



DAILY REPORT / DAAGLIKSE VERSLAG

International Markets / Internasionale Markte

Report on
30 September 2026

Latest Settlement
29 September 2026

4,038.00
White Maize

4,048.00
Yellow Maize

8,966.00
Soybean

10,160.00
Sunflower

5,976.00
Wheat

This report delivers an overview of essential market indicators, highlighting crucial local and international commodity prices, exchange rates, and significant share indices that influence market trends.

Hierdie verslag bied 'n oorsig van noodsaaklike markaanwysers, wat belangrike plaaslike en internasionale kommoditeitspryse, wisselkoerse en beduidende aandeelindekse wat markneigings beïnvloed, uitlig.

FOREX

Currency Pair	Current Exchange Rate	Previous Exchange Rate	% Change
▼			
ZAR/USD	16.40	16.45	-0.30%
ZAR/EUR	18.58	18.68	-0.54%
YEN/ZAR	9.56	9.53	0.31%
GBP / USD	1.32	1.32	0.00%
EUR / USD	1.13	1.14	-0.88%

Hard Commodities / Harde Kommoditeite

Commodity	Latest Price	Previous Price	% Change
Brent Crude Oil (\$/Barrel)	103.14	107.15	-3.74%
Gold (\$)	4,178.67	4,126.73	1.26%
Platinum \$	1,719.55	1,710.55	0.53%
Silver \$	61.11	60.54	0.94%

Die Rand het versterk teen die Dollar en open vanoggend teen R 16,40/\$. Die Dow Jones indeks verhandel teen 51 482, die JSE Industriële 25 teen 118 987, terwyl die JSE top 10 hulpbronne verhandel teen 116 833. Brent ru-olieprys het gedaal met 3.74% om te open teen \$103.14 per vat.

The Rand strengthened against the Dollar and opened this morning at R 16,40/\$. The Dow Jones index is trading at 51 482, the JSE Industrial 25 at 118 987, while the JSE Resource 10 is trading at 116 833. Brent crude oil price decreased by 3.74% to open at \$103.14 per barrel.

Indices / Indekse

Index Name	Current Index	Previous Index	% Change
All Share	109,104.95	110,826.04	-1.55%
ASX All	8,690.80	8,694.20	-0.04%
DJ Futures	51,720.00	51,970.00	-0.48%
JSE Financial 15	25,218.94	25,217.72	0.00%
JSE Industrial 25	118,986.79	118,117.26	0.74%
JSE Metals & Mining	122,350.82	131,393.83	-6.88%
JSE Resource 10	116,832.93	123,857.52	-5.67%
JSE Top 40	101,333.69	103,152.21	-1.76%
Nasdaq	26,820.38	27,068.72	-0.92%
Nikkei	64,967.18	66,360.72	-2.10%
Shanghai	3,826.51	3,820.82	0.15%
SP 500	7,683.69	7,743.41	-0.77%



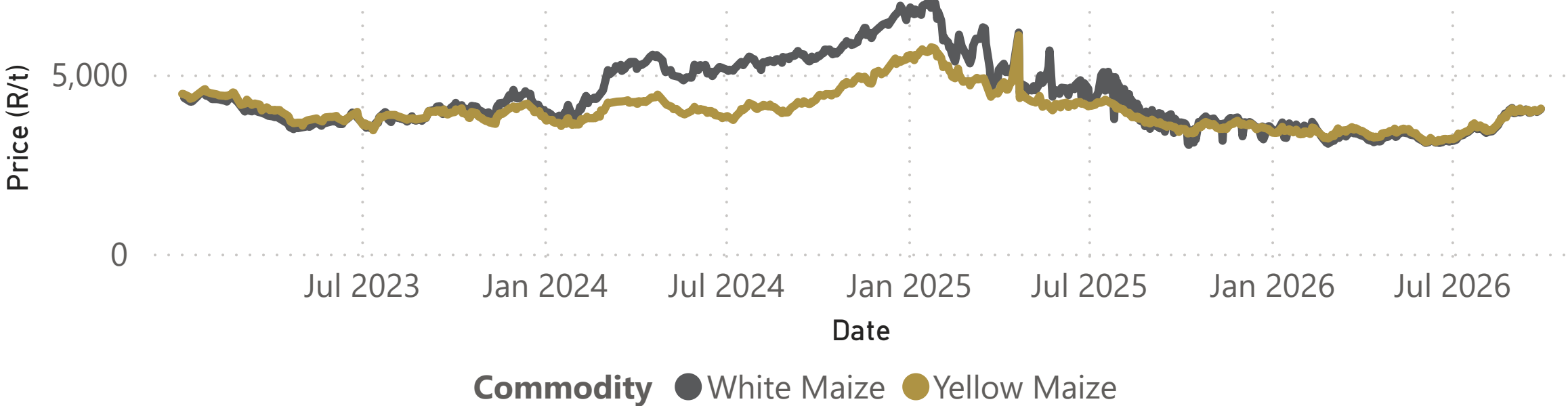
MAIZE TRUST

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Yellow and White Maize Spot Price



Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
White Maize	4,038.00	4,008.00	↑ 0.75 %	4,066.00	↓ -0.69 %	3,651.00	↑ 10.60 %
Yellow Maize	4,048.00	4,022.00	↑ 0.65 %	4,047.00	↑ 0.02 %	3,451.00	↑ 17.30 %

CBOT-mielietermynkontrakte het Dinsdag laer gesluit. Markdeelnemers was versigtig voor die USDA se Graanvoorraadverslag wat Woensdag vrygestel sou word. Die Amerikaanse mielie-oes se goeie-tot-uitstekende gradering het onveranderd op 57% gebly, terwyl 18% van die oes reeds gestroop is, in lyn met die vyfjaargemiddelde. Amerikaanse mielievoorrade op 1 September is na verwagting hoër as verlede jaar, wat verdere druk op pryse geplaas het.

CBOT corn futures closed lower on Tuesday. Market participants remained cautious ahead of the USDA's Grain Stocks report, which was due to be released on Wednesday. The U.S. corn crop's good-to-excellent rating remained unchanged at 57%, while 18% of the crop had already been harvested, in line with the five-year average. U.S. corn stocks as of 1 September were expected to be higher than last year, which placed further pressure on prices.

4,038.00
White Maize

4,048.00
Yellow Maize

8,966.00
Soybean

10,160.00
Sunflower

5,976.00
Wheat

Futures / Termynkontrakte

Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
White Maize					
October, 2026	4,009.00	3,993.00	↑ 0.40 %	4,039.00	↓ -0.74 %
November, 2026	4,090.00	4,062.00	↑ 0.69 %	4,058.00	↑ 0.79 %
December, 2026	4,154.00	4,127.00	↑ 0.65 %	4,128.00	↑ 0.63 %
March, 2027	4,226.00	4,197.00	↑ 0.69 %	4,201.00	↑ 0.60 %
May, 2027	4,252.00	4,222.00	↑ 0.71 %	4,220.00	↑ 0.76 %
July, 2027	4,334.00	4,299.00	↑ 0.81 %	4,301.00	↑ 0.77 %
Yellow Maize					
October, 2026	4,020.00	3,995.00	↑ 0.63 %	4,030.00	↓ -0.25 %
November, 2026	4,098.00	4,065.00	↑ 0.81 %	4,065.00	↑ 0.81 %
December, 2026	4,160.00	4,141.00	↑ 0.46 %	4,136.00	↑ 0.58 %
March, 2027	4,223.00	4,198.00	↑ 0.60 %	4,188.00	↑ 0.84 %
May, 2027	4,234.00	4,175.00	↑ 1.41 %	4,190.00	↑ 1.05 %
July, 2027	4,254.00	4,225.00	↑ 0.69 %	4,210.00	↑ 1.05 %

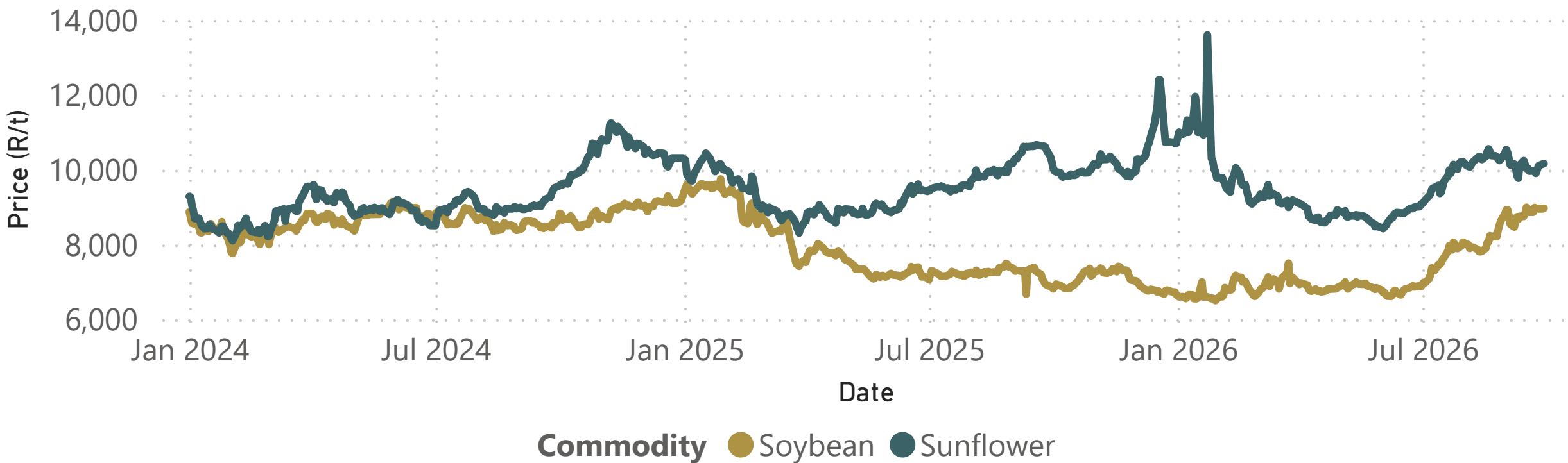
USA Futures / VSA Termynkontrakte

Source: CME (ZAR/T)

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
September, 2026	R 3,251.25	R 3,252.19	↓ -0.03%		



Sunflower and Soybean Price



Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
Soybean	8,966.00	8,950.00	↑ 0.18 %	8,814.00	↑ 1.72 %	6,873.00	↑ 30.45 %
Sunflower	10,160.00	10,150.00	↑ 0.10 %	10,440.00	↓ -2.68 %	10,338.00	↓ -1.72 %

CBOT-sojaboontermynkontrakte het Dinsdag hoër gesluit. Amerikaanse sojaboonuitvoerinspeksies het vir die week geëindig 24 September tot 1,15 miljoen ton gestyg, met China wat sowat 807 000 ton daarvan verteenwoordig het. Die stadiger as verwagte Amerikaanse oesvordering het ook ondersteuning gebied, terwyl hoër energiepryse die vraag na sojaboonverwerking vir biobrandstof ondersteun het.

CBOT soybean futures closed higher on Tuesday. U.S. soybean export inspections for the week ended 24 September increased to 1.15 million tonnes, with China accounting for around 807,000 tonnes. Slower-than-expected U.S. harvest progress also provided support, while higher energy prices supported demand for soybean processing for biofuels.

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Sunflower

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Wheat

Futures / Termynkontrakte

Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
Soybean					
October, 2026	8,966.00	8,950.00	↑ 0.18 %	8,970.00	↓ -0.04 %
December, 2026	9,080.00	9,052.00	↑ 0.31 %	9,069.00	↑ 0.12 %
March, 2027	8,994.00	8,987.00	↑ 0.08 %	8,999.00	↓ -0.06 %
May, 2027	8,648.00	8,660.00	↓ -0.14 %	8,663.00	↓ -0.17 %
July, 2027	8,730.00	8,730.00	0.00 %	8,702.00	↑ 0.32 %
Sunflower					
October, 2026	10,160.00	10,150.00	↑ 0.10 %	9,981.00	↑ 1.79 %
December, 2026	10,231.00	10,218.00	↑ 0.13 %	10,014.00	↑ 2.17 %
March, 2027	9,766.00	9,718.00	↑ 0.49 %	9,650.00	↑ 1.20 %
May, 2027	9,620.00	9,572.00	↑ 0.50 %	9,454.00	↑ 1.76 %
July, 2027	9,740.00	9,740.00	0.00 %	9,545.00	↑ 2.04 %

USA Soybean Futures / VSA Sojaboon Termynkontrakte

Source: CME (ZAR/T)

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
September, 2026	R 7,617.37	R 7,615.96	↑ 0.02%		



4,038.00
White Maize

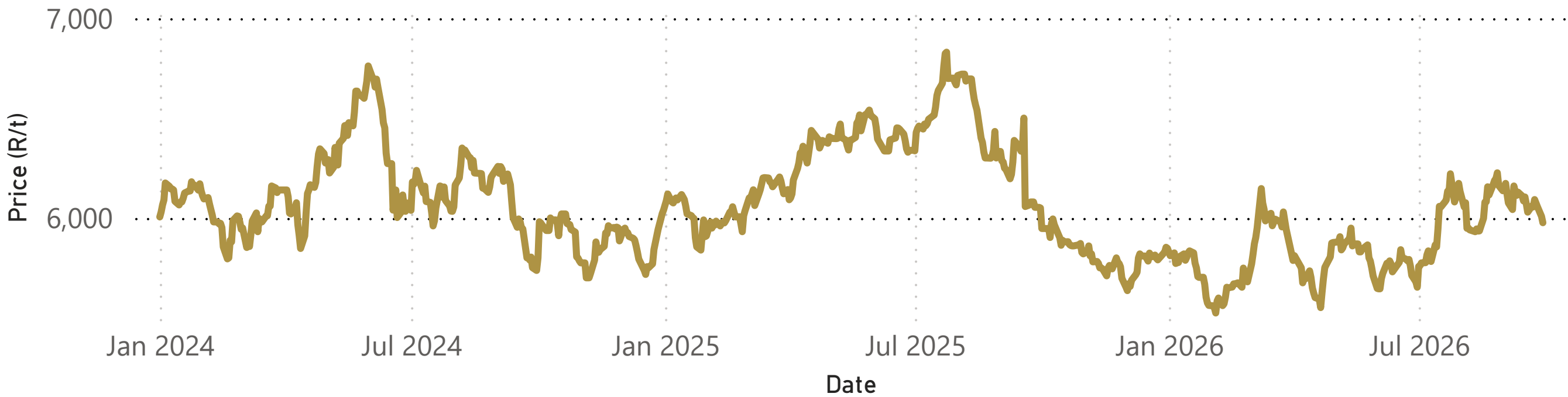
4,048.00
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Wheat

Wheat / Koring



Commodity ● Wheat

Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
Wheat	5,976.00	6,008.00	↓ -0.53 %	6,136.00	↓ -2.61 %	6,053.00	↓ -1.27 %

CBOT-KC HRW-koringtermynkontrakte het Dinsdag laer gesluit, aangesien swak Amerikaanse uitvoervraag en verwagtinge van beter wêreldwye koringbeskikbaarheid druk op die mark geplaas het. Amerikaanse koringuitvoerinspeksies het vir die week geëindig 24 September tot 310 635 ton gedaal, 8,6% laer as die vorige week en 64,4% laer as dieselfde week verlede jaar. Winterkoringaanplantings het tot 27% gevorder, vanaf 17% die vorige week, maar bly agter verlede jaar se 32% en die vyfjaargemiddelde van 34%.

CBOT-KC HRW wheat futures closed lower on Tuesday, as weak U.S. export demand and expectations of improved global wheat availability placed pressure on the market. U.S. wheat export inspections for the week ended 24 September declined to 310,635 tonnes, 8.6% lower than the previous week and 64.4% lower than the same week last year. Winter wheat planting progressed to 27%, up from 17% the previous week, but remained behind last year's 32% and the five-year average of 34%.

Futures / Termynkontrakte

Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
Wheat					
October, 2026	5,976.00	6,008.00	↓ -0.53 %	6,082.00	↓ -1.74 %
December, 2026	6,014.00	6,044.00	↓ -0.50 %	6,206.00	↓ -3.09 %
March, 2027	6,153.00	6,189.00	↓ -0.58 %	6,325.00	↓ -2.72 %
May, 2027	6,213.00	6,259.00	↓ -0.73 %	6,384.00	↓ -2.68 %

USA Futures / VSA Termynkontrakte

HRW Source: CME (ZAR/T)

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
September, 2026	R 4,611.02	R 4,663.86	-1.13%		

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
September, 2026	R 4,190.22	R 4,205.81	-0.37%		