



This report delivers an overview of essential market indicators, highlighting crucial local and international commodity prices, exchange rates, and significant share indices that influence market trends.

Hierdie verslag bied 'n oorsig van noodsaaklike markaanwysers, wat belangrike plaaslike en internasionale kommoditeitspryse, wisselkoerse en beduidende aandeelindekse wat markneigings beïnvloed, uitlig.

FOREX

Currency Pair	Current Exchange Rate	Previous Exchange Rate	% Change
▼			
ZAR/USD	16.17	15.99	1.13%
ZAR/EUR	18.74	18.64	0.54%
YEN/ZAR	9.56	9.53	0.31%
GBP / USD	1.35	1.36	-0.74%
EUR / USD	1.16	1.17	-0.85%

Hard Commodities / Harde Kommoditeite

Commodity	Latest Price	Previous Price	% Change
Brent Crude Oil (\$/Barrel)	90.35	89.20	1.29%
Gold (\$)	4,424.63	4,601.89	-3.85%
Platinum \$	1,811.85	1,857.20	-2.44%
Silver \$	66.38	69.27	-4.17%

Die Rand het verswak teen die Dollar en open vanoggend teen R 16,17/\$. Die Dow Jones indeks verhandel teen 53 569, die JSE Industriële 25 teen 122 095, terwyl die JSE top 10 hulpbronne verhandel teen 137 592. Brent ru-olieprys het gestyg met 1.29% om te open teen \$90.35 per vat.

The Rand weakened against the Dollar and opened this morning at R 16,17/\$. The Dow Jones index is trading at 53 569, the JSE Industrial 25 at 122 095, while the JSE Resource 10 is trading at 137 592. Brent crude oil price increased by 1.29% to open at \$90.35 per barrel.

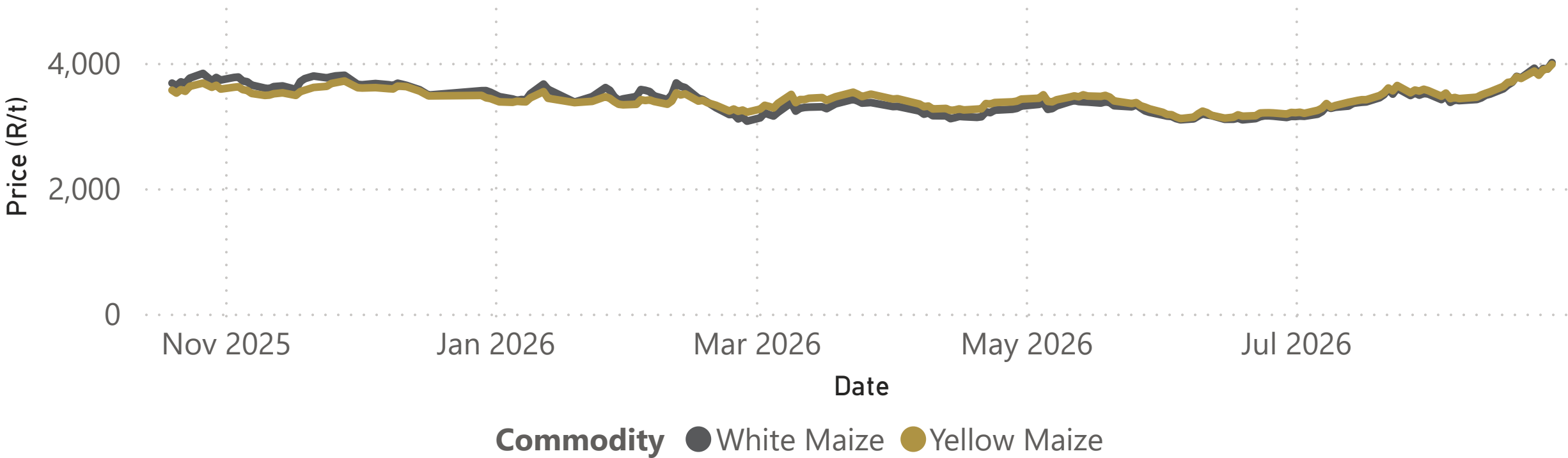
Indices / Indekse

Index Name	Current Index	Previous Index	% Change
All Share	116,806.24	116,813.45	-0.01%
ASX All	9,082.20	9,042.70	0.44%
DJ Futures	53,680.00	53,661.00	0.04%
JSE Financial 15	25,873.79	25,989.05	-0.44%
JSE Industrial 25	122,094.66	121,394.34	0.58%
JSE Metals & Mining	150,248.77	150,951.08	-0.47%
JSE Resource 10	137,592.03	138,117.53	-0.38%
JSE Top 40	109,323.09	109,487.56	-0.15%
Nasdaq	26,541.35	26,130.20	1.57%
Nikkei	66,620.22	66,329.16	0.44%
Shanghai	3,959.64	3,935.99	0.60%
SP 500	7,730.99	7,675.70	0.72%





Yellow and White Maize Spot Price



Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
Yellow Maize	3,975.00	3,902.00	↑ 1.87 %	3,565.00	↑ 11.50 %	3,563.00	↑ 11.56 %
White Maize	4,004.00	3,900.00	↑ 2.67 %	3,518.00	↑ 13.81 %	3,676.00	↑ 8.92 %

CBOT-mielietermynkontrakte het Vrydag hoër gesluit, ondersteun deur kommer oor Amerikaanse opbrengspotensiaal namate die groeiseisoen sy einde nader. Warm en droë weer het kommer oor die finale opbrengs verhoog, terwyl sommige ontleders reeds hul opbrengsskatting en verwagte geoesde hektare verlaag het. Dit het kopers terug na die mark gelok en mielietermynkontrakte ondersteun. Desember-mielietermynkontrakte het vroeër in die sessie tot \$5,4125 per bushel gestyg, die hoogste intradagprys vir 'n Desember-mieliekontrak sedert Julie 2023.

CBOT corn futures closed higher on Friday, supported by concerns over U.S. yield potential as the growing season draws to a close. Hot and dry weather increased concerns about final yields, while some analysts had already lowered their yield estimates and expected harvested acreage. This attracted buyers back to the market and supported corn futures. December corn futures rose to \$5.4125 per bushel earlier in the session, the highest intraday price for a December corn contract since July 2023.

4,004.00
White Maize

3,975.00
Yellow Maize

8,630.00
Soybean

10,280.00
Sunflower

6,162.00
Wheat

Futures / Termynkontrakte

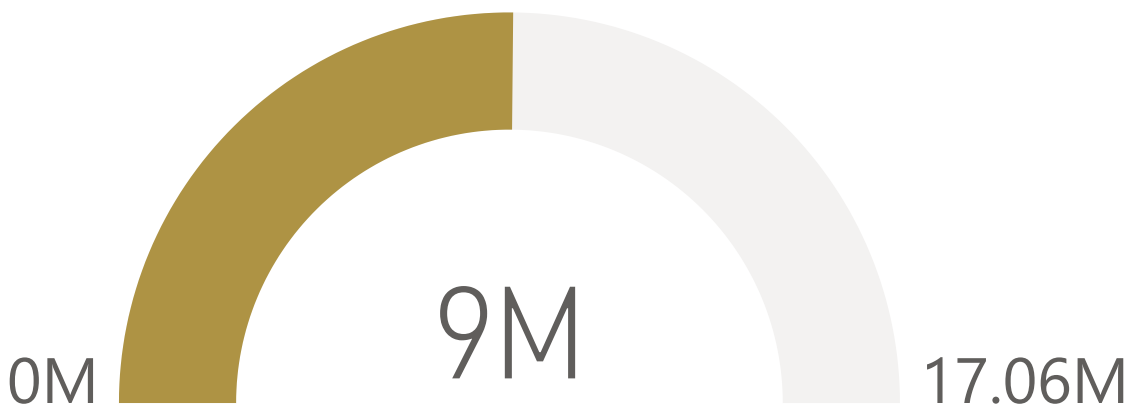
Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
White Maize					
August, 2026	3,605.00	3,521.00	↑ 2.39 %	3,401.00	↑ 6.00 %
September, 2026	3,929.00	3,781.00	↑ 3.91 %	3,621.00	↑ 8.51 %
December, 2026	4,166.00	4,057.00	↑ 2.69 %	3,939.00	↑ 5.76 %
March, 2027	4,234.00	4,125.00	↑ 2.64 %	4,021.00	↑ 5.30 %
July, 2027	4,312.00	4,225.00	↑ 2.06 %	4,121.00	↑ 4.63 %
September, 2027	4,371.00	4,285.00	↑ 2.01 %	4,190.00	↑ 4.32 %
Yellow Maize					
August, 2026	3,660.00	3,582.00	↑ 2.18 %	3,432.00	↑ 6.64 %
September, 2026	3,877.00	3,762.00	↑ 3.06 %	3,652.00	↑ 6.16 %
December, 2026	4,130.00	4,047.00	↑ 2.05 %	3,911.00	↑ 5.60 %
March, 2027	4,163.00	4,089.00	↑ 1.81 %	3,960.00	↑ 5.13 %
July, 2027	4,177.00	4,110.00	↑ 1.63 %	3,993.00	↑ 4.61 %
September, 2027	4,229.00	4,168.00	↑ 1.46 %	4,069.00	↑ 3.93 %

USA Futures / VSA Termynkontrakte

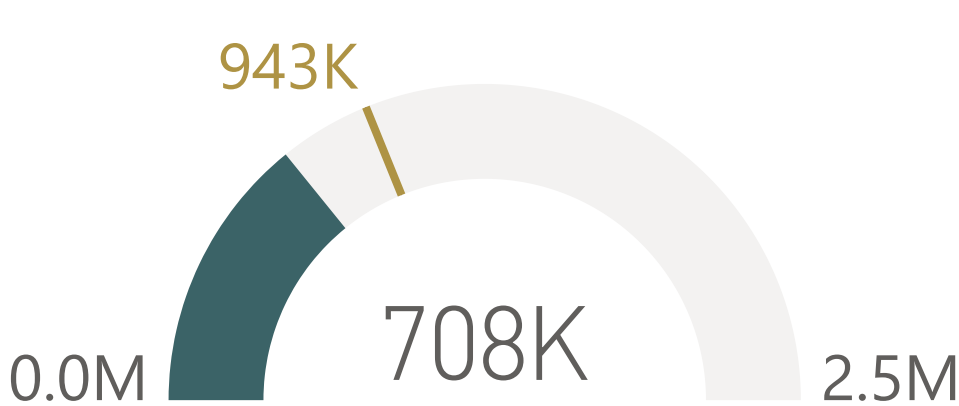
Source: CME (ZAR/T)

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
September, 2026	R 3,223.04	R 3,203.98	↑ 0.59%	R 3,071.86	↑ 4.92%

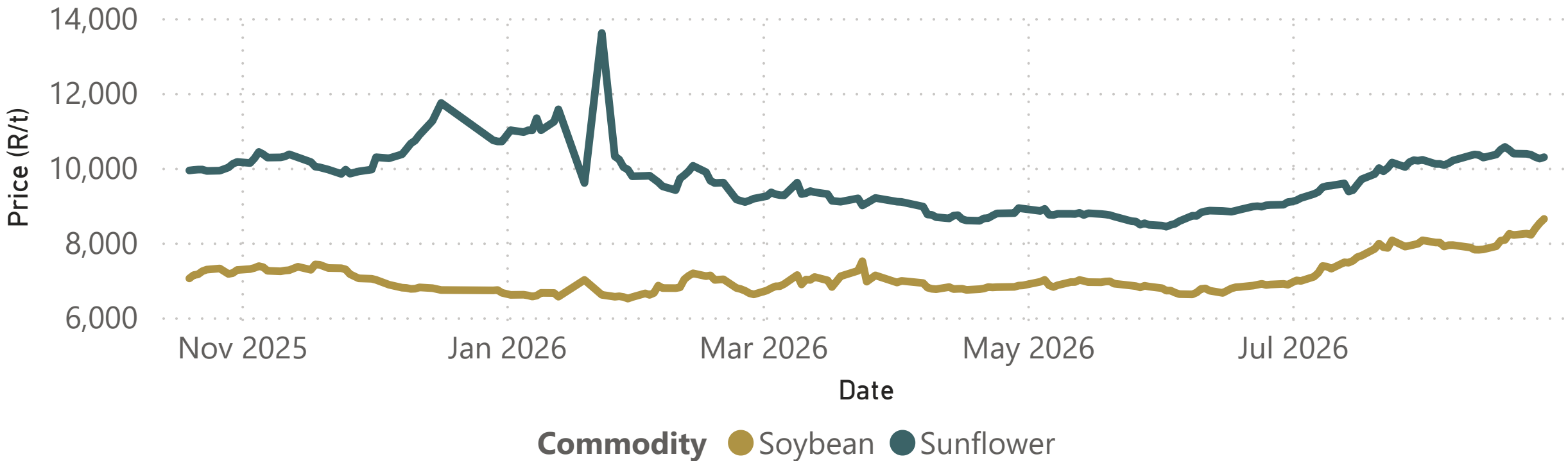
White and Yellow Maize Deliveries



Maize Exports and Intentions



Sunflower and Soybean Price



Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
Soybean	8,630.00	8,518.00	↑ 1.31 %	7,914.00	↑ 9.05 %	7,040.00	↑ 22.59 %
Sunflower	10,280.00	10,242.00	↑ 0.37 %	10,148.00	↑ 1.30 %	9,925.00	↑ 3.58 %

CBOT-sojaboontermynkontrakte het Vrydag, 28 Augustus 2026, hoër gesluit, hoofsaaklik ondersteun deur sterk Amerikaanse uitvoervraag en kommer oor weerstoestande. Die USDA het Vrydag ’n private verkoop van 182 000 ton Amerikaanse sojabone aan China vir die 2026/27-bemarkingsjaar aangekondig, terwyl nog 226 000 ton aan onbekende bestemmings verkoop is. Die mark is verder ondersteun deur ’n verwagte hittegolf, terwyl sterker pryse vir sojaolie en sojameel ook die hele sojaboonkompleks ondersteun het.

CBOT soybean futures closed higher on Friday, 28 August 2026, mainly supported by strong U.S. export demand and concerns over weather conditions. The USDA announced a private sale of 182,000 tonnes of U.S. soybeans to China for the 2026/27 marketing year on Friday, while a further 226,000 tonnes were sold to unknown destinations. The market was further supported by expectations of a heatwave, while stronger soybean oil and soybean meal prices also supported the soybean complex.

Futures / Termynkontrakte

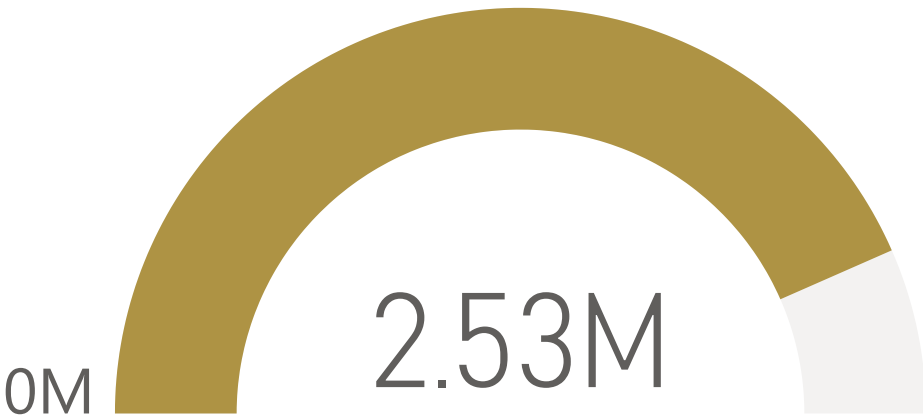
Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
Soybean					
September, 2026	8,630.00	8,518.00	↑ 1.31 %	8,205.00	↑ 5.18 %
December, 2026	8,755.00	8,650.00	↑ 1.21 %	8,349.00	↑ 4.86 %
March, 2027	8,636.00	8,515.00	↑ 1.42 %	8,238.00	↑ 4.83 %
May, 2027	8,345.00	8,220.00	↑ 1.52 %	8,000.00	↑ 4.31 %
July, 2027	8,367.00	8,250.00	↑ 1.42 %	8,088.00	↑ 3.45 %
Sunflower					
September, 2026	10,280.00	10,242.00	↑ 0.37 %	10,410.00	↓ -1.25 %
October, 2026	8,772.00			8,772.00	0.00 %
December, 2026	10,422.00	10,399.00	↑ 0.22 %	10,587.00	↓ -1.56 %
March, 2027	10,000.00	10,000.00	0.00 %	10,081.00	↓ -0.80 %
May, 2027	9,650.00	9,650.00	0.00 %	9,800.00	↓ -1.53 %

USA Soybean Futures / VSA Sojaboon Termynkontrakte

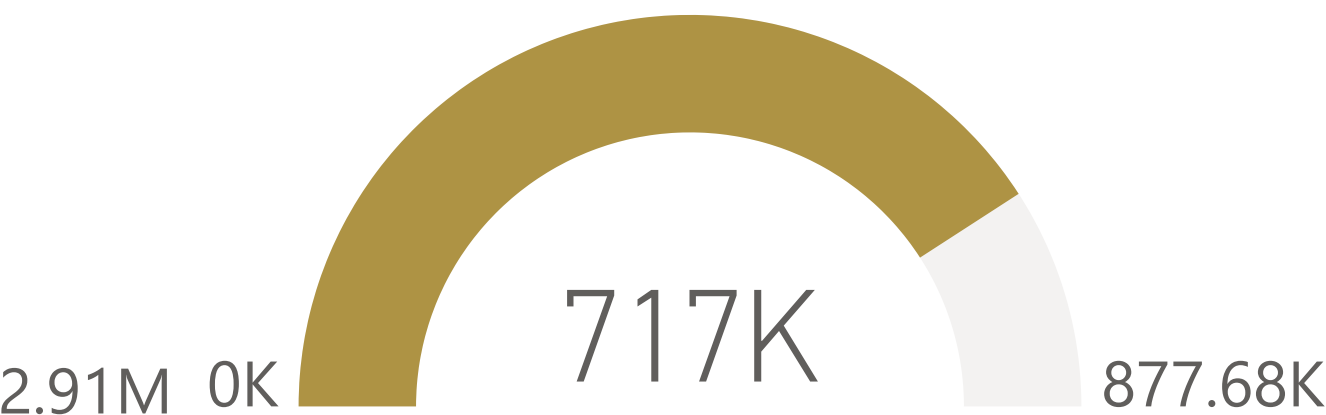
Source: CME (ZAR/T)

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
September, 2026	R 7,498.37	R 7,363.87	↑ 1.83%	R 7,260.28	↑ 3.28%

Soybean Deliveries



Sunflower Deliveries





4,004.00
White Maize

3,975.00
Yellow Maize

8,630.00
Soybean

10,280.00
Sunflower

6,162.00
Wheat

Futures / Termynkontrakte

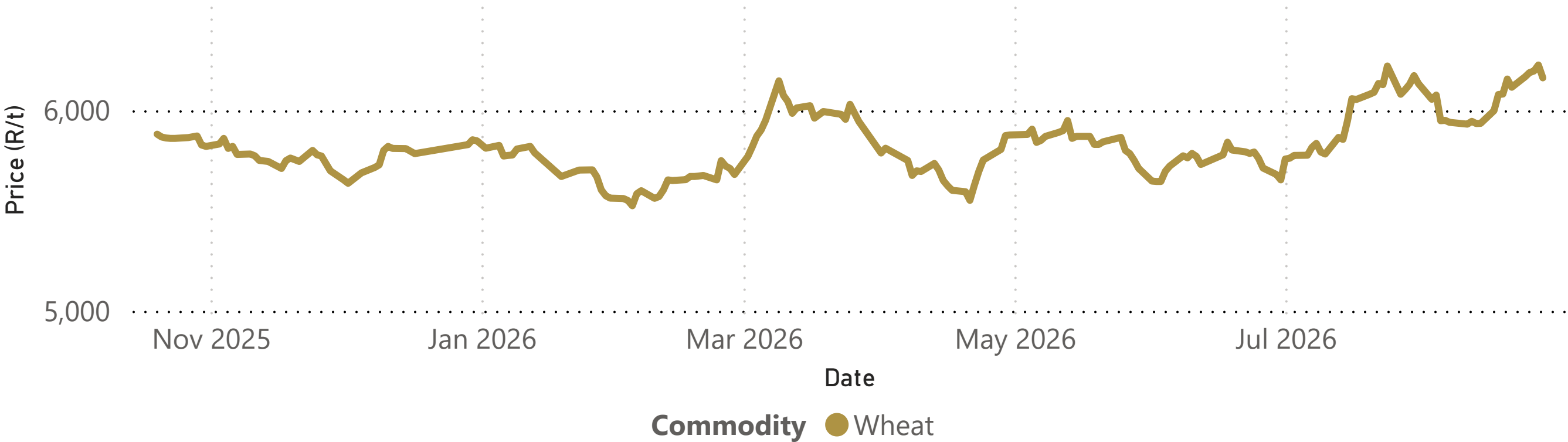
Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
Wheat					
September, 2026	6,162.00	6,226.00	↓ -1.03 %	6,148.00	↑ 0.23 %
December, 2026	6,222.00	6,191.00	↑ 0.50 %	6,150.00	↑ 1.17 %
March, 2027	6,340.00	6,318.00	↑ 0.35 %	6,285.00	↑ 0.88 %
May, 2027	6,381.00	6,355.00	↑ 0.41 %	6,338.00	↑ 0.68 %

USA Futures / VSA Termynkontrakte

HRW Source: CME (ZAR/T)					
Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
September, 2026	R 4,863.29	R 4,709.01	3.28%	R 4,482.11	8.50%

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
September, 2026	R 4,506.37	R 4,352.98	3.52%	R 4,039.09	11.57%

Wheat / Koring



Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
Wheat	6,162.00	6,226.00	↓ -1.03 %	6,103.00	↑ 0.97 %	5,881.00	↑ 4.78 %

CBOT KC HRW-termynkontrakte het Vrydag hoër gesluit, ondersteun deur toenemende kommer oor ontwrigtings aan Swartsee-koringuitvoere. Die eskalerende konflik in die streek het 'n risikopremie in koringpryse ingebring, terwyl kommer oor die veiligheid van skeepsvervoer verder toegeneem het nadat 'n vragskip in die Roemeense kus aan die brand geslaan en gesink het. Dit het sterk aankope in die koringmark tot gevolg gehad en KC HRW-termynkontrakte ondersteun.

CBOT KC HRW futures closed higher on Friday, supported by growing concerns over disruptions to Black Sea wheat exports. The escalating conflict in the region added a risk premium to wheat prices, while concerns over the safety of shipping increased further after a cargo vessel caught fire and sank off the Romanian coast. This resulted in strong buying in the wheat market and supported KC HRW futures.

Wheat Imports and Intentions

