



This report delivers an overview of essential market indicators, highlighting crucial local and international commodity prices, exchange rates, and significant share indices that influence market trends.

Hierdie verslag bied 'n oorsig van noodsaaklike markaanwysers, wat belangrike plaaslike en internasionale kommoditeitspryse, wisselkoerse en beduidende aandeelindekse wat markneigings beïnvloed, uitlig.

FOREX

Currency Pair	Current Exchange Rate	Previous Exchange Rate	% Change
▼			
ZAR/USD	16.73	16.68	0.30%
ZAR/EUR	18.71	18.77	-0.32%
YEN/ZAR	9.56	9.53	0.31%
GBP / USD	1.32	1.32	0.00%
EUR / USD	1.12	1.13	-0.88%

Hard Commodities / Harde Kommoditeite

Commodity	Latest Price	Previous Price	% Change
Brent Crude Oil (\$/Barrel)	101.18	102.20	-1.00%
Gold (\$)	4,131.48	4,182.63	-1.22%
Platinum \$	1,719.40	1,748.30	-1.65%
Silver \$	60.89	61.15	-0.43%

Die Rand het verswak teen die Dollar en open vanoggend teen R 16,73/\$. Die Dow Jones indeks verhandel teen 51 177, die JSE Industriële 25 teen 115 997, terwyl die JSE top 10 hulpbronne verhandel teen 119 885. Brent ru-olieprys het gedaal met 1.00% om te open teen \$101.18 per vat.

The Rand weakened against the Dollar and opened this morning at R 16,73/\$. The Dow Jones index is trading at 51 177, the JSE Industrial 25 at 115 997, while the JSE Resource 10 is trading at 119 885. Brent crude oil price decreased by 1.00% to open at \$101.18 per barrel.

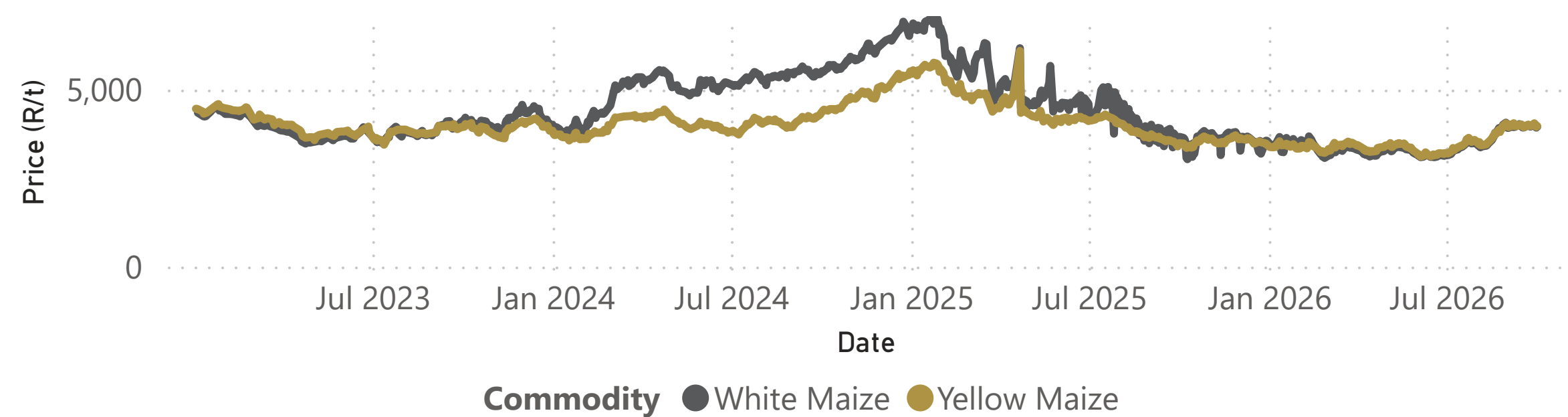
Indices / Indekse

Index Name	Current Index	Previous Index	% Change
All Share	108,378.40	107,763.09	0.57%
ASX All	8,690.30	8,663.80	0.31%
DJ Futures	51,404.00	51,364.00	0.08%
JSE Financial 15	24,698.76	24,404.82	1.20%
JSE Industrial 25	115,997.10	115,768.23	0.20%
JSE Metals & Mining	125,363.04	125,572.90	-0.17%
JSE Resource 10	119,884.92	119,440.54	0.37%
JSE Top 40	100,779.56	100,172.67	0.61%
Nasdaq	27,190.86	26,871.60	1.19%
Nikkei	69,879.01	68,359.34	2.22%
Shanghai	3,844.61	3,844.61	0.00%
SP 500	7,722.72	7,666.45	0.73%





Yellow and White Maize Spot Price



Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
Yellow Maize	3,971.00	3,948.00	↑ 0.58 %	3,951.00	↑ 0.51 %	3,490.00	↑ 13.78 %
White Maize	3,952.00	3,926.00	↑ 0.66 %	3,917.00	↑ 0.89 %	3,663.00	↑ 7.89 %

CBOT-mielietermynkontrakte het Vrydag laer gesluit. Amerikaanse mielie-uitvoerverkope van 536 000 ton vir die week geëindig 24 September was laer as die vorige week se 838 300 ton, terwyl totale uitvoerverpligtinge 31% laer as verlede jaar se vlak was. Verder het gunstiger weeruitsigte vir die Amerikaanse mieliegordel die verwagting versterk dat oesaktiwiteite oor die komende week kan hervat, wat verdere oesdruk op pryse kan plaas.

CBOT corn futures closed lower on Friday. U.S. corn export sales of 536,000 tonnes for the week ended 24 September were lower than the previous week's 838,300 tonnes, while total export commitments were 31% below last year's level. Furthermore, more favourable weather forecasts for the U.S. Corn Belt strengthened expectations that harvesting activities could resume over the coming week, potentially placing further harvest pressure on prices.

3,952.00
White Maize

3,971.00
Yellow Maize

9,136.00
Soybean

9,978.00
Sunflower

5,925.00
Wheat

Futures / Termynkontrakte

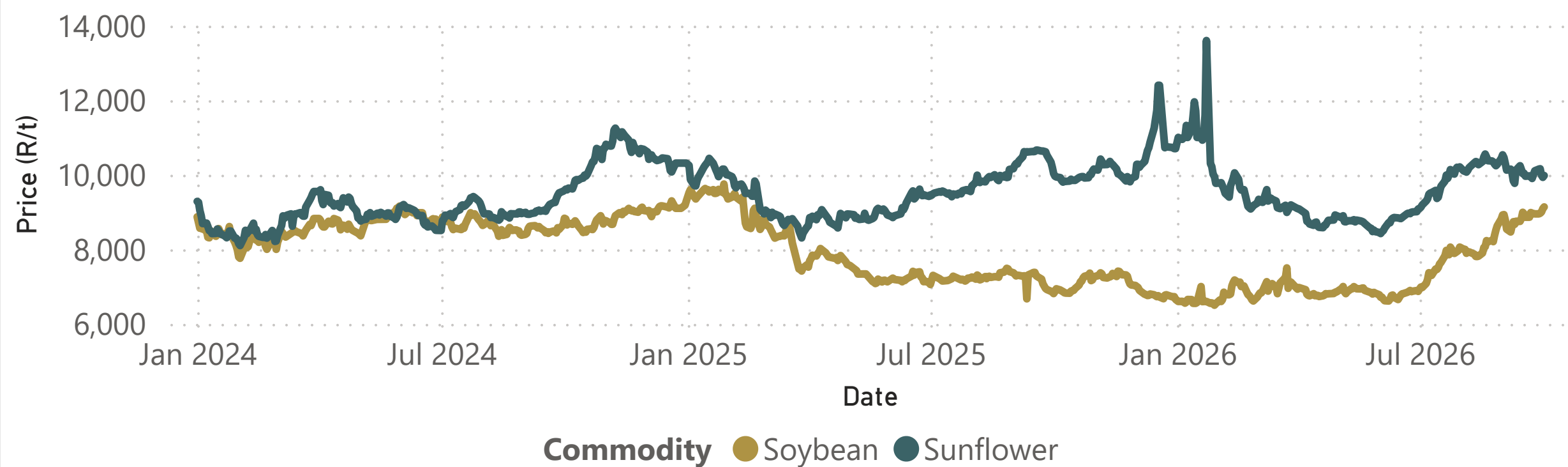
Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
White Maize					
October, 2026	4,009.00	3,993.00	↑ 0.40 %	4,039.00	↓ -0.74 %
November, 2026	4,003.00	3,991.00	↑ 0.30 %	4,014.00	↓ -0.27 %
December, 2026	4,058.00	4,036.00	↑ 0.55 %	4,056.00	↑ 0.05 %
March, 2027	4,139.00	4,110.00	↑ 0.71 %	4,134.00	↑ 0.12 %
May, 2027	4,151.00	4,117.00	↑ 0.83 %	4,173.00	↓ -0.53 %
July, 2027	4,230.00	4,205.00	↑ 0.59 %	4,240.00	↓ -0.24 %
Yellow Maize					
October, 2026	4,020.00	3,995.00	↑ 0.63 %	4,030.00	↓ -0.25 %
November, 2026	4,024.00	4,003.00	↑ 0.52 %	4,065.00	↓ -1.01 %
December, 2026	4,085.00	4,060.00	↑ 0.62 %	4,083.00	↑ 0.05 %
March, 2027	4,147.00	4,114.00	↑ 0.80 %	4,141.00	↑ 0.14 %
May, 2027	4,145.00	4,134.00	↑ 0.27 %	4,156.00	↓ -0.26 %
July, 2027	4,162.00	4,137.00	↑ 0.60 %	4,172.00	↓ -0.24 %

USA Futures / VSA Termynkontrakte

Source: CME (ZAR/T)

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
December, 2026	R 3,268.54	R 3,250.64	↑ 0.55%	R 3,416.83	↓ -4.34%

Sunflower and Soybean Price



Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
Soybean	9,136.00	9,090.00	↑ 0.51 %	8,930.00	↑ 2.31 %	6,866.00	↑ 33.06 %
Sunflower	9,978.00	9,930.00	↑ 0.48 %	10,460.00	↓ -4.61 %	9,960.00	↑ 0.18 %

CBOT-sojaboontermynkontrakte het Vrydag laer gesluit, aangesien verwagtinge van ’n versnelling in Amerikaanse oesaktiwiteite en kommer oor korttermyn-uitvoervraag die mark onder druk geplaas het. Droër weerstoestande oor groot dele van Amerika het die verwagting versterk dat die sojaboones oor die komende week kan hervat en versnel. Verder het ’n sterker Amerikaanse dollar die mededingendheid van Amerikaanse uitvoere benadeel, terwyl verwagtinge van stadiger Chinese aankope ook verdere druk op die mark geplaas het.

CBOT soybean futures closed lower on Friday, as expectations of an acceleration in U.S. harvest activity and concerns about short-term export demand placed pressure on the market. Drier weather conditions across large parts of the U.S. strengthened expectations that the soybean harvest could resume and accelerate over the coming week. Furthermore, a stronger U.S. dollar reduced the competitiveness of U.S. exports, while expectations of slower Chinese purchases also placed further pressure on the market.

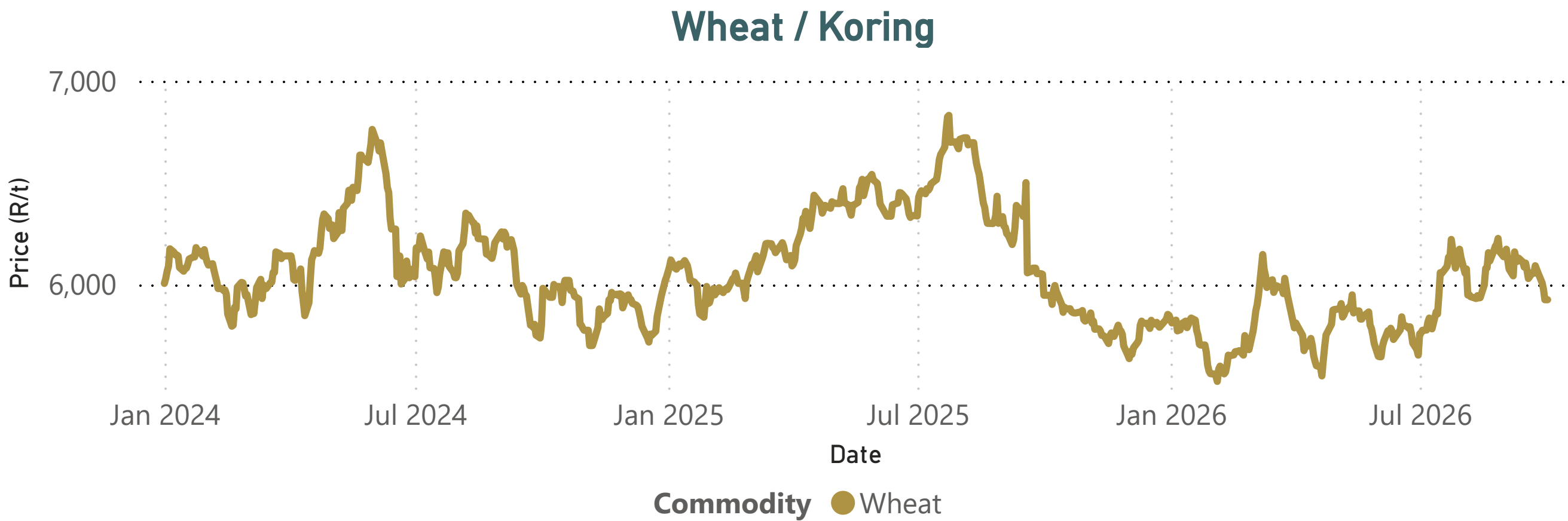
Futures / Termynkontrakte

Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
Soybean					
October, 2026	9,136.00	9,090.00	↑ 0.51 %	8,950.00	↑ 2.08 %
December, 2026	9,241.00	9,194.00	↑ 0.51 %	9,026.00	↑ 2.38 %
March, 2027	9,136.00	9,082.00	↑ 0.59 %	8,990.00	↑ 1.62 %
May, 2027	8,743.00	8,717.00	↑ 0.30 %	8,647.00	↑ 1.11 %
July, 2027	8,782.00	8,749.00	↑ 0.38 %	8,730.00	↑ 0.60 %
Sunflower					
October, 2026	9,978.00	9,930.00	↑ 0.48 %	10,106.00	↓ -1.27 %
December, 2026	10,078.00	10,009.00	↑ 0.69 %	10,243.00	↓ -1.61 %
March, 2027	9,615.00	9,589.00	↑ 0.27 %	9,865.00	↓ -2.53 %
May, 2027	9,464.00	9,445.00	↑ 0.20 %	9,673.00	↓ -2.16 %
July, 2027	9,603.00	9,603.00	0.00 %	9,745.00	↓ -1.46 %

USA Soybean Futures / VSA Sojaboon Termynkontrakte

Source: CME (ZAR/T)

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
November, 2026	R 7,834.20	R 7,756.21	↑ 1.01%	R 7,962.79	↑ -1.61%



Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
Wheat	5,925.00	5,925.00	0.00 %	6,173.00	-4.02 %	5,947.00	-0.37 %

CBOT-KC HRW-koringtermynkontrakte het Vrydag laer gesluit, aangesien tegniese verkope en kommer oor wêreldwye koringvoorrade die mark onder druk geplaas het. Amerikaanse koringuitvoerpligtinge het teen die einde van September 31% laer as verlede jaar gestaan. Verder het berigte dat Oekraïne se koringaanplantings in 2027 met 17% kan afneem weens 'n opbou van onverkoopte voorraad en uitvoeruitdagings, die aandag op die groot wêreldwye aanbod van koring gevestig.

CBOT KC HRW wheat futures closed lower on Friday, as technical selling and concerns about global wheat supplies placed pressure on the market. U.S. wheat export commitments were 31% lower than last year by the end of September. Furthermore, reports that Ukraine's wheat plantings could decline by 17% in 2027 due to a buildup of unsold stocks and export challenges highlighted the ample global supply of wheat.

3,952.00
White Maize

3,971.00
Yellow Maize

9,136.00
Soybean

9,978.00
Sunflower

5,925.00
Wheat

Futures / Termynkontrakte

Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
Wheat					
December, 2026	6,024.00	6,021.00	0.05 %	6,107.00	-1.36 %
March, 2027	6,161.00	6,155.00	0.10 %	6,240.00	-1.27 %
May, 2027	6,218.00	6,218.00	0.00 %	6,312.00	-1.49 %

USA Futures / VSA Termynkontrakte

HRW Source: CME (ZAR/T)

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
December, 2026	R 4,506.24	R 4,454.99	1.15%	R 4,600.19	-2.04%

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
December, 2026	R 4,186.00	R 4,124.26	1.50%	R 4,245.51	-1.40%