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**INSETPRYSMONITERINGS
VERSLAG
INPUT PRICE MONITORING
REPORT**



Updated July 2026

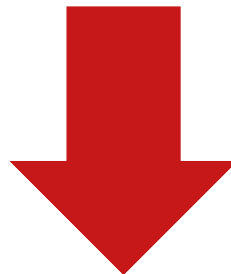
Maandeliks Hersien / Revised Monthly

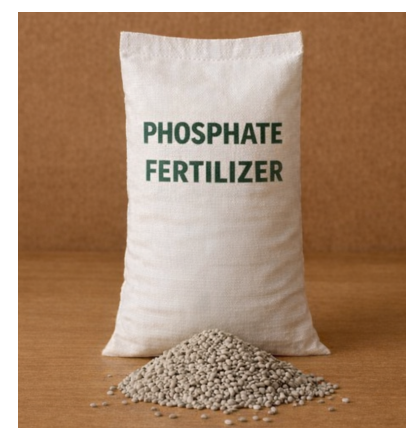


In die Verslag... In this Report...

Plaaslike Kunsmis/ Local Fertiliser Month-on-Month (R/t)

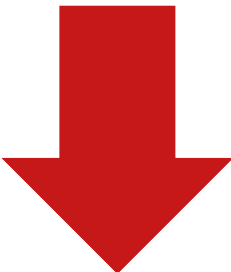


N
-2% 



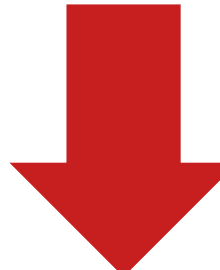
P
14.1% 

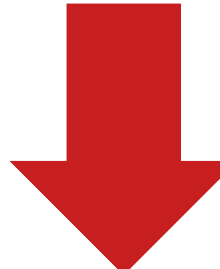


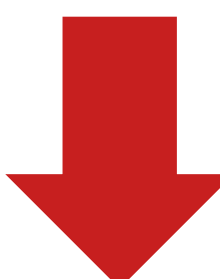
K
-17% 

Internasionaal Chemikalieë/ International Chemicals

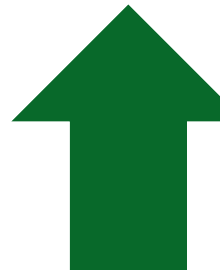
Month-on-Month (R/t)

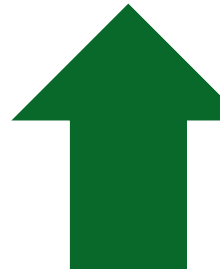
Insecticide
-6.04% 

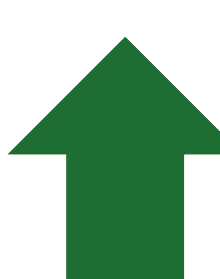
Herbicide
-14.94% 

Fungicide
-7.96% 

Year-on-Year (R/t)

Insecticide
0.62% 

Herbicide
27.92% 

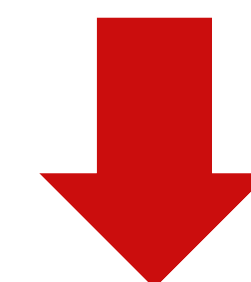
Fungicide
11.16% 

Diesel



**Current wholesale price
(0.005% S): R25.17/litre**

According to the latest CEF data,
the expected price change of
diesel on the 5th of August is:

 **74 c/litre**



Internasionale Kunsmispryse (\$/t)

International Fertiliser Prices (\$/t)

Kunsmis Naam/ Fertiliser Name	Current Average Price	Previous Month Average Price	Month on Month % Change	Previous Year Average Price	Year on Year % Change
Urea East Europe Price (\$/t)	412.00	626.00	-34.19 %	385.00	7.01 %
Ammonia Middle East Price (\$/t)	768.00	801.00	-4.12 %	292.00	163.01 %
MOP CIS Price (\$/t)	426.00	425.00	0.24 %	380.00	12.11 %
DAP US Gulf Price (\$/t)	876.00	864.00	1.39 %	725.00	20.83 %

The current average prices refer to June 2026 levels.

	Increase in Price
	Decrease in Price

Disclaimer: International price changes typically take up to 6 weeks to reflect in local markets, due to delays in transportation from the importing country.



Highlights in the International Fertiliser Market



Urea prices declined sharply by 34.2% month-on-month during June. Prices softened after the sharp increases recorded during April and May as concerns over supply disruptions through the Strait of Hormuz eased following the US-Iran peace agreement. Expectations of additional exports from Iran and China, coupled with weaker seasonal demand, further pressured the market. Despite the monthly decline, urea prices remained 7% higher than June 2025, although recent geopolitical tensions have started providing renewed support to the market.



Ammonia prices declined by 4.1% month-on-month during June. The decline followed the US-Iran peace agreement, which improved expectations that exports through the Strait of Hormuz would gradually resume, easing concerns over global supply. Increased availability from North Africa, Iran, China and the US Gulf, together with lower freight rates and cautious buying activity, also weighed on prices. Despite the monthly decline, ammonia prices remained 163% higher than a year ago, reflecting the significant increase in prices over the past year.



Sulphur prices remained stable during June despite some easing following the US-Iran peace agreement. The market continued to be supported by constrained global supply, with logistical delays, export restrictions from Russia and Kazakhstan, high freight and insurance costs, and strong industrial demand limiting any significant price declines. These elevated sulphur prices continued to support phosphate fertiliser prices, with market expectations pointing to gradual easing only once global supply conditions improve.



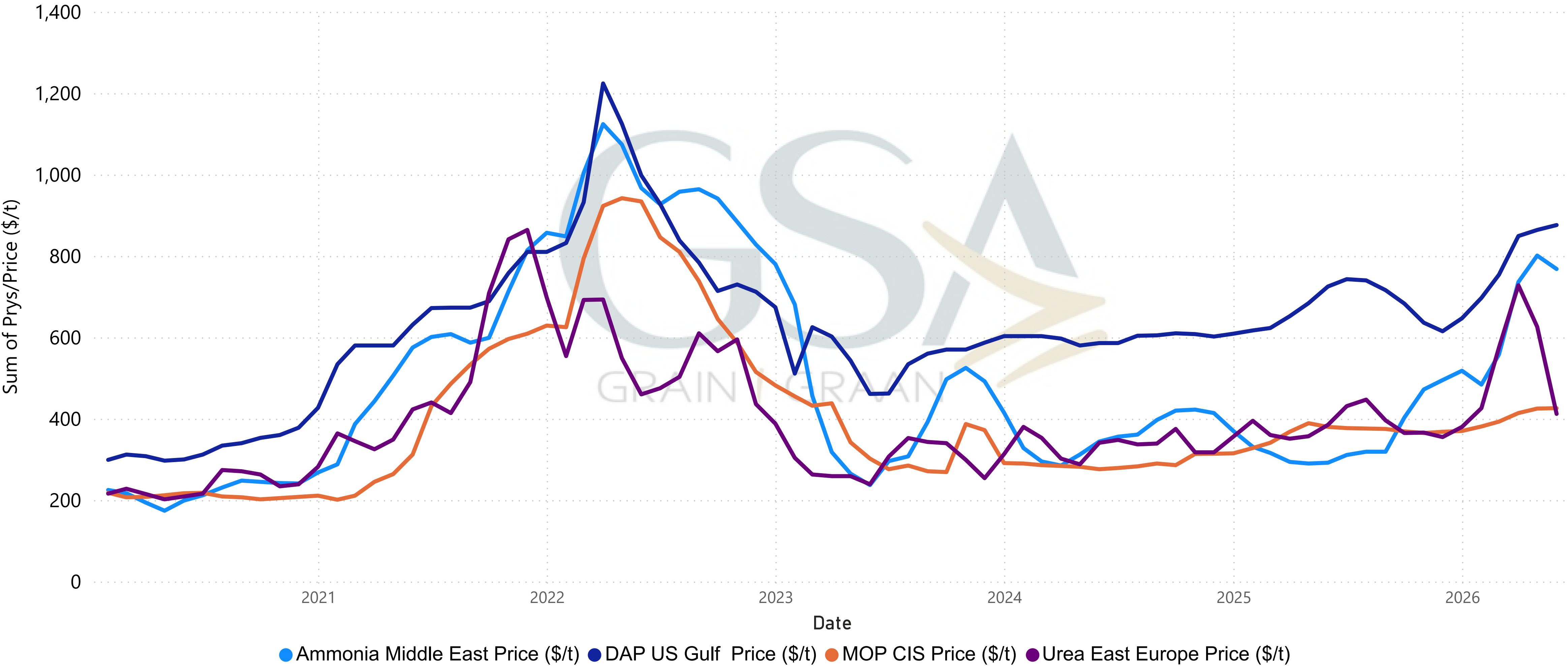
DAP prices increased by 1.4% month-on-month during June. Higher sulphur and phosphoric acid costs, limited Chinese exports and ongoing supply risks in the Middle East continued to support prices despite lower demand. As a result, DAP prices were 20.8% higher than a year ago, reflecting continued tightness in the phosphate market.

Source: Argus Media Reports (June and July 2026)



Internasionale Kunsmispryse

International Fertiliser Prices



Plaaslike Kunsmispryse (Rand Waarde)

Local Fertiliser Prices (Rand Terms)

Fertilizer	Current Ave Fert Price	Prev Month Average Price	M-M	Prev Year Average Price	Year on Year % Change
Potassium Chloride (granular)	10,822.00	13,055.67	-17.11%	10,300.00	5.07%
Urea (46)	17,497.00	18,702.67	-6.45%	12,522.00	39.73%
LAN (28)	19,125.00	19,125.00	0.00%	9,703.00	97.10%
MAP	22,741.50	18,104.33	25.61%	18,832.00	20.76%

Increase in Price

Decrease in Price

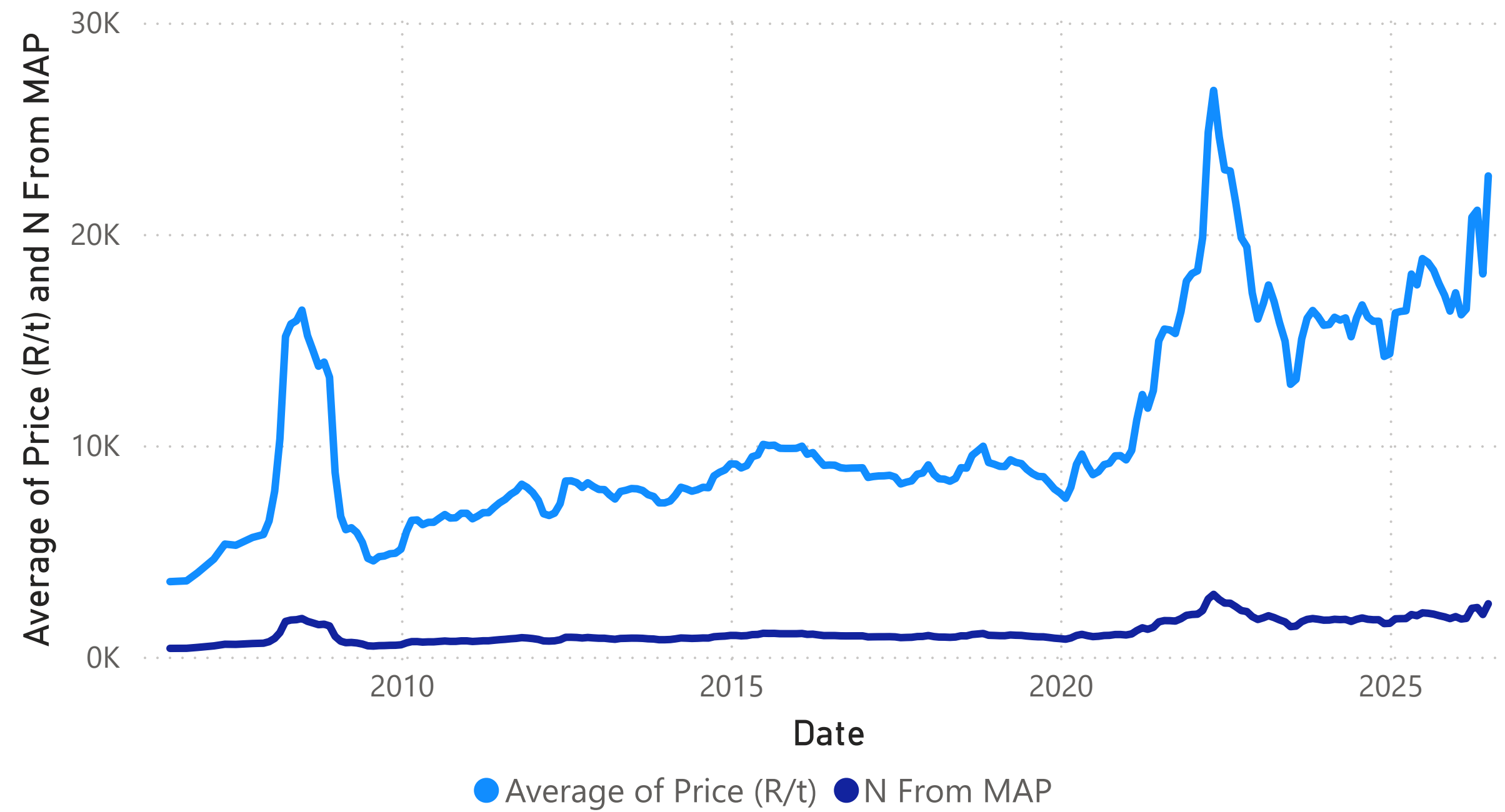
The current average prices refer to July 2026 levels.

The local fertiliser market mostly follows international trends, with prices decreasing across most major nutrients during July 2026:

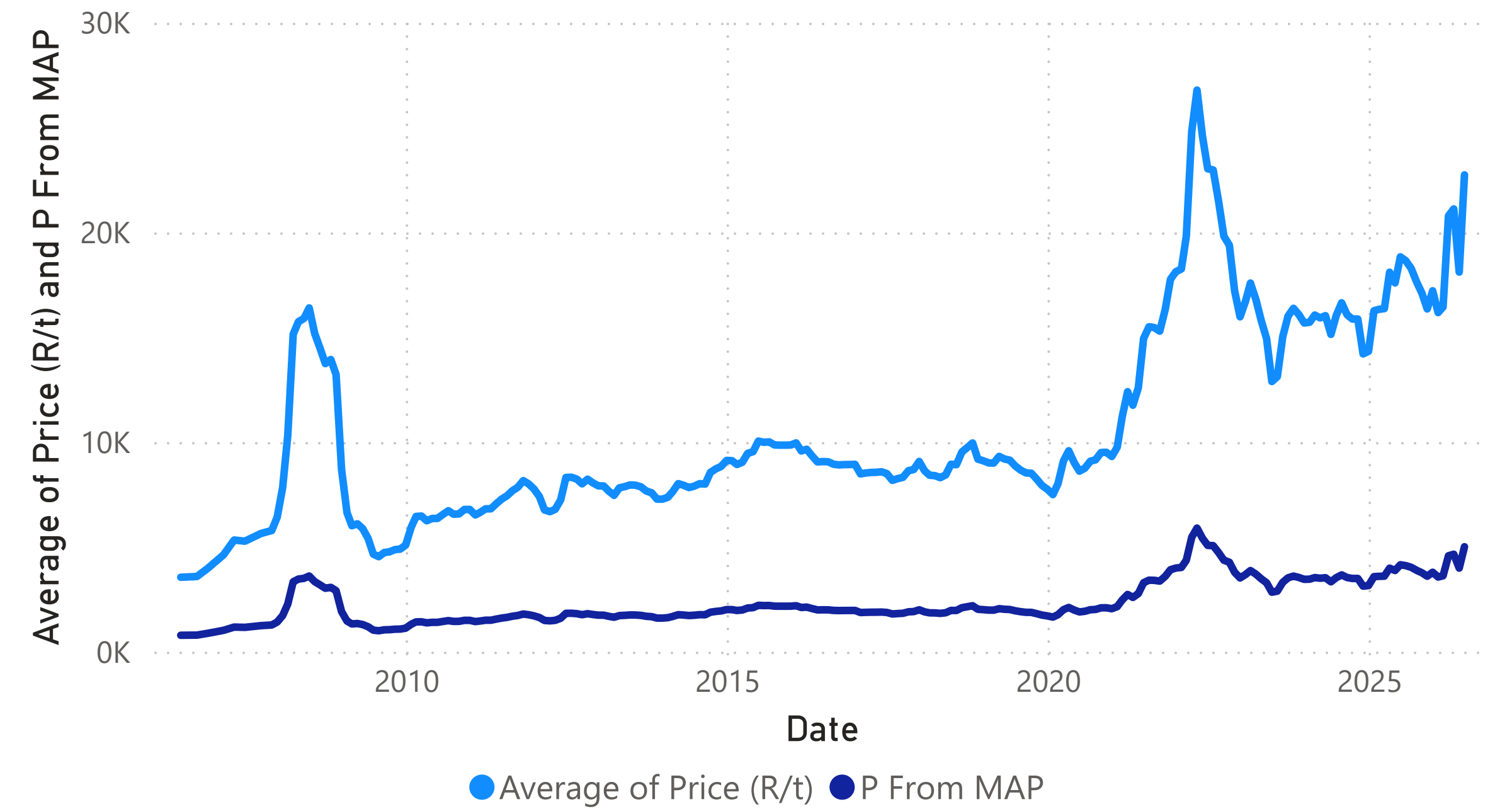
- **Potassium Chloride (MOP)** declined by 17.1% month-on-month, while remaining 5.1% higher than a year ago. The decline reflects the relatively stable international potash market, where prices showed only moderate movement and improved product availability reduced replacement costs for importers.
- **Urea (46)** declined by 6.5% month-on-month, following the sharp decline in international urea prices during June as the US-Iran peace agreement eased concerns over supply disruptions through the Strait of Hormuz. However, prices remained 39.7% higher than a year ago.
- **LAN (28)** prices remained unchanged at R19,125.00/t during July but were 97.1% higher than a year ago. Although international ammonia prices declined during June, they remained well above 2025 levels.
- **MAP** recorded the largest month-on-month increase, increasing by 25.6% month-on-month and were 20.8% higher than a year ago. This increase reflects the lagged effect of higher international DAP prices during June, which were supported by higher sulphur and phosphoric acid costs, lower Chinese exports and continued supply risks in the Middle East.

Overall, local fertiliser prices were mixed during July. Phosphate fertilisers continued to increase as earlier higher international prices filtered through to the domestic market, while nitrogen and potash fertilisers declined in line with the correction in international markets. Despite these monthly movements, all fertiliser products remained above their levels of a year ago, reflecting the higher cost environment facing producers ahead of the 2026/27 planting season.

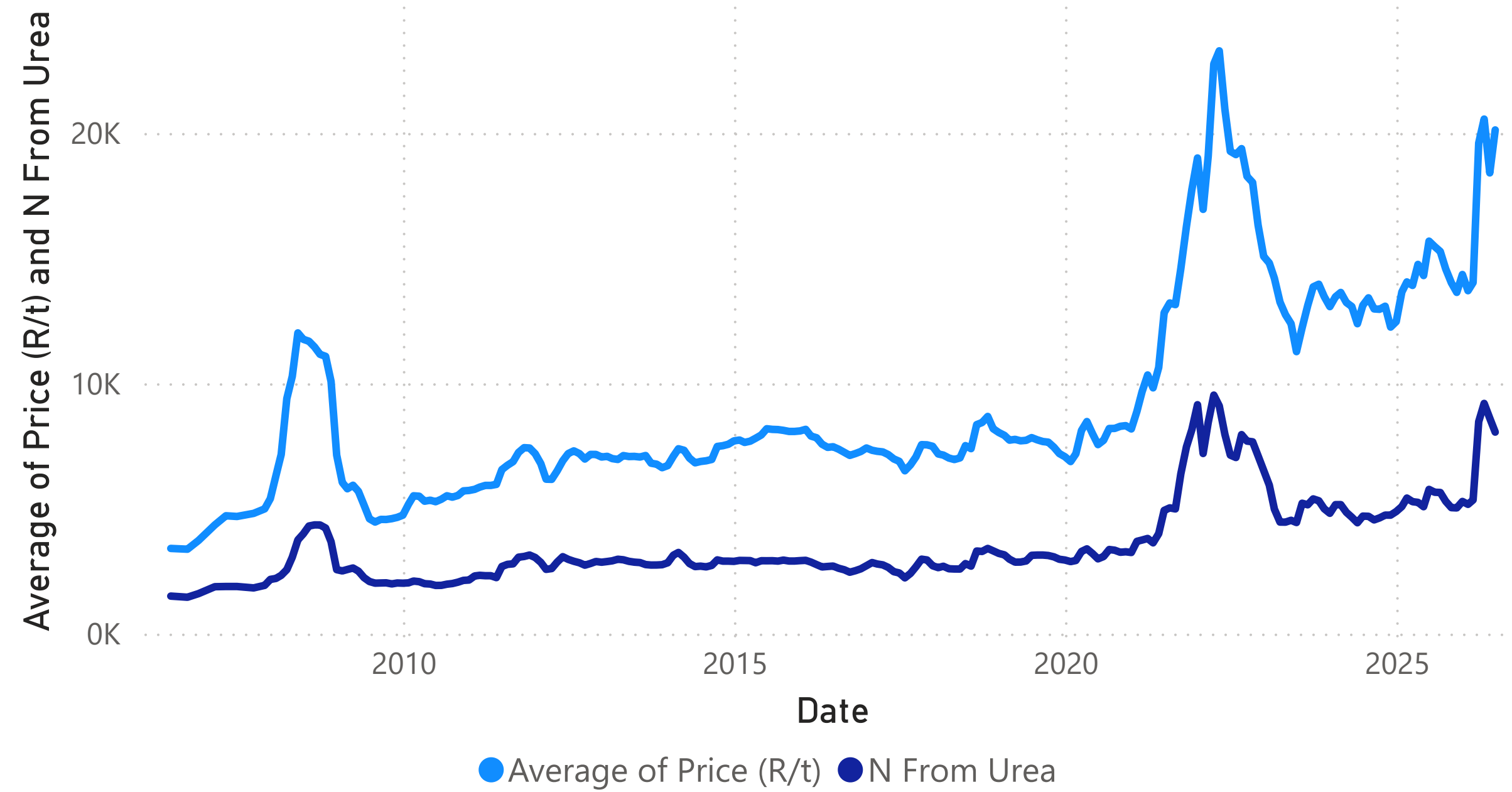
Average MAP Price and N From MAP (R/t)



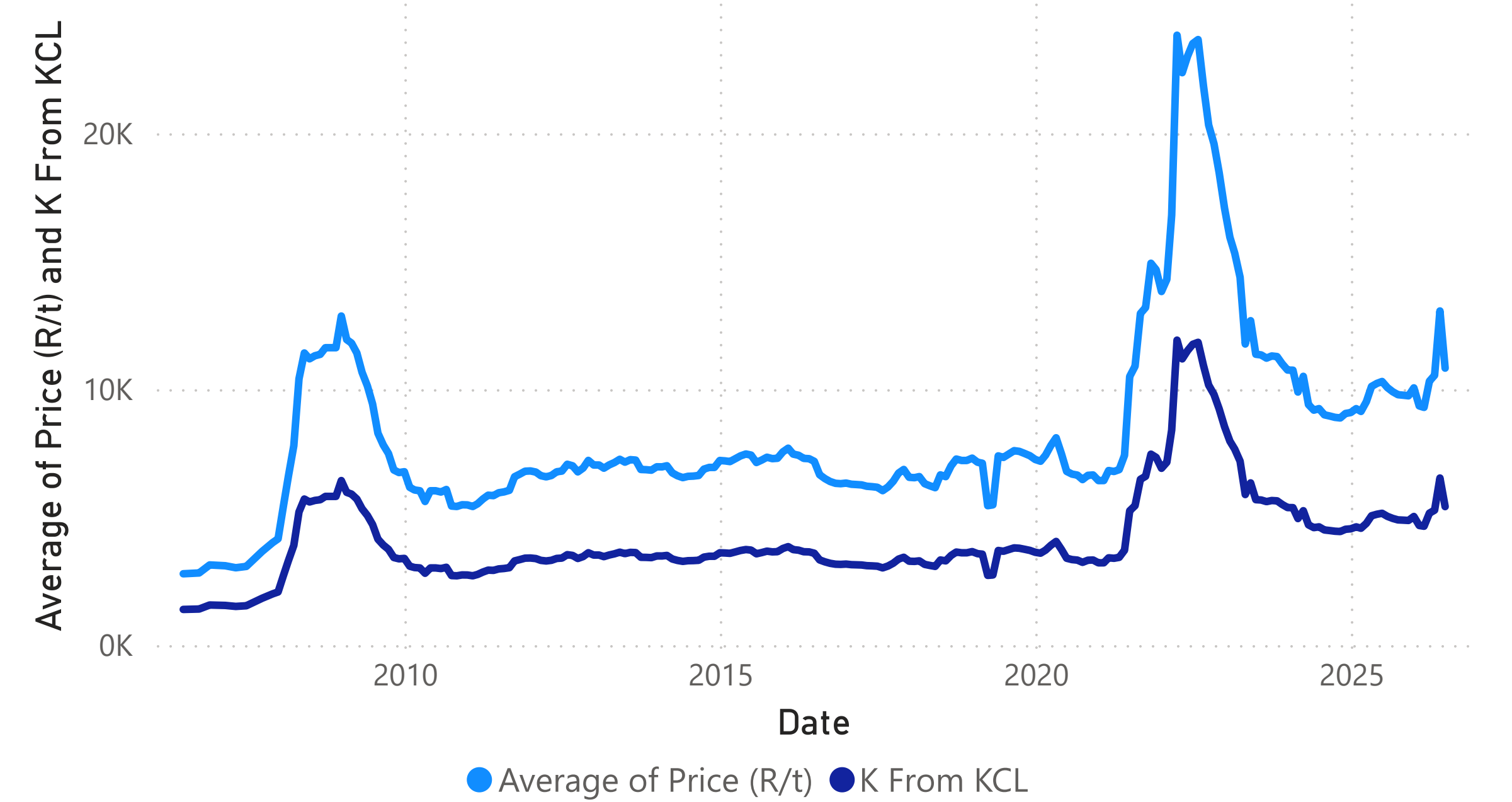
Average MAP Price and P From MAP (R/t)



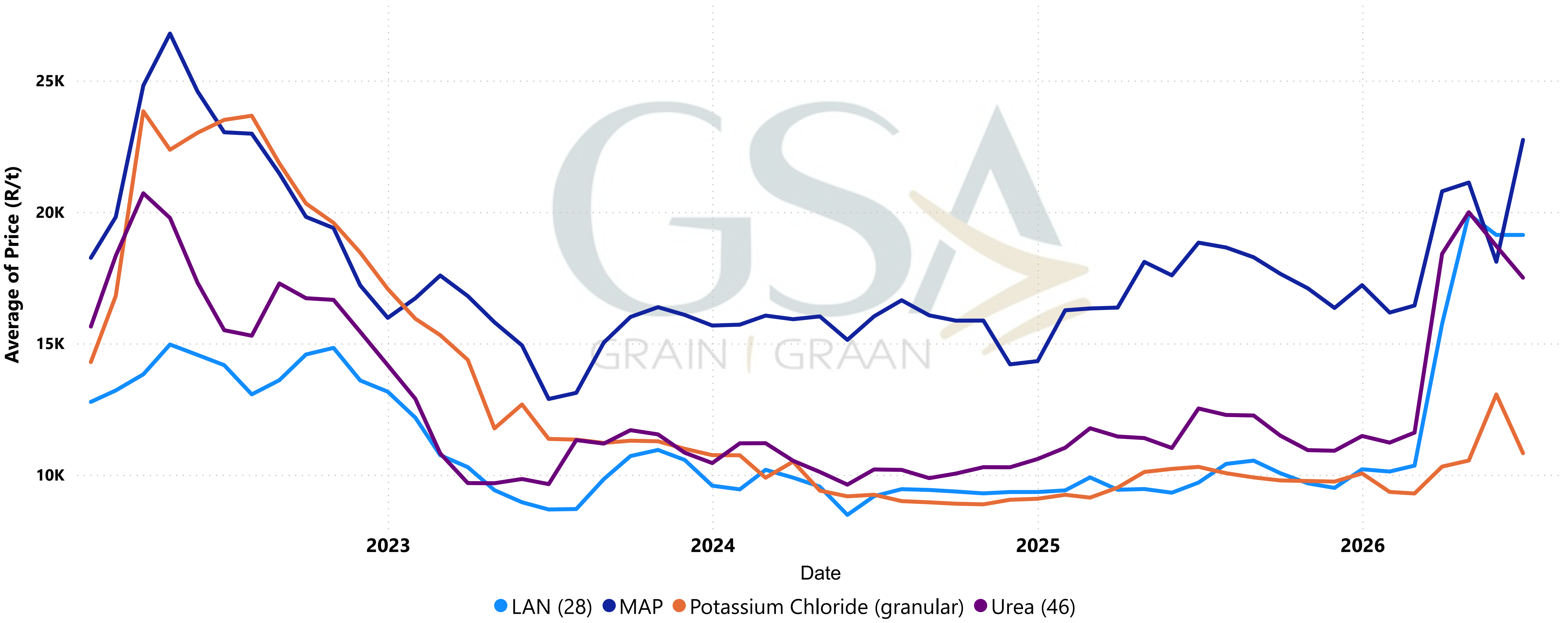
Average Urea Price and N From Urea (R/t)



Average KCL Price and K From KCL (R/t)



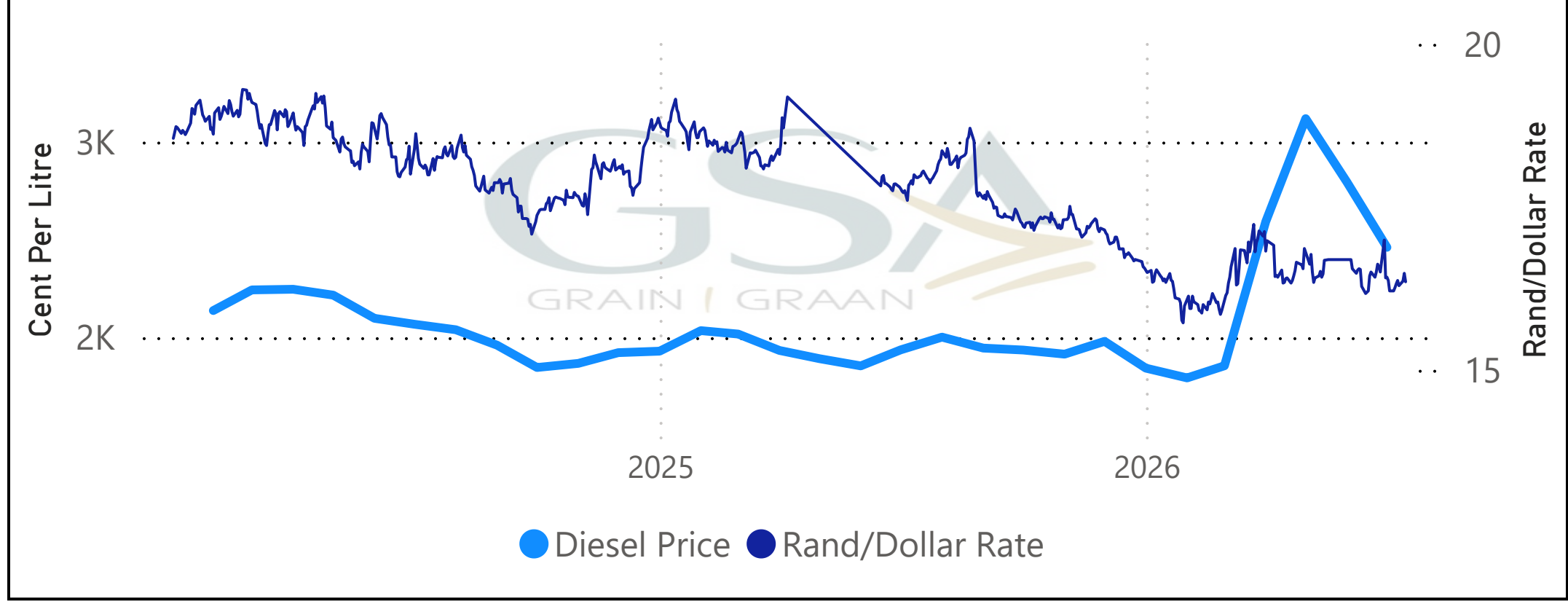
Plaaslike Kunsmispryse (Rand Waarde)
Local Fertiliser Prices (Rand Terms)



MAANDELIKSE GROOTHANDEL BRANDSTOF PRYS

MONTHLY WHOLESALE FUEL PRICE

Diesel Price Movement



Current
Wholesale Diesel (0.05%) Price (R/L)

24.5932

Expected Price Change (c/L) as on
14 July

-74.07

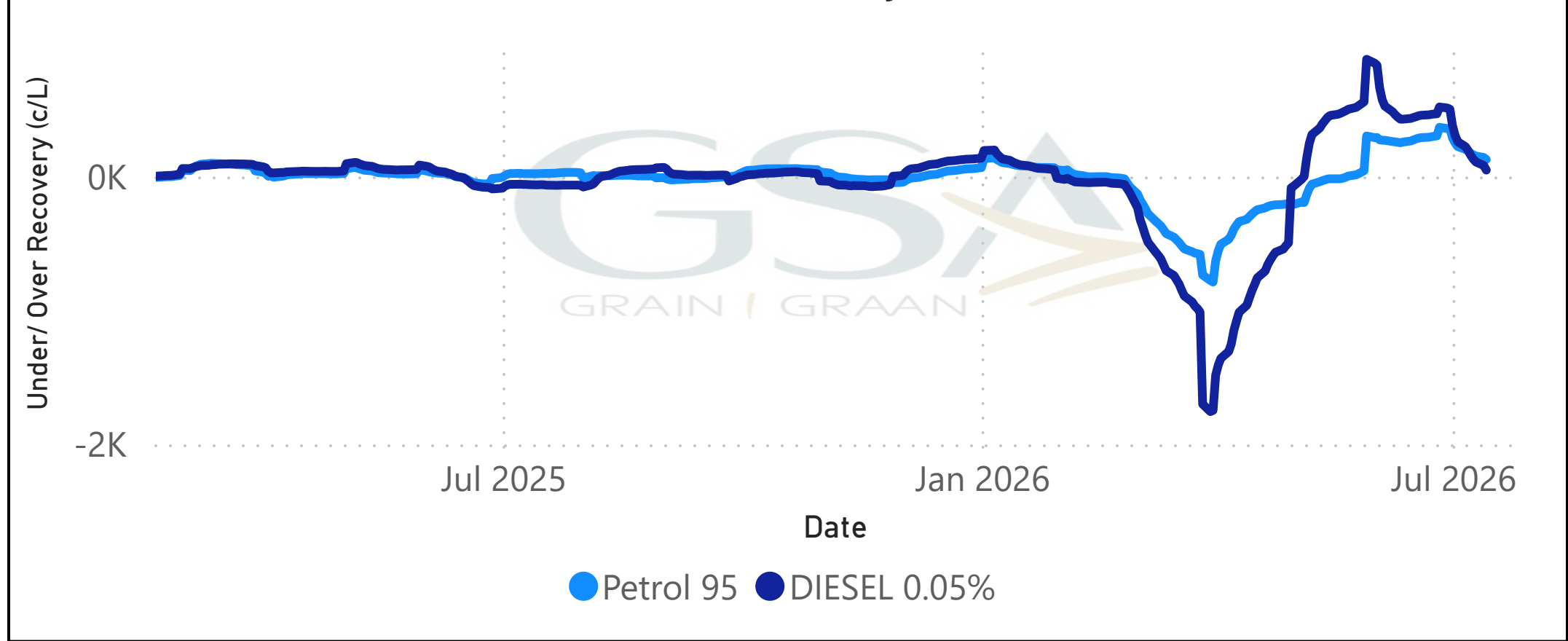
The wholesale diesel (0.05%) price is currently **R24.59 per litre** and **R25.17 per litre** (Diesel 0.005%), with an expected decrease of approximately 74c/litre for **diesel 0.005%** and 47c/litre for **diesel 0.05%** from 5 August 2026.

The top-left graph shows that diesel prices have decreased from May to June. At the same time, the Rand has remained relatively strong against the US dollar, trading at R16.35/\$ on 15 July 2026.

The bottom graph illustrates the under- and over-recoveries for Petrol 95 and Diesel 0.05%. Values above zero indicate over-recoveries and suggest the possibility of fuel price decreases, while negative values indicate under-recoveries and upward price pressure.

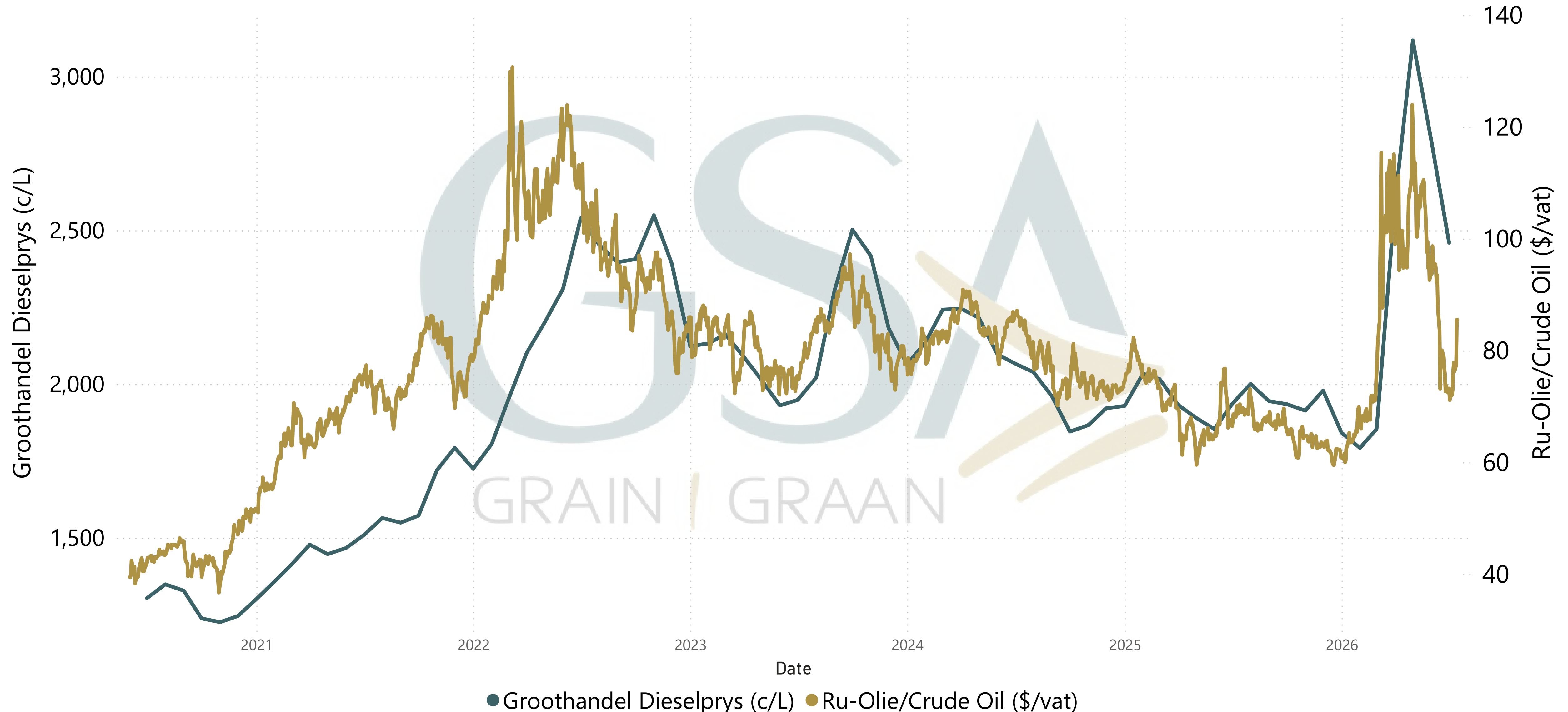
The over-recoveries are lower due to higher global crude oil prices which increased to \$86/barrel from \$73/barrel a week ago. This is due to [escalating](#) tensions in the Middle East on Monday.

Fuel Recovery (c/L)



GROOTHANDEL DIESELPRYS & RU-OLIE

WHOLESALE FUEL PRICE & CRUDE OIL



DIESELKWALITEITMONITERING

DIESEL QUALITY MONITORING

As deel van die dieselgehaltemoniteringsprojek versprei Graan SA dieseltoetsstelle aan lede om die gehalte van hul diesel te bepaal. Voltooi asseblief die kort opname hieronder met u besonderhede, en 'n lid van die span sal binnekort met u in verbinding tree.

As part of the diesel quality monitoring project, Grain SA is distributing diesel testing kits to members to assess the quality of their diesel. Please complete the short survey below with your details, and a member of the team will contact you shortly.

Please click on the link below or scan the QR code on the right:

[Diesel Toetsstelle / Diesel Testing Kits – Fill in form](#)

**Diesel Toetsstelle / Diesel Testing
Kits**



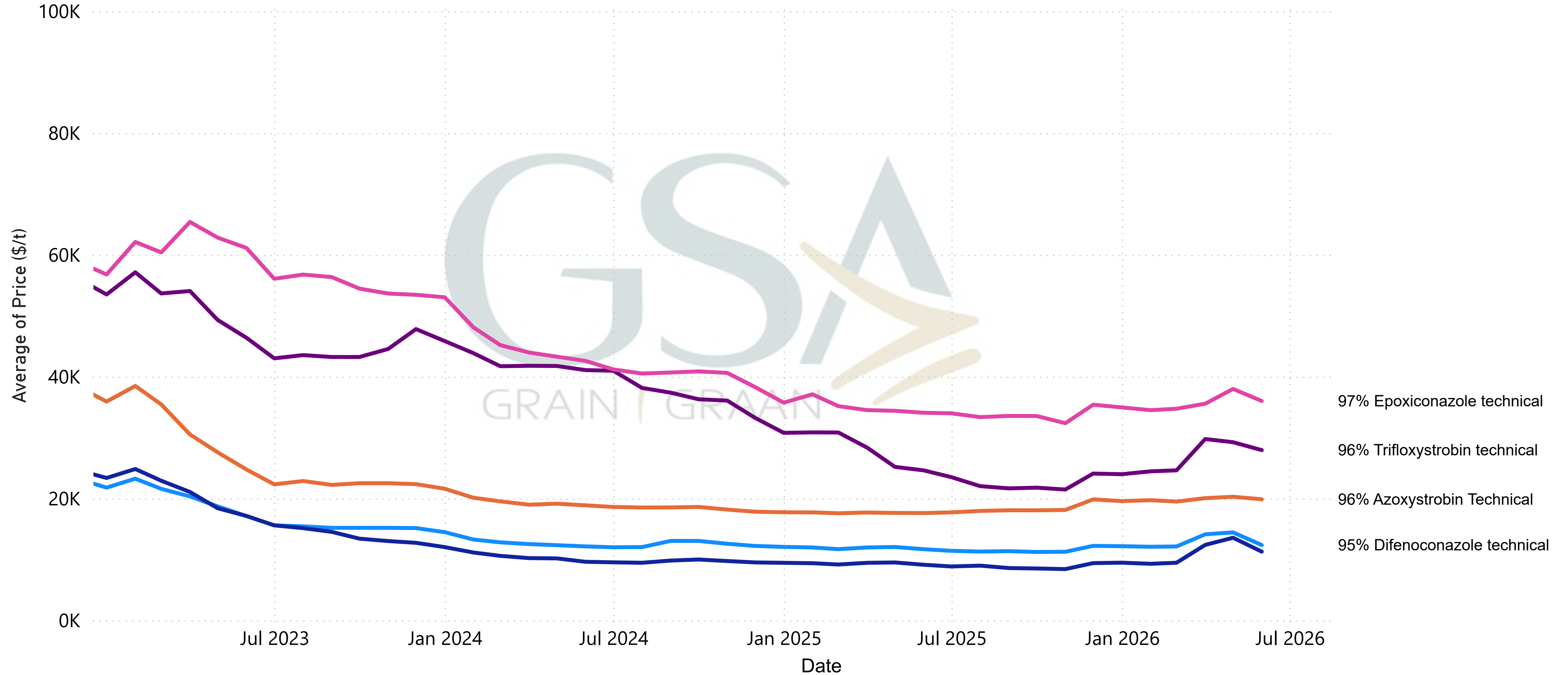
Internasionaal Chemikalieë Pryse/ International Chemical Prices

Chemical Type	Current Month Ave Price	Previous Month Ave Price	Month on Month % Change	PrevYearAve Price Chem	Year on Year % Change
▼					
[-] Insecticide	25,941.00	27,507.67	-6.04%	25,780.88	0.62%
98% Deltamethrin technical	50,128.00	56,938.00	-13.59%	46,791.13	7.13%
98% Carbofuran technical	13,874.00	13,527.00	2.50%	12,765.33	8.69%
97% Imidacloprid technical	9,971.00	10,717.00	-7.48%	8,552.77	16.58%
95% Lambda-cyhalothrin technical	16,374.00	16,667.00	-1.79%	13,175.40	24.28%
95% Acetamiprid technical	7,953.00	9,513.00	-19.62%	8,297.46	-4.15%
95% Abamectin technical	57,346.00	57,684.00	-0.59%	65,103.16	-11.92%
[-] Herbicide	3,558.16	4,089.73	-14.94%	3,151.06	12.92%
97% Metolachlor technical	3,454.56	3,719.26	-7.66%	3,009.41	14.79%
97% Atrazine technical	2,808.04	3,281.70	-16.87%	3,176.87	-11.61%
95% Trifluralin technical	4,430.82	5,177.80	-16.86%	3,570.90	24.08%
95% Glyphosate technical	4,474.31	5,134.04	-14.74%	3,304.62	35.40%
92% Acetochlor technical	2,623.08	3,135.85	-19.55%	2,693.48	-2.61%
[-] Fungicide	19,185.72	20,713.61	-7.96%	17,259.15	11.16%
97% Tebuconazole technical	7,628.32	8,751.20	-14.72%	6,420.96	18.80%
97% Epoxiconazole technical	36,014.49	37,994.81	-5.50%	34,083.42	5.67%
96% Trifloxystrobin technical	27,946.07	29,243.60	-4.64%	24,626.91	13.48%
96% Azoxystrobin Technical	19,877.65	20,288.21	-2.07%	17,616.15	12.84%
95% Propiconazole technical	11,281.12	13,564.37	-20.24%	9,127.21	23.60%
Total	16,973.60	18,222.14	-7.36%	16,117.38	5.31%

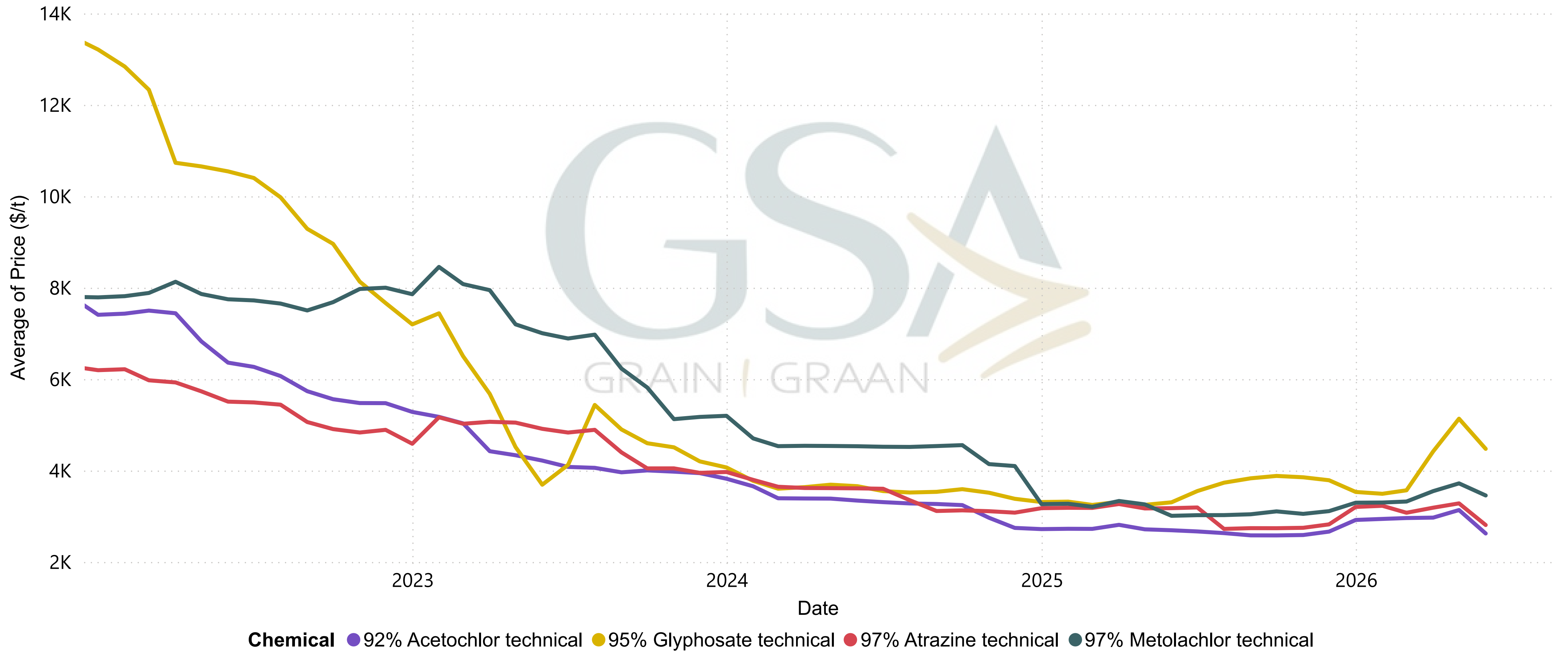
	Increase in Price
	Decrease in Price



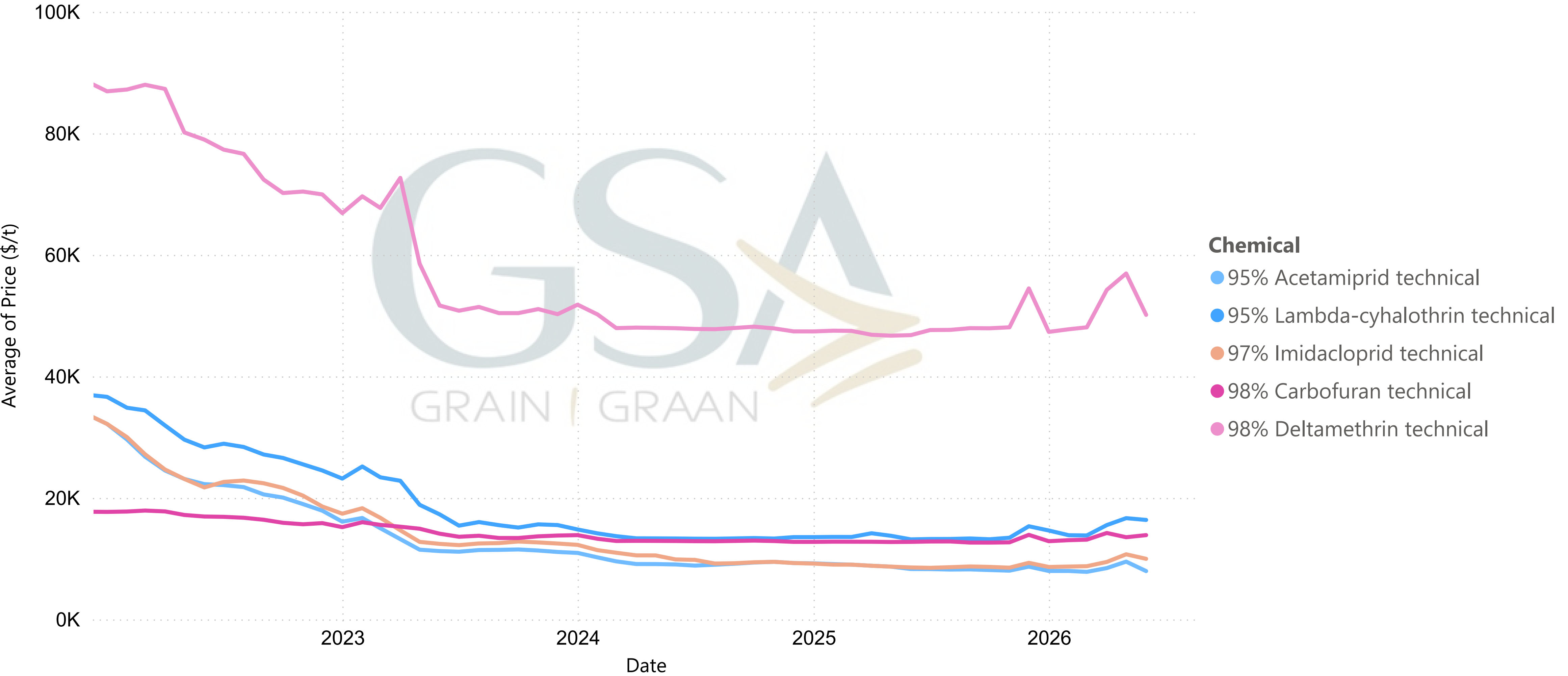
Swamdoders Fungicides



Onkruidodders Herbicides



Insekdoders
Insecticides



DANKIE!

THANK YOU!

Vir enige navrae / for any queries:

Grain SA

Corne@grainsa.co.za / Cathrine@grainsa.co.za / Gerrit@grainsa.co.za

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