09 July 2026

PRODUCER DELIVERIES REPORT

2026/27 MARKETING SEASON

FIFTH PRODUCTION FORECAST OF THE 2025/26 PRODUCTION SEASON (CEC)

CROP	Area planted 2026 HA (A)	5th forecast 2026 Tons (B)	4th forecast 2026 Tons (C)	3rd forecast 2026 Tons (D)	2nd forecast 2026 Tons (E)	1st forecast 2026 Tons (F)	Change % (From 1st to 5th estimate)
Commercial							
White maize	1 664 700	9 282 690	9 178 690	9 084 650	8 757 850	8 509 550	9,08%
Yellow maize	1 051 500	7 971 580	7 885 350	7 750 450	7 750 450	7 616 800	4,66%
Total maize	**2 716 200**	**17 254 540**	**17 064 040**	**16 835 100**	**16 508 300**	**16 126 350**	**6,99%**
Sunflower seed	570 100	910 530	877 680	821 630	778 155	754 475	20,67%
Soybeans	1 212 700	3 043 825	2 911 200	2 808 925	2 729 275	2 661 425	14,37%
Groundnuts	44 650	57 798	57 798	69 360	69 360	65 238	-11,40%
Sorghum	45 000	149 053	149 053	140 653	140 653	131 888	13,02%
Dry beans	38 920	80 925	79 450	79 450	80 704	78 549	3,03%
TOTAL	**4 627 570**	**21 496 670**	**21 139 220**	**20 755 118**	**20 307 447**	**19 817 696**	**8,47%**

SCAN THE QR CODE BELOW FOR THE FULL CROP ESTIMATE REPORT

Or CLICK ON THE LINK BELOW

CEC 2026-06-25

Crop Estimates Committee
Oesskattingskomitee

MAIZE

PRODUCER DELIVERIES

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Beraamde Lewering vs NOK Skatting / Delivery Estimate vs CEC Estimate 2026/27 Marketing year				
	White/Wit	Yellow/Geel	Total/Totaal	
Early deliveries (Mar & Apr) (tons) *(Note 1)*	339 176	426 369	765 545	Vroeë lewerings (Mrt & Apr) (tonne) *(Nota 1)*
Deliveries (May-Feb) (tons) (Note 2)	2 906 200	3 463 772	6 369 972	Lewerings (Mei-Febr) (tonne) (Nota 2)
Total deliveries (tons) (Note 3)	**3 245 376**	**3 890 141**	**7 135 517**	**Totale lewerings (tonne) (Nota 3)**
CEC production estimate (tons)	9 282 690	7 971 850	17 254 540	NOK produksieskatting (ton)
Adjustment for on-farm consumption & storage (tons) (Note: 4) (Retention)	195 000	440 000	635 000	Aanpassing vir op-plaas verbruik en stoor (Terughoudings)
Crop estimate MINUS farm consumption, storage, seed retention etc	**9 087 690**	**7 531 850**	**16 619 540**	**Produksieskatting MIN plaasverbruik, stoor, saad terughouings ens**
Deliveries as % of CEC estimate minus retensions (%)	**35,7%**	**51,6%**	**42,9%**	**Lewerings as % van die NOK skatting minus terughoudings(%)**
Outstanding after adjustment (tons)	5 842 314	3 641 709	9 484 023	Uitstaande op NOK na aanpassings (tonne)
Remaining weeks for delivery (Note 5)	44	44	44	Uitstaande weke vir lewering (Nota 5)
Delivery tempo needed to obtain CEC estimate	**132 780**	**82 766**	**215 546**	**Lewerings tempo benodig**
Previous 3-year average deliveries	**4 064 614**	**4 301 082**	**8 365 696**	**Afgelope 3 jaar gemiddelde lewerings**
Previous 5-year average deliveries	**4 066 147**	**4 334 667**	**8 400 815**	**Afgelope 5 jaar gemiddelde lewerings**

Notas/Notes

Nota 1: Maart en April 2024 se lewerings word geneem as vroeë lewerings. Ouseisoenlewerings is moontlik maar waarskynlik minimaal

Nota 2: Slegs lewerings vanaf Mei tot Feb word in ag geneem omdat 'n aanname vir Maart en April se vroeë lewerings reeds gemaak is

Nota 3: Totale lewerings tot datum in 52 weke periode (Let op: Periode geneem as Mar - Feb en nie volgens amptelike bemarkingsjaar, Mei - Apr)

Nota 4: Aanname: Volgens NOK se opnamesyfer onder produsente einde van Nov elke jaar - sien ook Graan SA se vraag- en aanbodbalansstaat.

Nota 5: [52 weke minus (Aantal vroeë lewerings weke plus weke sedert Meimaand)]

MAIZE

WEEKLY DELIVERIES

White maize:

- In week 10 of the 2026/27 marketing season, a total of **2,91 million tons** were delivered for the week ending 3 July 2026, accounting for **36%** of the 5th CEC's adjusted production estimate of 9,28 million tons.
- This means that **5,8 million tons** still need to be delivered over the remaining 42 weeks of the season, requiring average weekly deliveries of **139 103 tons**.
- Deliveries were **2,9 million tons** lower than the same period last season, and **3,6 million tons** below the 5-year average.
- Week-on-week deliveries increased by **31 728 tons** from week 9.

Yellow maize:

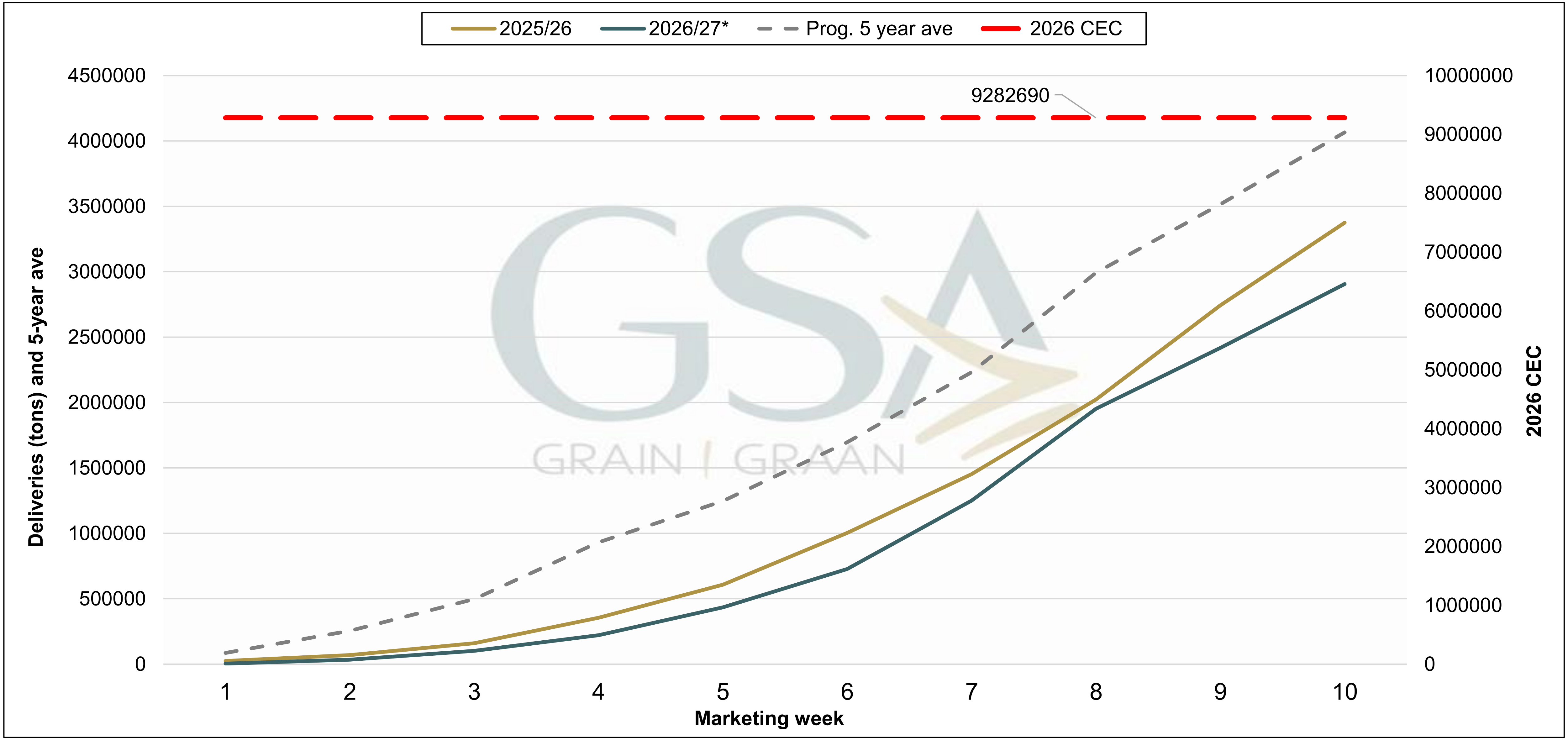
- In week 10 of the 2026/27 marketing season, a total of **3,5 million tons** were delivered for the week ending 3 July 2026, representing **52%** of the 5th CEC's adjusted production estimate of 7,97 million tons.
- This leaves **3,64 million tons** to be delivered over the remaining 42 weeks, requiring average weekly deliveries of **86 707 tons.**
- Deliveries were **544 197 tons** lower than the same period last season, and **870 895 tons** below the 5-year average.
- Week-on-week deliveries decreased by **11 388 tons** from week 9.

Generally, weekly yellow maize deliveries are still exceeding white maize. The pace is a bit slower than usual due to the wet fields, and deliveries are still well below the 5-year averages.

***Note**: Outstanding deliveries of white maize and yellow maize take into account early deliveries, on-farm consumption, storage, seed retention, and other non-commercial uses.*

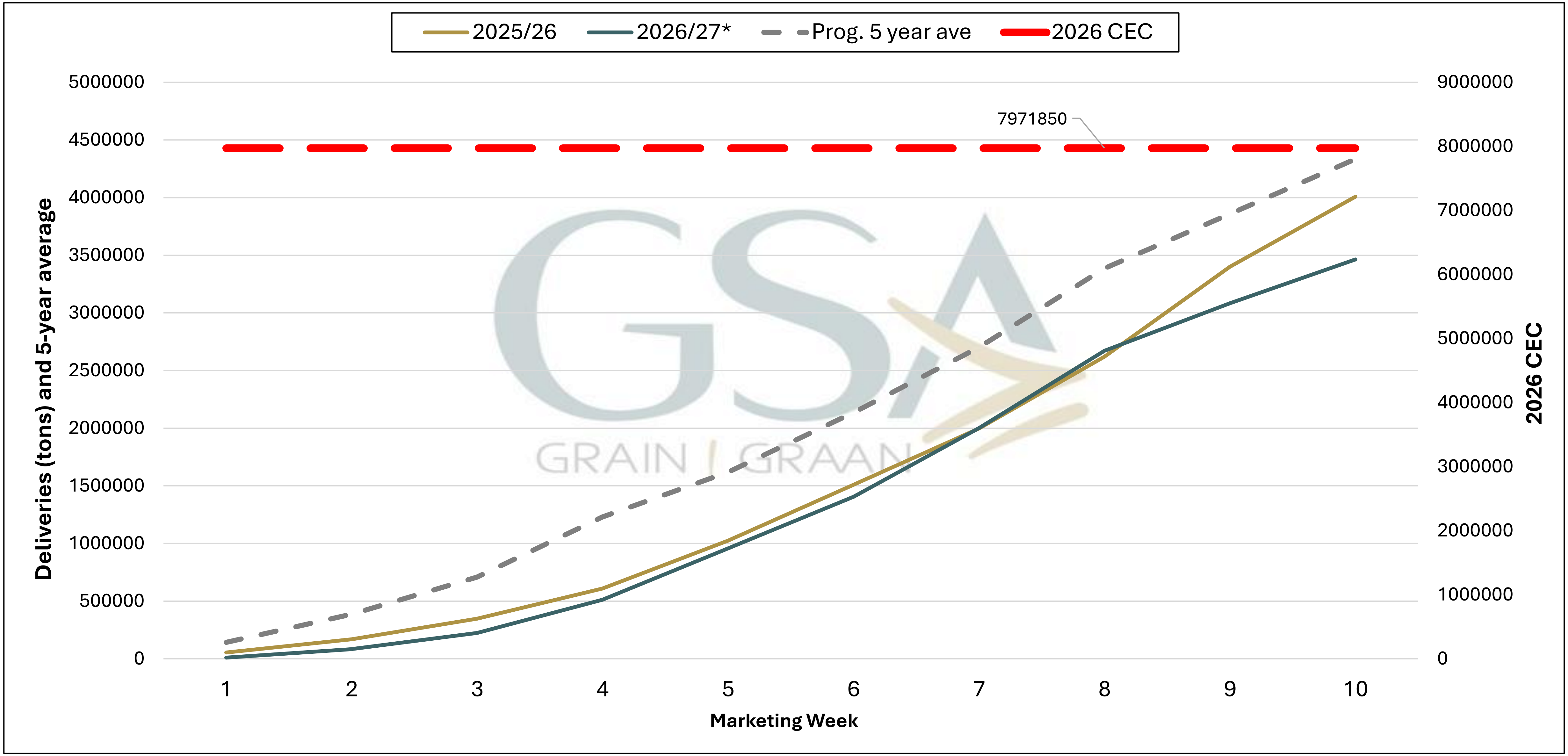
WHITE MAIZE

WHITE MAIZE DELIVERY TRENDS

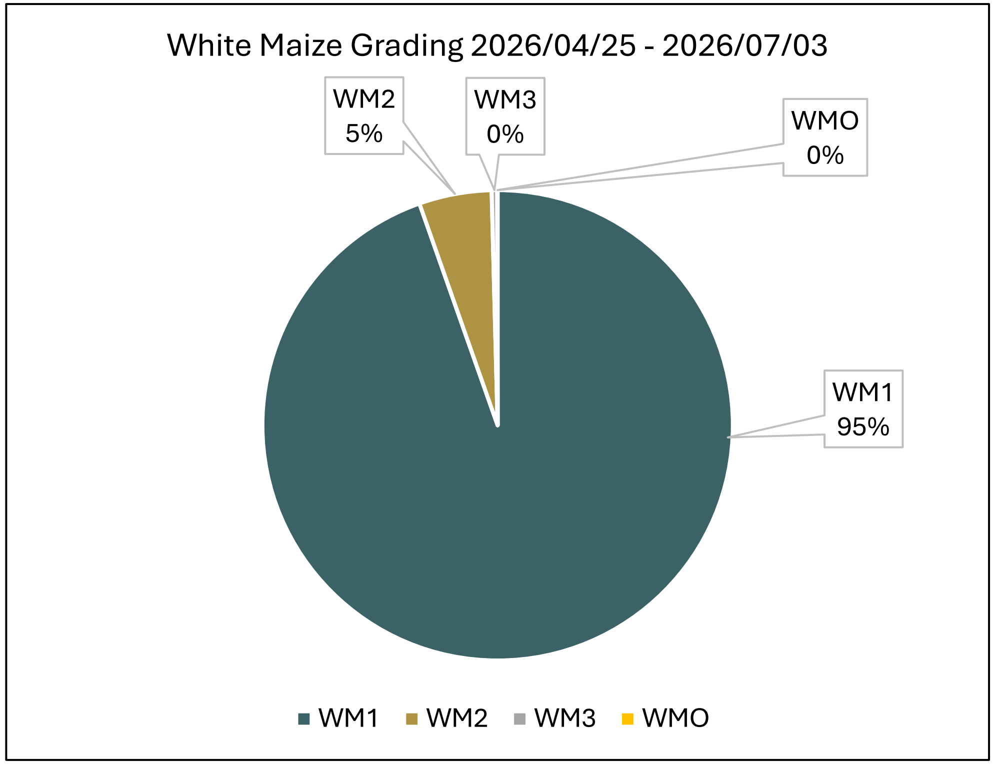


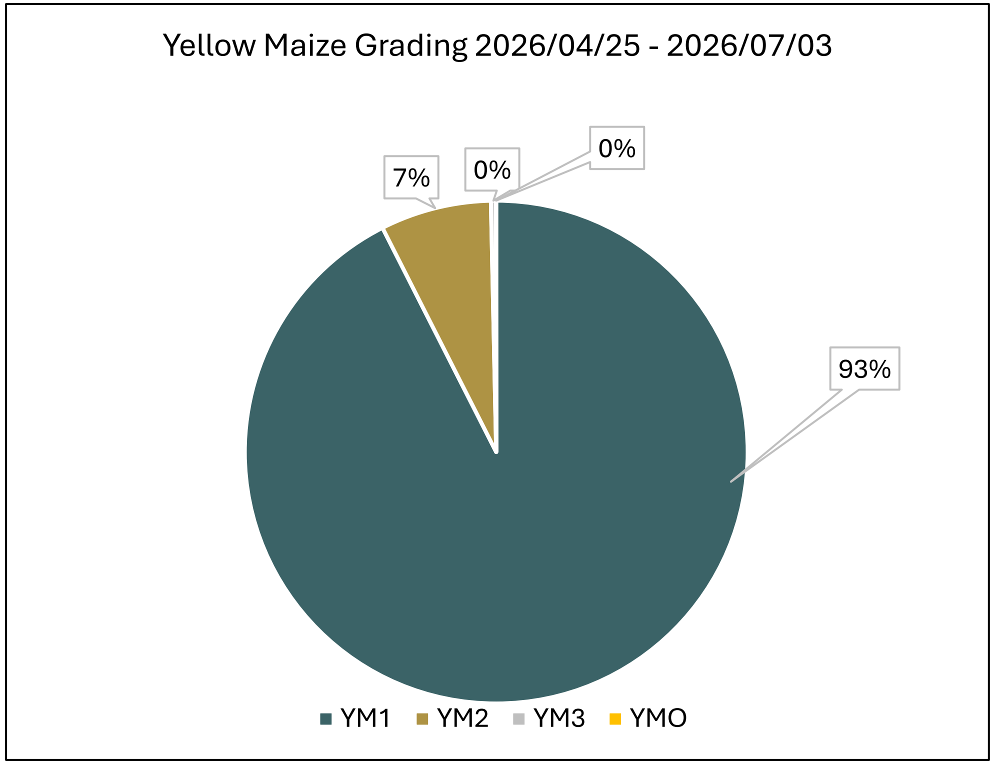
Yellow Maize

YELLOW MAIZE DELIVERIES TRENDS



MAIZE GRADE PER WEEK

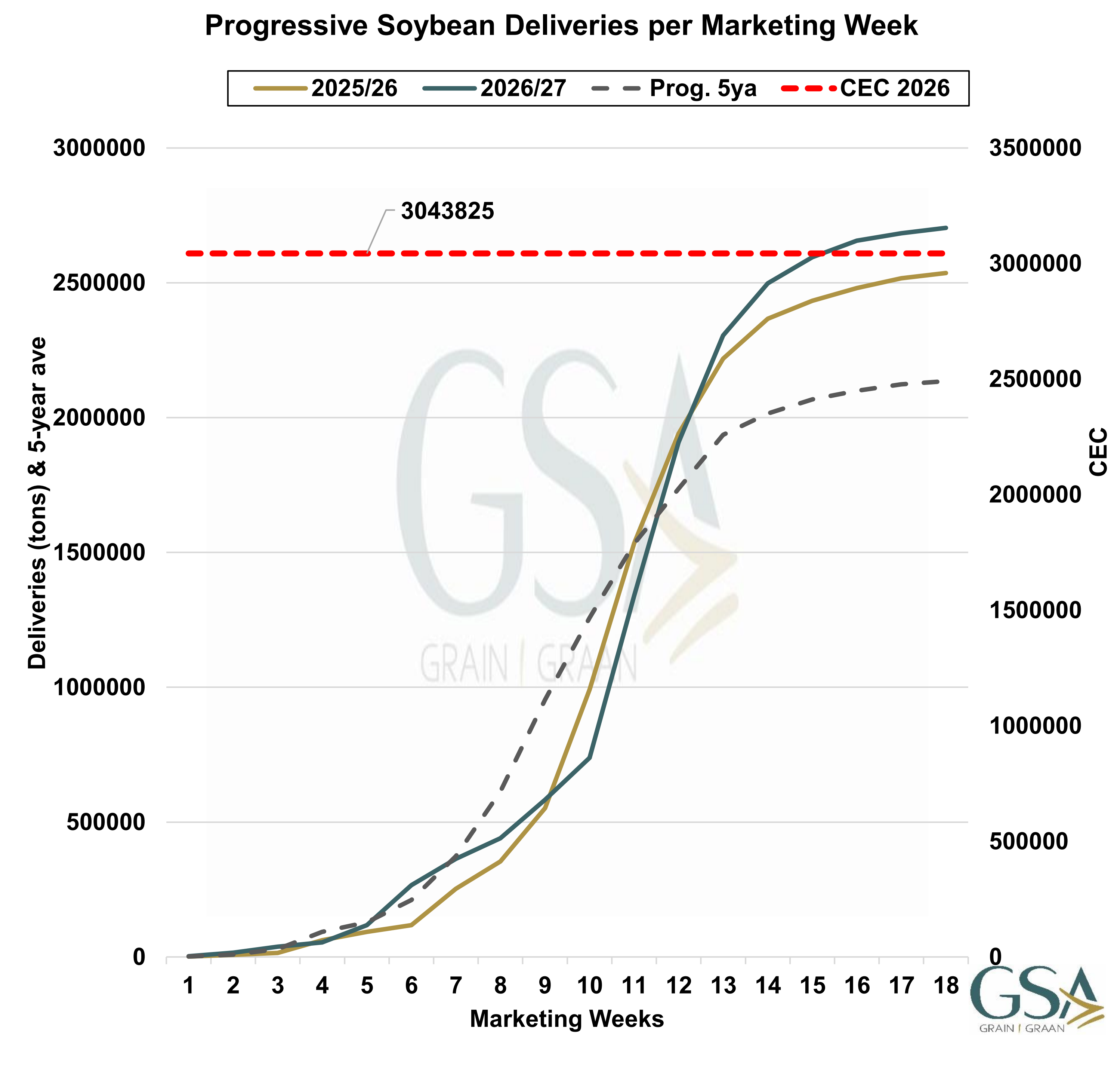




- Between the 25th of April and the 3rd of July 2026, producer deliveries amounted to **2,9 million tons of white maize** and **3,5 million tons of yellow maize**.
- Weekly grading information shows that the majority of deliveries met high-quality grade, with **2,7 million tons of WM1** and **3,2 million tons of YM1**.
  - For white maize, 95% was classified as Grade 1 (from 94% in week 9), with a further 5% in Grade 2.
  - Similarly, yellow maize was classified as 93% of Grade 1 (from 92% in week 9) and now 7% of Grade 2.

SOYBEANS

- By week 18 of the 2026/27 marketing season, cumulative commercial soybean deliveries have reached **2,7 million tons,** following **19 714 tons** of soybeans being delivered in the week ending 3rd of July 2026.
- Week-on-week deliveries decreased from the previous week by **6 820 tons.**
- Weekly deliveries have decreased below **100 000 tons** from week 15, indicating that weekly deliveries are slowing down.
- Weekly producer deliveries are currently **568 538 tons** ***above the progressive five-year average*** and **167 430 tons** ***higher*** than the same period last season.



SOYBEANS

PRODUCER DELIVERIES

Beraamde lewering vs NOK skatting / Delivery Estimate vs CEC Estimate

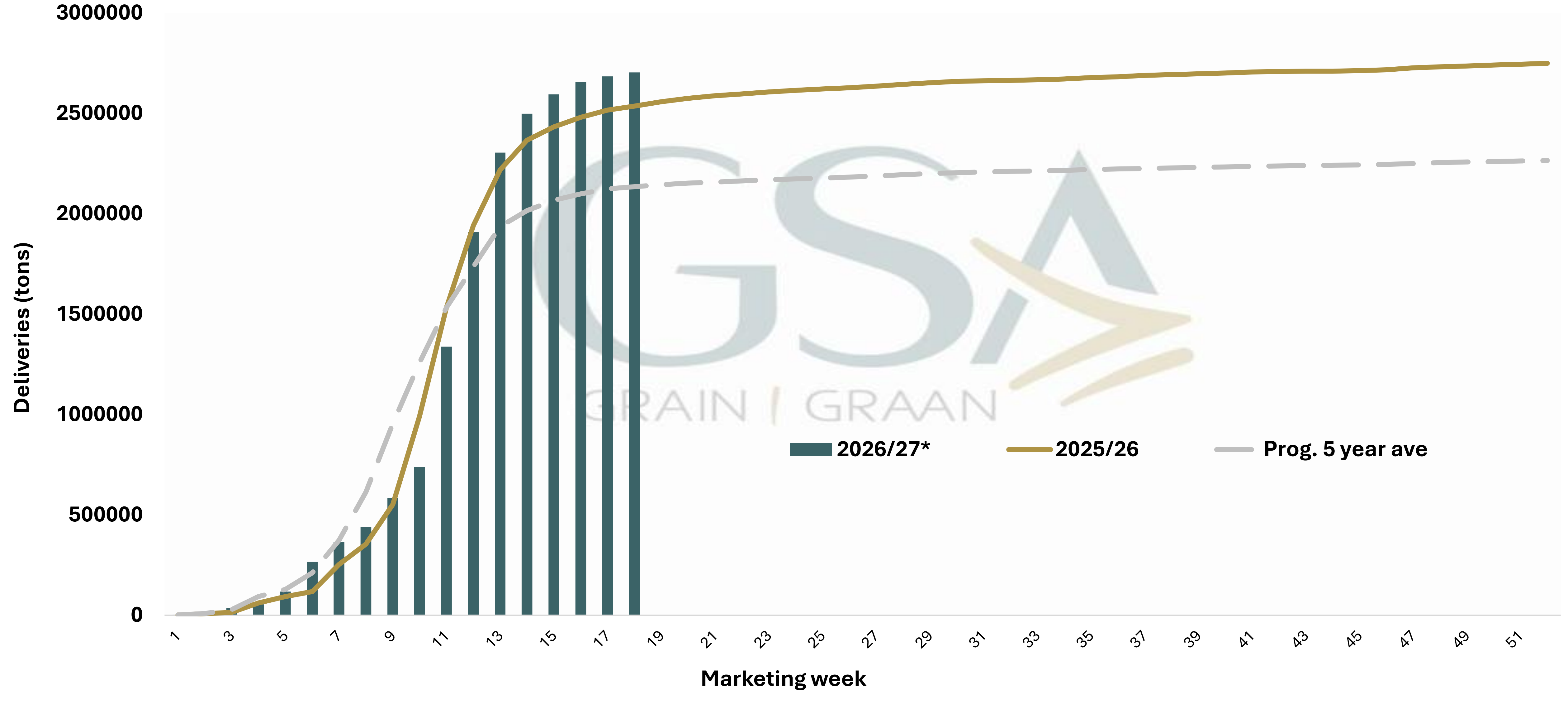
2026/27 bemarkingsjaar/Marketing year

	Sojabone /Soybeans	
Total deliveries (tons)	**2 703 754**	**Totale lewerings (tonne)**
CEC production estimate (tons)	3 043 825	NOK produksieskatting (ton)
Adjustment for on farm consumption & storage (tons)		Aanpassing vir plaasverbruik & stoor (tonne)
Adjustment for seed retention	45 000	Aanpassing vir saad terughouding
Crop estimate MINUS farm consumption, storage, seed retention etc	**2 998 825**	**Produksieskatting MIN plaasverbruik, stoor, saad terughouding ens**
Deliveries as % of CEC estimate minus retensions (%)	**90,2%**	**Lewerings as % van die NOK skatting minus terughoudings(%)**
Outstanding after adjustment (tons)	295 071	Uitstaande op NOK na aanpassings (tonne)
Remaining weeks for delivery	34	Uitstaande weke vir lewering
Positive outstanding means a CEC over estimate		Positief uitstaande beteken 'n NOK oorskatting
Delivery tempo needed to obtain CEC estimate	**8 679**	**Lewerings tempo benodig**
Previous 3-year average deliveries	**2 267 602**	**Afgelope 3 jaar gemiddelde lewerings**
Previous 5-year average deliveries	**2 135 216**	**Afgelope 5 jaar gemiddelde lewerings**

- As of week 18 of the 2026/27 marketing season, soybean deliveries have reached **2,7 million tons**, representing **90,2%** of the adjusted 5th CEC production estimate of **3,04 million tons**.
- This adjusted estimate accounts for seed retention of **45 000 tons**, with no additional volumes allocated to on-farm consumption or storage.
- However, to meet the full adjusted CEC estimate, a remaining **295 071 tons** must still be delivered over the next 34 weeks.
- This implies a required average weekly delivery rate of approximately **8 679 tons** for the remainder of the marketing season.

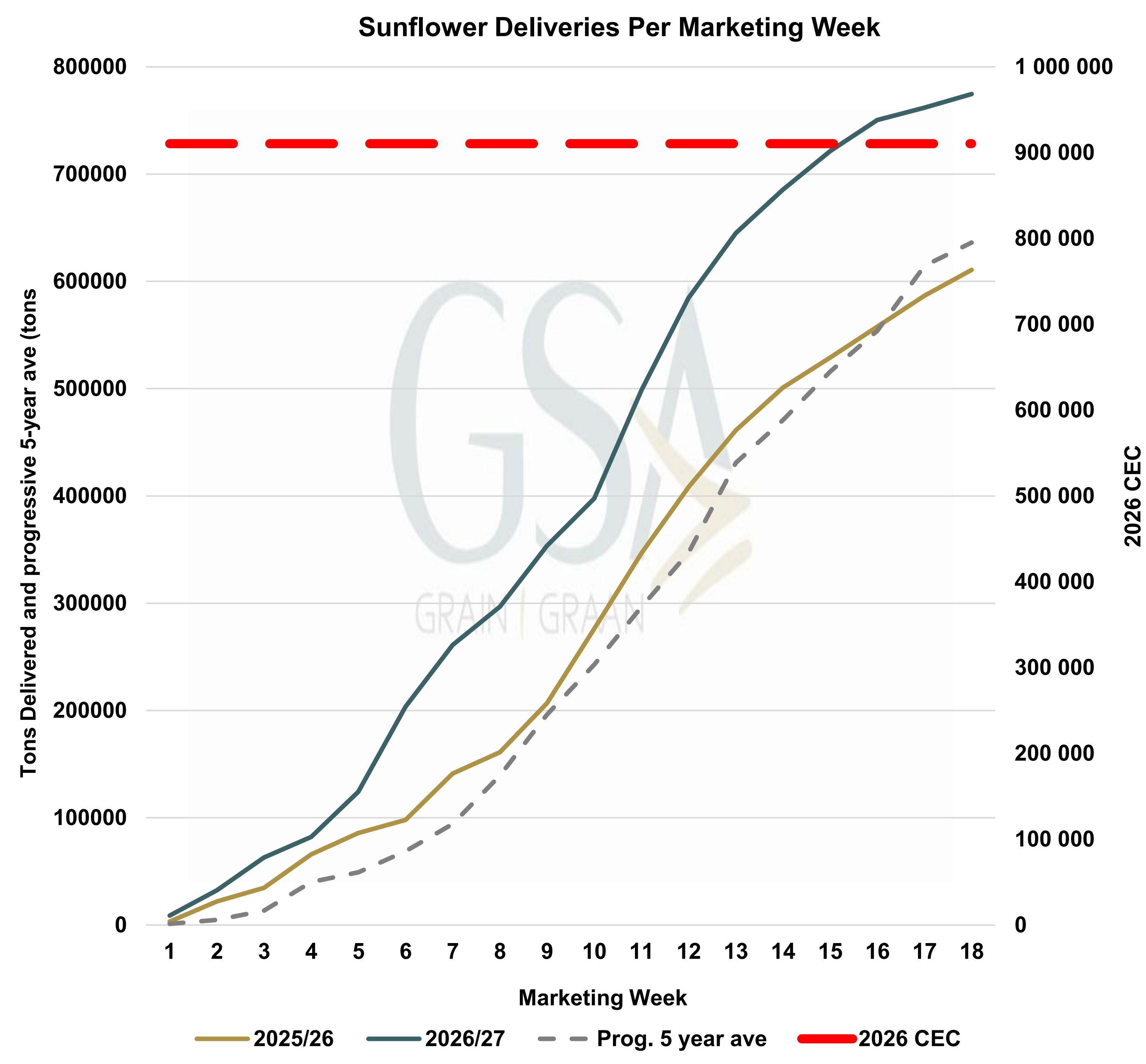
SOYBEANS

PROGRESSIVE SEASONAL DELIVERY TRENDS



Sunflowers

- By week 18 of the 2026/27 marketing season, a total of **774 706 tons** have been delivered after **12 812 tons** were delivered in the week ending 3rd of July 2026.
- Week-on-week deliveries increased by **2 496 tons** from **week 13**.
- Overall, sunflower deliveries this season are **138 468 tons** ahead of the ***progressive five-year average*** and **173 334 tons** ahead of the ***progressive 3-year average.***
- The current total deliveries are **163 945 tons** higher than the deliveries made in the same period during the 2025/26 season, indicating a strong early-season delivery pace.



SUNFLOWERS

PRODUCER DELIVERIES

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Beraamde lewering vs NOK skatting / Delivery Estimate vs CEC Estimate

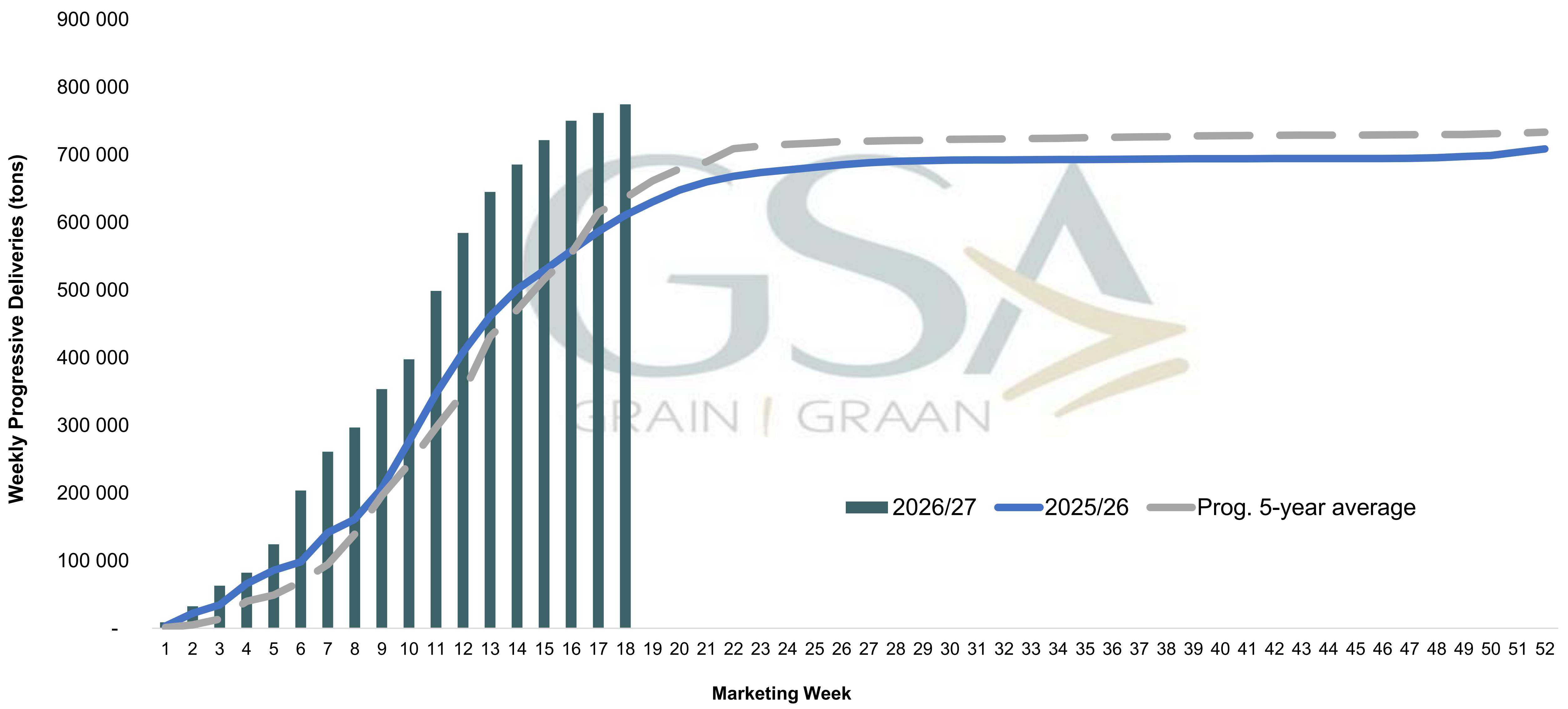
2026/27 bemarkingsjaar

	Sonneblom / Sunflower	
Total deliveries (tons)	**774 706**	**Totale lewerings (tonne)**
CEC production estimate (tons)	910 530	NOK produksieskatting (ton)
Adjustment for on farm consumption & storage (tons)	-	
Adjustment for seed retention	-	Aanpassing vir saad terughouding
Crop estimate MINUS farm consumption, storage, seed retention etc	**910 530**	**Produksieskatting MIN plaasverbruik, stoor, saad terughouding ens**
Deliveries as % of CEC estimate minus retensions (%)	**85,08%**	**Lewerings as % van die NOK skatting minus terughoudings(%)**
Outstanding after adjustment (tons)	135 824	Uitstaande op NOK na aanpassings (tonne)
Remaining weeks for delivery	34	Uitstaande weke vir lewering
Delivery tempo needed to obtain CEC estimate	**3 995**	**Lewerings tempo benodig**
Previous 3-year average deliveries	**601 372**	**Afgelope 3 jaar gemiddelde lewerings**
Previous 5-year average deliveries	**636 238**	**Afgelope 5 jaar gemiddelde lewerings**

- As of week 18 of the 2026/27 marketing season, sunflower deliveries have reached **774 706 tons**, representing **85,08%** of the 5th CEC production estimate of **910 530 tons**.
- To meet the 5th 2026 CEC estimate, a remaining **135 824 tons** must still be delivered over the next **34 weeks**.
- This implies a required average weekly delivery rate of approximately **3 995 tons** for the remainder of the marketing season.

SUNFLOWER

PROGRESSIVE SEASONAL DELIVERY TRENDS



DANKIE!

THANK YOU!

Vir enige navrae / for any queries:

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