

Grain SA : S&D Projections / Wintergrain

Opgedateer / Updated
30-Nov-23

GSA's projections for the 2023/24 marketing season are based on the CEC's 4th crop estimate of wintergrains



Disclaimer: *Everything has been done to ensure the accuracy of this information, however Grain SA takes no responsibility for any losses or damage occurred due to the usage of this information.*

DIE VRAAG-EN-AANBOD VAN KORING IN DIE RSA THE SUPPLY AND DEMAND FOR WHEAT IN SOUTH AFRICA		
Opdateer \ Updated 30-Nov-23	GSA projections Final area planted Estimate	GSA Projection 4th production forecast
Bemarkingsjaar / Marketing Year	2022/23	2023/2024*
<i>Oppervlak aangeplant/Area planted (x1 000 ha)</i>	567	538
<i>Opbrengs/Yield (ton/ha)</i>	3,72	4,00
<i>NOK produksie skatting/CEC crop estimate ('000ton)</i>	2110	2152
<i>Terughoudings en saadproduksie / Retentions and production of seed</i>	0	10
<i>Minus: vroeë lewerings 2015 / Early deliveries 2015</i>		
<i>Plus: vroeë lewerings 2016 / Early deliveries 2016</i>		
<i>Beskikbaar vir kommersiële lewerings / Available for commercial deliveries</i>	2 110	2 142
	Grain SA	Grain SA
Kommersiële aanbod / Commercial supply		
Beginvoorraad (1 Oktober) / Opening stocks (1 October)	625	665
Kommersiële produksie / Commercial production	2110	2142
Surplus (Adjustment of the reconciliation)	0	0
Invoere / Imports	1750	1550
Totale kommersiële aanbod / Total commercial supply	4 485	4 357
Kommersiële vraag / Commercial demand		
Kommersiële verbruik / Commercial consumption		
Voedsel / Food	3460	3733
Voer / Feed	40	18,79
Totaal / Total	3500	3752
Ander verbruik / Other consumption		
Omruilmaal / Gristing	0	0
Onttrek deur produsente / Withdrawn by producers	7	8,00
Vrygestel aan eindverbruikers / Released to end consumers	1,45	1,10
Net receipts		
Saad vir plantdoeleindes / Seed for planting purposes	19	18,97
SAGIS (Nota 8)		
Totaal Ander verbruik / Total Other use	27	28
Totaal RSA verbruik / Total RSA consumption	3527	3780
Uitvoere / Exports		
Produkte / Products	39	31
Heelkoring / Whole wheat	254	150
Totaal / Total	293	181
Totale vraag / Total demand	3820	3961
Eindvoorraad (30 September) / Carry-out (30 September)	665	396
Benodigde pyplyn / Pipeline requirements	427	460
Surplus bo pyplyn/ Surplus above pipeline	238	- 64

*projection for new marketing year

For Projections:

Average yield: 10 Year Average

Low Yield: Lowest figure in the past 10 years

High Yield: Highest figure in the last 10 years

Imports: Balancing figure

Exports: 5 Year average

Rest of the figures: 3 Year average

DIE VRAAG-EN-AANBOD VAN GARS IN DIE RSA THE SUPPLY AND DEMAND FOR BARLEY IN SOUTH AFRICA		
Opdateer \ Updated 30-Nov-23	GSA Projections	GSA Projection
	Final area planted Estimate	4th production forecast
Bemarkingsjaar / Marketing Year	2022/23	2023/2024*
<i>Oppervlak aangeplant/Area planted (ha)</i>	101 000	107 600
<i>Opbrengs/Yield (ton/ha)</i>	2,99	3,35
<i>NOK produksie skatting/CEC crop estimate (ton)</i>	302 000	360 220
	Grain SA	Grain SA
Kommersiële aanbod / Commercial supply		
Beginvoorraad (1 Oktober) / Opening stocks (1 October)	201 904	210 262
Kommersiële produksie / Commercial production	302 000	360 220
Surplus (Adjustment of the reconciliation)	5 000	-
Invoere / Imports	77 000	76 000
Totale kommersiële aanbod / Total commercial supply	585 904	646 482
Kommersiële vraag / Commercial demand		
Menslik / Human	298 000	287 895
Voer / Feed	68 000	96 944
Totaal kommersieel / Total commercial consumption	366 000	384 839
Ander verbruik / Other consumption		
Totaal RSA verbruik / Total RSA consumption	374 800	405 146
Uitvoere / Exports		
Totaal / Total	30 000	27 352
Totale vraag / Total demand	404 800	432 498
Eindvoorraad (30 September) / Carry-out (30 September)	181 104	213 984
Benodigde pyplyn / Pipeline requirements	45 123	47 446
Surplus bo pyplyn/ Surplus above pipeline	135 981	166 538
% invoere t.o.v RSA verbruik/ % imported of RSA consumption	21%	18,76%
Eindvoorrade as % van RSA verbruik/ Carry-out as a % of RSA consumption	48%	53%
Eindvoorrade as % van totale kommersiële vraag/ Carry-out as a % of total commercial demand	45%	49%

For Projections:

Average yield: 10 Year Average

Low Yield: Lowest figure in the past 10 years

High Yield: Highest figure in the last 10 years

Imports: Balancing figure

Exports: 5 Year average

Rest of the figures: 3 Year average

DIE VRAAG-EN-AANBOD VAN HAWER IN DIE RSA/ THE SUPPLY AND DEMAND FOR OATS IN SOUTH AFRICA		
Opdateer \ Updated	GSA Projections	GSA Projection
30-Nov-23	Final area planted	4th production
	Estimate	forecast
Bemarkingsjaar / Marketing Year	2022/23	2023/2024*
<i>Area aangeplant / Area planted</i>	27 000	27 500
<i>Opbrengs / Yield (ton/ha)</i>	1,02	1,32
<i>NOK produksie skatting / CEC crop estimate (ton)</i>	27 550	36 200
<i>Beskikbaar vir kommersiële leverings / Available for commercial deliveries</i>	27 550	36 200
	Grain SA	Grain SA
Kommersiële aanbod / Commercial supply *		
Beginvoorraad (1 Oktober) / Opening stocks (1 October)	23 339	22 002
Kommersiële produksie / Commercial production	27 550	36 200
Surplus (Adjustment of the reconciliation)	0	0
Invoere / Imports	38 524	20 417
Totale kommersiële aanbod / Total commercial supply	89 414	78 619
Kommersiële vraag / Commercial demand		
Voedsel / Food	55 000	53 321
Voer / Feed	7 800	9 974
Totaal kommersieel / Total commercial consumption	62 800	63 295
Ander verbruik / Other consumption		
Totaal RSA verbruik / Total RSA consumption	67 282	69 351
Uitvoere / Exports	130	138
Totale vraag / Total demand	67 412	69 489
Eindvoorraad (30 September) / Carry-out (30 September)	22 002	9 130
Benodigde pyplyn / Pipeline requirements	7 742	7 803
Surplus bo pyplyn/ Surplus above pipeline	14 259	1 327

For Projections:

Average yield: 10 Year Average

Low Yield: Lowest figure in the past 10 years

High Yield: Highest figure in the last 10 years

Imports: Balancing figure

Exports: 3 Year average

Rest of the figures: 3 Year average