

30 July 2026

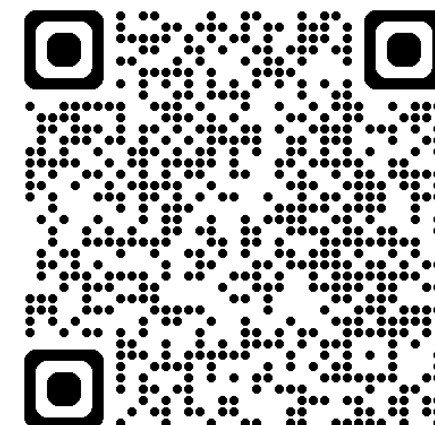
PRODUCER DELIVERIES REPORT
2026/27 MARKETING SEASON

SIXTH PRODUCTION FORECAST OF THE 2025/26 PRODUCTION SEASON (CEC)

CROP	Area planted 2026 HA	6th forecast 2026 Tons	5th forecast 2026 Tons	4th forecast 2026 Tons	3rd forecast 2026 Tons	2nd forecast 2026 Tons	1st forecast 2026 Tons	Change
	HA	Tons	Tons	Tons	Tons	Tons	Tons	%
	(A)	(B)	(C)	(D)	(E)	(F)	(G)	(From 1 st to 6 th estimate)
Commercial								
White maize	1 664 700	9 390 790	9 282 690	9 178 690	9 084 650	8 757 850	8 509 550	10,36%
Yellow maize	1 051 500	7 971 580	7 971 580	7 885 350	7 750 450	7 750 450	7 616 800	4,66%
Total maize	2 716 200	17 362 640	17 254 540	17 064 040	16 835 100	16 508 300	16 126 350	7,67%
Sunflower seed	570 100	874 805	910 530	877 680	821 630	778 155	754 475	15,95%
Soybeans	1 212 700	3 043 825	3 043 825	2 911 200	2 808 925	2 729 275	2 661 425	14,37%
Groundnuts	44 650	57 798	57 798	57 798	69 360	69 360	65 238	-11,40%
Sorghum	45 000	143 578	149 053	149 053	140 653	140 653	131 888	8,86%
Dry beans	38 920	79 975	80 925	79 450	79 450	80 704	78 549	1,82%
TOTAL	4 627 570	21 562 620	21 496 670	21 139 220	20 755 118	20 307 447	19 817 696	8,80%

SCAN THE QR CODE BELOW
FOR THE FULL CROP ESTIMATE
REPORT

Or CLICK ON THE LINK BELOW
[NOK/CEC 28 July 2026](https://nok.gov.za/CEC/28%20July%202026)



Beraamde Lewering vs NOK Skatting / Delivery Estimate vs CEC Estimate

2026/27 Marketing year

	White/Wit	Yellow/Geel	Total/Totaal	
Early deliveries (Mar & Apr) (tons) (Note 1)	339 176	426 369	765 545	Vroeë lewerings (Mrt & Apr) (tonne) (Nota 1)
Deliveries (May-Feb) (tons) (Note 2)	5 654 699	5 091 970	10 746 669	Lewerings (Mei-Febr) (tonne) (Nota 2)
Total deliveries (tons) (Note 3)	5 993 875	5 518 339	11 512 214	Totale lewerings (tonne) (Nota 3)
CEC production estimate (tons)	9 390 790	7 971 850	17 362 640	NOK produksieskatting (ton)
Adjustment for on-farm consumption & storage (tons) (Note: 4) (Retention)	195 000	440 000	635 000	Aanpassing vir op-plaas verbruik en stoor (Terughoudings)
Crop estimate MINUS farm consumption, storage, seed retention etc	9 195 790	7 531 850	16 727 640	Produksieskatting MIN plaasverbruik, stoor, saad terughoudings ens
Deliveries as % of CEC estimate minus retentions (%)	65%	73%	69%	Lewerings as % van die NOK skatting minus terughoudings(%)
Outstanding after adjustment (tons)	3 201 915	2 013 511	5 215 426	Uitstaande op NOK na aanpassings (tonne)
Remaining weeks for delivery (Note 5)	39	39	39	Uitstaande weke vir lewering (Nota 5)
Delivery tempo needed to obtain CEC estimate	82 100	51 628	133 729	Lewerings tempo benodig
Previous 3-year average deliveries	5 574 300	5 388 772	10 963 072	Afgelope 3 jaar gemiddelde lewerings
Previous 5-year average deliveries	5 623 820	5 492 070	11 115 889	Afgelope 5 jaar gemiddelde lewerings

Notas/Notes

Nota 1: Maart en April 2024 se lewerings word geneem as vroeë lewerings. Ouseisoenlewerings is moontlik maar waarskynlik minimaal

Nota 2: Slegs lewerings vanaf Mei tot Feb word in ag geneem omdat 'n aanname vir Maart en April se vroeë lewerings reeds gemaak is

Nota 3: Totale lewerings tot datum in 52 weke periode (Let op: Periode geneem as Mar - Feb en nie volgens amptelike bemarkingsjaar, Mei - Apr)

Nota 4: Aanname: Volgens NOK se opnamesyfer onder produsente einde van Nov elke jaar - sien ook Graan SA se vraag- en aanbodbalansstaat.

Nota 5: [52 weke minus (Aantal vroeë lewerings weke plus weke sedert Meimaand)]

White maize:

- ❑ In week 13 of the 2026/27 marketing season, a total of **5,65 million tons** were delivered for the week ending 24 July 2026, accounting for **65%** of the 6th CEC's adjusted production estimate of 9,39 million tons.
- ❑ This means that **3,2 million tons** still need to be delivered over the remaining 39 weeks of the season, requiring average weekly deliveries of **82 100 tons**.
- ❑ Progressive deliveries were **236 019 tons** lower than the same period last season and **30 879 tons above** the 5-year average.
- ❑ Week-on-week deliveries increased to **937 765 tons** for week 13.

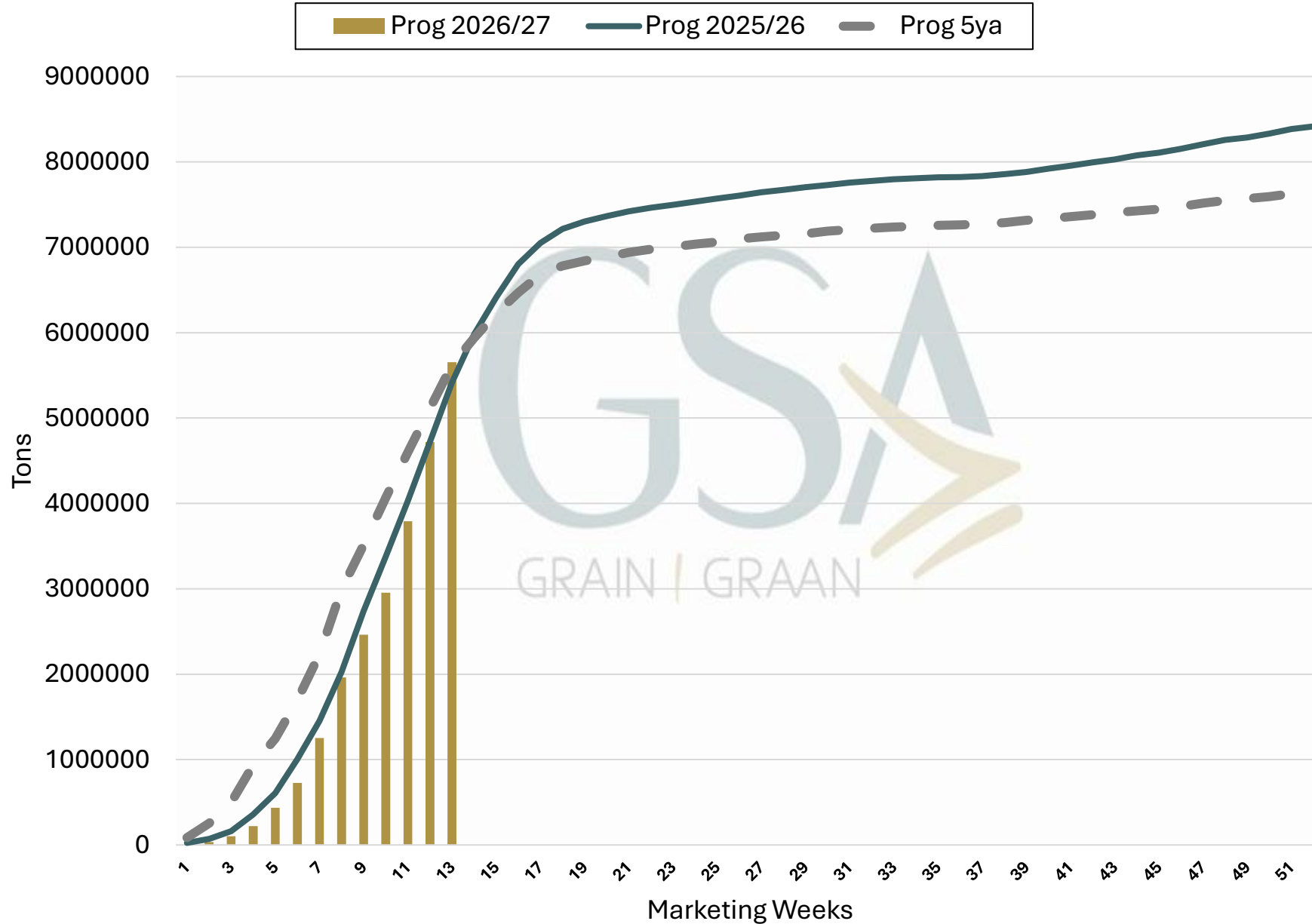
Yellow maize:

- ❑ In week 13 of the 2026/27 marketing season, a total of **5,09 million tons** were delivered for the week ending 25 July 2026, representing **65%** of the 6th CEC's adjusted production estimate of 7,92 million tons.
- ❑ This leaves **2,01 million tons** to be delivered over the remaining 39 weeks, requiring average weekly deliveries of **51 628 tons**.
- ❑ Deliveries were **533 680 tons** lower than the same period last season, and **400 100 tons** below the 5-year average.
- ❑ Week-on-week deliveries decreased by **105 227 tons** from week 12.

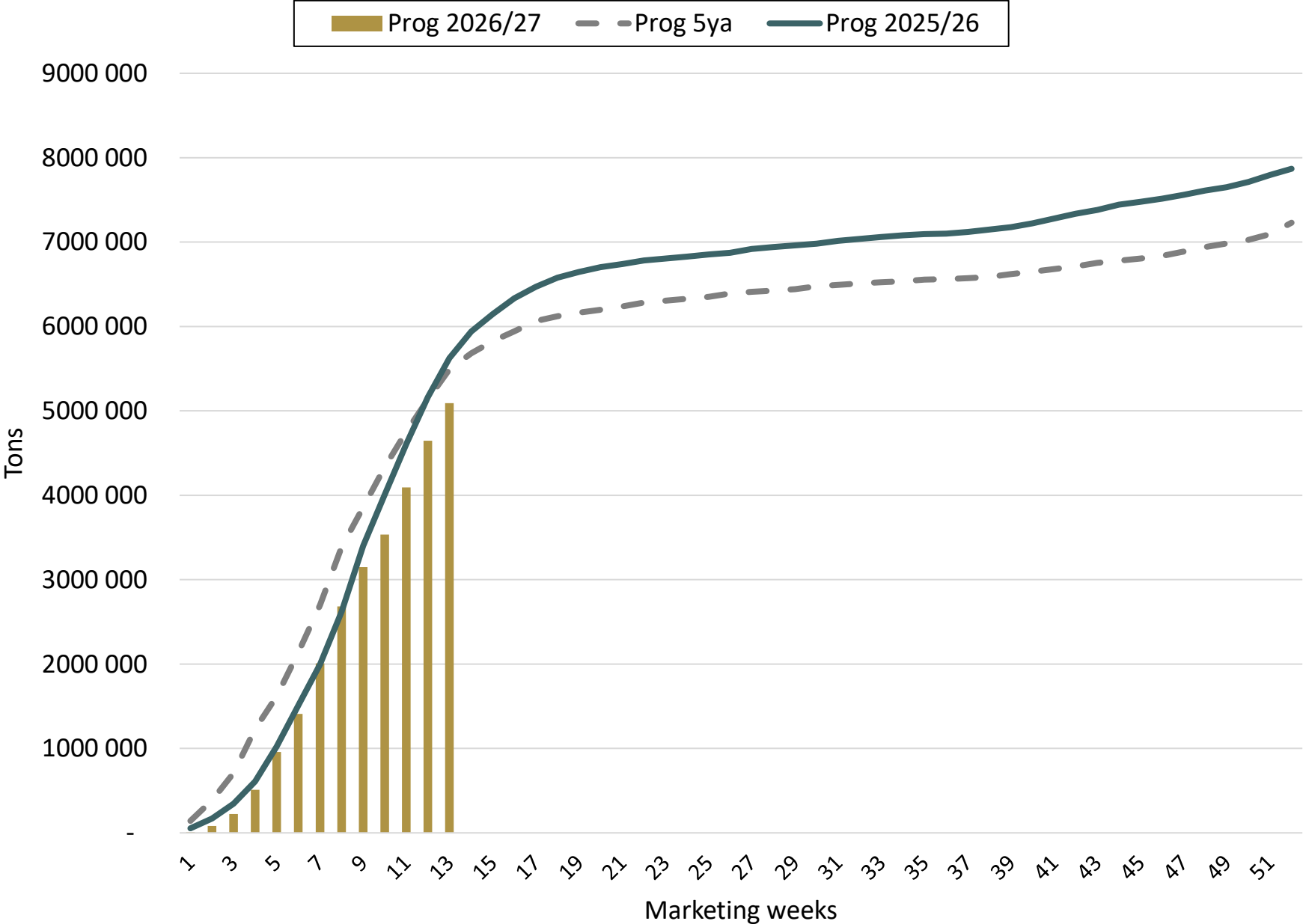
White maize deliveries continue to strengthen on a weekly basis, whereas yellow maize deliveries are easing. This trend indicates that the yellow maize harvest is nearing completion, while the white maize harvest is accelerating.

Note: *Outstanding deliveries of white maize and yellow maize take into account early deliveries, on-farm consumption, storage, seed retention, and other non-commercial uses.*

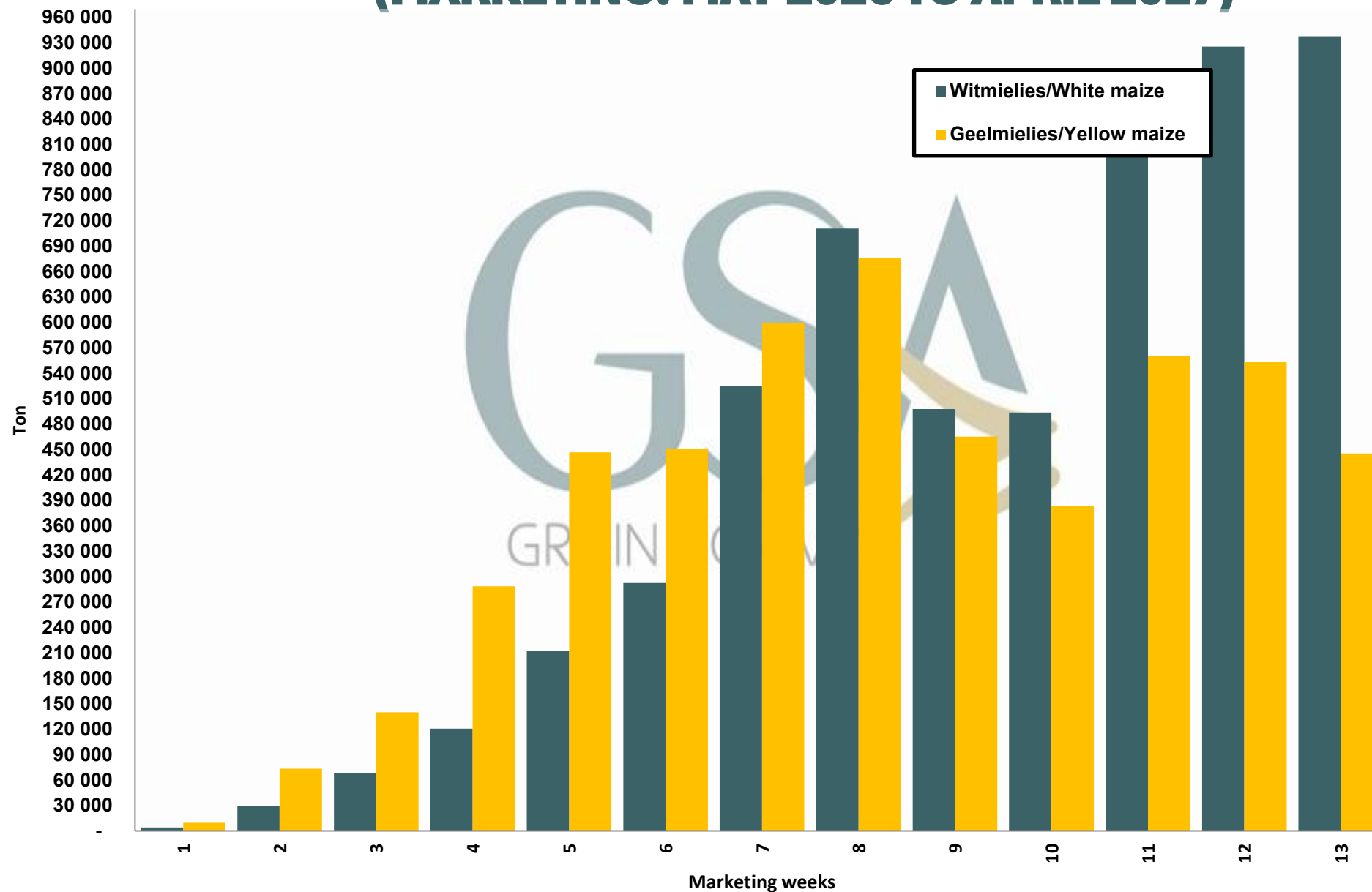
WHITE MAIZE DELIVERY TRENDS



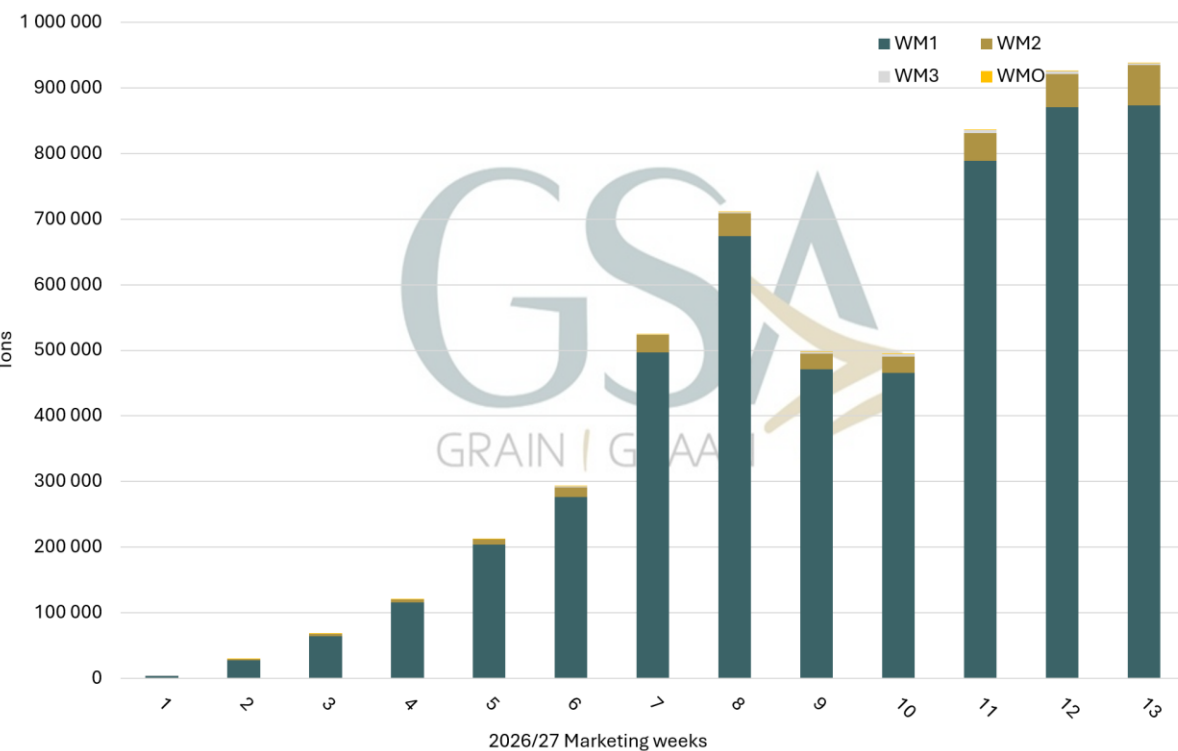
YELLOW MAIZE DELIVERIES TRENDS



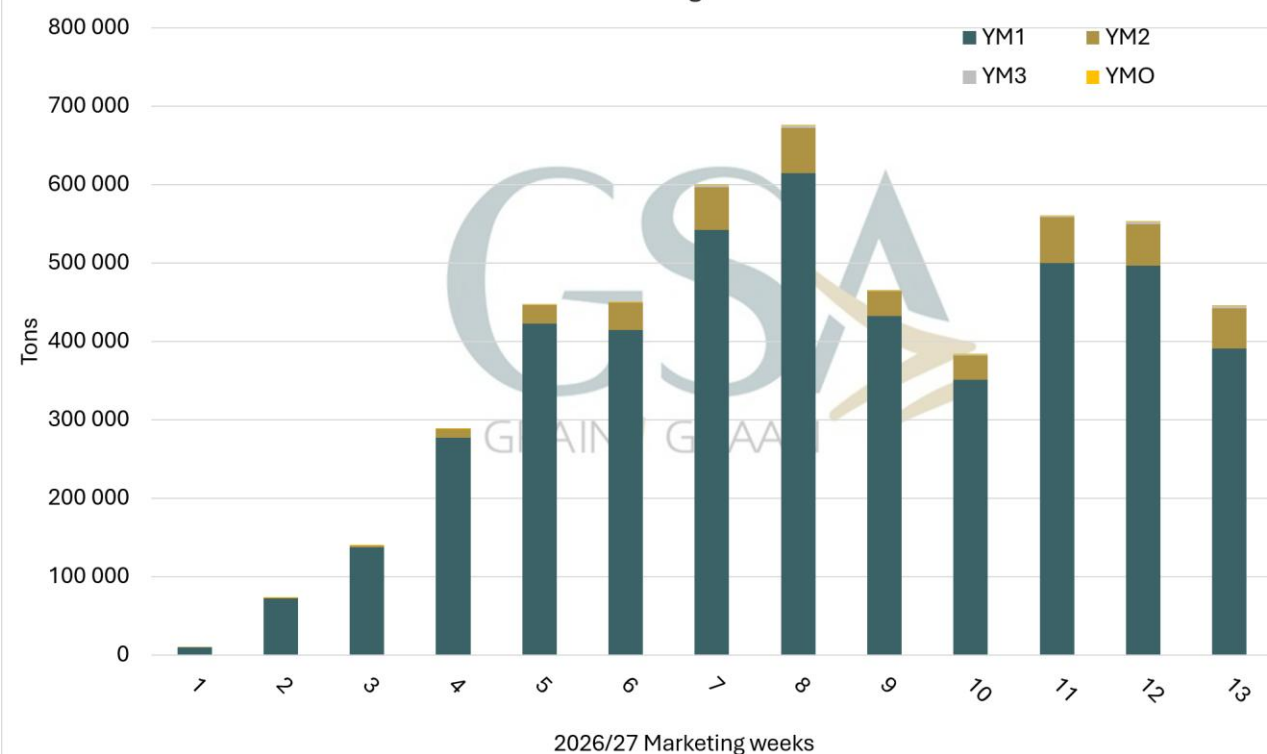
WEEKLY MAIZE DELIVERIES (MARKETING: MAY 2026 TO APRIL 2027)



White maize grades



Yellow maize grades

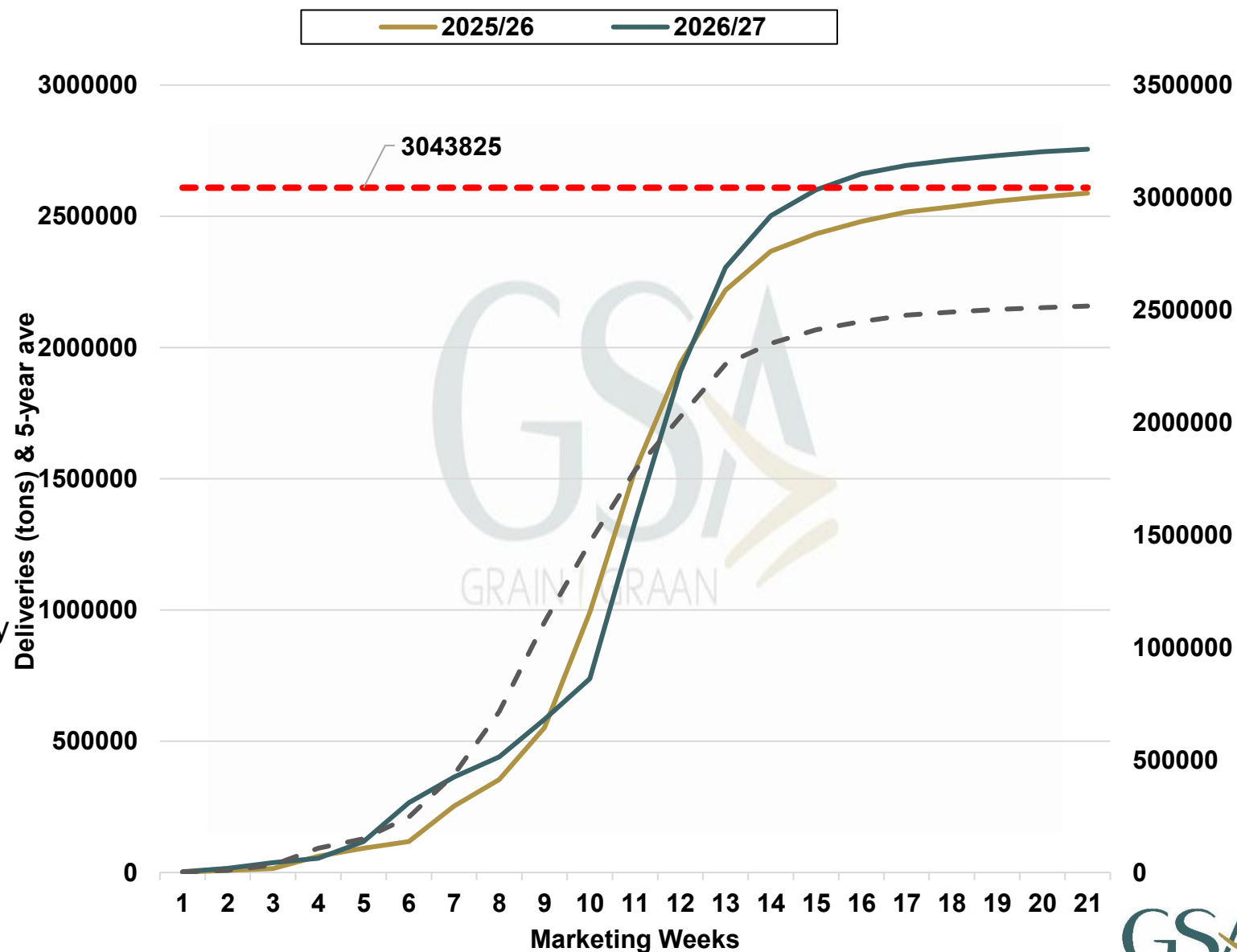


- Between the 25th of April and the 24th of July 2026, producer deliveries amounted to **5,65 million tons of white maize** and **5,09 million tons of yellow maize**.
- Weekly grading information shows that the majority of deliveries met high-quality grade, with **5,33 million tons of WM1** and **4,66 million tons of YM1**.
 - For white maize, 94,3% was classified as Grade 1 (from 94,5% in week 12), with a further 5,3% in Grade 2.
 - Similarly, yellow maize was classified as 91,56% Grade 1 (from 91,9% in week 12) and now 8,05% Grade 2.

SOYBEANS

- By week 21 of the 2026/27 marketing season, cumulative commercial soybean deliveries have reached **2,76 million tons**, following **9 792 tons** of soybeans being delivered in the week ending 24th of July 2026.
- Week-on-week deliveries decreased from the previous week by **4 603 tons**.
- Weekly deliveries have decreased below **100 000 tons** from week 15, indicating that weekly deliveries are slowing down.
- Weekly producer deliveries are currently **597 625 tons above the progressive five-year average** and **167 517 tons higher** than the same period last season.

Progressive Soybean Deliveries per Marketing Week

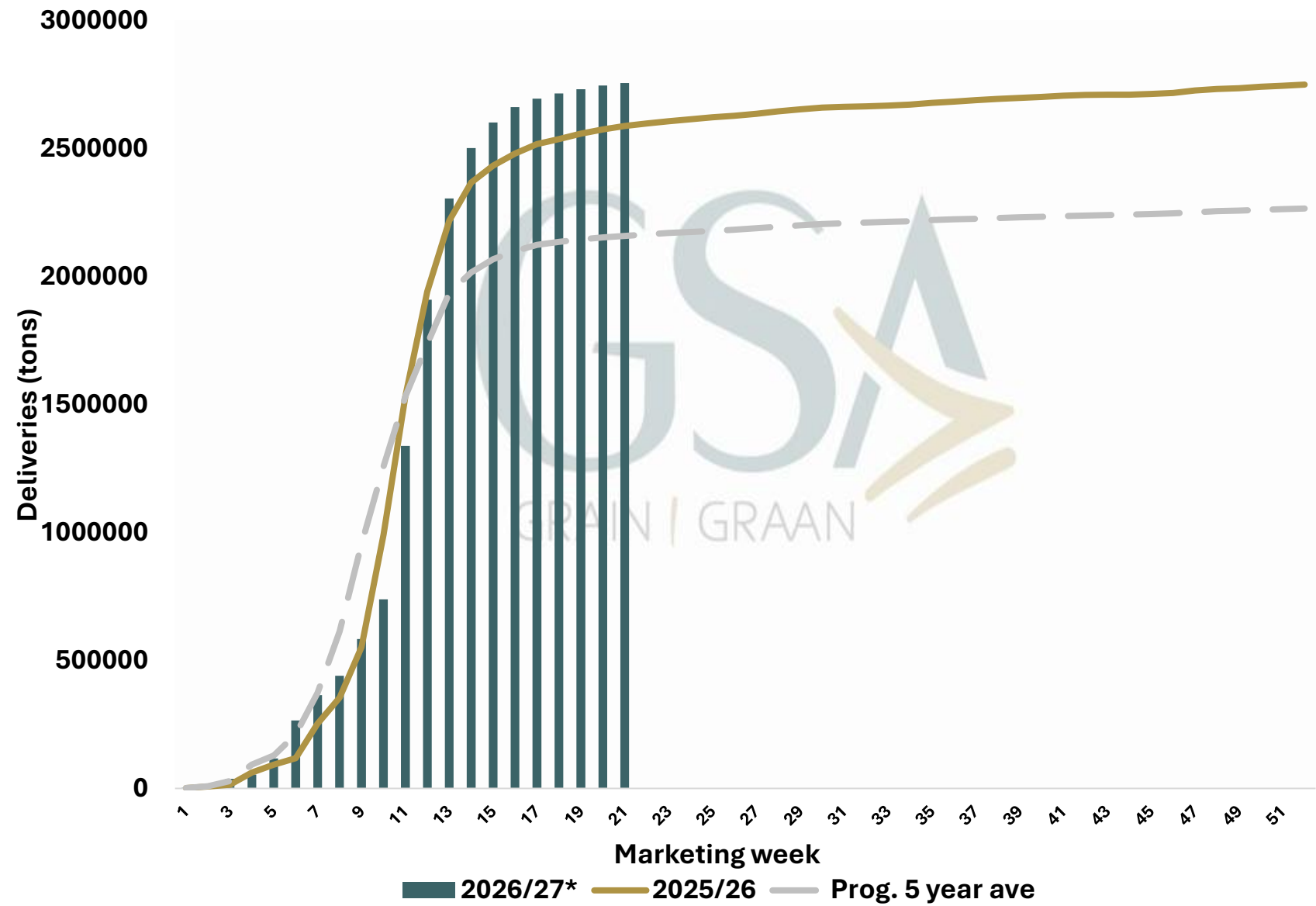


Beraamde lewering vs NOK skatting / Delivery Estimate vs CEC Estimate		
2026/27 bemarkingsjaar/ marketing year		
	Sojabone /Soybeans	
Total deliveries (tons)	2 755 592	Totale lewerings (tonne)
CEC production estimate (tons)	3 043 825	NOK produksieskatting (ton)
Adjustment for on farm consumption & storage (tons)		Aanpassing vir plaasverbruik & stoor (tonne)
Adjustment for seed retention	45 000	Aanpassing vir saad terughouding
Crop estimate MINUS farm consumption, storage, seed retention etc	2 998 825	Produksieskatting MIN plaasverbruik, stoor, saad terughouding ens
Deliveries as % of CEC estimate minus retentions (%)	91,9%	Lewerings as % van die NOK skatting minus terughoudings(%)
Outstanding after adjustment (tons)	243 233	Uitstaande op NOK na aanpassings (tonne)
Remaining weeks for delivery	31	Uitstaande weke vir lewering
Positive outstanding means a CEC over estimate		Positief uitstaande beteken 'n NOK oorskatting
Delivery tempo needed to obtain CEC estimate	7 846	Lewerings tempo benodig
Previous 3-year average deliveries	2 267 602	Afgelope 3 jaar gemiddelde lewerings
Previous 5-year average deliveries	2 157 967	Afgelope 5 jaar gemiddelde lewerings

- As of week 21 of the 2026/27 marketing season, soybean deliveries have reached **2,76 million tons**, representing **92%** of the adjusted 6th CEC production estimate of **3,04 million tons**.
- This adjusted estimate accounts for seed retention of **45 000 tons**, with no additional volumes allocated to on-farm consumption or storage.
- However, to meet the full adjusted CEC estimate, a remaining **243 233 tons** must still be delivered over the next 31 weeks.
- This implies a required average weekly delivery rate of approximately **7 846 tons** for the remainder of the marketing season.

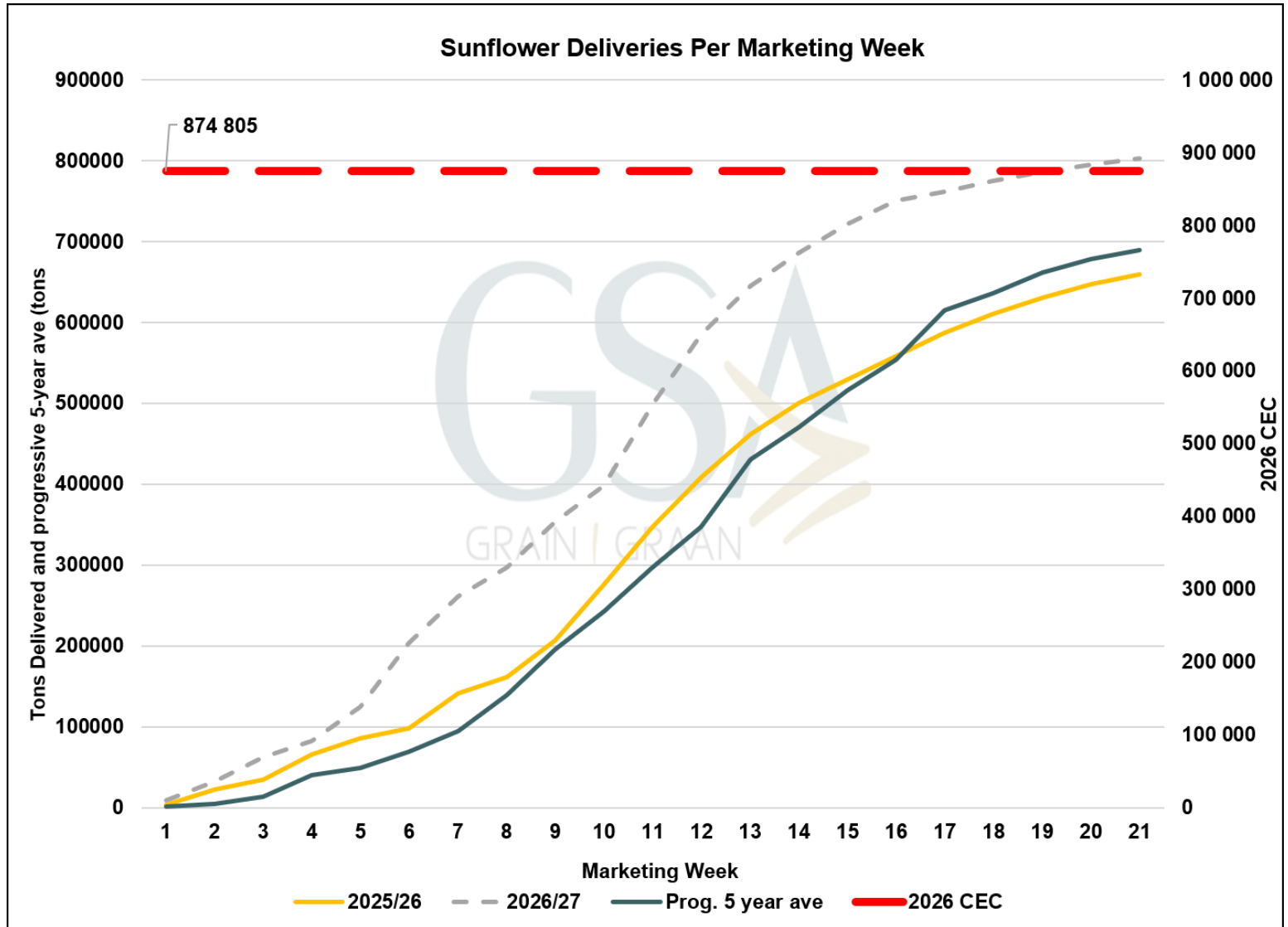
SOYBEANS

PROGRESSIVE SEASONAL DELIVERY TRENDS



Sunflowers

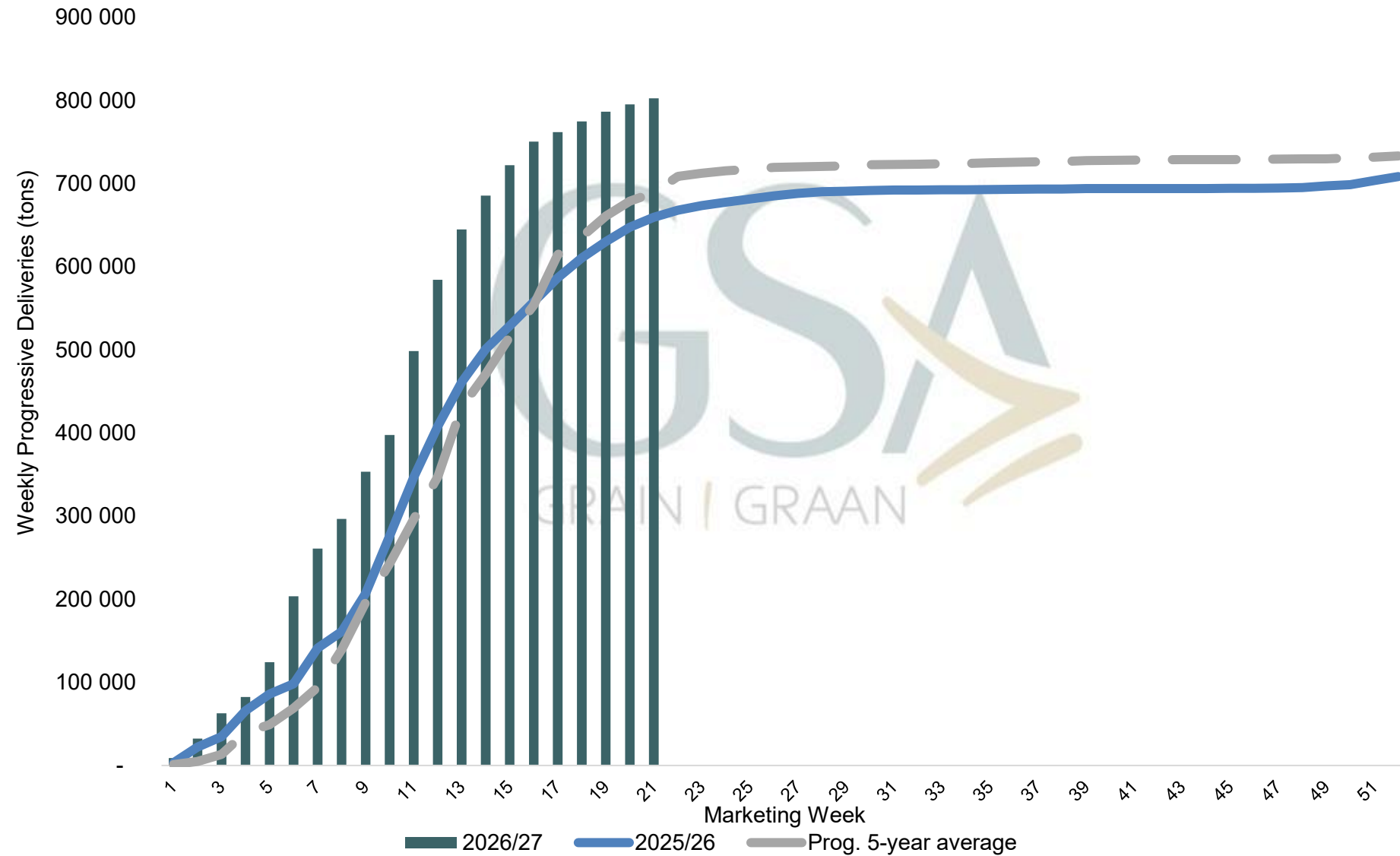
- By week 21 of the 2026/27 marketing season, a total of **802 719 tons** have been delivered after **7 083 tons** were delivered in the week ending 24th of July 2026.
- Week-on-week deliveries decreased by **1 536 tons** from week 21.
- Overall, sunflower deliveries this season are **113 394 tons** ahead of the *progressive five-year average* and **153 061 tons** ahead of the *progressive 3-year average*.
- The current total deliveries are **142 970 tons** higher than the deliveries made in the same period during the 2025/26 season, indicating a strong early-season delivery pace.



Beraamde lewering vs NOK skatting / Delivery Estimate vs CEC Estimate		
2026/27 bemarkingsjaar		
	Sonneblom / Sunflower	
Total deliveries (tons)	802 719	Totale lewerings (tonne)
CEC production estimate (tons)	874 805	NOK produksieskatting (ton)
Adjustment for on farm consumption & storage (tons)	-	
Adjustment for seed retention	-	Aanpassing vir saad terughouding
Crop estimate MINUS farm consumption, storage, seed retention etc	874 805	Produksieskatting MIN plaasverbruik, stoor, saad terughouding ens
Deliveries as % of CEC estimate minus retensions (%)	91,76%	Lewerings as % van die NOK skatting minus terughoudings(%)
Outstanding after adjustment (tons)	72 086	Uitstaande op NOK na aanpassings (tonne)
Remaining weeks for delivery	31	Uitstaande weke vir lewering
Delivery tempo needed to obtain CEC estimate	2 325	Lewerings tempo benodig
Previous 3-year average deliveries	649 658	Afgelope 3 jaar gemiddelde lewerings
Previous 5-year average deliveries	689 325	Afgelope 5 jaar gemiddelde lewerings

- As of week 21 of the 2026/27 marketing season, sunflower deliveries have reached **802 719 tons**, representing **92%** of the 6th CEC production estimate of **874 805 tons**.
- To meet the 6th 2026 CEC estimate, a remaining **72 086 tons** must still be delivered over the next **31 weeks**.
- This implies a required average weekly delivery rate of approximately **2 325 tons** for the remainder of the marketing season.

PROGRESSIVE SEASONAL DELIVERY TRENDS



DANKIE!
THANK YOU!

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