



11 June 2026

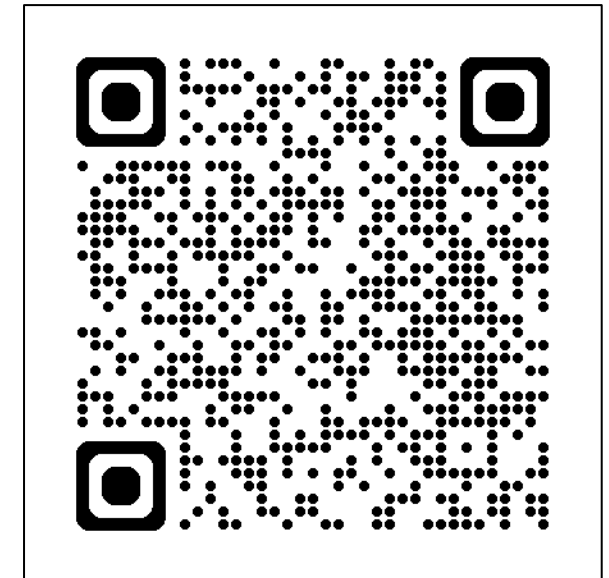
PRODUCER DELIVERIES REPORT

2026/27 MARKETING SEASON

FORTH PRODUCTION FORECAST OF THE 2025/26 PRODUCTION SEASON (CEC)

CROP	Area planted 2026 HA (A)	4th forecast 2026 Tons (B)	1st forecast 2026 Tons (C)	Yield 2026 Tons/Ha (B) / (A)	Area planted 2025 HA (D)	Final crop 2025 Tons (E)	Change % (B) / third CEC est.
Commercial							
White maize	1 664 700	9 178 690	8 509 550	5,51	1 635 000	8 500 000	1,04%
Yellow maize	1 051 500	7 885 350	7 616 800	7,5	1 030 000	8 225 000	1,74%
Total maize	2 716 200	17 064 040	16 126 350	6,28	2 665 000	16 725 000	1,36%
Sunflower seed	570 100	877 680	754 475	1,54	555 700	708 635	6,82%
Soybeans	1 212 700	2 911 200	2 661 425	2,4	1 154 000	2 800 000	3,64%
Groundnuts	44 650	57 798	65 238	1,29	48 750	63 350	-16,67%
Sorghum	45 000	149 053	131 888	3,31	41 350	154 000	5,97%
Dry beans	38 920	79 450	78 594	2,04	45 620	90 556	-
TOTAL	4 627 570	21 139 220	19 817 969		4 510 420	20 541 541	1,85%

SCAN THE QR CODE BELOW FOR THE FULL CROP ESTIMATE REPORT



Producer Deliveries

Beraamde Lewering vs NOK Skatting / Delivery Estimate vs CEC Estimate 2026/27 Marketing year

	White/Wit	Yellow/Geel	Total/Totaal	
Early deliveries (Mar & Apr) (tons) (Note 1)	339 176	426 369	765 545	Vroeë lewerings (Mrt & Apr) (tonne) (Nota 1)
Deliveries (May-Feb) (tons) (Note 2)	719 303	1 364 281	2 083 584	Lewerings (Mei-Febr) (tonne) (Nota 2)
Total deliveries (tons) (Note 3)	1 058 479	1 790 650	2 849 129	Totale lewerings (tonne) (Nota 3)
CEC 4th production estimate (tons)	9 178 690	7 885 350	17 064 040	NOK 4de produksieskatting (ton)
Adjustment for on-farm consumption & storage (tons) (Note: 4) (Retention)	195 000	440 000	635 000	Aanpassing vir op-plaas verbruik en stoor (Terughoudings)
Crop estimate MINUS farm consumption, storage, seed retention etc	8 983 690	7 445 350	16 429 040	Produksieskatting MIN plaasverbruik, stoor, saad terughouings ens
Deliveries as % of CEC estimate minus retentions (%)	11,8%	24,1%	17,3%	Lewerings as % van die NOK skatting minus terughoudings(%)
Outstanding after adjustment (tons)	7 925 211	5 654 700	13 579 911	Uitstaande op NOK na aanpassings (tonne)
Remaining weeks for delivery (Note 5)	46	46	46	Uitstaande weke vir lewering (Nota 5)
Delivery tempo needed to obtain CEC estimate	172 287	122 928	295 215	Lewerings tempo benodig
Previous 3-year average deliveries	1 562 102	1 595 487	3 157 589	Afgelope 3 jaar gemiddelde lewerings
Previous 5-year average deliveries	1 697 162	2 135 637	3 832 799	Afgelope 5 jaar gemiddelde lewerings

Notas/Notes

Nota 1: Maart en April 2024 se lewerings word geneem as vroeë lewerings. Ouseisoenlewerings is moontlik maar waarskynlik minimaal

Nota 2: Slegs lewerings vanaf Mei tot Feb word in ag geneem omdat 'n aanname vir Maart en April se vroeë lewerings reeds gemaak is

Nota 3: Totale lewerings tot datum in 52 weke periode (Let op: Periode geneem as Mar - Feb en nie volgens amptelike bemarkingsjaar, Mei - Apr)

Nota 4: Aanname: Volgens NOK se opnamesyfer onder produsente einde van Nov elke jaar - sien ook Graan SA se vraag- en aanbodbalansstaat.

Nota 5: [52 weke minus (Aantal vroeë lewerings weke plus weke sedert Meimaand)]

White maize:

- ❑ In week 6 of the 2026/27 marketing season, **290 878 tons** were delivered for the week ending 5 June 2026, accounting for **11,8%** of the CEC's adjusted production estimate of 9,18 million tons.
- ❑ This means that **7,93 million tons** still need to be delivered over the remaining 46 weeks of the season, requiring average weekly deliveries of **172 287 tons**.
- ❑ Deliveries were **324 297 tons** lower than the same period last season, and **977 859 tons** below the 5-year average.
- ❑ Week-on-week deliveries increased by **84 292 tons** from week 5.

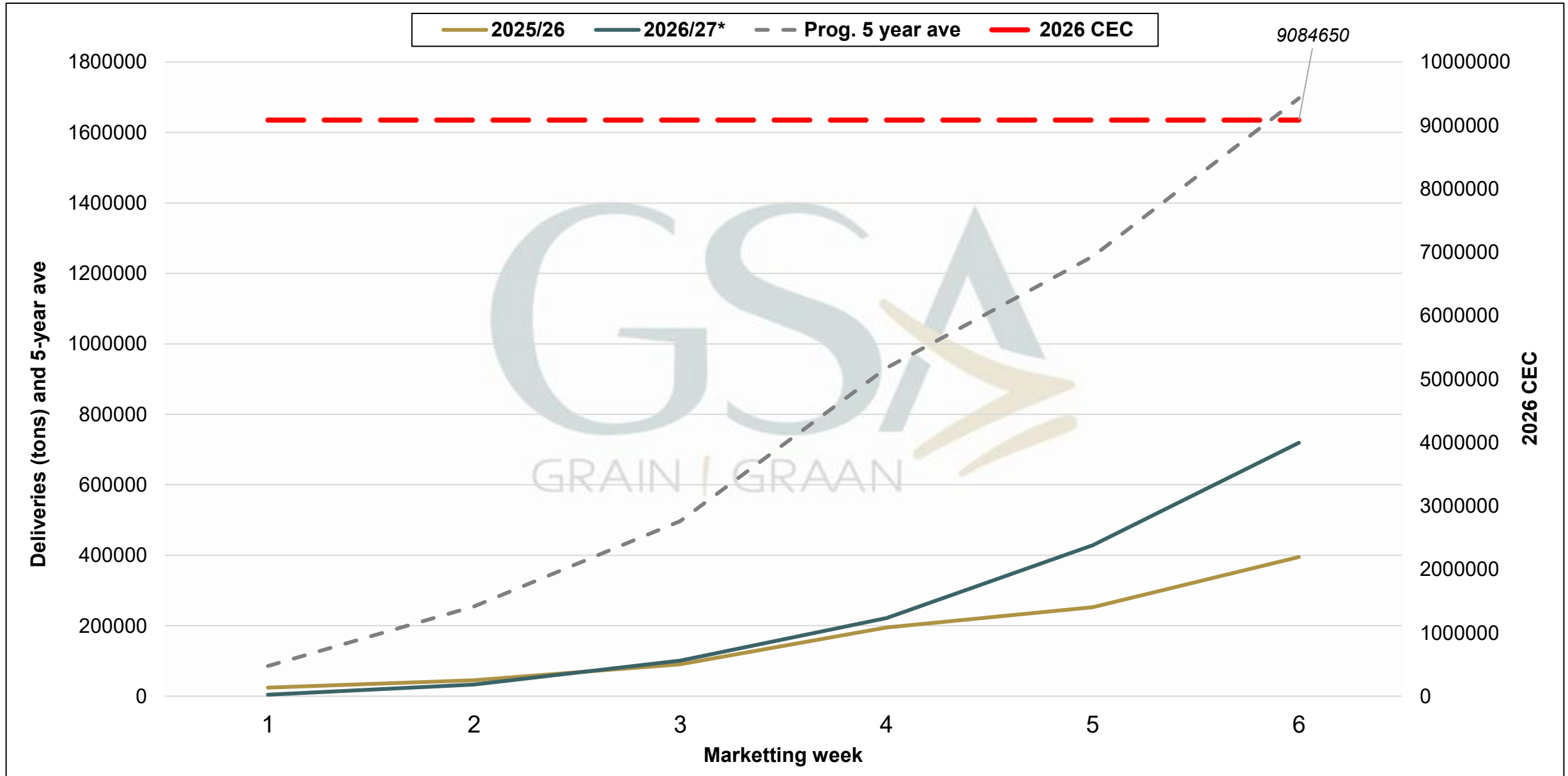
Yellow maize:

- ❑ In week 6 of the 2026/27 marketing season, **1,36 million tons** were delivered for the week ending 5 June 2026, representing **24,1%** of the CEC's adjusted production estimate of 7,85 million tons.
- ❑ This leaves **5,65 million tons** to be delivered over the remaining 46 weeks, requiring average weekly deliveries of **122 928 tons**.
- ❑ Deliveries were **879 882 tons** higher than the same period last year, and **771 356 tons** below the 5-year average.
- ❑ Week-on-week deliveries increased by **16 112 tons** from week 5.

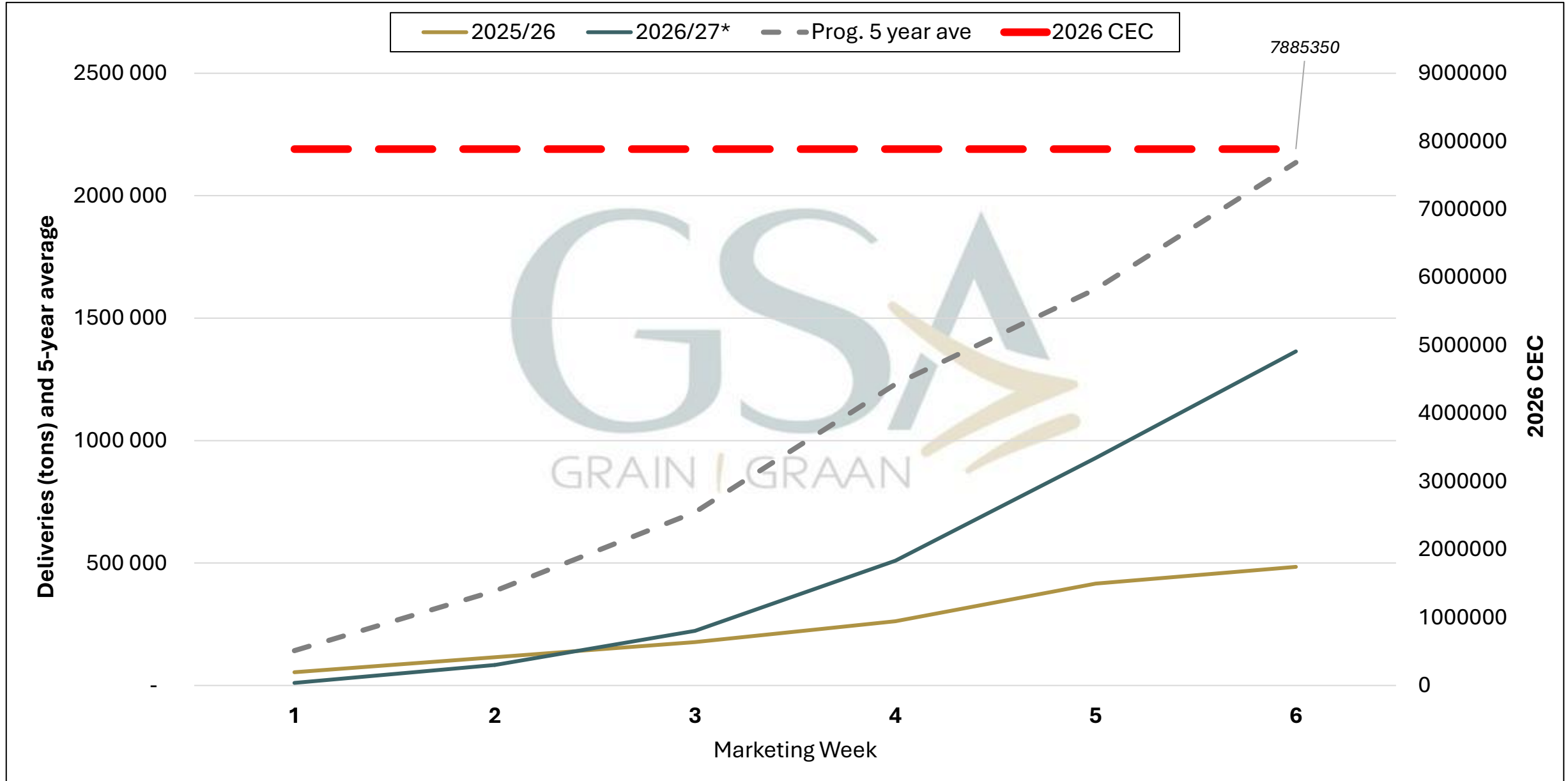
Generally, weekly yellow maize deliveries are still exceeding white maize. Although the delivery pace has increased significantly year-on-year, deliveries are still well below the 5-year averages.

Note: *Outstanding deliveries of 7,93 million tons for white maize and 5,65 million tons for yellow maize take into account early deliveries, on-farm consumption, storage, seed retention, and other non-commercial uses.*

White Maize Weekly Deliveries

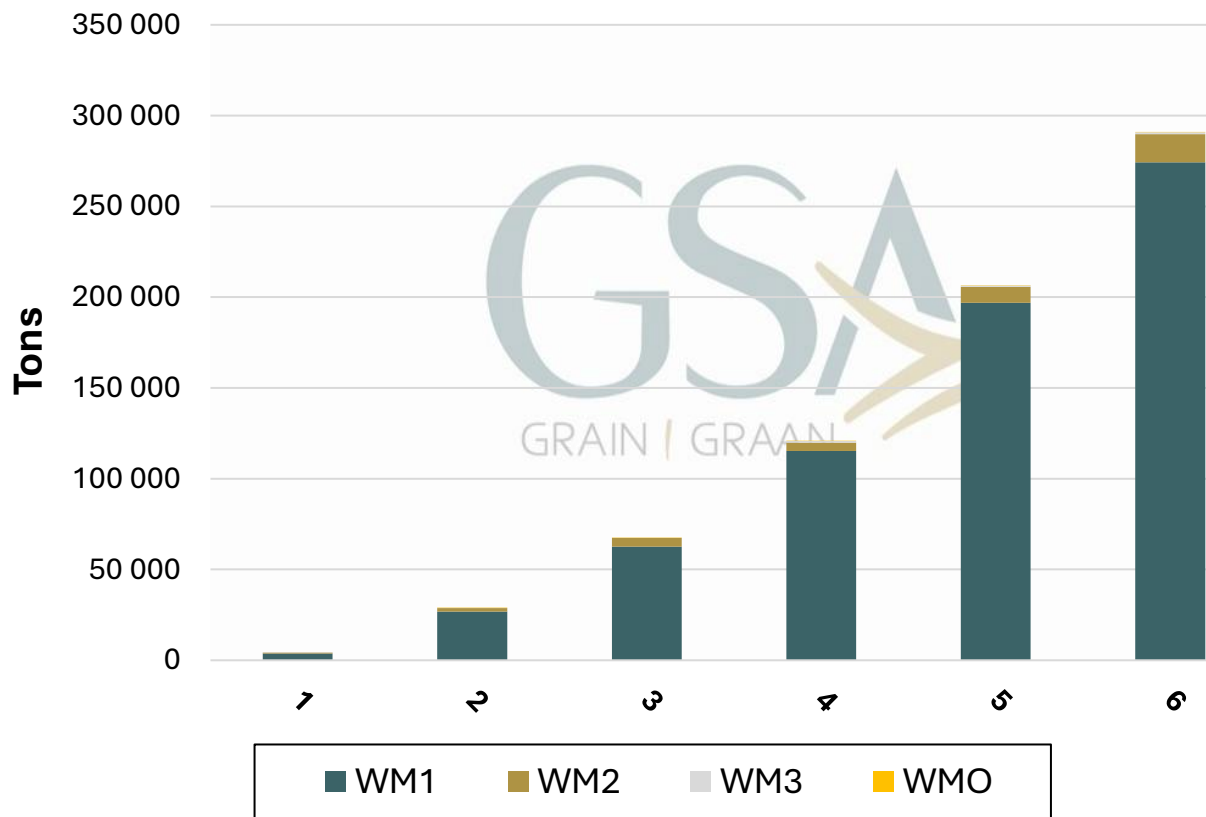


Weekly Deliveries

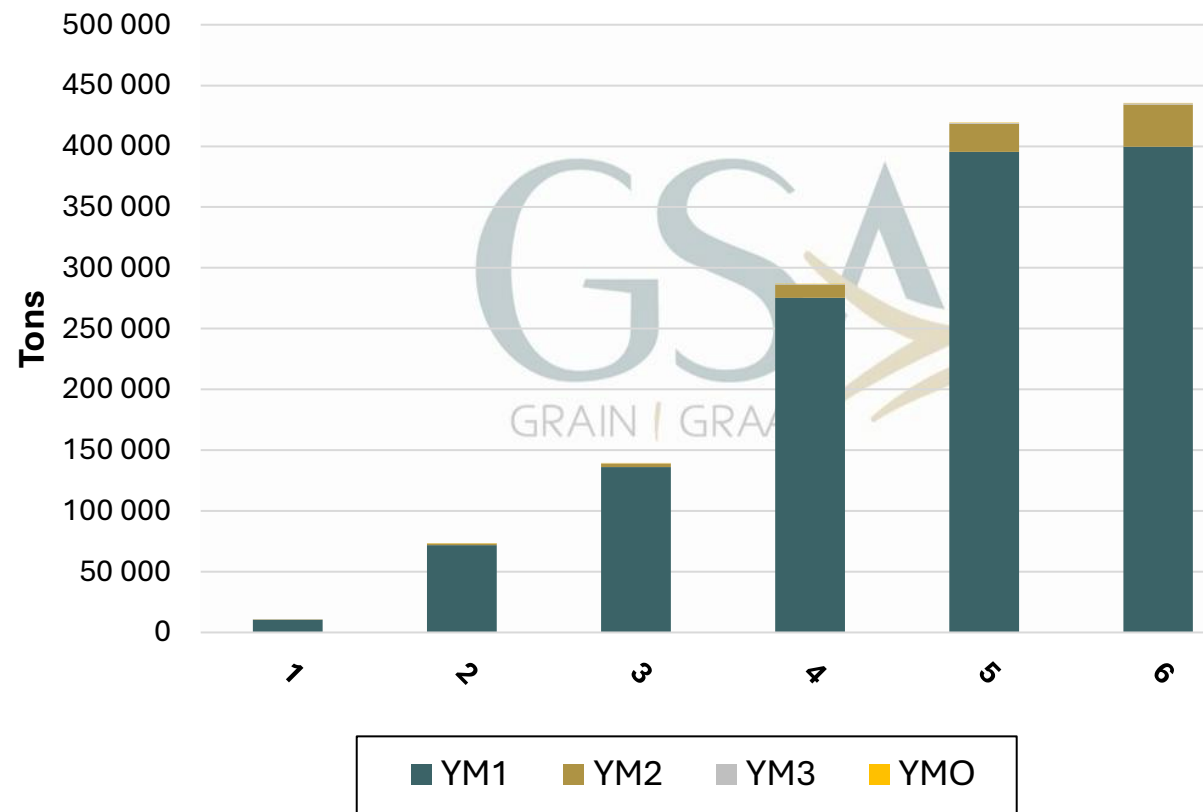


Maize Grade per week

White Maize Grading 2026/04/25 - 2026/06/05



Yellow Maize Grading 2026/04/25 - 2026/06/05

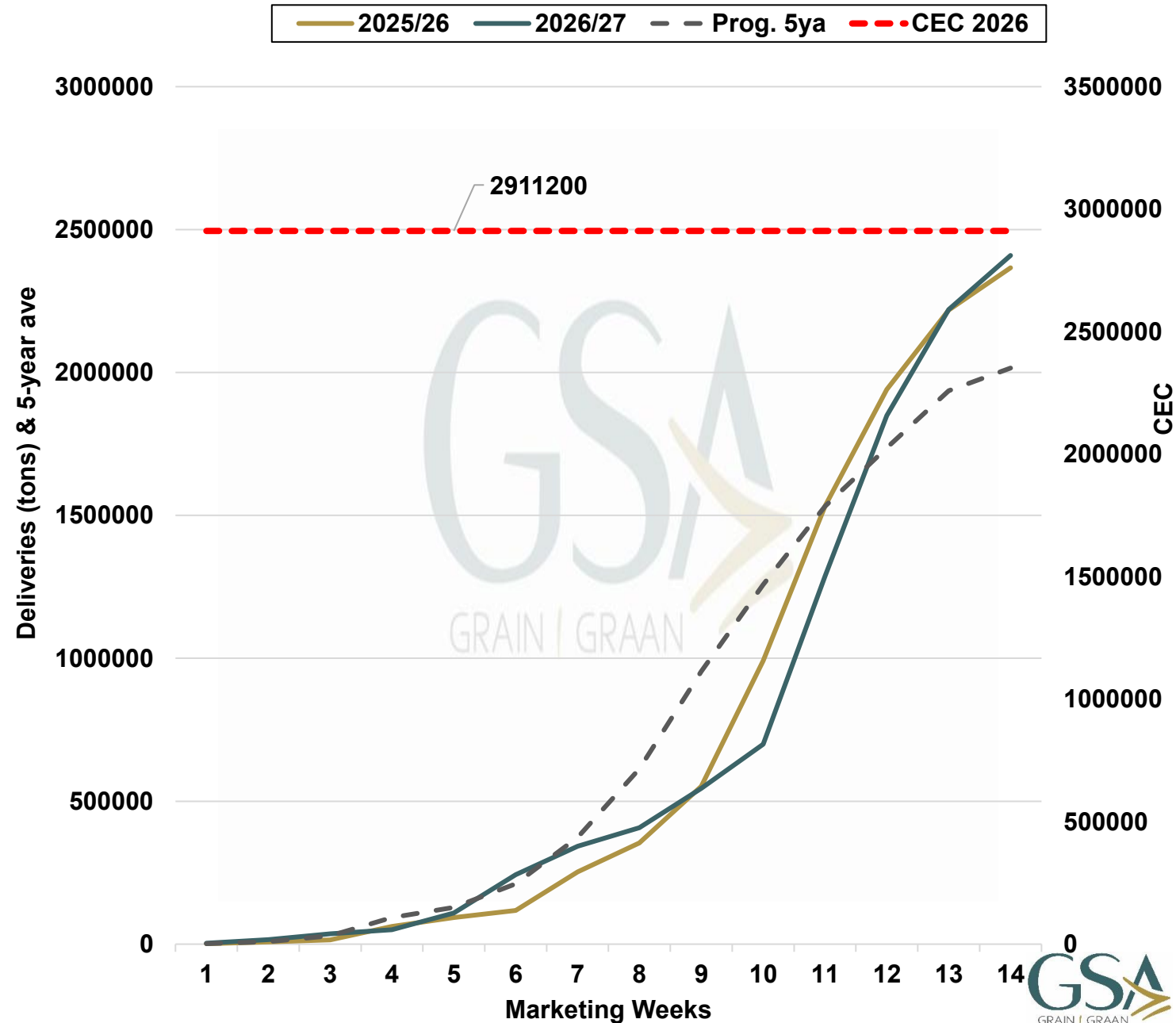


- ❑ Between the 25th of April and the 5th of June 2026, producer deliveries amounted to **719 303 of white maize** and **1,36 million tons of yellow maize**.
- ❑ Weekly grading information shows that the majority of deliveries met high quality grade with **679 622 tons of WM1** and **1,29 million tons of YM1**.
 - ❖ For white maize, 94% was classified as Grade 1 (from 95% in week 5), with a further 5% in Grade 2.
 - ❖ Similarly, yellow maize was classified as 94% of Grade 1 (from 96% in week 5) and now 5% of Grade 2.

SOYBEANS

- By week 14 of the 2026/27 marketing season, cumulative commercial soybean deliveries have reached **2,4 million tons**, following **189 233 tons** of soybeans being delivered in the week ending 5 June 2026.
- Week-on-week deliveries increased from the previous week by **189 233 tons**.
- Weekly producer deliveries are currently **393 976 tons above the progressive five-year average** and **43 029 tons higher** than the same period last season.
- Deliveries have increased steadily every week from the start of the season.

Progressive Soybean Deliveries per Marketing Week

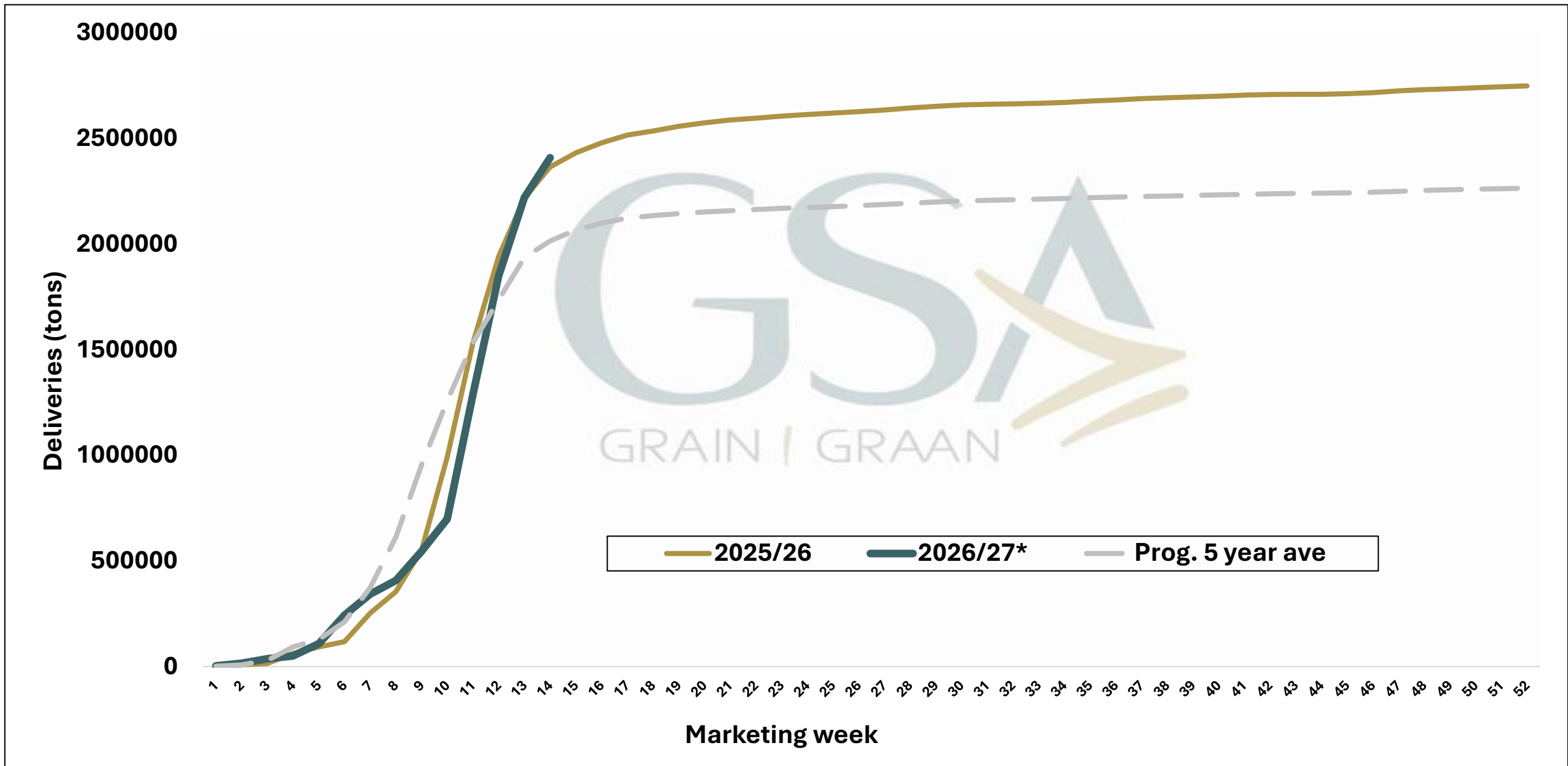


Beraamde lewering vs NOK skatting / Delivery Estimate vs CEC Estimate 2026/27 bemarkingsjaar/Marketing year

	Sojabone /Soybeans	
Total deliveries (tons)	2 431 056	Totale lewerings (tonne)
CEC production estimate (tons)	2 911 200	NOK produksieskatting (ton)
Adjustment for on farm consumption & storage (tons)		Aanpassing vir plaasverbruik & stoor (tonne)
Adjustment for seed retention	45 000	Aanpassing vir saad terughouding
Crop estimate MINUS farm consumption, storage, seed retention etc	2 866 200	Produksieskatting MIN plaasverbruik, stoor, saad terughouding ens
Deliveries as % of CEC estimate minus retensions (%)	84,8%	Lewerings as % van die NOK skatting minus terughoudings(%)
Outstanding after adjustment (tons)	435 144	Uitstaande op NOK na aanpassings (tonne)
Remaining weeks for delivery	38	Uitstaande weke vir lewering
Positive outstanding means a CEC over estimate		Positief uitstaande beteken 'n NOK oorskatting
Delivery tempo needed to obtain CEC estimate	11 451	Lewerings tempo benodig
Previous 3-year average deliveries	2 143 951	Afgeloepe 3 jaar gemiddelde lewerings
Previous 5-year average deliveries	2 015 505	Afgeloepe 5 jaar gemiddelde lewerings

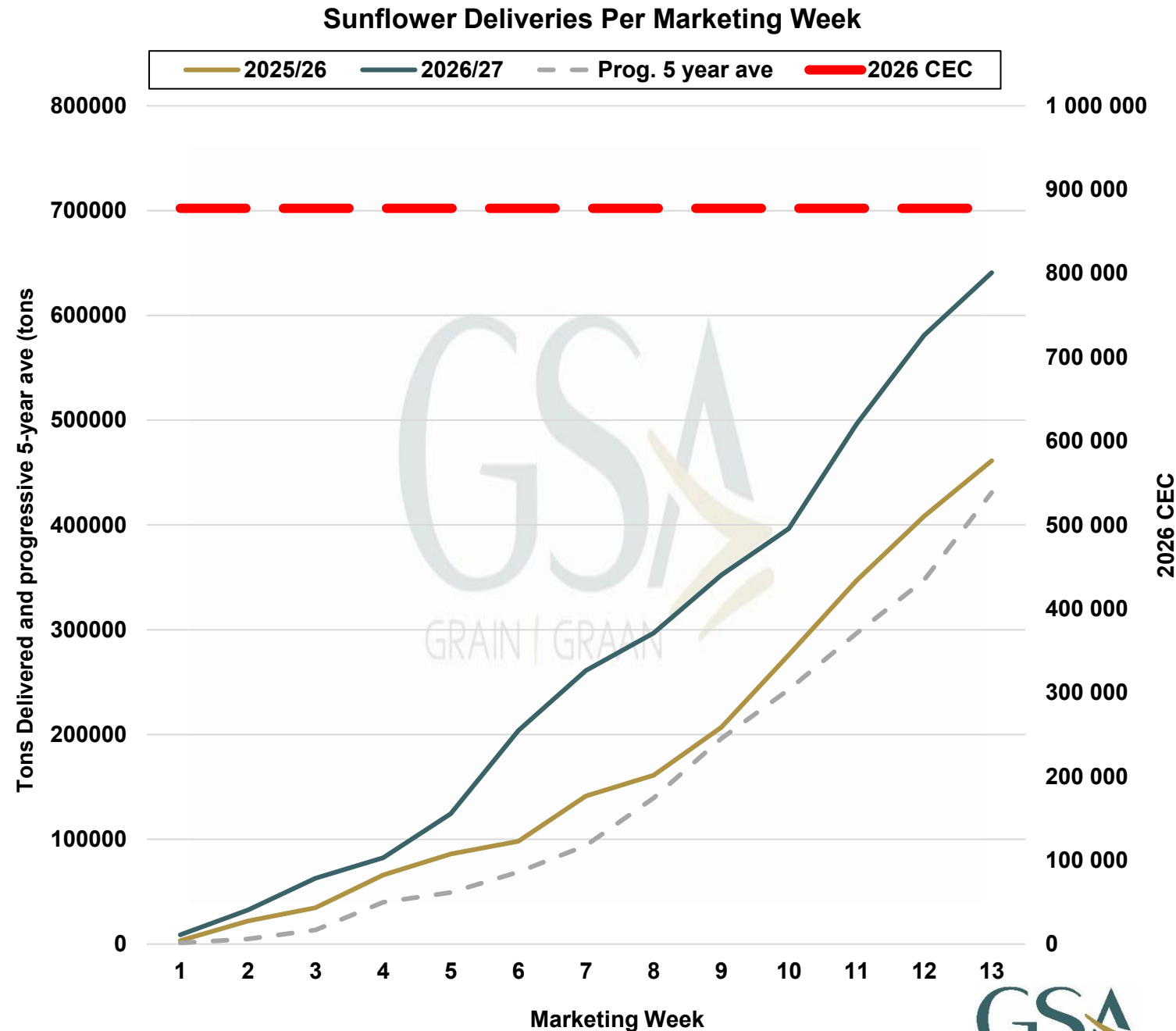
- As of week 14 of the 2026/27 marketing season, soybean deliveries have reached **2,43 million tons**, representing **84,8%** of the adjusted 4th CEC production estimate of **2,91 million tons**.
- This adjusted estimate accounts for seed retention of **45 000 tons**, with no additional volumes allocated to on-farm consumption or storage.
- However, to meet the full adjusted CEC estimate, a remaining **435 144 tons** must still be delivered over the next 38 weeks.
- This implies a required average weekly delivery rate of approximately **11 451 tons** for the remainder of the marketing season.

Progressive Seasonal Delivery Trends



Sunflowers

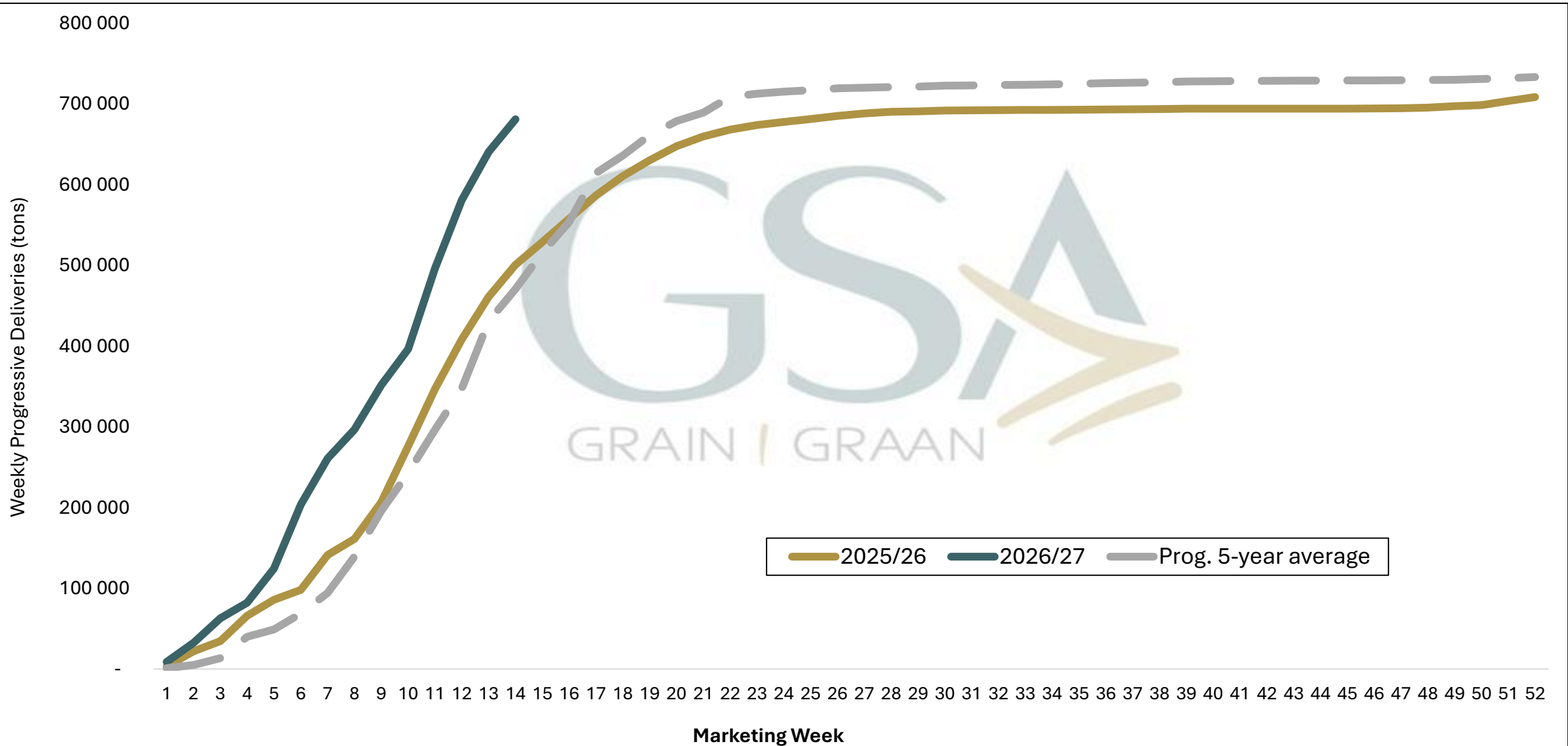
- By week 14 of the 2026/27 marketing season, a total **681 145 tons** have been delivered after **40 427 tons** were delivered in the week ending 5 June 2026.
- Week-on-week deliveries increased by **19 389 tons** from week 13.
- Overall, sunflower deliveries this season are **210 352 tons** ahead of the *progressive five-year average* and **203 324 tons** ahead of the *progressive 3-year average*.
- The current total deliveries are **180 191 tons** higher than the deliveries made in the same period during the 2025/26 season, indicating a strong early-season delivery pace.



Beraamde lewering vs NOK skatting / Delivery Estimate vs CEC Estimate		
2026/27 bemarkingsjaar		
	Sonneblom / Sunflower	
Total deliveries (tons)	681 145	Totale lewerings (tonne)
CEC production estimate (tons)	877 680	NOK produksieskatting (ton)
Adjustment for on farm consumption & storage (tons)	-	
Adjustment for seed retention	-	Aanpassing vir saad terughouding
Crop estimate MINUS farm consumption, storage, seed retention etc	877 680	Produksieskatting MIN plaasverbruik, stoor, saad terughouding ens
Deliveries as % of CEC estimate minus retensions (%)	77,61%	Lewerings as % van die NOK skatting minus terughoudings(%)
Outstanding after adjustment (tons)	196 535	Uitstaande op NOK na aanpassings (tonne)
Remaining weeks for delivery	38	Uitstaande weke vir lewering
Delivery tempo needed to obtain CEC estimate	5 172	Lewerings tempo benodig
Previous 3-year average deliveries	477 821	Afgelope 3 jaar gemiddelde lewerings
Previous 5-year average deliveries	470 793	Afgelope 5 jaar gemiddelde lewerings

- As of week 14 of the 2026/27 marketing season, sunflower deliveries have reached **681 145 tons**, representing **77,61%** of the 4th CEC production estimate of **877 680 tons**.
- To meet the 4th 2026 CEC estimate, a remaining **196 535 tons** must still be delivered over the next **38 weeks**.
- This implies a required average weekly delivery rate of approximately **5 172 tons** for the remainder of the marketing season.

Progressive Seasonal Delivery Trends



DANKIE!
THANK YOU!

Vir enige navrae / for any queries:

Grain SA

Cathrine@grainsa.co.za / Heleen@grainsa.co.za / Gerrit@grainsa.co.za

Disclaimer: The information herein has been obtained from various sources, the accuracy and/or completeness of which Grain SA does not guarantee and for which Grain SA accepts no liability. Any prices or levels contained herein are preliminary and indicative only and do not represent bids or offers. These indications are provided solely for your information and consideration

GRAIN | GRAAN