DAILY REPORT / DAAGLIKSE VERSLAG

International Markets / Internasionale Markte

Report on
08 October 2026

Latest Settlement
07 October 2026

4,036.00	4,045.00	9,480.00	10,150.00	5,933.00
White Maize	Yellow Maize	Soybean	Sunflower	Wheat

This report delivers an overview of essential market indicators, highlighting crucial local and international commodity prices, exchange rates, and significant share indices that influence market trends.

Hierdie verslag bied 'n oorsig van noodsaaklike markaanwysers, wat belangrike plaaslike en internasionale kommoditeitspryse, wisselkoerse en beduidende aandeelindekse wat markneigings beïnvloed, uitlig.

FOREX

Currency Pair	Current Exchange Rate	Previous Exchange Rate	% Change
ZAR/USD	16.58	16.65	-0.42%
ZAR/EUR	18.63	18.67	-0.21%
YEN/ZAR	9.56	9.53	0.31%
GBP / USD	1.32	1.32	0.00%
EUR / USD	1.12	1.12	0.00%

Hard Commodities / Harde Kommoditeite

Commodity	Latest Price	Previous Price	% Change
Brent Crude Oil ($/Barrel)	102.48	101.48	0.99%
Gold ($)	4,134.92	4,135.01	0.00%
Platinum $	1,672.85	1,699.25	-1.55%
Silver $	60.10	60.71	-1.00%

Die Rand het versterk teen die Dollar en open vanoggend teen R 16,58/$. Die Dow Jones indeks verhandel teen 51 521, die JSE Industrieel 25 teen 117 700, terwyl die JSE top 10 hulpbronne verhandel teen 118 669. Brent ru-olieprys het gestyg met 0.99% om te open teen $102.48 per vat.

The Rand strengthened against the Dollar and opened this morning at R 16,58/$. The Dow Jones index is trading at 51 521, the JSE Industrial 25 at 117 700, while the JSE Resource 10 is trading at 118 669. Brent crude oil price increased by 0.99% to open at $102.48 per barrel.

Indices / Indekse

Index Name	Current Index	Previous Index	% Change
All Share	108,881.47	108,326.78	0.51%
ASX All	8,728.70	8,734.70	-0.07%
DJ Futures	51,766.00	51,628.00	0.27%
JSE Financial 15	24,901.18	24,535.97	1.49%
JSE Industrial 25	117,700.16	116,714.68	0.84%
JSE Metals & Mining	123,333.91	124,519.86	-0.95%
JSE Resource 10	118,669.37	119,567.07	-0.75%
JSE Top 40	101,162.20	100,681.15	0.48%
Nasdaq	27,599.79	27,477.31	0.45%
Nikkei	70,137.64	70,480.07	-0.49%
Shanghai	3,844.61	3,844.61	0.00%
SP 500	7,818.93	7,773.95	0.58%

MAIZE TRUST

Spesiale dank aan die Maize Trust vir gedeeltelike befondsing van die verslag

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GSA GRAIN | GRAAN

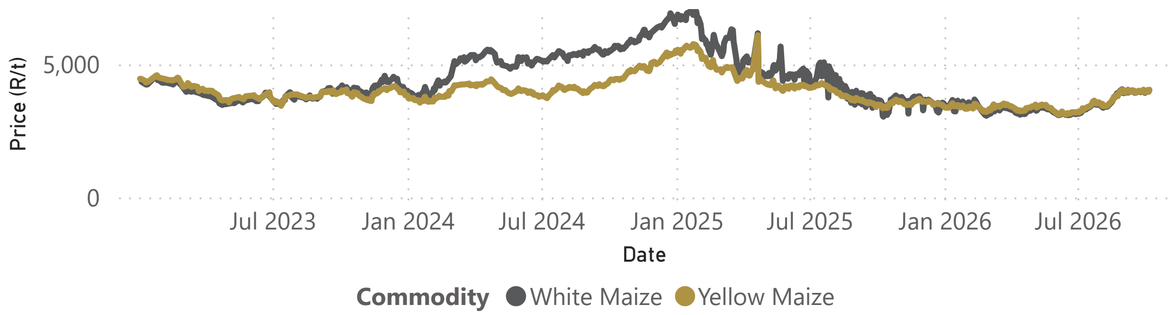
DAILY REPORT / DAAGLIKSE VERSLAG

Summergrain / Somergraan

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Yellow and White Maize Spot Price



Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
Yellow Maize	4,045.00	3,976.00	1.74 %	3,977.00	1.71 %	3,453.00	17.14 %
White Maize	4,036.00	3,970.00	1.66 %	3,944.00	2.33 %	3,601.00	12.08 %

CBOT-mielietermynkontrakte het Woensdag laer gesluit, onder druk van 'n sterker Amerikaanse dollar. Die mark het ook versigtig verhandel in aanloop tot Vrydag se USDA WASDE- en Oesproduksieverslae, met verwagtinge dat die Amerikaanse mielie-opbrengsskatting slegs marginaal van 178,5 na 177,7 skepels per akker verlaag sal word. Verbeterende weerstoestande in die Amerikaanse Mieliegordel behoort die oes te versnel en die vloei van vars mielies na die mark te verhoog, wat verdere opwaartse prysbeweging beperk. Sterker etanolproduksie het egter ondersteuning gebied, met Amerikaanse etanolproduksie wat tot 1,053 miljoen vate per dag gestyg het die is 'n week tot week styging van 4.6%.

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CBOT corn futures closed lower on Wednesday, pressured by a stronger US dollar. The market also traded cautiously ahead of Friday's USDA WASDE and Crop Production reports, with expectations that the US corn yield estimate will be lowered only marginally from 178.5 to 177.7 bushels per acre. Improving weather conditions across the US Corn Belt are expected to accelerate harvest progress and increase the flow of fresh corn into the market, limiting further upward price movement. Stronger ethanol production provided some support, however, with US ethanol production increasing to 1.053 million barrels per day, a week-on-week increase of 4.6%.

Futures / Termynkontrakte

Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
White Maize					
October, 2026	4,009.00	3,993.00	0.40 %	4,039.00	-0.74 %
November, 2026	4,085.00	4,024.00	1.52 %	4,047.00	0.94 %
December, 2026	4,150.00	4,076.00	1.82 %	4,102.00	1.17 %
March, 2027	4,232.00	4,157.00	1.80 %	4,175.00	1.37 %
May, 2027	4,251.00	4,199.00	1.24 %	4,220.00	0.73 %
July, 2027	4,330.00	4,251.00	1.86 %	4,280.00	1.17 %
Yellow Maize					
October, 2026	4,020.00	3,995.00	0.63 %	4,030.00	-0.25 %
November, 2026	4,094.00	4,031.00	1.56 %	4,085.00	0.22 %
December, 2026	4,151.00	4,075.00	1.87 %	4,127.00	0.58 %
March, 2027	4,216.00	4,145.00	1.71 %	4,190.00	0.62 %
May, 2027	4,224.00	4,170.00	1.29 %	4,205.00	0.45 %
July, 2027	4,248.00	4,180.00	1.63 %	4,213.00	0.83 %

USA Futures / VSA Termynkontrakte

Source: CME (ZAR/T)

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
December, 2026	R 3,329.85	R 3,275.05	1.67%	R 3,380.52	-1.50%

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Oilseeds /Oliesade

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White Maize	Yellow Maize	Soybean	Sunflower	Wheat

Sunflower and Soybean Price



Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
Soybean	9,480.00	9,303.00	1.90 %	8,465.00	11.99 %	6,881.00	37.77 %
Sunflower	10,150.00	10,030.00	1.20 %	10,150.00	0.00 %	9,840.00	3.15 %

CBOT-sojaboontermynkontrakte het Woensdag laer gesluit, nadat pryse aanvanklik hoër verhandel het, onder druk van toenemende oesdruk in die Amerikaanse Midde-Weste namate droër weerstoestande oeswerk behoort te versnel. Laer sojaboonoliepryse en 'n sterker Amerikaanse dollar het verdere druk op die sojaboonkompleks geplaas. Handelaars het verder versigtig posisioneer in aanloop tot Vrydag se USDA-Oesproduksie- en WASDE-verslae, asook Donderdag se Amerikaanse uitvoerverkoopsyfers. Sterk Chinese vraag en kommer oor oormatige vog in dele van die Midde-Weste het egter ondersteuning gebied.

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CBOT soybean futures closed lower on Wednesday, after initially trading higher, under pressure from increasing harvest pressure in the US Midwest as drier weather conditions are expected to accelerate harvest activity. Lower soybean oil prices and a stronger US dollar added further pressure to the soybean complex. Traders also positioned cautiously ahead of Friday's USDA Crop Production and WASDE reports, as well as Thursday's US export sales data. Strong Chinese demand and concerns about excessive moisture in parts of the Midwest, however, provided some support.

Futures / Termynkontrakte

Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
Soybean					
October, 2026	9,480.00	9,303.00	1.90 %	9,000.00	5.33 %
December, 2026	9,570.00	9,400.00	1.81 %	9,105.00	5.11 %
March, 2027	9,428.00	9,270.00	1.70 %	9,009.00	4.65 %
May, 2027	9,019.00	8,875.00	1.62 %	8,647.00	4.30 %
July, 2027	9,107.00	8,943.00	1.83 %	8,730.00	4.32 %
Sunflower					
October, 2026	10,150.00	10,030.00	1.20 %	9,986.00	1.64 %
December, 2026	10,225.00	10,134.00	0.90 %	10,058.00	1.66 %
March, 2027	9,754.00	9,650.00	1.08 %	9,655.00	1.03 %
May, 2027	9,592.00	9,480.00	1.18 %	9,536.00	0.59 %
July, 2027	9,603.00	9,603.00	0.00 %	9,706.00	-1.06 %

USA Soybean Futures / VSA Sojaboon Termynkontrakte

Source: CME (ZAR/T)

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
November, 2026	R 7,971.53	R 7,873.05	1.25%	R 7,844.04	1.63%

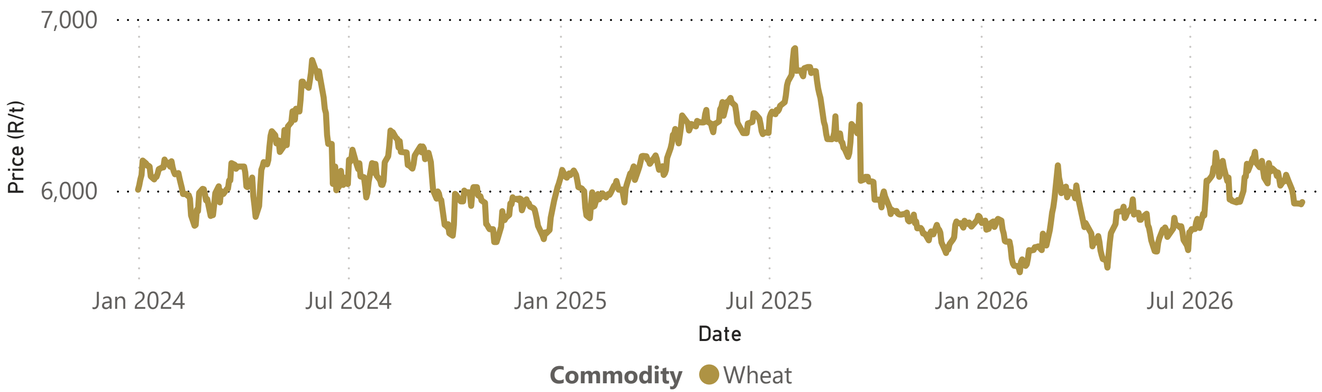
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Wintergrains / Wintergrane

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Wheat / Koring



Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
Wheat	5,933.00	5,920.00	0.22 %	6,042.00	-1.80 %	5,902.00	0.53 %

CBOT-KC HRW-koringtermynkontrakte het Woensdag skerp laer gesluit, onder druk van 'n sterker Amerikaanse dollar en tegniese verkope. Die mark is verder onder druk geplaas deur steeds relatief swak Amerikaanse uitvoervraag, terwyl droër toestande in die Amerikaanse Vlaktes na verwagting winterkoringaanplantings sal versnel. Handelaars het ook versigtig geposisioneer in aanloop tot Donderdag se Amerikaanse uitvoerverkoopsyfers en Vrydag se USDA WASDE-verslag.

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Futures / Termynkontrakte

Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
Wheat					
December, 2026	6,030.00	6,016.00	0.23 %	6,030.00	0.00 %
March, 2027	6,172.00	6,156.00	0.26 %	6,165.00	0.11 %
May, 2027	6,225.00	6,218.00	0.11 %	6,218.00	0.11 %

USA Futures / VSA Termynkontrakte

HRW Source: CME (ZAR/T)

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
December, 2026	R 4,626.61	R 4,562.77	1.40%	R 4,490.94	3.02%

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
December, 2026	R 4,308.48	R 4,255.41	1.25%	R 4,187.22	2.90%