

Grain SA : S&D Projections / Wintergrain

Opgedateer / Updated
28-Apr-26

GSA's projections for the 2024/25 marketing season are based on the CEC's Revised Area and Final Production Estimate



Disclaimer: *Everything has been done to ensure the accuracy of this information, however Grain SA takes no responsibility for any losses or damage occurred due to the usage of this information.*

DIE VRAAG-EN-AANBOD VAN KORING IN DIE RSA
THE SUPPLY AND DEMAND FOR WHEAT IN SOUTH AFRICA

Opdateer \ Updated	GSA Projection	GSA Projection	GSA Projection	GSA Projection
28-Apr-26	Final Production Estimate	Low scenario	Medium scenario	High scenario
Bemarkingsjaar / Marketing Year	2025/2026*	2026/2027**	2026/2027**	2026/2027**
<i>Oppervlakte aangeplant/Area planted (x1 000 ha)</i>	517,300	486,400	486,400	486,400
<i>Opbrengs/Yield (ton/ha)</i>	3,668	2,840	3,600	4,360
<i>NOK produksie skatting/CEC crop estimate ('000ton)</i>	1897,220	1381,376	1751,040	2120,704
<i>Terughoudings en saadproduksie / Retentions and production of seed</i>	43,000	43,000	43,000	43,000
<i>Minus: vroeë lewerings 2015 / Early deliveries 2015</i>				
<i>Plus: vroeë lewerings 2016 / Early deliveries 2016</i>				
<i>Beskikbaar vir kommersiële lewerings / Available for commercial deliveries</i>	1854,220	1338,376	1708,040	2077,704
	Grain SA	Grain SA	Grain SA	Grain SA
Kommersiële aanbod / Commercial supply				
<i>Beginvoorraad (1 Oktober) / Opening stocks (1 October)</i>	647,224	649,206	649,206	649,206
<i>Kommersiële produksie / Commercial production</i>	1854,220	1338,376	1708,040	2077,704
<i>Surplus (Adjustment of the reconciliation)</i>	8,500	9,079	9,079	9,079
<i>Invoere / Imports</i>	1900,000	2274,000	1904,000	1534,000
Totale kommersiële aanbod / Total commercial supply	4409,944	4270,661	4270,325	4269,989
Kommersiële vraag / Commercial demand				
<i>Voedsel / Food</i>	3476,586667	3529	3529	3529
<i>Voer / Feed</i>	6,000	8	8	8
Totaal / Total	3482,587	3536,507	3536,507	3536,507
<i>Ander verbruik / Other consumption</i>				
<i>Omruiemaal / Gristing</i>	0,000	0	0	0
<i>Onttrek deur produsente / Withdrawn by producers</i>	1,600	4	4	4
<i>Vrygestel aan eindverbruikers / Released to end consumers</i>	1,370	1	1	1
<i>Net receipts</i>	3,391	3	3	3
<i>Saad vir plantdoeleindes / Seed for planting purposes</i>	20,000	19	19	19
<i>SAGIS (Nota 8)</i>	4,855	4	4	4
<i>Totaal Ander verbruik / Total Other use</i>	31,216	32	32	32
Totaal RSA verbruik / Total RSA consumption	3514	3568	3568	3568
Surplus/tekort bo totale plaaslike verbruik/ Suplus/shortage above local use	896	703	702	702
<i>Uitvoere / Exports</i>				
<i>Produkte / Products</i>	31,935	31	31	31
<i>Heelkoring / Whole wheat</i>	215,000	236	236	236
Totaal / Total	247	267	267	267
Totale vraag / Total demand	3760,738	3835	3835	3835
Eindvoorraad (30 September) / Carry-out (30 September)	649	436	435	435
<i>Benodigde pyplyn / Pipeline requirements</i>	429	435	435	435
Surplus bo pyplyn/ Surplus above pipeline	221	0	0	0
% invoere t.o.v RSA verbruik/ % imported of RSA consumption	54%	64%	53%	43%
Eindvoorraad as % van RSA verbruik/ Carry-out as a % of RSA consumption	18%	12%	12%	12%
Eindvoorraad as % van totale kommersiële vraag/ Carry-out as a % of total commercial demand	17%	11%	11%	11%

*projection for new marketing year

* Graan SA beraming / estimate

** GSA projeksie / projection

Nota/Note:

The National Crop Estimates Committee (CEC) estimated the 2014 wheat area planted and final production forecast at 1 775 534 tons 476 570 hectares (3.73). The 2015 wheat production is based on the CEC's final production estimate.

SAGIS rapporteer produsentelowerings in 2012/13 as 1 740 127 ton tot einde Jan 2013/ SAGIS reported producer deliveries during 2015/16 as 1 374 169 tons in March 2016.

SAGIS reported exports during 2015/16 as 32 416 tons whole wheat and 10 369 tons wheat products in March 2016.

SAGIS reported imports during 2015/16 as 1 070 548 tons in March 2016.

Stocks available as reported by SAGIS were at 1 451 082 tons in March 2016.

Pipeline requirements = 80 days of food consumption

DIE VRAAG-EN-AANBOD VAN GARS IN DIE RSA THE SUPPLY AND DEMAND FOR BARLEY IN SOUTH AFRICA				
28-Apr-26	GSA Projection	GSA Projection	GSA Projection	GSA Projection
	Final Production Estimate	Low scenario	Medium scenario	High scenario
Bemarkingsjaar / Marketing Year	2025/2026*	2026/2027**	2026/2027**	2026/2027**
<i>Oppervlak aangeplant/Area planted (ha)</i>	96 950	101 900	101 900	101 900
<i>Opbrengs/Yield (ton/ha)</i>	3,57	2,61	3,45	4,15
<i>NOK produksie skatting/CEC crop estimate (ton)</i>	346 430	265 959	351 555	422 885
<i>Terughoudings en saadproduksie / Retentions and production of seed</i>		43	43	43
<i>Minus: vroeë lewerings 2012 / Early deliveries 2012</i>				
<i>Plus: vroeë lewerings 2013 / Early deliveries 2013</i>				
<i>Beskikbaar vir kommersiële lewerings / Available for commercial deliveries</i>	346 430	265 916	351 512	422 842
	Grain SA	Grain SA	Grain SA	Grain SA
Kommersiële aanbod / Commercial supply				
<i>Beginvoorraad (1 Oktober) / Opening stocks (1 October)</i>	214 892	224 763	224 763	224 763
<i>Kommersiële produksie / Commercial production</i>	346 430	265 916	351 512	422 842
<i>Surplus (Adjustment of the reconciliation)</i>	-	3 633	3 633	3 633
<i>Invoere / Imports</i>	49 176			
Totale kommersiële aanbod / Total commercial supply	610 498	494 312	579 908	651 238
Kommersiële vraag / Commercial demand				
<i>Kommersiële verbruik / Commercial consumption</i>				
<i>Menslik / Human</i>	314 368	319 083	319 083	319 083
<i>Voer / Feed</i>	34 404	71 130	71 130	71 130
<i>Totaal kommersieel / Total commercial consumption</i>	348 772	390 213	390 213	390 213
<i>Ander verbruik / Other consumption</i>				
<i>Onttrek deur produsente / Withdrawn by producers</i>	195	477	477	477
<i>Vrygestel aan eindverbruikers/Released to end consumers</i>	25	640	640	640
<i>Saad vir plantdoeleindes / Seed for planting purposes</i>	10 889	8891	8891	8891
<i>Net receipts(-)/disp(+)</i>	201	248	248	248
<i>Deficit</i>	-	0	0	0
<i>Totaal Ander verbruik / Total Other use</i>	11 310	10 256	10 256	10 256
Totaal RSA verbruik / Total RSA consumption	360 081	400 469	400 469	400 469
<i>Uitvoere / Exports</i>				
<i>Heelgars / Whole barley</i>	25 654	45 735	131 331	202 661
<i>Totaal / Total</i>	25 654	45 735	131 331	202 661
Totale vraag / Total demand	385 735	446 204	531 800	603 130
Eindvoorraad (30 September) / Carry-out (30 September)	224 763	48 108	48 108	48 108
<i>Benodigde pyplyn / Pipeline requirements</i>	42 999	48 108	48 108	48 108
Surplus bo pyplyn/ Surplus above pipeline	181 763	-0	-0	-0
% invoere t.o.v RSA verbruik/ % imported of RSA consumption	14%	0%	0%	0%
Eindvoorrade as % van RSA verbruik/ Carry-out as a % of RSA consumption	62%	12%	12%	12%
Eindvoorrade as % van totale kommersiële vraag/ Carry-out as a % of total commercial demand	58%	11%	9%	8%

The National Crop Estimates Committee (CEC) estimated the 2014 barley area planted and final production forecast at 306 786 on 85 125 hectares (3.60). The 2015 barley production is based on the CEC's final production estimate.

SAGIS reported producer deliveries during 2015/16 as 328 752 tons in March 2016.

SAGIS reported imports during 2015/16 as 17 400 tons in March 2016.
Stocks available as reported by SAGIS = 355 947 tons in March 2016.

Pipeline requirements = 45 days of commercial consumption

DIE VRAAG-EN-AANBOD VAN HAWER IN DIE RSA/ THE SUPPLY AND DEMAND FOR OATS IN SOUTH AFRICA				
Opdateer \ Updated	GSA Projection	GSA Projection	GSA Projection	GSA Projection
28-Apr-26	Final Production Estimate	Low scenario	Medium scenario	High scenario
Bemarkingsjaar / Marketing Year	2025/26*	2026/27**	2026/27**	2026/27**
Area aangeplant / Area planted	35 520	39 000	39 000	39 000
Opbrengs / Yield (ton/ha)	1,3	1,1	1,5	2,2
NOK produksie skatting / CEC crop estimate (ton)	45 143	42 900	58 890	85 020
Terughoudings en saadproduksie / Retentions and production of seed				
Minus: vroeë lewerings 2012 / Early deliveries 2012				
Plus: vroeë lewerings 2013 / Early deliveries 2013				
Beskikbaar vir kommersiële lewerings / Available for commercial deliveries	45 143	42 900	58 890	85 020
	Grain SA	Grain SA	Grain SA	Grain SA
Kommersiële aanbod / Commercial supply *				
Beginvoorraad (1 Oktober) / Opening stocks (1 October)	30 151	28 890	28 890	28 890
Kommersiële produksie / Commercial production	45 143	42 900	58 890	85 020
GSA's projections for the 2024/25 marketing season are based on the CEC's Revised Area and 6th Production Estimate	0,46	0,46	0,46	0,46
Invoere / Imports	24 770	6 443		
Totale kommersiële aanbod / Total commercial supply	100 064	78 234	87 781	113 911
Kommersiële vraag / Commercial demand				
Kommersiële verbruik / Commercial consumption				
Voedsel / Food	56 446	55 089	55 089	55 089
Voer / Feed	9 264	9 274	9 274	9 274
Totaal kommersiële / Total commercial consumption	65 710	64 363	64 363	64 363
Ander verbruik / Other consumption				
Onttrek deur produsente / Withdrawn by producers	332	374	374	374
Vrygestel aan eindverbruikers/Released to end consumers	215	214	214	214
Saad vir plantdoeleindes / Seed for planting purposes	4 678	5 124	5 124	5 124
Net receipts(-)/disp(+)	135	119	119	119
Deficit	-	-	-	-
Totaal Ander verbruik / Total Other use	5 360	5 831	5 831	5 831
Totaal RSA verbruik / Total RSA consumption	71 070	70 194	70 194	70 194
Uitvoere / Exports	104	105	9 652	35 782
Totale vraag / Total demand	71 174	70 299	79 846	105 976
Eindvoorraad (30 September) / Carry-out (30 September)	28 890	7 935	7 935	7 935
Benodigde pyplyn / Pipeline requirements	8 101	7 935	7 935	7 935
Surplus bo pyplyn/ Surplus above pipeline	20 789	-0	0	0
% invoere t.o.v RSA verbruik/ % imported of RSA consumption	35%	9%	0%	0%
Eindvoorrade as % van RSA verbruik/ Carry-out as a % of RSA consumption	41%	11%	11%	11%
Eindvoorrade as % van totale kommersiële vraag/ Carry-out as a % of total commercial demand	41%	11%	10%	7%