



This report delivers an overview of essential market indicators, highlighting crucial local and international commodity prices, exchange rates, and significant share indices that influence market trends.

Hierdie verslag bied 'n oorsig van noodsaaklike markaanwysers, wat belangrike plaaslike en internasionale kommoditeitspryse, wisselkoerse en beduidende aandeelindekse wat markneigings beïnvloed, uitlig.

FOREX

| Currency Pair | Current Exchange Rate | Previous Exchange Rate | % Change |
|---------------|-----------------------|------------------------|----------|
| ▼             |                       |                        |          |
| ZAR/USD       | 16.65                 | 16.73                  | -0.48%   |
| ZAR/EUR       | 18.67                 | 18.71                  | -0.21%   |
| YEN/ZAR       | 9.56                  | 9.53                   | 0.31%    |
| GBP / USD     | 1.32                  | 1.32                   | 0.00%    |
| EUR / USD     | 1.12                  | 1.12                   | 0.00%    |

Hard Commodities / Harde Kommoditeite

| Commodity                   | Latest Price | Previous Price | % Change |
|-----------------------------|--------------|----------------|----------|
| Brent Crude Oil (\$/Barrel) | 100.50       | 101.18         | -0.67%   |
| Gold (\$)                   | 4,121.77     | 4,131.48       | -0.24%   |
| Platinum \$                 | 1,716.20     | 1,719.40       | -0.19%   |
| Silver \$                   | 60.50        | 60.89          | -0.64%   |

Die Rand het versterk teen die Dollar en open vanoggend teen R 16,65/\$. Die Dow Jones indeks verhandel teen 51 177, die JSE Industriële 25 teen 115 997, terwyl die JSE top 10 hulpbronne verhandel teen 119 885. Brent ru-olieprys het gedaal met 0.67% om te open teen \$100.50 per vat.

The Rand strengthened against the Dollar and opened this morning at R 16,65/\$. The Dow Jones index is trading at 51 177, the JSE Industrial 25 at 115 997, while the JSE Resource 10 is trading at 119 885. Brent crude oil price decreased by 0.67% to open at \$100.50 per barrel.

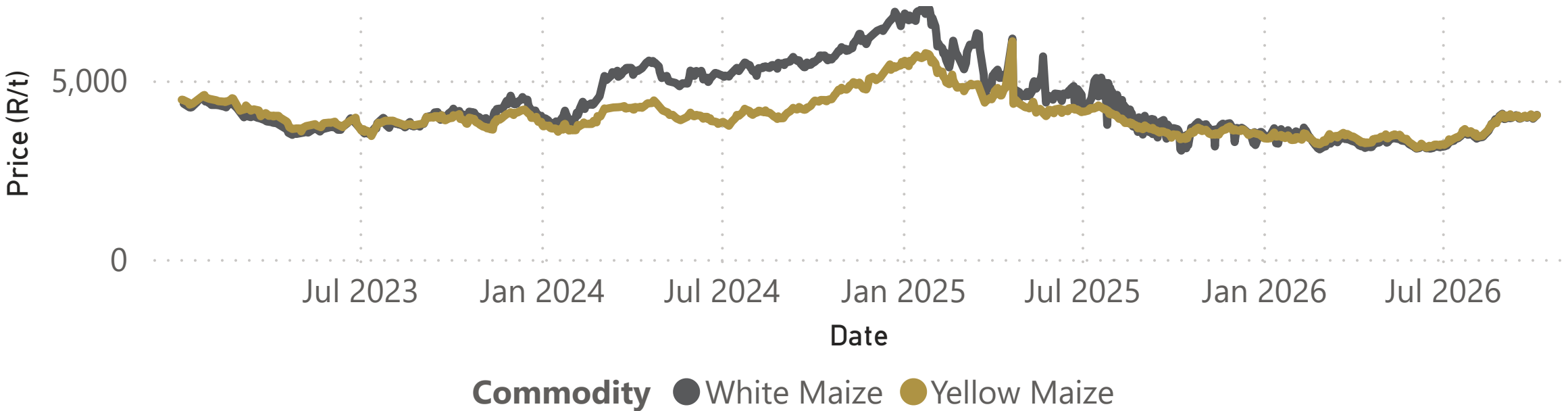
Indices / Indekse

| Index Name          | Current Index | Previous Index | % Change |
|---------------------|---------------|----------------|----------|
| All Share           | 108,378.40    | 107,763.09     | 0.57%    |
| ASX All             | 8,690.30      | 8,663.80       | 0.31%    |
| DJ Futures          | 51,404.00     | 51,364.00      | 0.08%    |
| JSE Financial 15    | 24,698.76     | 24,404.82      | 1.20%    |
| JSE Industrial 25   | 115,997.10    | 115,768.23     | 0.20%    |
| JSE Metals & Mining | 125,363.04    | 125,572.90     | -0.17%   |
| JSE Resource 10     | 119,884.92    | 119,440.54     | 0.37%    |
| JSE Top 40          | 100,779.56    | 100,172.67     | 0.61%    |
| Nasdaq              | 27,190.86     | 26,871.60      | 1.19%    |
| Nikkei              | 69,879.01     | 68,359.34      | 2.22%    |
| Shanghai            | 3,844.61      | 3,844.61       | 0.00%    |
| SP 500              | 7,722.72      | 7,666.45       | 0.73%    |





Yellow and White Maize Spot Price



| Commodity    | Spot Price | Previous Price | Change   | Previous Month | Change (M-M) | Previous Year | Change (Y-Y) |
|--------------|------------|----------------|----------|----------------|--------------|---------------|--------------|
| Yellow Maize | 4,027.00   | 3,971.00       | ↑ 1.41 % | 3,977.00       | ↑ 1.26 %     | 3,478.00      | ↑ 15.78 %    |
| White Maize  | 4,033.00   | 3,952.00       | ↑ 2.05 % | 3,944.00       | ↑ 2.26 %     | 3,635.00      | ↑ 10.95 %    |

CBOT-mielietermynkontrakte het Maandag effens laer gesluit, nadat 'n sterker Amerikaanse dollar en tegniese verkope die mark onder druk geplaas het. Die sterker dollar het Amerikaanse mielies minder mededingend op die wêreldmark gemaak, terwyl Amerikaanse mielie-uitvoerinspeksies vir die week tot 1 Oktober met 19,6% teenoor die vorige week gedaal het. 'n Nuwe Amerikaanse mielieverkoop van 129 540 ton aan Mexiko het egter gehelp om die daling te beperk.

CBOT corn futures closed slightly lower on Monday, as a stronger US dollar and technical selling placed pressure on the market. The stronger dollar made US corn less competitive on the global market, while US corn export inspections for the week ended 1 October fell by 19.6% compared with the previous week. However, a new US corn sale of 129,540 tonnes to Mexico helped limit the decline.

4,033.00  
White Maize

4,027.00  
Yellow Maize

9,304.00  
Soybean

9,936.00  
Sunflower

5,924.00  
Wheat

Futures / Termynkontrakte

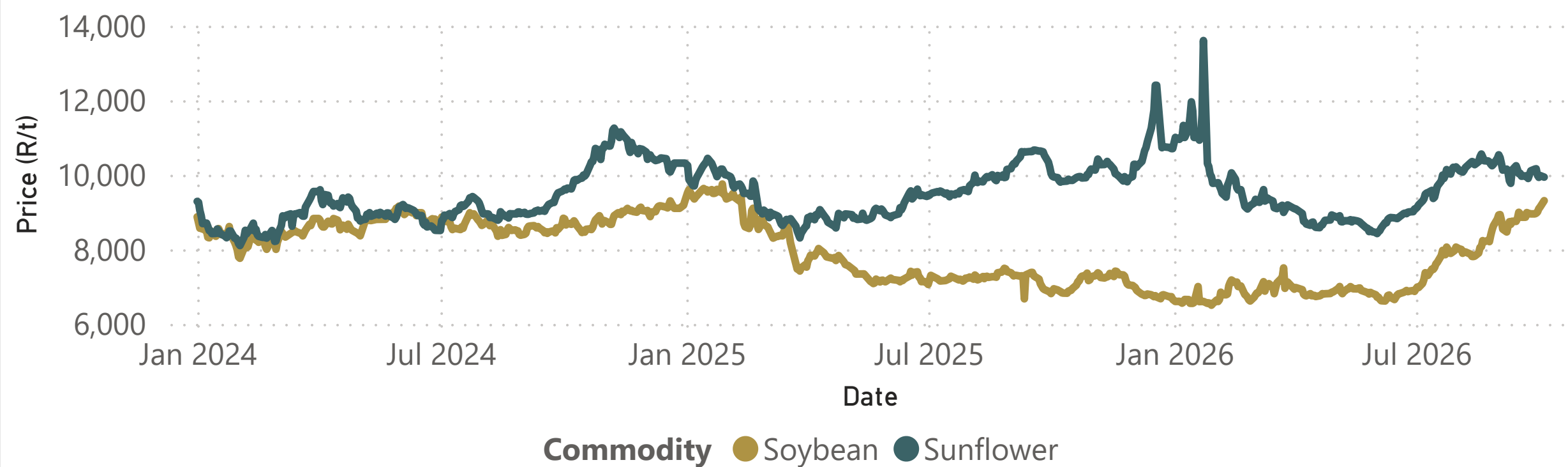
| Commodity      | Latest Price | Previous Price | Change   | Previous Week | Change (W-W) |
|----------------|--------------|----------------|----------|---------------|--------------|
| White Maize    |              |                |          |               |              |
| October, 2026  | 4,009.00     | 3,993.00       | ↑ 0.40 % | 4,039.00      | ↓ -0.74 %    |
| November, 2026 | 4,078.00     | 4,003.00       | ↑ 1.87 % | 4,062.00      | ↑ 0.39 %     |
| December, 2026 | 4,139.00     | 4,058.00       | ↑ 2.00 % | 4,127.00      | ↑ 0.29 %     |
| March, 2027    | 4,216.00     | 4,139.00       | ↑ 1.86 % | 4,197.00      | ↑ 0.45 %     |
| May, 2027      | 4,253.00     | 4,151.00       | ↑ 2.46 % | 4,222.00      | ↑ 0.73 %     |
| July, 2027     | 4,307.00     | 4,230.00       | ↑ 1.82 % | 4,299.00      | ↑ 0.19 %     |
| Yellow Maize   |              |                |          |               |              |
| October, 2026  | 4,020.00     | 3,995.00       | ↑ 0.63 % | 4,030.00      | ↓ -0.25 %    |
| November, 2026 | 4,069.00     | 4,024.00       | ↑ 1.12 % | 4,065.00      | ↑ 0.10 %     |
| December, 2026 | 4,133.00     | 4,085.00       | ↑ 1.18 % | 4,141.00      | ↓ -0.19 %    |
| March, 2027    | 4,199.00     | 4,147.00       | ↑ 1.25 % | 4,198.00      | ↑ 0.02 %     |
| May, 2027      | 4,220.00     | 4,145.00       | ↑ 1.81 % | 4,175.00      | ↑ 1.08 %     |
| July, 2027     | 4,226.00     | 4,162.00       | ↑ 1.54 % | 4,225.00      | ↑ 0.02 %     |

USA Futures / VSA Termynkontrakte

Source: CME (ZAR/T)

| Contract Name  | Latest Price | Previous Price | Change  | Previous Week | Change (W-W) |
|----------------|--------------|----------------|---------|---------------|--------------|
| December, 2026 | R 3,275.05   | R 3,268.54     | ↑ 0.20% | R 3,368.46    | ↓ -2.77%     |

Sunflower and Soybean Price



| Commodity | Spot Price | Previous Price | Change    | Previous Month | Change (M-M) | Previous Year | Change (Y-Y) |
|-----------|------------|----------------|-----------|----------------|--------------|---------------|--------------|
| Soybean   | 9,304.00   | 9,136.00       | ↑ 1.84 %  | 8,465.00       | ↑ 9.91 %     | 6,908.00      | ↑ 34.68 %    |
| Sunflower | 9,936.00   | 9,978.00       | ↓ -0.42 % | 10,150.00      | ↓ -2.11 %    | 9,922.00      | ↑ 0.14 %     |

CBOT-sojaboontermynkontrakte het Maandag effens hoër gesluit. Sterker sojaboonoliepryse het die sojaboonkompleks verder ondersteun, terwyl kommer oor die impak van swaar reënval in dele van die Amerikaanse Midde-Weste op oesomstandighede en kwaliteit ook ondersteuning gebied het. Die USDA het verder 'n nuwe Amerikaanse sojaboonverkoop van 104 000 ton aan 'n onbekende bestemming aangekondig, wat die mark se sentiment verbeter het.

CBOT soybean futures closed slightly higher on Monday. Stronger soybean oil prices provided further support to the soybean complex, while concerns about the impact of heavy rainfall in parts of the US Midwest on harvest conditions and quality also provided support. The USDA also announced a new US soybean sale of 104,000 tonnes to an unknown destination, which improved market sentiment.

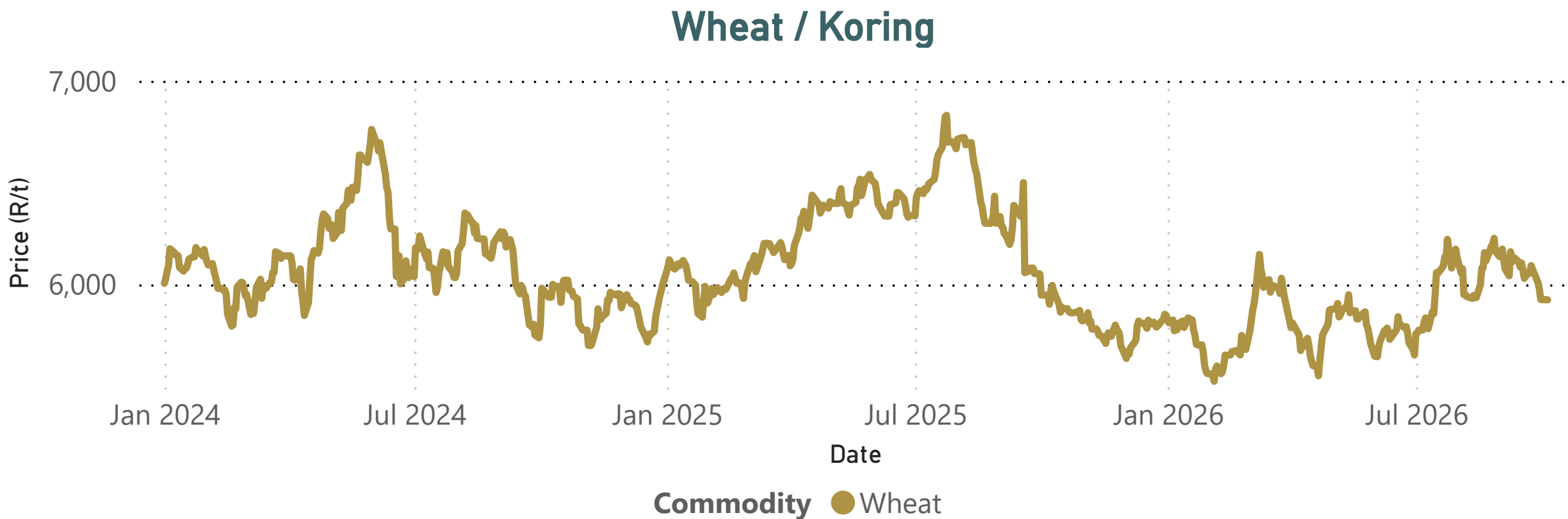
Futures / Termynkontrakte

| Commodity      | Latest Price | Previous Price | Change    | Previous Week | Change (W-W) |
|----------------|--------------|----------------|-----------|---------------|--------------|
| Soybean        |              |                |           |               |              |
| October, 2026  | 9,304.00     | 9,136.00       | ↑ 1.84 %  | 8,950.00      | ↑ 3.96 %     |
| December, 2026 | 9,419.00     | 9,241.00       | ↑ 1.93 %  | 9,052.00      | ↑ 4.05 %     |
| March, 2027    | 9,299.00     | 9,136.00       | ↑ 1.78 %  | 8,987.00      | ↑ 3.47 %     |
| May, 2027      | 8,904.00     | 8,743.00       | ↑ 1.84 %  | 8,660.00      | ↑ 2.82 %     |
| July, 2027     | 8,943.00     | 8,782.00       | ↑ 1.83 %  | 8,730.00      | ↑ 2.44 %     |
| Sunflower      |              |                |           |               |              |
| October, 2026  | 9,936.00     | 9,978.00       | ↓ -0.42 % | 10,150.00     | ↓ -2.11 %    |
| December, 2026 | 10,068.00    | 10,078.00      | ↓ -0.10 % | 10,218.00     | ↓ -1.47 %    |
| March, 2027    | 9,620.00     | 9,615.00       | ↑ 0.05 %  | 9,718.00      | ↓ -1.01 %    |
| May, 2027      | 9,472.00     | 9,464.00       | ↑ 0.08 %  | 9,572.00      | ↓ -1.04 %    |
| July, 2027     | 9,603.00     | 9,603.00       | 0.00 %    | 9,740.00      | ↓ -1.41 %    |

USA Soybean Futures / VSA Sojaboon Termynkontrakte

Source: CME (ZAR/T)

| Contract Name  | Latest Price | Previous Price | Change  | Previous Week | Change (W-W) |
|----------------|--------------|----------------|---------|---------------|--------------|
| November, 2026 | R 7,873.05   | R 7,834.20     | ↑ 0.50% | R 7,744.02    | ↑ 1.67%      |



| Commodity | Spot Price | Previous Price | Change    | Previous Month | Change (M-M) | Previous Year | Change (Y-Y) |
|-----------|------------|----------------|-----------|----------------|--------------|---------------|--------------|
| Wheat     | 5,924.00   | 5,925.00       | ↓ -0.02 % | 6,042.00       | ↓ -1.95 %    | 5,947.00      | ↓ -0.39 %    |

CBOT-KC HRW-koringtermynkontrakte het Maandag hoër gesluit, aangesien hernieude kommer oor Swartsee-graanverskepings ’n vars risikopremie in die koringmark ingebring het. ’n Russiese aanval op ’n graanvragskip in die Swartsee het kommer oor moontlike ontwrigtings van Russiese en Oekraïense uitvoere laat toeneem. Die mark is verder ondersteun deur ’n groot Saoedi-Arabiese koringaankoop van 683 000 ton, terwyl Amerikaanse winterkoringaanplantings ook agter die vyfjaar-gemiddeld was.

*CBOT KC HRW wheat futures closed higher on Monday, as renewed concerns over Black Sea grain shipments introduced a fresh risk premium into the wheat market. A Russian attack on a grain vessel in the Black Sea raised concerns about possible disruptions to Russian and Ukrainian exports. The market was further supported by a large Saudi Arabian wheat purchase of 683,000 tonnes, while US winter wheat planting was also behind the five-year average.*

4,033.00  
White Maize

4,027.00  
Yellow Maize

9,304.00  
Soybean

9,936.00  
Sunflower

5,924.00  
Wheat

### Futures / Termynkontrakte

| Commodity      | Latest Price | Previous Price | Change    | Previous Week | Change (W-W) |
|----------------|--------------|----------------|-----------|---------------|--------------|
| Wheat          |              |                |           |               |              |
| December, 2026 | 6,016.00     | 6,024.00       | ↓ -0.13 % | 6,044.00      | ↓ -0.46 %    |
| March, 2027    | 6,164.00     | 6,161.00       | ↑ 0.05 %  | 6,189.00      | ↓ -0.40 %    |
| May, 2027      | 6,218.00     | 6,218.00       | 0.00 %    | 6,259.00      | ↓ -0.66 %    |

### USA Futures / VSA Termynkontrakte

HRW Source: CME (ZAR/T)

| Contract Name  | Latest Price | Previous Price | Change | Previous Week | Change (W-W) |
|----------------|--------------|----------------|--------|---------------|--------------|
| December, 2026 | R 4,562.77   | R 4,506.24     | 1.25%  | R 4,482.90    | 1.78%        |

| Contract Name  | Latest Price | Previous Price | Change | Previous Week | Change (W-W) |
|----------------|--------------|----------------|--------|---------------|--------------|
| December, 2026 | R 4,255.41   | R 4,186.00     | 1.66%  | R 4,140.26    | 2.78%        |