

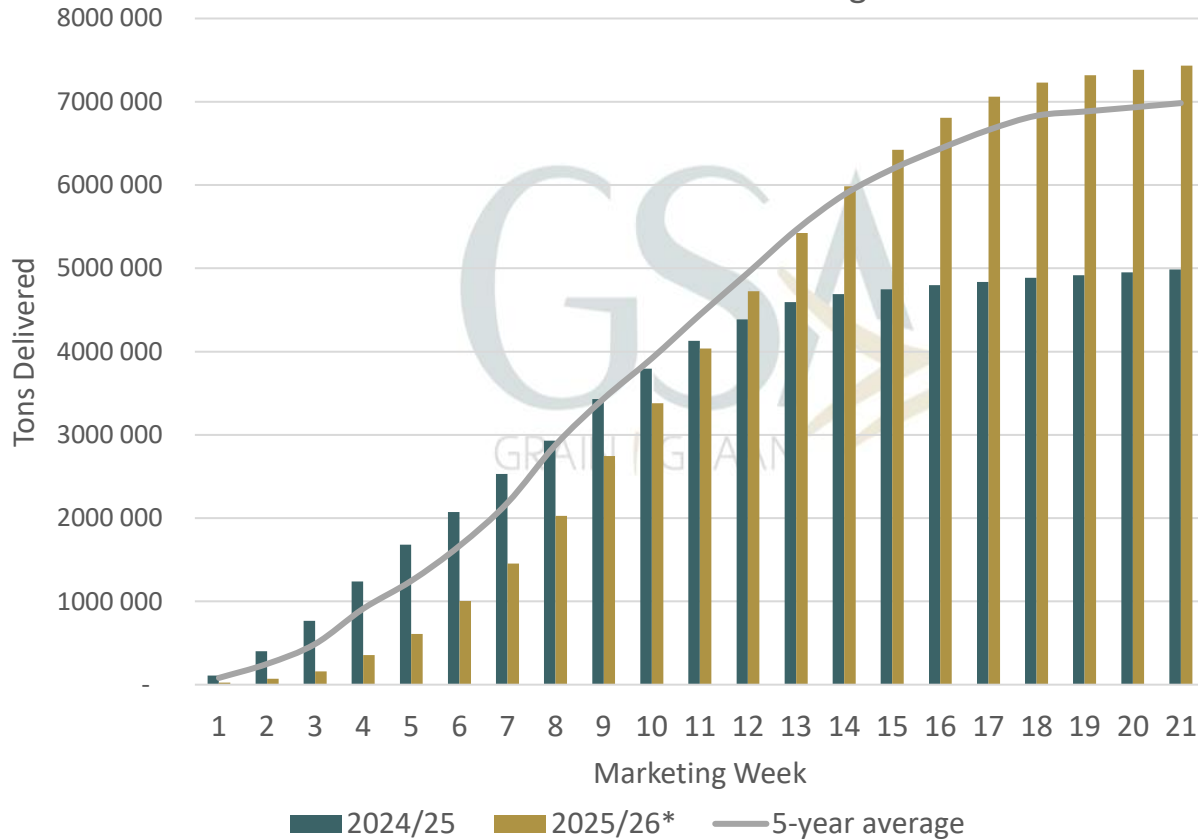
26 September 2025

Deliveries Report

Maize

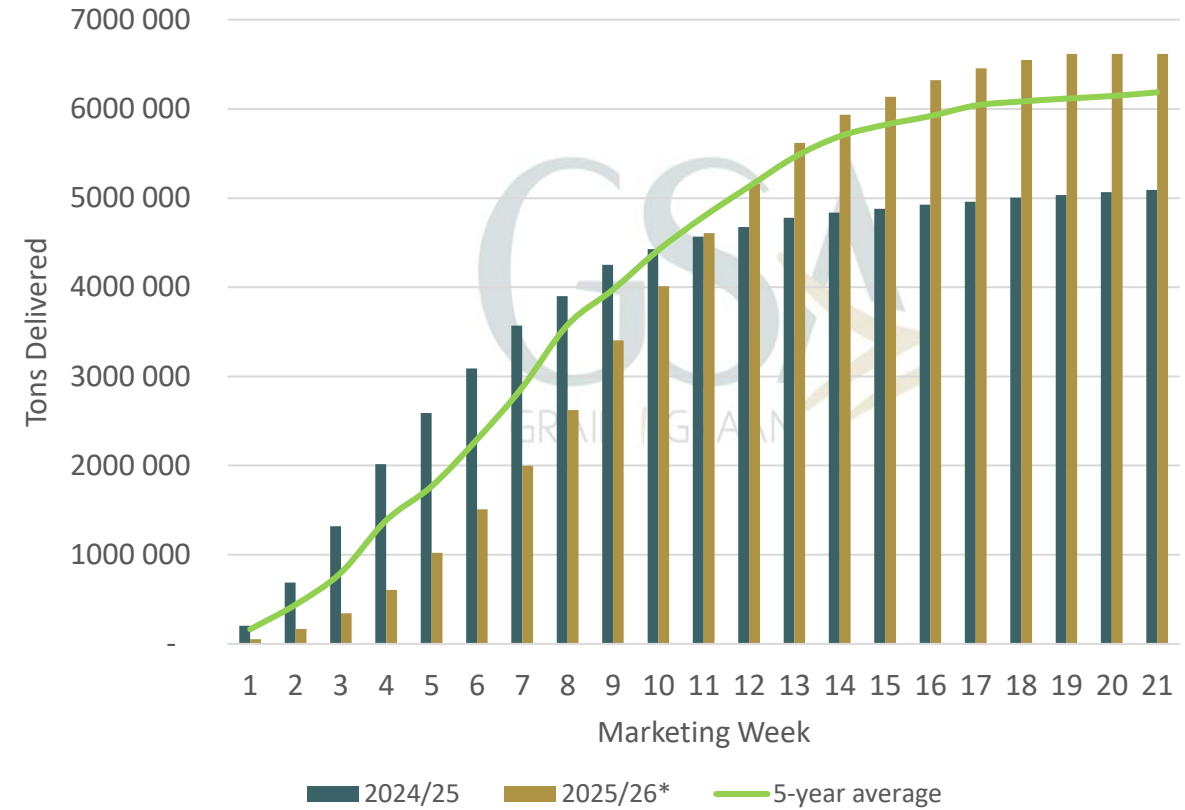
Weekly Deliveries

White Maize Deliveries Per Marketing Week



- By week 21 of the 2025/26 marketing season, cumulative white maize deliveries reached 7 434 684 tons, after an additional 51 131 tons were delivered this week.
- Progressive white maize deliveries are 2 448 780 tons higher than the same period last year.
- Week-on-week deliveries decreased by 12 645 tons from 63 776 tons delivered in week 20.
- This week's deliveries are 450 682 tons higher than the 5-year average.

Yellow Maize Deliveries Per Marketing Week



- By week 21 of the 2025/26 marketing season, cumulative yellow maize deliveries reached 6 726 352 tons, following weekly deliveries of 36 408 tons.
- Yellow maize deliveries are 1 635 092 tons higher than the same period last year.
- Week-on-week deliveries decreased by 18 551 tons from 54 959 tons delivered in week 20.
- This week's deliveries are 429 706 tons higher than the 5-year average.

Maize

Producer Deliveries

Beraamde Lewering vs NOK Skatting / Delivery Estimate vs CEC Estimate 2025/26 Marketing year				
	White/Wit	Yellow/Geel	Total/Totaal	
Early deliveries (Mar & Apr) (tons) (Note 1)	245 080	385 373	630 453	Vroeë lewerings (Mrt & Apr) (tonne) (Nota 1)
Deliveries (May-Feb) (tons) (Note 2)	7 434 684	6 689 944	14 161 036	Lewerings (Mei-Febr) (tonne) (Nota 2)
Total deliveries (tons) (Note 3)	7 679 764	7 075 317	14 791 489	Totale lewerings (tonne) (Nota 3)
CEC 7th production estimate (tons)	8 081 350	7 720 900	15 802 250	NOK 7de produksieskatting (ton)
Adjustment for on-farm consumption & storage (tons) (Note: 4) (Retention)	185 000	420 000	605 000	Aanpassing vir op-plaas verbruik en stoor (Terughoudings)
Crop estimate MINUS farm consumption, storage, seed retention etc	7 896 350	7 300 900	15 197 250	Produksieskatting MIN plaasverbruik, stoor, saad terughoudings ens
Deliveries as % of CEC estimate minus retentions (%)	97,3%	96,9%	97,3%	Lewerings as % van die NOK skatting minus terughoudings(%)
Outstanding after adjustment (tons)	216 586	225 583	405 761	Uitstaande op NOK na aanpassings (tonne)
Remaining weeks for delivery (Note 5)	31	31	31	Uitstaande weke vir lewering (Nota 5)
Delivery tempo needed to obtain CEC estimate	6 987	7 277	13 089	Lewerings tempo benodig
Notas/Notes Nota 1: Maart en April 2024 se lewerings word geneem as vroeë lewerings. Ouseisoenlewerings is moontlik maar waarskynlik minimaal Nota 2: Slegs lewerings vanaf Mei tot Feb word in ag geneem omdat 'n aanname vir Maart en April se vroeë lewerings reeds gemaak is Nota 3: Totale lewerings tot datum in 52 weke periode (Let op: Periode geneem as Mar - Feb en nie volgens amptelike bemarkingsjaar, Mei - Apr) Nota 4: Aanname: Volgens NOK se opnamesyfer onder produsente einde van Nov elke jaar - sien ook Graan SA se vraag- en aanbodbalansstaat. Nota 5: [52 weke minus (Aantal vroeë lewerings weke plus weke sedert Meimaand)]				

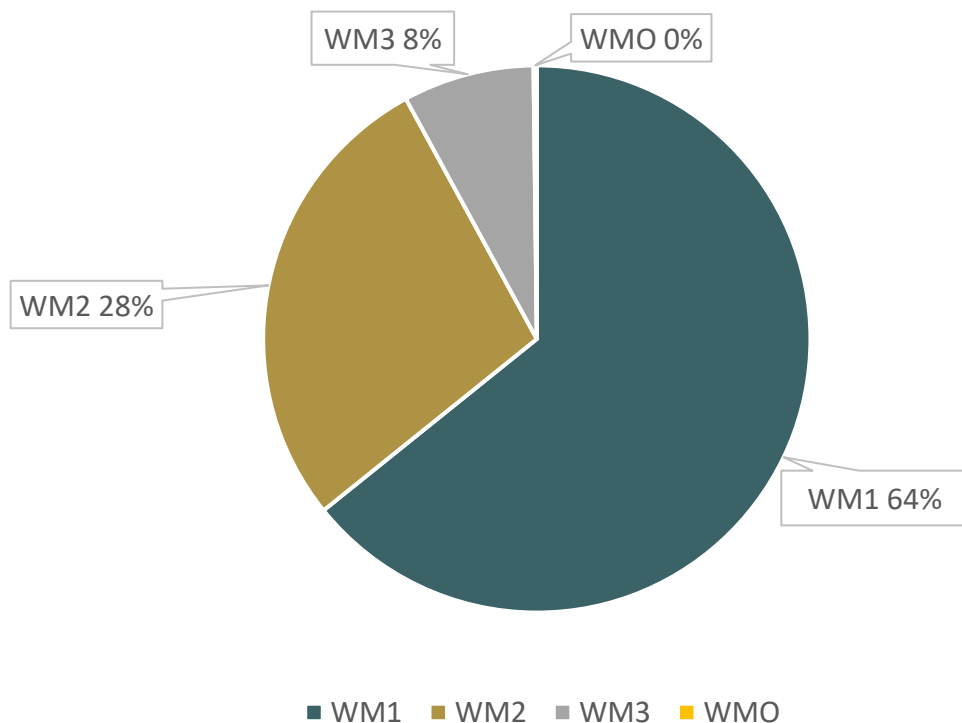
White maize:

By week 21 of the 2025/26 marketing season, white maize deliveries have reached 7.68 million tons, representing 97.3% of the CEC's adjusted estimate of 8.1 million tons. This leaves 216 586 tons still to be delivered over the remaining 31 weeks, requiring an average weekly delivery of 6 987 tons.

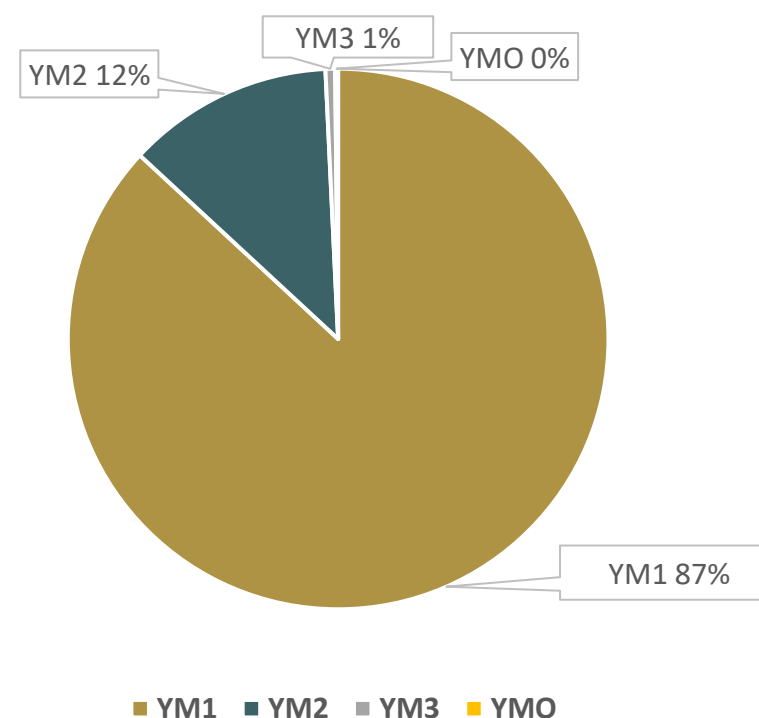
Yellow maize:

In week 21 of the 2025/26 marketing season, yellow maize deliveries have reached 7.72 million tons, equivalent to 96.9% of the CEC's adjusted estimate of 7.7 million tons. About 225 583 tons remain outstanding, with a required weekly delivery rate of 7 277 tons within the next 31 weeks.

White Maize Grading 26 April - 19 September 2025



Yellow Maize Grading 26 April - 19 September 2025

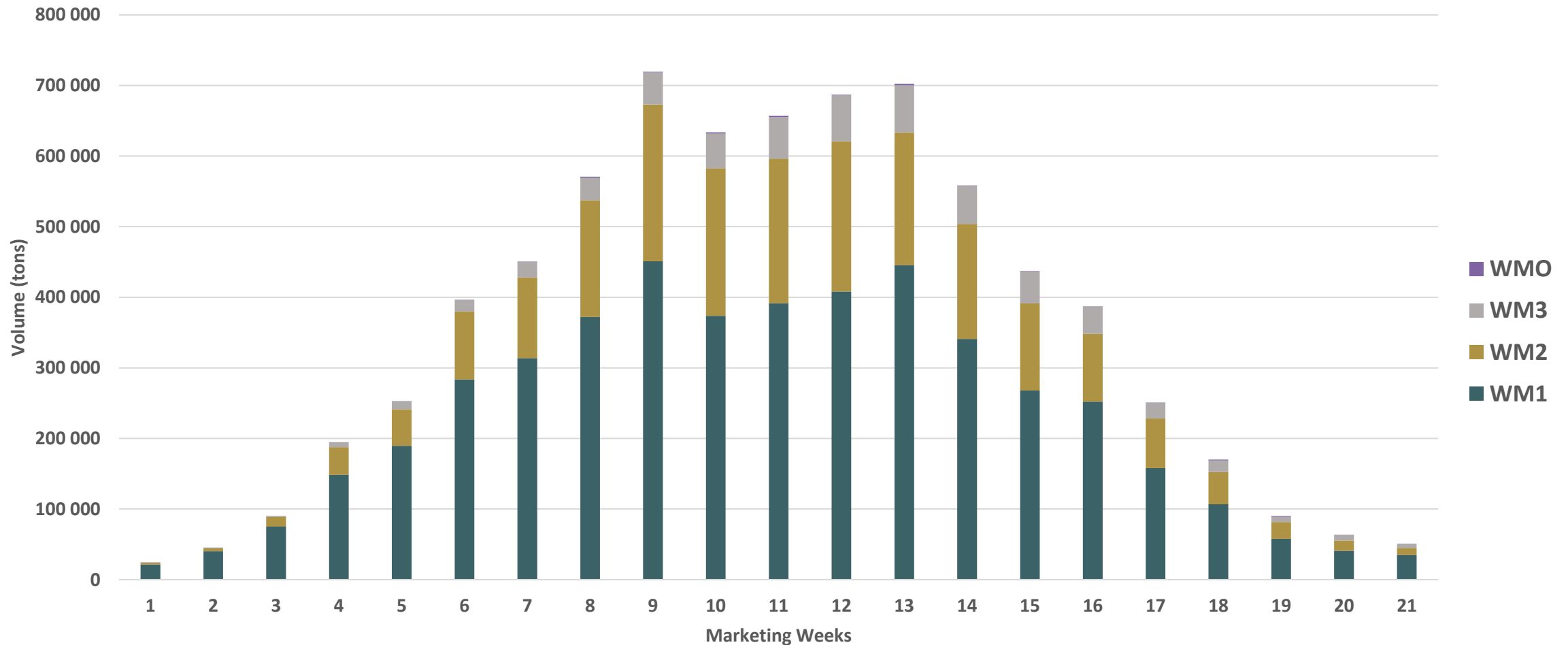


- Between the 26th of April and the 19th of September 2025, producer deliveries amounted to 7.43 million tons of white maize and 6.73 million tons of yellow maize.
- Weekly grading information shows that the majority of deliveries met high quality grade with 34 989 tons of WM1 and 32 879 tons of YM1.
- The proportion grading has remained unchanged for several weeks now.
 - For white maize, 64% was classified as Grade 1, with a further 28% in Grade 2 and 8% in Grade 3
 - In contrast, yellow maize showed stronger quality consistency, with 87% achieving Grade 1, 12% Grade 2, and only 1% falling into Grade 3.
 - Off-grade maize was negligible for both types of maize.

White Maize Grade

This graph shows the distribution of white maize deliveries per grade over the past 21 weeks. The proportion of YM2 delivered has decreased by almost 50% (14 340 to 9 772 tons) from the previous week, with WM1 still making up the bulk of the deliveries. WM3 is still present, and a total of 5 921 tons of this grade have been delivered.

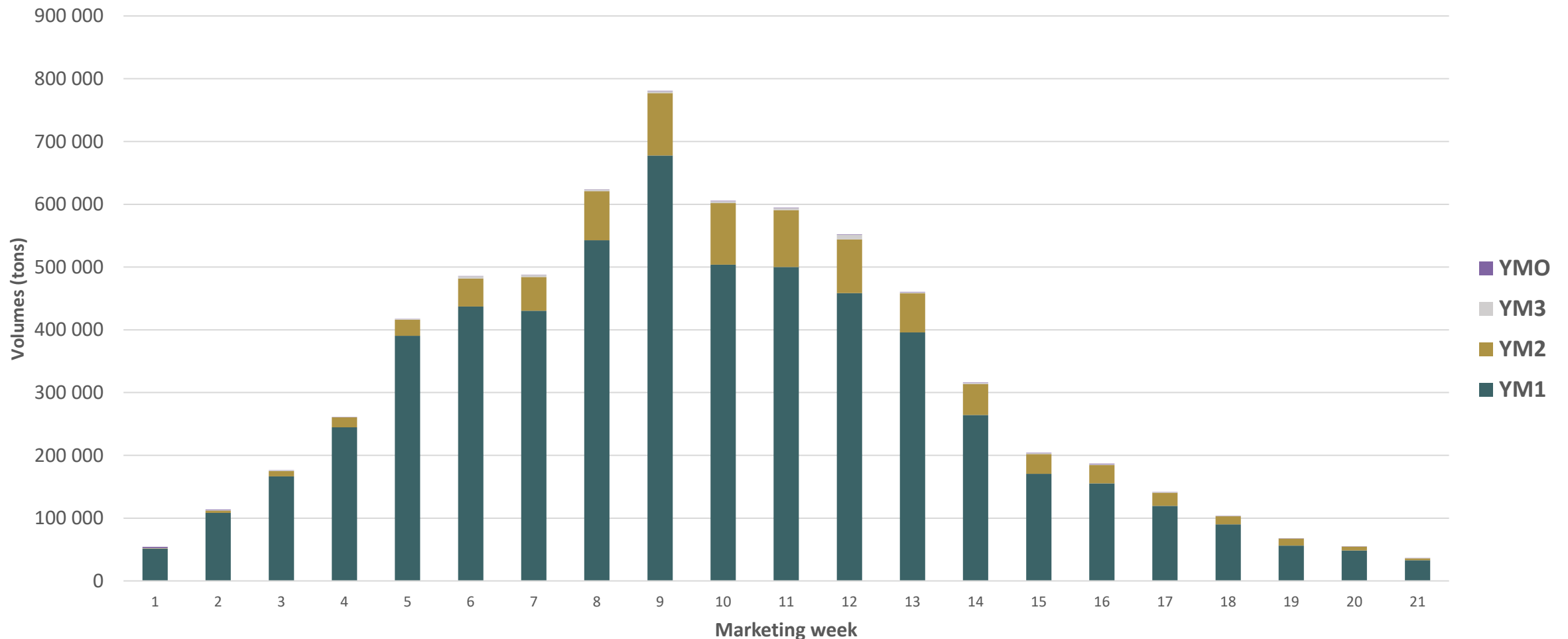
White Maize Weekly Deliveries Per Grade (26 April to 19 September 2025)



Yellow Maize Grade

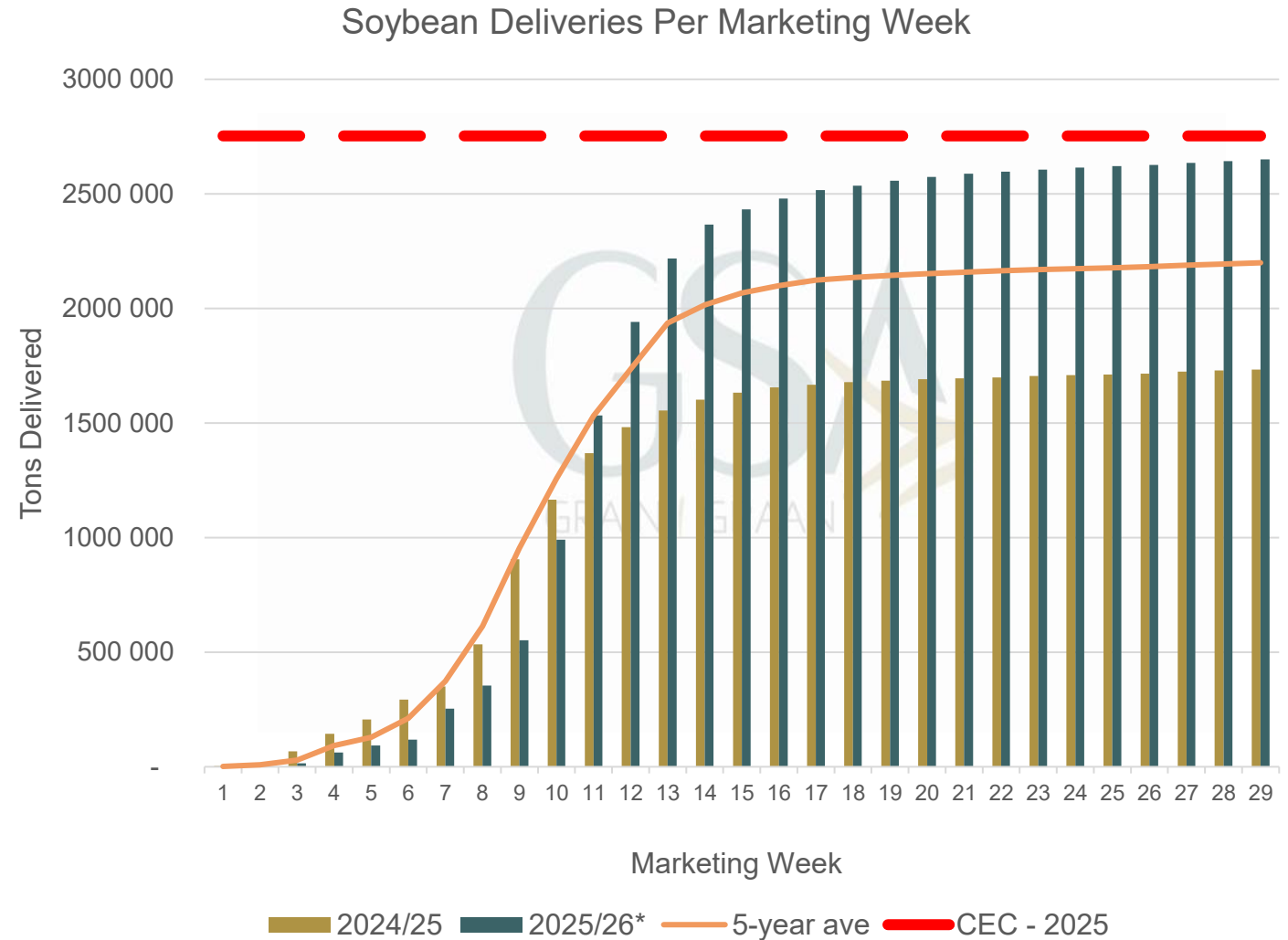
This graph shows the distribution of yellow maize deliveries per grade over the past 21 weeks. The proportion of YM2 delivered has decreased from 5 973 to 3 164 tons from the previous week, leaving YM1 to remain a significant bulk of the total deliveries. YM3 and YMO are almost negligible.

Yellow Maize Weekly Deliveries per Grade (26 April to 19 September 2025)



Weekly Deliveries

- By week 29 of the 2025/26 marketing season, a total of 2 650 216 tons of commercial deliveries have been made.
- A total of 6 605 tons have been delivered this week.
- Soybean deliveries this year are 450 830 tons above the five-year average and 916 439 tons higher than the same period last season.
- The total deliveries are now 102 909 tons below the 7th CEC estimate.
- Week-on-week volumes delivered decreased by 2002 tons from 8 607 tons delivered in the previous week.



Producer Deliveries

Beraamde lewering vs NOK skatting / Delivery Estimate vs CEC Estimate 2025/26 bemarkingsjaar/Marketing year		
	Sojabone /Soybeans	
Total deliveries (tons)	2650216	Totale lewerings (tonne)
CEC 7th production estimate (tons)	2753125	NOK 7de produksieskatting (ton)
Adjustment for on farm consumption & storage (tons)	44000	Aanpassing vir plaasverbruik & stoor (tonne)
Adjustment for seed retention		Aanpassing vir saad terughouding
Crop estimate MINUS farm consumption, storage, seed retention etc	2709125	Produksieskatting MIN plaasverbruik, stoor, saad terughouding ens
Deliveries as % of CEC estimate minus retensions (%)	97,8%	Lewerings as % van die NOK skatting minus terughoudings(%)
Outstanding after adjustment (tons)	58 909	Uitstaande op NOK na aanpassings (tonne)
Remaining weeks for delivery	23	Uitstaande weke vir lewering
Positive outstanding means a CEC over estimate		Positief uitstaande beteken 'n NOK oorskatting
Delivery tempo needed to obtain CEC estimate	2 561	Lewerings tempo benodig
Delivery tempo needed to obtain CEC estimate (same period 2024/25)	1 389	Lewerings tempo benodig (selfde periode 2024/25)

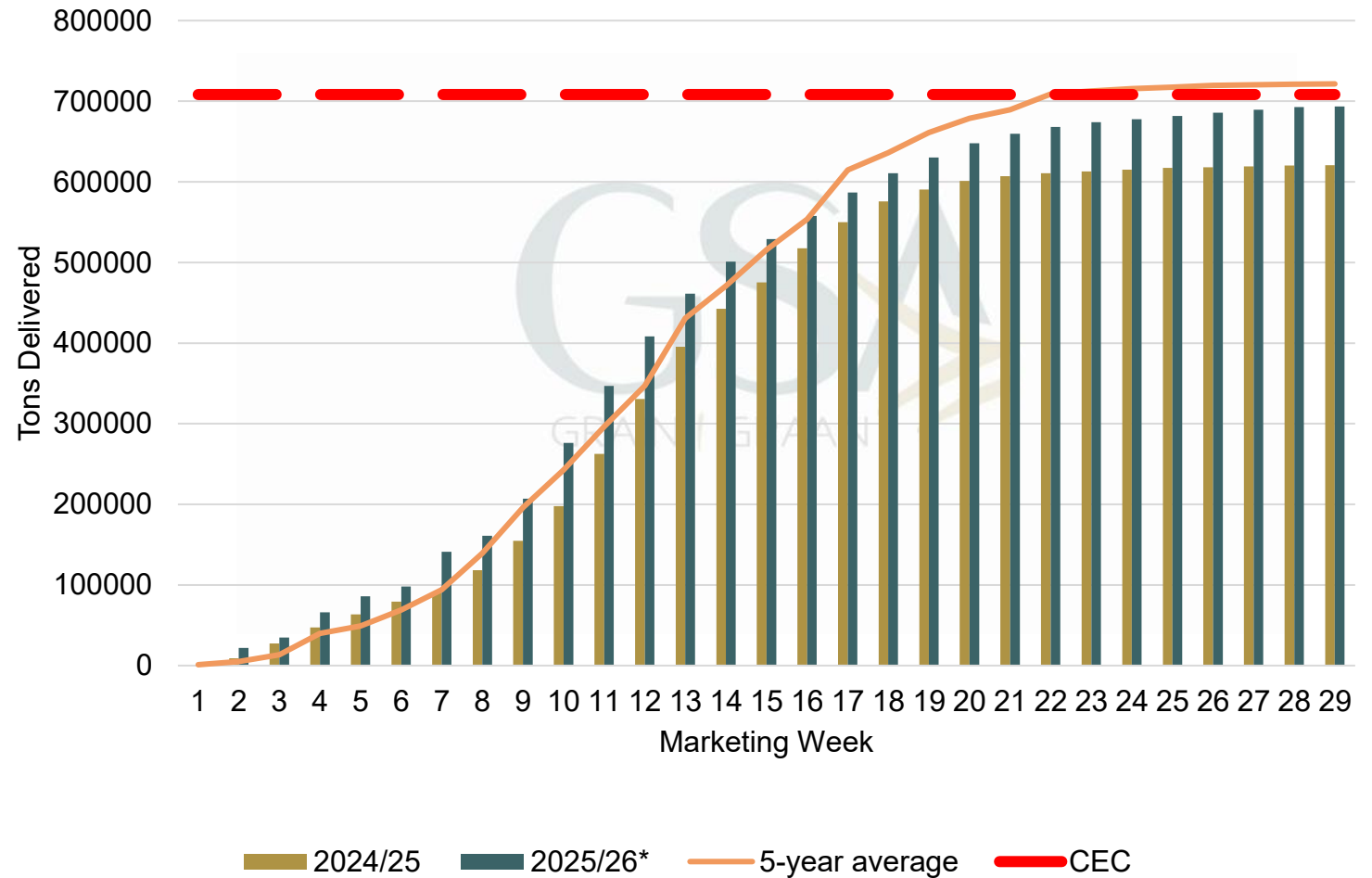
- As of week 29 of the 2025/26 marketing season, soybean deliveries have reached 97.8% of the adjusted CEC estimate.
- The total deliveries made are 2.65 million tons.
- To meet the full estimated target of 2 753 125 tons, the remaining 58 909 tons should be delivered within the next 23 weeks.
- This requires a sustained weekly delivery rate of 2 561 tons, and this is 1 389 tons higher than the same period last season.

Sunflowers

Weekly Deliveries

- By week 29 of the marketing season, a total of 693 459 tons out of the estimated 708 300 tons had been delivered.
- A total of 740 tons have been delivered this week
- Week-on-week deliveries decreased by 2 445 tons, down from 3 185 tons in week 28.
- Overall, sunflower deliveries this season are 28 044 tons below the five-year average.
- The current total deliveries are 72 787 tons higher than the deliveries made in the same period during the 2024/25 season.

Sunflower Deliveries Per Marketing Week



Producer Deliveries

Beraamde lewering vs NOK skatting / Delivery Estimate vs CEC Estimate		
2025/26 bemarkingsjaar		
	Sonneblom / Sunflower	
Total deliveries (tons)	693 459	Totale lewerings (tonne)
7th CEC production estimate (tons)	708 300	7de NOK produksieskatting (ton)
Adjustment for on farm consumption & storage (tons)	-	Aanpassing vir plaasverbruik & stoor (tonne)
Adjustment for seed retention		Aanpassing vir saad terughouding
Crop estimate MINUS farm consumption, storage, seed retention etc	708 300	Produksieskatting MIN plaasverbruik, stoor, saad terughouding ens
Deliveries as % of CEC estimate minus retensions (%)	97,9%	Lewerings as % van die NOK skatting minus terughoudings(%)
Outstanding after adjustment (tons)	14 841	Uitstaande op NOK na aanpassings (tonne)
Remaining weeks for delivery	23	Uitstaande weke vir lewering
Delivery tempo needed to obtain CEC estimate	645	Lewerings tempo benodig
Delivery tempo needed to obtain CEC estimate previous year	658	Lewerings tempo benodig verlede jaar

- By week 29 of the 2025/26 marketing season, sunflower deliveries had reached 693 459 tons, representing 97,9% of the expected total harvest of 708 300 tons.
- To achieve the CEC estimate, an additional 14 841 tons should be delivered over the remaining 23 weeks, requiring a weekly delivery rate of approximately 658 tons.
- This is slightly below last year's pace of 658 tons per week for the same period.

DANKIE!
THANK YOU!

Vir enige navrae / for any queries:

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