



29 June 2026

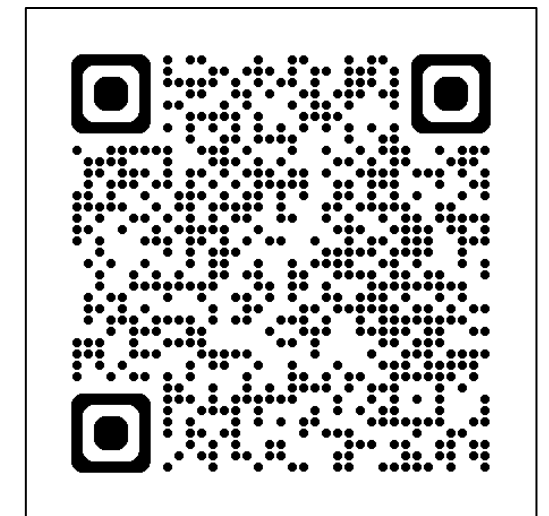
**PRODUCER DELIVERIES REPORT**  
**2026/27 MARKETING SEASON**

# FIFTH PRODUCTION FORECAST OF THE 2025/26 PRODUCTION SEASON (CEC)

CROP	Area planted 2026 HA (A)	5th forecast 2026 Tons (B)	4th forecast 2026 Tons (C)	3rd forecast 2026 Tons (D)	2nd forecast 2026 Tons (E)	1st forecast 2026 Tons (F)	Change % (From 1 <sup>st</sup> to 5 <sup>th</sup> estimate)
<b>Commercial</b>							
White maize	1 664 700	9 282 690	9 178 690	9 084 650	8 757 850	8 509 550	9,08%
Yellow maize	1 051 500	7 971 580	7 885 350	7 750 450	7 750 450	7 616 800	4,66%
<b>Total maize</b>	<b>2 716 200</b>	<b>17 254 540</b>	<b>17 064 040</b>	<b>16 835 100</b>	<b>16 508 300</b>	<b>16 126 350</b>	<b>6,99%</b>
Sunflower seed	570 100	910 530	877 680	821 630	778 155	754 475	20,67%
Soybeans	1 212 700	3 043 825	2 911 200	2 808 925	2 729 275	2 661 425	14,37%
Groundnuts	44 650	57 798	57 798	69 360	69 360	65 238	-11,40%
Sorghum	45 000	149 053	149 053	140 653	140 653	131 888	13,02%
Dry beans	38 920	80 925	79 450	79 450	80 704	78 549	3,03%
<b>TOTAL</b>	<b>4 627 570</b>	<b>21 496 670</b>	<b>21 139 220</b>	<b>20 755 118</b>	<b>20 307 447</b>	<b>19 817 696</b>	<b>8,47%</b>

SCAN THE QR CODE BELOW  
FOR THE FULL CROP ESTIMATE  
REPORT

Or CLICK ON THE LINK BELOW  
[CEC 2026-06-25](#)



## Beraamde Lewering vs NOK Skatting / Delivery Estimate vs CEC Estimate 2026/27 Marketing year

	White/Wit	Yellow/Geel	Total/Totaal	
Early deliveries (Mar & Apr) (tons) (Note 1)	339 176	426 369	765 545	Vroeë lewerings (Mrt & Apr) (tonne) (Nota 1)
Deliveries (May-Feb) (tons) (Note 2)	1 944 665	2 656 195	4 600 860	Lewerings (Mei-Febr) (tonne) (Nota 2)
<b>Total deliveries (tons) (Note 3)</b>	<b>2 283 841</b>	<b>3 082 564</b>	<b>5 366 405</b>	<b>Totale lewerings (tonne) (Nota 3)</b>
CEC production estimate (tons)	9 282 690	7 971 850	17 254 540	NOK produksieskatting (ton)
Adjustment for on-farm consumption & storage (tons) (Note: 4) (Retention)	195 000	440 000	635 000	Aanpassing vir op-plaas verbruik en stoor (Terughoudings)
<b>Crop estimate MINUS farm consumption, storage, seed retention etc</b>	<b>9 087 690</b>	<b>7 531 850</b>	<b>16 619 540</b>	<b>Produksieskatting MIN plaasverbruik, stoor, saad terughouings ens</b>
<b>Deliveries as % of CEC estimate minus retensions (%)</b>	<b>25,1%</b>	<b>40,9%</b>	<b>32,3%</b>	<b>Lewerings as % van die NOK skatting minus terughoudings(%)</b>
Outstanding after adjustment (tons)	6 803 849	4 449 286	11 253 135	Uitstaande op NOK na aanpassings (tonne)
Remaining weeks for delivery (Note 5)	44	44	44	Uitstaande weke vir lewering (Nota 5)
<b>Delivery tempo needed to obtain CEC estimate</b>	<b>154 633</b>	<b>101 120</b>	<b>255 753</b>	<b>Lewerings tempo benodig</b>
<b>Previous 3-year average deliveries</b>	<b>2 748 980</b>	<b>3 196 574</b>	<b>5 945 553</b>	<b>Afgelope 3 jaar gemiddelde lewerings</b>
<b>Previous 5-year average deliveries</b>	<b>2 992 119</b>	<b>3 386 889</b>	<b>6 379 008</b>	<b>Afgelope 5 jaar gemiddelde lewerings</b>

### Notas/Notes

*Nota 1: Maart en April 2024 se lewerings word geneem as vroeë lewerings. Ouseisoenlewerings is moontlik maar waarskynlik minimaal*

*Nota 2: Slegs lewerings vanaf Mei tot Feb word in ag geneem omdat 'n aanname vir Maart en April se vroeë lewerings reeds gemaak is*

*Nota 3: Totale lewerings tot datum in 52 weke periode (Let op: Periode geneem as Mar - Feb en nie volgens amptelike bemarkingsjaar, Mei - Apr)*

*Nota 4: Aanname: Volgens NOK se opnamesyfer onder produsente einde van Nov elke jaar - sien ook Graan SA se vraag- en aanbodbalansstaat.*

*Nota 5: [52 weke minus (Aantal vroeë lewerings weke plus weke sedert Meimaand)]*

**White maize:**

- ❑ In week 8 of the 2026/27 marketing season, a total of **1,94 million tons** were delivered for the week ending 19 June 2026, accounting for **25,1%** of the 5<sup>th</sup> CEC's adjusted production estimate of 9,28 million tons.
- ❑ This means that **6,8 million tons** still need to be delivered over the remaining 44 weeks of the season, requiring average weekly deliveries of **154 633 tons**.
- ❑ Deliveries were **79 423 tons** lower than the same period last season, and **1,05 million tons** below the 5-year average.
- ❑ Week-on-week deliveries increased by **184 346 tons** from week 7.

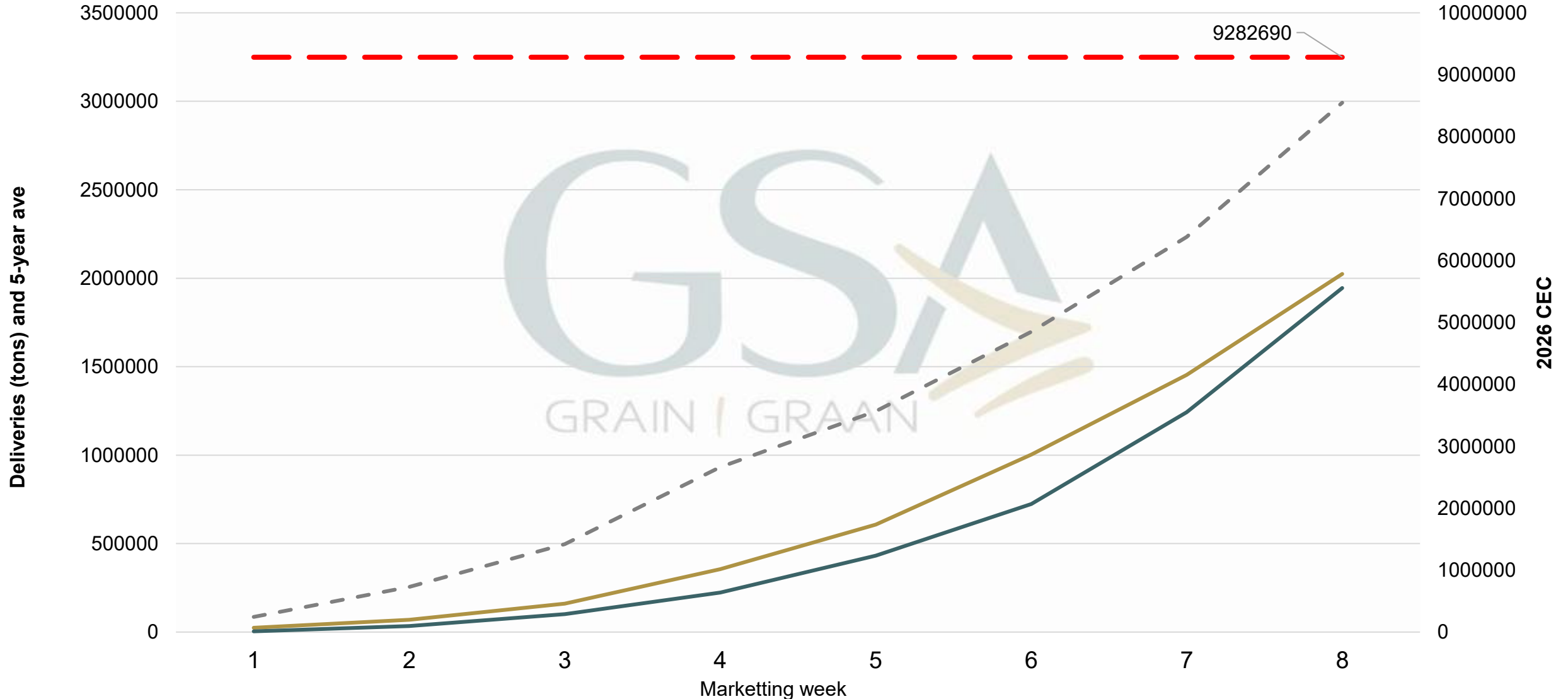
**Yellow maize:**

- ❑ In week 8 of the 2026/27 marketing season, a total of **2,66 million tons** were delivered for the week ending 19 June 2026, representing **40,9%** of the 5<sup>th</sup> CEC's adjusted production estimate of 7,97 million tons.
- ❑ This leaves **4,45 million tons** to be delivered over the remaining 44 weeks, requiring average weekly deliveries of **101 120 tons**.
- ❑ Deliveries were **35 469 tons** higher than the same period last year, and **730 694 tons** below the 5-year average.
- ❑ Week-on-week deliveries increased by **75 926 tons** from week 7.

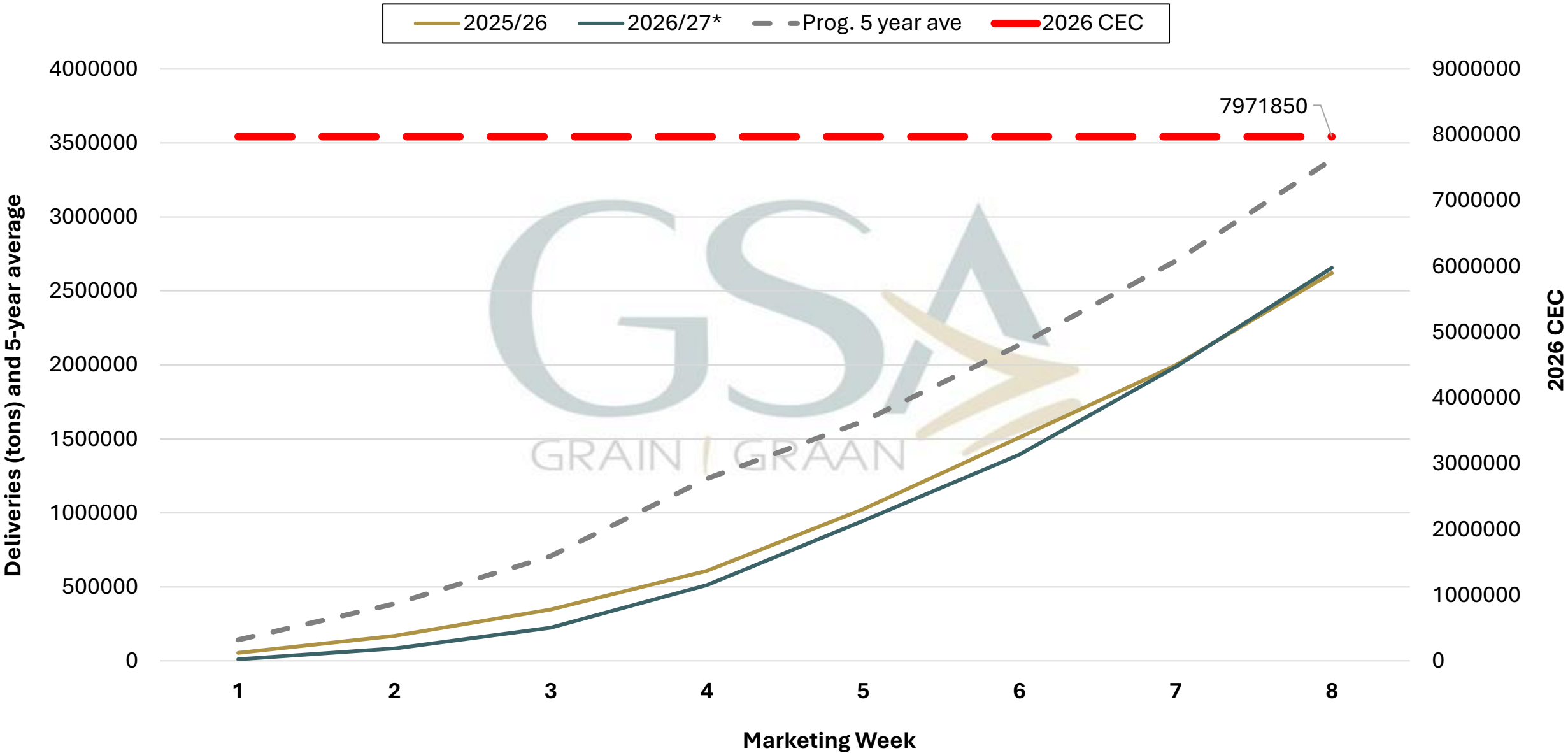
Generally, weekly yellow maize deliveries are still exceeding white maize. The pace is a bit slower than usual due to the wet fields, and deliveries are still well below the 5-year averages.

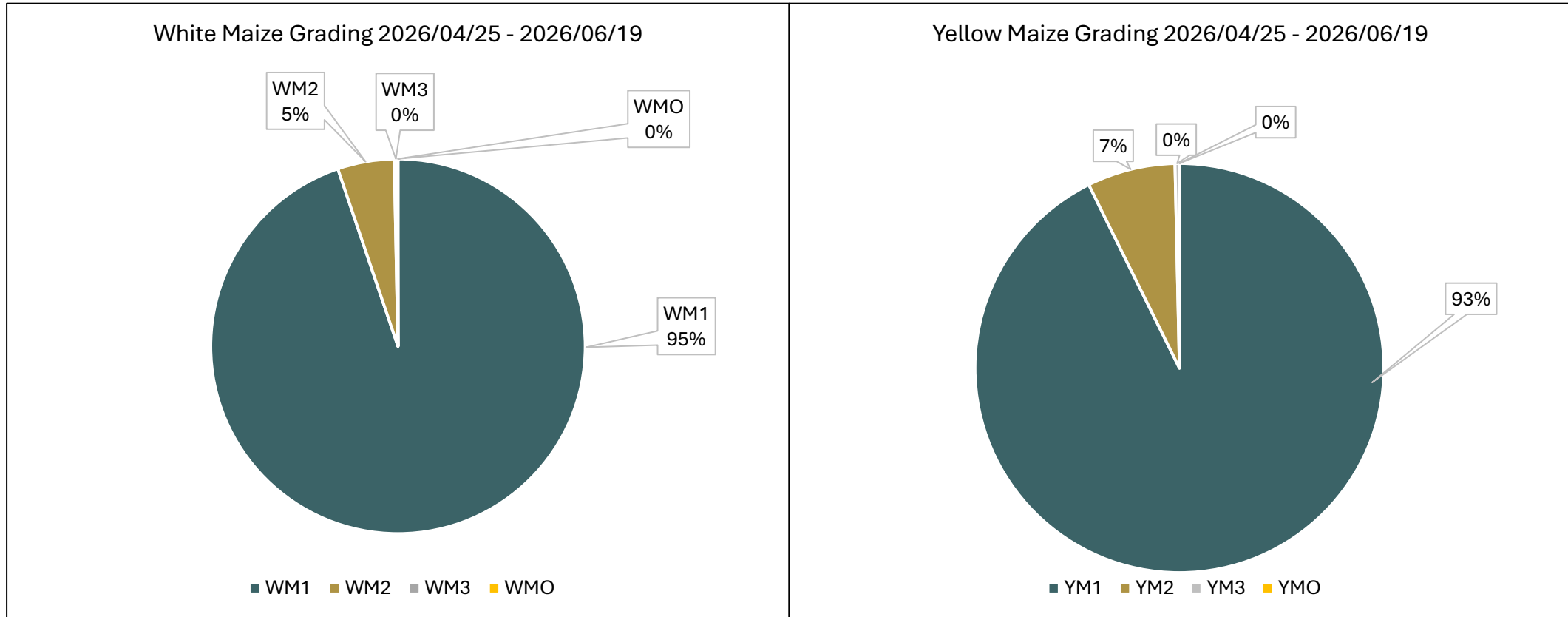
**Note:** *Outstanding deliveries of white maize and yellow maize take into account early deliveries, on-farm consumption, storage, seed retention, and other non-commercial uses.*

# WHITE MAIZE WEEKLY DELIVERIES



# Yellow Maize Weekly Deliveries



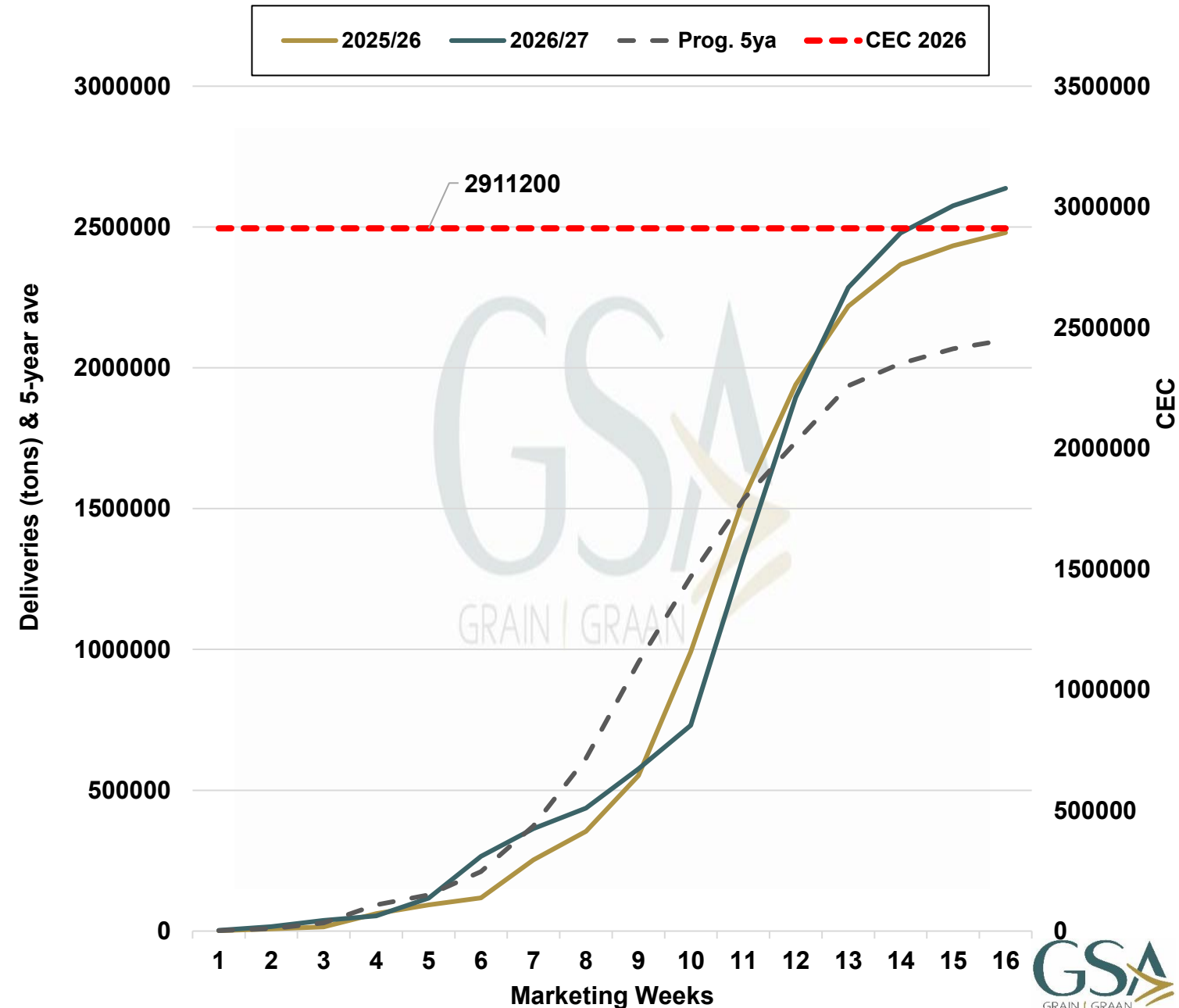


- ❑ Between the 25<sup>th</sup> of April and the 19<sup>th</sup> of June 2026, producer deliveries amounted to **1,94 million tons of white maize** and **2,66 million tons of yellow maize**.
- ❑ Weekly grading information shows that the majority of deliveries met high quality grade with **1,84 million tons of WM1** and **2,46 million tons of YM1**.
  - ❖ For white maize, 95% was classified as Grade 1 (unchanged from 95% in week 7), with a further 5% in Grade 2.
  - ❖ Similarly, yellow maize was classified as 93% of Grade 1 (unchanged from 93% in week 7) and now 7% of Grade 2.

## SOYBEANS

- By week 16 of the 2026/27 marketing season, cumulative commercial soybean deliveries have reached **2,64 million tons**, following **62 064 tons** of soybeans being delivered in the week ending 19 June 2026.
- Week-on-week deliveries decreased from the previous week by **34 301 tons**.
- Weekly producer deliveries are currently **538 246 tons above the progressive five-year average** and **157 392 tons higher** than the same period last season.
- Deliveries have decreased below **100 000 tons** from week 15, indicating that weekly deliveries are slowing down.

### Progressive Soybean Deliveries per Marketing Week



**Beraamde lewering vs NOK skatting / Delivery Estimate vs CEC Estimate**

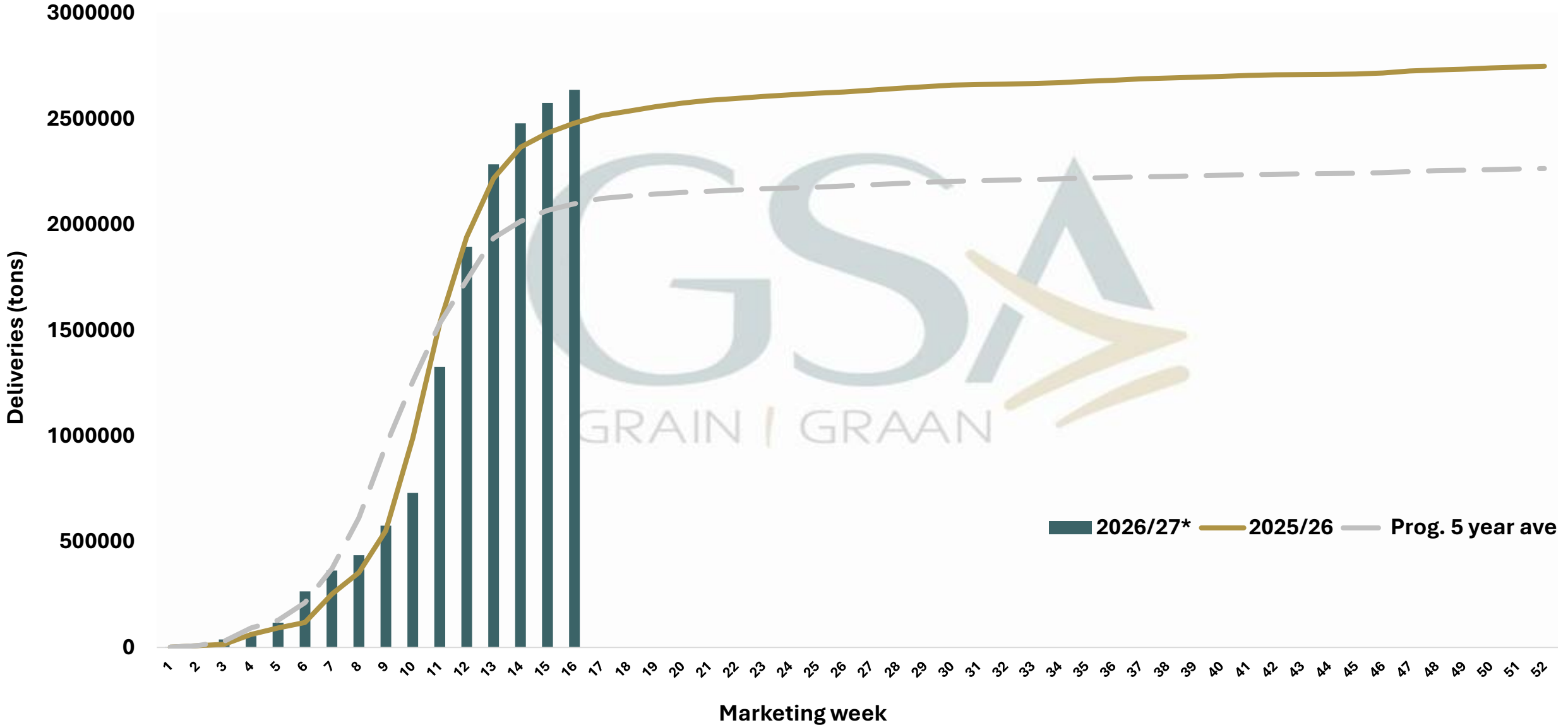
2026/27 bemarkingsjaar/Marketing year

	Sojabone /Soybeans	
<b>Total deliveries (tons)</b>	<b>2637433</b>	<b>Totale lewerings (tonne)</b>
CEC production estimate (tons)	3043825	NOK produksieskatting (ton)
Adjustment for on farm consumption & storage (tons)		Aanpassing vir plaasverbruik & stoor (tonne)
Adjustment for seed retention	45000	Aanpassing vir saad terughouding
<b>Crop estimate MINUS farm consumption, storage, seed retention etc</b>	<b>2998825</b>	<b>Produksieskatting MIN plaasverbruik, stoor, saad terughouding ens</b>
<b>Deliveries as % of CEC estimate minus retensions (%)</b>	<b>87,9%</b>	<b>Lewerings as % van die NOK skatting minus terughoudings(%)</b>
Outstanding after adjustment (tons)	361392	Uitstaande op NOK na aanpassings (tonne)
Remaining weeks for delivery	36	Uitstaande weke vir lewering
Positive outstanding means a CEC over estimate		Positief uitstaande beteken 'n NOK oorskatting
<b>Delivery tempo needed to obtain CEC estimate</b>	<b>10039</b>	<b>Lewerings tempo nodig</b>
<b>Previous 3-year average deliveries</b>	<b>223525</b>	<b>Afgelope 3 jaar gemiddelde lewerings</b>
<b>Previous 5-year average deliveries</b>	<b>209987</b>	<b>Afgelope 5 jaar gemiddelde lewerings</b>

- As of week 16 of the 2026/27 marketing season, soybean deliveries have reached **2,64 million tons**, representing **87,9%** of the adjusted 5<sup>th</sup> CEC production estimate of **3,04 million tons**.
- This adjusted estimate accounts for seed retention of **45 000 tons**, with no additional volumes allocated to on-farm consumption or storage.
- However, to meet the full adjusted CEC estimate, a remaining **361 392 tons** must still be delivered over the next 36 weeks.
- This implies a required average weekly delivery rate of approximately **10 039 tons** for the remainder of the marketing season.

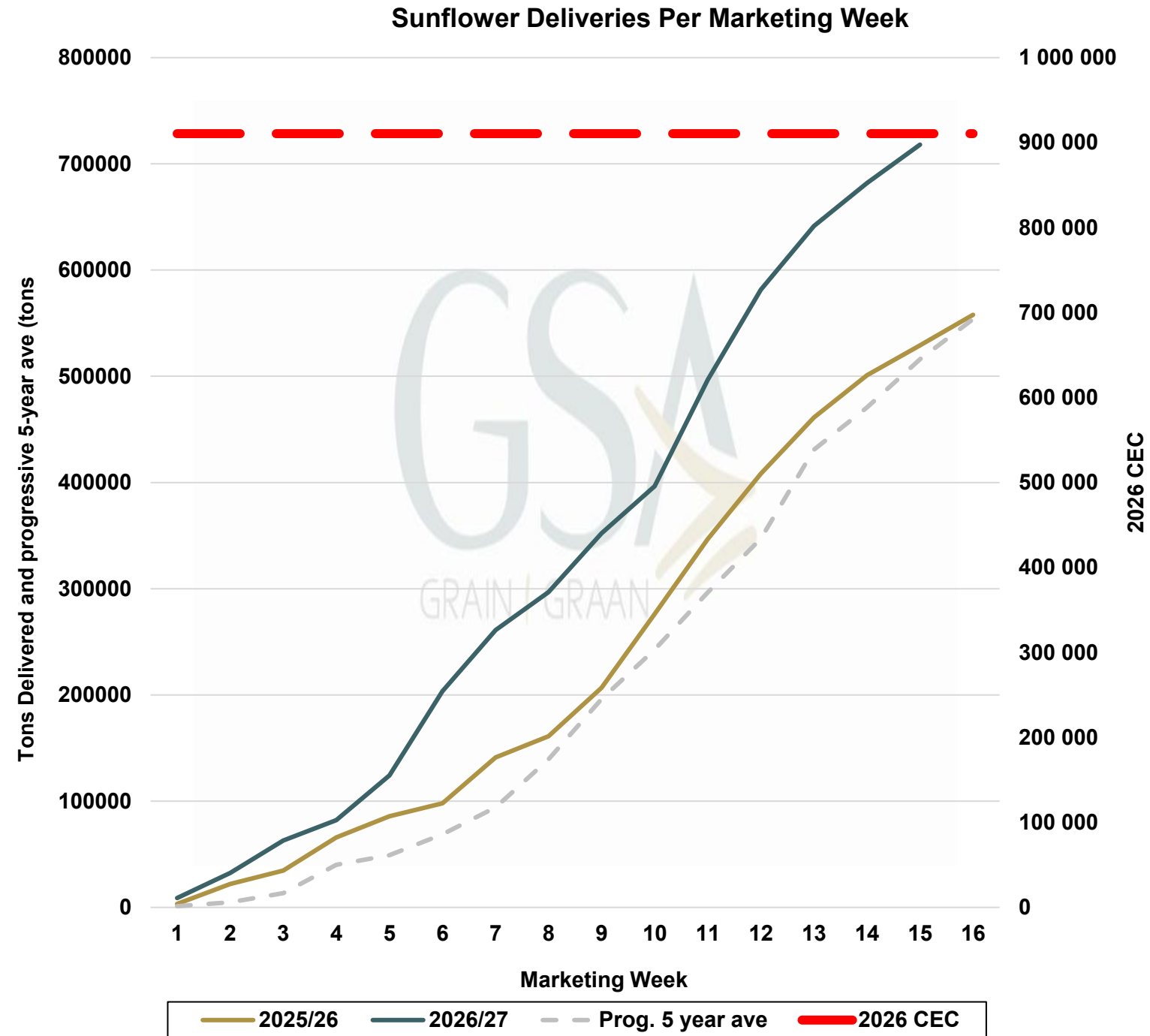
# SOYBEANS

# PROGRESSIVE SEASONAL DELIVERY TRENDS



## Sunflowers

- By week 16 of the 2026/27 marketing season, a total of **746 830 tons** have been delivered after **28 792 tons** were delivered in the week ending 19 June 2026.
- Week-on-week deliveries decreased by **7 331 tons** from week 13.
- Overall, sunflower deliveries this season are **210 352 tons** ahead of the *progressive five-year average* and **201 165 tons** ahead of the *progressive 3-year average*.
- The current total deliveries are **188 964 tons** higher than the deliveries made in the same period during the 2025/26 season, indicating a strong early-season delivery pace.



## Beraamde lewering vs NOK skatting / Delivery Estimate vs CEC Estimate

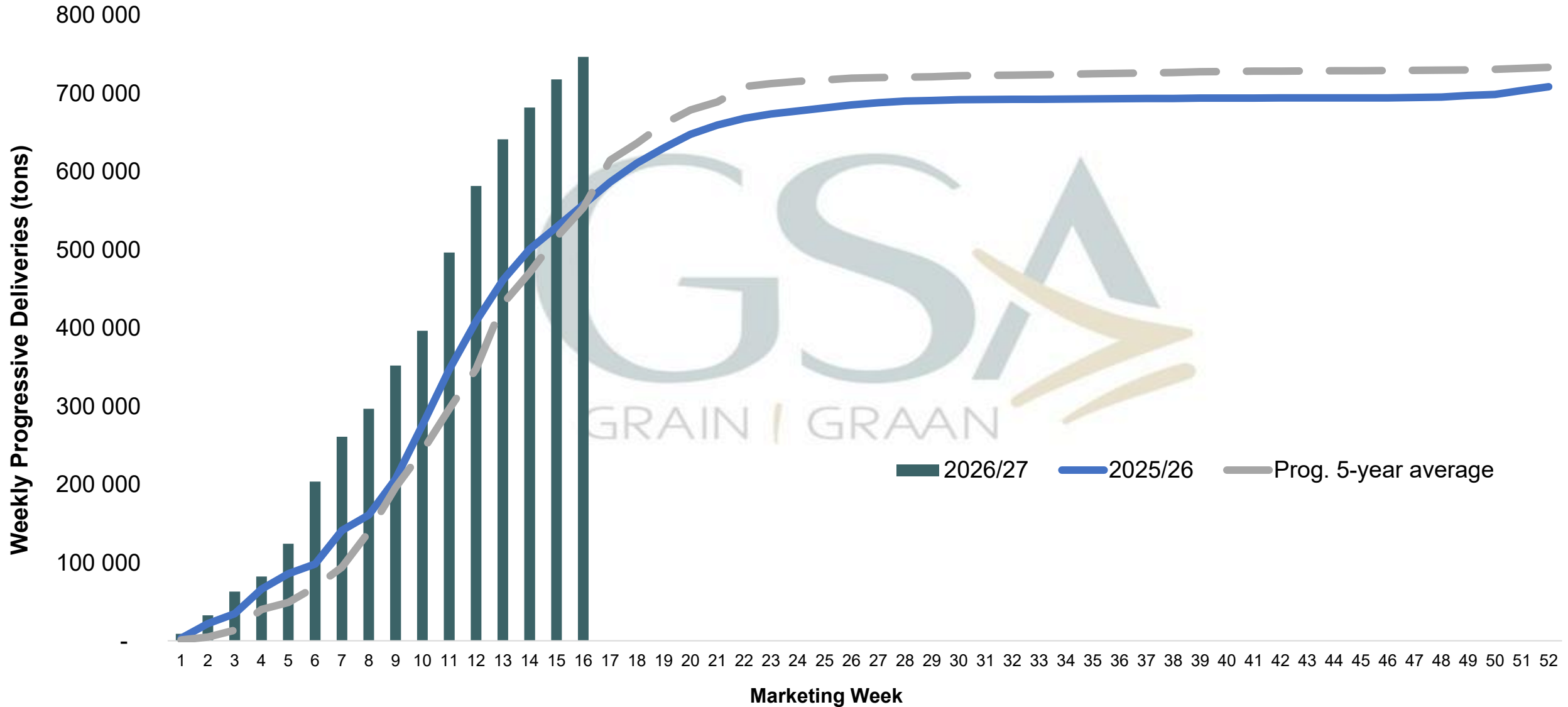
### 2026/27 bemarkingsjaar

	Sonneblom / Sunflower	
<b>Total deliveries (tons)</b>	<b>746 830</b>	<b>Totale lewerings (tonne)</b>
CEC production estimate (tons)	910 530	NOK produksieskatting (ton)
Adjustment for on farm consumption & storage (tons)	-	
Adjustment for seed retention	-	Aanpassing vir saad terughouding
<b>Crop estimate MINUS farm consumption, storage, seed retention etc</b>	<b>910 530</b>	<b>Produksieskatting MIN plaasverbruik, stoor, saad terughouding ens</b>
<b>Deliveries as % of CEC estimate minus retentions (%)</b>	<b>82,02%</b>	<b>Lewerings as % van die NOK skatting minus terughoudings(%)</b>
Outstanding after adjustment (tons)	163 700	Uitstaande op NOK na aanpassings (tonne)
Remaining weeks for delivery	36	Uitstaande weke vir lewering
<b>Delivery tempo needed to obtain CEC estimate</b>	<b>4 547</b>	<b>Lewerings tempo benodig</b>
<b>Previous 3-year average deliveries</b>	<b>545 665</b>	<b>Afgelope 3 jaar gemiddelde lewerings</b>
<b>Previous 5-year average deliveries</b>	<b>553 823</b>	<b>Afgelope 5 jaar gemiddelde lewerings</b>

- As of week 16 of the 2026/27 marketing season, sunflower deliveries have reached **746 830 tons**, representing **82%** of the 5<sup>th</sup> CEC production estimate of **910 530 tons**.
- To meet the 5<sup>th</sup> 2026 CEC estimate, a remaining **163 700 tons** must still be delivered over the next **36 weeks**.
- This implies a required average weekly delivery rate of approximately **4 547 tons** for the remainder of the marketing season.

SUNFLOWER

# PROGRESSIVE SEASONAL DELIVERY TRENDS



**DANKIE!**  
**THANK YOU!**

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**Vir enige navrae / for any queries:**

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