



DAILY REPORT / DAAGLIKSE VERSLAG

International Markets / Internasionale Markte

Report on
22 July 2026

Latest Settlement
21 July 2026

3,490.00
White Maize

3,520.00
Yellow Maize

7,971.00
Soybean

9,990.00
Sunflower

6,090.00
Wheat

This report delivers an overview of essential market indicators, highlighting crucial local and international commodity prices, exchange rates, and significant share indices that influence market trends.

Hierdie verslag bied 'n oorsig van noodsaaklike markaanwysers, wat belangrike plaaslike en internasionale kommoditeitspryse, wisselkoerse en beduidende aandeelindekse wat markneigings beïnvloed, uitlig.

FOREX

Currency Pair	Current Exchange Rate	Previous Exchange Rate	% Change
▼			
ZAR/USD	16.46	16.46	0.00%
ZAR/EUR	18.78	18.80	-0.11%
YEN/ZAR	9.56	9.53	0.31%
GBP / USD	1.34	1.34	0.00%
EUR / USD	1.14	1.14	0.00%

Hard Commodities / Harde Kommoditeite

Commodity	Latest Price	Previous Price	% Change
Brent Crude Oil (\$/Barrel)	92.33	88.62	4.19%
Gold (\$)	4,132.24	4,066.43	1.62%
Platinum \$	1,673.60	1,627.30	2.85%
Silver \$	59.68	58.13	2.67%

Die Rand het onveranderd gebly teenoor die Dollar en open vanoggend teen R16,46/\$.
Die Dow Jones-indeks verhandel teen 52 399, die JSE Industrial 25 teen 128 779, terwyl die JSE Resource 10 teen 102 724 verhandel.

Die Brent-ruolieprys het met 4.19% gestyg om teen \$92.33 per vat te open.

The Rand remained unchanged against the Dollar and opened this morning at R 16,46/\$.

The Dow Jones index is trading at 52 399, the JSE Industrial 25 at 128 779, while the JSE Resource 10 is trading at 102 724.

Brent crude oil price increased by 4.19% to open at \$92.33 per barrel.

Indices / Indekse

Index Name	Current Index	Previous Index	% Change
All Share	108,980.05	108,936.20	0.04%
ASX All	8,814.60	8,771.40	0.49%
DJ Futures	52,399.00	52,229.00	0.33%
JSE Financial 15	25,887.71	25,889.92	-0.01%
JSE Industrial 25	128,779.50	131,017.98	-1.71%
JSE Metals & Mining	107,084.06	104,385.15	2.59%
JSE Resource 10	102,724.08	100,308.09	2.41%
JSE Top 40	100,772.13	100,614.70	0.16%
Nasdaq	25,837.21	25,508.07	1.29%
Nikkei	66,210.33	65,667.55	0.83%
Shanghai	3,867.50	3,831.48	0.94%
SP 500	7,509.20	7,443.28	0.89%



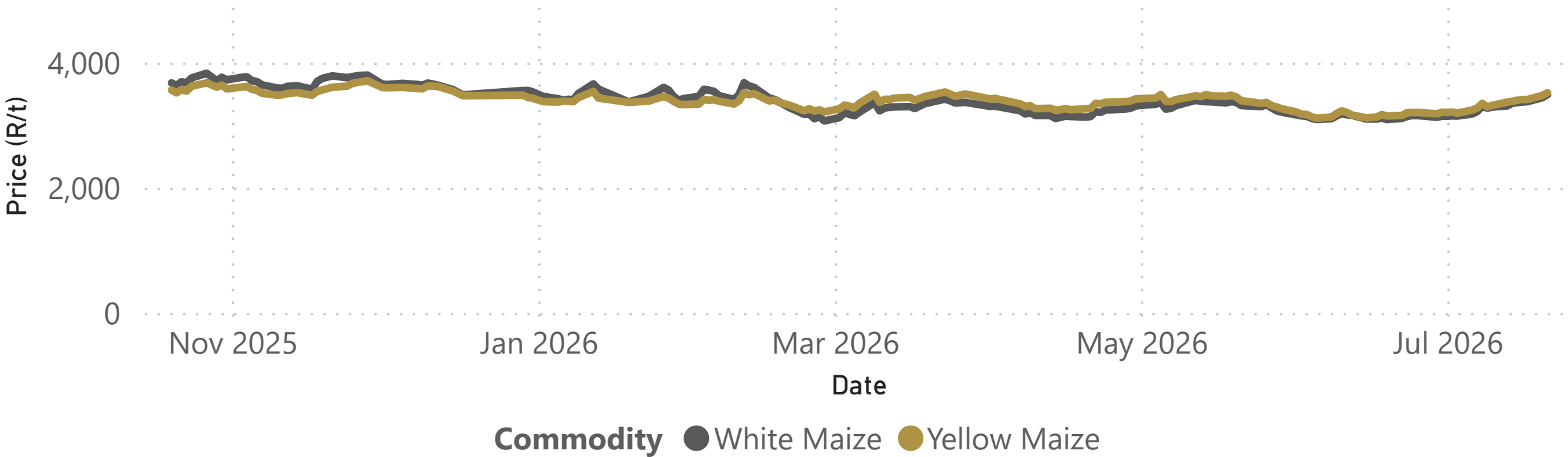
MAIZE TRUST

Spesiale dank aan die Maize Trust vir gedeeltelike befondsing van die verslag
Special Thanks to the Maize Trust for partially funding this report.





Yellow and White Maize Spot Price



Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
White Maize	3,490.00	3,442.00	↑ 1.39 %	3,110.00	↑ 12.22 %	3,676.00	↓ -5.06 %
Yellow Maize	3,520.00	3,477.00	↑ 1.24 %	3,156.00	↑ 11.53 %	3,563.00	↓ -1.21 %

CBOT-mielietermynkontrakte het gister hoër gesluit nadat kommer oor warm weer in dele van die Amerikaanse Mieliegordel die mark ondersteun het. Die warm toestande val saam met die belangrike bestuiwingsfase van die mielieoes, wat onsekerheid oor opbrengspotensiaal laat toeneem het. Die USDA het ook berig dat 67% van die Amerikaanse mielieoes as goed-tot-uitstekend beoordeel is, effens laer as 68% die vorige week. Met die invloed van sterk Amerikaanse mielie-uitvoerinspeksies wat verdere steun aan pryse verleen het, dit daarop dui dat internasionale vraag na Amerikaanse mielies steeds sterk bly.

CBOT corn futures closed higher yesterday as concerns over hot weather in parts of the U.S. Corn Belt supported the market. The warm conditions coincide with the critical pollination stage of the corn crop, increasing uncertainty over yield potential. The USDA also reported that 67% of the U.S. corn crop was rated good-to-excellent, slightly down from 68% the previous week. Meanwhile, strong U.S. corn export inspections provided additional support to prices, indicating that international demand for U.S. corn remains robust.

3,490.00
White Maize

3,520.00
Yellow Maize

7,971.00
Soybean

9,990.00
Sunflower

6,090.00
Wheat

Futures / Termynkontrakte

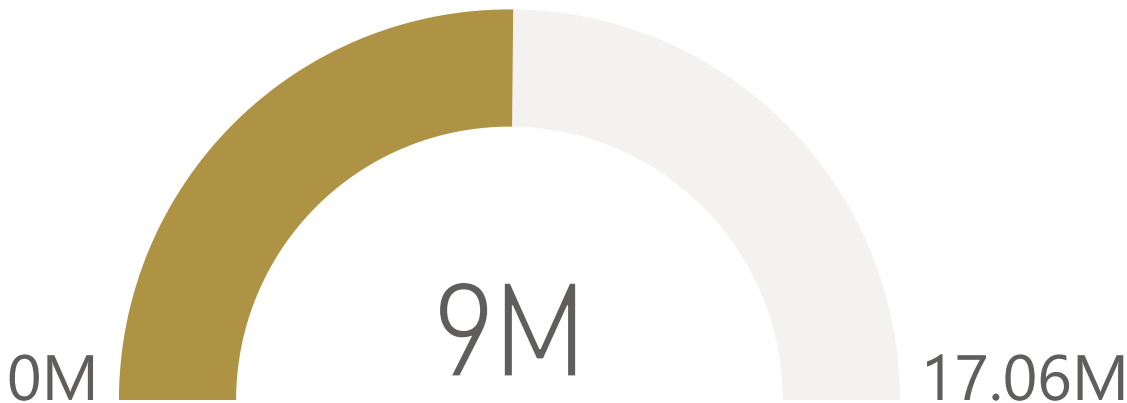
Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
White Maize					
August, 2026	3,504.00	3,461.00	↑ 1.24 %	3,373.00	↑ 3.88 %
September, 2026	3,556.00	3,506.00	↑ 1.43 %	3,431.00	↑ 3.64 %
December, 2026	3,671.00	3,621.00	↑ 1.38 %	3,541.00	↑ 3.67 %
March, 2027	3,736.00	3,692.00	↑ 1.19 %	3,605.00	↑ 3.63 %
July, 2027	3,848.00	3,792.00	↑ 1.48 %	3,712.00	↑ 3.66 %
September, 2027	3,879.00	3,844.00	↑ 0.91 %	3,756.00	↑ 3.27 %
Yellow Maize					
August, 2026	3,538.00	3,497.00	↑ 1.17 %	3,414.00	↑ 3.63 %
September, 2026	3,589.00	3,535.00	↑ 1.53 %	3,455.00	↑ 3.88 %
December, 2026	3,706.00	3,652.00	↑ 1.48 %	3,568.00	↑ 3.87 %
March, 2027	3,740.00	3,691.00	↑ 1.33 %	3,594.00	↑ 4.06 %
July, 2027	3,741.00	3,711.00	↑ 0.81 %	3,628.00	↑ 3.11 %
September, 2027	3,792.00	3,759.00	↑ 0.88 %	3,683.00	↑ 2.96 %

USA Futures / VSA Termynkontrakte

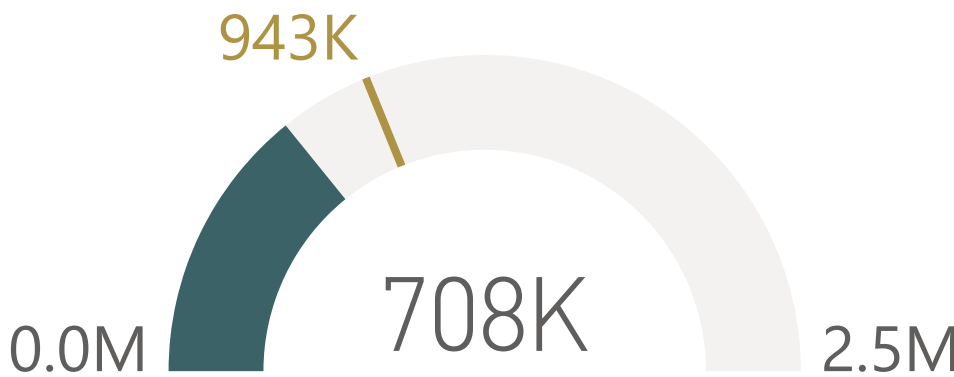
Source: CME (ZAR/T)

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
July, 2026	R 2,807.29			R 2,807.29	▲ 0.00%

White and Yellow Maize Deliveries

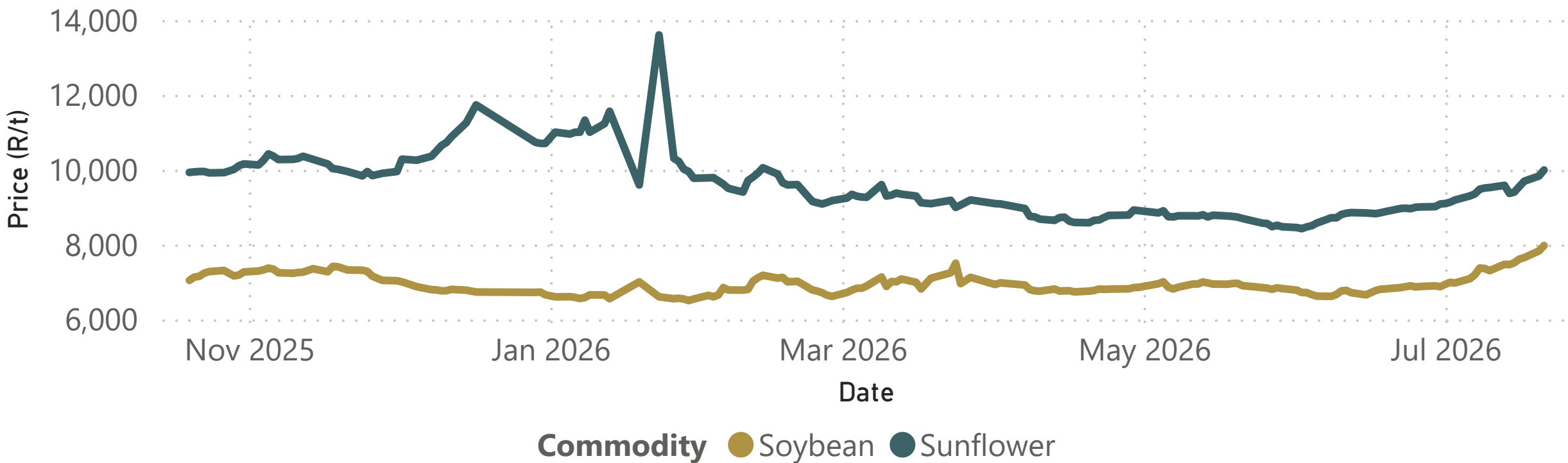


Maize Exports and Intentions





Sunflower and Soybean Price



Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
Sunflower	9,990.00	9,830.00	↑ 1.63 %	8,961.00	↑ 11.48 %	9,925.00	↑ 0.65 %
Soybean	7,971.00	7,829.00	↑ 1.81 %	6,848.00	↑ 16.40 %	7,040.00	↑ 13.22 %

CBOT-sojaboontermynkontrakte het gister laer gesluit moontlik omdat handelaars winste geneem het ná die mark se onlangse sterk styging. Alhoewel warm weer steeds 'n bron van kommer in dele van die Amerikaanse Midde-Weste is gedurende die belangrike peulvormingsfase, het die USDA berig dat die toestand van die sojaboonoes effens verbeter het. Volgens die verslag is 66% van die Amerikaanse sojaboonoes as goed-tot-uitstekend beoordeel, teenoor 65% die vorige week. Die verbeterde oestoestande asook met vooruitsigte vir verspreide reën in sommige produksiegebiede, het van die onmiddellike weer risiko in die mark verminder en druk op sojaboonpryse geplaas.

CBOT soybean futures closed lower yesterday, possibly as traders took profits following the market's recent strong rally. Although hot weather remains a concern across parts of the U.S. Midwest during the critical pod-setting stage, the USDA reported a slight improvement in soybean crop conditions. According to the report, 66% of the U.S. soybean crop was rated good-to-excellent, up from 65% the previous week. The improved crop conditions, together with forecasts for scattered rainfall across some production areas, reduced some of the immediate weather risk in the market and placed pressure on soybean prices.

3,490.00 White Maize	3,520.00 Yellow Maize	7,971.00 Soybean	9,990.00 Sunflower	6,090.00 Wheat
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Futures / Termynkontrakte

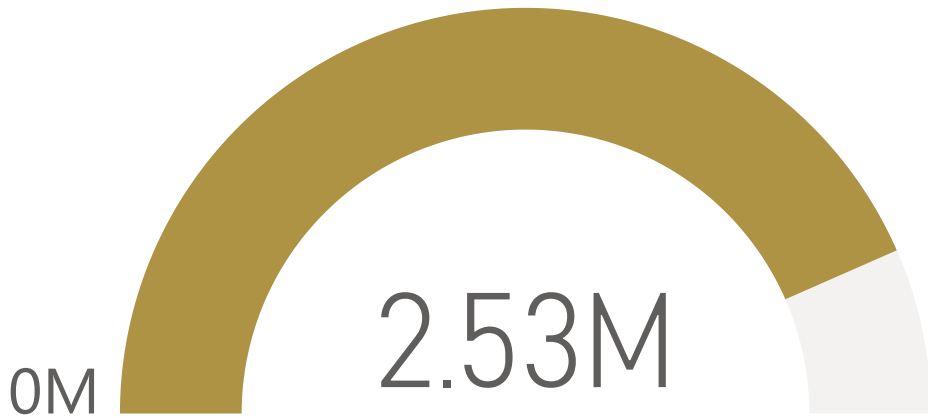
Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
Soybean					
August, 2026	7,991.00	7,828.00	↑ 2.08 %	7,494.00	↑ 6.63 %
September, 2026	8,004.00	7,868.00	↑ 1.73 %	7,545.00	↑ 6.08 %
December, 2026	8,124.00	7,988.00	↑ 1.70 %	7,714.00	↑ 5.32 %
March, 2027	8,041.00	7,930.00	↑ 1.40 %	7,630.00	↑ 5.39 %
May, 2027	7,670.00	7,550.00	↑ 1.59 %	7,358.00	↑ 4.24 %
Sunflower					
August, 2026	9,980.00	9,821.00	↑ 1.62 %	9,442.00	↑ 5.70 %
September, 2026	10,005.00	9,881.00	↑ 1.25 %	9,495.00	↑ 5.37 %
October, 2026	8,772.00			8,772.00	0.00 %
December, 2026	10,159.00	10,034.00	↑ 1.25 %	9,666.00	↑ 5.10 %
March, 2027	9,890.00	9,879.00	↑ 0.11 %	9,547.00	↑ 3.59 %
May, 2027	8,886.00	8,850.00	↑ 0.41 %	8,825.00	↑ 0.69 %

USA Soybean Futures / VSA Sojaboon Termynkontrakte

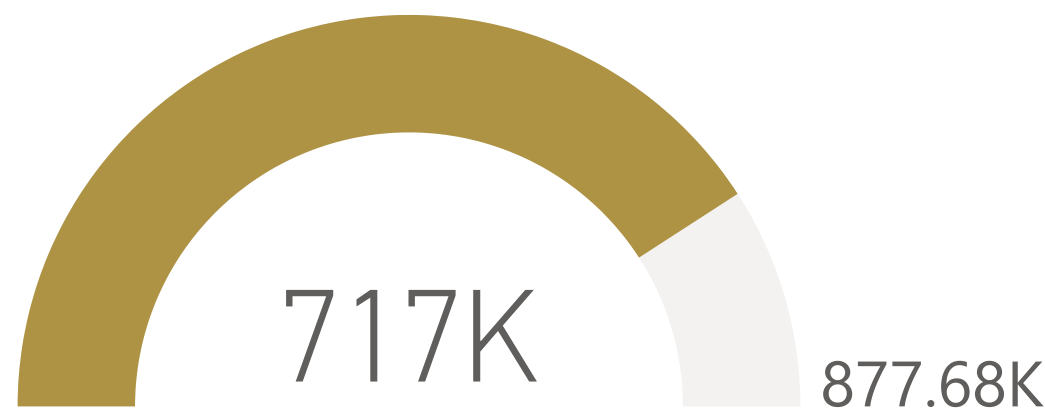
Source: CME (ZAR/T)

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
July, 2026	R 7,292.59			R 7,292.59	0.00%

Soybean Deliveries



Sunflower Deliveries





3,490.00
White Maize

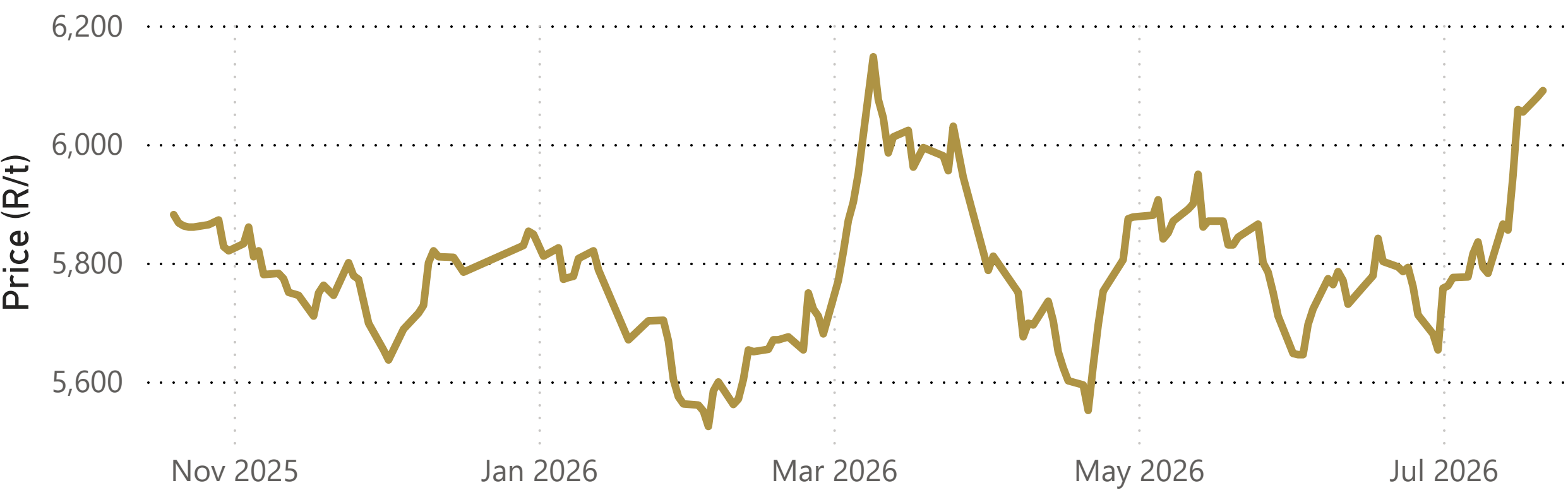
3,520.00
Yellow Maize

7,971.00
Soybean

9,990.00
Sunflower

6,090.00
Wheat

Wheat / Koring



Date

Commodity ● Wheat

Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
Wheat	6,090.00	6,080.00	↑ 0.16 %	5,793.00	↑ 5.13 %	5,881.00	↑ 3.55 %

CBOT KC HRW-koringtermynkontrakte het gister hoër gesluit namate voortdurende kommer oor weersomstandighede die mark bly ondersteun het. Alhoewel die Amerikaanse winterkoringoes byna voltooi is, het handelaars hul aandag gevestig op warm en droë toestande in dele van die noordelike Amerikaanse Vlaktes en die Kanadese Prairies, waar die lentekoringoes tans ontwikkel. Die USDA het berig dat 74% van die Amerikaanse winterkoringoes reeds afgehandel is, terwyl die gedeelte van die lentekoringoes wat as goed-tot-uitstekend beoordeel is, gedaal het na 49%, vanaf 54% die vorige week.

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CBOT KC HRW wheat futures closed higher yesterday as ongoing weather concerns continued to support the market. Although the U.S. winter wheat harvest is nearing completion, traders remained focused on hot and dry conditions across parts of the northern U.S. Plains and the Canadian Prairies, where the spring wheat crop is currently developing. The USDA reported that 74% of the U.S. winter wheat harvest had been completed, while the proportion of the spring wheat crop rated good-to-excellent declined to 49%, down from 54% the previous week.

Futures / Termynkontrakte

Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
Wheat					
September, 2026	6,208.00	6,190.00	↑ 0.29 %	5,942.00	↑ 4.48 %
December, 2026	6,066.00	6,051.00	↑ 0.25 %	5,965.00	↑ 1.69 %
March, 2027	6,182.00	6,182.00	0.00 %	6,103.00	↑ 1.29 %

USA Futures / VSA Termynkontrakte

HRW Source: CME (ZAR/T)

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
July, 2026	R 4,012.51			R 4,012.51	0.00%

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
July, 2026	R 3,813.17			R 3,813.17	0.00%

Wheat Imports and Intentions

