



DAILY REPORT / DAAGLIKSE VERSLAG

International Markets / Internasionale Markte

Report on
26 August 2026

Latest Settlement
25 August 2026

3,825.00
White Maize

3,802.00
Yellow Maize

8,205.00
Soybean

10,345.00
Sunflower

6,188.00
Wheat

This report delivers an overview of essential market indicators, highlighting crucial local and international commodity prices, exchange rates, and significant share indices that influence market trends.

Hierdie verslag bied 'n oorsig van noodsaaklike markaanwysers, wat belangrike plaaslike en internasionale kommoditeitspryse, wisselkoerse en beduidende aandeelindekse wat markneigings beïnvloed, uitlig.

FOREX

Currency Pair	Current Exchange Rate	Previous Exchange Rate	% Change
▼			
ZAR/USD	15.94	16.03	-0.56%
ZAR/EUR	18.61	18.68	-0.37%
YEN/ZAR	9.56	9.53	0.31%
GBP / USD	1.36	1.36	0.00%
EUR / USD	1.17	1.17	0.00%

Hard Commodities / Harde Kommoditeite

Commodity	Latest Price	Previous Price	% Change
Brent Crude Oil (\$/Barrel)	86.26	92.29	-6.53%
Gold (\$)	4,658.87	4,626.00	0.71%
Platinum \$	1,868.40	1,861.60	0.37%
Silver \$	68.67	67.80	1.28%

Die Rand het versterk teen die Dollar en open vanoggend teen R 15,94/\$. Die Dow Jones indeks verhandel teen 53 417, die JSE Industriële 25 teen 122 553, terwyl die JSE top 10 hulpbronne verhandel teen 140 031. Brent ru-olieprys het gedaal teen 6.53% om te open teen \$86.26 per vat.

The Rand strengthened against the Dollar and opened this morning at R 15,94/\$. The Dow Jones index is trading at 53 417, the JSE Industrial 25 at 122 553, while the JSE Resource 10 is trading at 140 031. Brent crude oil price decreased by 6.53% to open at \$86.26 per barrel.

Indices / Indekse

Index Name	Current Index	Previous Index	% Change
All Share	116,712.04	117,747.80	-0.88%
ASX All	9,156.60	9,102.90	0.59%
DJ Futures	53,484.00	53,304.00	0.34%
JSE Financial 15	25,699.54	25,997.25	-1.15%
JSE Industrial 25	122,553.13	122,553.13	0.00%
JSE Metals & Mining	153,130.55	153,130.55	0.00%
JSE Resource 10	140,031.01	140,031.01	0.00%
JSE Top 40	110,387.07	110,387.07	0.00%
Nasdaq	25,980.19	26,180.45	-0.76%
Nikkei	65,776.26	65,637.51	0.21%
Shanghai	3,876.38	3,877.30	-0.02%
SP 500	7,652.86	7,674.37	-0.28%



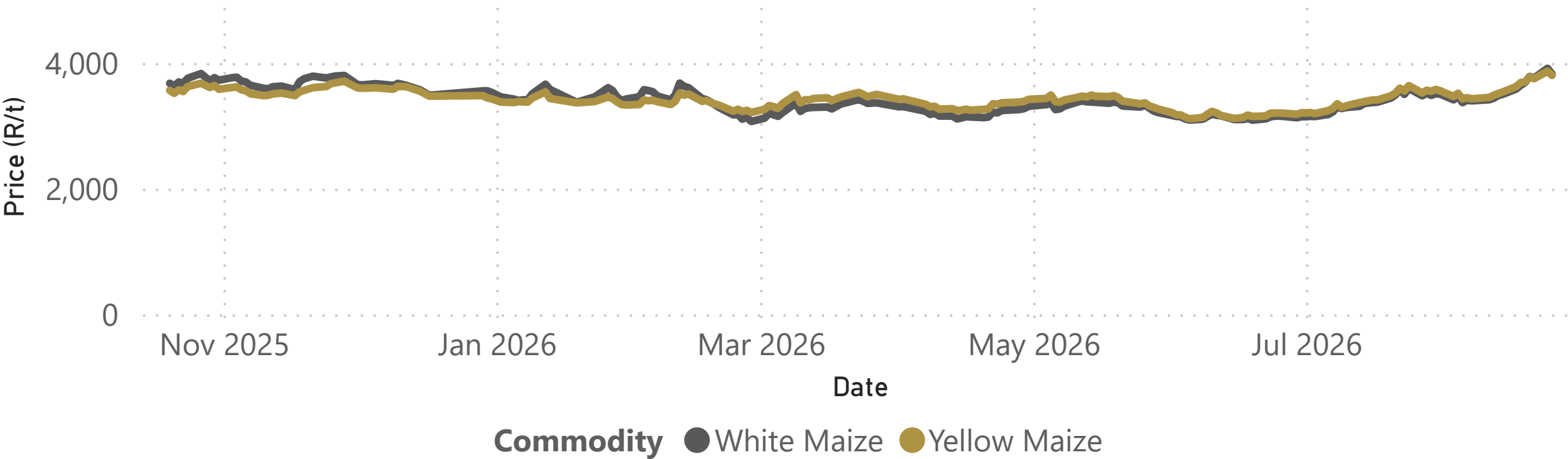
MAIZE TRUST

Spesiale dank aan die Maize Trust vir gedeeltelike befondsing van die verslag
Special Thanks to the Maize Trust for partially funding this report.





Yellow and White Maize Spot Price



Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
White Maize	3,825.00	3,914.00	↓ -2.27 %	3,478.00	↑ 9.98 %	3,676.00	↑ 4.05 %
Yellow Maize	3,802.00	3,868.00	↓ -1.71 %	3,522.00	↑ 7.95 %	3,563.00	↑ 6.71 %

CBOT-mielietermynkontrakte het Dinsdag hoër gesluit, hoofsaaklik nadat die nuutste Amerikaanse oesskatting groter kommer oor opbrengste laat ontstaan het. Die USDA se jongste oestoestandverslag het gewys dat slegs 57% van die Amerikaanse mielie-oes as goed tot uitstekend beoordeel is, teenoor 60% die vorige week. Die swakker toestande, veral in sekere belangrike produserende state, het nuwe onsekerheid oor die Amerikaanse opbrengs geskep en pryse ondersteun.

CBOT corn futures closed higher on Tuesday mainly as the latest U.S. crop conditions raised greater concerns about yields. The USDA's latest crop condition report showed that only 57% of the U.S. corn crop was rated good to excellent, down from 60% the previous week. The weaker crop conditions, particularly in some key producing states, created renewed uncertainty around U.S. yields and supported prices.

3,825.00
White Maize

3,802.00
Yellow Maize

8,205.00
Soybean

10,345.00
Sunflower

6,188.00
Wheat

Futures / Termynkontrakte

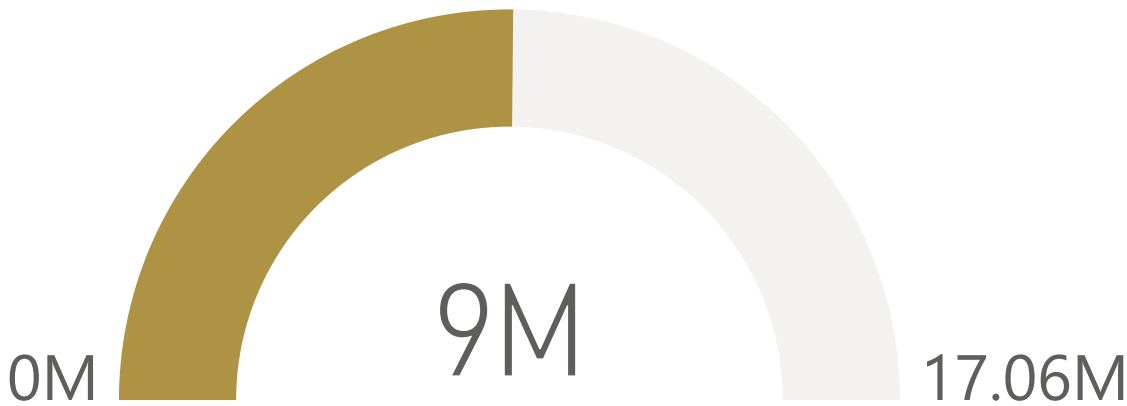
Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
White Maize					
August, 2026	3,605.00	3,521.00	↑ 2.39 %	3,401.00	↑ 6.00 %
September, 2026	3,929.00	3,781.00	↑ 3.91 %	3,621.00	↑ 8.51 %
December, 2026	3,983.00	4,089.00	↓ -2.59 %	3,825.00	↑ 4.13 %
March, 2027	4,053.00	4,171.00	↓ -2.83 %	3,906.00	↑ 3.76 %
July, 2027	4,160.00	4,271.00	↓ -2.60 %	4,004.00	↑ 3.90 %
September, 2027	4,244.00	4,321.00	↓ -1.78 %	4,051.00	↑ 4.76 %
Yellow Maize					
August, 2026	3,660.00	3,582.00	↑ 2.18 %	3,432.00	↑ 6.64 %
September, 2026	3,877.00	3,762.00	↑ 3.06 %	3,652.00	↑ 6.16 %
December, 2026	3,955.00	4,039.00	↓ -2.08 %	3,858.00	↑ 2.51 %
March, 2027	3,999.00	4,083.00	↓ -2.06 %	3,915.00	↑ 2.15 %
July, 2027	4,033.00	4,114.00	↓ -1.97 %	3,942.00	↑ 2.31 %
September, 2027	4,124.00	4,161.00	↓ -0.89 %	4,000.00	↑ 3.10 %

USA Futures / VSA Termynkontrakte

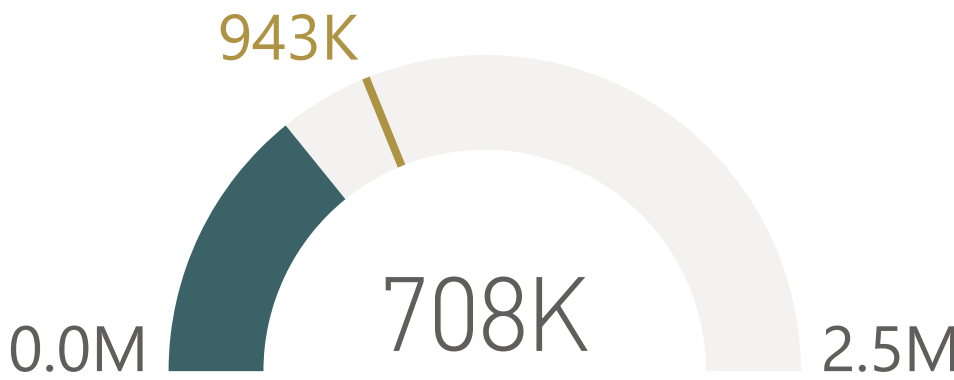
Source: CME (ZAR/T)

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
September, 2026	R 3,158.52	R 3,095.92	↑ 2.02%	R 2,963.57	↑ 6.58%

White and Yellow Maize Deliveries



Maize Exports and Intentions



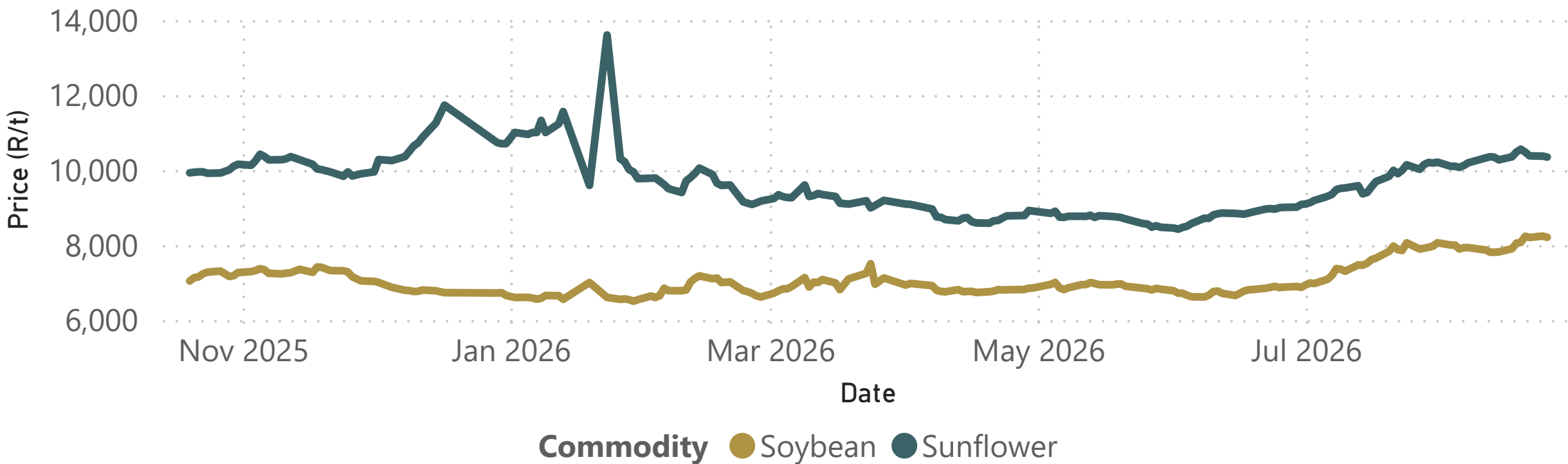


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Sunflower and Soybean Price



Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
Soybean	8,205.00	8,238.00	↓ -0.40 %	7,890.00	↑ 3.99 %	7,040.00	↑ 16.55 %
Sunflower	10,345.00	10,370.00	↓ -0.24 %	10,018.00	↑ 3.26 %	9,925.00	↑ 4.23 %

CBOT-sojaboontermynkontrakte het Dinsdag hoër gesluit, hoofsaaklik ondersteun deur swakker Amerikaanse oestoestande en nuwe vraag. Die USDA se nuutste oestoestandverslag het gewys dat die deel van die Amerikaanse sojaboones wat as goed tot uitstekend beoordeel word, met 1 persentasiepunt tot 60% gedaal het. Dit het nuwe kommer oor die oesgrootte en kwaliteit geskep. Die mark is verder ondersteun deur nuwe aankope van 132 000 ton Amerikaanse sojabone, wat moontlik vir China bestem kan wees, terwyl fonds- en tegniese aankope moontlik ook tot die styging bygedra het

CBOT soybean futures closed higher on Tuesday, mainly supported by weaker U.S. crop conditions and fresh demand. The USDA's latest crop condition report showed that the portion of the U.S. soybean crop rated good to excellent fell by 1 percentage point to 60%. This raised fresh concerns about crop size and quality. The market was further supported by new purchases of 132,000 tonnes of U.S. soybeans, which could potentially be destined for China, while fund and technical buying may also have contributed to the rise.

3,825.00 White Maize	3,802.00 Yellow Maize	8,205.00 Soybean	10,345.00 Sunflower	6,188.00 Wheat
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Futures / Termynkontrakte

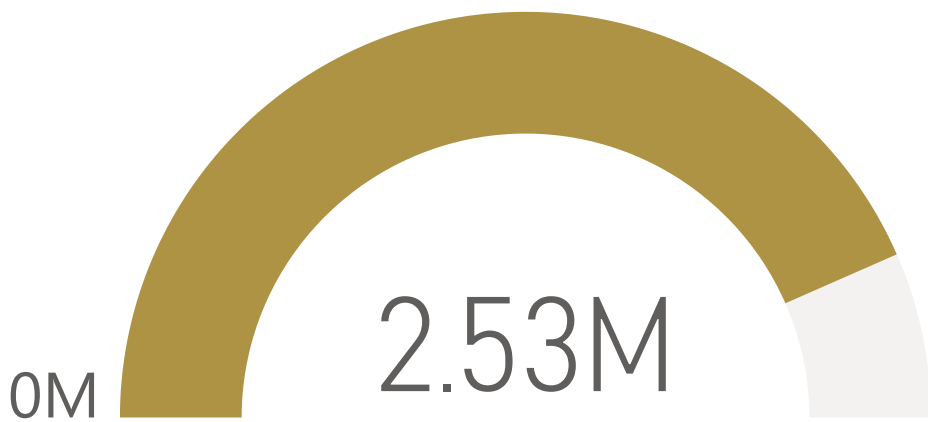
Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
Soybean					
September, 2026	8,205.00	8,247.00	↓ -0.51 %	8,086.00	↑ 1.47 %
December, 2026	8,332.00	8,378.00	↓ -0.55 %	8,215.00	↑ 1.42 %
March, 2027	8,231.00	8,275.00	↓ -0.53 %	8,122.00	↑ 1.34 %
May, 2027	7,974.00	8,040.00	↓ -0.82 %	7,876.00	↑ 1.24 %
July, 2027	8,100.00	8,100.00	0.00 %	7,944.00	↑ 1.96 %
Sunflower					
September, 2026	10,345.00	10,368.00	↓ -0.22 %	10,530.00	↓ -1.76 %
October, 2026	8,772.00			8,772.00	0.00 %
December, 2026	10,494.00	10,523.00	↓ -0.28 %	10,674.00	↓ -1.69 %
March, 2027	10,050.00	10,130.00	↓ -0.79 %	10,180.00	↓ -1.28 %
May, 2027	9,759.00	9,785.00	↓ -0.27 %	9,617.00	↑ 1.48 %

USA Soybean Futures / VSA Sojaboon Termynkontrakte

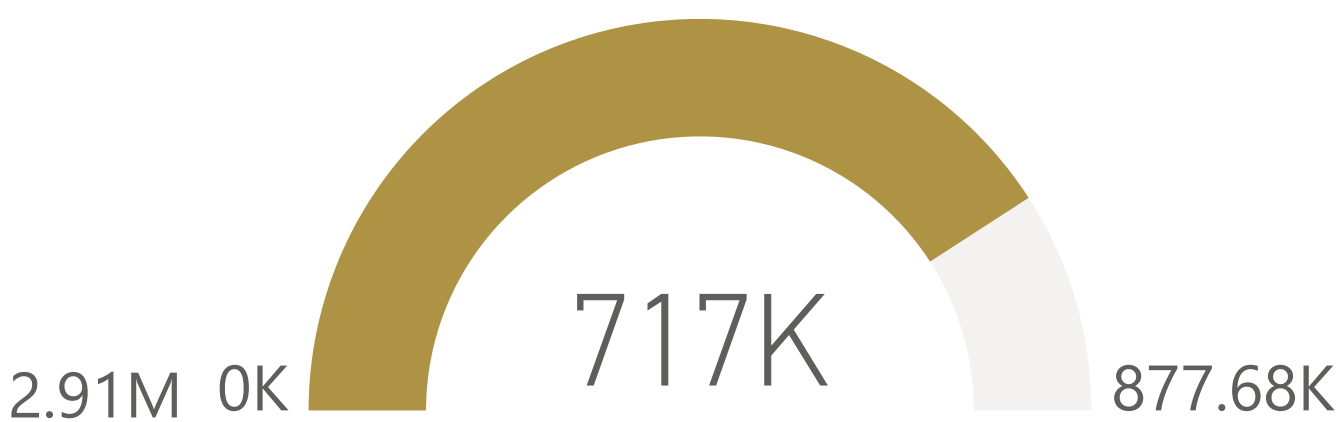
Source: CME (ZAR/T)

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
September, 2026	R 7,232.94	R 7,148.85	↑ 1.18%	R 7,169.50	↑ 0.88%

Soybean Deliveries



Sunflower Deliveries





3,825.00
White Maize

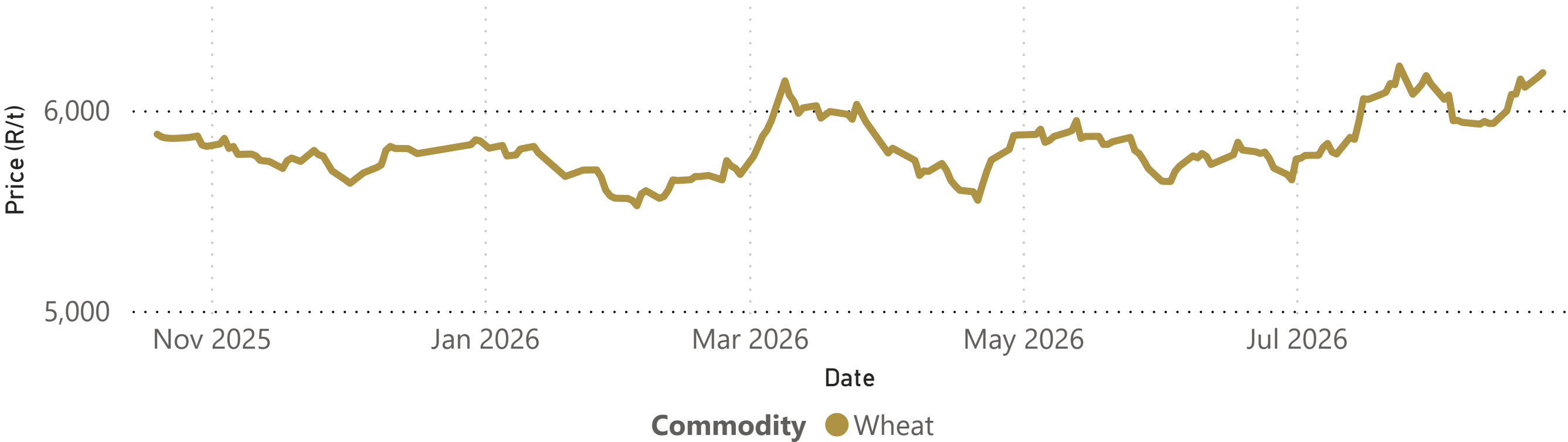
3,802.00
Yellow Maize

8,205.00
Soybean

10,345.00
Sunflower

6,188.00
Wheat

Wheat / Koring



Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
Wheat	6,188.00	6,167.00	↑ 0.34 %	6,080.00	↑ 1.78 %	5,881.00	↑ 5.22 %

CBOT KC HRW-koringtermynkontrakte het Dinsdag hoër gesluit, ondersteun deur voortgesette kommer oor moontlike ontwigtings aan Swartsee-koringuitvoere. Die Amerikaanse lentekoringoes het intussen teen Sondag 62% voltooiing bereik, wat beteken dat die USDA nie meer vir die res van die seisoen oestoestande sal rapporteer nie. Die USDA het ook opgehou om die 2025/26 winterkoringoes te volg, aangesien die oes feitlik afgehandel is. Die kombinasie van onsekerheid rondom Swartsee-uitvoere en die beperkte nuwe inligting oor Amerikaanse oestoestande het koringpryse moontlik ondersteun.

CBOT KC HRW wheat futures closed higher on Tuesday, supported by continued concerns about possible disruptions to Black Sea wheat exports. The U.S. spring wheat harvest had reached 62% completion by Sunday, meaning the USDA will no longer provide crop condition reports for the remainder of the season. The USDA has also stopped tracking the 2025/26 winter wheat harvest, as the harvest is virtually complete. The combination of uncertainty surrounding Black Sea exports and limited new information on U.S. crop conditions may have provided support to wheat prices.

Futures / Termynkontrakte

Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
Wheat					
September, 2026	6,188.00	6,208.00	↓ -0.32 %	6,103.00	↑ 1.39 %
December, 2026	6,160.00	6,181.00	↓ -0.34 %	6,140.00	↑ 0.33 %
March, 2027	6,290.00	6,322.00	↓ -0.51 %	6,269.00	↑ 0.33 %
May, 2027	6,338.00			6,338.00	0.00 %

USA Futures / VSA Termynkontrakte

HRW Source: CME (ZAR/T)					
Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
September, 2026	R 4,444.02	R 4,412.18	0.72%	R 4,440.82	0.07%
Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
September, 2026	R 4,037.61	R 4,008.00	0.74%	R 3,967.63	1.76%

Wheat Imports and Intentions

