



This report delivers an overview of essential market indicators, highlighting crucial local and international commodity prices, exchange rates, and significant share indices that influence market trends.

Hierdie verslag bied 'n oorsig van noodsaaklike markaanwysers, wat belangrike plaaslike en internasionale kommoditeitspryse, wisselkoerse en beduidende aandeelindekse wat markneigings beïnvloed, uitlig.

FOREX

Currency Pair	Current Exchange Rate	Previous Exchange Rate	% Change
▼			
ZAR/USD	16.52	16.63	-0.66%
ZAR/EUR	18.55	18.64	-0.48%
YEN/ZAR	9.56	9.53	0.31%
GBP / USD	1.32	1.32	0.00%
EUR / USD	1.12	1.12	0.00%

Hard Commodities / Harde Kommoditeite

Commodity	Latest Price	Previous Price	% Change
Brent Crude Oil (\$/Barrel)	102.74	102.48	0.25%
Gold (\$)	4,180.66	4,134.92	1.11%
Platinum \$	1,680.15	1,672.85	0.44%
Silver \$	60.23	60.10	0.22%

Die Rand het versterk teen die Dollar en open vanoggend teen R 16,52/\$. Die Dow Jones indeks verhandel teen 51 180, die JSE Industriële 25 teen 117 098, terwyl die JSE top 10 hulpbronne verhandel teen 115 917. Brent ru-olieprys het gestyg met 0.25% om te open teen \$102.74 per vat.

The Rand strengthened against the Dollar and opened this morning at R 16,52/\$. The Dow Jones index is trading at 51 180, the JSE Industrial 25 at 117 098, while the JSE Resource 10 is trading at 115 917. Brent crude oil price increased by 0.25% to open at \$102.74 per barrel.

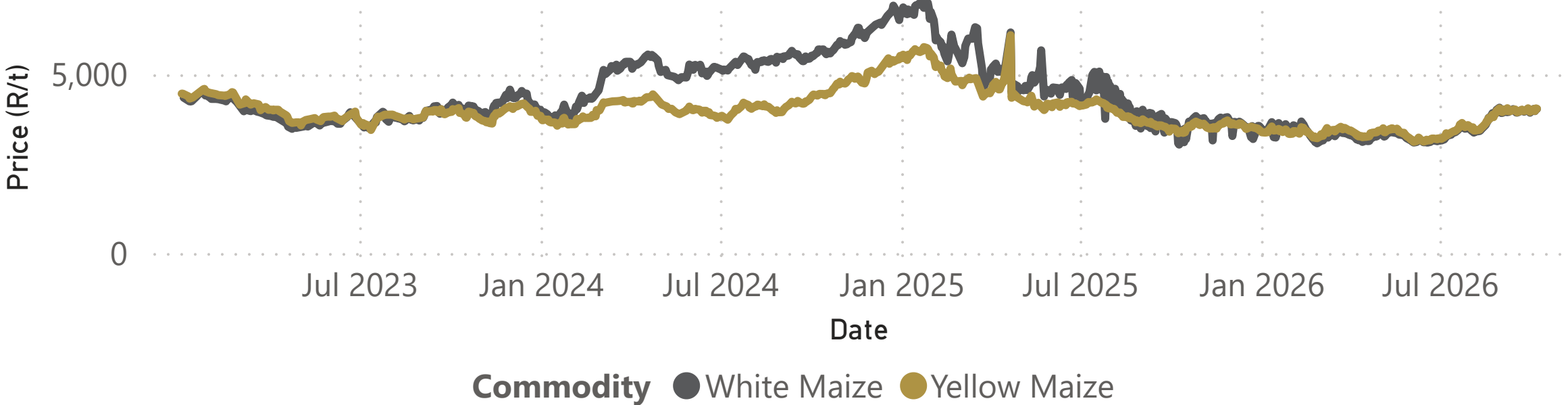
Indices / Indekse

Index Name	Current Index	Previous Index	% Change
All Share	107,104.29	108,881.47	-1.63%
ASX All	8,664.30	8,728.70	-0.74%
DJ Futures	51,401.00	51,766.00	-0.71%
JSE Financial 15	24,346.15	24,901.18	-2.23%
JSE Industrial 25	117,097.68	117,700.16	-0.51%
JSE Metals & Mining	119,946.00	123,333.91	-2.75%
JSE Resource 10	115,916.70	118,669.37	-2.32%
JSE Top 40	99,394.06	101,162.20	-1.75%
Nasdaq	27,538.69	27,599.79	-0.22%
Nikkei	69,406.29	70,137.64	-1.04%
Shanghai	3,831.84	3,844.61	-0.33%
SP 500	7,801.77	7,818.93	-0.22%





Yellow and White Maize Spot Price



Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
Yellow Maize	4,037.00	4,045.00	↓ -0.20 %	4,051.00	↓ -0.35 %	3,390.00	↑ 19.09 %
White Maize	4,029.00	4,036.00	↓ -0.17 %	4,035.00	↓ -0.15 %	3,514.00	↑ 14.66 %

CBOT-mielietermynkontrakte het Donderdag laer gesluit namate tegniese verkope en posisie-aanpassings voor die USDA se Oktober-verslae druk op pryse geplaas het. Die mark is verder onder druk geplaas deur verwagtinge dat droër weerstoestande in die Amerikaanse Midde-Weste die tempo van stroopwerk sal versnel, wat die beskikbaarheid van mielies kan verhoog. Handelaars het ook versigtig opgetree voor die USDA se bygewerkte ramings van Amerikaanse mielie-opbrengste, produksie en eindvoorrade, wat verdere rigting aan die mark kan gee.

CBOT corn futures closed lower on Thursday as technical selling and position adjustments ahead of the USDA's October reports put pressure on prices. The market faced further pressure from expectations that drier weather conditions in the US Midwest would accelerate the pace of harvesting, potentially increasing corn availability. Traders also remained cautious ahead of the USDA's updated estimates of US corn yields, production and ending stocks, which could provide further direction to the market.

4,029.00
White Maize

4,037.00
Yellow Maize

9,440.00
Soybean

10,250.00
Sunflower

5,930.00
Wheat

Futures / Termynkontrakte

Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
White Maize					
October, 2026	4,009.00	3,993.00	↑ 0.40 %	4,039.00	↓ -0.74 %
November, 2026	4,084.00	4,085.00	↓ -0.02 %	3,991.00	↑ 2.33 %
December, 2026	4,144.00	4,150.00	↓ -0.14 %	4,036.00	↑ 2.68 %
March, 2027	4,227.00	4,232.00	↓ -0.12 %	4,110.00	↑ 2.85 %
May, 2027	4,252.00	4,251.00	↑ 0.02 %	4,117.00	↑ 3.28 %
July, 2027	4,318.00	4,330.00	↓ -0.28 %	4,205.00	↑ 2.69 %
Yellow Maize					
October, 2026	4,020.00	3,995.00	↑ 0.63 %	4,030.00	↓ -0.25 %
November, 2026	4,093.00	4,094.00	↓ -0.02 %	4,003.00	↑ 2.25 %
December, 2026	4,144.00	4,151.00	↓ -0.17 %	4,060.00	↑ 2.07 %
March, 2027	4,206.00	4,216.00	↓ -0.24 %	4,114.00	↑ 2.24 %
May, 2027	4,224.00	4,224.00	0.00 %	4,134.00	↑ 2.18 %
July, 2027	4,234.00	4,248.00	↓ -0.33 %	4,137.00	↑ 2.34 %

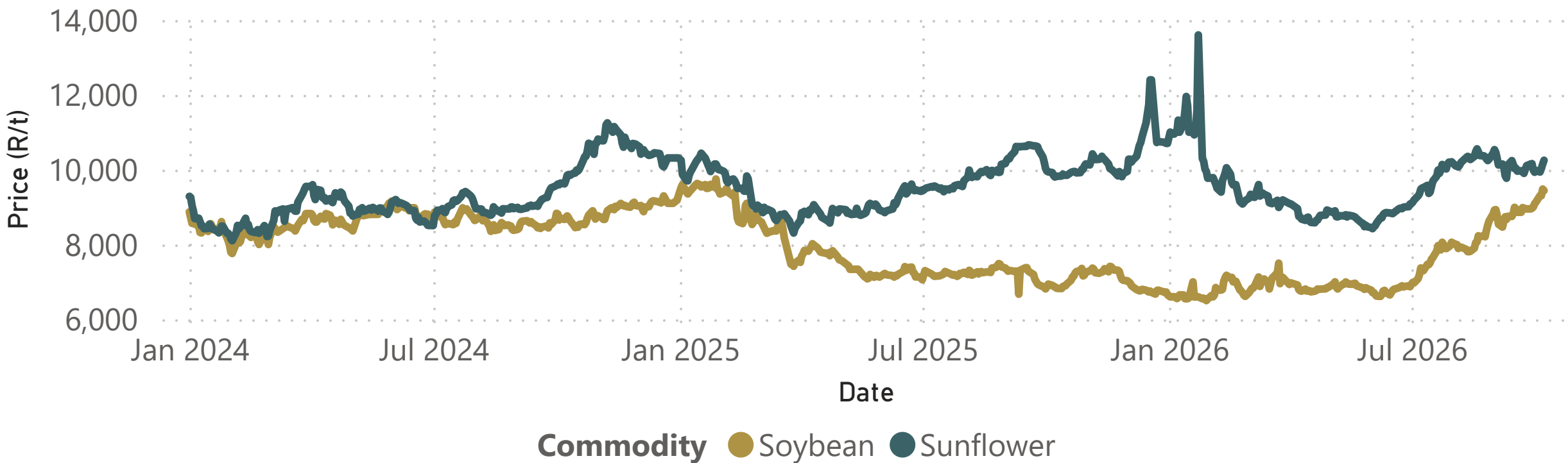
USA Futures / VSA Termynkontrakte

Source: CME (ZAR/T)

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
December, 2026	R 3,276.69	R 3,329.85	↓ -1.60%	R 3,233.04	↑ 1.35%



Sunflower and Soybean Price



Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
Soybean	9,440.00	9,480.00	↓ -0.42 %	8,621.00	↑ 9.50 %	6,869.00	↑ 37.43 %
Sunflower	10,250.00	10,150.00	↑ 0.99 %	10,050.00	↑ 1.99 %	9,802.00	↑ 4.57 %

CBOT-sojaboontermynkontrakte het Donderdag laer gesluit namate onsekerheid oor Chinese invoervraag en teleurstellende Amerikaanse uitvoerverkope druk op die mark geplaas het. Die USDA se weeklikse uitvoerverkoopsyfers het Amerikaanse sojaboonverkope op ongeveer 549 400 ton geplaas, laer as wat die mark gehoop het. Handelaars het ook posisies aangepas voor die USDA se maandelikse WASDE-verslag, terwyl verwagtinge van voortgesette oesvordering in die VSA kommer oor groter aanbod versterk het.

CBOT soybean futures closed lower on Thursday as uncertainty surrounding Chinese import demand and disappointing US export sales put pressure on the market. The USDA's weekly export sales data showed US soybean sales at approximately 549,400 tonnes, below market expectations. Traders also adjusted their positions ahead of the USDA's monthly WASDE report, while expectations of continued harvest progress in the US reinforced concerns about increased supply.

4,029.00
White Maize

4,037.00
Yellow Maize

9,440.00
Soybean

10,250.00
Sunflower

5,930.00
Wheat

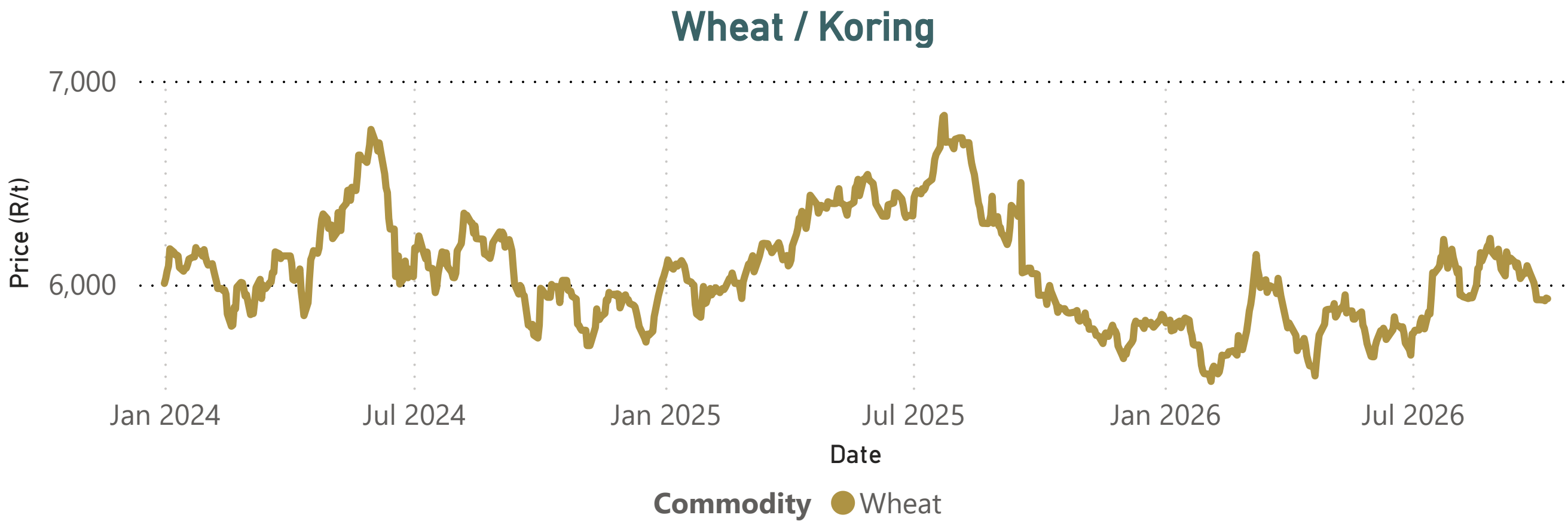
Futures / Termynkontrakte

Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
Soybean					
October, 2026	9,440.00	9,480.00	↓ -0.42 %	9,090.00	↑ 3.85 %
December, 2026	9,539.00	9,570.00	↓ -0.32 %	9,194.00	↑ 3.75 %
March, 2027	9,389.00	9,428.00	↓ -0.41 %	9,082.00	↑ 3.38 %
May, 2027	8,990.00	9,019.00	↓ -0.32 %	8,717.00	↑ 3.13 %
July, 2027	9,107.00	9,107.00	0.00 %	8,749.00	↑ 4.09 %
Sunflower					
October, 2026	10,250.00	10,150.00	↑ 0.99 %	9,930.00	↑ 3.22 %
December, 2026	10,358.00	10,225.00	↑ 1.30 %	10,009.00	↑ 3.49 %
March, 2027	9,800.00	9,754.00	↑ 0.47 %	9,589.00	↑ 2.20 %
May, 2027	9,635.00	9,592.00	↑ 0.45 %	9,445.00	↑ 2.01 %
July, 2027	9,603.00	9,603.00	0.00 %	9,603.00	0.00 %

USA Soybean Futures / VSA Sojaboon Termynkontrakte

Source: CME (ZAR/T)

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
November, 2026	R 7,904.51	R 7,971.53	↓ -0.84%	R 7,791.58	↑ 1.45%



Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
Wheat	5,930.00	5,933.00	↓ -0.05 %	6,160.00	↓ -3.73 %	5,971.00	↓ -0.69 %

CBOT-KC HRW-koringtermynkontrakte het Donderdag laer gesluit namate groot binnelandse en wêreldwye koringvoorrade steeds druk op die mark geplaas het. Handelaars het ook hul posisies aangepas voor Vrydag se USDA WASDE-verslag, met verwagtinge dat Amerikaanse koring-eindvoorrade kan toeneem. Hoewel Amerikaanse weeklikse koringuitvoerverkope relatief sterk op 451 562 ton gestaan het, was verkope steeds aansienlik laer as gedurende dieselfde tydperk verlede jaar, wat ondersteuning vir pryse beperk het.

CBOT-KC HRW-wheat futures closed lower on Thursday as abundant domestic and global wheat supplies continued to weigh on the market. Traders also adjusted positions ahead of Friday's USDA WASDE report, with expectations that US wheat ending stocks could increase. Although weekly US wheat export sales were relatively strong at 451,562 tonnes, sales remained well below the same period last year, limiting support for prices.

4,029.00
White Maize

4,037.00
Yellow Maize

9,440.00
Soybean

10,250.00
Sunflower

5,930.00
Wheat

Futures / Termynkontrakte

Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
Wheat					
December, 2026	6,030.00	6,030.00	0.00 %	6,021.00	↑ 0.15 %
March, 2027	6,172.00	6,172.00	0.00 %	6,155.00	↑ 0.28 %
May, 2027	6,225.00	6,225.00	0.00 %	6,218.00	↑ 0.11 %

USA Futures / VSA Termynkontrakte

HRW Source: CME (ZAR/T)

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
December, 2026	R 4,499.02	R 4,626.61	-2.76%	R 4,417.03	1.86%

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
December, 2026	R 4,182.23	R 4,308.48	-2.93%	R 4,072.05	2.71%