

## Grain SA : S&D Projections / Oilseeds

Opgedateer / Updated :  
30-Mar-26

Figures for the 2024/25 marketing season are based on the SAGIS figures on the CEC's Final Production Estimate

GSA's projections for the 2025/26 marketing season is based on the CEC's Final Production Estimate and 1st Production Estimate



**Disclaimer:** *Everything has been done to ensure the accuracy of this information, however Grain SA takes no responsibility for any losses or damage*

| <b>DIE VRAAG-EN-AANBOD VAN SOJABONE IN DIE RSA/<br/>SUPPLY AND DEMAND OF SOYBEANS IN RSA</b>        | <b>GSA<br/>Projection</b>            | <b>GSA<br/>Projection</b>          |
|---|--------------------------------------|------------------------------------|
| 30-Mar-26   | <b>Final<br/>Production<br/>est.</b> | <b>2nd<br/>production<br/>est.</b> |
| <b>Bemarkingsjaar/Marketing year</b>  | <b>2025/26*</b>                      | <b>2026/27**</b>                   |
| <i>Oppervlak aangeplant/Area planted (x1 000 ha)</i>  | 1151                                 | 1213                               |
| <i>Opbrengs/Yield (ton/ha)</i>  | 2                                    | 2                                  |
| <i>NOK produksie skatting/CEC crop estimate ('000ton)</i>   | 2800                                 | 2730                               |
| <i>Terughoudings en saadproduksie / Retentions and production of seed</i>                           | 44                                   | 38                                 |
| <i>Minus: vroeë lewerings / Early deliveries</i>  |                                      |                                    |
| <i>Plus: vroeë lewerings / Early deliveries</i>   |                                      |                                    |
| <i>Beskikbaar vir kommersiële lewerings / Available for commercial deliveries</i>                   | 2756                                 | 2692                               |
|   | <b>Grain SA</b>                      | <b>Grain SA</b>                    |
|   |                                      |                                    |
| <b>Kommersiële aanbod / Commercial supply</b>   | ('000 ton)                           | ('000 ton)                         |
| <i>Beginvoorraad (1 Maart) / Opening stocks (1 Mar)</i>   | 141                                  | 293                                |
| <i>Kommersiële lewerings / Commercial deliveries</i>  | 2756                                 | 2692                               |
| <i>Invoere / Imports</i>  | 12                                   | 4                                  |
| <i>Surplus</i>  | 0                                    | 6                                  |
| <b>Totale kommersiële aanbod / Total commercial supply</b>  | <b>2909</b>                          | <b>2995</b>                        |
|   |                                      |                                    |
| <b>Kommersiële vraag / Commercial demand</b>  |                                      |                                    |
| <i>Kommersiële verbruik / Commercial consumption</i>  |                                      |                                    |
| <i>Voedsel / Food</i>   | 21                                   | 22                                 |
| <i>Voer (Volvetsoja) / Feed (Fullfat soya)</i>  | 128                                  | 132                                |
| <i>*Gepers vir olie en oliekoek / Crushed for oil &amp; oilcake</i>                                 | 2210                                 | 2200                               |
| <b>Totaal / Total</b>   | <b>2359</b>                          | <b>2354</b>                        |
| <i>Ander verbruik / Other consumption</i>   |                                      |                                    |
| <i>Onttrek deur produsente / Withdrawn by producers</i>   | 0                                    | 0                                  |
| <i>Vrygestel aan eindverbruikers / Released to end consumers</i>                                    | 0                                    | 0                                  |
| <i>Saad vir plantdoeleindes / Seed for planting purposes</i>  | 9                                    | 9                                  |
| <i>Net receipts (-) / disp(+)</i>   | 1                                    | 1                                  |
| <i>Deficit</i>  |                                      |                                    |
| <i>Ander verbruik/Other use</i>   | 11                                   | 11                                 |
| <b>Totaal RSA sojaboon verbruik / Total RSA soybean demand</b>                                      | <b>2369</b>                          | <b>2364</b>                        |
| <i>Heel Sojabone/ Whole Soybeans</i>  | 247                                  | 330                                |
| <i>Totale Uitvoere / Total Exports</i>  | 247                                  | 330                                |
| <b>Totale kommersiële vraag / Total commercial demand</b>   | <b>2616</b>                          | <b>2694</b>                        |
|   |                                      |                                    |
| <b>Eindvoorraad ( 28 Februarie) / Carry-out (28 February)</b>                                       | <b>293</b>                           | <b>301</b>                         |
|   |                                      |                                    |
| <i>Benodigde pyplyn / Pipeline requirements</i>   | 295                                  | 294                                |
|   |                                      |                                    |
| <b>Surplus bo pyplyn/ Surplus above pipeline</b>  | <b>-2</b>                            | <b>6</b>                           |
| <b>Eindvoorraade as % van RSA verbruik/ Carry-out as a % of RSA consumption</b>                     | 12%                                  | 13%                                |
| <b>Eindvoorraade as % van totale kommersiële vraag/ Carry-out as a % of total commercial demand</b> | 11%                                  | 11%                                |

|   | GSA<br>Projection           | GSA<br>Projection         |
|---|-----------------------------|---------------------------|
|   | Final<br>Production<br>est. | 2nd<br>production<br>est. |
| 30-Mar-26   |                             |                           |
| <b>Bemarkingsjaar/Marketing year</b>  | <b>2025/26*</b>             | <b>2026/27**</b>          |
| Oppervlak aangeplant/Area planted (x1 000 ha)   | 555,700                     | 570,100                   |
| Opbrengs/Yield (ton/ha)   | 1,260                       | 1,365                     |
| NOK produksie skatting/CEC crop estimate ('000ton)  | 700,000                     | 778,155                   |
| Terughoudings en saadproduksie / Retentions and production of seed                          | 0,000                       | 0,000                     |
| Minus: vroeë lewerings / Early deliveries   |                             |                           |
| Plus: vroeë lewerings / Early deliveries  |                             |                           |
| Beskikbaar vir kommersiële lewerings / Available for commercial deliveries                  | 700,000                     | 778,155                   |
|   | <b>Grain SA</b>             | <b>Grain SA</b>           |
|   | <b>('000 ton)</b>           | <b>('000 ton)</b>         |
| <b>Kommersiële aanbod / Commercial supply</b>   | <b>('000 ton)</b>           | <b>('000 ton)</b>         |
| Beginvoorraad (1 Maart) / Opening stocks (1 March)  | 72,789                      | 44,676                    |
| Kommersiële lewerings / Commercial deliveries   | 700,000                     | 778,155                   |
| *Invoere / Imports  | 68,326                      | 4,550                     |
| Surplus   | 3,940                       | 4,799                     |
| <b>Totale kommersiële aanbod / Total commercial supply</b>                                  | <b>845,055</b>              | <b>832,180</b>            |
|   |                             |                           |
| <b>Kommersiële vraag / Commercial demand</b>  |                             |                           |
| Kommersiële verbruik / Commercial consumption   |                             |                           |
| Voedsel   | 1,974                       | 1,841                     |
| Voer  | 6,291                       | 5,904                     |
| Gepers vir olie en oliekoek   | 770,521                     | 770,000                   |
| <b>Totaal / Total</b>   | <b>778,786</b>              | <b>777,746</b>            |
| Ander verbruik / Other consumption  |                             |                           |
| Onttrek deur produsente / Withdrawn by producers  | 0,067                       | 0,062                     |
| Vrygestel aan eindverbruikers / Released to end consumers                                   | 0,046                       | 0,082                     |
| Saad vir plantdoeleindes / Seed for planting purposes                                       | 2,889                       | 3,066                     |
| Net receipts (-) / disp(+)  | 3,211                       | 1,309                     |
| Ander verbruik/Other use  | 6,213                       | 4,519                     |
| <b>Totaal RSA sonneblomsaadverbruik / Total RSA sunflowerseed demand</b>                    | <b>784,999</b>              | <b>782,264</b>            |
| Uitvoere / Exports  | 15,380                      | 5,000                     |
| <b>Totale kommersiële vraag / Total commercial demand</b>                                   | <b>800,379</b>              | <b>787,264</b>            |
|   |                             |                           |
| <b>Eindvoorraad ( 28 Februarie) / Carry-out (28 February)</b>                               | <b>44,676</b>               | <b>44,915</b>             |
|   |                             |                           |
| Benodigde pyplyn / Pipeline requirements  | 97,348                      | 97,218                    |
| <b>Surplus bo pyplyn/ Surplus above pipeline</b>  | <b>-52,672</b>              | <b>-52,303</b>            |
|   |                             |                           |
| Eindvoorraad as % van RSA verbruik/ Carry-out as a % of RSA consumption                     | 6%                          | 6%                        |
| Eindvoorraad as % van totale kommersiële vraag/ Carry-out as a % of total commercial demand | 6%                          | 6%                        |

**DIE VRAAG-EN-AANBOD VAN KANOLA IN DIE RSA**  
**THE SUPPLY AND DEMAND FOR CANOLA IN SOUTH AFRICA**

| Opdateer\ Updated  | SAGIS            | GSA Projection            |
|--|------------------|---------------------------|
|  |                  | Final Production Estimate |
| 30-Mar-26  |                  |                           |
| <b>Bemarkingsjaar/Marketing year</b>   | <b>2024/2025</b> | <b>2025/2026*</b>         |
| <i>Oppervlak aangeplant/Area planted (ha)</i>  | 165 750          | 174 515                   |
| <i>Opbrengs/Yield (ton/ha)</i>   | 1,75             | 1,77                      |
| <i>NOK produksie skatting/CEC crop estimate (ton)</i>  | 290 400          | 309 035                   |
|  | <b>SAGIS</b>     | <b>Graan SA</b>           |
|  | Ton              | Ton                       |
| <b>Kommersiële aanbod / Commercial supply</b>  |                  |                           |
| Beginvoorraad (1 Oktober) / Opening stocks (1 October)   | 37 431           | 32 321                    |
| Kommersiële lewerings / Commercial deliveries  | 292 109          | 309 035                   |
| Surplus (Adjustment of the reconciliation)   | 3 682            | 2 648                     |
| Invoere / Imports  | -                | -                         |
| <b>Totale kommersiële aanbod / Total commercial supply</b>   | <b>333 222</b>   | <b>341 356</b>            |
| <b>Kommersiële vraag / Commercial demand</b>   |                  |                           |
| Kommersiële verbruik / Commercial consumption  |                  |                           |
| Menslik / Human  | -                | -                         |
| Voer / Feed  | 3 851            | 4 557                     |
| Gepers vir olie en oliekoek / Crushed for oil & oilcake  | 228 212          | 295 000                   |
| Totaal / Total   | <b>232 063</b>   | <b>299 557</b>            |
| Ander verbruik / Other consumption   |                  |                           |
| Onttrek deur produsente / Withdrawn by producers   | -                | -                         |
| Vrygestel aan eindverbruikers / Released to end consumers  | -                | 3                         |
| Saad vir plantdoeleindes / Seed for planting purposes  | -                | -                         |
| Net receipts (-)/disp(+)   | 414              | 3                         |
| Deficit  | -                | -                         |
| Totaal ander verbruik / Total other use  | 414              | 410                       |
| Totaal RSA verbruik / Total RSA demand   | 232 477          | 299 967                   |
| Uitvoere / Exports   | 68 424           | -                         |
| <b>Totale kommersiële vraag / Total commercial demand</b>  | <b>300 901</b>   | <b>299 967</b>            |
| <b>Eindvoorraad (31 September) / Carry-out (31 September)</b>                                      | <b>32 321</b>    | <b>41 389</b>             |
| Benodigde pyplyn / Pipeline requirements   | 29 008           | 37 445                    |
| <b>Surplus bo pyplyn/ Surplus above pipeline</b>   | <b>3 313</b>     | <b>3 944</b>              |
| <b>Eindvoorrade as % van RSA verbruik/ Carry-out as a % of RSA consumption</b>                     | <b>13,9%</b>     | <b>14%</b>                |
| <b>Eindvoorrade as % van totale kommersiële vraag/ Carry-out as a % of total commercial demand</b> | <b>10,7%</b>     | <b>14%</b>                |

| <b>DIE VRAAG-EN-AANBOD VAN GRONDBONE IN DIE RSA/<br/>SUPPLY AND DEMAND OF GROUNDNUTS IN RSA</b>    | <b>SAGIS</b>                         | <b>Grain SA</b>                    |
|--|--------------------------------------|------------------------------------|
| 30-Mar-26  | <b>Final<br/>Production<br/>est.</b> | <b>2nd<br/>production<br/>est.</b> |
| <b>Bemarkingsjaar/Marketing year</b>   | <b>2025/26*</b>                      | <b>2026/27**</b>                   |
| <i>Oppervlak aangeplant/Area planted (ha) '000</i>   | 48125                                | 44650                              |
| <i>Opbrengs/Yield (ton/ha)</i>   | 1,32                                 | 1,55                               |
| <i>NOK produksie skatting/CEC crop estimate (ha)</i>   | 63350                                | 69360                              |
| <i>Beskikbaar vir kommersiële lewerings / Available for commercial deliveries</i>                  | <b>63350</b>                         | <b>69360</b>                       |
| <b>Kommersiële aanbod / Commercial supply</b>  |                                      |                                    |
| Beginvoorraad (1 Maart) / Opening stocks (1 March)   | 15083                                | 12611                              |
| Kommersiële lewerings / Commercial deliveries  | 63350                                | 69360                              |
| Invoere / Imports  | 24792                                | 15000                              |
| Surplus  | 388                                  | 0                                  |
| <b>Totale kommersiële aanbod / Total commercial supply</b>   | <b>103613</b>                        | <b>96971</b>                       |
| <b>Kommersiële vraag / Commercial demand</b>   |                                      |                                    |
| Kommersiële verbruik / Commercial consumption  |                                      |                                    |
| Direkte voedselmark / Direct edible market   | 39867                                | 32497                              |
| Grondboonbotter / Peanut butter  | 31812                                | 32124                              |
| Gepers vir olie en oliekoek / Crushed for oil & cake   | 405                                  | 362                                |
| Peule / Pods   | 1334                                 | 1069                               |
| Totaal / Total   | <b>73418</b>                         | <b>66053</b>                       |
| Ander verbruik / Other consumption   |                                      |                                    |
| Onttrek deur produsente / Withdrawn by producers   | 4                                    | 1                                  |
| Vrygestel aan eindverbruikers / Released to end consumers  | 797                                  | 930                                |
| Saad vir plantdoeleindes / Seed for planting purposes  | 2635                                 | 2627                               |
| SAGIS (Nota 8)   | 51                                   | 127                                |
| Ander verbruik/Other use   | 3487                                 | 3686                               |
| <b>Totaal RSA verbruik / Total RSA demand</b>  | <b>76905</b>                         | <b>69738</b>                       |
| Deficit  |                                      |                                    |
| Uitvoere / Exports   | 14097                                | 12000                              |
| <b>Totale kommersiële vraag / Total commercial demand</b>  | <b>91002</b>                         | <b>81738</b>                       |
| <b>Eindvoorraad ( 28/29 Februarie) / Carry-out (28/29 February)</b>                                | <b>12611</b>                         | <b>15233</b>                       |
| Benodigde pyplyn / Pipeline requirements   | 9177                                 | 8257                               |
| <b>Surplus bo pyplyn/ Surplus above pipeline</b>   | <b>3434</b>                          | <b>6976</b>                        |
| <b>Eindvoorrade as % van RSA verbruik/ Carry-out as a % of RSA consumption</b>                     | <b>16%</b>                           | <b>22%</b>                         |
| <b>Eindvoorrade as % van totale kommersiële vraag/ Carry-out as a % of total commercial demand</b> | <b>14%</b>                           | <b>19%</b>                         |