



This report delivers an overview of essential market indicators, highlighting crucial local and international commodity prices, exchange rates, and significant share indices that influence market trends.

Hierdie verslag bied 'n oorsig van noodsaaklike markaanwysers, wat belangrike plaaslike en internasionale kommoditeitspryse, wisselkoerse en beduidende aandeelindekse wat markneigings beïnvloed, uitlig.

FOREX

Currency Pair	Current Exchange Rate	Previous Exchange Rate	% Change
▼			
ZAR/USD	16.45	16.36	0.55%
ZAR/EUR	18.68	18.63	0.27%
YEN/ZAR	9.56	9.53	0.31%
GBP / USD	1.32	1.32	0.00%
EUR / USD	1.14	1.14	0.00%

Hard Commodities / Harde Kommoditeite

Commodity	Latest Price	Previous Price	% Change
Brent Crude Oil (\$/Barrel)	107.15	107.01	0.13%
Gold (\$)	4,126.73	4,195.01	-1.63%
Platinum \$	1,710.55	1,749.30	-2.22%
Silver \$	60.54	61.96	-2.29%

Die Rand het verswak teen die Dollar en open vanoggend teen R 16,45/\$. Die Dow Jones indeks verhandel teen 51 829, die JSE Industriële 25 teen 118 117, terwyl die JSE top 10 hulpbronne verhandel teen 123 858. Brent ru-olieprys het gestyg met 0.13% om te open teen \$107.15 per vat.

The Rand weakened against the Dollar and opened this morning at R 16,45/\$. The Dow Jones index is trading at 51 829, the JSE Industrial 25 at 118 117, while the JSE Resource 10 is trading at 123 858. Brent crude oil price increased by 0.13% to open at \$107.15 per barrel.

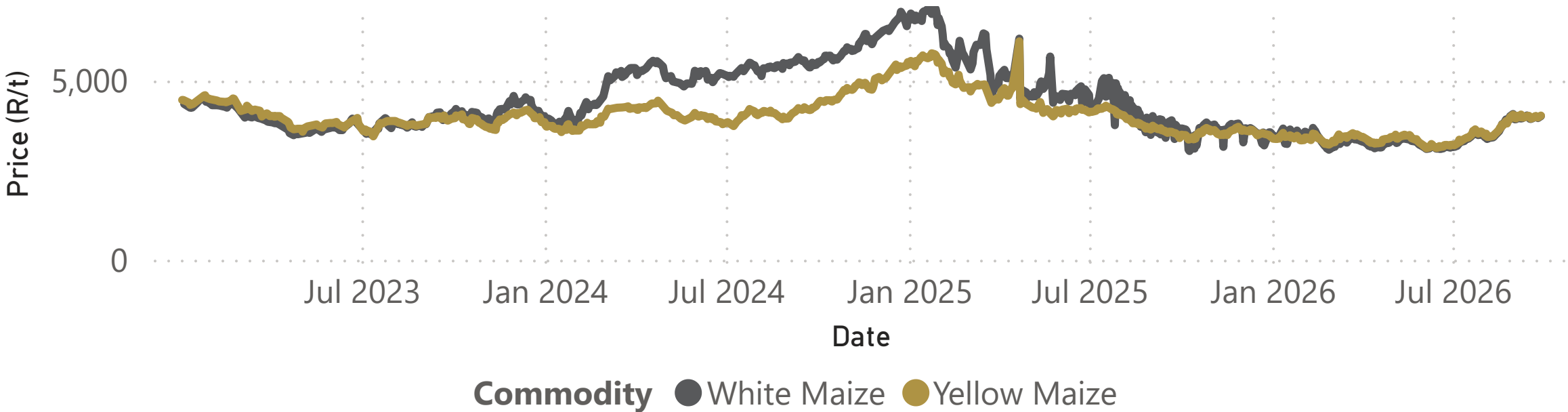
Indices / Indekse

Index Name	Current Index	Previous Index	% Change
All Share	110,826.04	111,564.58	-0.66%
ASX All	8,694.20	8,657.80	0.42%
DJ Futures	51,970.00	51,708.00	0.51%
JSE Financial 15	25,217.72	25,454.79	-0.93%
JSE Industrial 25	118,117.26	118,593.85	-0.40%
JSE Metals & Mining	131,393.83	132,299.59	-0.68%
JSE Resource 10	123,857.52	124,516.74	-0.53%
JSE Top 40	103,152.21	103,823.14	-0.65%
Nasdaq	27,068.72	26,939.37	0.48%
Nikkei	66,360.72	66,229.63	0.20%
Shanghai	3,820.82	3,892.43	-1.84%
SP 500	7,743.41	7,704.13	0.51%





Yellow and White Maize Spot Price



Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
White Maize	4,008.00	3,953.00	↑ 1.39 %	4,004.00	↑ 0.10 %	3,651.00	↑ 9.78 %
Yellow Maize	4,022.00	3,970.00	↑ 1.31 %	3,975.00	↑ 1.18 %	3,451.00	↑ 16.55 %

CBOT-mielietermynkontrakte het Maandag laer gesluit. 'n Sterker Amerikaanse dollar het verdere druk op die mark geplaas. Hoewel Amerikaanse mielie-uitvoerverkope steeds sterk is, het weeklikse uitvoerinspeksies met sowat 20% teenoor die vorige week gedaal. Die mark het ook die nuutste inligting oor die VSA-China-handelsooreenkoms verwerk, terwyl gunstige weerstoestande vir die Amerikaanse oes verdere druk op pryse geplaas het.

CBOT corn futures closed lower on Monday. A stronger U.S. dollar placed further pressure on the market. Although U.S. corn export sales remain strong, weekly export inspections declined by around 20% compared with the previous week. The market also processed the latest information regarding the U.S.-China trade agreement, while favourable weather conditions for the U.S. crop placed further pressure on prices.

4,008.00
White Maize

4,022.00
Yellow Maize

8,950.00
Soybean

10,150.00
Sunflower

6,008.00
Wheat

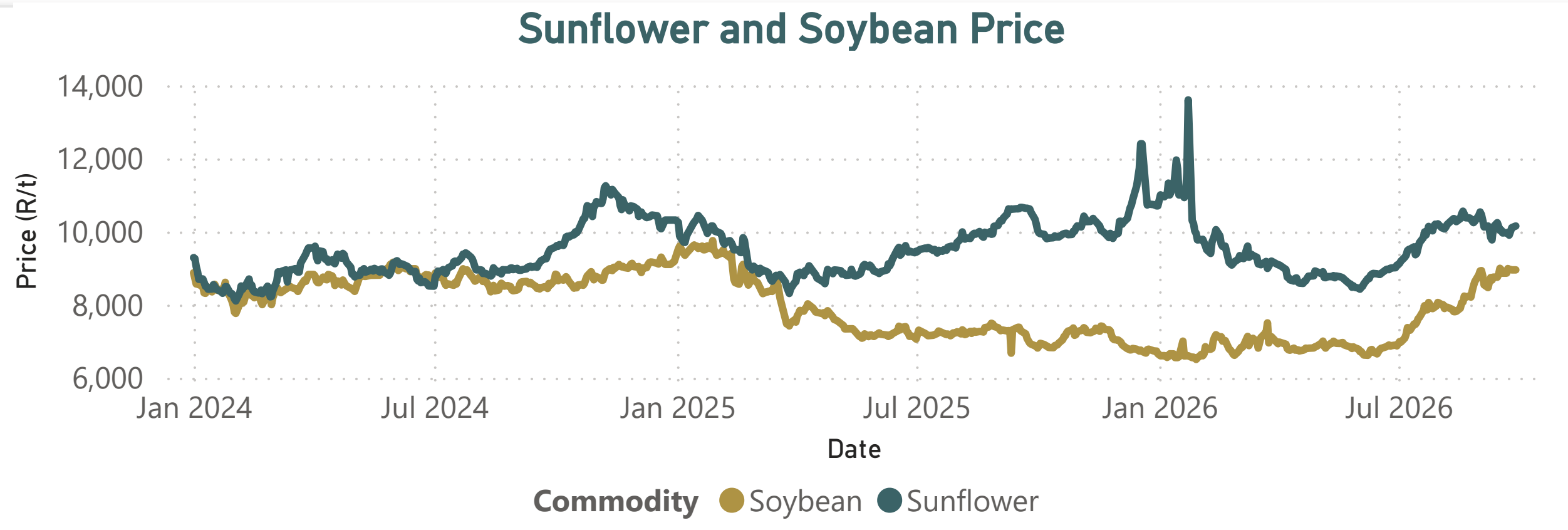
Futures / Termynkontrakte

Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
White Maize					
October, 2026	4,009.00	3,993.00	↑ 0.40 %	4,039.00	↓ -0.74 %
November, 2026	4,062.00	4,014.00	↑ 1.20 %	4,051.00	↑ 0.27 %
December, 2026	4,127.00	4,056.00	↑ 1.75 %	4,110.00	↑ 0.41 %
March, 2027	4,197.00	4,134.00	↑ 1.52 %	4,175.00	↑ 0.53 %
May, 2027	4,222.00	4,173.00	↑ 1.17 %	4,195.00	↑ 0.64 %
July, 2027	4,299.00	4,240.00	↑ 1.39 %	4,274.00	↑ 0.58 %
Yellow Maize					
October, 2026	4,020.00	3,995.00	↑ 0.63 %	4,030.00	↓ -0.25 %
November, 2026	4,065.00			4,065.00	0.00 %
December, 2026	4,141.00	4,083.00	↑ 1.42 %	4,113.00	↑ 0.68 %
March, 2027	4,198.00	4,141.00	↑ 1.38 %	4,172.00	↑ 0.62 %
May, 2027	4,175.00	4,156.00	↑ 0.46 %	4,161.00	↑ 0.34 %
July, 2027	4,225.00	4,172.00	↑ 1.27 %	4,198.00	↑ 0.64 %

USA Futures / VSA Termynkontrakte

Source: CME (ZAR/T)

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
September, 2026	R 3,251.25	R 3,252.19	↓ -0.03%		



Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
Soybean	8,950.00	8,950.00	0.00 %	8,630.00	3.71 %	6,873.00	30.22 %
Sunflower	10,150.00	10,106.00	0.44 %	10,280.00	-1.26 %	10,338.00	-1.82 %

CBOT-sojaboontermynkontrakte het Maandag skerp laer gesluit nadat teleurstelling oor die jongste VSA-China-handelsooreenkoms druk op die mark geplaas het. China en die VSA het planne aangekondig om tariewe op 'n reeks goedere, insluitend verskeie landbouprodukte, te verlaag, maar Amerikaanse sojabone is uitgesluit. Dit het handelaars teleurgestel, aangesien China die wêreld se grootste sojabooninvoerder is en Amerikaanse sojabone steeds aan 'n bykomende tarief van 10% onderhewig is. Swaar likwidasi  van lang posisies en tegniese verkope het verdere druk op pryse geplaas.

CBOT soybean futures closed sharply lower on Monday after disappointment over the latest U.S.-China trade agreement placed pressure on the market. China and the U.S. announced plans to reduce tariffs on a range of goods, including several agricultural products, but U.S. soybeans were excluded. This disappointed traders, as China is the world's largest soybean importer and U.S. soybeans remain subject to an additional 10% tariff. Heavy liquidation of long positions and technical selling added further pressure to prices.

4,008.00	4,022.00	8,950.00	10,150.00	6,008.00
White Maize	Yellow Maize	Soybean	Sunflower	Wheat

Futures / Termynkontrakte							
Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)		
☐ Soybean							
October, 2026	8,950.00	8,950.00	▬ 0.00 %	8,878.00	↑ 0.81 %		
December, 2026	9,052.00	9,026.00	↑ 0.29 %	8,966.00	↑ 0.96 %		
March, 2027	8,987.00	8,990.00	↓ -0.03 %	8,887.00	↑ 1.13 %		
May, 2027	8,660.00	8,647.00	↑ 0.15 %	8,593.00	↑ 0.78 %		
July, 2027	8,730.00	8,730.00	▬ 0.00 %	8,639.00	↑ 1.05 %		
☐ Sunflower							
October, 2026	10,150.00	10,106.00	↑ 0.44 %	9,981.00	↑ 1.69 %		
December, 2026	10,218.00	10,243.00	↓ -0.24 %	10,081.00	↑ 1.36 %		
March, 2027	9,718.00	9,865.00	↓ -1.49 %	9,700.00	↑ 0.19 %		
May, 2027	9,572.00	9,673.00	↓ -1.04 %	9,400.00	↑ 1.83 %		
July, 2027	9,740.00	9,745.00	↓ -0.05 %	9,545.00	↑ 2.04 %		

USA Soybean Futures / VSA Sojaboon Termynkontrakte

Source: CME (ZAR/T)					
Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
September, 2026	R 7,617.37	R 7,615.96	0.02%		



4,008.00
White Maize

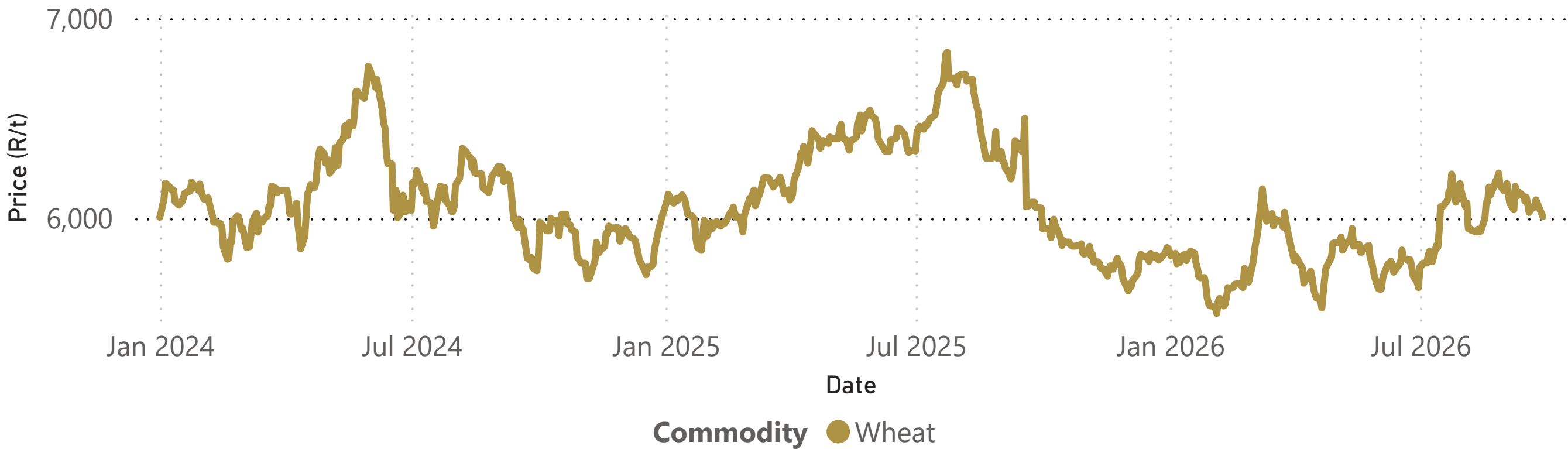
4,022.00
Yellow Maize

8,950.00
Soybean

10,150.00
Sunflower

6,008.00
Wheat

Wheat / Koring



Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
Wheat	6,008.00	6,057.00	▼ -0.81 %	6,162.00	▼ -2.50 %	6,053.00	▼ -0.74 %

CBOT-KC HRW-koringtermynkontrakte het Maandag laer gesluit, aangesien swak Amerikaanse koringuitvoerverskepings druk op die mark geplaas het. USDA-data het gewys dat Amerikaanse koringuitvoerinspeksies vir die week geëindig 24 September op 310 635 ton gestaan het, 8,6% laer as die vorige week en 64,4% laer as dieselfde week verlede jaar. Die vooruitsig op 2 tot 4 duim reën oor dele van die Amerikaanse Vlaktes het ook druk op pryse geplaas, aangesien die vogtoestande gunstig is vir winterkoringvestiging. Verder het onsekerheid oor moontlike verbeterings in Swartsee-graanuitvoere bygedra tot die negatiewe sentiment in die wêreldwye koringmark.

CBOT KC HRW wheat futures closed lower on Monday, as weak U.S. wheat export shipments placed pressure on the market. USDA data showed that U.S. wheat export inspections for the week ending 24 September totalled 310,635 tonnes, 8.6% lower than the previous week and 64.4% lower than the same week last year. The prospect of 2 to 4 inches of rain across parts of the U.S. Plains also placed pressure on prices, as the moisture conditions are favourable for winter wheat establishment. Furthermore, uncertainty surrounding potential improvements in Black Sea grain exports contributed to negative sentiment in the global wheat market.

Futures / Termynkontrakte

Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
Wheat					
October, 2026	6,008.00	6,057.00	▼ -0.81 %	6,082.00	▼ -1.22 %
December, 2026	6,044.00	6,107.00	▼ -1.03 %	6,211.00	▼ -2.69 %
March, 2027	6,189.00	6,240.00	▼ -0.82 %	6,327.00	▼ -2.18 %
May, 2027	6,259.00	6,312.00	▼ -0.84 %	6,384.00	▼ -1.96 %

USA Futures / VSA Termynkontrakte

HRW Source: CME (ZAR/T)					
Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
September, 2026	R 4,611.02	R 4,663.86	-1.13%		
Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
September, 2026	R 4,190.22	R 4,205.81	-0.37%		