

Grain SA : S&D Projections / Wintergrain

Opgedateer / Updated
28-Jun-26

GSA's projections for the 2025/26 marketing season are based on the CEC's Revised Area and Final Production Estimate



Disclaimer: *Everything has been done to ensure the accuracy of this information, however Grain SA takes no responsibility for any losses or damage occurred due to the usage of this information.*

**DIE VRAAG-EN-AANBOD VAN KORING IN DIE RSA
THE SUPPLY AND DEMAND FOR WHEAT IN SOUTH AFRICA**

Opdateer \ Updated	GSA Projection	GSA Projection	GSA Projection	GSA Projection
28-Jun-26	Final Production Estimate	Low scenario	Medium scenario	High scenario
Bemerkingsjaar / Marketing Year	2025/2026*	2026/2027**	2026/2027**	2026/2027**
Oppervlak aangeplant/Area planted (x1 000 ha)	517,300	486	486	486,400
Opbrengs/Yield (ton/ha)	3,684	2,8	3,6	4,360
NOK produksie skatting/CEC crop estimate ('000ton)	1905,500	1381	1751	2120,704
Terughoudings en saadproduksie / Retentions and production of seed	43,000	43	43	43,000
Minus: vroeë lewerings 2015 / Early deliveries 2015				
Plus: vroeë lewerings 2016 / Early deliveries 2016				
Beskikbaar vir kommersiële lewerings / Available for commercial deliveries	1862,500	1338	1708	2077,704
	Grain SA	Grain SA	Grain SA	Grain SA
Kommersiële aanbod / Commercial supply				
Beginvoorraad (1 Oktober) / Opening stocks (1 October)	647,224	844	844	843,985
Kommersiële produksie / Commercial production	1862,500	1338	1708	2077,704
Surplus (Adjustment of the reconciliation)	8,500	9	9	9,079
Invoere / Imports	2052,542	2268	1898	1529,000
Totale kommersiële aanbod / Total commercial supply	4570,766	4459	4459	4459,768
Kommersiële vraag / Commercial demand				
Voedsel / Food	3509,298	3562	3562	3561,937
Voer / Feed	2,235	7	7	6,517
Totaal / Total	3511,533	3568	3568	3568,454
Ander verbruik / Other consumption				
Omruijmaat / Gristing	0,000	0	0	0,000
Onttrek deur produsente / Withdrawn by producers	1,280	4	4	3,954
Vrygestel aan eindverbruikers / Released to end consumers	1,399	1	1	1,387
Net receipts	3,391	3	3	3,036
Saad vir plantdoeleindes / Seed for planting purposes	17,163	18	18	18,409
SAGIS (Nota 8)	4,855	4	4	4,207
Totaal Ander verbruik / Total Other use	28,088	31	31	30,994
Totaal RSA verbruik / Total RSA consumption	3539,621	3599	3599	3599,448
Surplus/tekort bo totale plaaslike verbruik/ Suplus/shortage above local use	1031,145	860	860	860,320
Uitvoere / Exports				
Produkte / Products	36,396	32	32	31,624
Heelkoring / Whole wheat	150,764	223	223	223,417
Totaal / Total	187,160	255	255	255,041
Totale vraag / Total demand	3726,781	3854	3854	3854,489
Eindvoorraad (30 September) / Carry-out (30 September)	843,985	605	605	605,279
Benodigde pyplyn / Pipeline requirements	432,653	439	439	439,143
Surplus bo pyplyn/ Surplus above pipeline	411,332	166	165	166,136
% invoere t.o.v RSA verbruik/ % imported of RSA consumption	58%	63%	53%	0,425
Eindvoorraad as % van RSA verbruik/ Carry-out as a % of RSA consumption	24%	17%	17%	0,168
Eindvoorraad as % van totale kommersiële vraag/ Carry-out as a % of total commercial demand	23%	16%	16%	0,157

*projection for new marketing year

* Graan SA beraming / estimate

** GSA projeksie / projection

Nota/Note:

The National Crop Estimates Committee (CEC) estimated the 2014 wheat area planted and final production forecast at 1 775 534 tons 476 570 hectares (3.73). The 2015 wheat production is based on the CEC's final production estimate.

SAGIS rapporteer produsentelowerings in 2012/13 as 1 740 127 ton tot einde Jan 2013/ SAGIS reported producer deliveries during 2015/16 as 1 374 169 tons in March 2016.

SAGIS reported exports during 2015/16 as 32 416 tons whole wheat and 10 369 tons wheat products in March 2016.

SAGIS reported imports during 2015/16 as 1 070 548 tons in March 2016.

Stocks available as reported by SAGIS were at 1 451 082 tons in March 2016.

Pipeline requirements = 80 days of food consumption

DIE VRAAG-EN-AANBOD VAN GARS IN DIE RSA				
THE SUPPLY AND DEMAND FOR BARLEY IN SOUTH AFRICA				
28-Jun-26				
	GSA Projection	GSA Projection	GSA Projection	GSA Projection
	Final Production Estimate	Low scenario	Medium scenario	High scenario
Bemerkingsjaar / Marketing Year	2025/2026*	2026/2027**	2026/2027**	2026/2027**
Oppervlak aangeplant/Area planted (ha)	96 950	101 900	101 900	101 900
Opbrengs/Yield (ton/ha)	3,6	2,6	3,5	4,2
NOK produksie skatting/CEC crop estimate (ton)	345 000	265 959	351 555	422 885
Terughoudings en saadproduksie / Retentions and production of seed		43	43	43
Minus: vroeë lewerings 2012 / Early deliveries 2012				
Plus: vroeë lewerings 2013 / Early deliveries 2013				
Beskikbaar vir kommersiële lewerings / Available for commercial deliveries	345 000	265 916	351 512	422 842
	Grain SA	Grain SA	Grain SA	Grain SA
Kommersiële aanbod / Commercial supply				
Beginvoorraad (1 Oktober) / Opening stocks (1 October)	214 892	234 772	234 772	234 772
Kommersiële produksie / Commercial production	345 000	265 916	351 512	422 842
Surplus (Adjustment of the reconciliation)	0	3 633	3 633	3 633
Invoere / Imports	49 176			
Totale kommersiële aanbod / Total commercial supply	609 068	504 321	589 917	661 247
Kommersiële vraag / Commercial demand				
Kommersiële verbruik / Commercial consumption				
Menslik / Human	306 899	311 502	311 502	311 502
Voer / Feed	32 658	70 548	70 548	70 548
Totaal kommersieel / Total commercial consumption	339 557	382 050	382 050	382 050
Ander verbruik / Other consumption				
Onttrek deur produsente / Withdrawn by producers	208	480	480	480
Vrygestel aan eindverbruikers/Released to end consumers	25	640	640	640
Saad vir plantdoeleindes / Seed for planting purposes	9 694	8 652	8 652	8 652
Net receipts(-)/disp(+)	201	248	248	248
Defisit	0	0	0	0
Totaal Ander verbruik / Total Other use	10 128	10 020	10 020	10 020
Totaal RSA verbruik / Total RSA consumption	349 685	392 070	392 070	392 070
Uitvoere / Exports				
Heelgars / Whole barley	24 611	56 091	141 687	213 017
Totaal / Total	24 611	56 091	141 687	213 017
Totale vraag / Total demand	374 296	448 161	533 757	605 087
Eindvoorraad (30 September) / Carry-out (30 September)	234 772	56 160	56 160	56 160
Benodigde pyplyn / Pipeline requirements	41 863	47 102	47 102	47 102
Surplus bo pyplyn/ Surplus above pipeline	192 909	9 058	9 058	9 058
% invoere t.o.v RSA verbruik/ % imported of RSA consumption	14%	0%	0%	0%
Eindvoorraade as % van RSA verbruik/ Carry-out as a % of RSA consumption	67%	14%	14%	14%
Eindvoorraade as % van totale kommersiële vraag/ Carry-out as a % of total commercial demand	63%	13%	11%	9%

The National Crop Estimates Committee (CEC) estimated the 2014 barley area planted and final production forecast at 306 786 on 85 125 hectares (3.60). The 2015 barley production is based on the CEC's final production estimate.

SAGIS reported producer deliveries during 2015/16 as 328 752 tons in March 2016.

SAGIS reported imports during 2015/16 as 17 400 tons in March 2016.
Stocks available as reported by SAGIS = 355 947 tons in March 2016.

Pipeline requirements = 45 days of commercial consumption

DIE VRAAG-EN-AANBOD VAN HAWER IN DIE RSA/ THE SUPPLY AND DEMAND FOR OATS IN SOUTH AFRICA				
Opdateer \ Updated	GSA Projection	GSA Projection	GSA Projection	GSA Projection
28-Jun-26	Final Production Estimate	Low scenario	Medium scenario	High scenario
Bemarkingsjaar / Marketing Year	2025/26*	2026/27**	2026/27**	2026/27**
<i>Area aangeplant / Area planted</i>	35 520	39 000	39 000	39 000
<i>Opbrengs / Yield (ton/ha)</i>	1,2	1,1	1,5	2,2
<i>NOK produksie skatting / CEC crop estimate (ton)</i>	43 500	42 900	58 890	85 020
<i>Terughoudings en saadproduksie / Retentions and production of seed</i>				
<i>Minus: vroeë lewerings 2012 / Early deliveries 2012</i>				
<i>Plus: vroeë lewerings 2013 / Early deliveries 2013</i>				
<i>Beskikbaar vir kommersiële lewerings / Available for commercial deliveries</i>	43 500	42 900	58 890	85 020
	Grain SA	Grain SA	Grain SA	Grain SA
Komersiële aanbod / Commercial supply *				
<i>Beginvoorraad (1 Oktober) / Opening stocks (1 October)</i>	30 151	25 539	25 539	25 539
<i>Komersiële produksie / Commercial production</i>	43 500	42 900	58 890	85 020
<i>GSA's projections for the 2024/25 marketing season are based on the CEC's Revised Area and 6th Production Estimate</i>	0	0	0	0
<i>Invoere / Imports</i>	24 770	16 010	9 567	9 567
Totale kommersiële aanbod / Total commercial supply	98 421	84 450	93 997	120 127
Komersiële vraag / Commercial demand				
<i>Komersiële verbruik / Commercial consumption</i>				
<i>Voedsel / Food</i>	55 133	54 651	54 651	54 651
<i>Voer / Feed</i>	9 200	9 253	9 253	9 253
<i>Totaal kommersieel / Total commercial consumption</i>	64 333	63 904	63 904	63 904
<i>Ander verbruik / Other consumption</i>				
<i>Onttrek deur produsente / Withdrawn by producers</i>	487	426	426	426
<i>Vrygestel aan eindverbruikers/Released to end consumers</i>	26	151	151	151
<i>Saad vir plantdoeleindes / Seed for planting purposes</i>	7 783	6 159	6 159	6 159
<i>Net receipts(-)/disp(+)</i>	135	119	119	119
<i>Deficit</i>	0	0	0	0
<i>Totaal Ander verbruik / Total Other use</i>	8 431	6 854	6 854	6 854
<i>Totaal RSA verbruik / Total RSA consumption</i>	72 764	70 758	70 758	70 758
<i>Uitvoere / Exports</i>	118	108	9 652	35 782
Totale vraag / Total demand	72 882	70 866	80 410	106 540
Eindvoorraad (30 September) / Carry-out (30 September)	25 539	13 583	13 586	13 586
<i>Benodigde pyplyn / Pipeline requirements</i>	7 931	7 879	7 879	7 879
Surplus bo pyplyn/ Surplus above pipeline	17 608	5 705	5 708	5 708
% invoere t.o.v RSA verbruik/ % imported of RSA consumption	34%	23%	14%	14%
Eindvoorraad as % van RSA verbruik/ Carry-out as a % of RSA consumption	35%	19%	19%	19%
Eindvoorraad as % van totale kommersiële vraag/ Carry-out as a % of total commercial demand	35%	19%	17%	13%