



26 May 2026

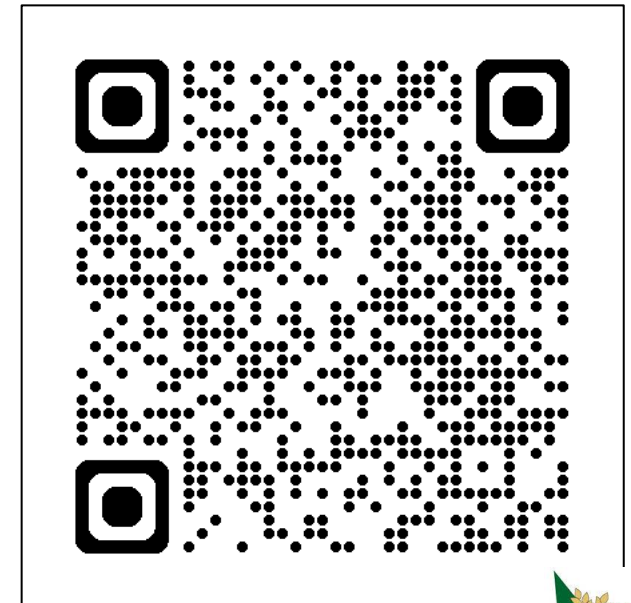
PRODUCER DELIVERIES REPORT

2026/27 MARKETING SEASON

THIRD PRODUCTION FORECAST OF THE 2025/26 PRODUCTION SEASON (CEC)

CROP/GEWAS	Area planted/ Opp beplant 2026 HA (A)	3rd forecast/ 3de skatting 2026 Tons (B)	1st forecast/ 1ste skatting 2026 Tons (C)	Yield/ Opbrengs 2026 Tons/Ha (B) / (A)	Area planted/ Opp beplant 2025 HA (D)	Final crop/ Finale oes 2025 Tons (E)	Change/ Verandering % (B) / (C)
Commercial/ Kommersieël:							
White maize/ Witmielies	1 664 700	9 084 650	8 509 550	5,46	1 599 700	8 450 000	6,76%
Yellow maize/ Geelmielies	1 051 500	7 750 450	7 616 800	7,37	997 000	8 200 000	1,75%
Total maize/ Totale Mielies	2 716 200	16 835 100	16 126 350	6,20	2 596 700	16 650 000	4,39%
Sunflower seed/ Sonneblomsaad	570 100	821 630	754 475	1,44	555 700	700 000	8,90%
Soybeans/ Sojabone	1 212 700	2 808 225	2 661 425	2,32	1 151 000	2 800 000	5,52%
Groundnuts/ Grondbone	44 650	69 360	65 238	1,55	48 125	63 350	6,32%
Sorghum	45 000	140 653	131 888	3,13	41 150	150 000	6,65%
Drybeans/ Droëbone	38 920	79 450	78 594	2,04	45 620	90 556	1,09%
TOTAL/TOTAAL	4 627 570	20 754 418	19 817 969		4 438 295	20 453 906	4,73%

SCAN THE QR CODE BELOW
FOR THE FULL CROP ESTIMATE
REPORT



Producer Deliveries

Beraamde Lewering vs NOK Skatting / Delivery Estimate vs CEC Estimate				
2026/27 Marketing year				
	White/Wit	Yellow/Geel	Total/Totaal	
Early deliveries (Mar & Apr) (tons) (Note 1)	339 176	426 369	765 545	Vroeë lewerings (Mrt & Apr) (tonne) (Nota 1)
Deliveries (May-Feb) (tons) (Note 2)	125 901	279 255	405 156	Lewerings (Mei-Febr) (tonne) (Nota 2)
Total deliveries (tons) (Note 3)	465 077	705 624	1 170 701	Totale lewerings (tonne) (Nota 3)
CEC 3rd production estimate (tons)	9 084 650	7 750 450	16 835 100	NOK 3rde produksieskatting (ton)
Adjustment for on-farm consumption & storage (tons) (Note: 4) (Retention)	195 000	440 000	635 000	Aanpassing vir op-plaas verbruik en stoor (Terughoudings)
Crop estimate MINUS farm consumption, storage, seed retention etc	8 889 650	7 310 450	16 200 100	Produksieskatting MIN plaasverbruik, stoor, saad terughouings ens
Deliveries as % of CEC estimate minus retensions (%)	5,2%	9,7%	7,2%	Lewerings as % van die NOK skatting minus terughoudings(%)
Outstanding after adjustment (tons)	8 424 573	6 604 826	15 029 399	Uitstaande op NOK na aanpassings (tonne)
Remaining weeks for delivery (Note 5)	49	49	49	Uitstaande weke vir lewering (Nota 5)
Delivery tempo needed to obtain CEC estimate	171 930	134 792	306 722	Lewerings tempo benodig
Previous 3-year average deliveries	406 311	687 057	1 093 368	Afgelope 3 jaar gemiddelde lewerings
Previous 5-year average deliveries	497 101	707 838	1 204 939	Afgelope 5 jaar gemiddelde lewerings
Notas/Notes				
<p><i>Nota 1: Maart en April 2024 se lewerings word geneem as vroeë lewerings. Ouseisoenlewerings is moontlik maar waarskynlik minimaal</i></p> <p><i>Nota 2: Slegs lewerings vanaf Mei tot Feb word in ag geneem omdat 'n aanname vir Maart en April se vroeë lewerings reeds gemaak is</i></p> <p><i>Nota 3: Totale lewerings tot datum in 52 weke periode (Let op: Periode geneem as Mar - Feb en nie volgens amptelike bemarkingsjaar, Mei - Apr)</i></p> <p><i>Nota 4: Aanname: Volgens NOK se opnamesyfer onder produsente einde van Nov elke jaar - sien ook Graan SA se vraag- en aanbodbalansstaat.</i></p> <p><i>Nota 5: [52 weke minus (Aantal vroeë lewerings weke plus weke sedert Meimaand)]</i></p>				

White maize:

- ❑ In week 3 of the 2026/27 marketing season, **67 674 tons** were delivered for the week ending 15 May 2026, accounting for **5,2%** of the CEC's adjusted production estimate of 9,1 million tons.
- ❑ This means that **8,42 million tons** still need to be delivered over the remaining 49 weeks of the season, requiring average weekly deliveries of **171 930 tons**.
- ❑ Deliveries were **22 916 tons** lower than the same period last season, and **429 427 tons** below the 5-year average.
- ❑ Week-on-week deliveries increased by **38 579 tons** from week 2.

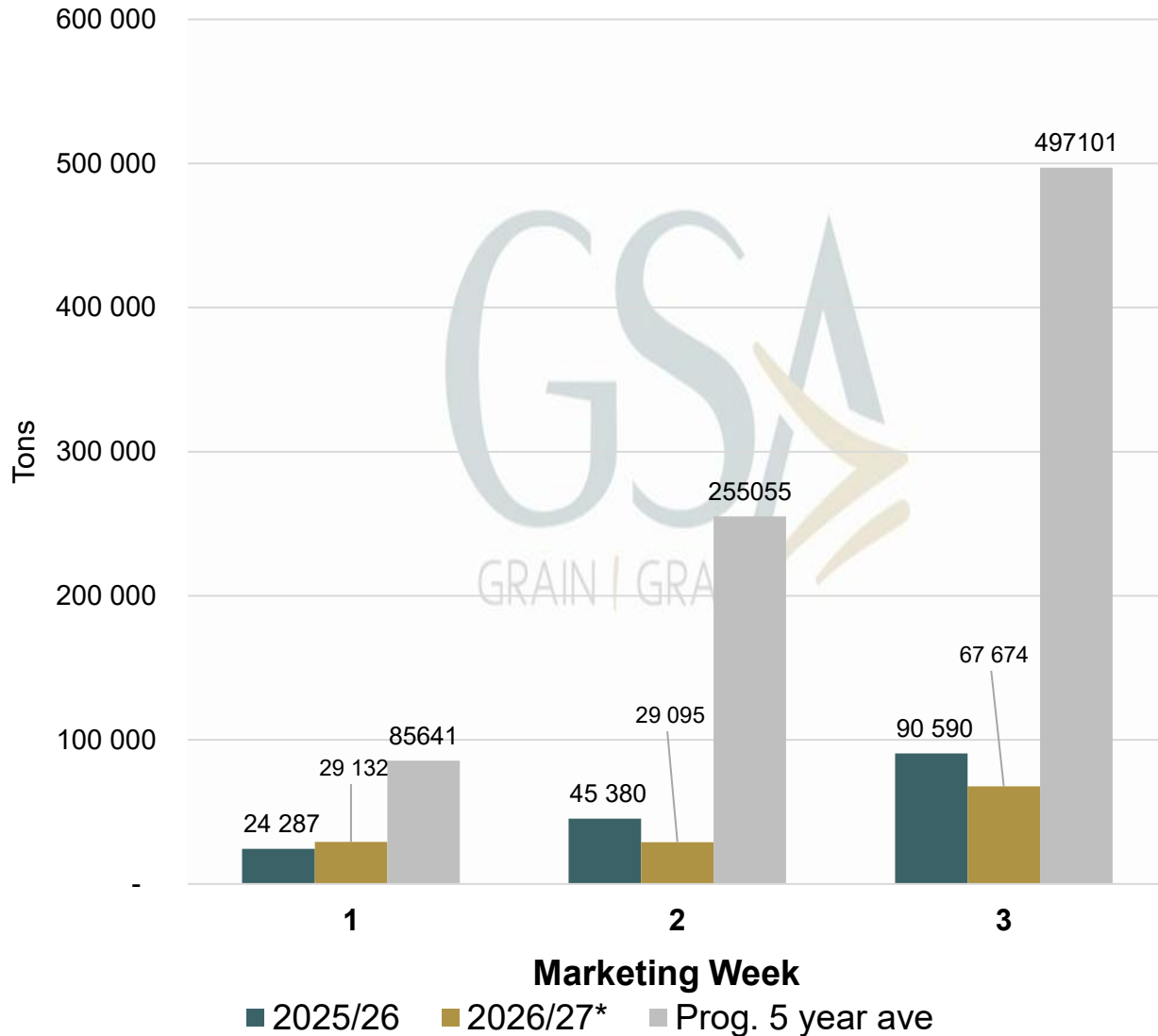
Yellow maize:

- ❑ In week 3 of the 2026/27 marketing season, **137 597 tons** were delivered for the week ending 15 May 2026, representing **9,7%** of the CEC's adjusted production estimate of 7,75 million tons.
- ❑ This leaves **6,6 million tons** to be delivered over the remaining 50 weeks, requiring average weekly deliveries of **134 792 tons**.
- ❑ Deliveries were **39 774 tons** lower than the same period last year, and **570 241 tons** below the 5-year average.
- ❑ Week-on-week deliveries increased by **137 597 tons** from week 2.

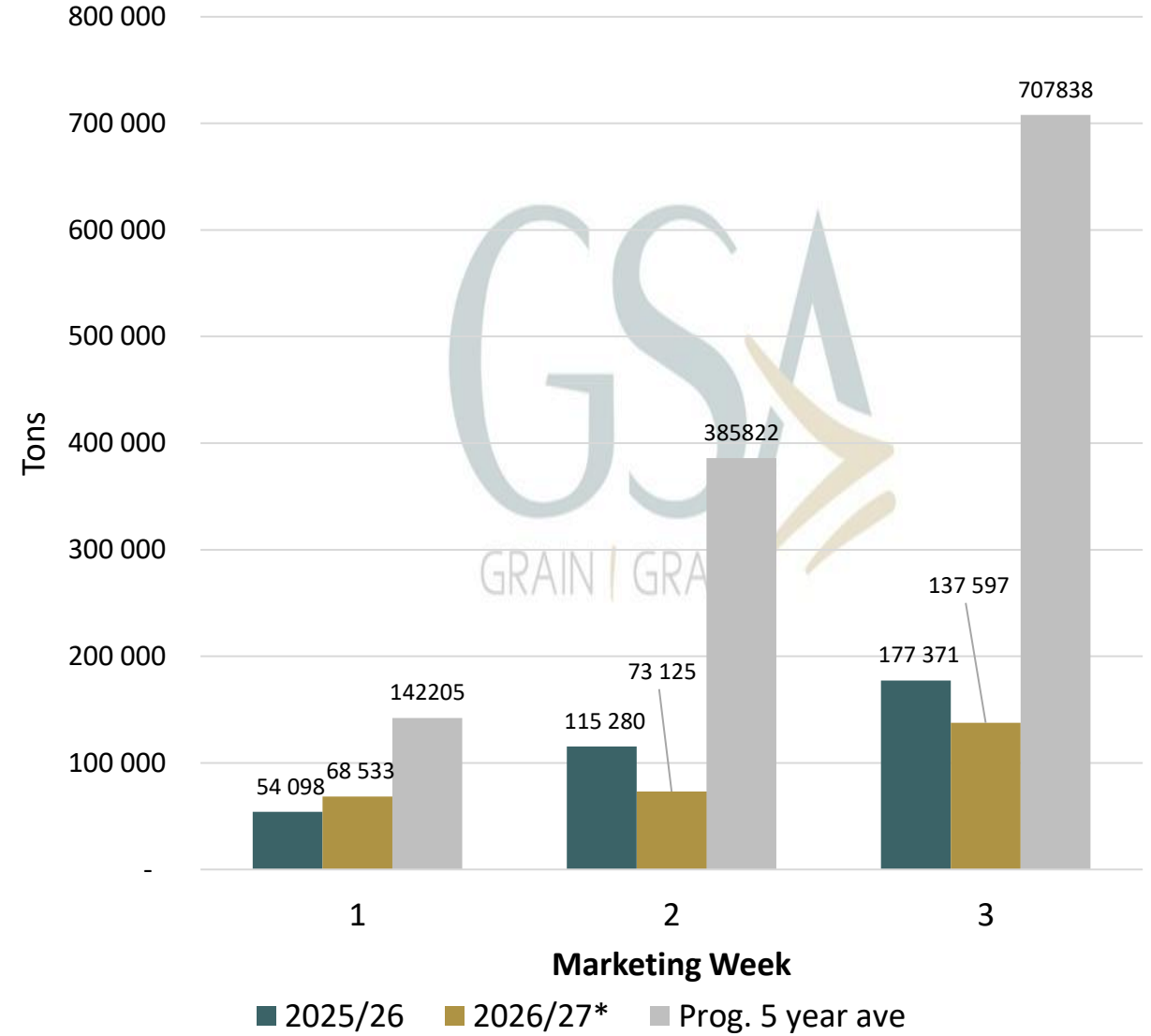
Generally, maize deliveries in the 2026/27 marketing season have started slowly, due to the heavy rains that interrupted harvesting activities in the past couple of weeks. Deliveries are relatively below last year and the 5-year average, despite slight week-on-week increases, as the rains have paused, allowing farmers to continue harvesting. However, substantial volumes still need to enter the market later in the season to reach the CEC estimate.

Note: *Outstanding deliveries of 8,42 million tons for white maize and 6,6 million tons for yellow maize take into account early deliveries, on-farm consumption, storage, seed retention, and other non-commercial uses.*

White Maize Producer Deliveries

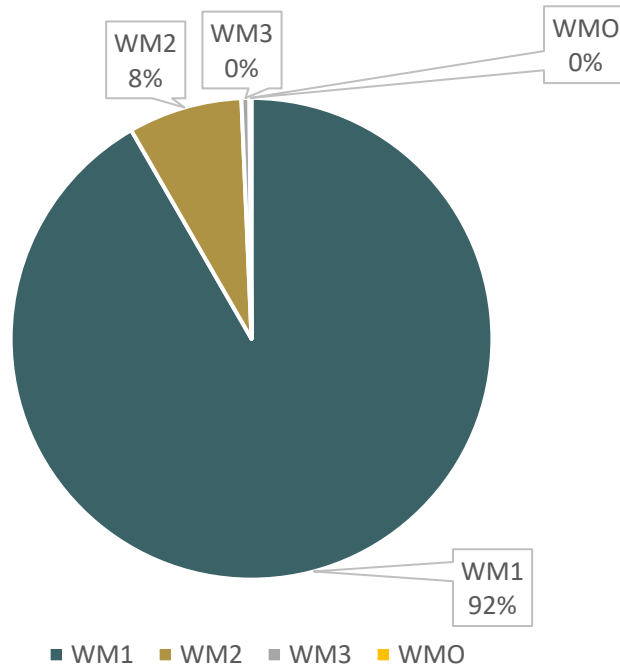


Yellow Maize Producer Deliveries

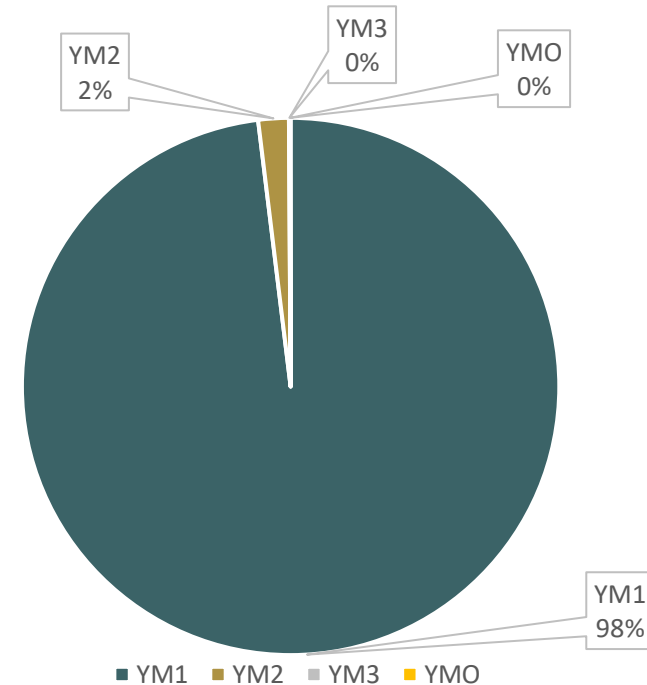


Maize Grade per Week

White Maize Grading 2026/04/25 - 2026/05/15



Yellow Maize Grading 2026/04/25 - 2026/05/15



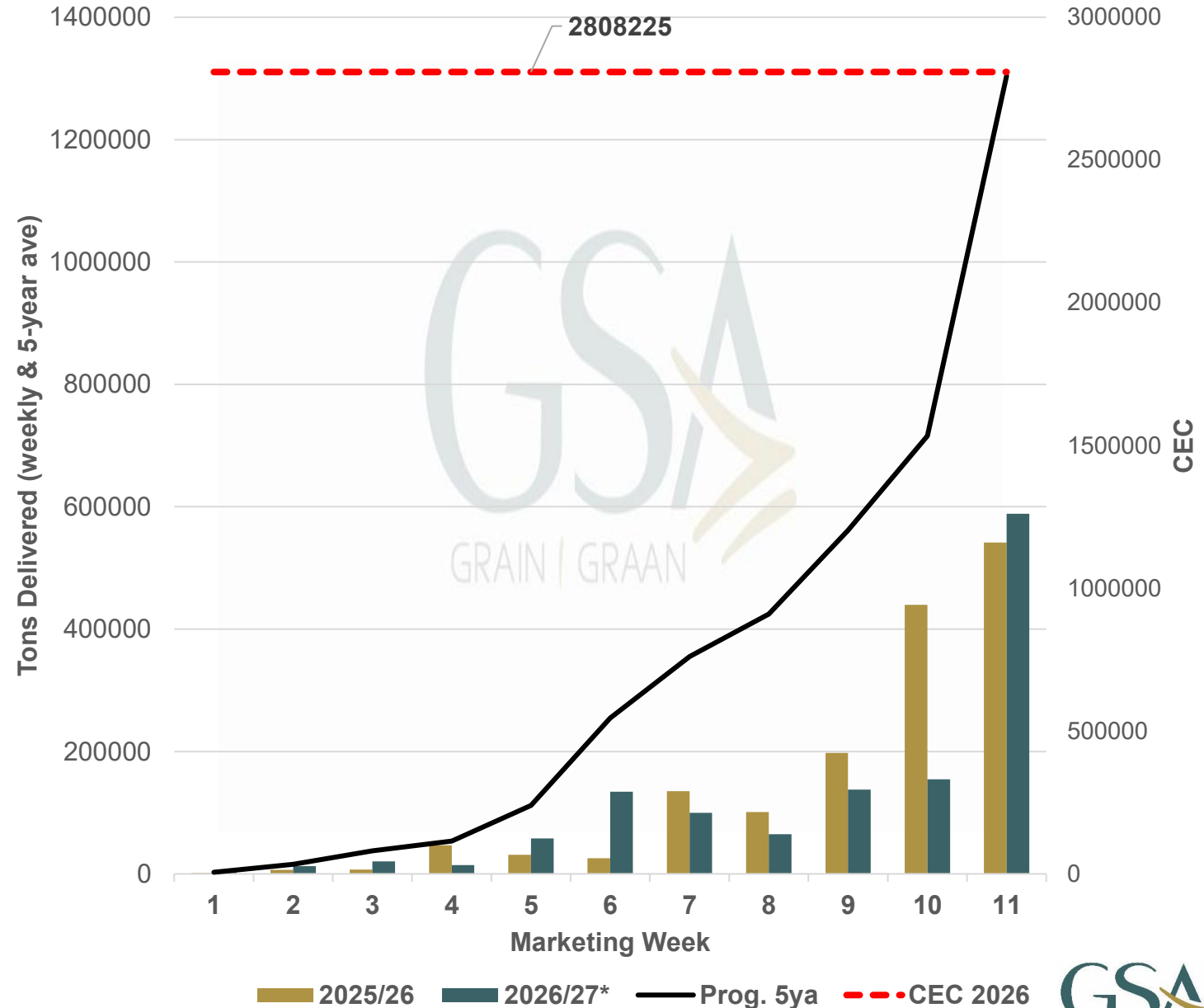
- Between the 25th of April and the 15th of May 2026, producer deliveries amounted to **125 301 tons** of white maize and **279 255 tons** of yellow maize.
- Weekly grading information shows that the majority of deliveries met high quality grade with **62 648 tons** of WM1 and **134 596 tons** of YM1.
- The proportion grading is as follows.
 - ❖ For white maize, 92% was classified as Grade 1 (higher than 91% from week 2), with a further 8% in Grade 2.
 - ❖ In contrast, yellow maize showed stronger quality consistency and remained unchanged from week 1, with 98% achieving Grade 1 and 2% of Grade 2.
 - ❖ Off-grade maize was negligible for both types of maize.

Soybeans

Weekly Deliveries

- By week 11 of the 2026/27 marketing season, cumulative commercial soybean deliveries have reached **1,3 million tons**, following **588 453 tons** of soybeans being delivered in the week ending 15th of May 2026.
- Week-on-week deliveries increased significantly from the previous week by **434 082 tons**.
- Weekly producer deliveries are currently **943 928 tons** below the progressive five-year average and **46 973 tons higher** than the same period last season, indicating that deliveries are progressing higher this season.

Soybean Deliveries Per Marketing Week

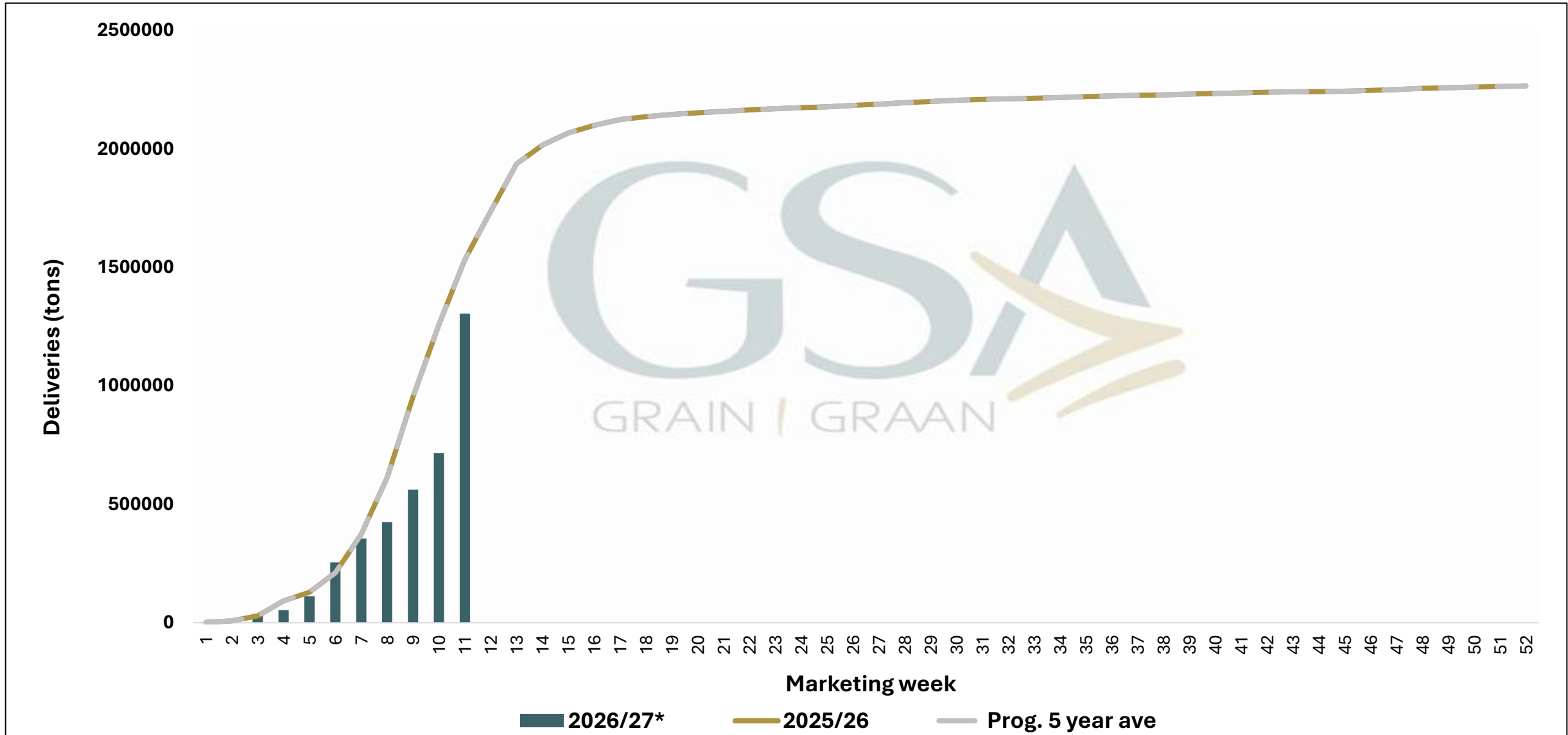


Producer Deliveries

Beraamde lewering vs NOK skatting / Delivery Estimate vs CEC Estimate 2026/27 bemarkingsjaar/Marketing year		
	Sojabone /Soybeans	
Total deliveries (tons)	1 304 288	Totale lewerings (tonne)
CEC production estimate (tons)	2 808 225	NOK produksieskatting (ton)
Adjustment for on farm consumption & storage (tons)		Aanpassing vir plaasverbruik & stoor (tonne)
Adjustment for seed retention	45 000	Aanpassing vir saad terughouding
Crop estimate MINUS farm consumption, storage, seed retention etc	2 763 225	Produksieskatting MIN plaasverbruik, stoor, saad terughouding ens
Deliveries as % of CEC estimate minus retentions (%)	47,2%	Lewerings as % van die NOK skatting minus terughoudings(%)
Outstanding after adjustment (tons)	1 458 937	Uitstaande op NOK na aanpassings (tonne)
Remaining weeks for delivery	41	Uitstaande weke vir lewering
Positive outstanding means a CEC over estimate		Positief uitstaande beteken 'n NOK oorskating
Delivery tempo needed to obtain CEC estimate	35 584	Lewerings tempo benodig
Previous 3-year average deliveries	1 614 552	Afgelope 3 jaar gemiddelde lewerings
Previous 5-year average deliveries	1 532 381	Afgelope 5 jaar gemiddelde lewerings

- As of week 11 of the 2026/27 marketing season, soybean deliveries have reached **1,3 million tons**, representing **47,2%** of the adjusted 3rd CEC production estimate of **2,81 million tons**.
- This adjusted estimate accounts for seed retention of **45 000 tons**, with no additional volumes allocated to on-farm consumption or storage.
- However, to meet the full adjusted CEC estimate, a remaining **1,46 million tons** must still be delivered over the next 41 weeks.
- This implies a required average weekly delivery rate of approximately **35 584 tons** for the remainder of the marketing season.

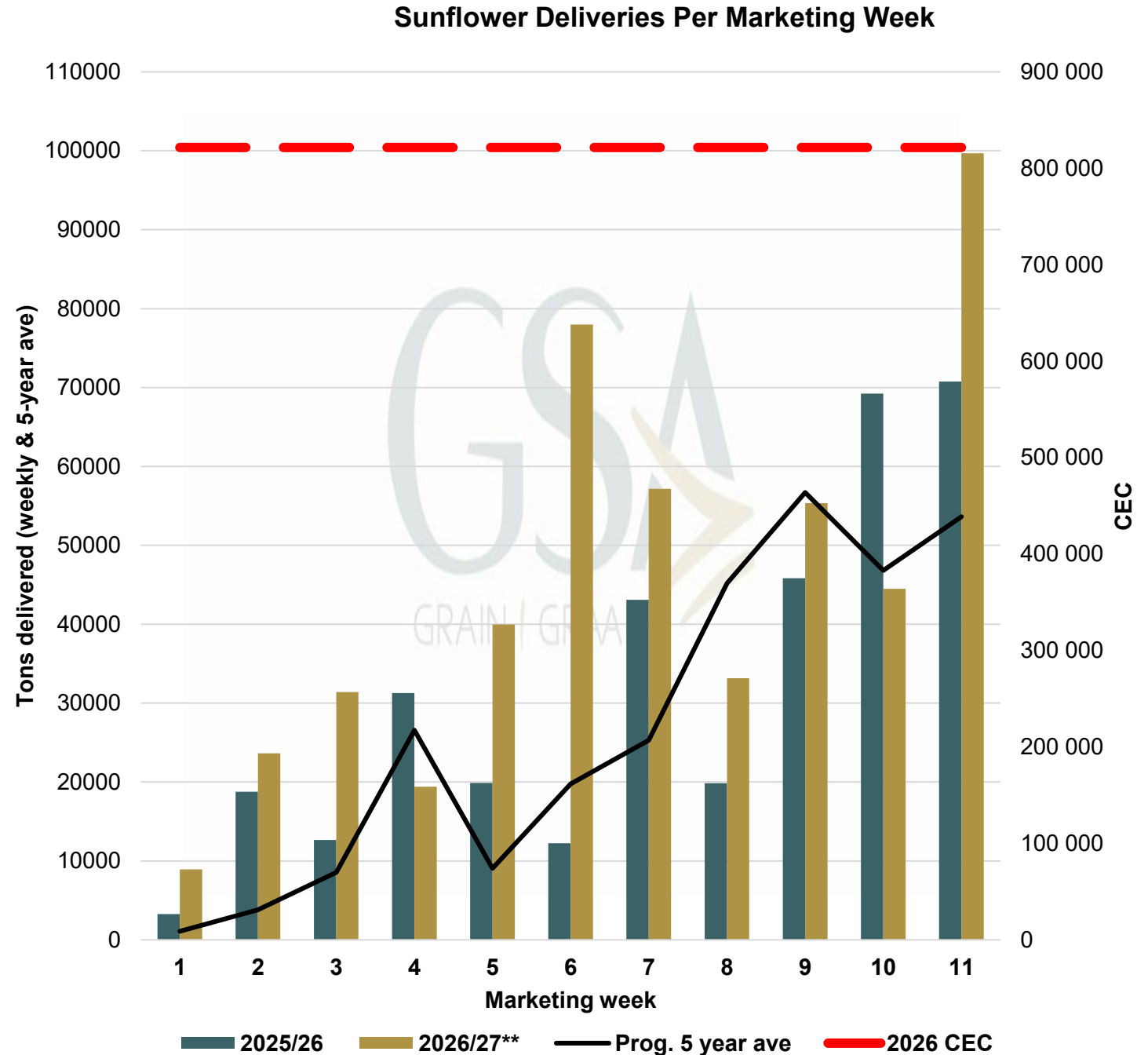
Progressive Seasonal Delivery Trends



Sunflowers

Weekly Deliveries

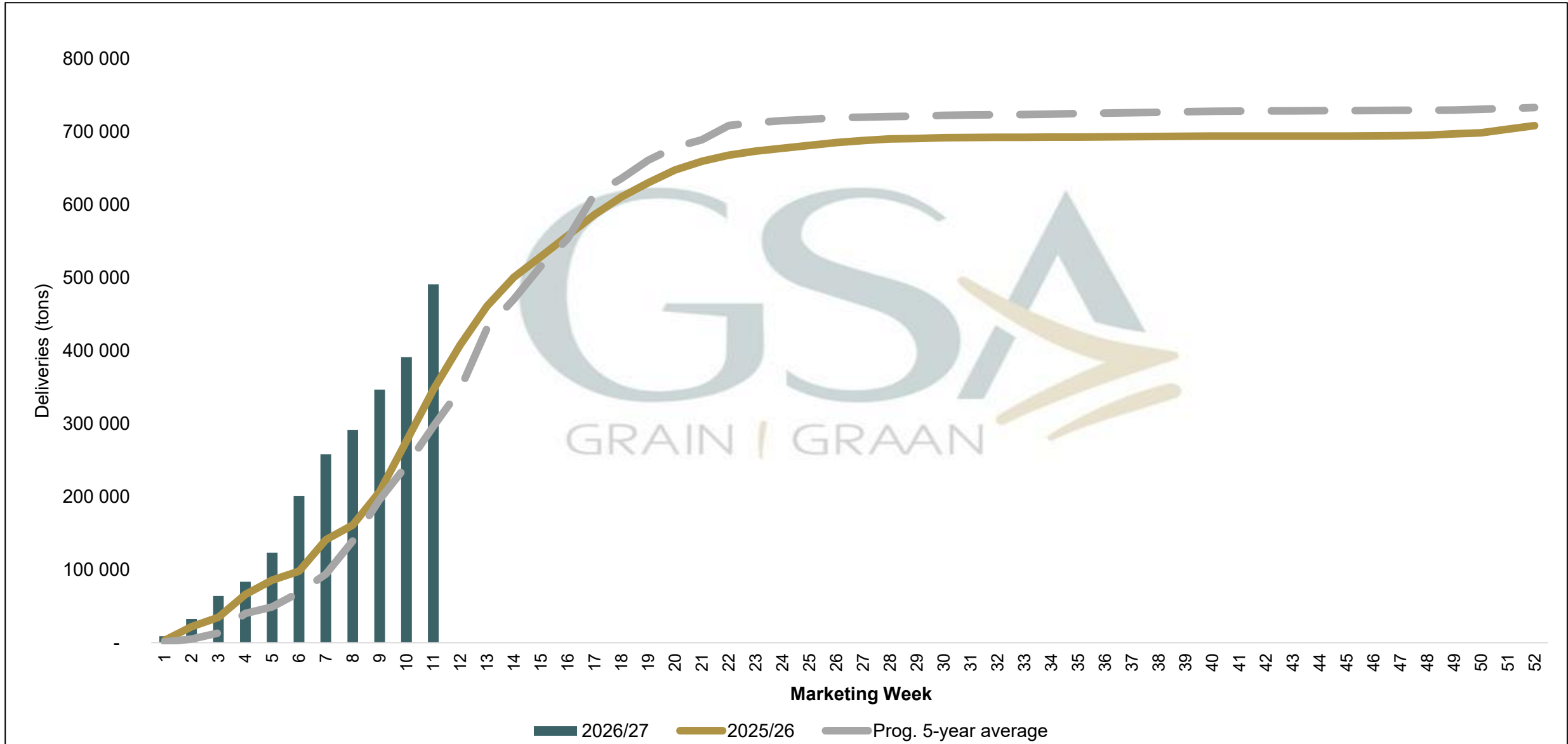
- By week 11 of the 2026/27 marketing season, a total of **99 689 tons** have been delivered for the week ending 15th of May 2026.
- Week-on-week deliveries increased by **55 213 tons** from **week 10**.
- Overall, sunflower deliveries this season are **296 469 tons** ahead of the *progressive five-year average* and **323 015 tons** ahead of the *progressive 3-year average*.
- The current total deliveries are **144 272 tons** higher than the deliveries made in the same period during the 2025/26 season, indicating a strong early-season delivery pace.



Beraamde lewering vs NOK skatting / Delivery Estimate vs CEC Estimate 2026/27 bemarkingsjaar		
	Sonneblom / Sunflower	
Total deliveries (tons)	491 132	Totale lewerings (tonne)
CEC production estimate (tons)	821 630	NOK produksieskatting (ton)
Adjustment for on farm consumption & storage (tons)	-	
Adjustment for seed retention	-	Aanpassing vir saad terughouding
Crop estimate MINUS farm consumption, storage, seed retention etc	821 630	Produksieskatting MIN plaasverbruik, stoor, saad terughouding ens
Deliveries as % of CEC estimate minus retensions (%)	59,78%	Lewerings as % van die NOK skatting minus terughoudings(%)
Outstanding after adjustment (tons)	330 498	Uitstaande op NOK na aanpassings (tonne)
Remaining weeks for delivery	41	Uitstaande weke vir lewering
Delivery tempo needed to obtain CEC estimate	8 061	Lewerings tempo benodig
Previous 3-year average deliveries	323 015	Afgelope 3 jaar gemiddelde lewerings
Previous 5-year average deliveries	296 469	Afgelope 5 jaar gemiddelde lewerings

- As of week 11 of the 2026/27 marketing season, sunflower deliveries have reached **491 132 tons**, representing **59,78%** of the 3rd CEC production estimate of **821 630 tons**.
- To meet the 3rd 2026 CEC estimate, a remaining **330 498 tons** must still be delivered over the next **41 weeks**.
- This implies a required average weekly delivery rate of approximately **8 061 tons** for the remainder of the marketing season.

Progressive Seasonal Delivery Trends



DANKIE!
THANK YOU!

Vir enige navrae / for any queries:

Grain SA

Cathrine@grainsa.co.za / Heleen@grainsa.co.za / Gerrit@grainsa.co.za

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