

| <b>DIE VRAAG-EN-AANBOD VAN SOJABONE IN DIE RSA</b>                                                 |                                      |                  |                   |                   |
|----------------------------------------------------------------------------------------------------|--------------------------------------|------------------|-------------------|-------------------|
| <b>THE SUPPLY AND DEMAND FOR SOYABEAN IN SOUTH AFRICA</b>                                          |                                      |                  |                   |                   |
|                                                                                                    | <b>GSA Estimate</b>                  |                  |                   |                   |
| 29-Jan-19                                                                                          | <b>29 January 2019</b>               | <b>2019/20**</b> | <b>2019/20**</b>  | <b>2019/20**</b>  |
|                                                                                                    | <b>Bemarkingsjaar/Marketing year</b> | <b>2018/19**</b> | <b>Scenario 1</b> | <b>Scenario 2</b> |
|                                                                                                    |                                      |                  |                   | <b>Scenario 3</b> |
| <i>Oppervlak aangeplant/Area planted (x1 000 ha)</i>                                               | 787                                  | 744              | 744               | 744               |
| <i>Opbrengs/Yield (ton/ha)</i>                                                                     | 1.97                                 | 1.48             | 1.84              | 2.3               |
| <i>NOK produksie skatting/CEC crop estimate ('000ton)</i>                                          | 1551                                 | 1 101            | 1 368             | 1 710             |
| <i>Terughoudings en saadproduksie / Retentions and production of seed</i>                          | 32                                   | 30               | 30                | 30                |
| <i>Minus: vroeë lewerings 2012 / Early deliveries 2012</i>                                         |                                      |                  |                   |                   |
| <i>Plus: vroeë lewerings 2013 / Early deliveries 2013</i>                                          |                                      |                  |                   |                   |
| <i>Beskikbaar vir kommersiële lewerings / Available for commercial deliveries</i>                  | 1519                                 | 1 071            | 1 338             | 1 680             |
|                                                                                                    | <b>Grain SA</b>                      | <b>Grain SA</b>  | <b>Grain SA</b>   | <b>Grain SA</b>   |
|                                                                                                    | ('000 ton)                           | ('000 ton)       | ('000 ton)        | ('000 ton)        |
| <b>Kommersiële aanbod / Commercial supply</b>                                                      |                                      |                  |                   |                   |
| Beginvoorraad (1 Maart) / Opening stocks (1 Mar)                                                   | 330.6                                | 481              | 481               | 481               |
| Kommersiële lewerings / Commercial deliveries                                                      | 1518.8                               | 1 071            | 1 338             | 1 680             |
| Invoere / Imports                                                                                  | 4.5                                  | 0                | 0                 | 0                 |
| Surplus                                                                                            |                                      |                  |                   |                   |
| <b>Totale kommersiële aanbod / Total commercial supply</b>                                         | <b>1853.9</b>                        | <b>1 552</b>     | <b>1 820</b>      | <b>2 162</b>      |
| <b>Kommersiële vraag / Commercial demand</b>                                                       |                                      |                  |                   |                   |
| Kommersiële verbruik / Commercial consumption                                                      |                                      |                  |                   |                   |
| Voedsel / Food                                                                                     | 25.00                                | 25               | 25                | 25                |
| Voer (Volvetsoja) / Feed (Fullfat soya)                                                            | 200.0                                | 180              | 180               | 180               |
| *Gepers vir olie en oliekoek / Crushed for oil & oilcake                                           | 1100.0                               | 1100             | 1100              | 1100              |
| Totaal / Total                                                                                     | 1325.0                               | 1305             | 1305              | 1305              |
| Ander verbruik / Other consumption                                                                 |                                      |                  |                   |                   |
| Onttrek deur produsente / Withdrawn by producers                                                   | 1.0                                  | 1.5              | 1.5               | 1.5               |
| Vrygestel aan eindverbruikers / Released to end consumers                                          | 1.0                                  | 2.2              | 2.2               | 2.2               |
| Saad vir plantdoeleindes / Seed for planting purposes                                              | 10.5                                 | 5.5              | 5.5               | 5.5               |
| SAGIS (Nota 8 Diverse / Sundries)                                                                  | 0.0                                  |                  |                   |                   |
| Totaal / Total                                                                                     | 12.5                                 | 9                | 9                 | 9                 |
| Totaal RSA sojaboon verbruik / Total RSA soybean demand                                            | 1337.5                               | 1314             | 1314              | 1314              |
| Uitvoere / Exports                                                                                 | 35.00                                | 4                | 4                 | 4                 |
| <b>Totale kommersiële vraag / Total commercial demand</b>                                          | <b>1372.5</b>                        | <b>1318</b>      | <b>1318</b>       | <b>1318</b>       |
| <b>Eindvoorraad ( 28 Februarie) / Carry-out (28 February)</b>                                      |                                      |                  |                   |                   |
|                                                                                                    | <b>481.4</b>                         | <b>234</b>       | <b>502</b>        | <b>844</b>        |
| Benodigde pyplyn / Pipeline requirements                                                           |                                      |                  |                   |                   |
|                                                                                                    | 165.6                                | 163              | 163               | 163               |
| <b>Surplus bo pyplyn/ Surplus above pipeline</b>                                                   |                                      |                  |                   |                   |
|                                                                                                    | 316                                  | 71               | 338               | 681               |
| <b>Eindvoorrade as % van RSA verbruik/ Carry-out as a % of RSA consumption</b>                     |                                      |                  |                   |                   |
|                                                                                                    | 36.0%                                | 18%              | 38%               | 64%               |
| <b>Eindvoorrade as % van totale kommersiële vraag/ Carry-out as a % of total commercial demand</b> |                                      |                  |                   |                   |
|                                                                                                    | 35.1%                                | 18%              | 38%               | 64%               |

| <b>DIE VRAAG-EN-AANBOD VAN SONNEBLOMSAAD IN DIE RSA</b>                                            |                                      |                  |                   |                   |
|----------------------------------------------------------------------------------------------------|--------------------------------------|------------------|-------------------|-------------------|
| <b>THE SUPPLY AND DEMAND FOR SUNFLOWER SEED IN SOUTH AFRICA</b>                                    |                                      |                  |                   |                   |
|                                                                                                    |                                      |                  |                   |                   |
| Opdateer\ Updated                                                                                  | <b>GSA Estimate</b>                  |                  |                   |                   |
| 29-Jan-19                                                                                          | <b>29 January 2019</b>               | <b>2019/20**</b> | <b>2019/20**</b>  | <b>2019/20**</b>  |
|                                                                                                    | <b>Bemarkingsjaar/Marketing year</b> | <b>2018/19*</b>  | <b>Scenario 1</b> | <b>Scenario 2</b> |
|                                                                                                    |                                      |                  |                   | <b>Scenario 3</b> |
| <i>Oppervlak aangeplant/Area planted (x1 000 ha)</i>                                               | 602                                  | 444              | 444               | 444               |
| <i>Opbrengs/Yield (ton/ha)</i>                                                                     | 1.43                                 | 1.05             | 1.27              | 1.5               |
| <i>NOK produksie skatting/CEC crop estimate ('000ton)</i>                                          | 859                                  | 466              | 564               | 684               |
| <i>Terughoudings en saadproduksie / Retentions and production of seed</i>                          |                                      | 30               | 30                | 30                |
| <i>Minus: vroeë lewerings 2012 / Early deliveries 2012</i>                                         |                                      |                  |                   |                   |
| <i>Plus: vroeë lewerings 2013 / Early deliveries 2013</i>                                          |                                      |                  |                   |                   |
| <i>Beskikbaar vir kommersiële lewerings / Available for commercial deliveries</i>                  | 859                                  | 436              | 534               | 654               |
|                                                                                                    | <b>Grain SA</b>                      | <b>Grain SA</b>  | <b>Grain SA</b>   | <b>Grain SA</b>   |
|                                                                                                    | ('000 ton)                           | ('000 ton)       | ('000 ton)        | ('000 ton)        |
| <b>Kommersiële aanbod / Commercial supply</b>                                                      |                                      |                  |                   |                   |
| Beginvoorraad (1 Maart) / Opening stocks (1 March)                                                 | 154.5                                | 130.5            | 130.5             | 130.5             |
| Kommersiële lewerings / Commercial deliveries                                                      | 858.6                                | 436.2            | 533.9             | 653.8             |
| Invoere / Imports                                                                                  | 1.4                                  | 320.0            | 220.0             | 90.0              |
| Surplus                                                                                            |                                      |                  |                   |                   |
| <b>Totale kommersiële aanbod / Total commercial supply</b>                                         | <b>1014.5</b>                        | <b>886.7</b>     | <b>884.4</b>      | <b>874.3</b>      |
| <b>Kommersiële vraag / Commercial demand</b>                                                       |                                      |                  |                   |                   |
| Kommersiële verbruik / Commercial consumption                                                      |                                      |                  |                   |                   |
| Voedsel                                                                                            | 1.70                                 | 1.5              | 1.5               | 1.5               |
| Voer                                                                                               | 5.0                                  | 5.0              | 5.0               | 5.0               |
| Gepers vir olie en oliekoek                                                                        | 870.0                                | 760              | 760               | 760               |
| Totaal / Total                                                                                     | 876.7                                | 767              | 767               | 767               |
| Ander verbruik / Other consumption                                                                 |                                      |                  |                   |                   |
| Onttrek deur produsente / Withdrawn by producers                                                   | 0.8                                  | 1.6              | 1.6               | 1.6               |
| Vrygestel aan eindverbruikers / Released to end consumers                                          | 2.0                                  | 2.8              | 2.8               | 2.8               |
| Saad vir plantdoeleindes / Seed for planting purposes                                              | 3.5                                  | 3.0              | 3.0               | 3.0               |
| SAGIS (Nota 8: Diverse / Sundries)                                                                 | 0.0                                  |                  |                   |                   |
| Totaal / Total                                                                                     | 6.3                                  | 7                | 7                 | 7                 |
| Totaal RSA sonneblomsaadverbruik / Total RSA sunflowerseed demand                                  | 883.0                                | 774              | 774               | 774               |
| Uitvoere / Exports                                                                                 | 1.00                                 | 0                | 0                 | 0                 |
| <b>Totale kommersiële vraag / Total commercial demand</b>                                          | <b>884.0</b>                         | <b>774</b>       | <b>774</b>        | <b>774</b>        |
| <b>Eindvoorraad ( 28 Februarie) / Carry-out (28 February)</b>                                      | <b>130.5</b>                         | <b>113</b>       | <b>110</b>        | <b>100</b>        |
| Benodigde pyplyn / Pipeline requirements                                                           | 109.6                                | 96               | 96                | 96                |
| Surplus bo pyplyn/ Surplus above pipeline                                                          | 21                                   | 17               | 14                | 4                 |
| <b>Eindvoorrade as % van RSA verbruik/ Carry-out as a % of RSA consumption</b>                     | <b>14.8%</b>                         | <b>15%</b>       | <b>14%</b>        | <b>13%</b>        |
| <b>Eindvoorrade as % van totale kommersiële vraag/ Carry-out as a % of total commercial demand</b> | <b>14.8%</b>                         | <b>15%</b>       | <b>14%</b>        | <b>13%</b>        |

| <b>DIE VRAAG-EN-AANBOD VAN GRONDBONE IN DIE RSA<br/>THE SUPPLY AND DEMAND FOR GROUNDNUTS IN SOUTH AFRICA</b> |                                 |                                        |
|--------------------------------------------------------------------------------------------------------------|---------------------------------|----------------------------------------|
| Opdateer\ Updated<br>29-Jan-19                                                                               | <b>SAGIS</b><br>29 January 2019 | <b>GSA Estimate</b><br>29 January 2019 |
| <b>Bemerkingsjaar/Marketing year</b>                                                                         | <b>2017/18</b>                  | <b>2018/19*</b>                        |
| <i>Oppervlak aangeplant/Area planted (x1 000 ha)</i>                                                         | 53                              | 56                                     |
| <i>Opbrengs/Yield (ton/ha)</i>                                                                               | 1.75                            | 0.95                                   |
| <i>NOK produksie skatting/CEC crop estimate ('000ton)</i>                                                    | 92                              | 54                                     |
| <i>Terughoudings en saadproduksie / Retentions and production of seed</i>                                    |                                 |                                        |
| <i>Minus: vroeë lewerings 2012 / Early deliveries 2012</i>                                                   |                                 |                                        |
| <i>Plus: vroeë lewerings 2013 / Early deliveries 2013</i>                                                    |                                 |                                        |
| <i>Beskikbaar vir kommersiële lewerings / Available for commercial deliveries</i>                            | 92                              | 54                                     |
|                                                                                                              | <b>Graan SA</b>                 | <b>Graan SA</b>                        |
|                                                                                                              | ('000 ton)                      | ('000 ton)                             |
| <b>Kommersiële aanbod / Commercial supply</b>                                                                |                                 |                                        |
| Beginvoorraad (1 Maart) / Opening stocks (1 March)                                                           | 8.3                             | 38.9                                   |
| Kommersiële lewerings / Commercial deliveries                                                                | 91.6                            | 53.8                                   |
| Invoere / Imports                                                                                            | 16.7                            | 8.3                                    |
| Surplus                                                                                                      | 0.6                             | 2.1                                    |
| <b>Totale kommersiële aanbod / Total commercial supply</b>                                                   | <b>117.1</b>                    | <b>101.0</b>                           |
| <b>Kommersiële vraag / Commercial demand</b>                                                                 |                                 |                                        |
| Kommersiële verbruik / Commercial consumption                                                                |                                 |                                        |
| Direkte voedselmark / Direct edible market                                                                   | 28.6                            | 34.0                                   |
| Grondboonbotter / Peanut butter                                                                              | 31.7                            | 32.0                                   |
| Gepers vir olie en oliekoek / Crushed for oil & cake                                                         | 2.2                             | 4.0                                    |
| Peule / Pods                                                                                                 | 0.1                             | 0.8                                    |
| Totaal / Total                                                                                               | 62.6                            | 70.8                                   |
| Ander verbruik / Other consumption                                                                           |                                 |                                        |
| Onttrek deur produsente / Withdrawn by producers                                                             | 0.1                             | 0.0                                    |
| Vrygestel aan eindverbruikers / Released to end consumers                                                    | 0.7                             | 0.6                                    |
| Saad vir plantdoeleindes / Seed for planting purposes                                                        | 3.5                             | 2.4                                    |
| SAGIS (Nota 8)                                                                                               | -0.2                            | 0.0                                    |
| Totaal / Total                                                                                               | 4.1                             | 3.0                                    |
| Totaal RSA verbruik / Total RSA demand                                                                       | 66.7                            | 73.8                                   |
| Uitvoere / Exports                                                                                           | 11.5                            | 10.0                                   |
| <b>Totale kommersiële vraag / Total commercial demand</b>                                                    | <b>78.2</b>                     | <b>83.8</b>                            |
| <b>Eindvoorraad ( 28/29 Februarie) / Carry-out (28/29 February)</b>                                          | <b>38.9</b>                     | <b>17.2</b>                            |
| Benodigde pyplyn / Pipeline requirements                                                                     | 15.7                            | 17.7                                   |
| <b>Surplus bo pyplyn/ Surplus above pipeline</b>                                                             | <b>23</b>                       | <b>-1</b>                              |
| <b>Eindvoorrade as % van RSA verbruik/ Carry-out as a % of RSA consumption</b>                               | <b>58.3%</b>                    | <b>23.2%</b>                           |
| <b>Eindvoorrade as % van totale kommersiële vraag/ Carry-out as a % of total commercial demand</b>           | <b>49.8%</b>                    | <b>20.5%</b>                           |

| <b>DIE VRAAG-EN-AANBOD VAN KANOLA IN DIE RSA</b>                                                   |                        |                        |
|----------------------------------------------------------------------------------------------------|------------------------|------------------------|
| <b>THE SUPPLY AND DEMAND FOR CANOLA IN SOUTH AFRICA</b>                                            |                        |                        |
| Opdateer/ Updated<br>29-Jan-19                                                                     | <b>GSA Estimate</b>    | <b>GSA Estimate</b>    |
|                                                                                                    | <b>29 January 2019</b> | <b>29 January 2019</b> |
| <b>Bemerkingsjaar/Marketing year</b>                                                               | <b>2017/18*</b>        | <b>2018/19**</b>       |
| <i>Oppervlak aangeplant/Area planted (x1 000 ha)</i>                                               | 84                     | 77                     |
| <i>Opbrengs/Yield (ton/ha)</i>                                                                     | 1.11                   | 1.35                   |
| <i>NOK produksie skatting/CEC crop estimate ('000ton)</i>                                          | 94                     | 104                    |
| <i>Terughoudings en saadproduksie / Retentions and production of seed</i>                          |                        |                        |
| <i>Minus: vroeë lewerings 2012 / Early deliveries 2012</i>                                         |                        |                        |
| <i>Plus: vroeë lewerings 2013 / Early deliveries 2013</i>                                          |                        |                        |
| <i>Beskikbaar vir kommersiële lewerings / Available for commercial deliveries</i>                  | 94                     | 104                    |
|                                                                                                    | <b>Graan SA</b>        | <b>Graan SA</b>        |
|                                                                                                    |                        |                        |
| <b>Kommersiële aanbod / Commercial supply</b>                                                      |                        |                        |
| Beginvoorraad (1 Oktober) / Opening stocks (1 October)                                             | 21.4                   | 6.5                    |
| Kommersiële lewerings / Commercial deliveries                                                      | 92.8                   | 104.0                  |
| Surplus (Adjustment of the reconciliation)                                                         | 0.7                    |                        |
| Invoere / Imports                                                                                  | 0.0                    |                        |
| <b>Totale kommersiële aanbod / Total commercial supply</b>                                         | <b>115</b>             | <b>110.5</b>           |
|                                                                                                    |                        |                        |
| <b>Kommersiële vraag / Commercial demand</b>                                                       |                        |                        |
| Kommersiële verbruik / Commercial consumption                                                      |                        |                        |
| Voedsel / Food                                                                                     | 0.0                    | 0.0                    |
| Voer / Feed                                                                                        | 3.1                    | 2.5                    |
| Gepers vir olie en oliekoek / Crushed for oil & oilcake                                            | 105.2                  | 105                    |
| Totaal / Total                                                                                     | 108.3                  | 108                    |
| Ander verbruik / Other consumption                                                                 |                        |                        |
| Onttrek deur produsente / Withdrawn by producers                                                   | 0.0                    | 0.0                    |
| Vrygestel aan eindverbruikers / Released to end consumers                                          | 0.0                    | 0.1                    |
| Saad vir plantdoeleindes / Seed for planting purposes                                              | 0.0                    | 0.0                    |
| SAGIS (Nota 8)                                                                                     | 0.0                    | 1.0                    |
| Totaal / Total                                                                                     | 0.0                    | 1.1                    |
| Totaal RSA verbruik / Total RSA demand                                                             | 108.4                  | 108.6                  |
| Uitvoere / Exports                                                                                 | 0.0                    | 0.0                    |
| <b>Totale kommersiële vraag / Total commercial demand</b>                                          | <b>108</b>             | <b>108.6</b>           |
|                                                                                                    |                        |                        |
| <b>Eindvoorraad (31 September) / Carry-out (31 September)</b>                                      | <b>6.53</b>            | <b>1.9</b>             |
|                                                                                                    |                        |                        |
| Benodigde pyplyn / Pipeline requirements                                                           | 13.5                   | 13.4                   |
|                                                                                                    |                        |                        |
| <b>Surplus bo pyplyn/ Surplus above pipeline</b>                                                   | <b>-7</b>              | <b>-12</b>             |
|                                                                                                    |                        |                        |
| <b>Eindvoorrade as % van RSA verbruik/ Carry-out as a % of RSA consumption</b>                     | <b>6.0%</b>            | <b>1.7%</b>            |
| <b>Eindvoorrade as % van totale kommersiële vraag/ Carry-out as a % of total commercial demand</b> | <b>6.0%</b>            | <b>1.7%</b>            |