



18 May 2026

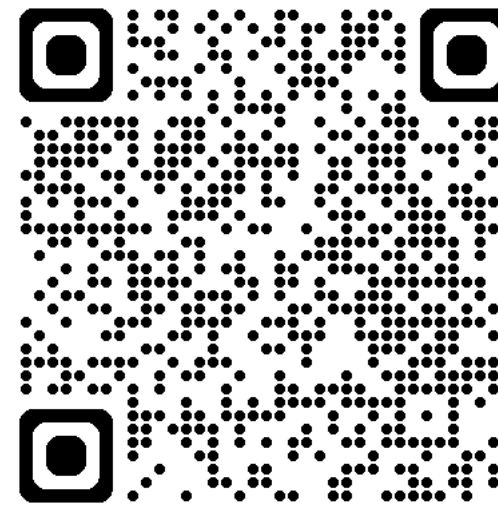
PRODUCER DELIVERIES REPORT

2026/27 MARKETING SEASON

THIRD PRODUCTION FORECAST OF THE 2025/26 PRODUCTION SEASON (CEC)

CROP/GEWAS	Area planted/ Opp beplant 2026 HA (A)	3rd forecast/ 3de skatting 2026 Tons (B)	1st forecast/ 1ste skatting 2026 Tons (C)	Yield/ Opbrengs 2026 Tons/Ha (B) / (A)	Area planted/ Opp beplant 2025 HA (D)	Final crop/ Finale oes 2025 Tons (E)	Change/ Verandering % (B) / (C)
Commercial/ Kommersieël:							
White maize/ Witmielies	1 664 700	9 084 650	8 509 550	5,46	1 599 700	8 450 000	3,73%
Yellow maize/ Geelmielies	1 051 500	7 750 450	7 616 800	7,37	997 000	8 200 000	0,00%
Total maize/ Totale Mielies	2 716 200	16 835 100	16 126 350	6,20	2 596 700	16 650 000	1,98%
Sunflower seed/ Sonneblomsaad	570 100	821 630	754 475	1,44	555 700	700 000	5,59%
Soybeans/ Sojabone	1 212 700	2 808 225	2 661 425	2,32	1 151 000	2 800 000	2,89%
Groundnuts/ Grondbone	44 650	69 360	65 238	1,55	48 125	63 350	0,00%
Sorghum	45 000	140 653	131 888	3,13	41 150	150 000	0,00%
Drybeans/ Droëbone	38 920	79 450	78 594	2,04	45 620	90 556	-1,55%
TOTAL/TOTAAL	4 627 570	20 754 418	19 817 969		4 438 295	20 453 906	2,21%

SCAN THE QR CODE BELOW
FOR THE FULL CROP ESTIMATE
REPORT



Producer Deliveries

Beraamde Lewering vs NOK Skatting / Delivery Estimate vs CEC Estimate 2026/27 Marketing year				
	White/Wit	Yellow/Geel	Total/Totaal	
Early deliveries (Mar & Apr) (tons) (Note 1)	339 176	426 369	765 545	Vroeë lewerings (Mrt & Apr) (tonne) (Nota 1)
Deliveries (May-Feb) (tons) (Note 2)	57 628	141 523	199 151	Lewerings (Mei-Febr) (tonne) (Nota 2)
Total deliveries (tons) (Note 3)	396 804	567 892	964 696	Totale lewerings (tonne) (Nota 3)
CEC 3rd production estimate (tons)	9 084 650	7 750 450	16 835 100	NOK 3rde produksieskatting (ton)
Adjustment for on-farm consumption & storage (tons) (Note: 4) (Retention)	195 000	440 000	635 000	Aanpassing vir op-plaas verbruik en stoor (Terughoudings)
Crop estimate MINUS farm consumption, storage, seed retention etc	8 889 650	7 310 450	16 200 100	Produksieskatting MIN plaasverbruik, stoor, saad terughouings ens
Deliveries as % of CEC estimate minus retentions (%)	4,5%	7,8%	6,0%	Lewerings as % van die NOK skatting minus terughoudings(%)
Outstanding after adjustment (tons)	8 492 846	6 742 558	15 235 404	Uitstaande op NOK na aanpassings (tonne)
Remaining weeks for delivery (Note 5)	50	50	50	Uitstaande weke vir lewering (Nota 5)
Delivery tempo needed to obtain CEC estimate	169 857	134 851	304 708	Lewerings tempo benodig
Previous 3-year average deliveries	209 826	382 075	591 901	Afgelope 3 jaar gemiddelde lewerings
Previous 5-year average deliveries	255 055	385 822	640 878	Afgelope 5 jaar gemiddelde lewerings

Notas/Notes

Nota 1: Maart en April 2024 se lewerings word geneem as vroeë lewerings. Ouseisoenlewerings is moontlik maar waarskynlik minimaal

Nota 2: Slegs lewerings vanaf Mei tot Feb word in ag geneem omdat 'n aanname vir Maart en April se vroeë lewerings reeds gemaak is

Nota 3: Totale lewerings tot datum in 52 weke periode (Let op: Periode geneem as Mar - Feb en nie volgens amptelike bemarkingsjaar, Mei - Apr)

Nota 4: Aanname: Volgens NOK se opnamesyfer onder produsente einde van Nov elke jaar - sien ook Graan SA se vraag- en aanbodbalansstaat.

Nota 5: [52 weke minus (Aantal vroeë lewerings weke plus weke sedert Meimaand)]

White maize:

- ❑ In week 2 of the 2026/27 marketing season, 28 629 tons were delivered for the week ending 8 May 2026, accounting for 4,5% of the CEC's adjusted production estimate of 9,1 million tons.
- ❑ This means that 8,49 million tons still need to be delivered over the **remaining 50 weeks** of the season, requiring average weekly deliveries of 169 857 tons.
- ❑ Deliveries were 16 381 tons **lower** than the same period last season, and 226 056 tons **below** the 5-year average.
- ❑ Week-on-week deliveries **increased** by 370 tons from week 1.

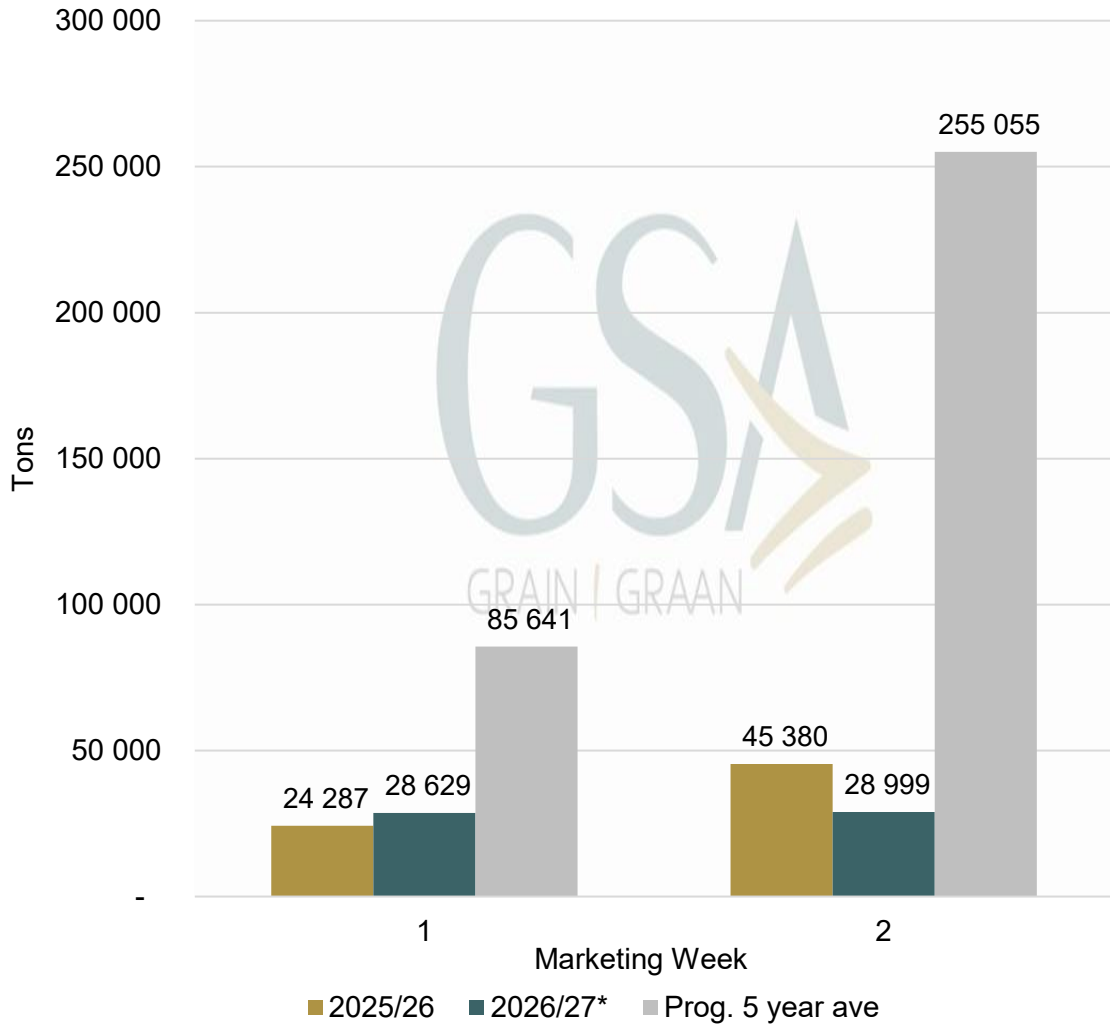
Yellow maize:

- ❑ In week 2 of the 2026/27 marketing season, 73 014 tons were delivered for the week ending 8 May 2026, representing 7,8% of the CEC's adjusted production estimate of 7,75 million tons.
- ❑ This leaves 6,74 million tons to be delivered over the **remaining 50 weeks**, requiring average weekly deliveries of 134 851 tons.
- ❑ Deliveries were 42 266 tons **lower** than the same period last year, and 312 808 tons below the 5-year average.
- ❑ Week-on-week deliveries **increased** by 4 505 tons from week 1.

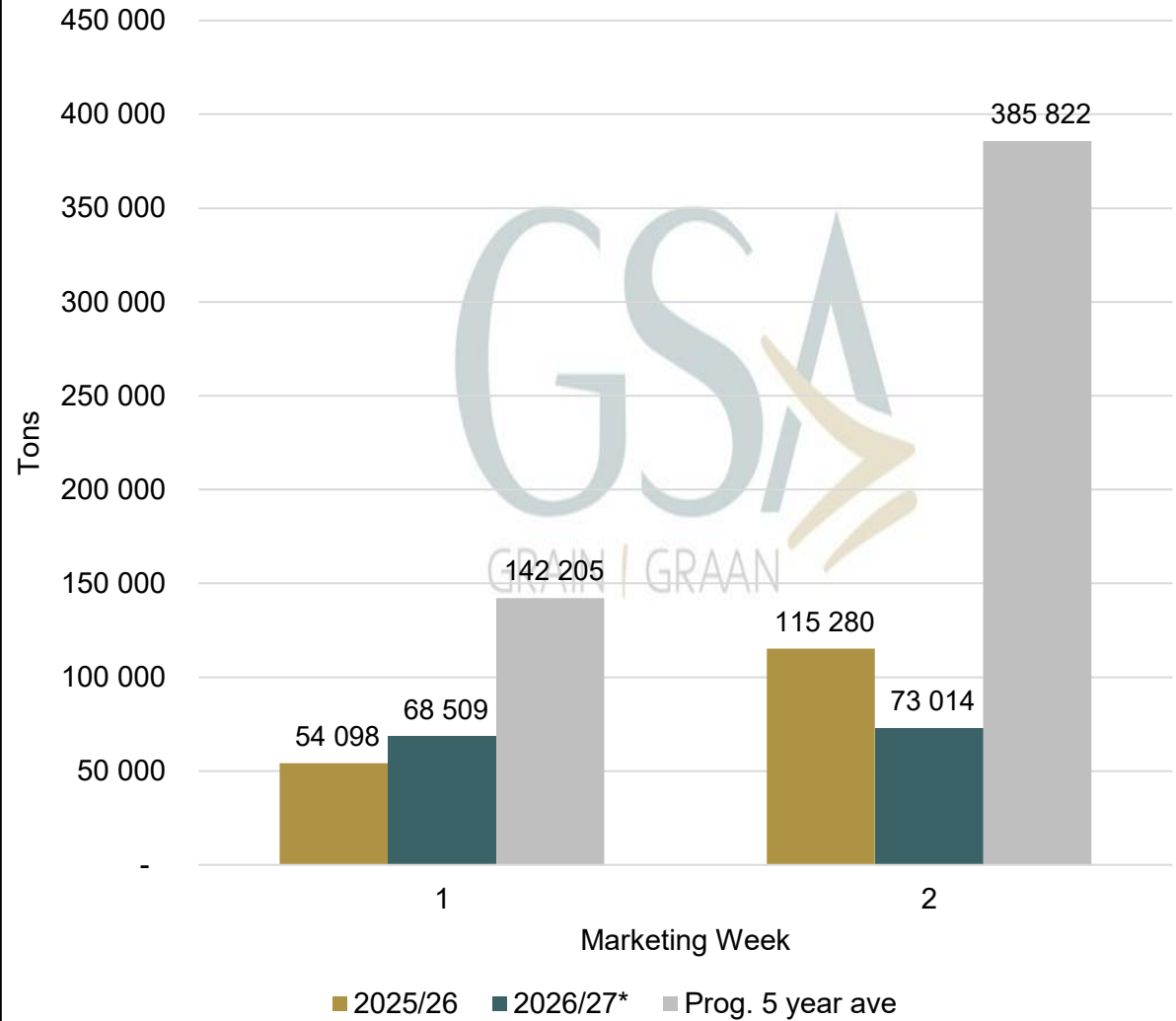
Generally, maize deliveries in the 2026/27 marketing season have started slowly, due to the heavy rains that interrupted harvesting activities in the past couple of weeks. Deliveries are well below last year and the 5-year average, despite slight week-on-week increases, as the rains have paused, allowing farmers to continue harvesting. However, substantial volumes still need to enter the market later in the season to reach the CEC estimate.

Note: *Outstanding deliveries of 8,49 million tons for white maize and 6,74 million tons for yellow maize take into account early deliveries, on-farm consumption, storage, seed retention, and other non-commercial uses.*

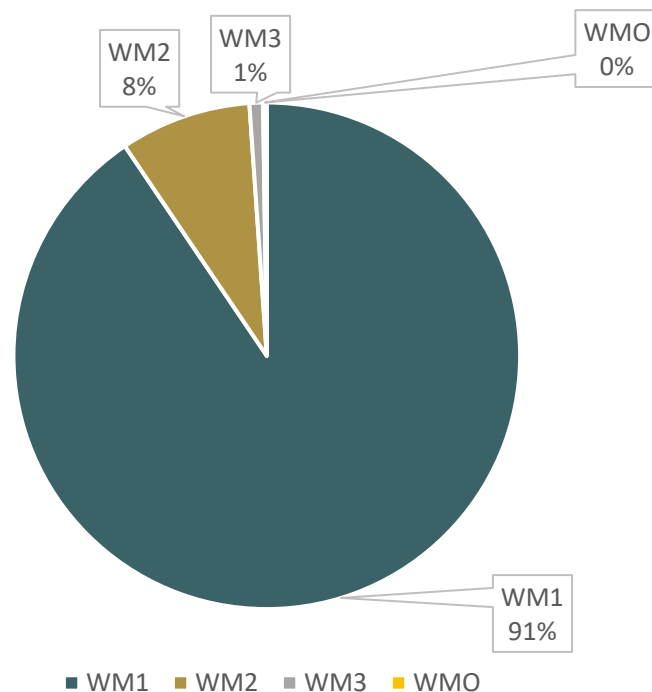
White Maize Producer Deliveries



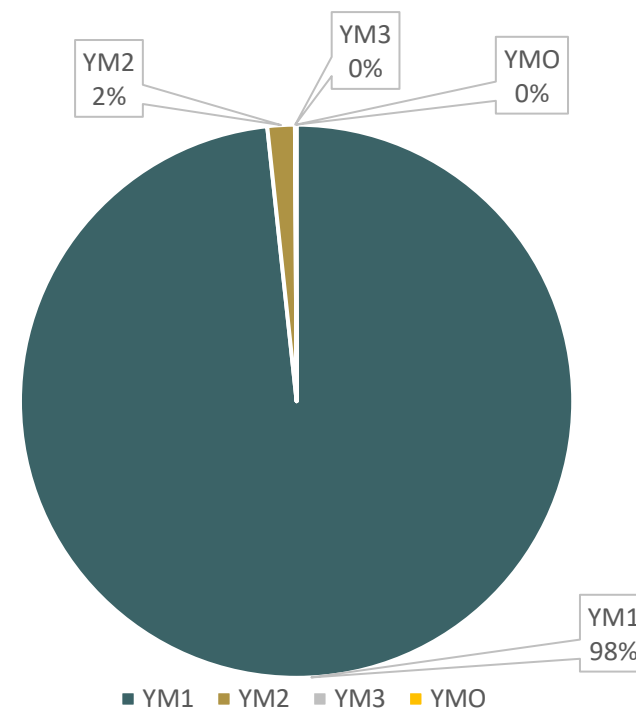
Yellow Maize Producer Deliveries



White Maize Grading 2026/04/25 - 2026/05/08



Yellow Maize Grading 2026/04/25 - 2026/05/08

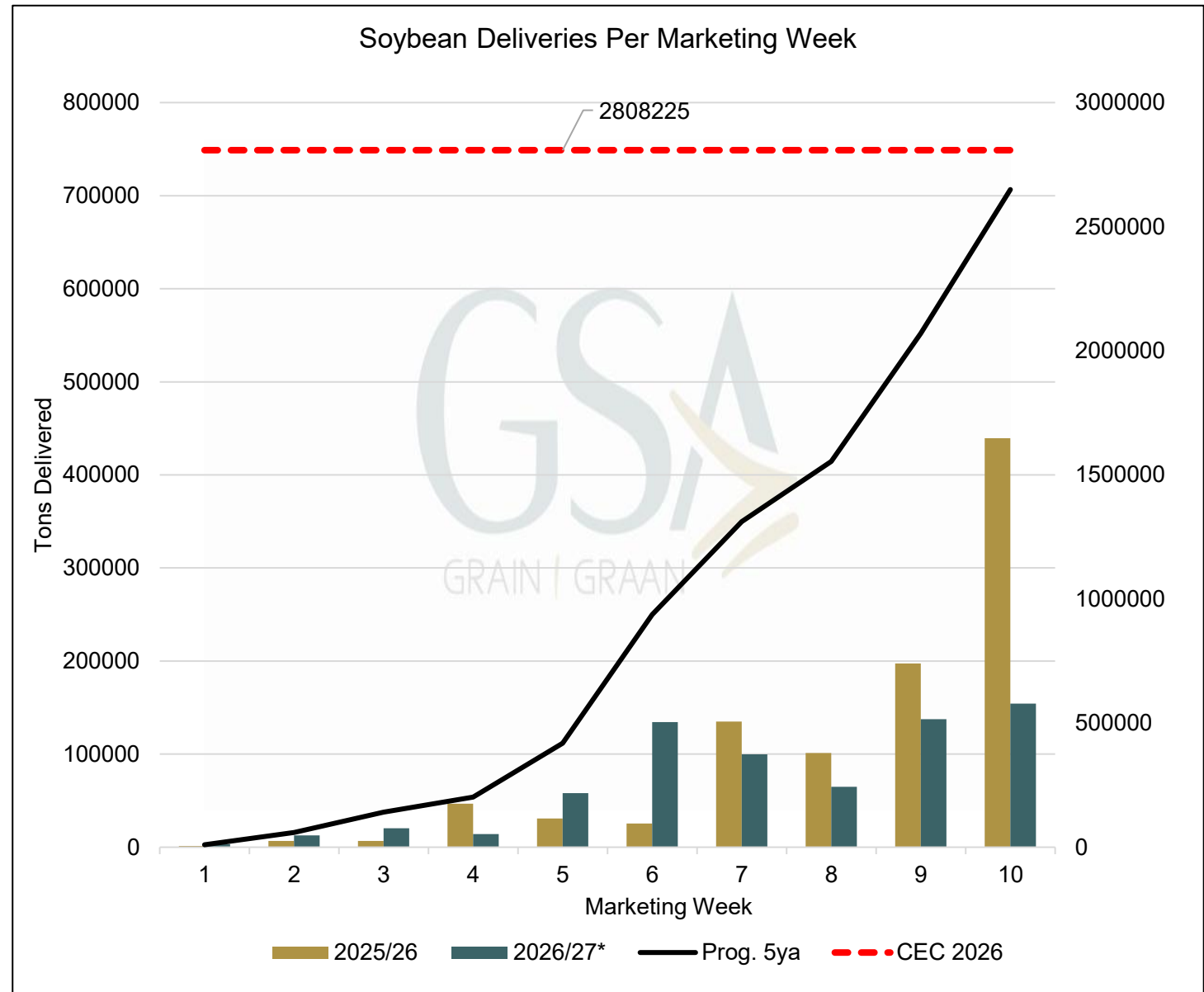


- Between the 25th of April and the 8th of May 2026, producer deliveries amounted to 28 999 tons of white maize and 73 014 tons of yellow maize.
- Weekly grading information shows that the majority of deliveries met high quality grade with 26 697 tons of WM1 and 71 699 tons of YM1.
- The proportion grading is as follows.
 - ❖ For white maize, 91% was classified as Grade 1 (higher than 89% from week 1), with a further 8% in Grade 2 and 1% in Grade 3.
 - ❖ In contrast, yellow maize showed stronger quality consistency and remained unchanged from week 1, with 98% achieving Grade 1 and 2% Grade 2.
 - ❖ Off-grade maize was negligible for both types of maize.

Soybeans

Weekly Deliveries

- By week 10 of the 2026/27 marketing season, cumulative commercial soybean deliveries have reached 706 567 tons, following 154 371 tons of soybeans being delivered in the week ending 8th of May 2026.
- Week-on-week **deliveries increased** significantly from the previous week by 16 672 tons.
- Weekly producer deliveries are currently 1,10 million tons **below the progressive five-year average** and 285 169 tons **lower** than the same period last season, indicating that deliveries are slower this season.
- Comparatively, the highest deliveries were made this week, showing that harvesting activity has picked up as a result of the fields being drier.



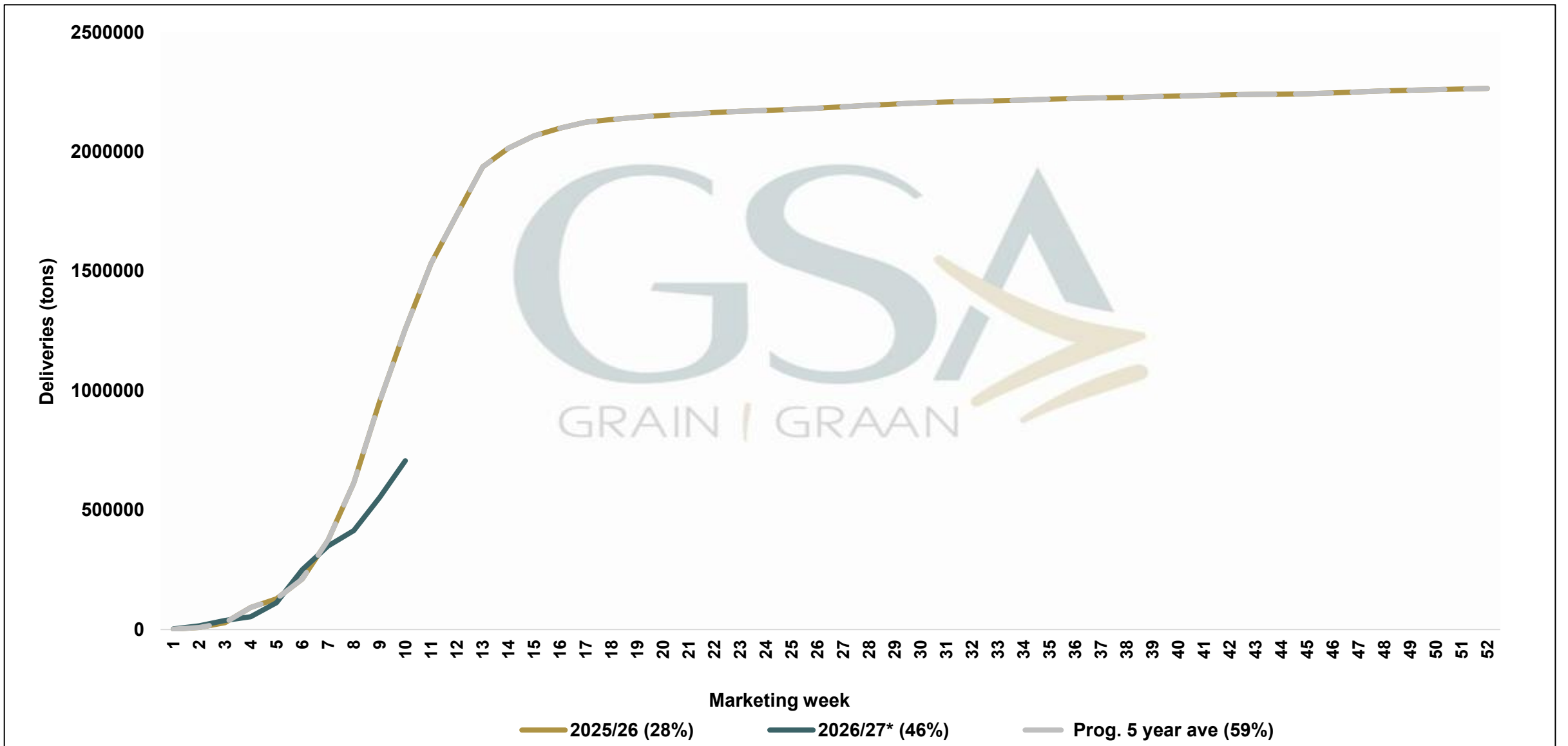
Producer Deliveries

Beraamde lewering vs NOK skatting / Delivery Estimate vs CEC Estimate 2026/27 bemarkingsjaar/Marketing year		
	Sojabone /Soybeans	
Total deliveries (tons)	706 567	Totale lewerings (tonne)
CEC production estimate (tons)	2 808 225	NOK produksieskatting (ton)
Adjustment for on farm consumption & storage (tons)		Aanpassing vir plaasverbruik & stoor (tonne)
Adjustment for seed retention	45 000	Aanpassing vir saad terughouding
Crop estimate MINUS farm consumption, storage, seed retention etc	2 763 225	Produksieskatting MIN plaasverbruik, stoor, saad terughouding ens
Deliveries as % of CEC estimate minus retentions (%)	25,6%	Lewerings as % van die NOK skatting minus terughoudings(%)
Outstanding after adjustment (tons)	2 056 658	Uitstaande op NOK na aanpassings (tonne)
Remaining weeks for delivery	42	Uitstaande weke vir lewering
Positive outstanding means a CEC over estimate		Positief uitstaande beteken 'n NOK oorskatting
Delivery tempo needed to obtain CEC estimate	48 968	Lewerings tempo benodig

- As of week 10 of the 2026/27 marketing season, soybean deliveries have reached 706 567 tons, representing 25,6% of the adjusted 3rd CEC production estimate of 2,81 million tons.
- This adjusted estimate accounts for seed retention of 45 000 tons, with no additional volumes allocated to on-farm consumption or storage.
- However, to meet the full adjusted CEC estimate, a remaining 2,01 million tons must still be delivered over the next 42 weeks.
- This implies a required average weekly delivery rate of approximately 48 968 tons for the remainder of the marketing season.

Soybeans

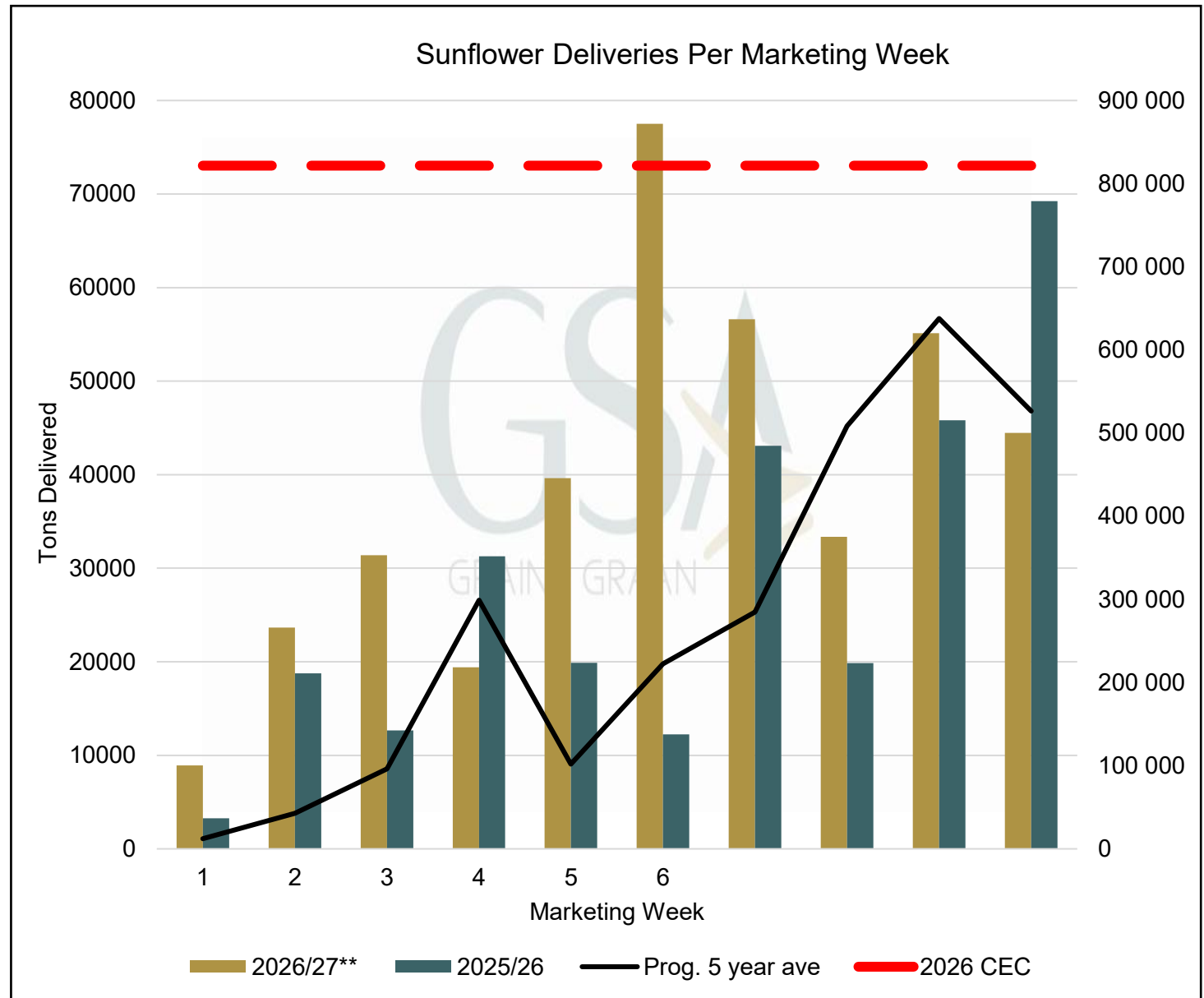
Progressive Seasonal delivery trend



Sunflowers

Weekly Deliveries

- By week 10 of the 2026/27 marketing season, a total of 44 476 tons have been delivered for the week ending 8th of May 2026.
- Week-on-week **deliveries decreased by 10 637 tons**, from week 9.
- Overall, sunflower deliveries this season are 147 226 tons **ahead of the progressive five-year average**.
- The current total deliveries are 113 974 tons higher than the deliveries made in the same period during the 2025/26 season.



Producer Deliveries

Beraamde lewering vs NOK skatting / Delivery Estimate vs CEC Estimate		
2026/27 bemarkingsjaar		
	Sonneblom / Sunflower	
Total deliveries (tons)	390068	Totale lewerings (tonne)
CEC production estimate (tons)	821630	NOK produksieskatting (ton)
Adjustment for on farm consumption & storage (tons)	-	
Adjustment for seed retention	-	Aanpassing vir saad terughouding
Crop estimate MINUS farm consumption, storage, seed retention etc	821630	Produksieskatting MIN plaasverbruik, stoor, saad terughouding ens
Deliveries as % of CEC estimate minus retentions (%)	47,47%	Lewerings as % van die NOK skatting minus terughoudings(%)
Outstanding after adjustment (tons)	431562	Uitstaande op NOK na aanpassings (tonne)
Remaining weeks for delivery	42	Uitstaande weke vir lewering
Delivery tempo needed to obtain CEC estimate	10275	Lewerings tempo benodig

- As of week 10 of the 2026/27 marketing season, sunflower deliveries have reached 390 068 tons, representing 47,5% of the 3rd CEC production estimate of 821 630 tons.
- Deliveries to date are 113 974 tons higher than those recorded during the same period in the previous season, indicating a relatively strong early-season delivery pace.
- To meet the 3rd 2026 CEC estimate, a remaining 431 562 tons must still be delivered over the next 42 weeks.
- This implies a required average weekly delivery rate of approximately 10 275 tons for the remainder of the marketing season.

Sunflower

Progressive Seasonal delivery trend



DANKIE!
THANK YOU!

Vir enige navrae / for any queries:

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