



# Algehele oorsig

---

Lanbouproduksietoestande

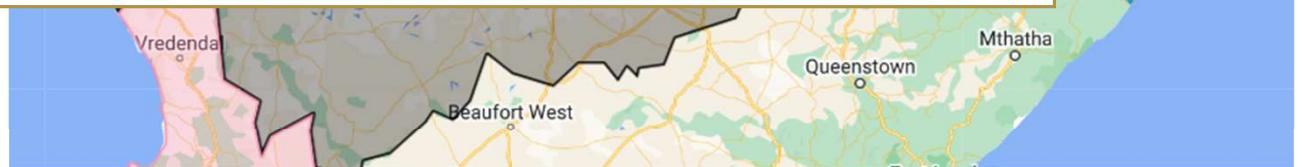
# Landbouproduksie toestande

21 Februarie 2024



Die algehele toestande het sedert die vorige rapportering noemenswaardig agteruitgegaan, met warm en droë weer wat oor die grootste gedeeltes van die land heers.

*Die eerste produksieskatting gaan 28 Februarie deur die oesskattingskommitee vrygestel word.*





# Somerreënvalgebiede

---

Lanbouproduksietoestande

# Landbouproduksie toestande

21 Februarie 2024

## Noord Kaap

- Die grootste gedeelte van die gebied se gewasse lyk goed tot op hede.
- Daar is hittegolwe en baie droë toestande wat voorkom in die gebied op hierdie stadium.
- Die besproeiing mielies lyk goed op hierdie stadium. Die grootste uitdaging vir produsente is watter tyd van die dag besproei moet word, aangesien hitte golwe in die gebied nou heers.
- Vir die gebied word 'n gemiddelde oes verwag vir die seisoen.
- Infrastruktuur in die area is 'n groot probleem en rig baie skade aan, loadshedding in die gebied is wel beter as vorige maande.
- Daar is risikos vir veldbrande in die area.

## Noordwes

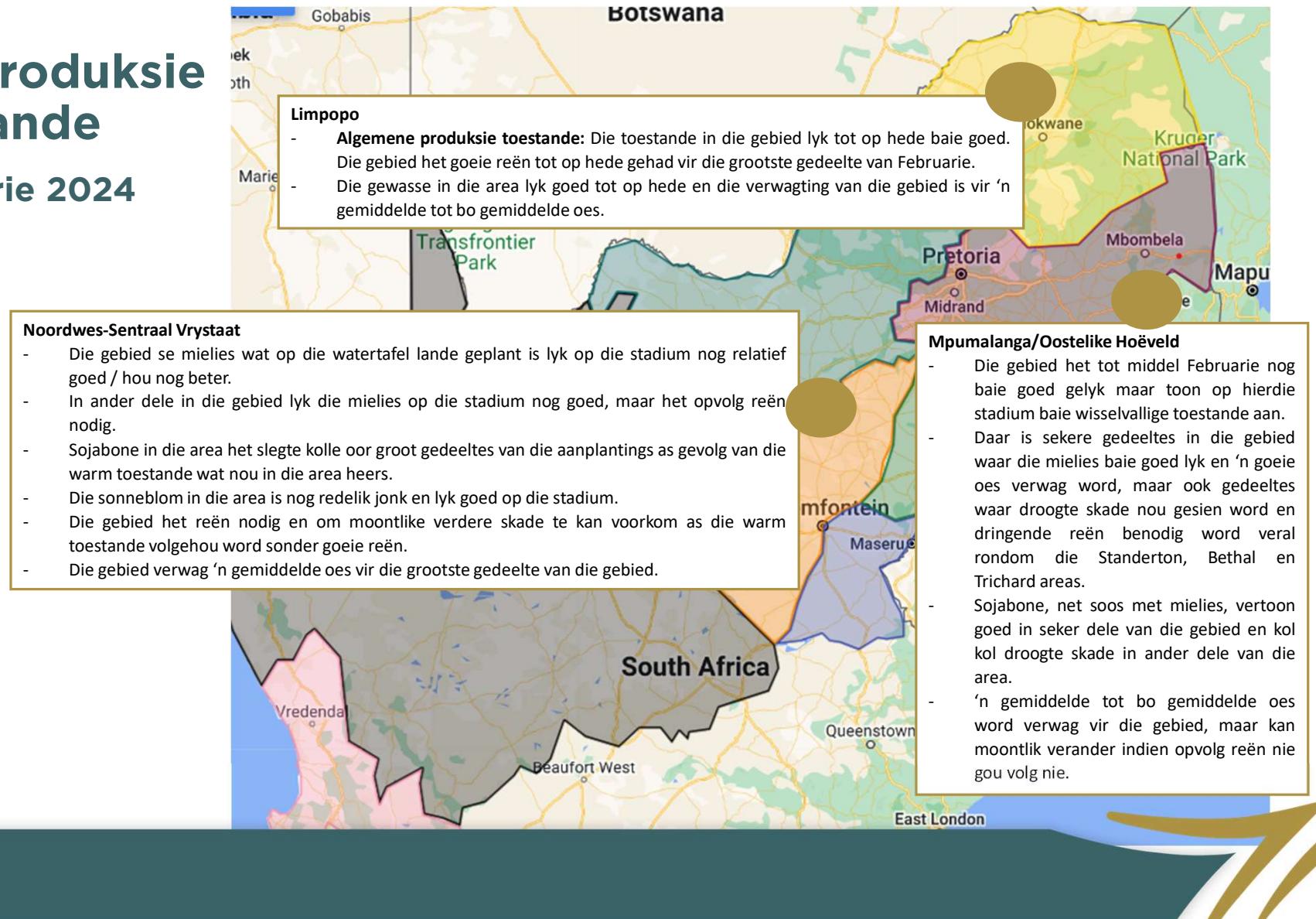
- Die algehele toestande in die Noordwes lyk slechter in vergelyking met die vorige seisoen. Op hierdie stadium lyk die toestande in grootste gedeelte van die streek nie goed nie.
- Die oostekant van die gebied lyk wel beter as die westelike kant. Maar die grootste gedeelte van die gewasse trek swaar. Die grootste rede hiervoor natuurlik is die skrapse reënval wat nie naby die vlakke is waar dit dieselfde tyd laasjaar was nie.
- Die reënval op die stadium is baie kol kol en val in stroke in die gebied. Die reënval is ondergemiddeld en vir sommige produsente heeltemal te laat.
- Daar is mielies in die gebied wat begin doodgaan van onder af as gevolg van die droogte.
- Die vroeë aangeplante mielies is nou in saad, maar sonder voldoende reën kan die koppe moontlik begin terugtrek.
- Sojabone het moeilik opgekom die seisoen en was laat aangeplant of oorgeplant. Op hierdie stadium lyk 'n groot gedeelte van die sojabone beter as wat aanvanklik verwag was, die sojabone is ook nou in reproduktiewe stadium.
- Sonneblom aanplantings het aanvanklik mooi gelyk, die grootste gedeelte is in ster stadium en lyk op die stadium nog goed.
- Droëbone lyk goed in die area, die grootste gedeelte is wel onder besproeiing geplant.
- Vir 'n baie groot gedeelte van die gebied word 'n ondergemiddelde jaar voorsien. Daar is hier en daar produsente wat 'n gemiddelde jaar verwag.
- **Dringende reën is nodig vir die gebied.**

## KwaZulu-Natal

- Die seisoen toon tot dusver baie wisselvallige toestande aan in die gebied.
- Sekere dele in die gebied het tans tot 20% droogteskade op mielies. Dringende opvolg reën is benodig. Daar is wel gedeeltes waar die mielies goed lyk.
- Sojabone kan ook baie droogteskade kry as dit nie vinnig goed reën nie. Ander gebiede in die streek kan bogemiddelde oeste verwag waar dit goed gereën het.
- Reënval is baie kol kol en wissel die neerslae van 5mm tot 150mm. In die Piet Retief en omliggende areas ondergemiddelde reën tot op hede (380mm) aangemeld. In ander gebiede is reënval goed verspreid en tot gemiddelde totale reënval word gemeet.
- Die kwaliteit van mielies en sojaboon saad lyk goed. Greyleafspot grysblaarvlek het plek plek skade aan mielies veroorsaak. In sekere plekke het koppe begin hang as gevolg van droogte toestande.
- Waar goeie reën gevval het word baie mooi oeste voorsien. Daar is nog nie vreeslik Sclerotinia op sojabone aangemeld tot op hede nie.
- Oor die hele streek kan dieselfde of selfs beter as verlede jaar geoes word. Dus is dit 'n gemiddelde tot bo gemiddelde oes wat verwag word.

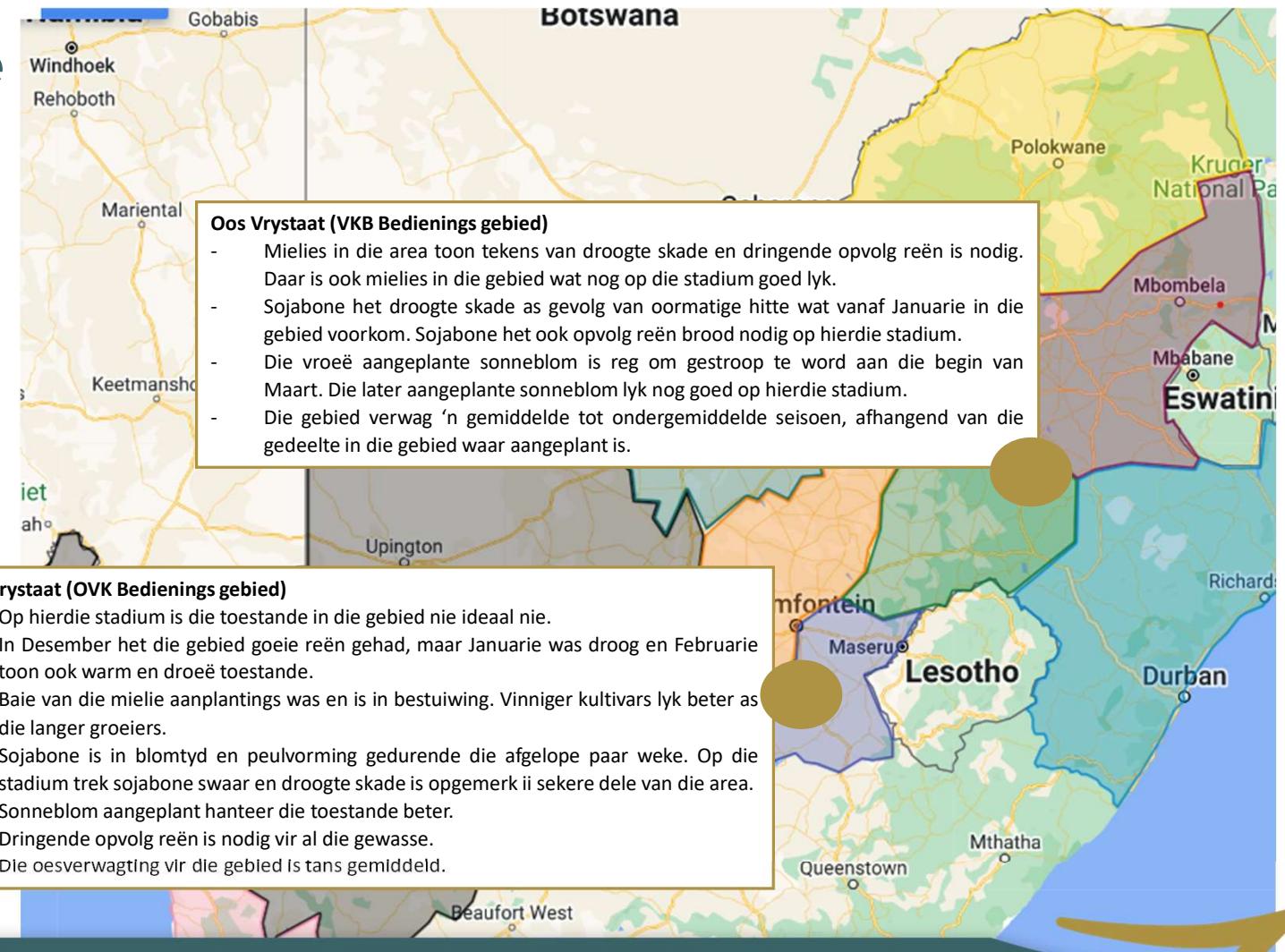
# Landbouproduksie toestande

## 21 Februarie 2024



# Landbouproduksie toestande

21 Februarie 2024





# Internasionale oorsig

---

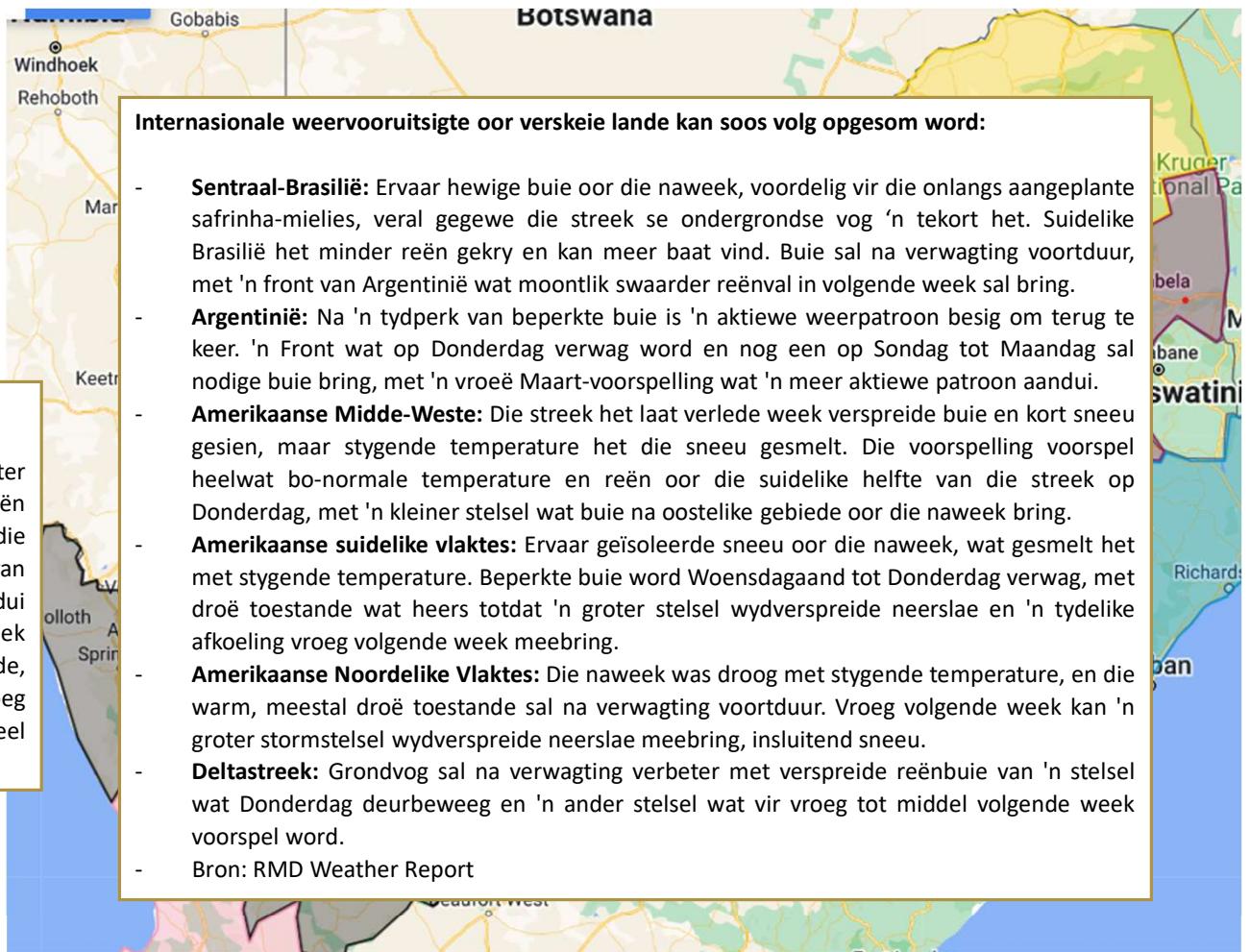
Lanbouproduksietoestande

# Landbouproduksie toestande

21 Februarie 2024

## Plaaslike weer vooruitsigte:

Op 21 Februarie toon die weerkaarte 'n beter neerslagtempo deur die naweek en volgende week. Reën is in dele van die oostelike en sentrale binneland voor die res van hierdie week en naweek meestal in die vorm van hoëdigtheid donderstorms. Die meeste weerplekke duï aan dat hierdie gebeurtenis tot ver in volgende week verleng sal word met reën in die produserende gebiede, let op die beelde hierbo. Op hierdie stadium lyk vroeg Maart baie belowend met meer reën in die grootste deel van die sentrale en oostelike binneland.



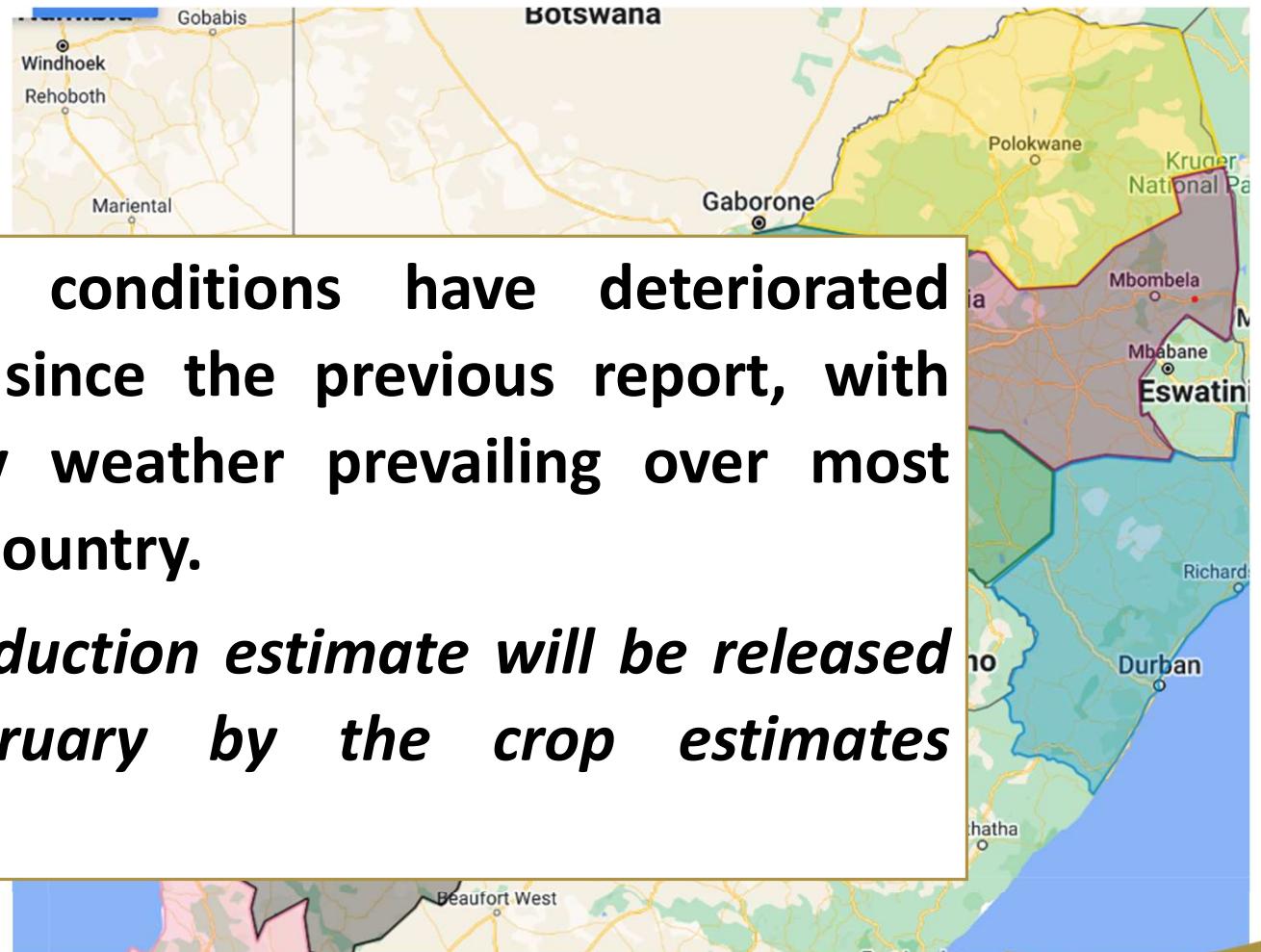


# General overview

## Agricultural Production Conditions

# Agricultural Production Conditions

21 February 2024



The overall conditions have deteriorated significantly since the previous report, with hot and dry weather prevailing over most parts of the country.

*The first production estimate will be released on 28 February by the crop estimates committee.*



# Summer rainfall regions

---

Agricultural Production Conditions

# Agricultural Production Conditions

21 February 2024

## North West

- The overall conditions in the North West look worse compared to the previous season. At this stage, conditions in most of the region do not look good.
- The east side of the area does look better than the west side. But most of the crops are heavy. The biggest reason for this, of course, is the scant rainfall, which is nowhere near the levels it was at the same time last year.
- The rainfall at the stage is very patchy and falls in strips in the area. The rainfall is below average and for some producers far too late.
- There is maize in the area that is starting to die from the bottom up because of the drought.
- The early planted corn is now in seed, but without sufficient rain the heads may begin to retreat.
- Soybeans had difficulty emerging this season and were planted late or transplanted. At this stage, a large part of the soybeans look better than initially expected, the soybeans are also now in reproductive stage.
- Sunflower plantings initially looked good, the largest part is in the star stage and still looks good at that stage.
- Dry beans look good in the area, most of them are planted under irrigation.
- A below average year is foreseen for a very large part of the area. There are, however, producers here and there who expect an average year.
- **Urgent rain is needed for the area.**

## Northern Cape

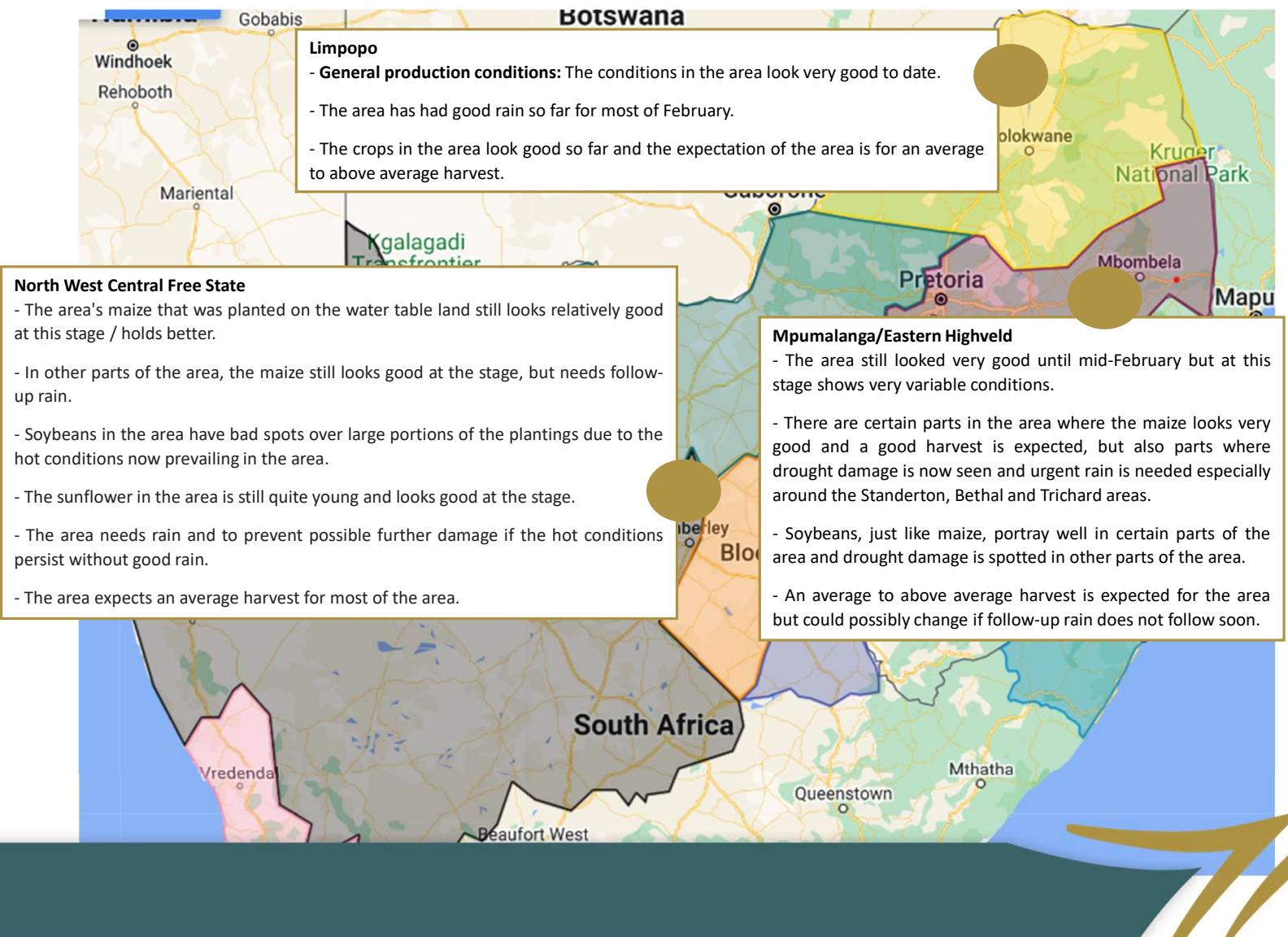
- Most of the area's crops look good to date.
- There are heat waves and very dry conditions occurring in the area at this stage.
- The irrigated maize looks good at this stage. The biggest challenge for producers is what time of day to irrigate, as heat waves are now in the area.
- For the area, an average harvest is expected for the season. Infrastructure in the area is a big problem and causes a lot of damage, loadshedding in the area is indeed better than previous months.
- There are risks of wildfires in the area.

## KwaZulu-Natal

- The season so far shows very variable conditions in the area.
- Certain parts of the area currently have up to 20% drought damage on maize. Urgent follow-up rain is needed. There are parts where the maize looks good.
- Soybeans can also get a lot of drought damage if it doesn't rain well quickly. Other areas in the region can expect above average harvests where there has been good rain.
- Rainfall is very spotty and varies from 5mm to 150mm. In the Piet Retief and surrounding areas below average rain has been reported to date (380mm). In other areas, rainfall is well distributed and up to average total rainfall is measured.
- The quality of maize and soybean seed looks good. Greyleaf spot has caused spot damage to maize. In certain places, heads began to hang due to drought conditions.
- Where good rain has fallen, very good harvests are provided. There have been no reported cases of Sclerotinia on soybeans to date.
- Across the entire region, the same or even better harvest than last year can be harvested. So it is an average to above average harvest that is expected.

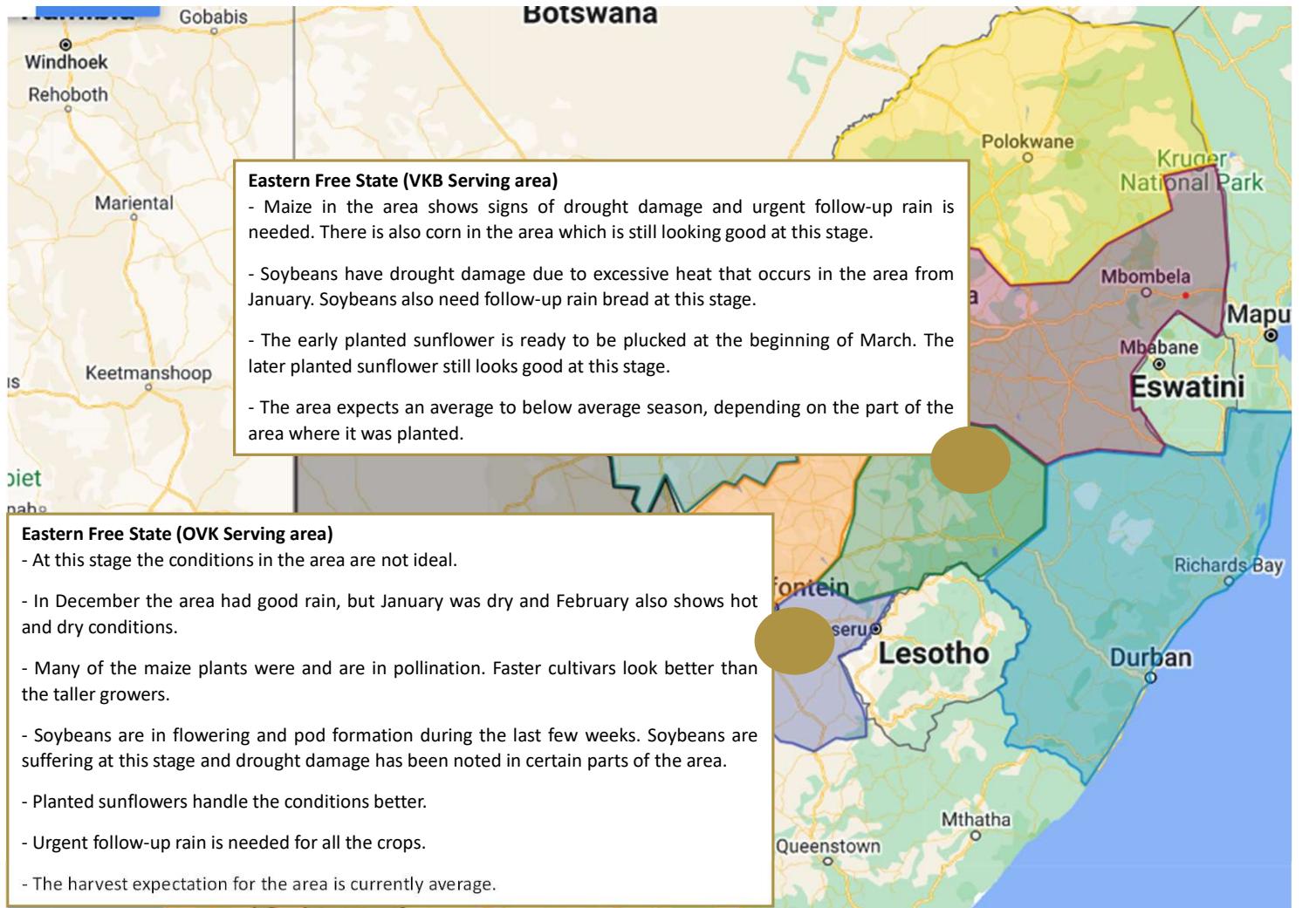
# Agricultural Production Conditions

21 February 2024



# Agricultural Production Conditions

21 February 2024





# International overview

## Agricultural Production Conditions

# Agricultural Production Conditions

21 February 2024

## Local weather forecasts:

On 21 February the weather maps depict a better precipitation rate through the weekend and next week. Rain is in store in parts of the eastern and central interior the rest of this week and weekend mostly in the form of high-density thunderstorms. Most weather sites indicate this event to be extended well into next week with rain in store in the producing areas, note images above. At this stage, early March is looking very promising with more rain in store in most of the central and eastern interior.

The weather outlook across various countries can be summarised as follows:

- Central Brazil:** Experienced heavy showers over the weekend, beneficial for the recently planted safrinha maize, especially given the region's subsoil moisture deficiency. Southern Brazil received less rain and could benefit from more. Showers are expected to continue, with a front from Argentina potentially bringing heavier rainfall into next week.
- Argentina:** After a period of limited showers, an active weather pattern is returning. A front expected on Thursday and another on Sunday into Monday will bring needed showers, with an early March forecast indicating a more active pattern.
- US Midwest:** The region saw scattered showers and brief snow late last week, but rising temperatures melted the snow. The forecast predicts well-above-normal temperatures and rain across the southern half of the region on Thursday, with a smaller system bringing showers to eastern areas over the weekend.
- US Southern Plains:** Experienced isolated snow over the weekend, which melted with rising temperatures. Limited showers are expected Wednesday night into Thursday, with dry conditions prevailing until a larger system brings widespread precipitation and a temporary cool down early next week.
- US Northern Plains:** The weekend was dry with rising temperatures, and the warm, mostly dry conditions are expected to continue. Early next week, a larger storm system could bring widespread precipitation, including snow.
- Delta Region:** Soil moisture is expected to improve with scattered rain showers from a system moving through on Thursday and another system forecasted for early-to-mid next week.

Source: RMD Weather Report