

Grain SA : S&D Projections / Summergrain

Last updated :
28-Apr-26

GSA's projections for the 2025/26 marketing season is based on the CEC's Final Production Estimate and 1st production estimate



Disclaimer: *Everything has been done to ensure the accuracy of this information, however Grain SA takes no responsibility for any losses or damage occurred due to the usage of this information.*

| DIE VRAAG-EN-AANBOD VAN WITMIELIES IN DIE RSA/ SUPPLY AND DEMAND OF WHITE MAIZE IN RSA | GSA Projection | GSA Projection |
|---|------------------------------|--------------------------------|
| 28-Apr-26 | Final Production est. | 3de Production Forecast |
| Bemarkingsjaar/ Marketing Year | 2025/26* | 2026/27* |
| <i>Oppervlak aangeplant/Area planted (x1 000 ha)</i> | 1600 | 1665 |
| <i>Opbrengs/Yield (ton/ha)</i> | 5 | 5 |
| <i>NOK produksie skatting/CEC crop estimate ('000ton)</i> | 8450 | 9085 |
| <i>Terughoudings / Retentions</i> | 170,000 | 188,000 |
| <i>Minus: vroeë lewerings / Early Deliveries (Current season)</i> | 252,386 | 300,000 |
| <i>Plus: vroeë lewerings (Next season) / Early Deliveries (Next season)</i> | 300,000 | 265,000 |
| <i>Beskikbaar vir kommersiële lewerings / Available for Commercial Deliveries</i> | 8328 | 8862 |
| | Graan SA | Graan SA |
| Kommersiële aanbod / Commercial supply | ('000 ton) | ('000 ton) |
| Beginvoorraad (1 Mei) / Opening stocks (1 May) | 365,4980 | 1800,7960 |
| Kommersiële lewerings / Commercial deliveries | 8327,6140 | 8861,6500 |
| Surplus (Adjustment of the reconciliation) | 15,0000 | 17,5693 |
| Invoere /Imports | 0,0000 | 0,0000 |
| Totaal kommersiële aanbod /Total commercial supply | 8708 | 10680 |
| | | |
| Kommersiële vraag / Commercial demand | | |
| Kommersiële verbruik / Commercial consumption | | |
| Voedsel / Food | 4976,723 | 5051,374 |
| *Voer / Feed | 500,000 | 2100,000 |
| Totaal / Total | 5476,723 | 7151,374 |
| Ander verbruik / Other consumption | | |
| Omruilmaal / Gristing | 8,700 | 8,356 |
| Onttrek deur produsente / Withdrawn by producers | 16,000 | 11,105 |
| Vrygestel aan eindverbruikers / Released to end consumers | 0,400 | 0,642 |
| Net Receipts | 1,593 | 1,713 |
| Deficit | | |
| Ander verbruik / Other consumption | 26,693 | 21,816 |
| Totaal RSA verbruik (kommersiëel) / Total RSA consumption (commercial) | 5503,416 | 7173,190 |
| Surplus of tekort bo totale RSA verbruik (kommersiëel)/ Surplus or shortage above RSA usage (commercial) | 3204,696 | 3506,826 |
| Uitvoere / Exports | | |
| Produkte / Products | 266,500 | 465,000 |
| Heelmielies / Whole maize | 1137,400 | 1044,361 |
| Sub-sahara verbruik/ Sub-sahara use | 1071,399 | 944,361 |
| Diep-see uitvoere/ deep sea exports | 66,001 | 100,000 |
| Totaal / Total Exports | 1403,900 | 1509,361 |
| Totaal kommersiële vraag / Total commercial demand | 6907 | 8683 |
| | | |
| Eindvoorraad (30 April) / Carry-out (30 April) | 1801 | 1997 |
| Benodigde pyplyn / Pipeline requirements (1.5 months) | 685 | 894 |
| Surplus bo pyplyn/Surplus above pipeline | 1116 | 1104 |
| Eindvoorrade as % van RSA verbruik/ Carry-out as a % of RSA consumption | 33% | 28% |
| Eindvoorrade as % van totale kommersiële vraag/ Carry-out as a % of total commercial demand | 26% | 23% |

| DIE VRAAG-EN-AANBOD VAN GEELMIELIES IN DIE RSA/ THE SUPPLY AND DEMAND FOR YELLOW MAIZE IN SOUTH AFRICA | GSA Projection | GSA Projection |
|---|------------------------------|--------------------------------|
| 28-Apr-26 | Final Production est. | 3de Production Forecast |
| Bemarkingsjaar/Marketing Year | 2025/26* | 2026/27* |
| <i>Oppervlak aangeplant/Area planted (x1 000 ha)</i> | 997 | 1072 |
| <i>Opbrengs/Yield (ton/ha)</i> | 8 | 7 |
| <i>NOK produksie skatting/CEC crop estimate ('000ton)</i> | 8200 | 7750 |
| <i>Terughoudings / Retentions</i> | 440 | 440 |
| <i>Minus: vroeë lewerings / Early Deliveries (Current season)</i> | 386 | 425 |
| <i>Plus: vroeë lewerings / Early Deliveries (Next season)</i> | 460 | 425 |
| <i>Beskikbaar vir kommersiële lewerings / Available for Commercial Deliveries</i> | 7834 | 7310 |
| | Graan SA | Graan SA |
| | ('000 ton) | ('000 ton) |
| Kommersiële aanbod / Commercial supply | | |
| Beginvoorraad (1 Mei) / Opening stocks (1 May) | 288 | 554 |
| Kommersiële lewerings / Commercial deliveries | 7834 | 7310 |
| Surplus (Adjustment of the reconciliation) | 15 | 11 |
| Invoere /Imports | 110 | 33 |
| Totaal kommersiële aanbod /Total commercial supply | 8248 | 7909 |
| | | |
| Kommersiële vraag / Commercial demand | | |
| Kommersiële verbruik / Commercial consumption | | |
| Voedsel / Food | 724 | 590 |
| Voer / Feed | 5953 | 4364 |
| Totaal / Total | 6677 | 4954 |
| Ander verbruik / Other consumption | | |
| Omruilmaal / Gristing | 18 | 13 |
| Onttrek deur produsente / Withdrawn by producers | 2 | 3 |
| Vrygestel aan eindverbruikers / Released to end consumers | 13 | 19 |
| Net Receipts | 3 | 3 |
| Deficit | | |
| Ander verbruik/Other use | 35 | 38 |
| Totaal RSA verbruik (kommersieel) / Total RSA consumption (commercial) | 6713 | 4992 |
| Surplus of tekort bo totale RSA verbruik (kommersieel)/ Surplus or shortage above RSA usage (commercial) | 1535 | 2917 |
| Uitvoere / Exports | | |
| Produkte / Products | 133 | 144 |
| Heelmielies / Whole maize | 848 | 2159 |
| Sub-sahara verbruik/ Sub-sahara use | 635 | 459 |
| Diep-see uitvoere/ deep sea exports | 212 | 1700 |
| Totaal / Total | 981 | 2303 |
| Totaal kommersiële vraag / Total commercial demand | 7693 | 7295 |
| | | |
| Eindvoorraad (30 April) / Carry-out (30 April) | 554 | 614 |
| | | |
| Benodigde pyplyn / Pipeline requirements (1.5 months) | 835 | 619 |
| | | |
| Surplus bo pyplyn/Surplus above pipeline | -280 | -6 |
| | | |
| Eindvoorrade as % van RSA verbruik/ Carry-out as a % of RSA consumption | 8% | 12% |
| Eindvoorrade as % van totale kommersiële vraag/ Carry-out as a % of total commercial demand | 7% | 8% |

| DIE VRAAG-EN-AANBOD VAN MIELIES IN DIE RSA/ SUPPLY AND DEMAND OF MAIZE IN RSA | GSA Projection | GSA Projection |
|---|-----------------------|-------------------------|
| 28-Apr-26 | Final Production est. | 3de Production Forecast |
| Bemarkingsjaar/ Marketing Year | 2025/26* | 2026/27* |
| <i>Oppervlak aangeplant/Area planted (x1 000 ha)</i> | 2597 | 2736 |
| <i>Opbrengs/Yield</i> | 6 | 6 |
| <i>NOK produksie skatting/CEC crop estimate ('000ton)</i> | 16650 | 16835 |
| <i>Terughoudings / Retentions</i> | 610 | 628 |
| <i>Minus: vroeë lewerings / Early Deliveries (Current season)</i> | 639 | 725 |
| <i>Plus: vroeë lewerings / Early Deliveries (Next season)</i> | 760 | 690 |
| <i>Beskikbaar vir kommersiële lewerings / Available for Commercial Deliveries</i> | 16161 | 16172 |
| | Graan SA | Graan SA |
| | ('000 ton) | ('000 ton) |
| Kommersiële aanbod / Commercial supply | | |
| Beginvoorraad (1 Mei) / Opening stocks (1 May) | 654 | 2355 |
| Kommersiële lewerings / Commercial deliveries | 16161 | 16172 |
| Surplus | 30 | 29 |
| Invoere /Imports | 110 | 33 |
| Totaal kommersiële aanbod /Total commercial supply | 16956 | 18589 |
| | | |
| Kommersiële vraag / Commercial demand | | |
| Kommersiële verbruik / Commercial consumption | | |
| Voedsel / Food | 5701 | 5641 |
| Voer / Feed | 6453 | 6464 |
| Totaal / Total | 12154 | 12106 |
| Ander verbruik / Other consumption | 0 | 0 |
| Omruilmaal / Gristing | 26 | 21 |
| Onttrek deur produsente / Withdrawn by producers | 18 | 14 |
| Vrygestel aan eindverbruikers / Released to end consumers | 13 | 20 |
| Net Receipts | 5 | 5 |
| Deficit | 0 | 0 |
| Ander verbruik/Other use | 62 | 60 |
| Totaal RSA verbruik (kommersiële) / Total RSA consumption (commercial) | 12216 | 12166 |
| Surplus of tekort bo totale RSA verbruik (kommersiële)/ Surplus or shortage above RSA usage (commercial) | 4740 | 6424 |
| Uitvoere / Exports | | |
| Produkte / Products | 535 | 609 |
| Heelmielies / Whole maize | 1985 | 3203 |
| Sub-sahara verbruik/ Sub-sahara use | 1707 | 1403 |
| Diep-see uitvoere/ deep sea exports | 278 | 1800 |
| Totaal / Total | 2384 | 3813 |
| Totaal kommersiële vraag / Total commercial demand | 14601 | 15978 |
| | | |
| Eindvoorraad (30 April) / Carry-out (30 April) | 2355 | 2611 |
| | | |
| Benodigde pyplyn / Pipeline requirements (1.5 months) | 1519 | 1513 |
| | | |
| Surplus bo pyplyn / Surplus above pipeline | 836 | 1098 |
| | | |
| Eindvoorraade as % van RSA verbruik/ Carry-out as a % of RSA consumption | 19% | 21% |
| Eindvoorraade as % van totale kommersiële vraag/ Carry-out as a % of total commercial demand | 16% | 16% |

**Exports for 2017/18 are a balancing figure and not exact figures (Represents amount that can be exported given the current supply and demand projections)

Nota's:

* Grain SA estimate

** Grain SA Forecast

NOTES:

The CEC estimated the 2015/16 area planted and final production estimate at 9 955 000 tons on 2 652 850 hectares (3.75 ton/ha). GSA's projections for the 2016/17 marketing year is based on the CEC's area planted and final production forecast.

Exports in the 2015/16 marketing year were reported at 693 000 tons of whole maize and 186 000 tons of maize products between May - April 2016.

Stocks available for 2015/16 as reported by SAGIS were at 2 475 000 tons in June 2016.

Pipeline requirements equals 45 days of commercial inland consumption.

CEC's View scenario for 2016/17 marketing year is based on the CEC's 2016 6th production estimates.

- Verbruik = 3 jaar gemiddelde verbruik
- Opbrengste vir Scenario's is as volg;
- Scenario 1: Laagste opbrengs in die afgelope 5 jaar
- Scenario 2: 5 jaar gemiddelde opbrengs in die afgelope 5 jaar
- Scenario 1: Laagste Opbrengs in die afgelope 5 jaar

| DIE VRAAG-EN-AANBOD VAN SOET SORGHUM IN DIE RSA/ SUPPLY AND DEMAND OF SWEET SORGHUM IN RSA 28-Apr-26 | GSA Projection | GSA Projection |
|--|-----------------------|-------------------------|
| | Final Production est. | 3de Production Forecast |
| Bemarkingsjaar/ Marketing Year | 2025/26 | 2026/27* |
| Oppervlak aangeplant/Area planted (x1 000 ha) | 28,8 | 31,5 |
| Opbrengs/Yield (ton/ha) | 3 | 3,1 |
| NOK produksie skatting/CEC crop estimate ('000ton) | 73 | 98,5 |
| Terughoudings en saadproduksie / Retentions and Production of Seed | 1,8 | 1,8 |
| | | |
| Besikbaar vir kommersiële lewerings / Available for Commercial Deliveries | 71,2 | 96,7 |
| | SAGIS | Graan SA |
| | | |
| Kommersiële aanbod / Commercial Supply | | |
| Beginvoorraad (1 Maart) / Opening stocks (1 March) | 76,4 | 46,8 |
| Kommersiële lewerings / Commercial deliveries | 71 | 96,7 |
| Invoere / Imports | 0,0 | 0,0 |
| Surplus / Surplus | 2,5 | 2,5 |
| Totale kommersiële aanbod / Total commercial supply | 150 | 146,0 |
| | | |
| Kommersiële vraag / Commercial Demand | | |
| Voedselverbruik / Food consumption | | |
| Binnenshuise vermouting / Indoor malting | 1,4 | 1,3 |
| Vloervermouting / Floor malting | 14,9 | 18,5 |
| Meel, rys en gruis / Meal, rice and grits | 73,3 | 72,8 |
| Totaal voedsel / Total food | 89,6 | 90,4 |
| Voerverbruik / Feed consumption | | |
| Troeteldier / Pet Food | 0,7 | 0,8 |
| Pluimvee / Poultry | 6,3 | 7,2 |
| Ander lewende hawe voer / Other livestock feed | 1,9 | 4,0 |
| Totaal voer / Total feed | 8,9 | 12,0 |
| Biobrandstof / Biofuel | 0,0 | 0,0 |
| Ander verbruik / Other consumption | | |
| Ontrek deur produsente / Withdrawn by producers | 0,7 | 0,3 |
| Vrygestel aan eindverbruikers / Released to end consumers | 0,1 | 0,2 |
| SAGIS (Nota 8 / Note 8) | -1,3 | 1,3 |
| Totaal ander verbruik / Total other consumption | 1,3 | 1,3 |
| Totaal kommersiële verbruik / Total domestic demand | 99,8 | 103,7 |
| Uitvoere / Exports | 3,4 | 10,4 |
| Totale vraag / Total demand | 103,2 | 114,1 |
| | | |
| Eindvoorraad (28 Februarie) / Carry-out (28 February) | 47 | 31,9 |
| | | |
| Benodigde pyplyn / Pipeline requirements | 12,9 | 14,3 |
| | | |
| Surplus bo pyplyn/Surplus above pipeline | 34 | 17,6 |
| | | |
| Eindvoorrade as % van RSA verbruik/ Carry-out as a % of RSA consumption | 47% | 31% |
| Eindvoorrade as % van totale kommersiële vraag/ Carry-out as a % of total commercial demand | 13% | 13% |

| DIE VRAAG-EN-AANBOD BITTER VAN SORGHUM IN DIE RSA/ SUPPLY AND DEMAND OF BITTER SORGHUM IN RSA | GSA Projection | GSA Projection |
|--|-----------------------|-------------------------|
| | Final Production est. | 3de Production Forecast |
| 28-Apr-26 | | |
| Bemarkingsjaar/ Marketing Year | 2025/26 | 2026/27* |
| <i>Oppervlak aangeplant/Area planted (x1 000 ha)</i> | 12 | 14 |
| <i>Opbrengs/Yield (ton/ha)</i> | 6 | 3 |
| <i>NOK produksie skatting/CEC crop estimate ('000ton)</i> | 80 | 37 |
| <i>Terughoudings en saadproduksie / Retentions and Production of Seed</i> | 1 | 1 |
| | | |
| <i>Beskikbaar vir kommersiële lewerings / Available for Commercial Deliveries</i> | 79 | 36 |
| Kommersiële aanbod / Commercial Supply | | |
| <i>Beginvoorraad (1 Maart) / Opening stocks (1 March)</i> | 10 | 47 |
| <i>Kommersiële lewerings / Commercial deliveries</i> | 79 | 36 |
| <i>Invoere / Imports</i> | 0 | 0 |
| <i>Surplus / Surplus</i> | 2 | 2 |
| Totale kommersiële aanbod / Total commercial supply | 91 | 85 |
| | | |
| Kommersiële vraag / Commercial Demand | | |
| <i>Voedselverbruik / Food consumption</i> | | |
| <i>Binnenshuise vermouting / Indoor malting</i> | 15 | 13 |
| <i>Vloervermouting / Floor malting</i> | 22 | 26 |
| <i>Meel, rys en gruis / Meal, rice and grits</i> | 2 | 2 |
| <i>Totaal voedsel / Total food</i> | 39 | 41 |
| <i>Voerverbruik / Feed consumption</i> | | |
| <i>Troeteldier / Pet Food</i> | 0 | 0 |
| <i>Pluimvee / Poultry</i> | 1 | 1 |
| <i>Ander lewende hawe voer / Other livestock feed</i> | 1 | 2 |
| <i>Totaal voer / Total feed</i> | 2 | 3 |
| <i>Biobrandstof / Biofuel</i> | 0 | 0 |
| <i>Ander verbruik / Other consumption</i> | | |
| <i>Ontrek deur produsente / Withdrawn by producers</i> | 1 | 1 |
| <i>Vrygestel aan eindverbruikers / Released to end consumers</i> | 20 | 0 |
| <i>SAGIS (Nota 8 / Note 8)</i> | -1 | -2 |
| <i>Totaal ander verbruik / Total other consumption</i> | 0 | 0 |
| <i>Totaal kommersiële verbruik / Total domestic demand</i> | 41 | 48 |
| <i>Uitvoere / Exports</i> | 3 | 2 |
| Totale vraag / Total demand | 44 | 50 |
| | | |
| Eindvoorraad (28 Februarie) / Carry-out (28 February) | 47 | 29 |
| | | |
| <i>Benodigde pyplyn / Pipeline requirements</i> | 5 | 6 |
| | | |
| Surplus bo pyplyn/Surplus above pipeline | 42 | 23 |
| | | |
| Eindvoorraad as % van RSA verbruik/ Carry-out as a % of RSA consumption | 115% | 61% |
| Eindvoorraad as % van totale kommersiële vraag/ Carry-out as a % of total commercial demand | 13% | 13% |

For Projections:

Hectares: CEC intentions

Average yield: 5 Year Average

Low Yield: Lowest 5 yields in the past 10 years.

High Yield: Lowest 5 yields in the past 10 years.

Imports: Balancing figure

Exports: 5 Year average

Rest of the figures: 5 Year average

| DIE VRAAG-EN-AANBOD VAN SORGHUM IN DIE RSA/ SUPPLY AND DEMAND OF SORGHUM IN RSA | GSA Projection | GSA Projection |
|---|-----------------------|------------------------|
| | Final Production est. | 3de Production Forcast |
| 28-Apr-26 | | |
| Bemarkingsjaar/ Marketing Year | 2025/26 | 2026/27* |
| <i>Oppervlak aangeplant/Area planted (x1 000 ha)</i> | 41 | 45,0 |
| <i>Opbrengs/Yield (ton/ha)</i> | 4 | 3,1 |
| <i>NOK produksie skatting/CEC crop estimate ('000ton)</i> | 150 | 140,7 |
| <i>Terughoudings en saadproduksie / Retentions and Production of Seed</i> | 3 | 2,5 |
| <i>Beskikbaar vir kommersiële lewerings / Available for Commercial Deliveries</i> | 148 | 138,2 |
| | SAGIS | Graan SA |
| Kommersiële aanbod / Commercial Supply | | |
| Beginvoorraad (1 Maart) / Opening stocks (1 March) | 86 | 93,9 |
| Kommersiële lewerings / Commercial deliveries | 150 | 132,6 |
| Invoere / Imports | 0 | 0,0 |
| Surplus / Surplus | 4 | 4,3 |
| Totale kommersiële aanbod / Total commercial supply | 237 | 226,5 |
| Kommersiële vraag / Commercial Demand | | |
| Voedselverbruik / Food consumption | | |
| Binnenshuise vermomting / Indoor malting | 17 | 14,1 |
| Vloervermomting / Floor malting | 37 | 44,1 |
| Meel, rys en gruis / Meal, rice and grits | 76 | 75,1 |
| Totaal voedsel / Total food | 129 | 133,3 |
| Voerverbruik / Feed consumption | | |
| Troeteldier / Pet Food | 1 | 0,9 |
| Pluimvee / Poultry | 7 | 8,5 |
| Ander lewende hawe voer / Other livestock feed | 3 | 5,9 |
| Totaal voer / Total feed | 11 | 15,3 |
| Biobrandstof / Biofuel | 0 | 0,0 |
| Ander verbruik / Other consumption | | |
| Ontrek deur produsente / Withdrawn by producers | 2 | 1,1 |
| Vrygestel aan eindverbruikers / Released to end consumers | 20 | 0,2 |
| SAGIS (Nota 8 / Note 8) | -3 | -0,2 |
| Totaal ander verbruik / Total other consumption | 1 | 1,7 |
| Totaal kommersiële verbruik / Total domestic demand | 141 | 151,5 |
| Uitvoere / Exports | 6 | 12,7 |
| Totale vraag / Total demand | 147 | 164,2 |
| Eindvoorraad (28 Februarie) / Carry-out (28 February) | 94 | 61,0 |
| Benodigde pyplyn / Pipeline requirements | 18,4 | 20,5 |
| Surplus bo pyplyn/Surplus above pipeline | 75 | 40 |
| | 0 | 0 |
| Eindvoorraad as % van RSA verbruik/ Carry-out as a % of RSA consumption | 162% | 92% |
| Eindvoorraad as % van totale kommersiële vraag/ Carry-out as a % of total commercial demand | 25% | 25% |

* Graan SA beraming / estimate

NOTA:NOTE