

27 August 2026

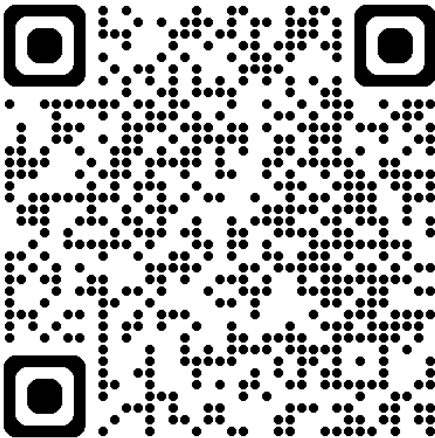
PRODUCER DELIVERIES REPORT
2026/27 MARKETING SEASON

7th PRODUCTION FORECAST OF THE 2025/26 PRODUCTION SEASON (CEC)

2026 Crop	Area planted 2026	7th forecast 2026	6th forecast 2026	5th forecast 2026	4th forecast 2026	3rd forecast 2026	2nd forecast 2026	1st forecast 2026
	HA	Tons	Tons	Tons	Tons	Tons	Tons	Tons
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)
Commercial								
White Maize	1 664 700	9 487 790	9 390 790	9 282 690	9 178 690	9 084 650	8 757 850	8 509 550
Yellow Maize	1 051 500	7 914 050	7 971 850	7 971 580	7 885 350	7 750 450	7 750 450	7 616 800
Total Maize	2 716 200	17 401 840	17 362 640	17 254 540	17 064 040	16 835 100	15 508 300	16 126 350
Sunflower Seed	570 100	874 805	874 805	910 530	877 680	821 630	778 155	754 475
Soybeans	1 212 700	3 010 175	3 043 825	3 043 825	2 911 200	2 808 925	2 729 275	2 661 425
Groundnuts	44 650	62 553	57 798	57 798	57 798	69 360	69 360	65 238
Sorghum	45 000	138 248	143 578	149 053	149 053	140 653	140 653	131 888
Dry Beans	38 920	79 155	79 975	80 925	79 450	79 450	80 704	78 549
Total	4 627 570	21 566 775	21 562 620	21 496 670	21 139 220	20 755 118	20 307 447	19 817 696

SCAN THE QR CODE BELOW
FOR THE FULL CROP ESTIMATE
REPORT

Or CLICK ON THE LINK BELOW
[CEC 26 August 2026](#)



Beraamde Lewering vs NOK Skatting / Delivery Estimate vs CEC Estimate
2026/27 Marketing year

	White/Wit	Yellow/Geel	Total/Totaal	
Early deliveries (Mar & Apr) (tons) (Note 1)	339 176	426 369	765 545	Vroeë lewerings (Mrt & Apr) (tonne) (Nota 1)
Deliveries (May-Feb) (tons) (Note 2)	7 951 650	6 077 499	14 029 149	Lewerings (Mei-Feb) (tonne) (Nota 2)
Total deliveries (tons) (Note 3)	8 290 826	6 503 868	14 794 694	Totale lewerings (tonne) (Nota 3)
CEC production estimate (tons)	9 487 790	7 914 050	17 401 840	NOK produksieskatting (ton)
Adjustment for on-farm consumption & storage (tons) (Note: 4) (Retention)	195 000	440 000	635 000	Aanpassing vir op-plaas verbruik en stoor (Terughoudings)
Crop estimate MINUS farm consumption, storage, seed retention etc	9 292 790	7 474 050	16 766 840	Produksieskatting MIN plaasverbruik, stoor, saad terughouings ens
Deliveries as % of CEC estimate minus retentions (%)	89%	87%	88%	Lewerings as % van die NOK skatting minus terughoudings(%)
Outstanding after adjustment (tons)	1 001 964	970 182	1 972 146	Uitstaande op NOK na aanpassings (tonne)
Remaining weeks for delivery (Note 5)	35	35	35	Uitstaande weke vir lewering (Nota 5)
Delivery tempo needed to obtain CEC estimate	28 628	27 719	56 347	Lewerings tempo benodig
Previous 3-year average deliveries	6 452 217	5 921 374	12 373 591	Afgelope 3 jaar gemiddelde lewerings
Previous 5-year average deliveries	6 684 235	6 065 814	12 750 049	Afgelope 5 jaar gemiddelde lewerings

Notas/Notes

Nota 1: Maart en April 2024 se lewerings word geneem as vroeë lewerings. Ouseisoenlewerings is moontlik maar waarskynlik minimaal

Nota 2: Slegs lewerings vanaf Mei tot Feb word in ag geneem omdat 'n aanname vir Maart en April se vroeë lewerings reeds gemaak is

Nota 3: Totale lewerings tot datum in 52 weke periode (Let op: Periode geneem as Mar - Feb en nie volgens amptelike bemarkingsjaar, Mei - Apr)

Nota 4: Aanname: Volgens NOK se opnamesyfer onder produsente einde van Nov elke jaar - sien ook Graan SA se vraag- en aanbodbalansstaat.

Nota 5: [52 weke minus (Aantal vroeë lewerings weke plus weke sedert Meimaand)]

White maize:

- ❑ In week 17 of the 2026/27 marketing season, a total of **7,95 million tons** were delivered for the week ending 21st August 2026, accounting for **89%** of the 7th CEC's adjusted production estimate of 9,5 million tons.
- ❑ This means that **1 million tons** still need to be delivered over the remaining 35 weeks of the season, requiring average weekly deliveries of **28 628 tons**.
- ❑ Deliveries were **900 809 tons** higher than the same period last season, and **1,27 million tons** above the 5-year average.
- ❑ Week-on-week deliveries increased by **163 642 tons** from week 16.

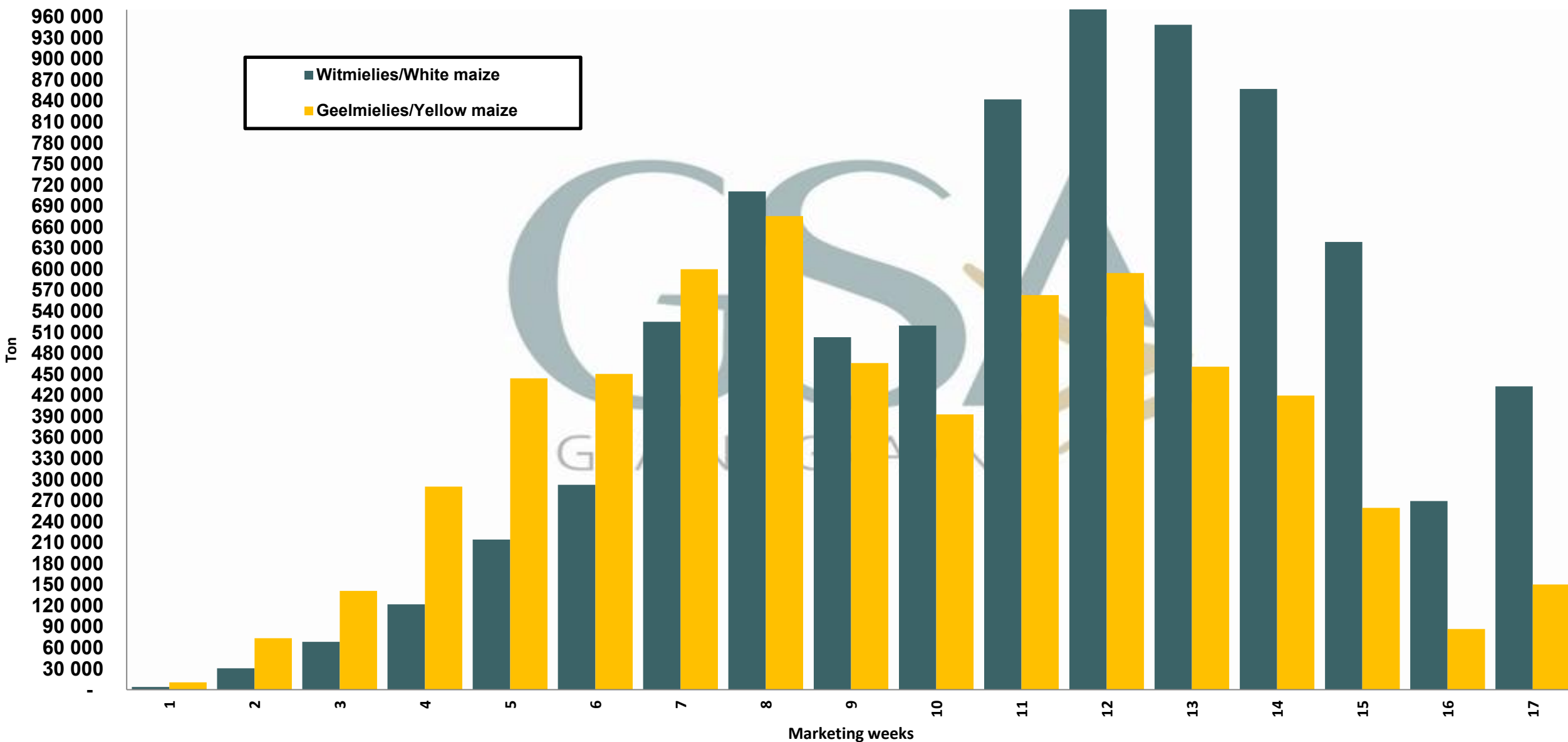
Yellow maize:

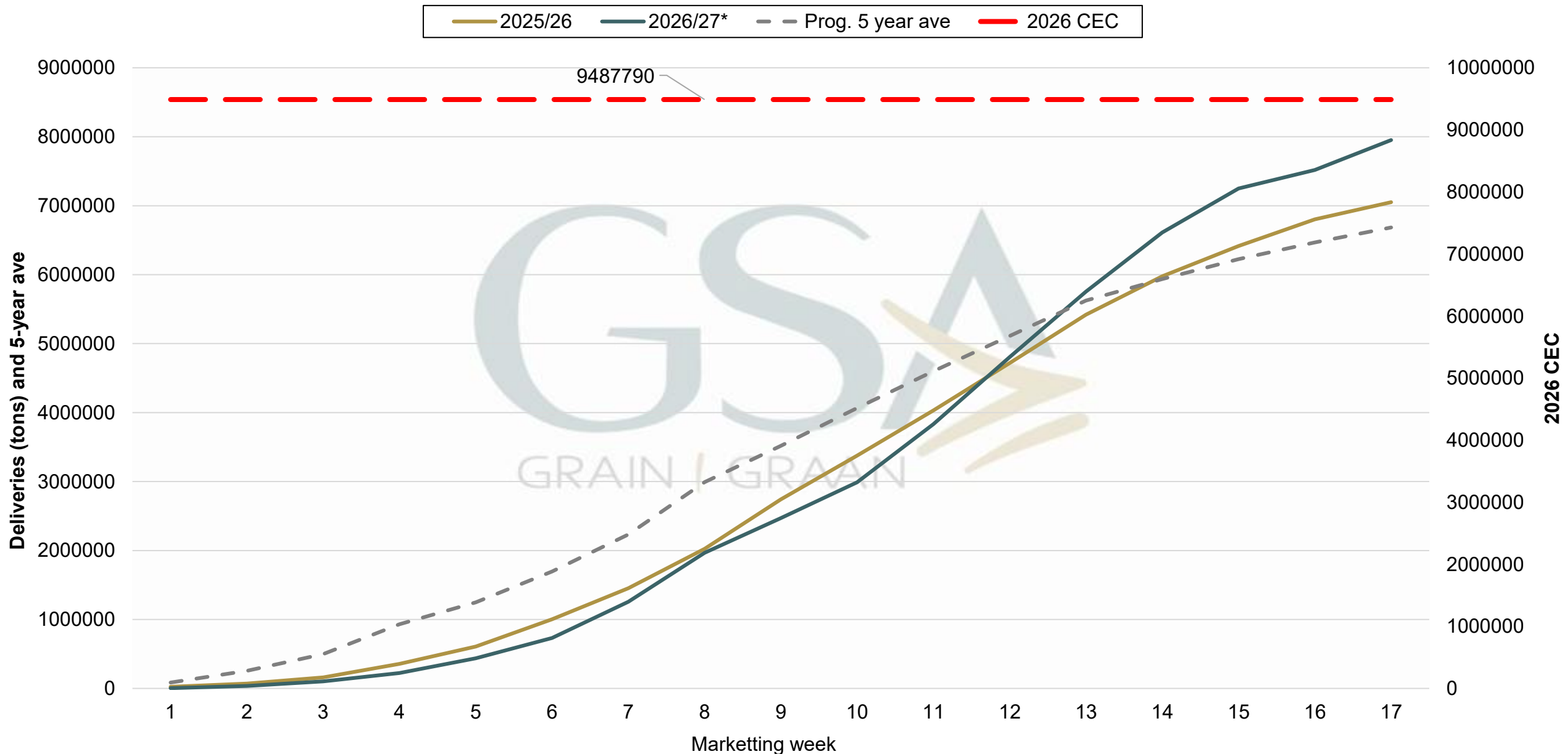
- ❑ In week 17 of the 2026/27 marketing season, a total of **6,08 million tons** were delivered for the week ending 21 August 2026, representing **87%** of the 7th CEC's adjusted production estimate of 7,91 million tons.
- ❑ This leaves **970 182 tons** to be delivered over the remaining 35 weeks, requiring average weekly deliveries of **27 719 tons**.
- ❑ Deliveries were **392 588 tons** lower than the same period last season, and **11 685 tons** above the 5-year average.
- ❑ Week-on-week deliveries increased by **63 483 tons** from week 16.

White maize deliveries have exceeded the volumes of yellow maize delivered since week 8 and are currently above the 5-year average and the deliveries made during the same time last season. Yellow maize deliveries are below the volumes delivered during the same time last season and are slightly above the 5-year-average. Deliveries have, however, increased from the previous week.

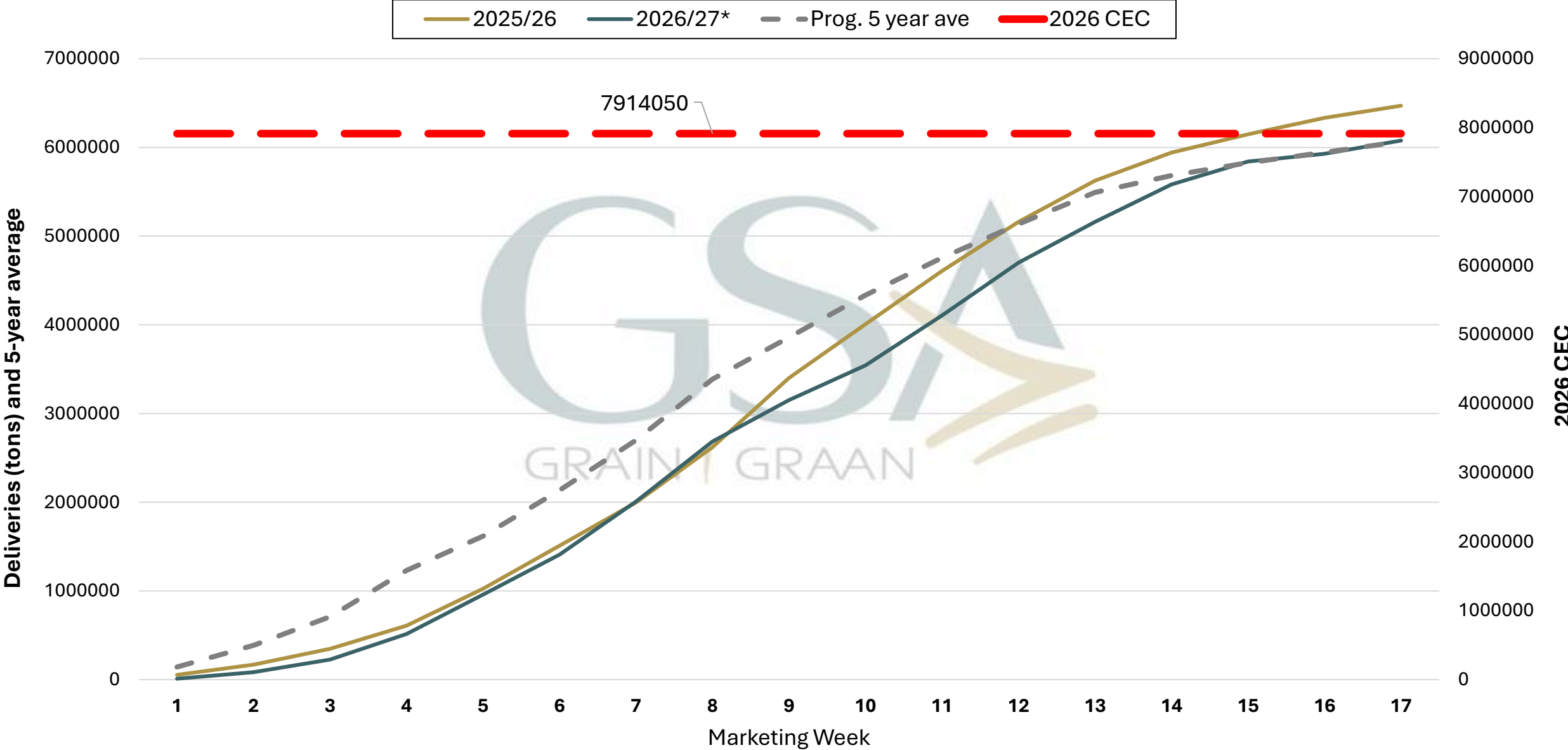
Note: *Outstanding deliveries of white maize and yellow maize take into account early deliveries, on-farm consumption, storage, seed retention, and other non-commercial uses.*

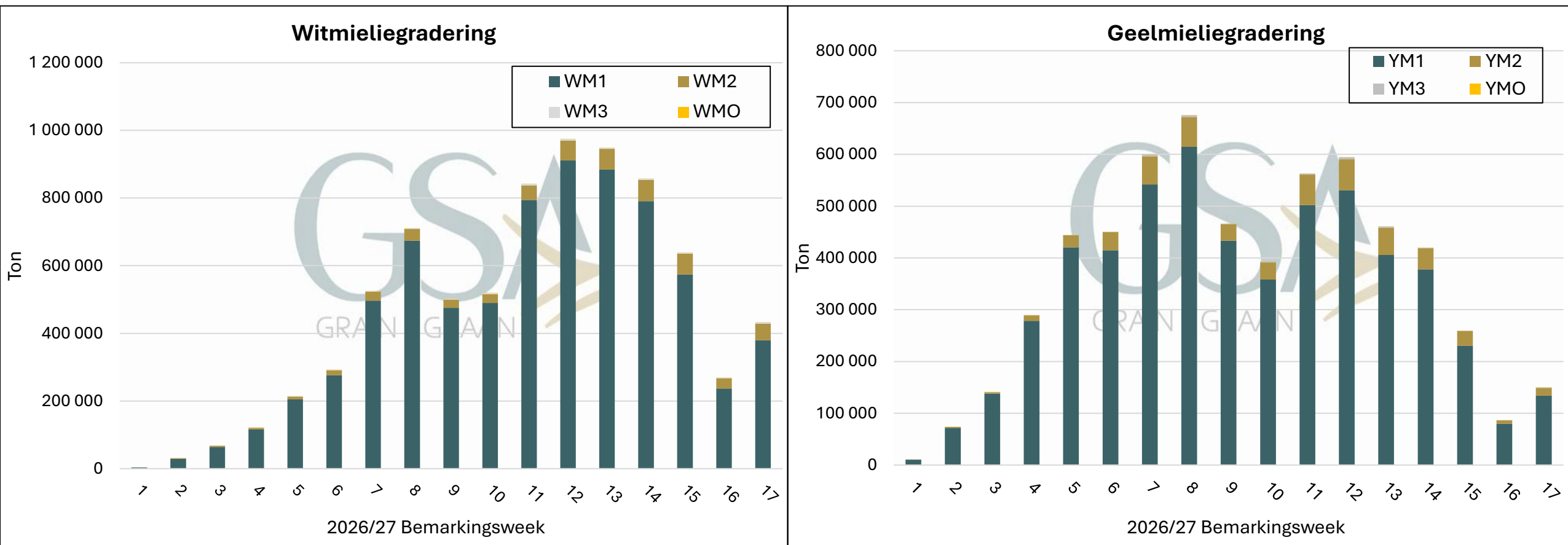
WEEKLY MAIZE DELIVERIES (2026/27 MARKETING SEASON: 25 APRIL TO 21 AUGUST 2026)





YELLOW MAIZE DELIVERIES TRENDS





- ❑ Between the 25th of April and the 21st of August 2026, producer deliveries amounted to **7,95 million tons of white maize** and **6,08 million tons of yellow maize**.
- ❑ Weekly grading information shows that the majority of deliveries met high-quality grade, with **7,4 million tons of WM1** and **5,5 million tons of YM1**.
 - ❖ For white maize, 93.1% was classified as Grade 1 (from 92,7% in week 16), with a further 6.4% in Grade 2.
 - ❖ Similarly, yellow maize was classified as 91,2% Grade 1 (from 91% in week 16) and now 8,4% Grade 2.

Beraamde lewering vs NOK skatting / Delivery Estimate vs CEC Estimate

2026/27 bemarkingsjaar/ marketing year

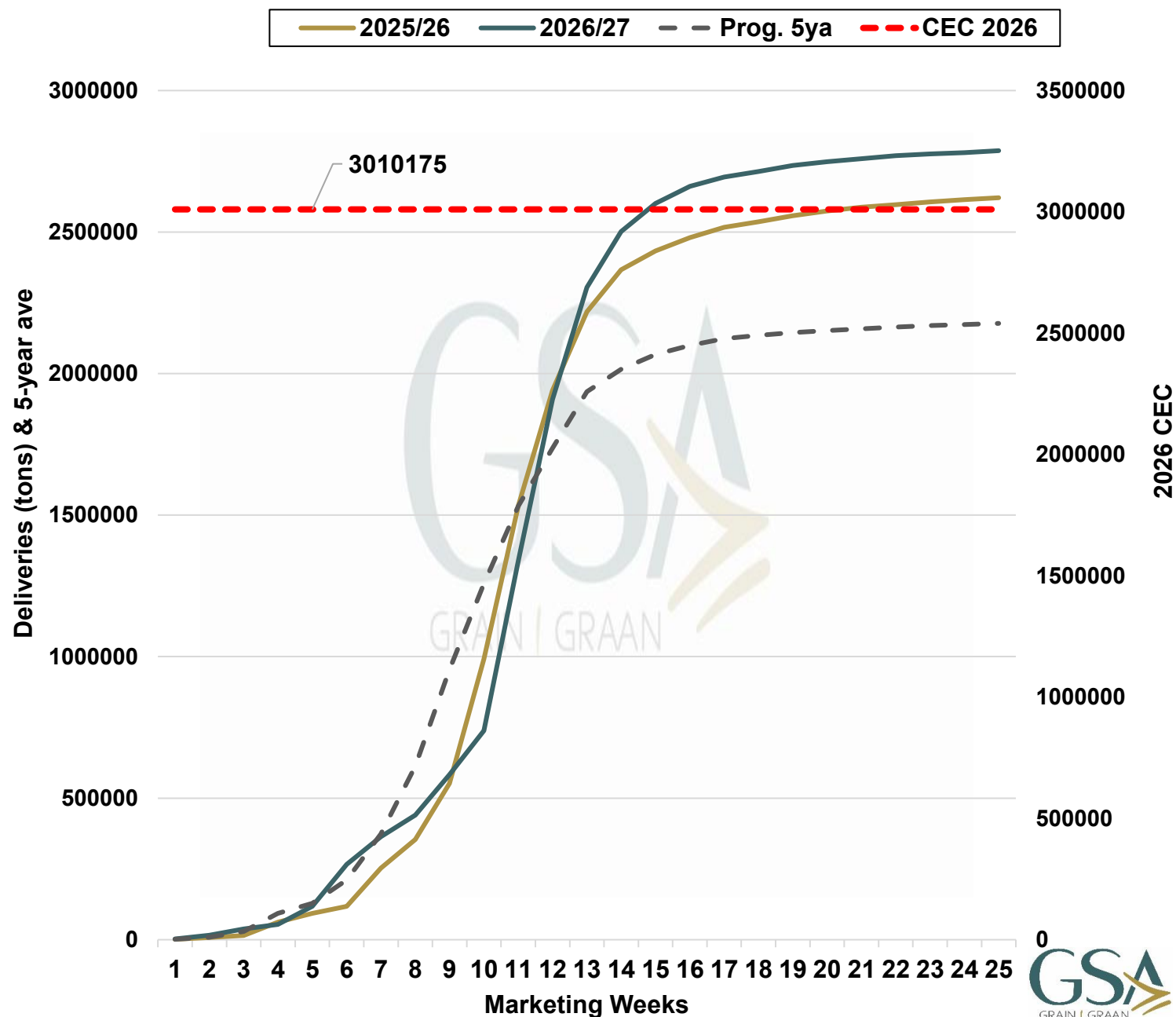
	Sojabone /Soybeans	
Total deliveries (tons)	2 787 616	Totale lewerings (tonne)
CEC production estimate (tons)	3 010 175	NOK produksieskatting (ton)
Adjustment for on farm consumption & storage (tons)		Aanpassing vir plaasverbruik & stoor (tonne)
Adjustment for seed retention	45 000	Aanpassing vir saad terughouding
Crop estimate MINUS farm consumption, storage, seed retention etc	2 965 175	Produksieskatting MIN plaasverbruik, stoor, saad terughouding ens
Deliveries as % of CEC estimate minus retentions (%)	94,0%	Lewerings as % van die NOK skatting minus terughoudings(%)
Outstanding after adjustment (tons)	177 559	Uitstaande op NOK na aanpassings (tonne)
Remaining weeks for delivery	27	Uitstaande weke vir lewering
Positive outstanding means a CEC over estimate		Positief uitstaande beteken 'n NOK oorskatting
Delivery tempo needed to obtain CEC estimate	6 576	Lewerings tempo benodig
Previous 3-year average deliveries	2 321 031	Afgelope 3 jaar gemiddelde lewerings
Previous 5-year average deliveries	2 177 339	Afgelope 5 jaar gemiddelde lewerings

- As of week 25 of the 2026/27 marketing season, soybean deliveries have reached **2,79 million tons**, representing **94%** of the adjusted 7th CEC production estimate of **3,01 million tons**.
- This adjusted estimate accounts for seed retention of **45 000 tons**, with no additional volumes allocated to on-farm consumption or storage.
- However, to meet the full adjusted CEC estimate, a remaining **177 559 tons** must still be delivered over the next 27 weeks.
- This implies a required average weekly delivery rate of approximately **6 576 tons** for the remainder of the marketing season.

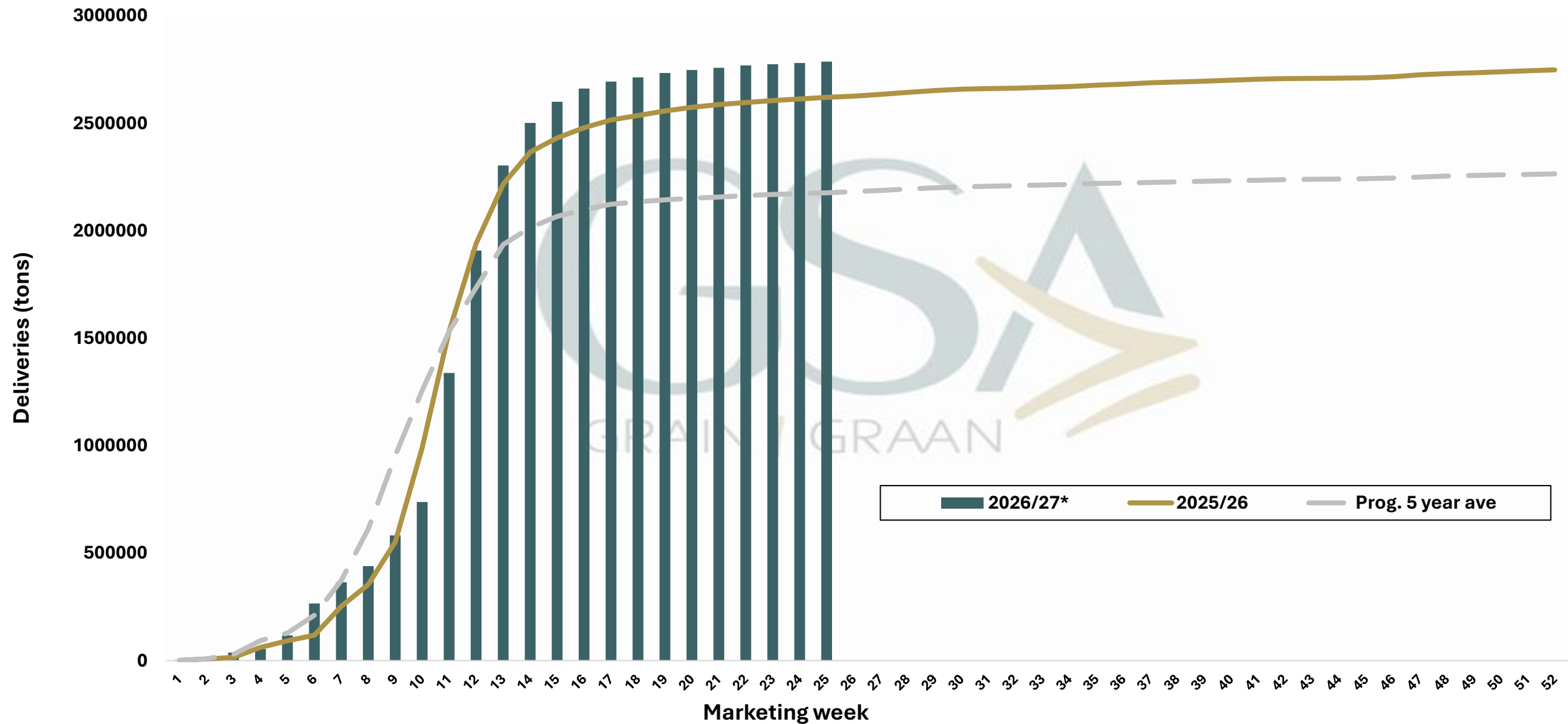
SOYBEANS

- By week 25 of the 2026/27 marketing season, cumulative commercial soybean deliveries have reached **2,79 million tons**, following **6 836 tons** of soybeans being delivered in the week ending 21st of August 2026.
- Week-on-week deliveries increased from the previous week by **1 859 tons**.
- Weekly deliveries have decreased below **100 000 tons** from week 15, indicating that weekly deliveries are slowing down.
- Weekly producer deliveries are currently **610 277 tons above the progressive five-year average** and **166 296 tons higher** than the same period last season.

Progressive Soybean Deliveries per Marketing Week

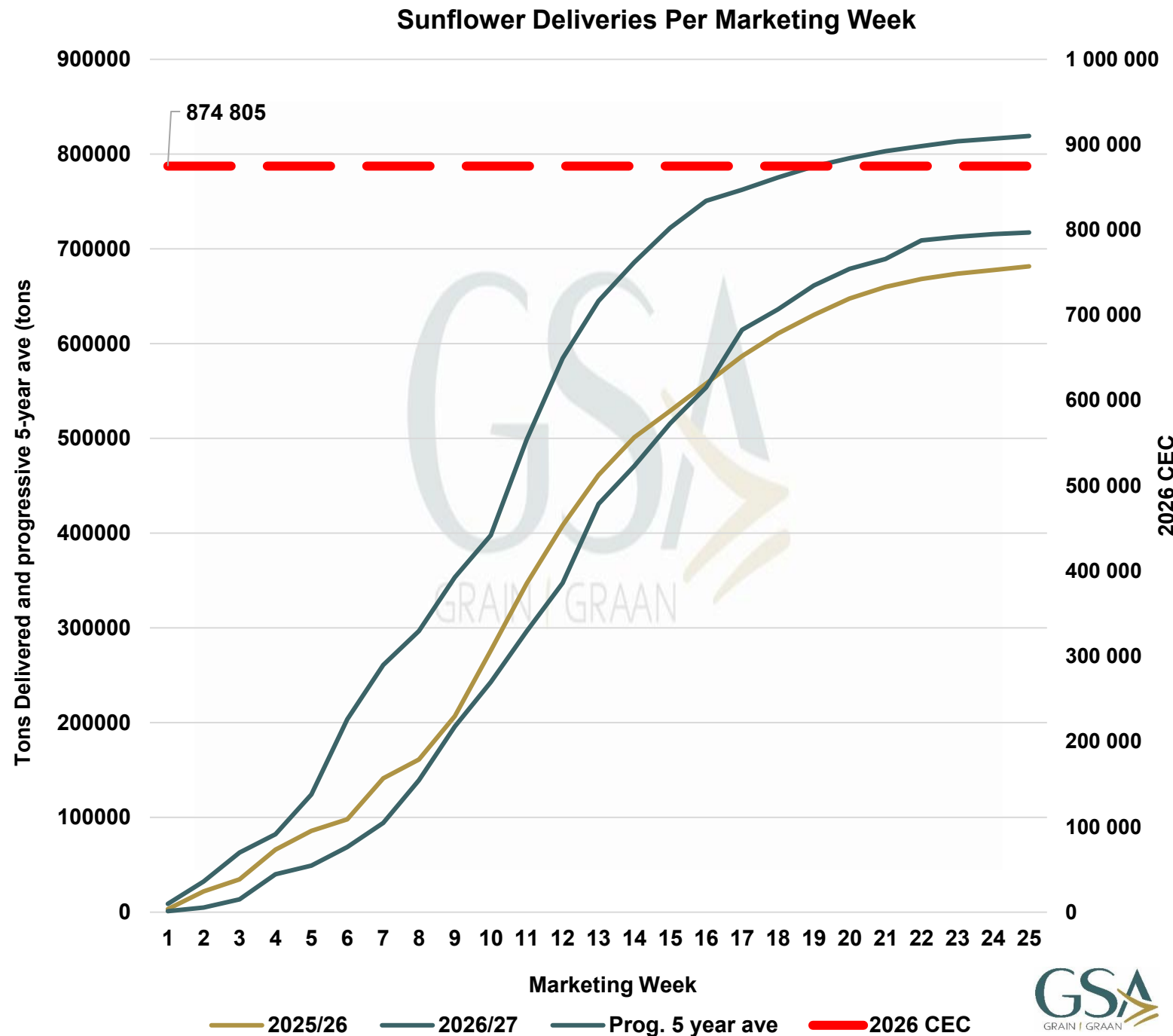


PROGRESSIVE SEASONAL DELIVERY TRENDS



Sunflowers

- By week 25 of the 2026/27 marketing season, a total of **819 101 tons** have been delivered, after **2 921 tons** were delivered in the week ending 21st of August 2026.
- Week-on-week deliveries increased by **247 tons** from **week 24**.
- Overall, sunflower deliveries this season are **101 831 tons** ahead of the *progressive five-year average* and **150 561 tons** ahead of the *progressive 3-year average*.
- The current total deliveries are **137 557 tons** higher than the deliveries made in the same period during the **2025/26 season**, indicating a strong early-season delivery pace.



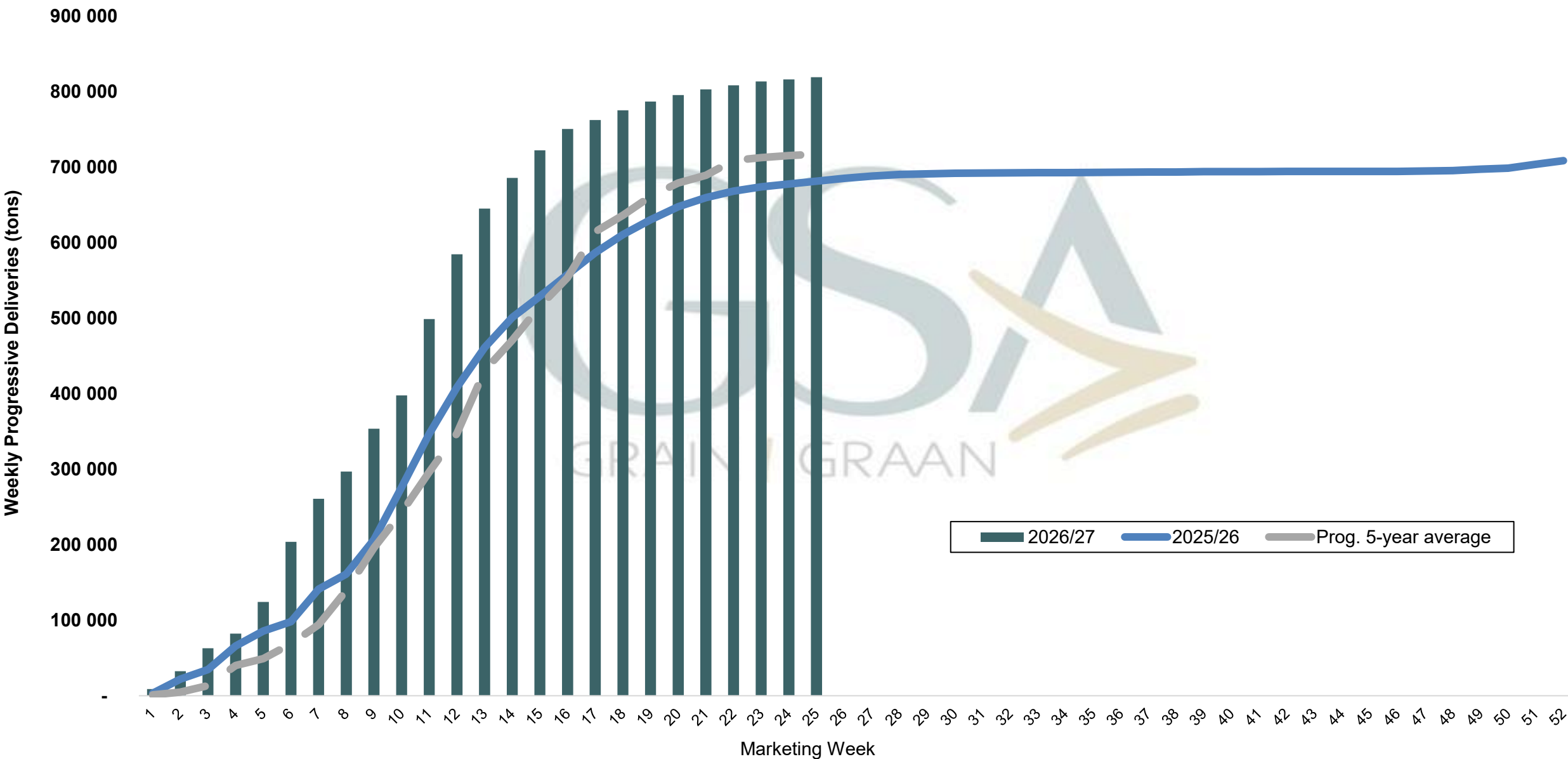
Beraamde lewering vs NOK skatting / Delivery Estimate vs CEC Estimate

2026/27 bemarkingsjaar

	Sonneblom / Sunflower	
Total deliveries (tons)	819 101	Totale lewerings (tonne)
CEC production estimate (tons)	874 805	NOK produksieskatting (ton)
Adjustment for on farm consumption & storage (tons)	-	
Adjustment for seed retention	-	Aanpassing vir saad terughouding
Crop estimate MINUS farm consumption, storage, seed retention etc	874 805	Produksieskatting MIN plaasverbruik, stoor, saad terughouding ens
Deliveries as % of CEC estimate minus retensions (%)	93,63%	Lewerings as % van die NOK skatting minus terughoudings(%)
Outstanding after adjustment (tons)	55 704	Uitstaande op NOK na aanpassings (tonne)
Remaining weeks for delivery	27	Uitstaande weke vir lewering
Delivery tempo needed to obtain CEC estimate	2 063	Lewerings tempo benodig
Previous 3-year average deliveries	668 540	Afgelope 3 jaar gemiddelde lewerings
Previous 5-year average deliveries	717 270	Afgelope 5 jaar gemiddelde lewerings

- As of week 25 of the 2026/27 marketing season, sunflower deliveries have reached **819 101 tons**, representing **93,6%** of the 7th CEC production estimate of **874 805 tons**.
- To meet the 7th 2026 CEC estimate, a remaining **55 704 tons** must still be delivered over the next **27 weeks**.
- This implies a required average weekly delivery rate of approximately **2 063 tons** for the remainder of the marketing season.

PROGRESSIVE SEASONAL DELIVERY TRENDS



THANK YOU!

For any queries:

Grain SA

Cathrine@grainsa.co.za / Marguerite@grainsa.co.za

Disclaimer: The information herein has been obtained from various sources, the accuracy and/or completeness of which Grain SA does not guarantee and for which Grain SA accepts no liability. Any prices or levels contained herein are preliminary and indicative only and do not represent bids or offers. These indications are provided solely for your information and consideration

GRAIN | GRAAN