

Grain SA : S&D Projections / Wintergrain

Opgedateer / Updated
28-May-26

GSA's projections for the 2025/26 marketing season are based on the CEC's Revised Area and Final Production Estimate



Disclaimer: *Everything has been done to ensure the accuracy of this information, however Grain SA takes no responsibility for any losses or damage occurred due to the usage of this information.*

DIE VRAAG-EN-AANBOD VAN KORING IN DIE RSA
THE SUPPLY AND DEMAND FOR WHEAT IN SOUTH AFRICA

Opdateer \ Updated	GSA Projection Final Production Estimate	GSA Projection Low scenario	GSA Projection Medium scenario	GSA Projection High scenario
28-May-26				
Bemarkingsjaar / Marketing Year	2025/2026*	2026/2027**	2026/2027**	2026/2027**
Oppervlak aangeplant/Area planted (x1 000 ha)	517,300	486	486	486
Opbrengs/Yield (ton/ha)	3,684	3	4	4
NOK produksie skatting/CEC crop estimate ('000ton)	1905,500	1381	1751	2121
Terughoudings en saadproduksie / Retentions and production of seed	43,000	43	43	43
Minus: vroeë lewerings 2015 / Early deliveries 2015				
Plus: vroeë lewerings 2016 / Early deliveries 2016				
Beskikbaar vir kommersiële lewerings / Available for commercial deliveries	1862,500	1338	1708	2078
	Grain SA	Grain SA	Grain SA	Grain SA
Kommersiële aanbod / Commercial supply				
Beginvoorraad (1 Oktober) / Opening stocks (1 October)	647,224	691	691	691
Kommersiële produksie / Commercial production	1862,500	1338	1708	2078
Surplus (Adjustment of the reconciliation)	8,500	9	9	9
Invoere / Imports	1963,856	2268	1898	1529
Totale kommersiële aanbod / Total commercial supply	4482,080	4307	4306	4307
Kommersiële vraag / Commercial demand				
Voedsel / Food	3509,298	3562	3562	3562
Voer / Feed	2,235	7	7	7
Totaal / Total	3511,533	3568	3568	3568
Ander verbruik / Other consumption				
Omruilmaal / Gristing	0,000	0	0	0
Onttrek deur produsente / Withdrawn by producers	1,280	4	4	4
Vrygestel aan eindverbruikers / Released to end consumers	1,399	1	1	1
Net receipts	3,391	3	3	3
Saad vir plantdoeleindes / Seed for planting purposes	17,163	18	18	18
SAGIS (Nota 8)	4,855	4	4	4
Totaal Ander verbruik / Total Other use	28,088	31	31	31
Totaal RSA verbruik / Total RSA consumption	3539,621	3599	3599	3599
Surplus/tekort bo totale plaaslike verbruik/ Suplus/shortage above local use	942,459	707	707	707
Uitvoere / Exports				
Produkte / Products	36,396	32	32	32
Heelkoring / Whole wheat	215,000	236	236	236
Totaal / Total	251,396	268	268	268
Totale vraag / Total demand	3791,017	3867	3867	3867
Eindvoorraad (30 September) / Carry-out (30 September)	691,063	439	439	440
Benodigde pyplyn / Pipeline requirements	432,653	439	439	439
Surplus bo pyplyn/ Surplus above pipeline	258,410	0	0	0
% invoere t.o.v RSA verbruik/ % imported of RSA consumption	55%	63%	53%	42%
Eindvoorraad as % van RSA verbruik/ Carry-out as a % of RSA consumption	20%	12%	12%	12%
Eindvoorraad as % van totale kommersiële vraag/ Carry-out as a % of total commercial demand	18%	11%	11%	11%

*projection for new marketing year

* Graan SA beraming / estimate

** GSA projeksie / projection

Nota/Note:

The National Crop Estimates Committee (CEC) estimated the 2014 wheat area planted and final production forecast at 1 775 534 tons 476 570 hectares (3.73). The 2015 wheat production is based on the CEC's final production estimate.

SAGIS rapporteer produsentelowerings in 2012/13 as 1 740 127 ton tot einde Jan 2013/ SAGIS reported producer deliveries during 2015/16 as 1 374 169 tons in March 2016.

SAGIS reported exports during 2015/16 as 32 416 tons whole wheat and 10 369 tons wheat products in March 2016.

SAGIS reported imports during 2015/16 as 1 070 548 tons in March 2016.

Stocks available as reported by SAGIS were at 1 451 082 tons in March 2016.

Pipeline requirements = 80 days of food consumption

DIE VRAAG-EN-AANBOD VAN GARS IN DIE RSA THE SUPPLY AND DEMAND FOR BARLEY IN SOUTH AFRICA				
28-May-26	GSA Projection	GSA Projection	GSA Projection	GSA Projection
	Final Production Estimate	Low scenario	Medium scenario	High scenario
Bemerkingsjaar / Marketing Year	2025/2026*	2026/2027**	2026/2027**	2026/2027**
<i>Oppervlakte aangeplant/Area planted (ha)</i>	96 950	101 900	101 900	101 900
<i>Opbrengs/Yield (ton/ha)</i>	3,6	2,6	3,5	4,2
<i>NOK produksie skatting/CEC crop estimate (ton)</i>	345 000	265 959	351 555	422 885
<i>Terughoudings en saadproduksie / Retentions and production of seed</i>		43	43	43
<i>Minus: vroeë lewerings 2012 / Early deliveries 2012</i>				
<i>Plus: vroeë lewerings 2013 / Early deliveries 2013</i>				
<i>Beskikbaar vir kommersiële lewerings / Available for commercial deliveries</i>	345 000	265 916	351 512	422 842
	Grain SA	Grain SA	Grain SA	Grain SA
Kommersiële aanbod / Commercial supply				
<i>Beginvoorraad (1 Oktober) / Opening stocks (1 October)</i>	214 892	232 159	232 159	232 159
<i>Kommersiële produksie / Commercial production</i>	345 000	265 916	351 512	422 842
<i>Surplus (Adjustment of the reconciliation)</i>	0	3 633	3 633	3 633
<i>Invoere / Imports</i>	49 176			
Totale kommersiële aanbod / Total commercial supply	609 068	501 708	587 304	658 634
Kommersiële vraag / Commercial demand				
<i>Kommersiële verbruik / Commercial consumption</i>				
<i>Menslik / Human</i>	314 368	319 083	319 083	319 083
<i>Voer / Feed</i>	26 498	68 494	68 494	68 494
<i>Totaal kommersieel / Total commercial consumption</i>	340 866	387 578	387 578	387 578
<i>Ander verbruik / Other consumption</i>				
<i>Onttrek deur produsente / Withdrawn by producers</i>	195	477	477	477
<i>Vrygestel aan eindverbruikers/Released to end consumers</i>	25	640	640	640
<i>Saad vir plantdoeleindes / Seed for planting purposes</i>	10 889	8 891	8 891	8 891
<i>Net receipts(-)/disp(+)</i>	201	248	248	248
<i>Deficit</i>	0	0	0	0
<i>Totaal Ander verbruik / Total Other use</i>	11 310	10 256	10 256	10 256
Totaal RSA verbruik / Total RSA consumption	352 175	397 834	397 834	397 834
<i>Uitvoere / Exports</i>				
<i>Heelgars / Whole barley</i>	24 734	56 091	141 687	213 017
<i>Totaal / Total</i>	24 734	56 091	141 687	213 017
Totale vraag / Total demand	376 909	453 925	539 521	610 851
Eindvoorraad (30 September) / Carry-out (30 September)	232 159	47 783	47 783	47 783
<i>Benodigde pyplyn / Pipeline requirements</i>	42 025	47 784	47 784	47 784
Surplus bo pyplyn/ Surplus above pipeline	190 134	0	0	0
% invoere t.o.v RSA verbruik/ % imported of RSA consumption	14%	0%	0%	0%
Eindvoorraad as % van RSA verbruik/ Carry-out as a % of RSA consumption	66%	12%	12%	12%
Eindvoorraad as % van totale kommersiële vraag/ Carry-out as a % of total commercial demand	62%	11%	9%	8%

The National Crop Estimates Committee (CEC) estimated the 2014 barley area planted and final production forecast at 306 786 on 85 125 hectares (3.60). The 2015 barley production is based on the CEC's final production estimate.

SAGIS reported producer deliveries during 2015/16 as 328 752 tons in March 2016.

SAGIS reported imports during 2015/16 as 17 400 tons in March 2016.
Stocks available as reported by SAGIS = 355 947 tons in March 2016.

Pipeline requirements = 45 days of commercial consumption

DIE VRAAG-EN-AANBOD VAN HAWER IN DIE RSA/ THE SUPPLY AND DEMAND FOR OATS IN SOUTH AFRICA				
Opdateer \ Updated	GSA Projection	GSA Projection	GSA Projection	GSA Projection
28-May-26	Final Production Estimate	Low scenario	Medium scenario	High scenario
Bemerkingsjaar / Marketing Year	2025/26*	2026/27**	2026/27**	2026/27**
Area aangeplant / Area planted	35 520	39 000	39 000	39 000
Opbrengs / Yield (ton/ha)	1,2	1,1	1,5	2,2
NOK produksie skatting / CEC crop estimate (ton)	43 500	42 900	58 890	85 020
Terughoudings en saadproduksie / Retentions and production of seed				
Minus: vroeë lewerings 2012 / Early deliveries 2012				
Plus: vroeë lewerings 2013 / Early deliveries 2013				
Beskikbaar vir kommersiële lewerings / Available for commercial deliveries	43 500	42 900	58 890	85 020
	Grain SA	Grain SA	Grain SA	Grain SA
Kommersiële aanbod / Commercial supply *				
Beginvoorraad (1 Oktober) / Opening stocks (1 October)	30 151	21 384	21 384	21 384
Kommersiële produksie / Commercial production	43 500	42 900	58 890	85 020
GSA's projections for the 2024/25 marketing season are based on the CEC's Revised Area and 6th Production Estimate	0	0	0	0
Invoere / Imports	24 770	16 010	9 567	9 567
Totale kommersiële aanbod / Total commercial supply	98 421	80 295	89 842	115 972
Kommersiële vraag / Commercial demand				
Kommersiële verbruik / Commercial consumption				
Voedsel / Food	59 049	55 956	55 956	55 956
Voer / Feed	9 264	9 274	9 274	9 274
Totaal kommersieel / Total commercial consumption	68 313	65 231	65 231	65 231
Ander verbruik / Other consumption				
Onttrek deur produsente / Withdrawn by producers	487	426	426	426
Vrygestel aan eindverbruikers/Released to end consumers	215	214	214	214
Saad vir plantdoeleindes / Seed for planting purposes	7 783	6 159	6 159	6 159
Net receipts(-)/disp(+)	135	119	119	119
Deficit	0	0	0	0
Totaal Ander verbruik / Total Other use	8 620	6 917	6 917	6 917
Totaal RSA verbruik / Total RSA consumption	76 933	72 148	72 148	72 148
Uitvoere / Exports	104	105	9 652	35 782
Totale vraag / Total demand	77 037	72 253	81 800	107 930
Eindvoorraad (30 September) / Carry-out (30 September)	21 384	8 042	8 042	8 042
Benodigde pyplyn / Pipeline requirements	8 422	8 042	8 042	8 042
Surplus bo pyplyn/ Surplus above pipeline	12 962	0	0	0
% invoere t.o.v RSA verbruik/ % imported of RSA consumption	32%	22%	13%	13%
Eindvoorraade as % van RSA verbruik/ Carry-out as a % of RSA consumption	28%	11%	11%	11%
Eindvoorraade as % van totale kommersiële vraag/ Carry-out as a % of total commercial demand	28%	11%	10%	7%