



DAILY REPORT / DAAGLIKSE VERSLAG

International Markets / Internasionale Markte

Report on
23 September 2026

Latest Settlement
22 September 2026

3,990.00
White Maize

4,003.00
Yellow Maize

8,985.00
Soybean

9,942.00
Sunflower

6,055.00
Wheat

This report delivers an overview of essential market indicators, highlighting crucial local and international commodity prices, exchange rates, and significant share indices that influence market trends.

Hierdie verslag bied 'n oorsig van noodsaaklike markaanwysers, wat belangrike plaaslike en internasionale kommoditeitspryse, wisselkoerse en beduidende aandeelindekse wat markneigings beïnvloed, uitlig.

FOREX

Currency Pair	Current Exchange Rate	Previous Exchange Rate	% Change
▼			
ZAR/USD	16.19	16.25	-0.37%
ZAR/EUR	18.50	18.65	-0.80%
YEN/ZAR	9.56	9.53	0.31%
GBP / USD	1.33	1.34	-0.75%
EUR / USD	1.14	1.15	-0.87%

Hard Commodities / Harde Kommoditeite

Commodity	Latest Price	Previous Price	% Change
Brent Crude Oil (\$/Barrel)	98.16	101.58	-3.37%
Gold (\$)	4,344.79	4,342.43	0.05%
Platinum \$	1,821.20	1,792.35	1.61%
Silver \$	66.64	66.00	0.97%

Die Rand het versterk teen die Dollar en open vanoggend teen R 16,19/\$. Die Dow Jones indeks verhandel teen 52 049, die JSE Industriële 25 teen 119 418, terwyl die JSE top 10 hulpbronne verhandel teen 127 754. Brent ru-olieprys het gedaal met 3.37% om te open teen \$98.16 per vat.

The Rand strengthened against the Dollar and opened this morning at R 16,19/\$. The Dow Jones index is trading at 52 049, the JSE Industrial 25 at 119 418, while the JSE Resource 10 is trading at 127 754. Brent crude oil price decreased by 3.37% to open at \$98.16 per barrel.

Indices / Indekse

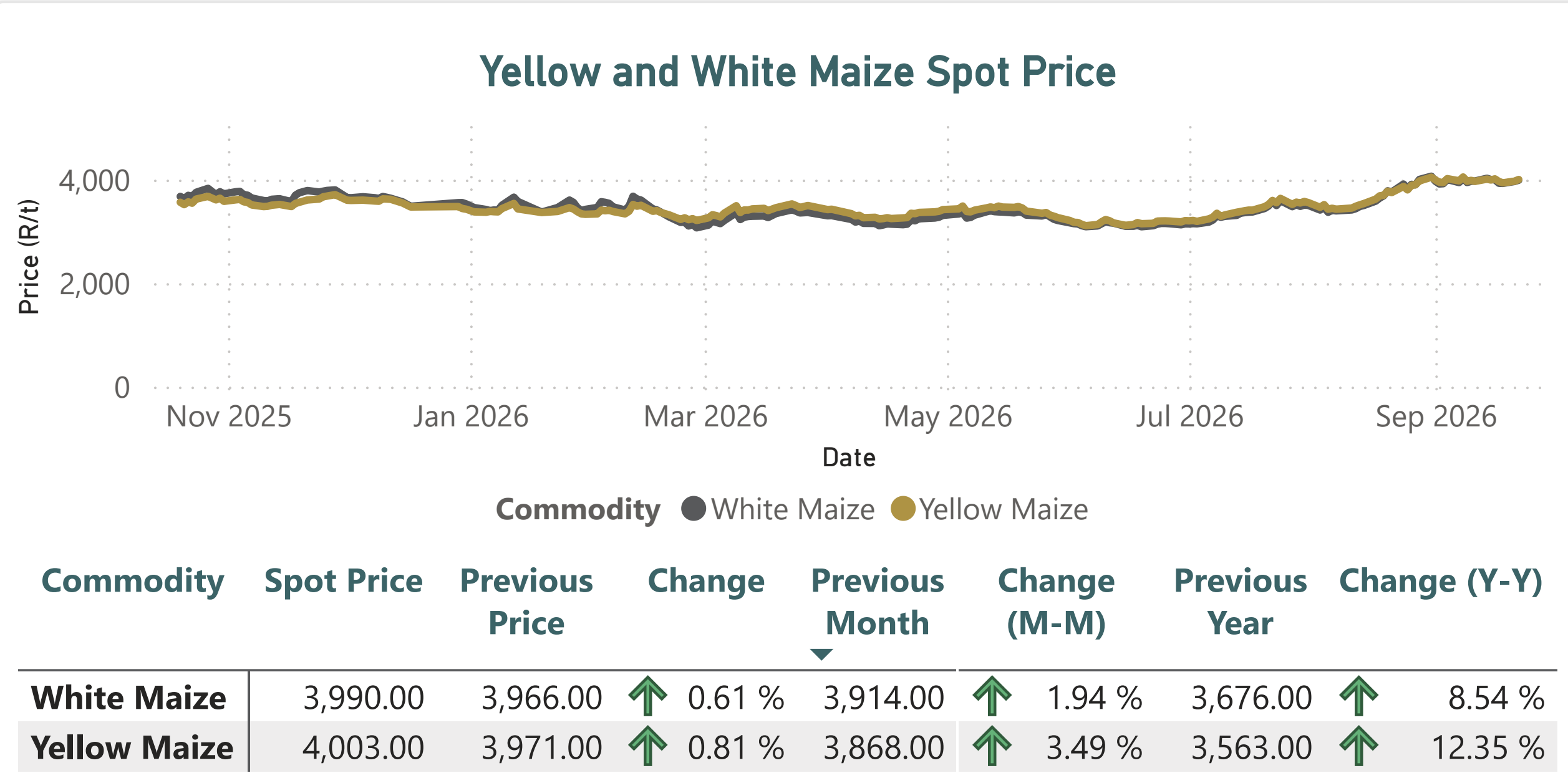
Index Name	Current Index	Previous Index	% Change
All Share	113,111.47	113,002.48	0.10%
ASX All	8,753.80	8,726.20	0.32%
DJ Futures	52,449.00	52,268.00	0.35%
JSE Financial 15	25,738.35	25,499.57	0.94%
JSE Industrial 25	119,417.85	118,830.77	0.49%
JSE Metals & Mining	136,909.87	138,644.24	-1.25%
JSE Resource 10	127,753.96	129,007.90	-0.97%
JSE Top 40	105,343.43	105,242.10	0.10%
Nasdaq	27,122.09	26,522.55	2.26%
Nikkei	65,018.95	65,018.95	0.00%
Shanghai	3,958.64	3,933.37	0.64%
SP 500	7,764.70	7,650.50	1.49%



MAIZE TRUST

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CBOT-mielietermynkontrakte het Dinsdag laer gesluit. Die Amerikaanse mielie-oes het tot 13% voltooi gestyg, wat twee persentasiepunte bo die vyfjaar-gemiddeld is, terwyl die mielieoes se goeie-tot-uitstekende gradering onveranderd op 57% gebly het. 'n Sterker Amerikaanse dollar het ook druk op mieliepryse geplaas. Handelaars bly intussen versigtig voor Donderdag se beplande ontmoeting tussen Donald Trump en Xi Jinping, met die mark wat op verdere duidelikheid oor moontlike Chinese aankope van Amerikaanse landbouprodukte wag.

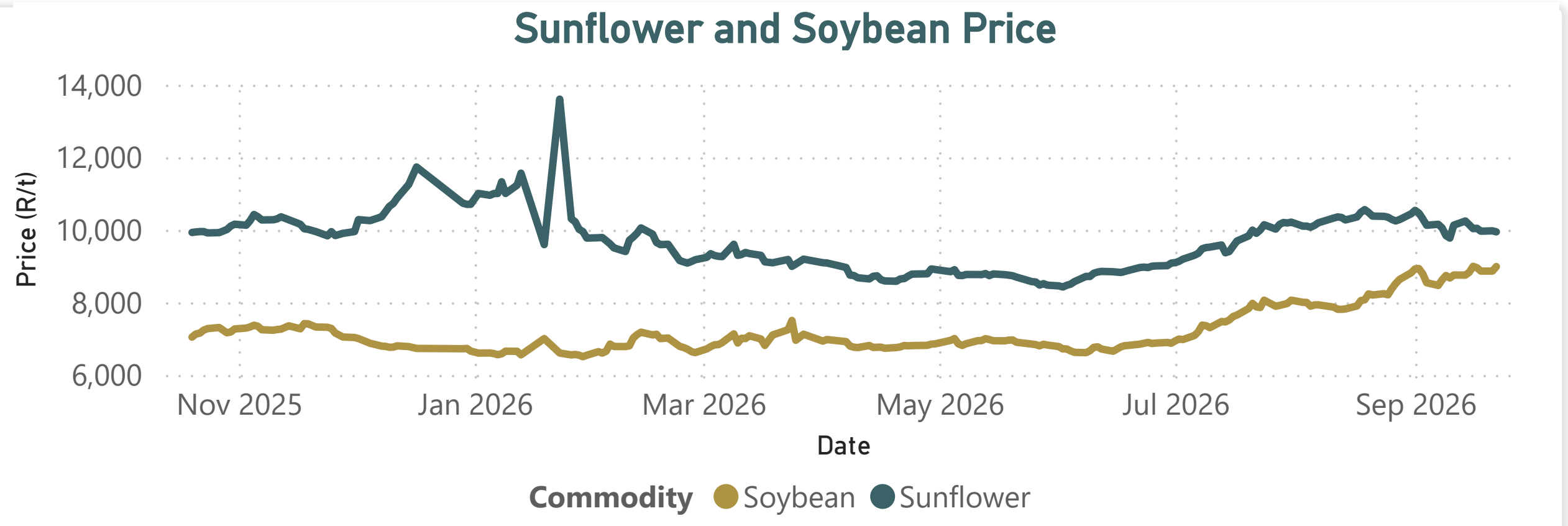
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CBOT corn futures closed lower on Tuesday. The U.S. corn harvest increased to 13% complete, which is two percentage points above the five-year average, while the corn crop's good-to-excellent rating remained unchanged at 57%. A stronger U.S. dollar also placed pressure on corn prices. Traders remain cautious ahead of Thursday's planned meeting between Donald Trump and Xi Jinping, with the market awaiting further clarity on potential Chinese purchases of U.S. agricultural products.

3,990.00	4,003.00	8,985.00	9,942.00	6,055.00
White Maize	Yellow Maize	Soybean	Sunflower	Wheat

Futures / Termynkontrakte							
Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)		
White Maize							
October, 2026	4,009.00	3,993.00	↑ 0.40 %	4,039.00	↓ -0.74 %		
November, 2026	4,058.00	4,051.00	↑ 0.17 %	4,074.00	↓ -0.39 %		
December, 2026	4,128.00	4,110.00	↑ 0.44 %	4,145.00	↓ -0.41 %		
March, 2027	4,201.00	4,175.00	↑ 0.62 %	4,216.00	↓ -0.36 %		
May, 2027	4,220.00	4,195.00	↑ 0.60 %	4,254.00	↓ -0.80 %		
July, 2027	4,301.00	4,274.00	↑ 0.63 %	4,304.00	↓ -0.07 %		
Yellow Maize							
October, 2026	4,020.00	3,995.00	↑ 0.63 %	4,030.00	↓ -0.25 %		
November, 2026	4,093.00			4,093.00	0.00 %		
December, 2026	4,136.00	4,113.00	↑ 0.56 %	4,140.00	↓ -0.10 %		
March, 2027	4,188.00	4,172.00	↑ 0.38 %	4,194.00	↓ -0.14 %		
May, 2027	4,190.00	4,161.00	↑ 0.70 %	4,200.00	↓ -0.24 %		
July, 2027	4,210.00	4,198.00	↑ 0.29 %	4,205.00	↑ 0.12 %		

USA Futures / VSA Termynkontrakte							
Source: CME (ZAR/T)							
Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)		
September, 2026	R 3,251.25	R 3,252.19	↓ -0.03%	R 3,251.25	▲ 0.00%		



Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
Soybean	8,985.00	8,860.00	↑ 1.41 %	8,238.00	↑ 9.07 %	7,040.00	↑ 27.63 %
Sunflower	9,942.00	9,970.00	↓ -0.28 %	10,370.00	↓ -4.13 %	9,925.00	↑ 0.17 %

CBOT-sojaboontermynkontrakte het Dinsdag laer gesluit, aangesien handelaars versigtig bly in afwagting van Donderdag se ontmoeting tussen Donald Trump en Xi Jinping. Die Amerikaanse sojaboonoes het 12% voltooi bereik, bo die vyfjaar-gemiddeld van 8%, wat die toenemende beskikbaarheid van nuwe oes-sojabone beklemtoon. Laer ru-olie pryse het ook druk op die sojaboonkompleks geplaas. Die mark fokus steeds op moontlike verdere Chinese aankope van Amerikaanse sojabone.

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CBOT soybean futures closed lower on Tuesday, as traders remain cautious ahead of Thursday's meeting between Donald Trump and Xi Jinping. The U.S. soybean harvest reached 12% complete, above the five-year average of 8%, highlighting the increasing availability of new-crop soybeans. Lower crude oil prices also placed pressure on the soybean complex. The market remains focused on the possibility of further Chinese purchases of U.S. soybeans.

3,990.00	4,003.00	8,985.00	9,942.00	6,055.00
White Maize	Yellow Maize	Soybean	Sunflower	Wheat

Futures / Termynkontrakte								
Commodity	Latest Price	Previous Price	Change		Previous Week	Change (W-W)		
☐ Soybean								
October, 2026	8,970.00	8,878.00	↑	1.04 %	8,868.00	↑	1.15 %	
December, 2026	9,069.00	8,966.00	↑	1.15 %	8,928.00	↑	1.58 %	
March, 2027	8,999.00	8,887.00	↑	1.26 %	8,830.00	↑	1.91 %	
May, 2027	8,663.00	8,593.00	↑	0.81 %	8,520.00	↑	1.68 %	
July, 2027	8,702.00	8,639.00	↑	0.73 %	8,560.00	↑	1.66 %	
☐ Sunflower								
October, 2026	9,981.00				9,981.00	▬	0.00 %	
December, 2026	10,014.00	10,081.00	↓	-0.66 %	10,250.00	↓	-2.30 %	
March, 2027	9,650.00	9,700.00	↓	-0.52 %	9,888.00	↓	-2.41 %	
May, 2027	9,454.00	9,400.00	↑	0.57 %	9,296.00	↑	1.70 %	
July, 2027	9,545.00				9,545.00	▬	0.00 %	

USA Soybean Futures / VSA Sojaboon Termynkontrakte

Source: CME (ZAR/T)						
Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)	
September, 2026	R 7,617.37	R 7,615.96	↑ 0.02%	R 7,617.37	0.00%	



3,990.00
White Maize

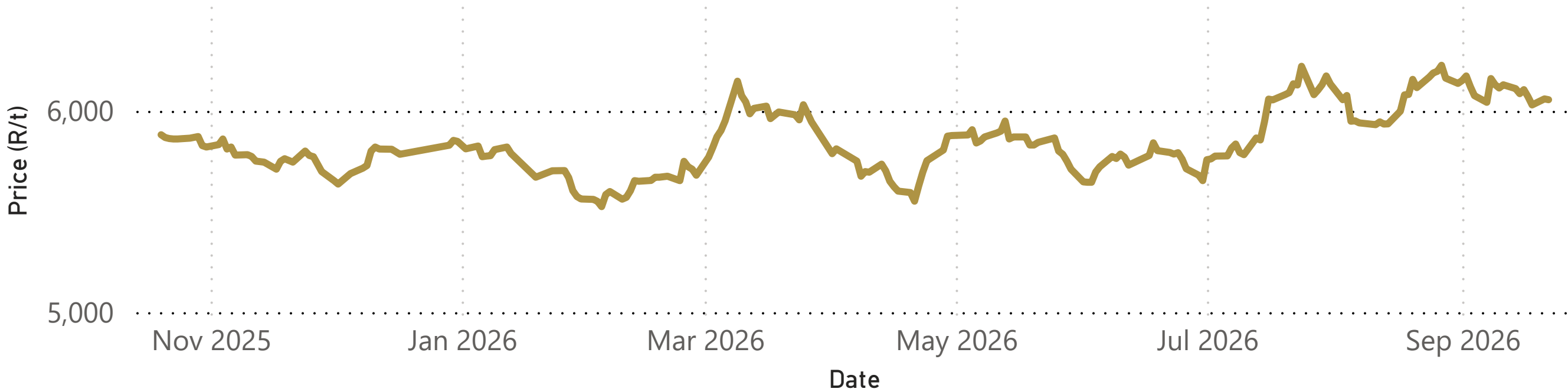
4,003.00
Yellow Maize

8,985.00
Soybean

9,942.00
Sunflower

6,055.00
Wheat

Wheat / Koring



Commodity ● Wheat

Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
Wheat	6,055.00	6,059.00	▼ -0.07 %	6,167.00	▼ -1.82 %	5,881.00	▲ 2.96 %

CBOT-KC HRW-koringtermynkontrakte het Dinsdag laer gesluit, aangesien verwagtinge van 'n moontlike verbetering in Swartsee-koringuitvoere druk op die wêreldwye koringmark geplaas het. Berigte dat Rusland aan alternatiewe koringuitvoerroetes werk, het kommer oor groter beskikbaarheid van Swartsee-koring laat toeneem. Verwagtinge dat diplomatieke pogings uiteindelik tot 'n herstel in Swartsee-verskeping kan lei, het ook tot die afwaartse beweging bygedra.

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CBOT KC HRW wheat futures closed lower on Tuesday, as expectations of a potential improvement in Black Sea wheat exports placed pressure on the global wheat market. Reports that Russia is working on alternative grain export routes increased concerns about greater availability of Black Sea wheat. Expectations that diplomatic efforts could eventually lead to a recovery in Black Sea shipping also contributed to the downward movement.

Futures / Termynkontrakte

Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
Wheat					
October, 2026	6,082.00	6,082.00	0.00 %	6,065.00	▲ 0.28 %
December, 2026	6,206.00	6,211.00	▼ -0.08 %	6,181.00	▲ 0.40 %
March, 2027	6,325.00	6,327.00	▼ -0.03 %	6,291.00	▲ 0.54 %
May, 2027	6,384.00	6,384.00	0.00 %	6,379.00	▲ 0.08 %

USA Futures / VSA Termynkontrakte

HRW Source: CME (ZAR/T)

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
September, 2026	R 4,611.02	R 4,663.86	-1.13%	R 4,611.02	0.00%

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
September, 2026	R 4,190.22	R 4,205.81	-0.37%	R 4,190.22	0.00%