

## Grain SA : S&D Projections / Summergrain

Last updated :  
29-Jan-26

GSA's projections for the 2025/26 marketing season is based on the CEC's Final Production Estimate and preliminary area planted



**Disclaimer:** *Everything has been done to ensure the accuracy of this information, however Grain SA takes no responsibility for any losses or damage occurred due to the usage of this information.*

| DIE VRAAG-EN-AANBOD VAN WITMIELIES IN DIE RSA/<br>SUPPLY AND DEMAND OF WHITE MAIZE IN RSA   | SAGIS             | GSA Projection        | GSA Projection    | GSA Projection    | GSA Projection    |
|---------------------------------------------------------------------------------------------|-------------------|-----------------------|-------------------|-------------------|-------------------|
| 29-Jan-26                                                                                   |                   | Final Production est. | Low Scenario      | Medium Scenario   | High Scenario     |
| <b>Bemarkingsjaar/ Marketing Year</b>                                                       | <b>2024/25</b>    | <b>2025/26*</b>       | <b>2026/27**</b>  | <b>2026/27**</b>  | <b>2026/27**</b>  |
| Oppervlak aangeplant/Area planted (x1 000 ha)                                               | 1554,75           | 1599,700              | 1644              | 1644              | 1644              |
| Opbrengs/Yield (ton/ha)                                                                     | 3,89              | 5,237                 | 3,8               | 5,2               | 5,8               |
| NOK produksie skatting/CEC crop estimate ('000ton)                                          | 6055,00           | 8378,250              | 6316              | 8525              | 9494              |
| Terughoudings / Retentions                                                                  | 170,00            | 195,000               | 188               | 188               | 188               |
| Minus: vroeë lewerings / Early Deliveries (Current season)                                  | 398,29            | 252,386               | 300               | 300               | 300               |
| Plus: vroeë lewerings (Next season) / Early Deliveries (Next season)                        | 252,39            | 300,000               | 265               | 265               | 265               |
| Beskikbaar vir kommersiële lewerings / Available for Commercial Deliveries                  | 5739,09           | 8230,864              | 6093              | 8302              | 9270              |
|                                                                                             | <b>Graan SA</b>   | <b>Graan SA</b>       | <b>Graan SA</b>   | <b>Graan SA</b>   | <b>Graan SA</b>   |
|                                                                                             | ('000 ton)        | ('000 ton)            | ('000 ton)        | ('000 ton)        | ('000 ton)        |
| <b>Kommersiële aanbod / Commercial supply</b>                                               | <b>('000 ton)</b> | <b>('000 ton)</b>     | <b>('000 ton)</b> | <b>('000 ton)</b> | <b>('000 ton)</b> |
| Beginvoorraad (1 Mei) / Opening stocks (1 May )                                             | 1346,88           | 365                   | 1708              | 1708              | 1708              |
| Kommersiële lewerings / Commercial deliveries                                               | 5739,09           | 8231                  | 6093              | 8302              | 9270              |
| Surplus (Adjustment of the reconciliation)                                                  | 26,87             | 15                    | 18                | 18                | 18                |
| Invoere /Imports                                                                            | 119,39            | 0                     |                   | 0                 | 0                 |
| <b>Totaal kommersiële aanbod /Total commercial supply</b>                                   | <b>7232,23</b>    | <b>8611,362</b>       | <b>7818</b>       | <b>10028</b>      | <b>10996</b>      |
| <b>Kommersiële vraag / Commercial demand</b>                                                |                   |                       |                   |                   |                   |
| Kommersiële verbruik / Commercial consumption                                               |                   |                       |                   |                   |                   |
| Voedsel / Food                                                                              | 4813,93           | 5045,952              | 5215              | 5260              | 5360              |
| *Voer / Feed                                                                                | 97,26             | 326,792               | 1300              | 1059              | 1071              |
| Totaal / Total                                                                              | 4911,19           | 5372,744              | 6515              | 6319              | 6431              |
| Ander verbruik / Other consumption                                                          |                   |                       |                   |                   |                   |
| Omruilmaal / Gristing                                                                       | 7,19              | 8,300                 | 7                 | 8                 | 12                |
| Onttrek deur produsente / Withdrawn by producers                                            | 6,05              | 20,160                | 6                 | 12                | 23                |
| Vrygestel aan eindverbruikers / Released to end consumers                                   | 0,20              | 0,500                 | 1                 | 1                 | 3                 |
| Net Reciepts                                                                                | 1,76              | 1,593                 | 2                 | 2                 | 2                 |
| Ander verbruik / Other consumption                                                          | 15,20             | 30,553                | 16                | 23                | 40                |
| Totaal RSA verbruik (kommersieel) / Total RSA consumption (commercial )                     | <b>4926,39</b>    | <b>5403,297</b>       | <b>6531</b>       | <b>6342</b>       | <b>6471</b>       |
| <b>Uitvoere / Exports</b>                                                                   |                   |                       |                   |                   |                   |
| Produkte / Products                                                                         | 401,92            | 300,000               | 150               | 465               | 465               |
| Heelmielies / Whole maize                                                                   | 1491,69           | 1200,000              | 323               | 2431              | 3255              |
| Totaal / Total Exports                                                                      | 1893,60           | 1500,000              | 473               | 2896              | 3720              |
| <b>Totaal kommersiële vraag / Total commercial demand</b>                                   | <b>6820,00</b>    | <b>6903,297</b>       | <b>7003</b>       | <b>9238</b>       | <b>10191</b>      |
| <b>Eindvoorraad (30 April) / Carry-out (30 April)</b>                                       | <b>412,24</b>     | <b>1708,065</b>       | <b>815</b>        | <b>790</b>        | <b>805</b>        |
| Benodigde pyplyn / Pipeline requirements (1.5 months)                                       | 613,90            | 671,593               | 814               | 790               | 804               |
| <b>Surplus bo pyplyn/Surplus above pipeline</b>                                             | <b>-201,66</b>    | <b>1036,472</b>       | <b>1</b>          | <b>0</b>          | <b>1</b>          |
| Eindvoorrade as % van RSA verbruik/ Carry-out as a % of RSA consumption                     | 8%                | 32%                   | 12%               | 12%               | 12%               |
| Eindvoorrade as % van totale kommersiële vraag/ Carry-out as a % of total commercial demand | 6%                | 25%                   | 12%               | 9%                | 8%                |

| DIE VRAAG-EN-AANBOD VAN GEELMIELIES IN DIE RSA/<br>THE SUPPLY AND DEMAND FOR YELLOW MAIZE IN SOUTH AFRICA | SAGIS             | GSA Projection           | GSA Projection    | GSA Projection     | GSA Projection    |
|-----------------------------------------------------------------------------------------------------------|-------------------|--------------------------|-------------------|--------------------|-------------------|
| 29-Jan-26                                                                                                 |                   | Final Production<br>est. | Low Scenario      | Medium<br>Scenario | High Scenario     |
| <b>Bemarkingsjaar/Marketing Year</b>                                                                      | <b>2024/25</b>    | <b>2025/26*</b>          | <b>2026/27**</b>  | <b>2026/27**</b>   | <b>2026/27**</b>  |
| <i>Oppervlak aangeplant/Area planted (x1 000 ha)</i>                                                      | 1081,50           | 997,000                  | 1030              | 1030               | 1030              |
| <i>Opbrengs/Yield (ton/ha)</i>                                                                            | 6,28              | 8,082                    | 5,36              | 6,57               | 7,59              |
| <i>NOK produksie skatting/CEC crop estimate ('000ton)</i>                                                 | 6795,00           | 8057,400                 | 5518              | 6766               | 7817              |
| <i>Terughoudings / Retentions</i>                                                                         | 450,00            | 440,000                  | 440               | 440                | 440               |
| <i>Minus: vroeë lewerings / Early Deliveries (Current season)</i>                                         | 709,37            | 386,162                  | 460               | 425                | 425               |
| <i>Plus: vroeë lewerings / Early Deliveries (Next season)</i>                                             | 386,16            | 460,000                  | 425               | 425                | 425               |
| <i>Beskikbaar vir kommersiële lewerings / Available for Commercial Deliveries</i>                         | 6021,80           | 7691,238                 | 5043              | 6326               | 7377              |
|                                                                                                           | <b>Graan SA</b>   | <b>Graan SA</b>          | <b>Graan SA</b>   | <b>Graan SA</b>    | <b>Graan SA</b>   |
|                                                                                                           | <b>('000 ton)</b> | <b>('000 ton)</b>        | <b>('000 ton)</b> | <b>('000 ton)</b>  | <b>('000 ton)</b> |
| <b>Kommersiële aanbod / Commercial supply</b>                                                             | <b>('000 ton)</b> | <b>('000 ton)</b>        | <b>('000 ton)</b> | <b>('000 ton)</b>  | <b>('000 ton)</b> |
| Beginvoorraad (1 Mei) / Opening stocks (1 May )                                                           | 760,00            | 288,292                  | 529               | 529                | 529               |
| Kommersiële lewerings / Commercial deliveries                                                             | 6021,80           | 7691,238                 | 5043              | 6326               | 7377              |
| Surplus (Adjustment of the reconciliation)                                                                | 9,00              | 15,000                   | 11                | 11                 | 11                |
| Invoere /Imports                                                                                          | 818,17            | 120,000                  | 430               |                    |                   |
| <b>Totaal kommersiële aanbod /Total commercial supply</b>                                                 | <b>7608,96</b>    | <b>8114,530</b>          | <b>6013</b>       | <b>6867</b>        | <b>7917</b>       |
| <b>Kommersiële vraag / Commercial demand</b>                                                              |                   |                          |                   |                    |                   |
| Kommersiële verbruik / Commercial consumption                                                             |                   |                          |                   |                    |                   |
| Voedsel / Food                                                                                            | 611,60            | 700,000                  | 474               | 500                | 585               |
| Voer / Feed                                                                                               | 6003,37           | 5800,000                 | 4800              | 5300               | 5350              |
| Totaal / Total                                                                                            | 6614,97           | 6500,000                 | 5274              | 5800               | 5935              |
| Ander verbruik / Other consumption                                                                        |                   |                          |                   |                    |                   |
| Omruilmaal / Gristing                                                                                     | 11,01             | 17,500                   | 13                | 13                 | 13                |
| Onttrek deur produsente / Withdrawn by producers                                                          | 2,21              | 2,500                    | 3                 | 3                  | 3                 |
| Vrygestel aan eindverbruikers / Released to end consumers                                                 | 24,31             | 12,300                   | 15                | 15                 | 15                |
| Net Receipts                                                                                              | 3,00              | 3,000                    | 3                 | 3                  | 3                 |
| Deficit                                                                                                   |                   |                          |                   |                    |                   |
| Ander verbruik/Other use                                                                                  | 40,52             | 35,300                   | 34                | 34                 | 34                |
| Totaal RSA verbruik (kommersiële) / Total RSA consumption (commercial )                                   | 6655,49           | 6535,300                 | 5308              | 5834               | 5969              |
| <b>Uitvoere / Exports</b>                                                                                 |                   |                          |                   |                    |                   |
| Produkte / Products                                                                                       | 116,03            | 130,000                  | 116               | 123                | 123               |
| Heelmielies / Whole maize                                                                                 | 746,27            | 920,000                  | 291               | 569                | 1465              |
| Totaal / Total                                                                                            | 862,30            | 1050,000                 | 407               | 692                | 1588              |
| <b>Totaal kommersiële vraag / Total commercial demand</b>                                                 | <b>7517,79</b>    | <b>7585,300</b>          | <b>5715</b>       | <b>6526</b>        | <b>7557</b>       |
| <b>Eindvoorraad (30 April) / Carry-out (30 April)</b>                                                     | <b>91,17</b>      | <b>529,230</b>           | <b>298</b>        | <b>341</b>         | <b>360</b>        |
| Benodigde pylyn / Pipeline requirements (1.5 months)                                                      | 826,87            | 812,500                  | 659               | 725                | 742               |
| <b>Surplus bo pylyn/Surplus above pipeline</b>                                                            | <b>-735,70</b>    | <b>-283,270</b>          | <b>-361</b>       | <b>-384</b>        | <b>-381</b>       |
| Eindvoorrade as % van RSA verbruik/ Carry-out as a % of RSA consumption                                   | 1%                | 8%                       | 6%                | 6%                 | 6%                |
| Eindvoorrade as % van totale kommersiële vraag/ Carry-out as a % of total commercial demand               | 1%                | 7%                       | 5%                | 5%                 | 5%                |

| DIE VRAAG-EN-AANBOD VAN MIELIES IN DIE RSA/<br>SUPPLY AND DEMAND OF MAIZE IN RSA             | SAGIS           | GSA Projection           | GSA Projection   | GSA Projection   | GSA Projection   |
|----------------------------------------------------------------------------------------------|-----------------|--------------------------|------------------|------------------|------------------|
| 29-Jan-26                                                                                    |                 | Final Production<br>est. | Low Scenario     | Medium Scenario  | High Scenario    |
| <b>Bemarkingsjaar/ Marketing Year</b>                                                        | <b>2024/25</b>  | <b>2025/26*</b>          | <b>2026/27**</b> | <b>2026/27**</b> | <b>2026/27**</b> |
| <i>Oppervlak aangeplant/Area planted (x1 000 ha)</i>                                         | 2636,25         | 2596,7                   | 2674             | 2674             | 2674             |
| <i>Opbrengs/Yield</i>                                                                        | 4,87            | 6,3                      | 4,60             | 5,88             | 6,68             |
| <i>NOK produksie skatting/CEC crop estimate ('000ton)</i>                                    | 12850,00        | 16435,7                  | 12299            | 15717            | 17868            |
| <i>Beskikbaar vir kommersiële lewerings / Available for Commercial Deliveries</i>            | 11760,89        | 15922,1                  | 11136            | 14629            | 16647            |
|                                                                                              | <b>SAGIS</b>    | <b>Graan SA</b>          | <b>Graan SA</b>  | <b>Graan SA</b>  | <b>Graan SA</b>  |
| <b>Komersiële aanbod / Commercial supply</b>                                                 | ('000 ton)      | ('000 ton)               | ('000 ton)       | ('000 ton)       | ('000 ton)       |
| Beginvoorraad (1 Mei) / Opening stocks (1 May )                                              | 2106,88         | 653,8                    | 2237             | 2237             | 2237             |
| Komersiële lewerings / Commercial deliveries                                                 | 11760,89        | 15922,1                  | 11136            | 14629            | 16647            |
| Surplus                                                                                      | 35,87           | 30,0                     | 29               | 29               | 29               |
| Invoere /Imports                                                                             | 937,56          | 120,0                    | 430              | 0                | 0                |
| <b>Totaal kommersiële aanbod /Total commercial supply</b>                                    | <b>14841,19</b> | <b>16725,892</b>         | <b>13832</b>     | <b>16895</b>     | <b>18913</b>     |
| <b>Komersiële vraag / Commercial demand</b>                                                  |                 |                          |                  |                  |                  |
| Komersiële verbruik / Commercial consumption                                                 |                 |                          |                  |                  |                  |
| Voedsel / Food                                                                               | 5425,53         | 5746,0                   | 5689             | 5760             | 5945             |
| Voer / Feed                                                                                  | 6100,63         | 6126,8                   | 6100             | 6359             | 6421             |
| Totaal / Total                                                                               | 11526,16        | 11872,7                  | 11789            | 12119            | 12366            |
| Totaal RSA verbruik (kommersiële) / Total RSA consumption (commercial)                       | 11581,88        | 11938,6                  | 11839            | 12176            | 12440            |
| <b>Uitvoere / Exports</b>                                                                    |                 |                          |                  |                  |                  |
| Produkte / Products                                                                          | 517,95          | 531,9                    | 416              | 273              | 588              |
| Heelmielies / Whole maize                                                                    | 2237,96         | 2120,0                   | 614              | 3000             | 4720             |
| Totaal / Total                                                                               | 2755,90         | 2550,0                   | 880              | 3588             | 5308             |
| <b>Totaal kommersiële vraag / Total commercial demand</b>                                    | <b>14337,78</b> | <b>14488,597</b>         | <b>12719</b>     | <b>15764</b>     | <b>17748</b>     |
| <b>Eindvoorraad (30 April) / Carry-out (30 April)</b>                                        | <b>503,41</b>   | <b>2237,3</b>            | <b>1113</b>      | <b>1131</b>      | <b>1165</b>      |
| Benodigde pyplyn / Pipeline requirements (1.5 months)                                        | 1440,77         | 1484,1                   | 1474             | 1515             | 1546             |
| <b>Surplus bo pyplyn / Surplus above pipeline</b>                                            | <b>-937,36</b>  | <b>753,2</b>             | <b>-361</b>      | <b>-384</b>      | <b>-381</b>      |
| Eindvoorraade as % van RSA verbruik/ Carry-out as a % of RSA consumption                     | 4%              | 19%                      | 9%               | 9%               | 9%               |
| Eindvoorraade as % van totale kommersiële vraag/ Carry-out as a % of total commercial demand | 4%              | 15%                      | 9%               | 7%               | 7%               |

| DIE VRAAG-EN-AANBOD VAN SOET SORGHUM IN DIE RSA/<br>SUPPLY AND DEMAND OF SWEET SORGHUM IN RSA<br><br>29-Jan-26 | GSA Projection        | GSA Projection  | GSA Projection  | GSA Projection  |
|----------------------------------------------------------------------------------------------------------------|-----------------------|-----------------|-----------------|-----------------|
|                                                                                                                | Final Production est. | Low Scenario    | Medium Scenario | High Scenario   |
| <b>Bemarkingsjaar/ Marketing Year</b>                                                                          | <b>2025/26*</b>       | <b>2026/27*</b> | <b>2026/27*</b> | <b>2026/27*</b> |
| <i>Oppervlak aangeplant/Area planted (x1 000 ha)</i>                                                           | 28,81                 | 27,30           | 27,30           | 27,30           |
| <i>Opbrengs/Yield (ton/ha)</i>                                                                                 | 3,56                  | 2,04            | 3,07            | 3,85            |
| <i>NOK produksie skatting/CEC crop estimate ('000ton)</i>                                                      | 102,6                 | 55,6            | 83,9            | 105,1           |
| <i>Beskikbaar vir kommersiële leverings / Available for Commercial Deliveries</i>                              | 100,8                 | 53,8            | 82,1            | 103,3           |
|                                                                                                                | <b>Graan SA</b>       | <b>Graan SA</b> | <b>Graan SA</b> | <b>Graan SA</b> |
| <b>Kommersiële aanbod / Commercial Supply</b>                                                                  |                       |                 |                 |                 |
| Beginvoorraad (1 Maart) / Opening stocks (1 March)                                                             | 83,4                  | -1465,3         | -1465,3         | -1465,3         |
| Kommersiële leverings / Commercial deliveries                                                                  | 100,8                 | 53,8            | 82,1            | 103,3           |
| Invoere / Imports                                                                                              | 0,0                   |                 |                 |                 |
| <b>Totale kommersiële aanbod / Total commercial supply</b>                                                     | <b>186,8</b>          | <b>-1409,0</b>  | <b>-1380,7</b>  | <b>-1359,5</b>  |
| <b>Kommersiële vraag / Commercial Demand</b>                                                                   |                       |                 |                 |                 |
| Voedselverbruik / Food consumption                                                                             |                       |                 |                 |                 |
| Binnenshuise vermouting / Indoor malting                                                                       | 1550,0                | 517,8           | 517,8           | 517,8           |
| Vloervermouting / Floor malting                                                                                | 18,2                  | 26,9            | 26,9            | 26,9            |
| Meel, rys en gruis / Meal, rice and grits                                                                      | 69,2                  | 72,4            | 72,4            | 72,4            |
| Totaal voedsel / Total food                                                                                    | 1637                  | 617             | 617             | 617             |
| Voerverbruik / Feed consumption                                                                                |                       |                 |                 |                 |
| Troeteldier / Pet Food                                                                                         | 1                     | 1               | 1               | 1               |
| Pluimvee / Poultry                                                                                             | 6                     | 6               | 6               | 6               |
| Ander lewende hawe voer / Other livestock feed                                                                 | 2                     | 2               | 2               | 2               |
| Totaal voer / Total feed                                                                                       | 9,38                  | 7,93            | 7,93            | 7,93            |
| Biobrandstof / Biofuel                                                                                         | 0                     | 0               | 0               | 0               |
| Ander verbruik / Other consumption                                                                             |                       |                 |                 |                 |
| Ontrek deur produsente / Withdrawn by producers                                                                | 0                     | 0               | 0               | 0               |
| Vrygestel aan eindverbruikers / Released to end consumers                                                      | 0                     | 0               | 0               | 0               |
| SAGIS (Nota 8 / Note 8)                                                                                        | -1                    | -1              | 0               | -1              |
| Totaal ander verbruik / Total other consumption                                                                | 1                     | 0               | 1               | 0               |
| Totaal kommersiële verbruik / Total domestic demand                                                            | 1648,0                | 624,7           | 626,3           | 624,7           |
| Uitvoere / Exports                                                                                             | 4,1                   |                 |                 |                 |
| <b>Totale vraag / Total demand</b>                                                                             | <b>1652,1</b>         | <b>624,7</b>    | <b>626,3</b>    | <b>624,7</b>    |
| <b>Eindvoorraad (28 Februarie) / Carry-out (28 February)</b>                                                   | <b>-1465</b>          | <b>-2034</b>    | <b>-2007</b>    | <b>-1984</b>    |
| Benodigde pyplyn / Pipeline requirements                                                                       | 206,5                 | 78,1            | 78,3            | 78,1            |
| <b>Surplus bo pyplyn/Surplus above pipeline</b>                                                                | <b>-1672</b>          | <b>-2112</b>    | <b>-2085</b>    | <b>-2062</b>    |
| <b>Eindvoorraade as % van totale kommersiële vraag/ Carry-out as a % of total commercial demand</b>            | <b>13%</b>            | <b>13%</b>      | <b>13%</b>      | <b>13%</b>      |

| DIE VRAAG-EN-AANBOD BITTER VAN SORGHUM IN DIE RSA/<br>SUPPLY AND DEMAND OF BITTER SORGHUM IN RSA   | GSA Projection        | GSA Projection  | GSA Projection  | GSA Projection  |
|----------------------------------------------------------------------------------------------------|-----------------------|-----------------|-----------------|-----------------|
|                                                                                                    | Final Production est. | Low Scenario    | Medium Scenario | High Scenario   |
| 29-Jan-26                                                                                          |                       |                 |                 |                 |
| <b>Bemarkingsjaar/ Marketing Year</b>                                                              | <b>2025/26*</b>       | <b>2026/27*</b> | <b>2026/27*</b> | <b>2026/27*</b> |
| <i>Oppervlak aangeplant/Area planted (x1 000 ha)</i>                                               | 12,35                 | 11,70           | 11,70           | 11,70           |
| <i>Opbrengs/Yield (ton/ha)</i>                                                                     | 3,56                  | 2,17            | 2,71            | 3,58            |
| <i>NOK produksie skatting/CEC crop estimate ('000ton)</i>                                          | 43,98                 | 25,36           | 31,76           | 41,84           |
| <i>Beskikbaar vir kommersiële lewerings / Available for Commercial Deliveries</i>                  | 43                    | 25              | 31              | 41              |
| <b>Kommersiële aanbod / Commercial Supply</b>                                                      |                       |                 |                 |                 |
| <i>Beginvoorraad (1 Maart) / Opening stocks (1 March)</i>                                          | 20,7                  | 23,3            | 23,3            | 23,3            |
| <i>Kommersiële lewerings / Commercial deliveries</i>                                               | 43,3                  | 24,7            | 31,1            | 41,1            |
| <i>Invoere / Imports</i>                                                                           | 0,0                   | 0,0             | 0,0             | 0,0             |
| <b>Totale kommersiële aanbod / Total commercial supply</b>                                         | <b>66</b>             | <b>50</b>       | <b>56</b>       | <b>66</b>       |
| <b>Kommersiële vraag / Commercial Demand</b>                                                       |                       |                 |                 |                 |
| <i>Voedselverbruik / Food consumption</i>                                                          |                       |                 |                 |                 |
| <i>Binnenshuise vermomting / Indoor malting</i>                                                    | 15,2                  | 12,6            | 12,6            | 12,6            |
| <i>Vloervermomting / Floor malting</i>                                                             | 19,6                  | 14,7            | 14,7            | 14,7            |
| <i>Meel, rys en gruis / Meal, rice and grits</i>                                                   | 2,5                   | 2,9             | 2,9             | 2,9             |
| <i>Totaal voedsel / Total food</i>                                                                 | 37,4                  | 30,1            | 30,1            | 30,1            |
| <i>Voerverbruik / Feed consumption</i>                                                             |                       |                 |                 |                 |
| <i>Troeteldier / Pet Food</i>                                                                      | 0,5                   | 0,5             | 0,5             | 0,5             |
| <i>Pluimvee / Poultry</i>                                                                          | 1,3                   | 1,2             | 1,2             | 1,2             |
| <i>Ander lewende hawe voer / Other livestock feed</i>                                              | 1,1                   | 0,5             | 0,5             | 0,5             |
| <i>Totaal voer / Total feed</i>                                                                    | 2,84                  | 2,05            | 2,05            | 2,05            |
| <i>Biobrandstof / Biofuel</i>                                                                      | 0,0                   | 0,0             | 0,0             | 0,0             |
| <i>Ander verbruik / Other consumption</i>                                                          |                       |                 |                 |                 |
| <i>Ontrek deur produsente / Withdrawn by producers</i>                                             | 0,9                   | 0,8             | 0,8             | 0,8             |
| <i>Vrygestel aan eindverbruikers / Released to end consumers</i>                                   | 24,0                  | 0,0             | 0,0             | 0,0             |
| <i>SAGIS (Nota 8 / Note 8)</i>                                                                     | -1,2                  | -1,5            | -1,3            | -1,5            |
| <i>Totaal ander verbruik / Total other consumption</i>                                             | -0,3                  | 0,4             | 0,4             | 0,4             |
| <i>Totaal kommersiële verbruik / Total domestic demand</i>                                         | 39,9                  | 32,6            | 32,6            | 32,6            |
| <i>Uitvoere / Exports</i>                                                                          | 2,5                   | 2,0             | 2,0             | 2,0             |
| <b>Totale vraag / Total demand</b>                                                                 | <b>42,4</b>           | <b>34,6</b>     | <b>34,6</b>     | <b>34,6</b>     |
| <b>Eindvoorraad (28 Februarie) / Carry-out (28 February)</b>                                       | <b>23</b>             | <b>15</b>       | <b>21</b>       | <b>32</b>       |
| <i>Benodigde pyplyn / Pipeline requirements</i>                                                    | 4,9                   | 4,9             | 4,9             | 4,9             |
| <b>Surplus bo pyplyn/Surplus above pipeline</b>                                                    | <b>18</b>             | <b>10</b>       | <b>17</b>       | <b>27</b>       |
| <b>Eindvoorrade as % van totale kommersiële vraag/ Carry-out as a % of total commercial demand</b> | <b>12%</b>            | <b>14%</b>      | <b>14%</b>      | <b>14%</b>      |

| DIE VRAAG-EN-AANBOD VAN SORGHUM IN DIE RSA/<br>SUPPLY AND DEMAND OF SORGHUM IN RSA | GSA Projection           | GSA Projection  | GSA Projection     | GSA Projection   |
|------------------------------------------------------------------------------------|--------------------------|-----------------|--------------------|------------------|
|                                                                                    | Final Production<br>est. | Low Scenario    | Medium<br>Scenario | High Scenario    |
| 29-Jan-26                                                                          |                          |                 |                    |                  |
| <b>Bemarkingsjaar/ Marketing Year</b>                                              | <b>2025/26*</b>          | <b>2026/27*</b> | <b>2026/27*</b>    | <b>2026/27*</b>  |
| <i>Oppervlak aangeplant/Area planted (x1 000 ha)</i>                               | 41                       | 39              | 39                 | 39               |
| <i>Opbrengs/Yield (ton/ha)</i>                                                     | 3,56                     | 2,04            | 3,07               | 3,85             |
| <i>NOK produksie skatting/CEC crop estimate ('000ton)</i>                          | 146,61                   | 79,45           | 119,83             | 150,16           |
| <b>Kommersiële aanbod / Commercial Supply</b>                                      |                          |                 |                    |                  |
| Beginvoorraad (1 Maart) / Opening stocks (1 March)                                 | 104                      | -1442           | -1442              | -1442            |
| Kommersiële leverings / Commercial deliveries                                      | 144                      | 78              | 113                | 144              |
| Invoere / Imports                                                                  | 0                        | 0               | 0                  | 0                |
| Surplus / Surplus                                                                  | 4,3                      | 4,3             | 4,3                | 4,3              |
| <b>Totale kommersiële aanbod / Total commercial supply</b>                         | <b>248,252</b>           | <b>-1363,5</b>  | <b>-1328,889</b>   | <b>-1297,575</b> |
| <b>Voedselverbruik / Food consumption</b>                                          |                          |                 |                    |                  |
| Binnenshuise vermouting / Indoor malting                                           | 1565,2                   | 530,3           | 530,3              | 530,3            |
| Vloervermouting / Floor malting                                                    | 37,8                     | 41,6            | 41,6               | 41,6             |
| Meel, rys en gruis / Meal, rice and grits                                          | 71,7                     | 75,3            | 75,3               | 75,3             |
| Totaal voedsel / Total food                                                        | 1674,8                   | 647,3           | 647,3              | 647,3            |
| Totaal kommersiële verbruik / Total domestic demand                                | 1687,9                   | 657,3           | 658,9              | 657,3            |
| Uitvoere / Exports                                                                 | 6,6                      | 2,0             | 2,0                | 2,0              |
| <b>Totale vraag / Total demand</b>                                                 | <b>1694,527</b>          | <b>659,322</b>  | <b>660,923</b>     | <b>659,322</b>   |
|                                                                                    |                          |                 |                    |                  |
| <b>Eindvoorraad (28 Februarie) / Carry-out (28 February)</b>                       | <b>-1442</b>             | <b>-2019</b>    | <b>-1986</b>       | <b>-1953</b>     |