



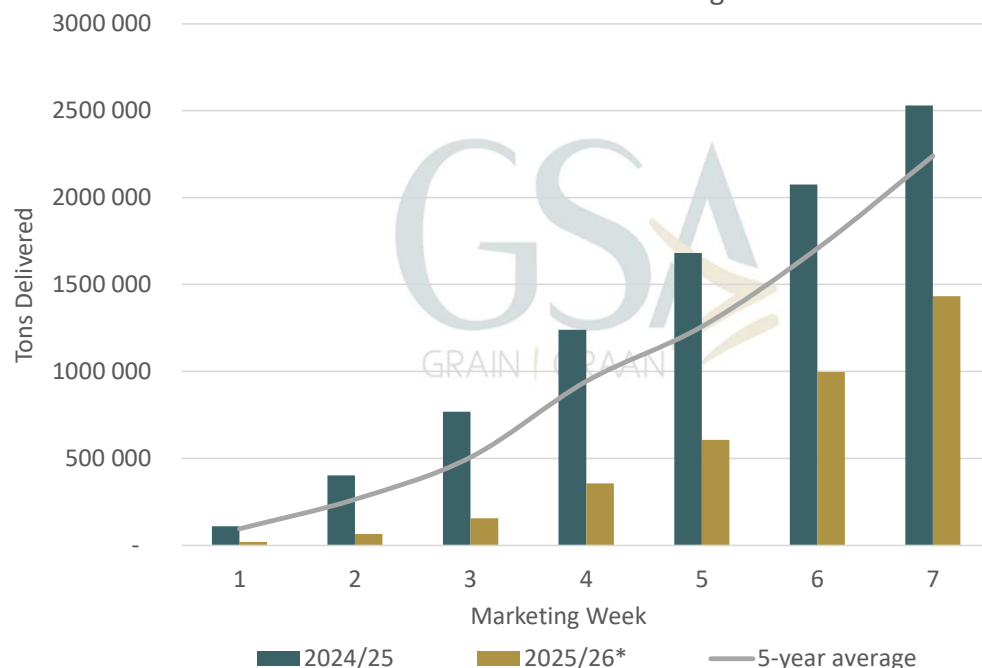
23 June 2025

## Lewerings/Deliveries

## Maize

# Weeklikse Lewerings / Weekly Deliveries

### White Maize Deliveries Per Marketing Week



- Deliveries for the 2025/26 season are still lagging those of the 2024/25 season as well as the 5-year average after the 7th week of delivery.
- As of the 7th week, the 2025/26 season is 807 432 tons behind the 5-year average. This is 139 512 tons further behind the average compared to a week ago.
- Up to and including week 7, 1 431 905 tons of the estimated 7 648 450 tons have been delivered.

### Yellow Maize Deliveries Per Marketing Week



- After 7 weeks of deliveries, 1 019 313 tons less have been delivered compared to the 5-year average. This is 167 865 tons further behind the average than a week ago.
- Up to and including week 7, 1 857 445 tons of the estimated 6 995 500 tons have been delivered.

## Maize

# Produsente Lewerings Producer Deliveries

Beraamde Lewering vs NOK Skatting / Delivery Estimate vs CEC Estimate				
2025/26 Marketing year				
	White/Wit	Yellow/Geel	Total/Totaal	
Early deliveries (Mar & Apr) (tons) (Note 1)	245 080	385 373	630 453	Vroeë lewerings (Mrt & Apr) (tonne) (Nota 1)
Deliveries (May-Feb) (tons) (Note 2)	1 486 461	1 857 445	3 343 906	Lewerings (Mei-Febr) (tonne) (Nota 2)
<b>Total deliveries (tons) (Note 3)</b>	<b>1 731 541</b>	<b>2 242 818</b>	<b>3 974 359</b>	<b>Totale lewerings (tonne) (Nota 3)</b>
CEC 4th production estimate (tons)	7 648 450	6 995 500	14 643 950	NOK 4de produksieskatting (ton)
Adjustment for on-farm consumption & storage (tons) (Note: 4) (Retention)	185 000	420 000	605 000	Aanpassing vir op-plaas verbruik en stoor (Terughoudings)
<b>Crop estimate MINUS farm consumption, storage, seed retention etc</b>	<b>7 463 450</b>	<b>6 575 500</b>	<b>14 038 950</b>	<b>Produksieskatting MIN plaasverbruik, stoor, saad terughouings ens</b>
<b>Deliveries as % of CEC estimate minus retentions (%)</b>	<b>23,2%</b>	<b>34,1%</b>	<b>28,3%</b>	<b>Lewerings as % van die NOK skatting minus terughoudings(%)</b>
Outstanding after adjustment (tons)	5 731 909	4 332 682	10 064 591	Uitstaande op NOK na aanpassings (tonne)
Remaining weeks for delivery (Note 5)	45	45	45	Uitstaande weke vir lewering (Nota 5)
<b>Delivery tempo needed to obtain CEC estimate</b>	<b>127 376</b>	<b>96 282</b>	<b>223 658</b>	<b>Lewerings tempo benodig</b>
<b>Notas/Notes</b> Nota 1: Maart en April 2024 se lewerings word geneem as vroeë lewerings. Ouseisoenlewerings is moontlik maar waarskynlik minimaal Nota 2: Slegs lewerings vanaf Mei tot Feb word in ag geneem omdat 'n aanname vir Maart en April se vroeë lewerings reeds gemaak is Nota 3: Totale lewerings tot datum in 52 weke periode (Let op: Periode geneem as Mar - Feb en nie volgens amptelike bemarkingsjaar, Mei - Apr) Nota 4: Aanneme: Volgens NOK se opnamesyfer onder produsente einde van Nov elke jaar - sien ook Graan SA se vraag- en aanbodbalansstaat. Nota 5: [52 weke minus (Aantal vroeë lewerings weke plus weke sedert Meimaand)]				



**White Maize:** Deliveries up to and including week 7 are 43% behind the 2024/25 season's deliveries. During the 2024/25 season, 40% of the CEC's 4th production estimate had already been delivered by 14 June 2024. In contrast, the current season stands at 23.2% as of 13 June 2025. To meet the CEC's 4th production estimate, 127 376 tons will need to be delivered weekly for the next 45 weeks. This is 7 026 tons per week less than the requirement after week 6.

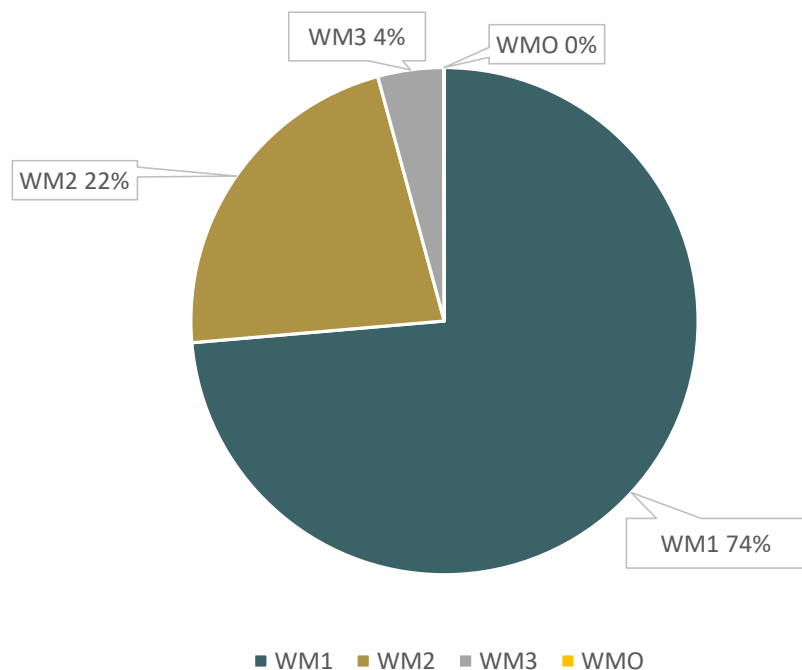
**Yellow Maize:** There is a 48% decrease in deliveries for the 2025/26\* season compared to the 2024/25 season up to and including week 7. By 14 June 2024, 51% of the CEC's 4th production estimate had already been delivered, while the current season stands at 34.1% as of 13 June 2025. To reach the CEC's 4th production estimate, 96 282 tons must be delivered weekly for the next 45 weeks. This is 7 370 tons per week less than the requirement after week 6.

**Total Maize:** Total maize deliveries for the 2025/26\* season are 46% behind the 2024/25 season, and total deliveries up to 13 June are 38% behind the 5-year average. During the 2024/25 season, 46% of the CEC's 4th production estimate had already been delivered by 14 June 2024, while the current season stands at 28.3% as of 13 June 2025.

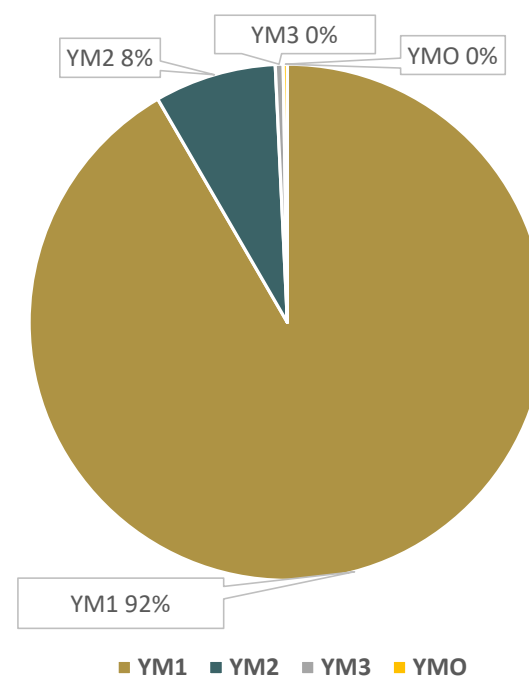
## Maize

# Mieliegradering Maize Grade

### White Maize Grading 26 April – 13 June 2025



### Yellow Maize Grading 26 April – 13 June 2025



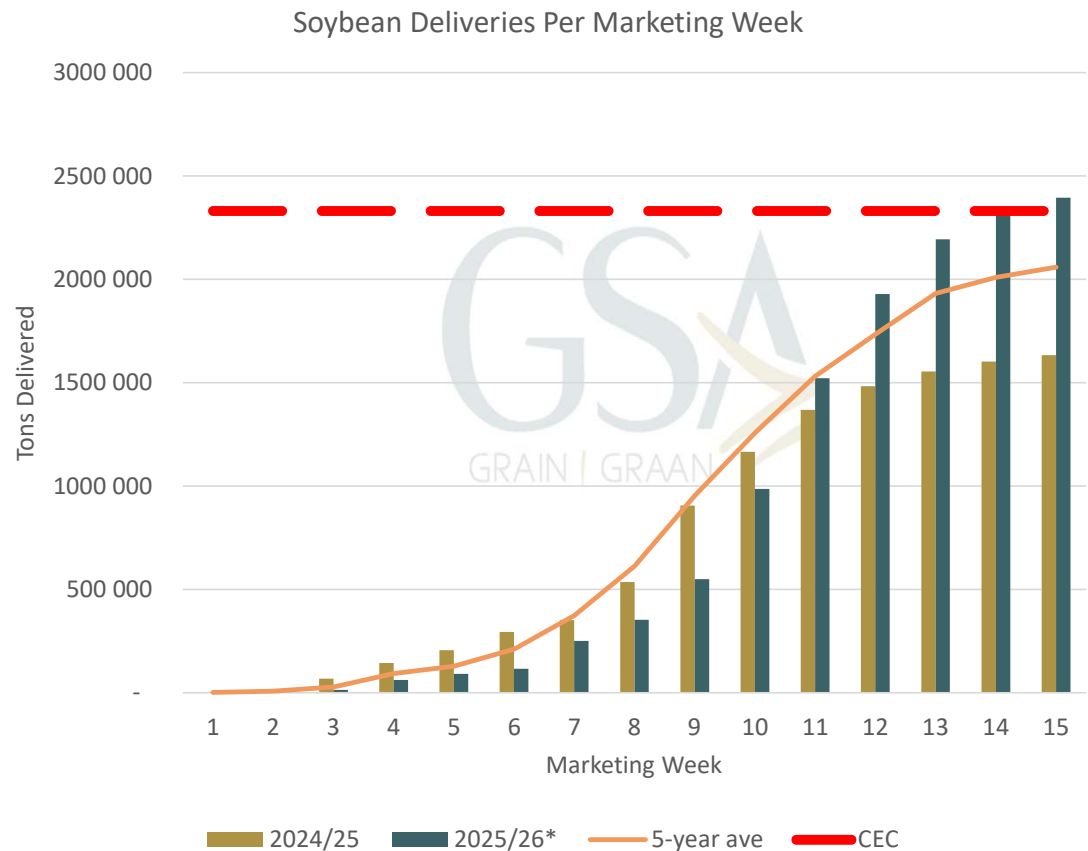
**White Maize:** WM1 has decreased from 75% (6 June 2025) to 74% (13 June 2025). Poor weather conditions that damaged kernels and prevented producers from harvesting play a major role in the low percentage of WM1 delivered. WM2 increased by 1% between 6 June and 13 June 2025. It appears that diplodia and fusarium are currently the main reasons for downgrading. In the 2024/25 season, 98% of white maize was graded as WM1 by week 7, compared to only 74% in the current season; WM2 accounted for just 2% in 2024/25, while it currently stands at 22%.

**Yellow Maize:** YM1 remains steady at 92% after the 7th week of deliveries, while YM2 increased by 1% between 6 June and 13 June 2025. In the 2024/25 season, 89% of yellow maize was graded as YM1 by week 7, compared to 92% in the current season; YM2 accounted for 11% in 2024/25, compared to 8% currently.

## Soybeans

### Weekly Deliveries

- For the year so far (week 14 of the marketing season), 2,394,757 tons of the estimated production have been delivered.
- So far, 105% of the total estimated production has been delivered, which means deliveries are 5% above the estimated figure from the NOK.
- This year's soybean deliveries have outperformed the 5-year average in its 15th week.
- Soybean deliveries for week 15 are currently 47,15% more than the same period last year.



## Soybeans

# Producer Deliveries

Beraamde lewering vs NOK skatting / Delivery Estimate vs CEC Estimate 2025/26 bemarkingsjaar/Marketing year		
Total deliveries (tons)	Sojabone /Soybeans	Totale lewerings (tonne)
	2 402 285	
CEC production estimate (tons)	2 330 975	NOK produksieskatting (ton)
Adjustment for on farm consumption & storage (tons)	44 000	Aanpassing vir plaasverbruik & stoor (tonne)
Adjustment for seed retention		Aanpassing vir saad terughouding
Crop estimate MINUS farm consumption, storage, seed retention etc	2 286 975	Produksieskatting MIN plaasverbruik, stoor, saad terughouding ens
Deliveries as % of CEC estimate minus retentions (%)	105,0%	Lewerings as % van die NOK skatting minus terughoudings(%)
Outstanding after adjustment (tons)	-115 310	Uitstaande op NOK na aanpassings (tonne)
Remaining weeks for delivery	40	Uitstaande weke vir lewering
Delivery tempo needed to obtain CEC estimate	-2 883	Lewerings tempo benodig
Delivery tempo needed to obtain CEC estimate (same period 2024/25)	5 603	Lewerings tempo benodig (selfde periode 2024/25)

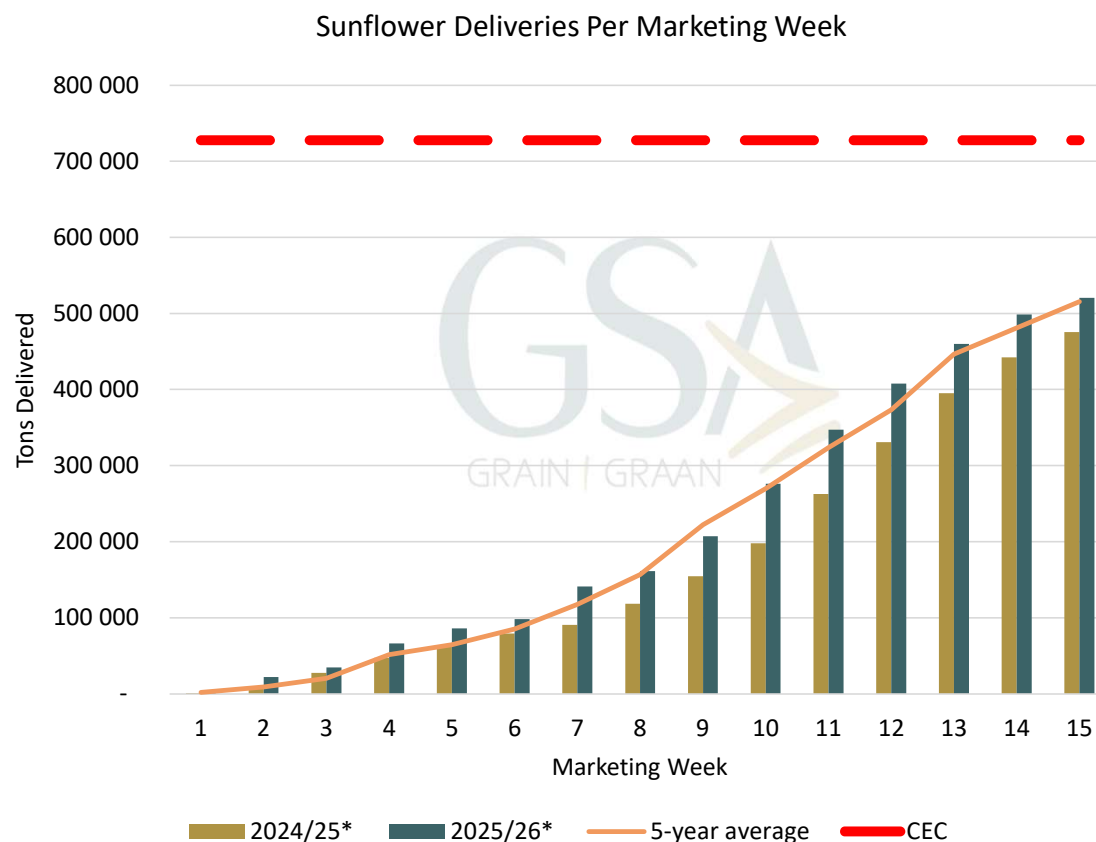
The production estimate of soybeans was not adjusted with the 4th production estimate and remains at 2,330,975 tons. The estimated area planted with soybeans is 1.151 million hectares, with an expected yield of 2.08 tons per hectare. According to the current production estimate figures, 105% of the season's harvest has already been delivered.

The 5<sup>th</sup> production estimate is expected to be released on Friday, 27 June.

## Sunflowers

### Weekly Deliveries

- So far for the season (week 15 of the marketing season), 520,617 tons of the total (estimated) 727,800 tons have been delivered.
- Deliveries have decreased week on week by about 17,259 tons, but still outperform last year's delivery figure by 9,77% for the same period.
- Sunflower deliveries show a slower pace in week 15, but align with the 5-year average.
- So far, 72% of the estimated production figure has been delivered. A faster delivery pace is required compared to the same period last year.



# Producer Deliveries

## Beraamde lewering vs NOK skatting / Delivery Estimate vs CEC Estimate

2025/26 bemarkingsjaar

	Sonneblom / Sunflower	
<b>Total deliveries (tons)</b>	<b>521 859</b>	<b>Totale lewerings (tonne)</b>
CEC production estimate (tons)	727 800	NOK produksieskatting (ton)
Adjustment for on farm consumption & storage (tons)	-	Aanpassing vir plaasverbruik & stoor (tonne)
Adjustment for seed retention		Aanpassing vir saad terughouding
<b>Crop estimate MINUS farm consumption, storage, seed retention etc</b>	<b>727 800</b>	<b>Produksieskatting MIN plaasverbruik, stoor, saad terughouding ens</b>
<b>Deliveries as % of CEC estimate minus retensions (%)</b>	<b>71,7%</b>	<b>Lewerings as % van die NOK skatting minus terughoudings(%)</b>
Outstanding after adjustment (tons)	205 941	Uitstaande op NOK na aanpassings (tonne)
Remaining weeks for delivery	40	Uitstaande weke vir lewering
<b>Delivery tempo needed to obtain CEC estimate</b>	<b>5 149</b>	<b>Lewerings tempo benodig</b>

According to the CEC's production estimate for 2025/26, about 727,800 tons of sunflower seeds can be produced this year. The sunflower production estimate has been reduced by about 15,000 tons, but it remains 95,800 tons more than the total production of the previous season. In the 15th week of the marketing season, a rate of 5,149 tons per week is needed, which contrasts with the same period last year when 4,008 tons per week were needed.

The 5<sup>th</sup> production estimate is scheduled to be released on Friday, June 27



**DANKIE!**  
**THANK YOU!**

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