

| DIE VRAAG-EN-AANBOD VAN SOJABONE IN DIE RSA THE SUPPLY AND DEMAND FOR SOYABEAN IN SOUTH AFRICA | | | | |
|---|-----------------|--------------|--------------|--------------|
| | CEC 9th Est. | Low Yield | AVG Yield | High Yield |
| 28-Oct-21 | 28 October 2021 | 2022/23** | 2022/23** | 2022/23** |
| Bemarkingsjaar/Marketing year | 2021/2022* | Scenario 1 | Scenario 2 | Scenario 3 |
| <i>Oppervlak aangeplant/Area planted (x1 000 ha)</i> | 827.10 | 925 | 925 | 925 |
| <i>Opbrengs/Yield (ton/ha)</i> | 2.29 | 1.6 | 2 | 2.3 |
| <i>NOK produksie skatting/CEC crop estimate ('000ton)</i> | 1,890 | 1,480 | 1,850 | 2,127 |
| <i>oerughoudings en saadproduksie / Retentions and production of seed</i> | 30 | 30 | 30 | 30 |
| <i>oerbaar vir kommersiële lewerings / Available for commercial deliveries</i> | 1,860 | 1,450 | 1,820 | 2,097 |
| | Grain SA | Grain SA | Grain SA | Grain SA |
| | ('000 ton) | ('000 ton) | ('000 ton) | ('000 ton) |
| Kommersiële aanbod / Commercial supply | | | | |
| Beginvoorraad (1 Maart) / Opening stocks (1 Mar) | 46 | 267 | 267 | 267 |
| Kommersiële lewerings / Commercial deliveries | 1,860 | 1,450 | 1,820 | 2,097 |
| Invoere / Imports | 0 | 150 | 150 | 0 |
| Surplus | | | | |
| Totale kommersiële aanbod / Total commercial supply | 1,907 | 1,867 | 2,237 | 2,364 |
| Kommersiële vraag / Commercial demand | | | | |
| Kommersiële verbruik / Commercial consumption | | | | |
| Voedsel / Food | 22 | 25 | 25 | 25 |
| Voer (Volvetsoja) / Feed (Fullfat soya) | 160 | 160 | 160 | 160 |
| *Gepers vir olie en oliekoek / Crushed for oil & oilcake | 1420 | 1420 | 1420 | 1420 |
| Totaal / Total | 1602 | 1605 | 1605 | 1605 |
| Ander verbruik / Other consumption | | | | |
| Onttrek deur produsente / Withdrawn by producers | 0.15 | 0.5 | 0.5 | 0.5 |
| Vrygestel aan eindverbruikers / Released to end consumers | 0.12 | 0.1 | 0.1 | 0.1 |
| Saad vir plantdoeleindes / Seed for planting purposes | 12.00 | 10.0 | 10.0 | 10.0 |
| Net receipts (-) / disp(+) | | | | |
| Deficit | | | | |
| Totaal / Total | 12 | 11 | 11 | 11 |
| Totaal RSA sojaboon verbruik / Total RSA soybean demand | 1614 | 1616 | 1616 | 1616 |
| Uitvoere / Exports | 25 | 0 | 0 | 0 |
| Totale kommersiële vraag / Total commercial demand | 1639 | 1616 | 1616 | 1616 |
| Eindvoorraad (28 Februarie) / Carry-out (28 February) | 267 | 251 | 621 | 749 |
| Benodigde pyplyn / Pipeline requirements | 200 | 201 | 201 | 201 |
| Surplus bo pyplyn/ Surplus above pipeline | 67 | 51 | 421 | 548 |
| Eindvoorrade as % van RSA verbruik/ Carry-out as a % of RSA consumption | 17% | 16% | 38% | 46% |
| Eindvoorrade as % van totale kommersiële vraag/ Carry-out as a % of total commercial demand | 16% | 16% | 38% | 46% |

| DIE VRAAG-EN-AANBOD VAN SONNEBLOMSAAD IN DIE RSA | | | | |
|---|--|-------------------|-------------------|-------------------|
| THE SUPPLY AND DEMAND FOR SUNFLOWER SEED IN SOUTH AFRICA | | | | |
| | | | | |
| Opdateer\ Updated | CEC 9th Est. | AVG Yield | AVG Yield | High Yield |
| 28-Oct-21 | 28 October 2021 | 2022/23** | 2022/23** | 2022/23** |
| | Bemarkingsjaar/Marketing year | 2021/2022* | Scenario 1 | Scenario 2 |
| | <i>Oppervlak aangeplant/Area planted (x1 000 ha)</i> | 478 | 556 | 556 |
| | <i>Opbrengs/Yield (ton/ha)</i> | 1.5 | 1.3 | 1.4 |
| | <i>NOK produksie skatting/CEC crop estimate ('000ton)</i> | 677 | 723 | 778 |
| | <i>Terughoudings en saadproduksie / Retentions and production of seed</i> | 0 | 30 | 30 |
| | <i>Beskikbaar vir kommersiële lewerings / Available for commercial deliveries</i> | 677 | 693 | 748 |
| | Grain SA | Grain SA | Grain SA | Grain SA |
| | ('000 ton) | ('000 ton) | ('000 ton) | ('000 ton) |
| Kommersiële aanbod / Commercial supply | | | | |
| | Beginvoorraad (1 Maart) / Opening stocks (1 March) | 61.4 | 47.8 | 47.8 |
| | Kommersiële lewerings / Commercial deliveries | 677.2 | 692.5 | 748.1 |
| | *Invoere / Imports | 0.5 | - | - |
| | Surplus | | | |
| | Totale kommersiële aanbod / Total commercial supply | 739.1 | 740.3 | 795.9 |
| Kommersiële vraag / Commercial demand | | | | |
| | Kommersiële verbruik / Commercial consumption | | | |
| | Voedsel | 1.85 | 1.8 | 1.8 |
| | Voer | 5.50 | 5.5 | 5.5 |
| | Gepers vir olie en oliekoek | 680.00 | 680 | 720 |
| | Totaal / Total | 687.35 | 687 | 727 |
| | Ander verbruik / Other consumption | | | |
| | Onttrek deur produsente / Withdrawn by producers | 0.3 | 0.5 | 0.5 |
| | Vrygestel aan eindverbruikers / Released to end consumers | 1.0 | 1.1 | 1.1 |
| | Saad vir plantdoeleindes / Seed for planting purposes | 2.6 | 4.0 | 4.0 |
| | SAGIS | | | |
| | Totaal / Total | 4 | 6 | 6 |
| | Totaal RSA sonneblomsaadverbruik / Total RSA sunflowerseed demand | 691 | 693 | 733 |
| | Uitvoere / Exports | 0.2 | - | - |
| | Totale kommersiële vraag / Total commercial demand | 691 | 693 | 733 |
| | Eindvoorraad (28 Februarie) / Carry-out (28 February) | 48 | 47 | 63 |
| | Benodigde pyplyn / Pipeline requirements | 86 | 86 | 91 |
| | Surplus bo pyplyn/ Surplus above pipeline | -38 | -39 | -28 |
| | Eindvoorrade as % van RSA verbruik/ Carry-out as a % of RSA consumption | 7% | 7% | 9% |
| | Eindvoorrade as % van totale kommersiële vraag/ Carry-out as a % of total commercial demand | 7% | 7% | 8% |

| DIE VRAAG-EN-AANBOD VAN GRONDBONE IN DIE RSA THE SUPPLY AND DEMAND FOR GROUNDNUTS IN SOUTH AFRICA | | |
|--|---------------------------------|--|
| Opdateer\ Updated 28-Oct-21 | SAGIS 28 October 2021 | GSA Estimate 28 October 2021 |
| Bemarkingsjaar/Marketing year | 2020/21 | 2021/2022* |
| <i>Oppervlak aangeplant/Area planted (ha)</i> | 40,050 | 38,550 |
| <i>Opbrengs/Yield (ton/ha)</i> | 1.25 | 1.53 |
| <i>NOK produksie skatting/CEC crop estimate (ha)</i> | 50,080 | 58,900 |
| <i>Terughoudings en saadproduksie / Retentions and production of seed</i> | | |
| <i>Minus: vroeë lewerings / Early deliveries</i> | | |
| <i>Plus: vroeë lewerings / Early deliveries</i> | | |
| <i>Beskikbaar vir kommersiële lewerings / Available for commercial deliveries</i> | 50,080 | 58,900 |
| | SAGIS | |
| | Ton | |
| Kommersiële aanbod / Commercial supply | | |
| Beginvoorraad (1 Maart) / Opening stocks (1 March) | 7,485 | 7,353 |
| Kommersiële lewerings / Commercial deliveries | 50,594 | 58,900 |
| Invoere / Imports | 30,335 | 15,000 |
| Surplus | 1,060 | - |
| Totale kommersiële aanbod / Total commercial supply | 89,474 | 81,253 |
| Kommersiële vraag / Commercial demand | | |
| Kommersiële verbruik / Commercial consumption | | |
| Direkte voedselmark / Direct edible market | 30,823 | 26,000 |
| Grondboonbotter / Peanut butter | 38,699 | 36,000 |
| Gepers vir olie en oliekoek / Crushed for oil & cake | 590 | 150 |
| Peule / Pods | 527 | 400 |
| Totaal / Total | 70,639 | 62,550 |
| Ander verbruik / Other consumption | | |
| Onttrek deur produsente / Withdrawn by producers | - | 0 |
| Vrygestel aan eindverbruikers / Released to end consumers | 615 | 1,420 |
| Saad vir plantdoeleindes / Seed for planting purposes | 3,004 | 3,000 |
| SAGIS (Nota 8) | 166 | - |
| Totaal / Total | 3,785 | 4,420 |
| Totaal RSA verbruik / Total RSA demand | 74,424 | 66,970 |
| Uitvoere / Exports | 7,697 | 5,600 |
| Totale kommersiële vraag / Total commercial demand | 82,121 | 72,570 |
| Eindvoorraad (28/29 Februarie) / Carry-out (28/29 February) | 7,353 | 8,683 |
| Benodigde pyplyn / Pipeline requirements | 8,830 | 7,819 |
| Surplus bo pyplyn/ Surplus above pipeline | -1,477 | 864 |
| Eindvoorrade as % van RSA verbruik/ Carry-out as a % of RSA consumption | 9.9% | 13% |
| Eindvoorrade as % van totale kommersiële vraag/ Carry-out as a % of total commercial demand | 9.0% | 12% |

| DIE VRAAG-EN-AANBOD VAN KANOLA IN DIE RSA THE SUPPLY AND DEMAND FOR CANOLA IN SOUTH AFRICA | | |
|---|------------------------|------------------------|
| Opdateer\ Updated 28-Oct-21 | SAGIS | GSA Estimate |
| | 28 October 2021 | 28 October 2021 |
| Bemarkingsjaar/Marketing year | 2020/21 | 2021/22* |
| <i>Oppervlak aangeplant/Area planted (ha)</i> | 74,120 | 100,000 |
| <i>Opbrengs/Yield (ton/ha)</i> | 2.23 | 1.90 |
| <i>NOK produksie skatting/CEC crop estimate (ton)</i> | 165,200 | 190,000 |
| <i>Terughoudings en saadproduksie / Retentions and production of seed</i> | | |
| <i>Minus: vroeë lewerings / Early deliveries</i> | | |
| <i>Plus: vroeë lewerings / Early deliveries</i> | | |
| <i>Beskikbaar vir kommersiële lewerings / Available for commercial deliveries</i> | 165,200 | 190,000 |
| | SAGIS | Graan SA |
| | Ton | Ton |
| Kommersiële aanbod / Commercial supply | | |
| Beginvoorraad (1 Oktober) / Opening stocks (1 October) | 12,527 | 17,344 |
| Kommersiële lewerings / Commercial deliveries | 165,078 | 190,000 |
| Surplus (Adjustment of the reconciliation) | 1,225 | - |
| Invoere / Imports | - | - |
| Totale kommersiële aanbod / Total commercial supply | 178,830 | 207,344 |
| Kommersiële vraag / Commercial demand | | |
| Kommersiële verbruik / Commercial consumption | | |
| Voedsel / Food | - | - |
| Voer / Feed | 5,772 | 6,000 |
| Gepers vir olie en oliekoek / Crushed for oil & oilcake | 125,666 | 120,000 |
| Totaal / Total | 131,438 | 126,000 |
| Ander verbruik / Other consumption | | |
| Onttrek deur produsente / Withdrawn by producers | - | - |
| Vrygestel aan eindverbruikers / Released to end consumers | 14 | 16 |
| Saad vir plantdoeleindes / Seed for planting purposes | - | - |
| SAGIS (Nota 8) | -13 | - |
| Totaal / Total | 1 | 16 |
| Totaal RSA verbruik / Total RSA demand | 131,439 | 126,016 |
| Uitvoere / Exports | 30,047 | - |
| Totale kommersiële vraag / Total commercial demand | 161,486 | 126,016 |
| Eindvoorraad (31 September) / Carry-out (31 September) | 17,344 | 81,328 |
| Benodigde pyplyn / Pipeline requirements | 16,430 | 15,750 |
| Surplus bo pyplyn/ Surplus above pipeline | 914 | 65,578 |
| Eindvoorrade as % van RSA verbruik/ Carry-out as a % of RSA consumption | 13.2% | 64.5% |
| Eindvoorrade as % van totale kommersiële vraag/ Carry-out as a % of total commercial demand | 10.7% | 64.5% |