



INSETPRYSMONITERINGS

VERSLAG

INPUT PRICE MONITORING

REPORT

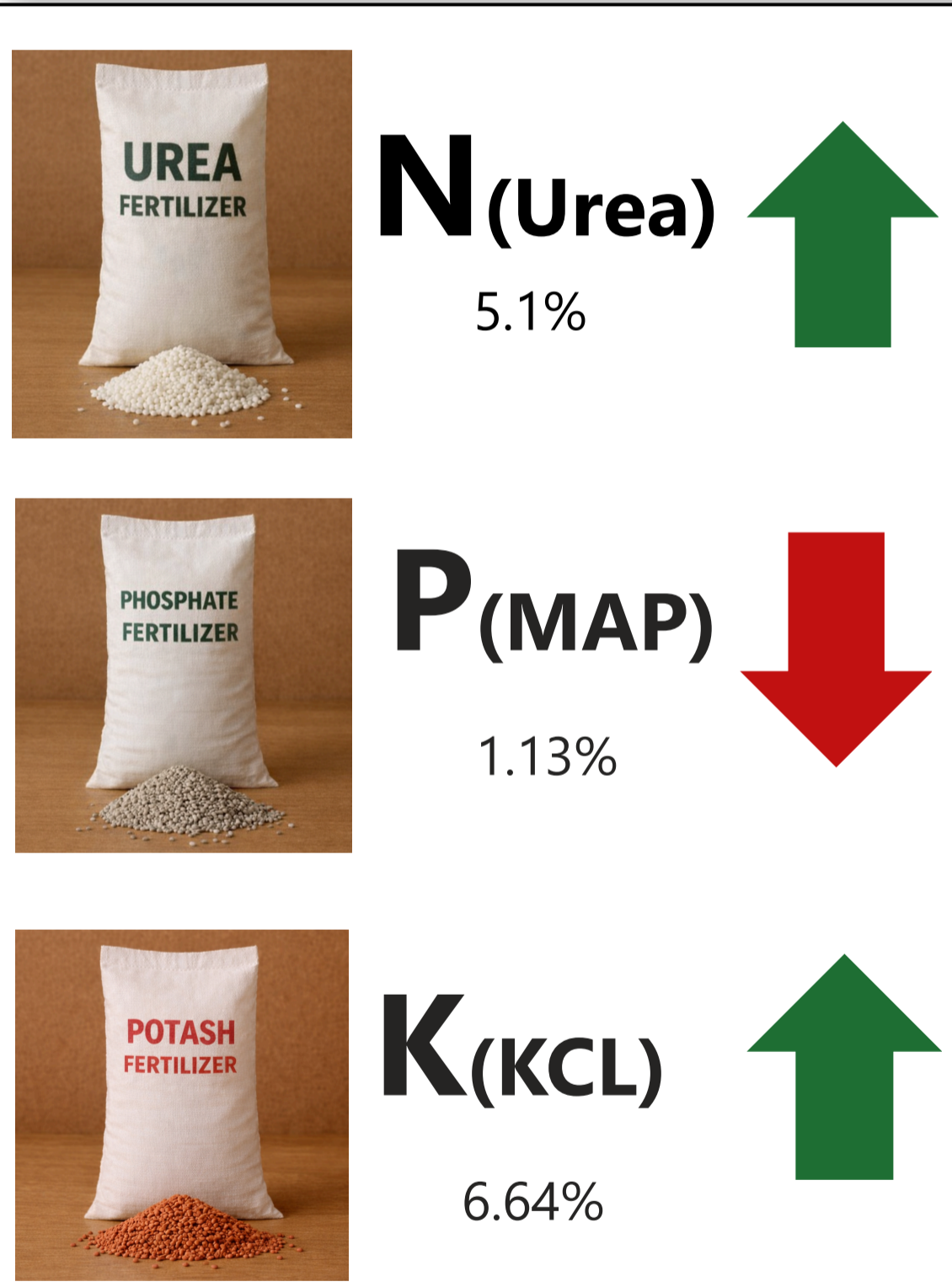
Updated June 2026

Maandeliks Hersien / Revised Monthly



In die Verslag... In this Report...

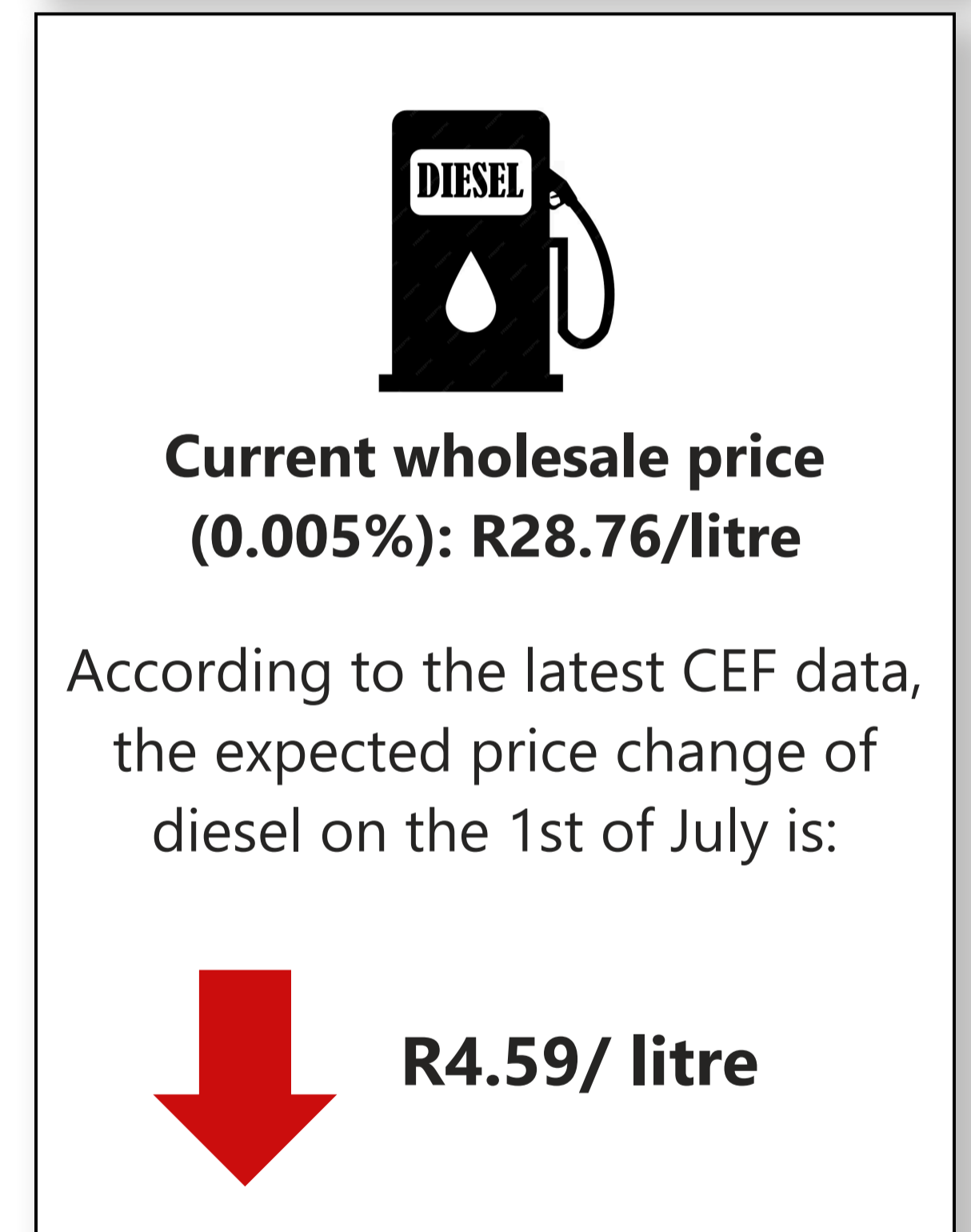
Plaaslike Kunsmis/ Local Fertiliser Month-on-Month (R/t)



Chemikalieë/ Chemicals

<u>Month-on-Month (R/t)</u>		<u>Year-on-Year (R/t)</u>	
Insecticide 5.82%	↑	Insecticide 19.86%	↑
Herbicide 8.61%	↑	Herbicide 27.17%	↑
Fungicide 2.97%	↑	Fungicide 18.06%	↑

Diesel



Internasionale Kunsmispryse (\$/t) International Fertiliser Prices (\$/t)

Kunsmis Naam/ Fertiliser Name	Current Average Price	Previous Month Average Price	Month on Month % Change	Previous Year Average Price	Year on Year % Change
Ammonia Middle East Price (\$/t)	801.00	736.00	8.83 %	290.00	176.21 %
MOP CIS Price (\$/t)	425.00	414.00	2.66 %	389.00	9.25 %
DAP US Gulf Price (\$/t)	864.00	849.00	1.77 %	684.00	26.32 %
Urea East Europe Price (\$/t)	626.00	728.00	-14.01 %	357.00	75.35 %

The current average prices refer to May 2026 levels.

	Increase in Price
	Decrease in Price

Disclaimer: International price changes typically take up to 6 weeks to reflect in local markets, due to delays in transportation from the importing country.



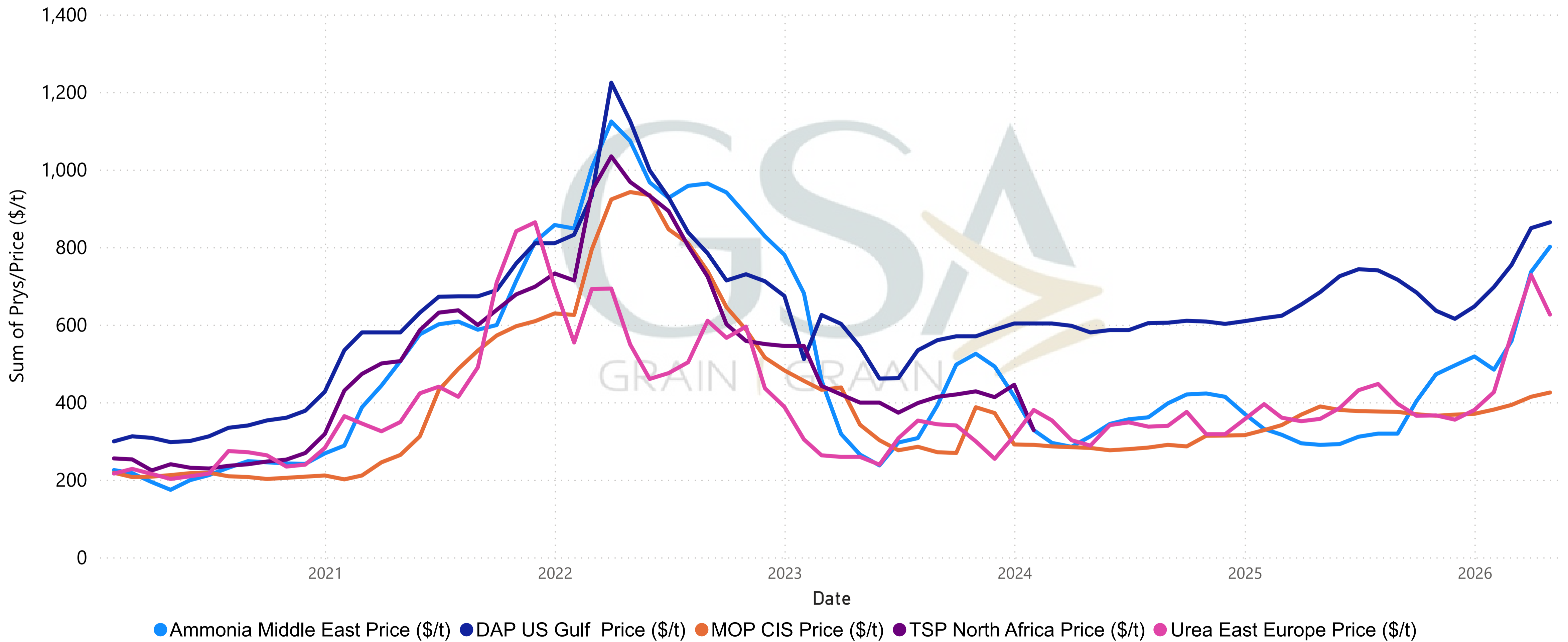
Highlights in the International Fertiliser Market

- Middle Eastern ammonia prices recorded the largest increase in May, increasing by 8.83% month-on-month. Supply disruptions linked to the US-Iran conflict and the closure of the Strait of Hormuz constrained exports from Iran and Qatar, leaving Oman as the only reliable exporter. Tight supply pushed prices to a peak of \$801/t in April before easing slightly in May because weaker demand, lower Indian import margins, and reduced downstream production limited buying activity.
- International urea prices decreased by 14% in May 2026, marking the first monthly decrease since December 2025. Weaker import demand, expectations of increased Chinese exports, and softer sentiment following major Indian tenders weighed on the market. Despite production disruptions in Russia, anticipated global supply remained ample, causing prices to fall from around \$650 to 700/t FOB in April to between \$430 and 470/t FOB by mid-June.
- DAP (US Gulf) prices increased by 1.77% in May, supported by stronger demand from Southeast Asia and disruptions linked to the Strait of Hormuz closure. Higher sulphur and ammonia prices, together with the suspension of Chinese phosphate exports, tightened global availability and pushed DAP and MAP prices to the highest levels. However, demand decreased in key markets such as Brazil, the US, and Southeast Asia as buyers delayed purchases due to higher prices.
- MOP (CIS) prices increased by 2.66% in May. Fertiliser markets were supported by supply concerns following the closure of the Strait of Hormuz and increasing input costs. Sulphur prices increased sharply as Middle Eastern export disruptions constrained global supply, but prices softened towards the end of May as buyers resisted high price levels and expectations grew that the Strait of Hormuz could reopen.

Source: Argus Media Reports (June 2026) and F-Curve Insights (12 June 2026)



Internasionale Kunsmispryse International Fertiliser Prices



Plaaslike Kunsmispryse (Rand Waarde) Local Fertiliser Prices (Rand Terms)

Fertilizer	Current Ave Fert Price	Prev Month Average Price	M-M	Prev Year Average Price	Year on Year % Change
MAP	22,859.50	21,118.67	8.24%	17,587.33	29.98%
Potassium Chloride (granular)	11,241.50	10,541.67	6.64%	10,224.33	9.95%
Urea (46)	21,008.50	19,988.67	5.10%	11,018.33	90.67%
LAN (28)	19,125.00	19,918.00	-3.98%	9,317.50	105.26%

The current average prices refer to June 2026 levels.

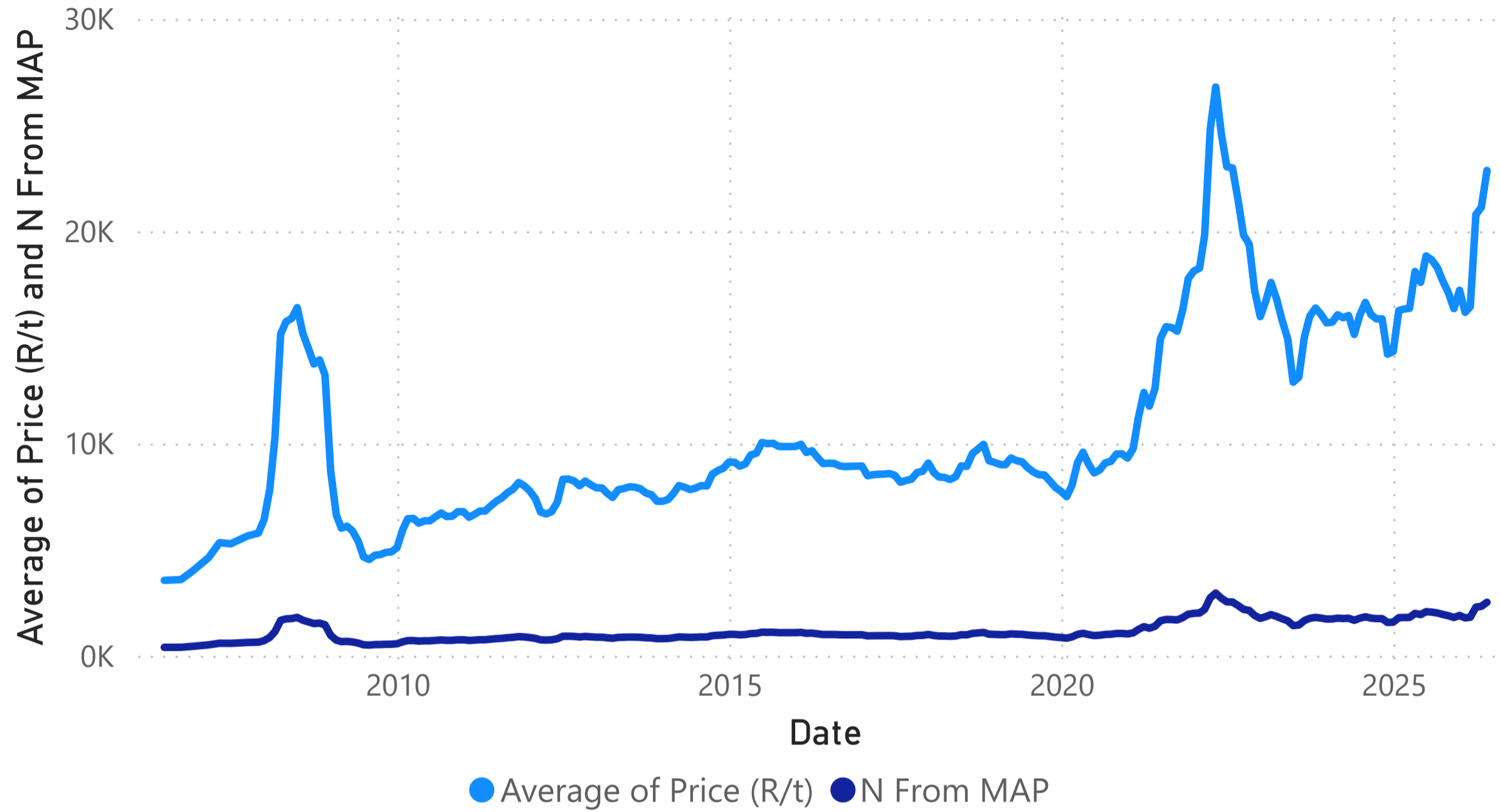
	Increase in Price
	Decrease in Price

The local fertiliser market mostly follows international trends, with prices increasing across most major nutrients during June 2026:

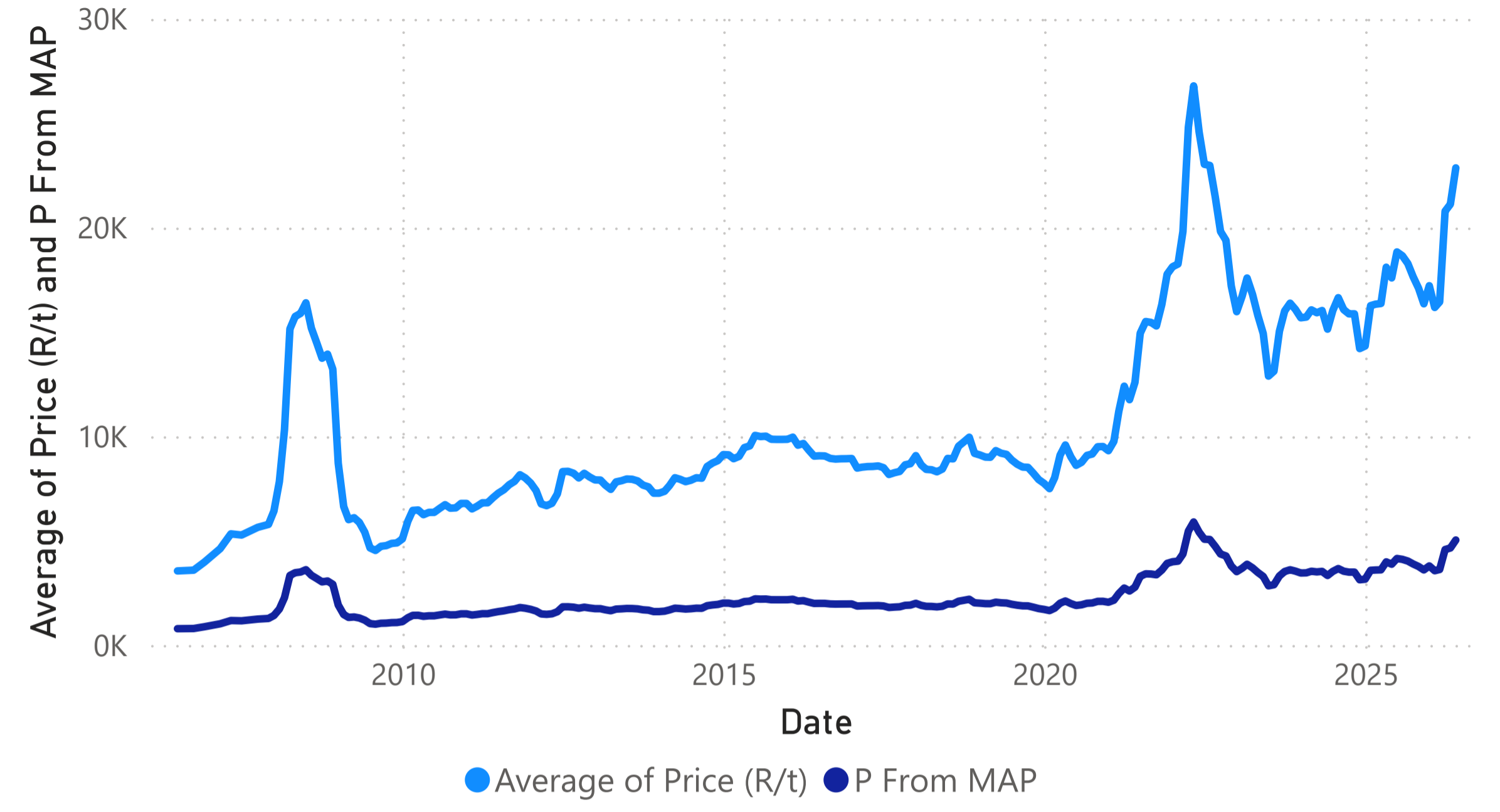
- MAP recorded the largest month-on-month increase, increasing by 8.24% as a result of higher sulphur and ammonia global prices, constrained Chinese exports, and supply disruptions linked to the Strait of Hormuz. On a year-on-year basis, MAP prices are 29.98% higher.
- Potassium Chloride (MOP) increased by 6.64% month-on-month, supported by global supply concerns and higher input costs. Prices are 9.95% above June 2025 levels.
- Urea (46) increased by 5.10% month-on-month, despite international urea prices weakening during May and June. This suggests that local prices are still reflecting earlier global price increases, exchange rate effects, or inventory purchased at higher replacement costs. Urea prices are 90.67% higher than a year ago.
- LAN (28) was the only fertiliser product that decreased in price by 3.98% month-on-month. Despite the monthly decrease, LAN remains 105.26% higher than in June 2025, indicating that prices are still higher relative to historical levels.

Overall, local fertiliser prices continue to reflect the impact of recent global supply disruptions and higher nutrient costs, although the decline in LAN and the recent softening in international urea prices may indicate that prices of inputs are softening globally. With the recent reopening of the Strait, fertiliser costs may decrease, reducing the pressure from producers heading into the next planting season.

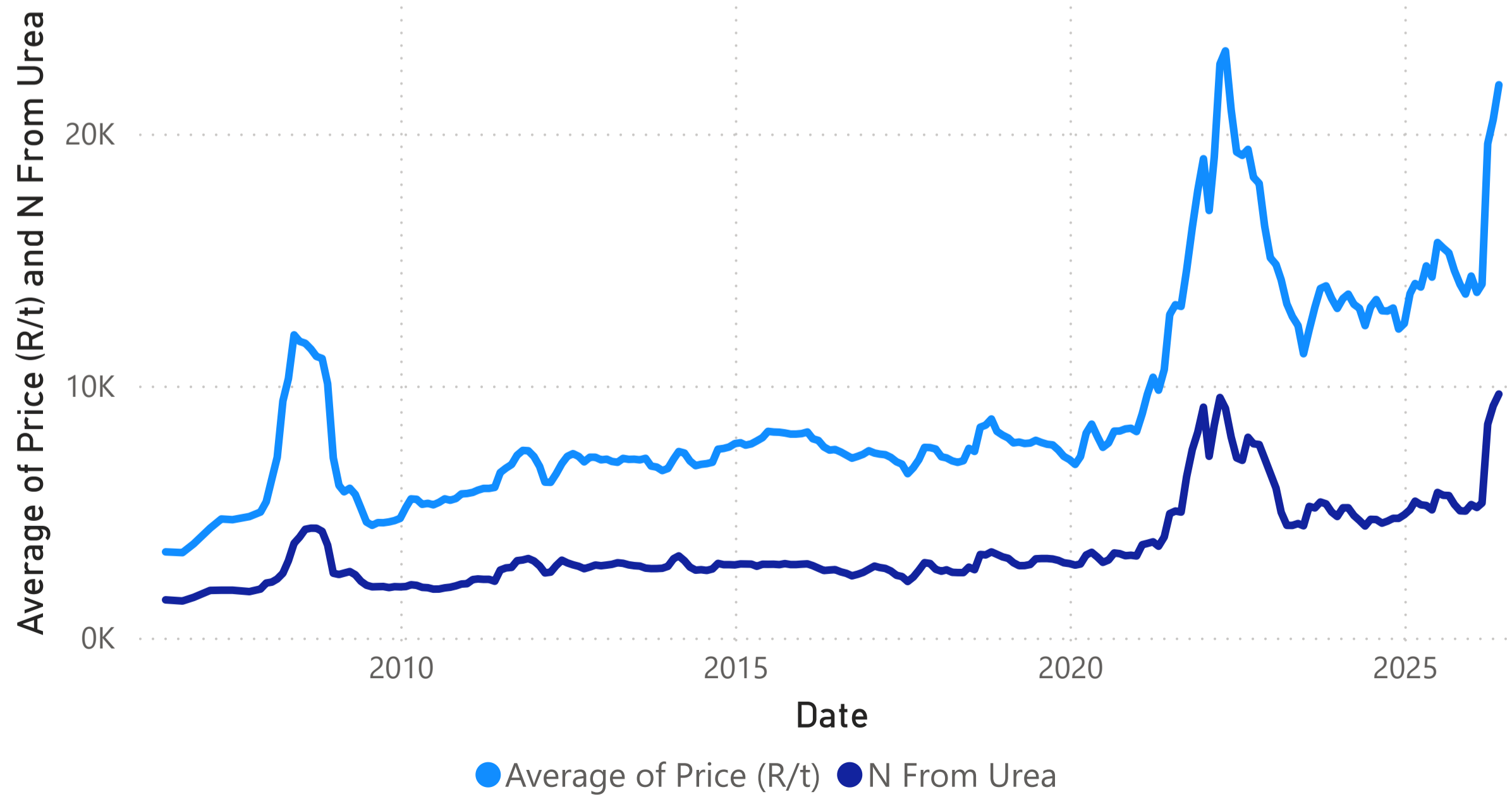
Average MAP Price and N From MAP (R/t)



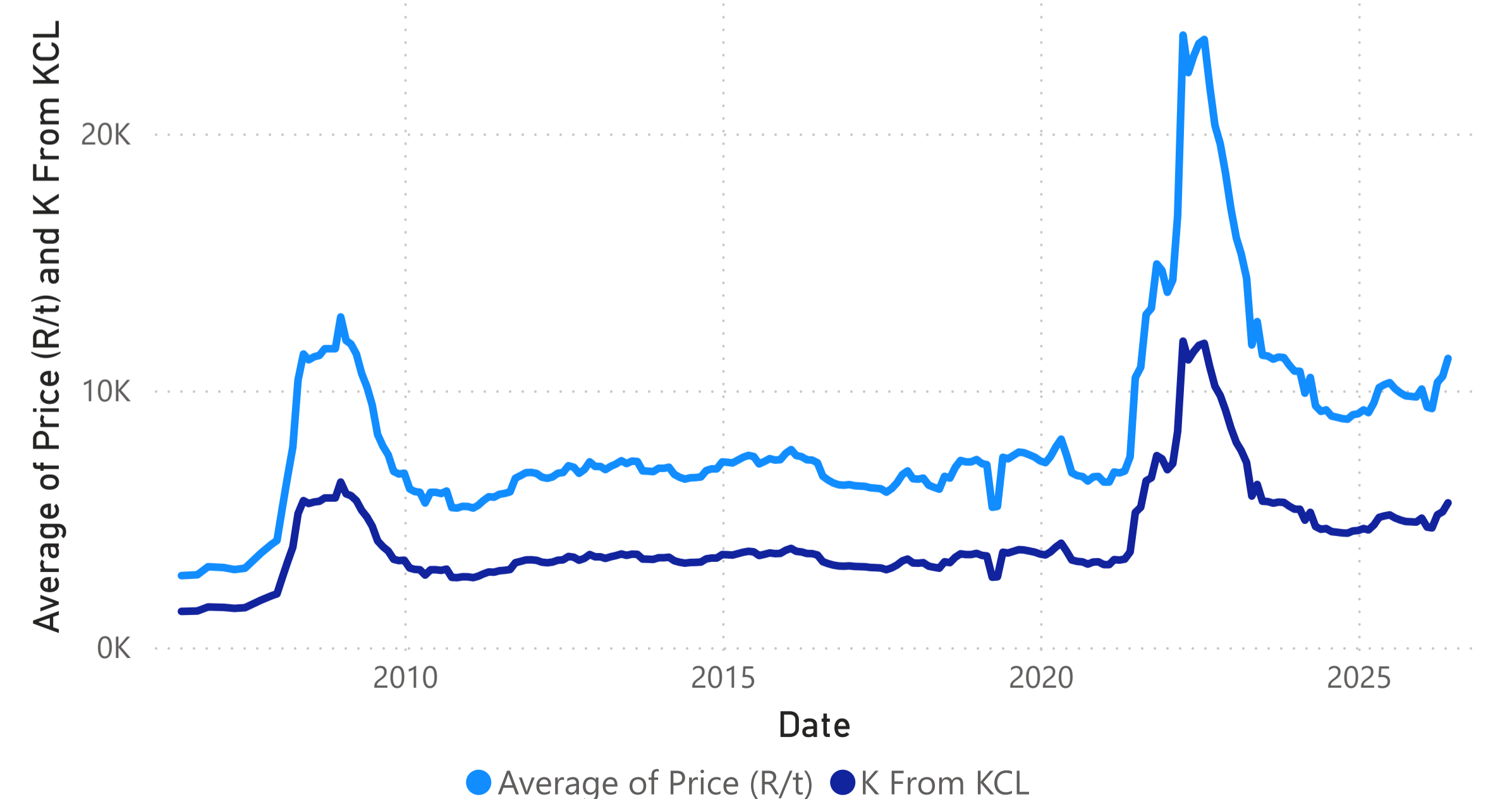
Average MAP Price and P From MAP (R/t)



Average Urea Price and N From Urea (R/t)

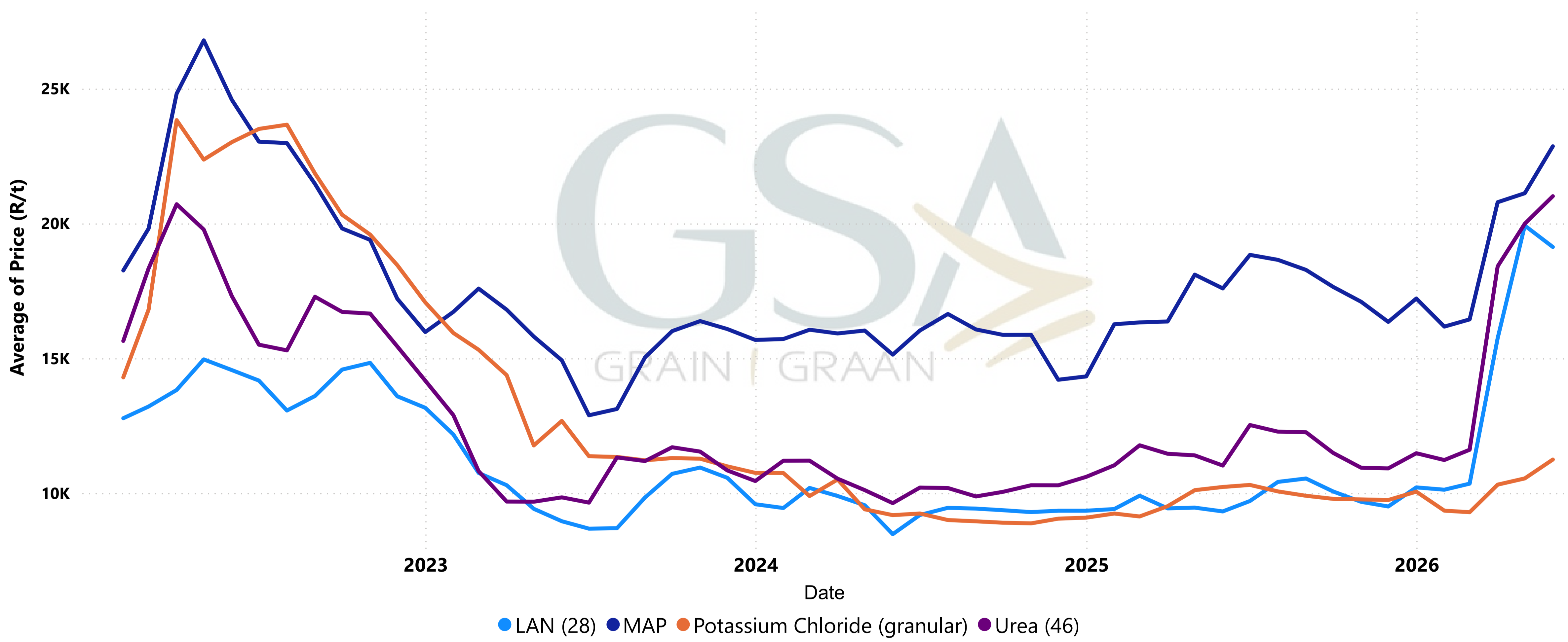


Average KCL Price and K From KCL (R/t)



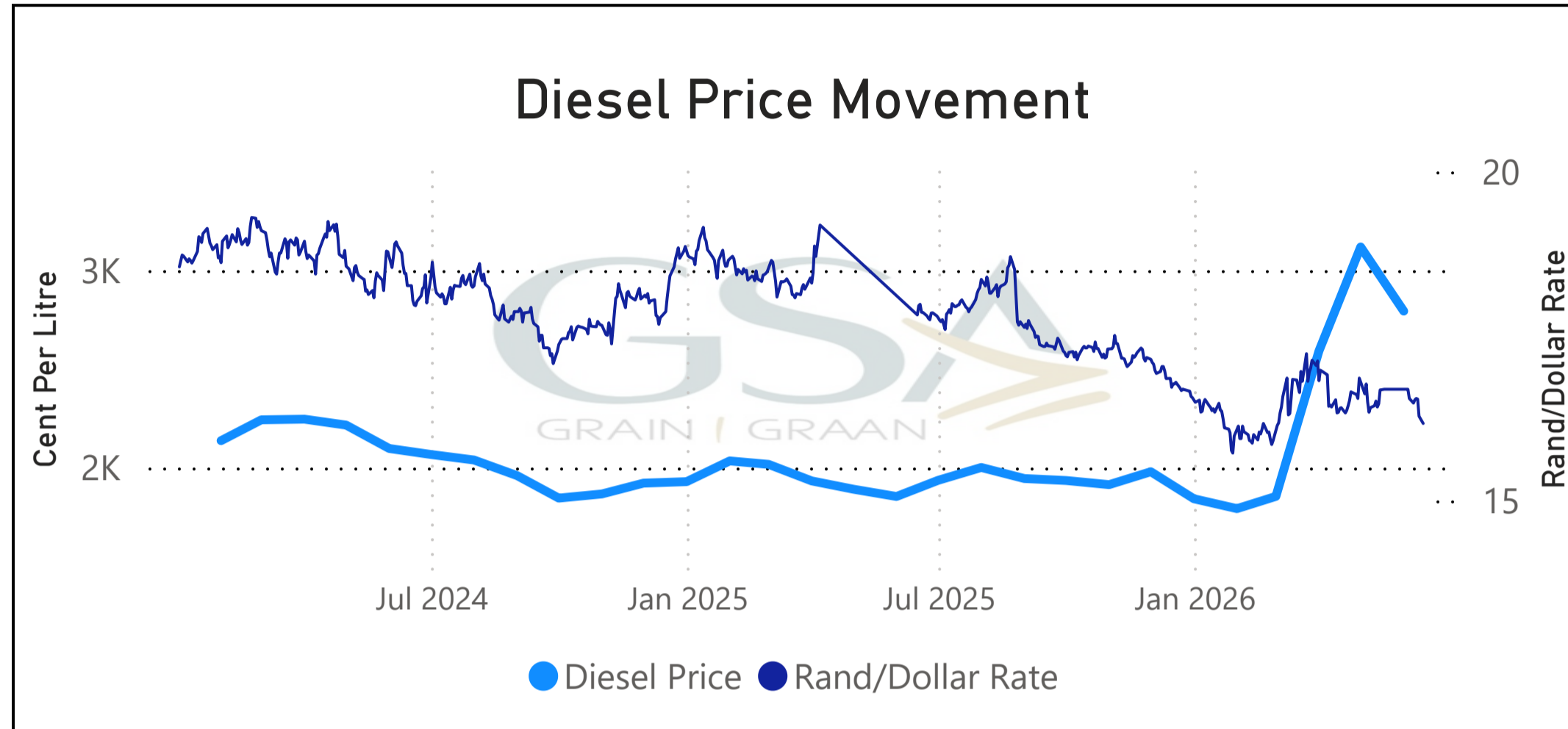
Plaaslike Kunsmispryse (Rand Waarde)

Local Fertiliser Prices (Rand Terms)



MAANDELIKSE GROOTHANDEL BRANDSTOF PRYS

MONTHLY WHOLESALE FUEL PRICE

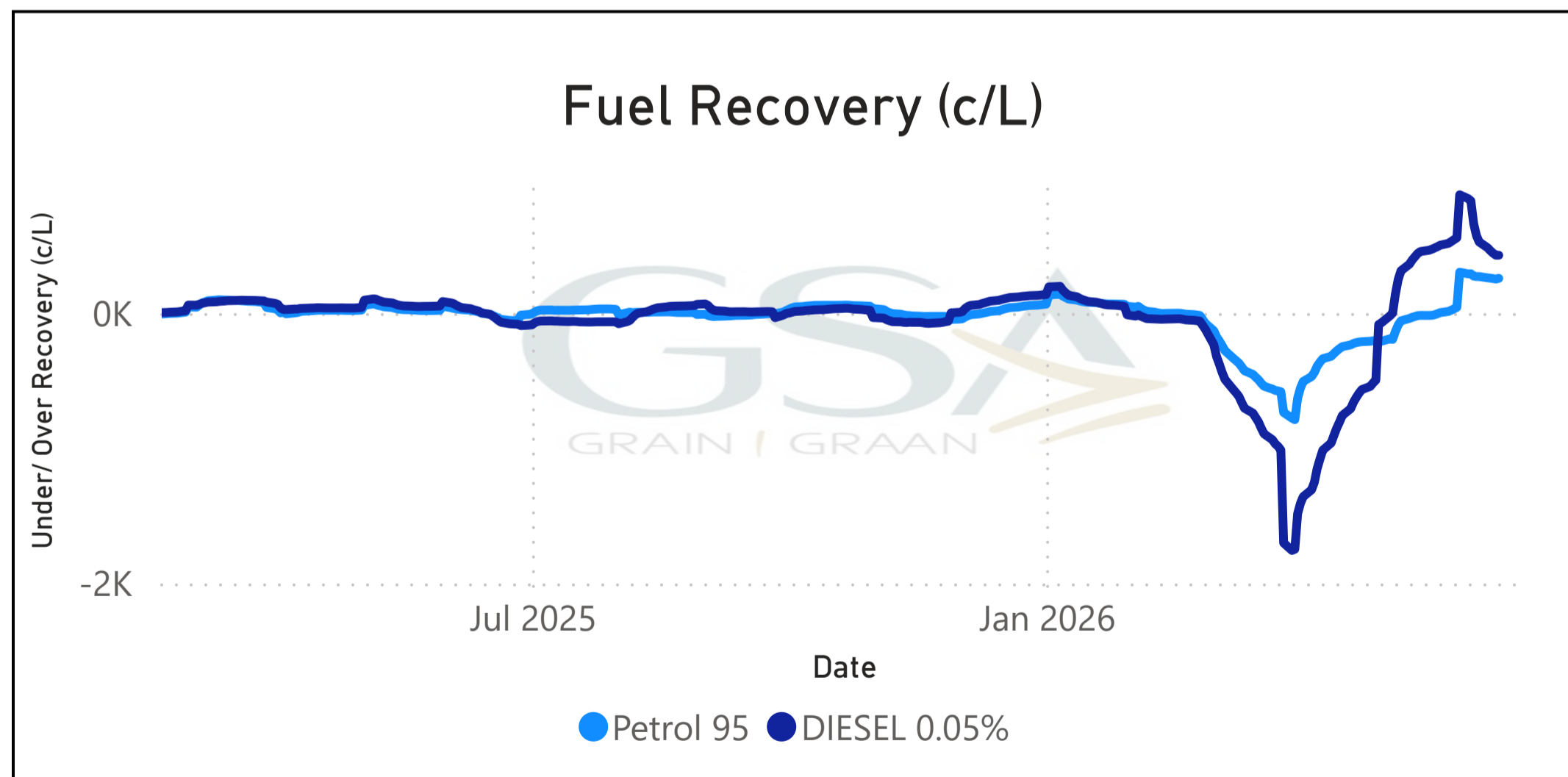


Current
Wholesale Diesel (0.05%) Price (R/L)

27.9257

Expected Price Change (c/L) as on
12 June

-459.30



The wholesale diesel (0.05%) price is currently **R27.93 per litre** and **R28.76 per litre** (Diesel 0.005%), with an expected decrease of approximately **R4.59** per litre for **diesel 0.005%** and **R4.28** per litre for **diesel 0.05%** from 1 July 2026.

The top-left graph shows that diesel prices have decreased from May to June. At the same time, the Rand has remained relatively strong against the US dollar, trading at R16.17/\$ on 15 June 2026.

The bottom graph illustrates the under- and over-recoveries for Petrol 95 and Diesel 0.05%.

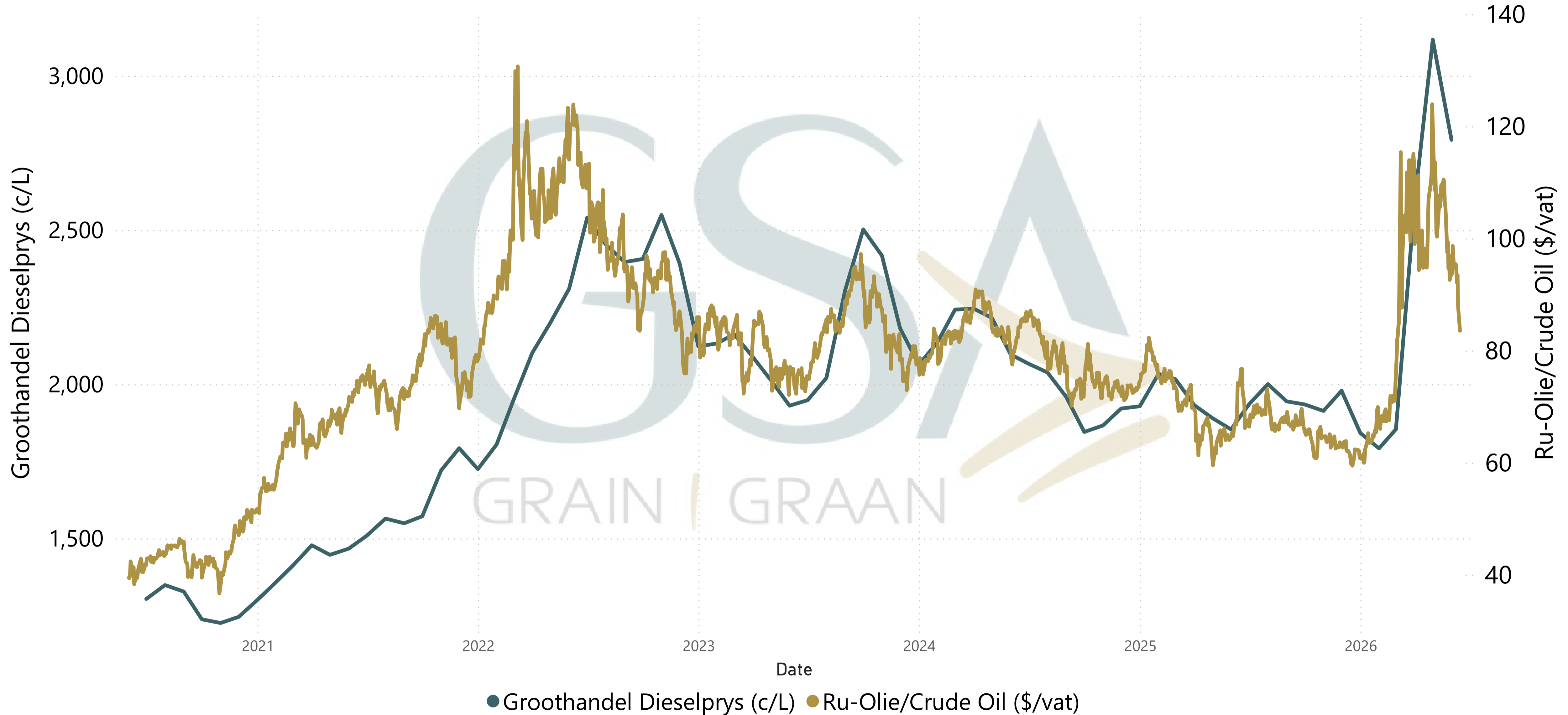
Values above zero indicate over-recoveries and suggest the possibility of fuel price decreases, while negative values indicate under-recoveries and upward price pressure.

The over-recoveries are lower due to the effective closure of the Strait of Hormuz, causing global oil prices to increase. Brent crude oil prices were trading at \$82.83/barrel following the [peace talks](#) between the US and Iran, leading to the opening of the Strait of Hormuz

At the start of June, the Slate Levy was increased by 35 cents/ litre, and the General Fuel Levy was reduced to R1.96/litre until the [30th of June](#).

GROOTHANDEL DIESELPRYS & RU-OLIE

WHOLESALE FUEL PRICE & CRUDE OIL



DIESELKWALITEITMONITERING

DIESEL QUALITY MONITORING

As deel van die dieselgehaltemoniteringsprojek versprei Graan SA dieseltoetsstelle aan lede om die gehalte van hul diesel te bepaal. Voltooi asseblief die kort opname hieronder met u besonderhede, en 'n lid van die span sal binnekort met u in verbinding tree.

As part of the diesel quality monitoring project, Grain SA is distributing diesel testing kits to members to assess the quality of their diesel. Please complete the short survey below with your details, and a member of the team will contact you shortly.

Please click on the link below or scan the QR code on the right:



[*Diesel Toetsstelle / Diesel Testing Kits – Fill in form*](#)

Diesel Toetsstelle / Diesel Testing
Kits



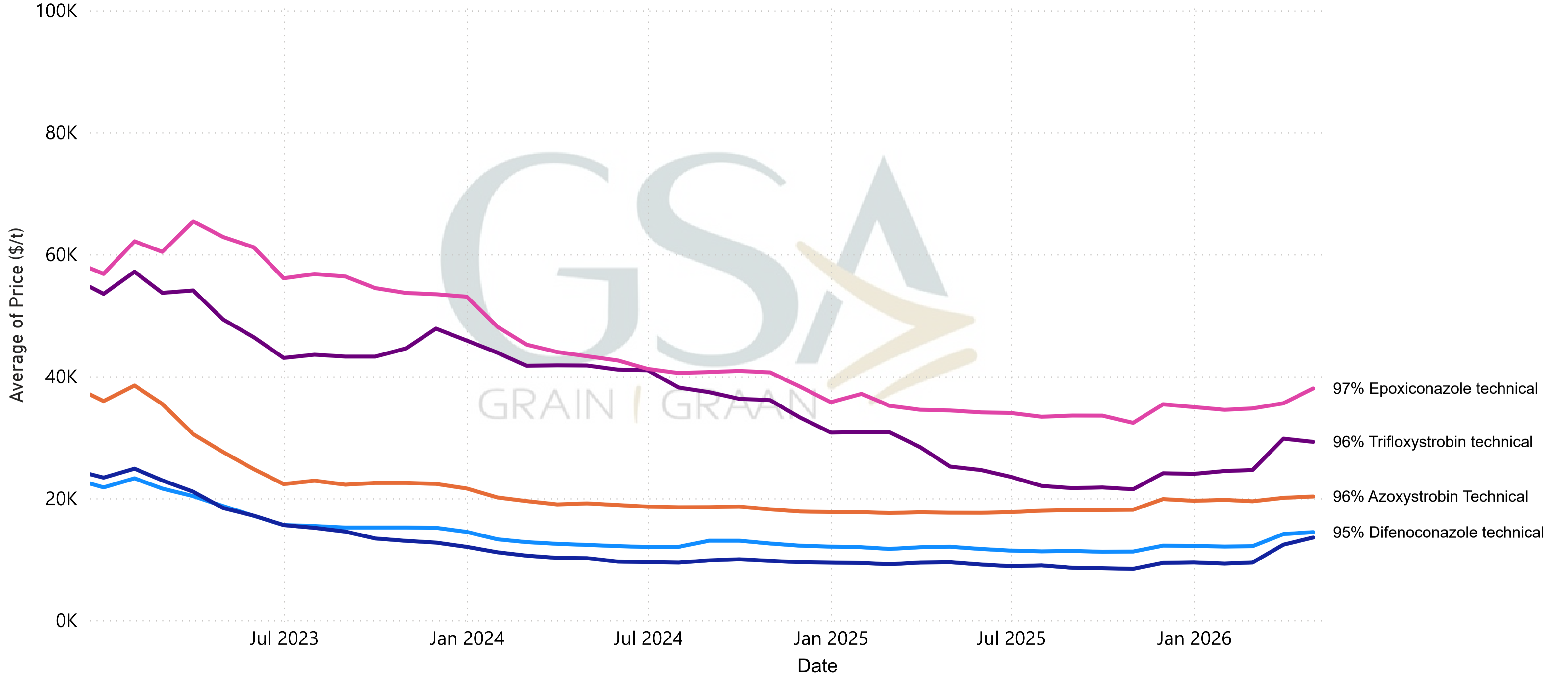
Internasionaal Chemikalieë Pryse/ International Chemical Prices

Chemical Type	Current Month Ave Price	Previous Month Ave Price	Month on Month % Change	PrevYearAve Price Chem	Year on Year % Change
Insecticide	19,961.67	18,800.50	5.82%	16,654.07	19.86%
98% Deltamethrin technical	56,938.00	54,235.00	4.75%	46,700.81	21.92%
98% Carbofuran technical	13,527.00	14,227.00	-5.17%	12,740.68	6.17%
97% Imidacloprid technical	10,717.00	9,460.00	11.73%	8,689.15	23.34%
95% Lambda-cyhalothrin technical	16,667.00	15,527.00	6.84%	13,764.45	21.09%
95% Acetamiprid technical	9,513.00	8,449.00	11.18%	8,689.15	9.48%
94% Cypermethrin technical	12,408.00	10,905.00	12.11%	9,340.16	32.85%
Herbicide	4,089.73	3,737.78	8.61%	3,216.06	27.17%
97% Metolachlor technical	3,719.26	3,549.44	4.57%	3,259.22	14.12%
97% Atrazine technical	3,281.70	3,187.25	2.88%	3,170.74	3.50%
95% Trifluralin technical	5,177.80	4,563.56	11.86%	3,686.91	40.44%
95% Glyphosate technical	5,134.04	4,418.69	13.93%	3,249.64	57.99%
92% Acetochlor technical	3,135.85	2,969.94	5.29%	2,713.77	15.55%
Fungicide	20,713.61	20,099.00	2.97%	17,545.00	18.06%
97% Tebuconazole technical	8,751.20	8,678.02	0.84%	6,498.00	34.68%
97% Epoxiconazole technical	37,994.81	35,566.82	6.39%	34,400.00	10.45%
96% Trifloxystrobin technical	29,243.60	29,771.82	-1.81%	25,194.00	16.07%
96% Azoxystrobin Technical	20,288.21	20,065.19	1.10%	17,633.00	15.06%
95% Propiconazole technical	13,564.37	12,386.82	8.68%	9,505.00	42.71%
Total	15,558.84	14,828.58	4.69%	13,016.16	19.53%

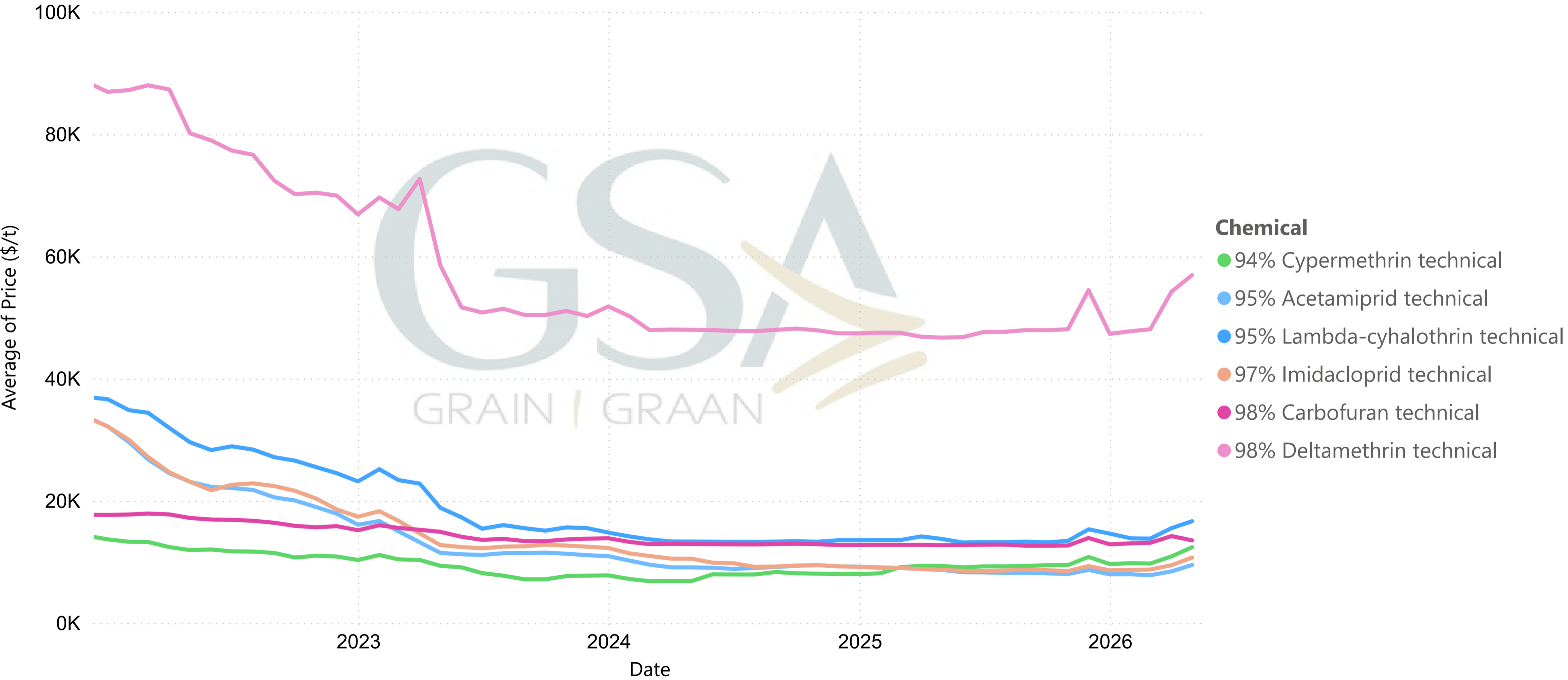
	Increase in Price
	Decrease in Price



Swamdoders Fungicides



Insekdoders Insecticides



DANKIE!

THANK YOU!

Vir enige navrae / for any queries:

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