



This report delivers an overview of essential market indicators, highlighting crucial local and international commodity prices, exchange rates, and significant share indices that influence market trends.

Hierdie verslag bied 'n oorsig van noodsaaklike markaanwysers, wat belangrike plaaslike en internasionale kommoditeitspryse, wisselkoerse en beduidende aandeelindekse wat markneigings beïnvloed, uitlig.

FOREX

Currency Pair	Current Exchange Rate	Previous Exchange Rate	% Change
▼			
ZAR/USD	16.46	16.52	-0.36%
ZAR/EUR	18.80	18.90	-0.53%
YEN/ZAR	9.56	9.53	0.31%
GBP / USD	1.34	1.35	-0.74%
EUR / USD	1.14	1.14	0.00%

Hard Commodities / Harde Kommoditeite

Commodity	Latest Price	Previous Price	% Change
Brent Crude Oil (\$/Barrel)	88.62	90.23	-1.78%
Gold (\$)	4,066.43	4,011.98	1.36%
Platinum \$	1,627.30	1,602.80	1.53%
Silver \$	58.13	56.77	2.40%

Die Rand het versterk teenoor die Dollar en open vanoggend teen R16,46/\$.

Die Dow Jones-indeks verhandel teen 52 229, die JSE Industrial 25 teen 131 017, terwyl die JSE Resource 10 teen 100 308 verhandel.

Die Brent-ruolieprys het met 1.78% gedaal om teen \$88.62 per vat te open.

The Rand strengthened against the Dollar and opened this morning at R 16,46/\$.

The Dow Jones index is trading at 52 229, the JSE Industrial 25 at 131 017, while the JSE Resource 10 is trading at 100 308.

Brent crude oil price decreased by 1.78% to open at \$88.62 per barrel.

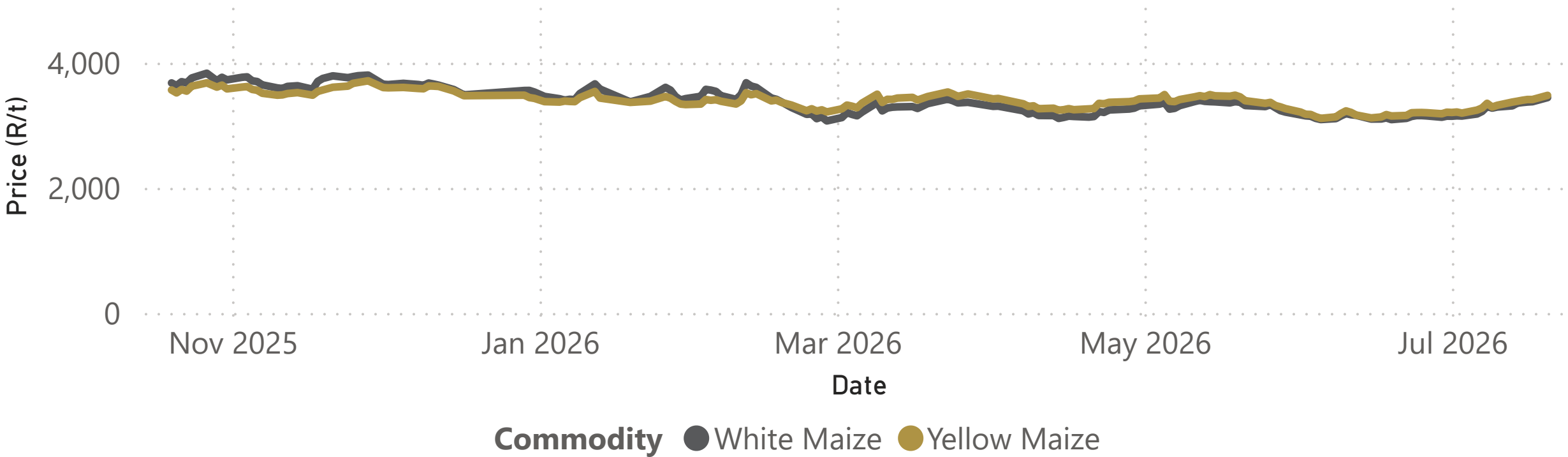
Indices / Indekse

Index Name	Current Index	Previous Index	% Change
All Share	108,936.20	109,569.92	-0.58%
ASX All	8,771.40	8,803.60	-0.37%
DJ Futures	52,229.00	52,388.00	-0.30%
JSE Financial 15	25,889.92	26,070.46	-0.69%
JSE Industrial 25	131,017.98	131,251.14	-0.18%
JSE Metals & Mining	104,385.15	105,717.09	-1.26%
JSE Resource 10	100,308.09	101,407.88	-1.08%
JSE Top 40	100,614.70	101,222.47	-0.60%
Nasdaq	25,508.07	25,520.24	-0.05%
Nikkei	65,667.55	64,141.12	2.38%
Shanghai	3,831.48	3,803.11	0.75%
SP 500	7,443.28	7,457.69	-0.19%





Yellow and White Maize Spot Price



Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
White Maize	3,442.00	3,376.00	↑ 1.95 %	3,110.00	↑ 10.68 %	3,676.00	↓ -6.37 %
Yellow Maize	3,477.00	3,411.00	↑ 1.93 %	3,156.00	↑ 10.17 %	3,563.00	↓ -2.41 %

CBOT-mielietermynkontrakte het gister hoër gesluit nadat verbeterde uitvoervraag en toenemende kommer oor weerstoestande in die Verenigde State steun aan die mark gebied het. Die USDA het 'n private uitvoerverkope van 100 000 ton mielies aan Colombia vir die 2026/27-bemarkingsjaar bevestig, wat verdere ondersteuning aan pryse verleen het. Terselfdertyd het voorspellings van warmer en droër toestande in dele van die Amerikaanse Mieliegordel kommer laat toeneem dat gewasse tydens 'n kritieke groeistadium onder vogstres kan kom.

CBOT corn futures closed higher yesterday as improving export demand and growing weather concerns in the United States provided support to the market. The USDA confirmed a private export sale of 100,000 metric tons of corn to Colombia for the 2026/27 marketing year, providing additional support to prices. At the same time, forecasts for hotter and drier conditions across parts of the U.S. Corn Belt increased concerns that crops could come under moisture stress during a critical stage of development.

3,442.00
White Maize

3,477.00
Yellow Maize

7,829.00
Soybean

9,830.00
Sunflower

6,080.00
Wheat

Futures / Termynkontrakte

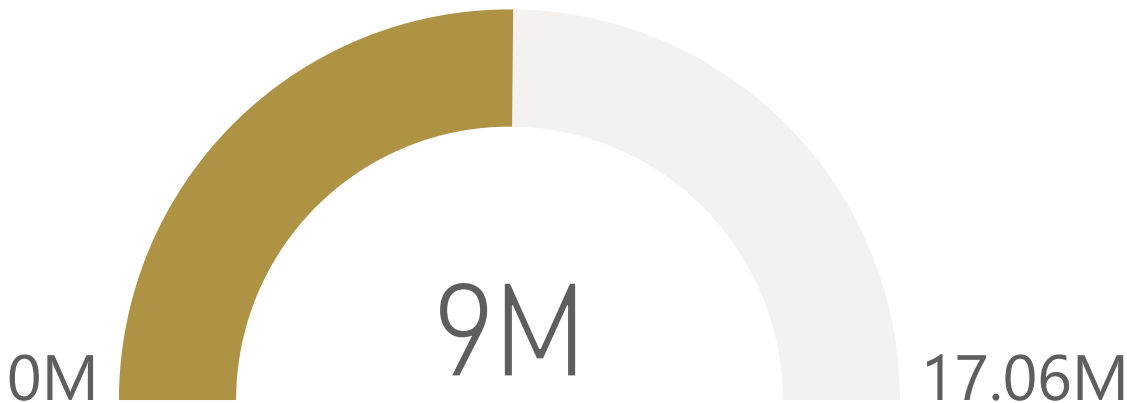
Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
White Maize					
August, 2026	3,461.00	3,401.00	↑ 1.76 %	3,341.00	↑ 3.59 %
September, 2026	3,506.00	3,444.00	↑ 1.80 %	3,390.00	↑ 3.42 %
December, 2026	3,621.00	3,553.00	↑ 1.91 %	3,502.00	↑ 3.40 %
March, 2027	3,692.00	3,623.00	↑ 1.90 %	3,575.00	↑ 3.27 %
July, 2027	3,792.00	3,724.00	↑ 1.83 %	3,687.00	↑ 2.85 %
September, 2027	3,844.00	3,768.00	↑ 2.02 %	3,728.00	↑ 3.11 %
Yellow Maize					
August, 2026	3,497.00	3,432.00	↑ 1.89 %	3,400.00	↑ 2.85 %
September, 2026	3,535.00	3,478.00	↑ 1.64 %	3,447.00	↑ 2.55 %
December, 2026	3,652.00	3,591.00	↑ 1.70 %	3,553.00	↑ 2.79 %
March, 2027	3,691.00	3,622.00	↑ 1.91 %	3,592.00	↑ 2.76 %
July, 2027	3,711.00	3,639.00	↑ 1.98 %	3,618.00	↑ 2.57 %
September, 2027	3,759.00	3,694.00	↑ 1.76 %	3,669.00	↑ 2.45 %

USA Futures / VSA Termynkontrakte

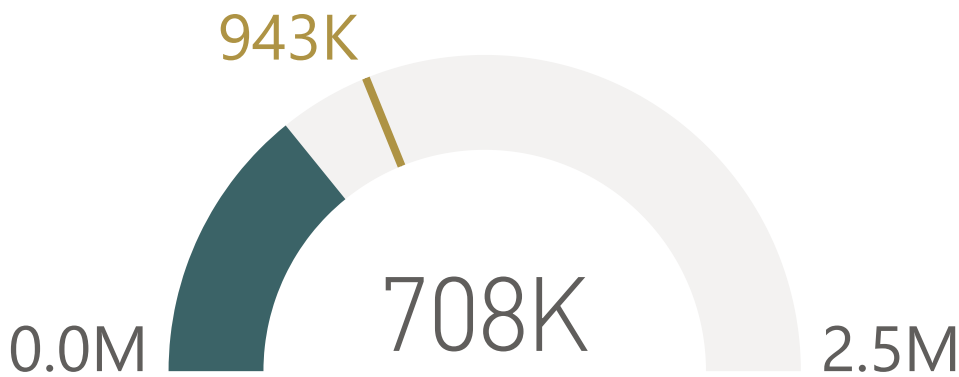
Source: CME (ZAR/T)

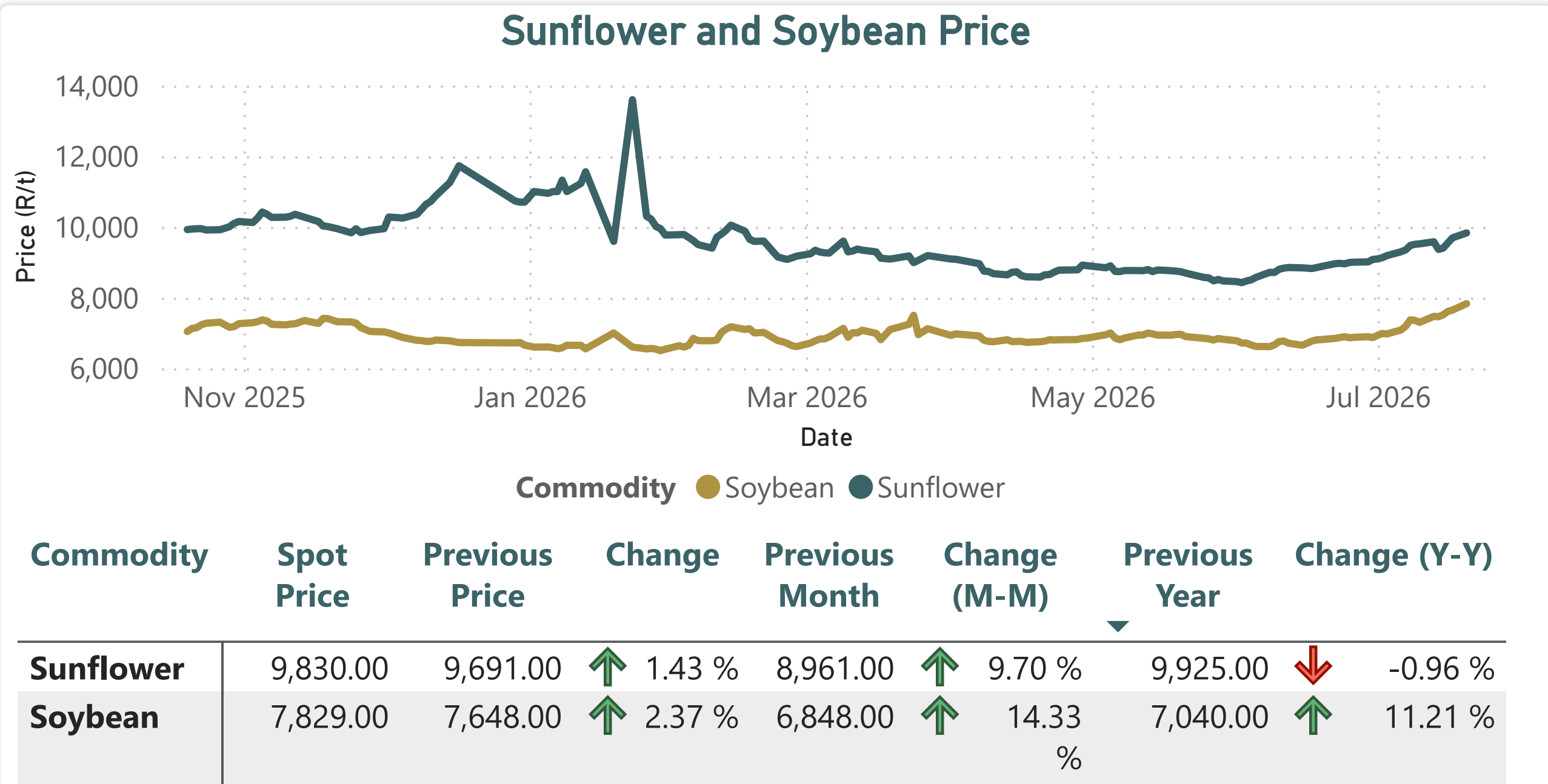
Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
July, 2026	R 2,807.29			R 2,824.57	↓ -0.61%

White and Yellow Maize Deliveries



Maize Exports and Intentions





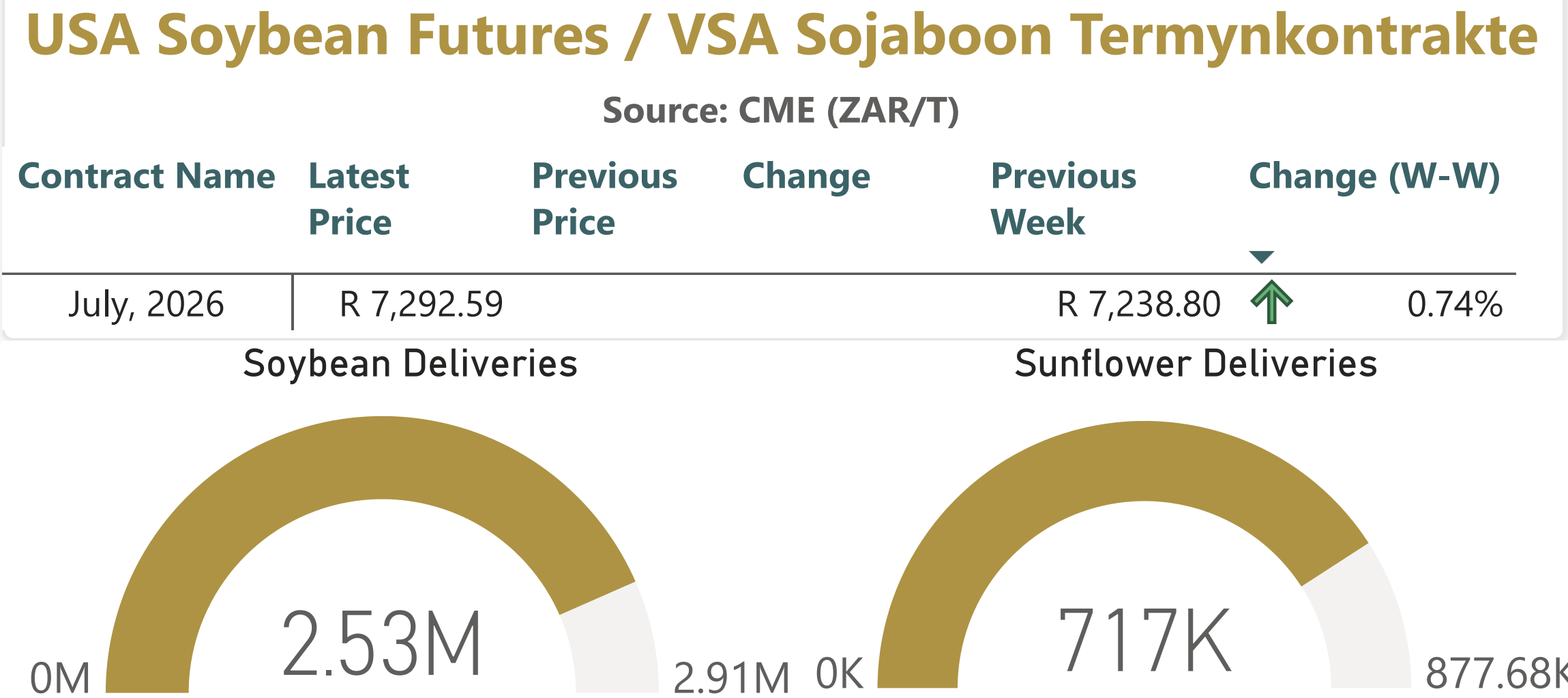
CBOT-sojaboontermynkontrakte het gister hoër gesluit nadat handelaars gereageer het op nog 'n rondte sterk Amerikaanse uitvoerverkope en toenemende kommer oor die weervoorsigte. Die USDA het private uitvoerverkope van 264 000 ton sojabone aan China en 110 000 ton aan onbekende bestemmings vir die 2026/27-bemarkingsjaar bevestig, wat die voortgesette vraag na Amerikaanse voorrade beklemtoon het. Terselfdertyd het voorspellings van warmer weer in dele van die Amerikaanse Middeweste kommer laat toeneem dat gewasse tydens die kritieke peulvulstadium onder vogstres kan kom.

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CBOT soybean futures closed higher yesterday as traders reacted to another round of strong U.S. export sales and growing concerns over the weather outlook. The USDA confirmed private export sales of 264,000 metric tons of soybeans to China and 110,000 metric tons to unknown destinations for the 2026/27 marketing year, highlighting continued demand for U.S. supplies. At the same time, forecasts for hotter weather across parts of the U.S. Midwest raised concerns that crops could come under moisture stress during the critical pod-filling stage.

Futures / Termynkontrakte

Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
Soybean					
August, 2026	7,828.00	7,632.00	↑ 2.57 %	7,494.00	↑ 4.46 %
September, 2026	7,868.00	7,699.00	↑ 2.20 %	7,564.00	↑ 4.02 %
December, 2026	7,988.00	7,826.00	↑ 2.07 %	7,704.00	↑ 3.69 %
March, 2027	7,930.00	7,745.00	↑ 2.39 %	7,628.00	↑ 3.96 %
May, 2027	7,550.00	7,473.00	↑ 1.03 %	7,360.00	↑ 2.58 %
Sunflower					
August, 2026	9,821.00	9,700.00	↑ 1.25 %	9,576.00	↑ 2.56 %
September, 2026	9,881.00	9,733.00	↑ 1.52 %	9,700.00	↑ 1.87 %
October, 2026	8,772.00			8,772.00	0.00 %
December, 2026	10,034.00	9,884.00	↑ 1.52 %	9,876.00	↑ 1.60 %
March, 2027	9,879.00	9,700.00	↑ 1.85 %	9,700.00	↑ 1.85 %
May, 2027	8,850.00	8,825.00	↑ 0.28 %	8,825.00	↑ 0.28 %





3,442.00
White Maize

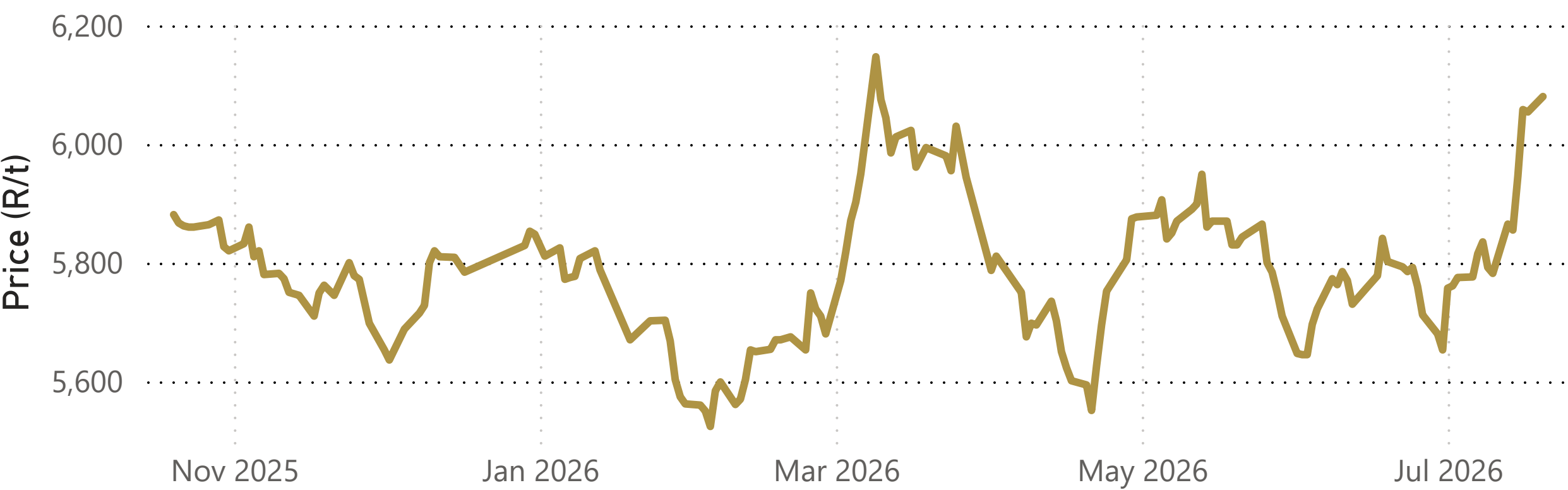
3,477.00
Yellow Maize

7,829.00
Soybean

9,830.00
Sunflower

6,080.00
Wheat

Wheat / Koring



Date

Commodity ● Wheat

Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
Wheat	6,080.00	6,054.00	↑ 0.43 %	5,793.00	↑ 4.95 %	5,881.00	↑ 3.38 %

CBOT KC HRW-koringtermynkontrakte het gister laer gesluit moontlik omdat handelaars winste geneem het ná die onlangse styging in pryse, terwyl die vordering van die Amerikaanse winterkoringoes verdere druk op die mark geplaas het. Die USDA het berig dat die Amerikaanse winterkoringoes 74% voltooi was, wat verwagtinge van groter beskikbare voorrade versterk het. Asook swakker as verwagte Amerikaanse koringuitvoerinspeksies op flouer uitvoervraag gedui het. Die kombinasie van die verbeterde oesvooruitsigte en swakker uitvoeraktiwiteit het koringpryse onder druk geplaas, ondanks die voortgesette onsekerheid oor wêreldwye koringvoorrade.

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CBOT KC HRW wheat futures closed lower yesterday, possibly as traders took profits following the recent rally, while progress in the U.S. winter wheat harvest added further pressure to the market. The USDA reported that the U.S. winter wheat harvest was 74% complete, reinforcing expectations of larger available supplies. In addition, weaker-than-expected U.S. wheat export inspections pointed to softer export demand. The combination of the improved harvest outlook and weaker export activity weighed on wheat prices, despite ongoing uncertainty surrounding global wheat supplies.

Futures / Termynkontrakte

Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
Wheat					
September, 2026	6,190.00	6,162.00	↑ 0.45 %	5,910.00	↑ 4.74 %
December, 2026	6,051.00	6,011.00	↑ 0.67 %	5,941.00	↑ 1.85 %
March, 2027	6,182.00	6,182.00	0.00 %	6,075.00	↑ 1.76 %

USA Futures / VSA Termynkontrakte

HRW Source: CME (ZAR/T)					
Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
July, 2026	R 4,012.51			R 3,946.11	1.68%

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
July, 2026	R 3,813.17			R 3,775.98	0.98%

Wheat Imports and Intentions

