



04 June 2026

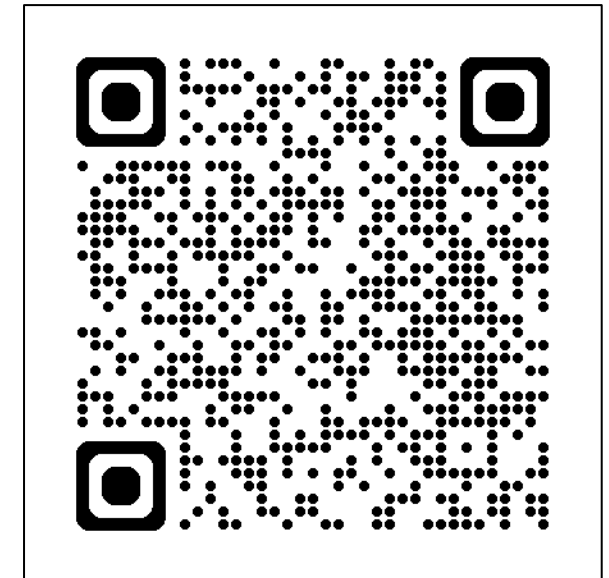
PRODUCER DELIVERIES REPORT

2026/27 MARKETING SEASON

FORTH PRODUCTION FORECAST OF THE 2025/26 PRODUCTION SEASON (CEC)

CROP	Area planted 2026 HA (A)	4th forecast 2026 Tons (B)	1st forecast 2026 Tons (C)	Yield 2026 Tons/Ha (B) / (A)	Area planted 2025 HA (D)	Final crop 2025 Tons (E)	Change % (B) / third CEC est.
Commercial							
White maize	1 664 700	9 178 690	8 509 550	5,51	1 635 000	8 500 000	1,04%
Yellow maize	1 051 500	7 885 350	7 616 800	7,5	1 030 000	8 225 000	1,74%
Total maize	2 716 200	17 064 040	16 126 350	6,28	2 665 000	16 725 000	1,36%
Sunflower seed	570 100	877 680	754 475	1,54	555 700	708 635	6,82%
Soybeans	1 212 700	2 911 200	2 661 425	2,4	1 154 000	2 800 000	3,64%
Groundnuts	44 650	57 798	65 238	1,29	48 750	63 350	-16,67%
Sorghum	45 000	149 053	131 888	3,31	41 350	154 000	5,97%
Dry beans	38 920	79 450	78 594	2,04	45 620	90 556	-
TOTAL	4 627 570	21 139 220	19 817 969		4 510 420	20 541 541	1,85%

SCAN THE QR CODE BELOW FOR THE FULL CROP ESTIMATE REPORT



Producer Deliveries

Beraamde Lewering vs NOK Skatting / Delivery Estimate vs CEC Estimate 2026/27 Marketing year

	White/Wit	Yellow/Geel	Total/Totaal	
Early deliveries (Mar & Apr) (tons) (Note 1)	339 176	426 369	765 545	Vroeë lewerings (Mrt & Apr) (tonne) (Nota 1)
Deliveries (May-Feb) (tons) (Note 2)	423 254	922 478	1 345 732	Lewerings (Mei-Febr) (tonne) (Nota 2)
Total deliveries (tons) (Note 3)	762 430	1 348 847	2 111 277	Totale lewerings (tonne) (Nota 3)
CEC 4th production estimate (tons)	9 178 690	7 885 350	17 064 040	NOK 4de produksieskatting (ton)
Adjustment for on-farm consumption & storage (tons) (Note: 4) (Retention)	195 000	440 000	635 000	Aanpassing vir op-plaas verbruik en stoor (Terughoudings)
Crop estimate MINUS farm consumption, storage, seed retention etc	8 983 690	7 445 350	16 429 040	Produksieskatting MIN plaasverbruik, stoor, saad terughouings ens
Deliveries as % of CEC estimate minus retentions (%)	8,5%	18,1%	12,9%	Lewerings as % van die NOK skatting minus terughoudings(%)
Outstanding after adjustment (tons)	8 221 260	6 096 503	14 317 763	Uitstaande op NOK na aanpassings (tonne)
Remaining weeks for delivery (Note 5)	47	47	47	Uitstaande weke vir lewering (Nota 5)
Delivery tempo needed to obtain CEC estimate	174 920	129 713	304 633	Lewerings tempo benodig
Previous 3-year average deliveries	1 085 258	1 595 487	2 680 745	Afgelope 3 jaar gemiddelde lewerings
Previous 5-year average deliveries	1 247 999	1 618 616	2 866 615	Afgelope 5 jaar gemiddelde lewerings

Notas/Notes

- Nota 1: Maart en April 2024 se lewerings word geneem as vroeë lewerings. Ouseisoenlewerings is moontlik maar waarskynlik minimaal*
- Nota 2: Slegs lewerings vanaf Mei tot Feb word in ag geneem omdat 'n aanname vir Maart en April se vroeë lewerings reeds gemaak is*
- Nota 3: Totale lewerings tot datum in 52 weke periode (Let op: Periode geneem as Mar - Feb en nie volgens amptelike bemarkingsjaar, Mei - Apr)*
- Nota 4: Aanname: Volgens NOK se opnamesyfer onder produsente einde van Nov elke jaar - sien ook Graan SA se vraag- en aanbodbalansstaat.*
- Nota 5: [52 weke minus (Aantal vroeë lewerings weke plus weke sedert Meimaand)]*

White maize:

- ❑ In week 5 of the 2026/27 marketing season, **201 415 tons** were delivered for the week ending 29 May 2026, accounting for **8,5%** of the CEC's adjusted production estimate of 9,18 million tons.
- ❑ This means that **8,22 million tons** still need to be delivered over the remaining 47 weeks of the season, requiring average weekly deliveries of **174 920 tons**.
- ❑ Deliveries were **51 229 tons** lower than the same period last season, and **1,05 million tons** below the 5-year average.
- ❑ Week-on-week deliveries increased by **80 556 tons** from week 4.

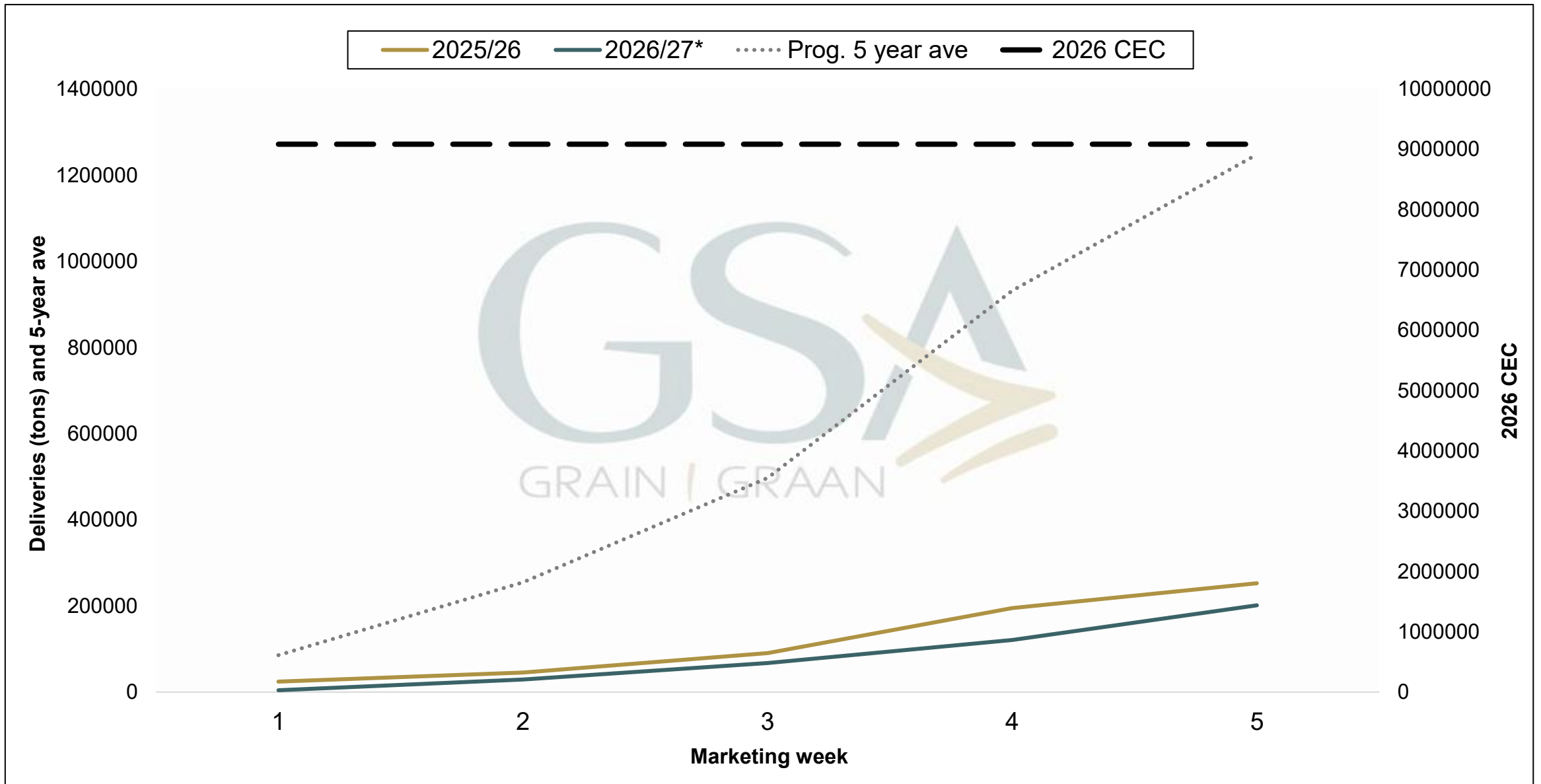
Yellow maize:

- ❑ In week 5 of the 2026/27 marketing season, **992 478 tons** were delivered for the week ending 29 May 2026, representing **18,1%** of the CEC's adjusted production estimate of 7,85 million tons.
- ❑ This leaves **6,1 million tons** to be delivered over the remaining 47 weeks, requiring average weekly deliveries of **129 713 tons**.
- ❑ Deliveries were **506 560 tons** higher than the same period last year, and **696 138 tons** below the 5-year average.
- ❑ Week-on-week deliveries increased by **922 478 tons** from week 4.

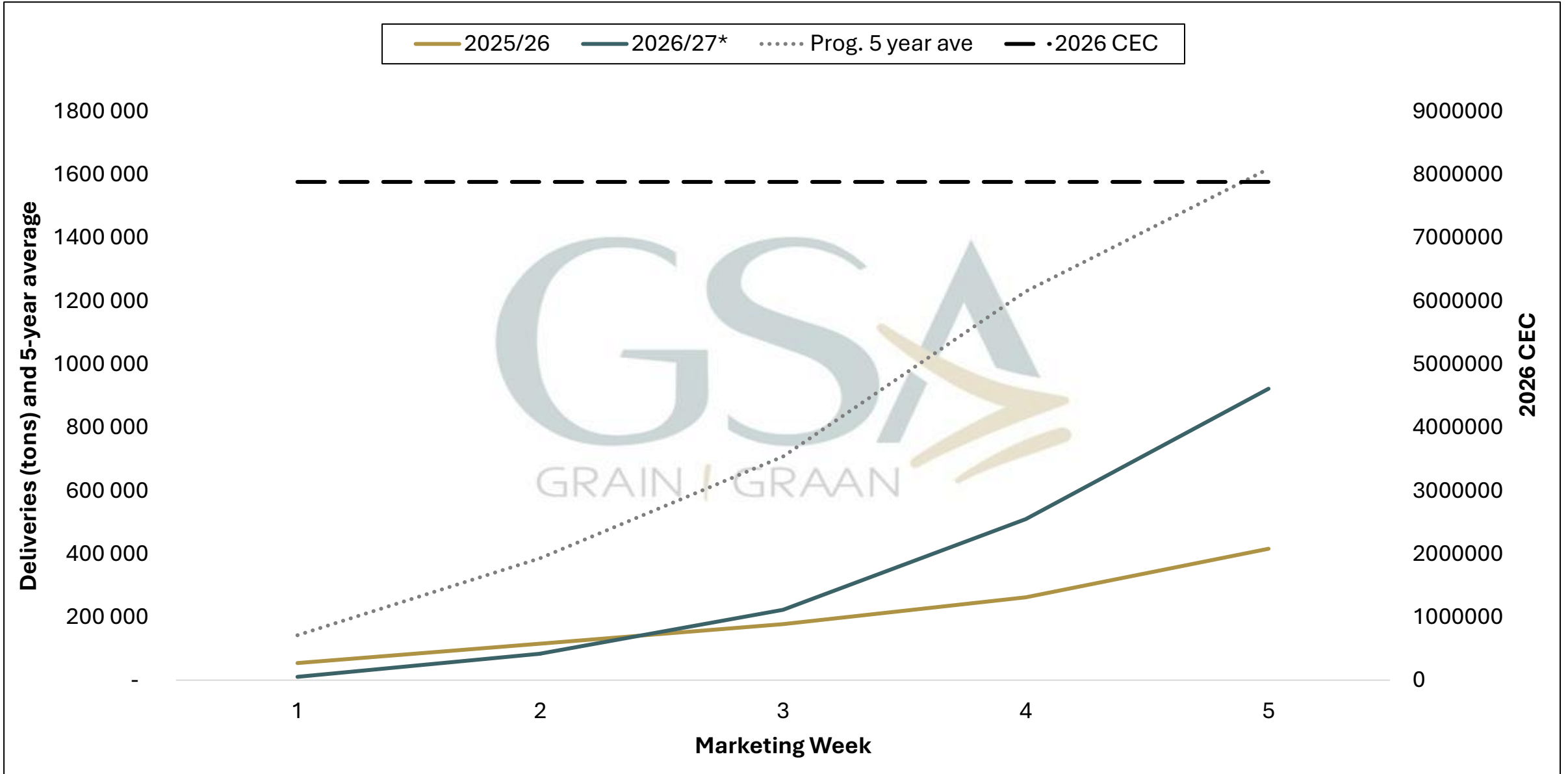
Generally weekly yellow maize deliveries are exceeding white maize deliveries. White maize deliveries are relatively below last year, while yellow maize deliveries are higher year-on-year.

Note: *Outstanding deliveries of 8,22 million tons for white maize and 6,1 million tons for yellow maize take into account early deliveries, on-farm consumption, storage, seed retention, and other non-commercial uses.*

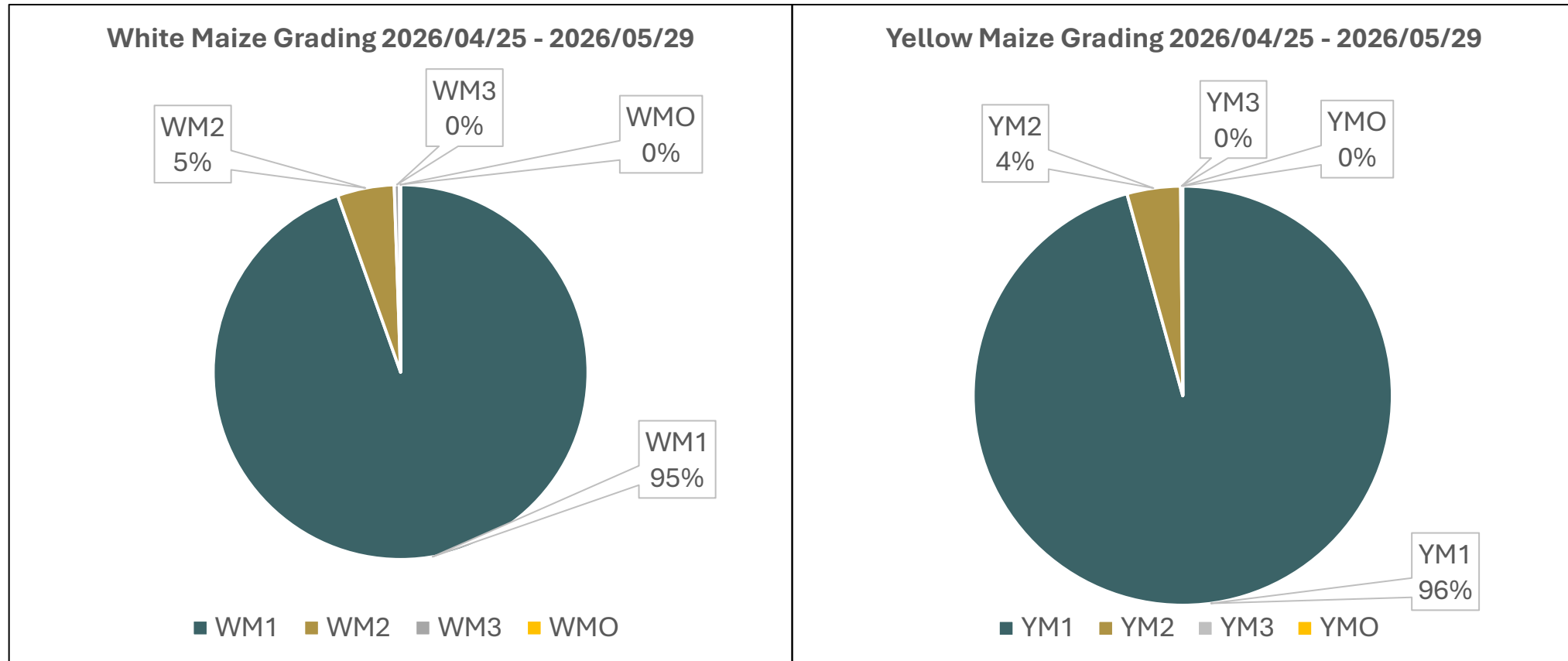
White Maize Weekly Deliveries



Weekly Deliveries



Maize Grade per Week

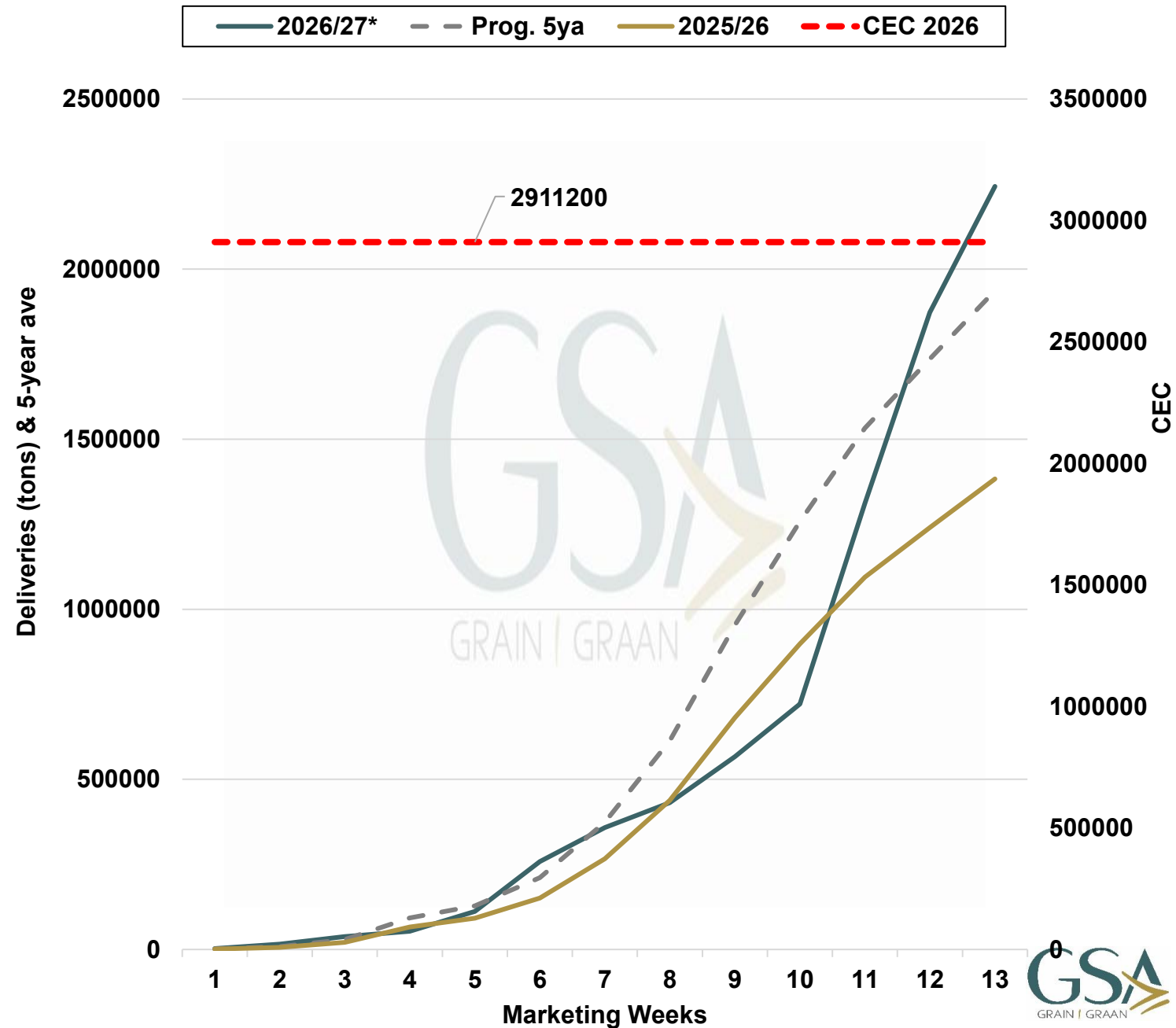


- ❑ Between the 25th of April and the 22nd of May 2026, producer deliveries amounted to **423 254** of white maize and **922 478 tons** of yellow maize.
- ❑ Weekly grading information shows that the majority of deliveries met high quality grade with **400 203 tons** of WM1 and **882 931 tons** of YM1.
 - ❖ For white maize, 95% was classified as Grade 1 (higher than 90% from week 4), with a further 5% in Grade 2.
 - ❖ In contrast, yellow maize showed higher quality consistency from week 93% of Grade 1 in week 4, and now 2% of Grade 2.

SOYBEANS

- By week 13 of the 2026/27 marketing season, cumulative commercial soybean deliveries have reached **2,2 million tons**, following **370 449 tons** of soybeans being delivered in the week ending 29th of May 2026.
- Week-on-week deliveries increased from the previous week by **370 449 tons**.
- Weekly producer deliveries are currently **306 647 tons above the progressive five-year average** and **306 647 tons higher** than the same period last season.
- Deliveries have increased steadily every week from the start of the season.

Progressive Soybean Deliveries per Marketing Week

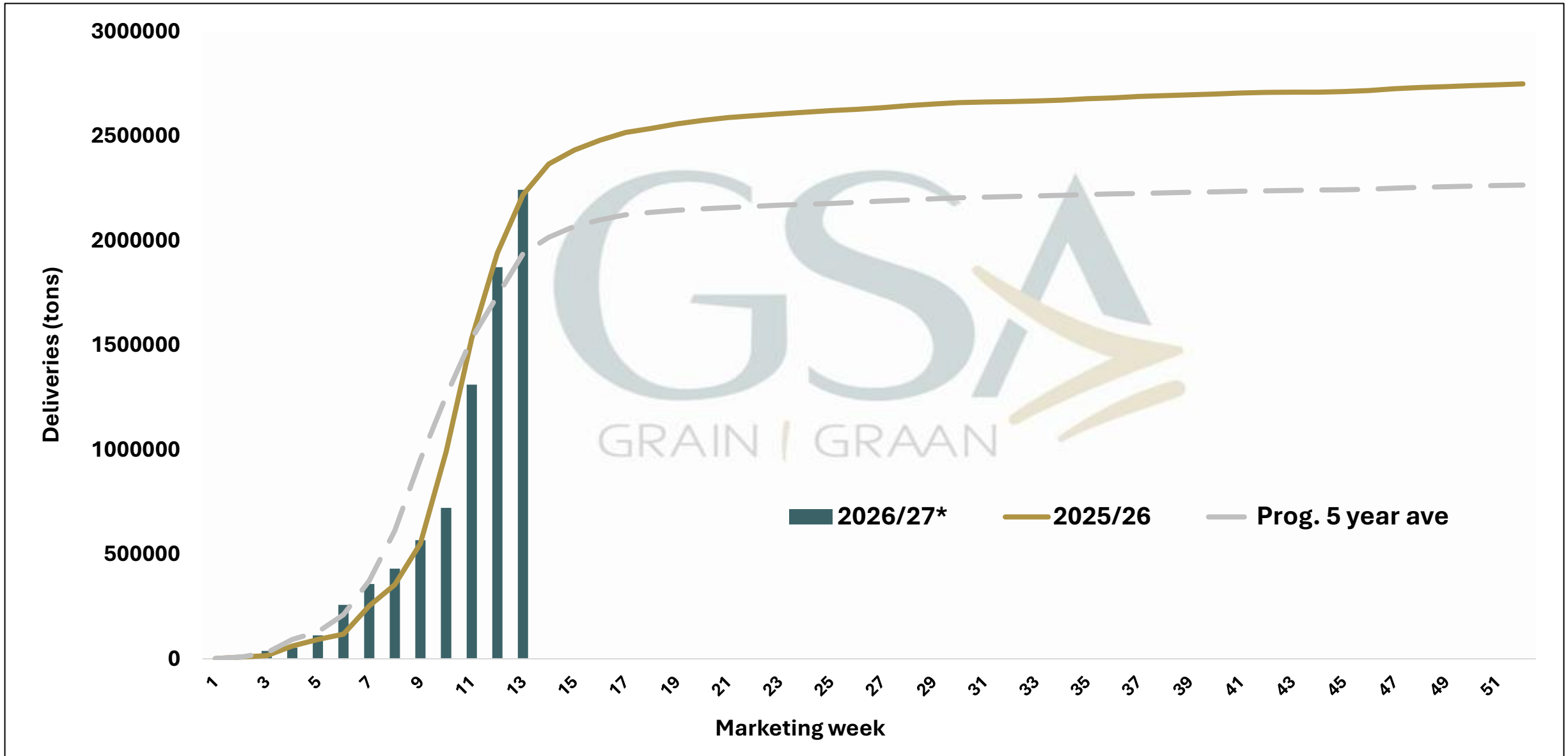


Beraamde lewering vs NOK skatting / Delivery Estimate vs CEC Estimate 2026/27 bemarkingsjaar/Marketing year

	Sojabone /Soybeans	
Total deliveries (tons)	2 243 182	Totale lewerings (tonne)
CEC production estimate (tons)	2 911 200	NOK produksieskatting (ton)
Adjustment for on farm consumption & storage (tons)		Aanpassing vir plaasverbruik & stoor (tonne)
Adjustment for seed retention	45 000	Aanpassing vir saad terughouding
Crop estimate MINUS farm consumption, storage, seed retention etc	2 866 200	Produksieskatting MIN plaasverbruik, stoor, saad terughouding ens
Deliveries as % of CEC estimate minus retensions (%)	78,3%	Lewerings as % van die NOK skatting minus terughoudings(%)
Outstanding after adjustment (tons)	623 018	Uitstaande op NOK na aanpassings (tonne)
Remaining weeks for delivery	39	Uitstaande weke vir lewering
Positive outstanding means a CEC over estimate		Positief uitstaande beteken 'n NOK oorskatting
Delivery tempo needed to obtain CEC estimate	15 975	Lewerings tempo benodig
Previous 3-year average deliveries	2 048 415	Afgelope 3 jaar gemiddelde lewerings
Previous 5-year average deliveries	1 936 535	Afgelope 5 jaar gemiddelde lewerings

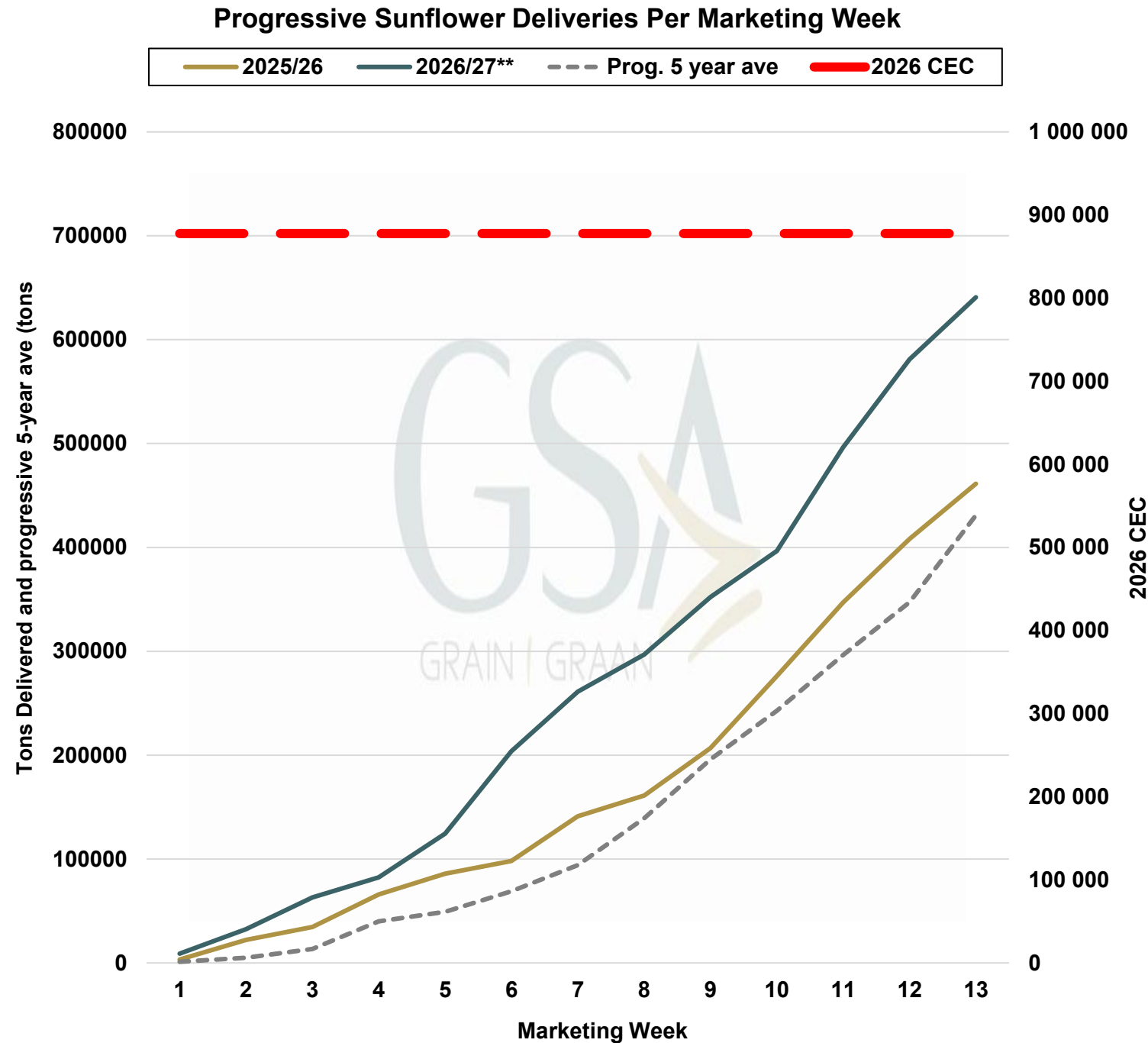
- As of week 13 of the 2026/27 marketing season, soybean deliveries have reached **2,24 million tons**, representing **78,3%** of the adjusted 4th CEC production estimate of **2,91 million tons**.
- This adjusted estimate accounts for seed retention of **45 000 tons**, with no additional volumes allocated to on-farm consumption or storage.
- However, to meet the full adjusted CEC estimate, a remaining **623 018 tons** must still be delivered over the next 39 weeks.
- This implies a required average weekly delivery rate of approximately **15 975 tons** for the remainder of the marketing season.

Progressive Seasonal Delivery Trends



Sunflowers

- By week 13 of the 2026/27 marketing season, a total of **640 775 tons** have been delivered for the week ending 29th of May 2026.
- Week-on-week deliveries increased by **59 752 tons** from week 12.
- Overall, sunflower deliveries this season are **209 855 tons** ahead of the *progressive five-year average* and **202 996 tons** ahead of the *progressive 3-year average*.
- The current total deliveries are **179 498 tons** higher than the deliveries made in the same period during the 2025/26 season, indicating a strong early-season delivery pace.



Beraamde lewering vs NOK skatting / Delivery Estimate vs CEC Estimate

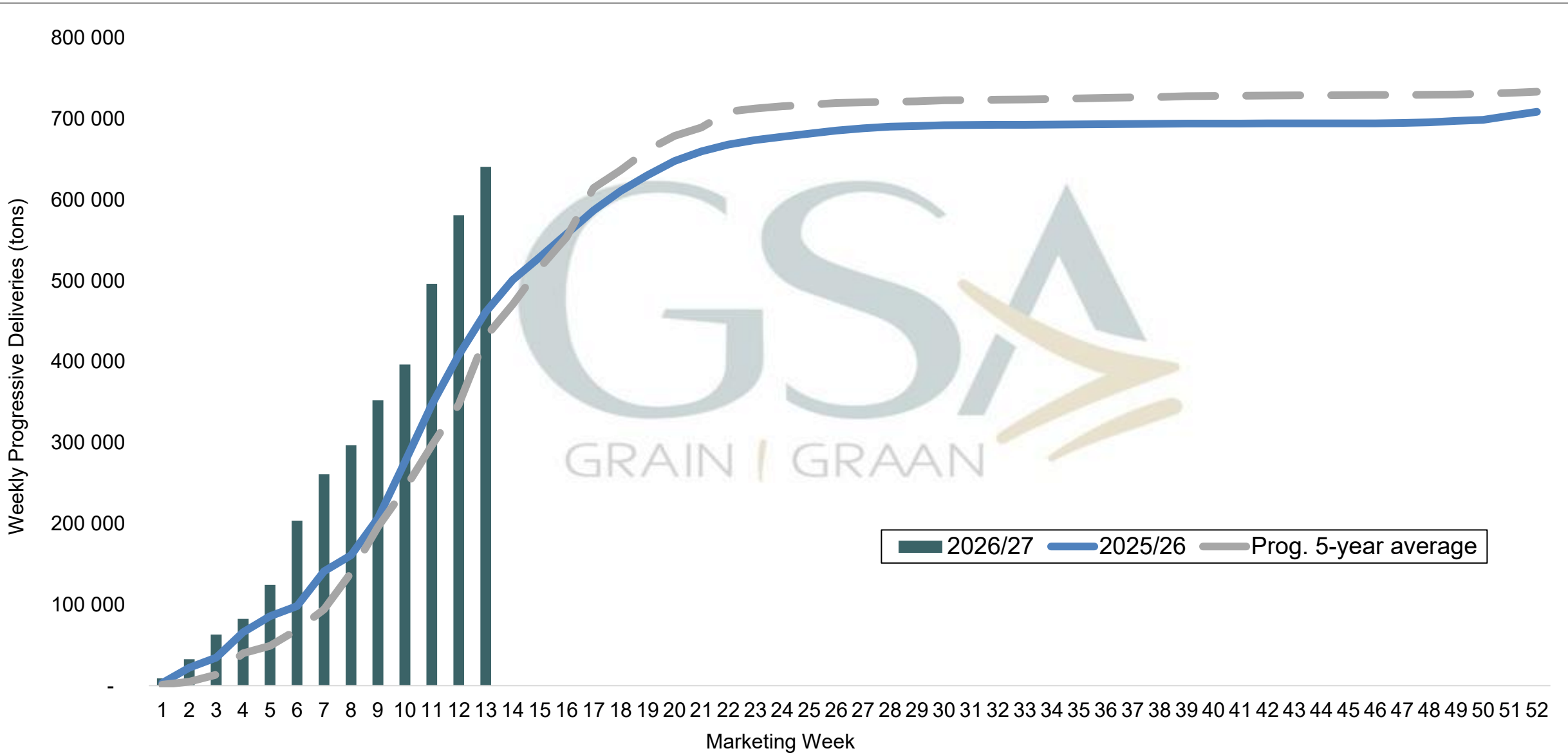
2026/27 bemarkingsjaar

	Sonneblom / Sunflower	
Total deliveries (tons)	640 775	Totale lewerings (tonne)
CEC production estimate (tons)	877 680	NOK produksieskatting (ton)
Adjustment for on farm consumption & storage (tons)	-	
Adjustment for seed retention	-	Aanpassing vir saad terughouding
Crop estimate MINUS farm consumption, storage, seed retention etc	877 680	Produksieskatting MIN plaasverbruik, stoor, saad terughouding ens
Deliveries as % of CEC estimate minus retensions (%)	73,01%	Lewerings as % van die NOK skatting minus terughoudings(%)
Outstanding after adjustment (tons)	236 905	Uitstaande op NOK na aanpassings (tonne)
Remaining weeks for delivery	39	Uitstaande weke vir lewering
Delivery tempo needed to obtain CEC estimate	6 074	Lewerings tempo benodig
Previous 3-year average deliveries	437 779	Afgelope 3 jaar gemiddelde lewerings
Previous 5-year average deliveries	430 920	Afgelope 5 jaar gemiddelde lewerings

- As of week 13 of the 2026/27 marketing season, sunflower deliveries have reached **640 775 tons**, representing **73%** of the 4th CEC production estimate of **877 680 tons**.
- To meet the 4th 2026 CEC estimate, a remaining **236 905 tons** must still be delivered over the next **39 weeks**.
- This implies a required average weekly delivery rate of approximately **6 074 tons** for the remainder of the marketing season.

Sunflower

Progressive Seasonal Delivery Trends



DANKIE!
THANK YOU!

Vir enige navrae / for any queries:

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