



DAILY REPORT / DAAGLIKSE VERSLAG

International Markets / Internasionale Markte

Report on
17 September 2026

Latest Settlement
16 September 2026

3,999.00
White Maize

4,015.00
Yellow Maize

8,992.00
Soybean

10,030.00
Sunflower

6,105.00
Wheat

This report delivers an overview of essential market indicators, highlighting crucial local and international commodity prices, exchange rates, and significant share indices that influence market trends.

Hierdie verslag bied 'n oorsig van noodsaaklike markaanwysers, wat belangrike plaaslike en internasionale kommoditeitspryse, wisselkoerse en beduidende aandeelindekse wat markneigings beïnvloed, uitlig.

FOREX

Currency Pair	Current Exchange Rate	Previous Exchange Rate	% Change
▼			
ZAR/USD	16.33	16.24	0.55%
ZAR/EUR	18.73	18.74	-0.05%
YEN/ZAR	9.56	9.53	0.31%
GBP / USD	1.34	1.35	-0.74%
EUR / USD	1.15	1.15	0.00%

Hard Commodities / Harde Kommoditeite

Commodity	Latest Price	Previous Price	% Change
Brent Crude Oil (\$/Barrel)	105.85	107.81	-1.82%
Gold (\$)	4,298.33	4,321.95	-0.55%
Platinum \$	1,788.30	1,799.00	-0.59%
Silver \$	63.74	64.56	-1.27%

Die Rand het verswak teen die Dollar en open vanoggend teen R 16,33/\$. Die Dow Jones indeks verhandel teen 52 093, die JSE Industriële 25 teen 119 389, terwyl die JSE top 10 hulpbronne verhandel teen 130 233. Brent ru-olieprys het gedaal met 1.82% om te open teen \$105.85 per vat.

The Rand weakened against the Dollar and opened this morning at R 16,33/\$. The Dow Jones index is trading at 52 093, the JSE Industrial 25 at 119 389, while the JSE Resource 10 is trading at 130 233. Brent crude oil price decreased by 1.82% to open at \$105.85 per barrel.

Indices / Indekse

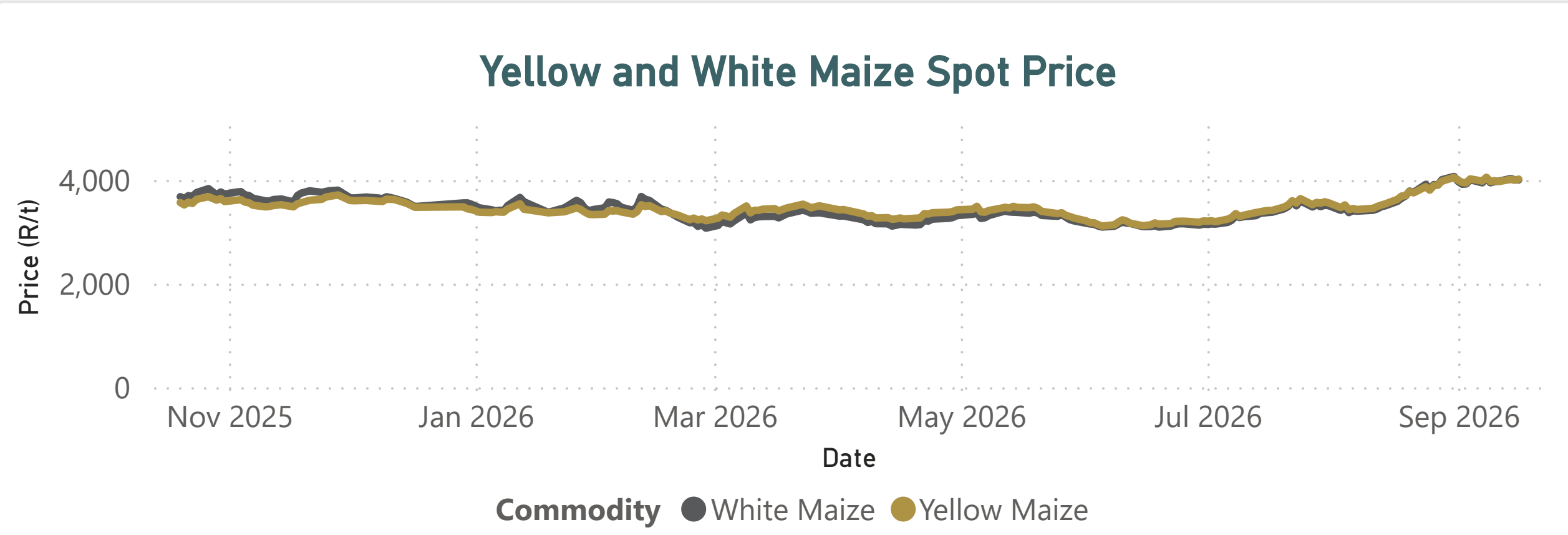
Index Name	Current Index	Previous Index	% Change
All Share	113,551.10	114,021.27	-0.41%
ASX All	8,699.30	8,672.50	0.31%
DJ Futures	52,613.00	52,677.00	-0.12%
JSE Financial 15	25,642.42	25,784.11	-0.55%
JSE Industrial 25	119,388.90	120,855.94	-1.21%
JSE Metals & Mining	139,546.51	138,942.12	0.43%
JSE Resource 10	130,232.69	130,036.99	0.15%
JSE Top 40	105,986.21	106,494.57	-0.48%
Nasdaq	25,981.57	26,186.41	-0.78%
Nikkei	63,757.36	63,574.08	0.29%
Shanghai	3,886.48	3,881.41	0.13%
SP 500	7,585.73	7,619.98	-0.45%



MAIZE TRUST

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Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
Yellow Maize	4,015.00	3,993.00	↑ 0.55 %	3,624.00	↑ 10.79 %	3,563.00	↑ 12.69 %
White Maize	3,999.00	4,002.00	↓ -0.07 %	3,585.00	↑ 11.55 %	3,676.00	↑ 8.79 %

CBOT-mielietermynkontrakte het Woensdag laer gesluit, hoofsaaklik onder druk van winsneming en langposisie-likwidasië namate handelaars hul posisies voor die Federale Reserweraad se rentekoersbesluit en Donderdag se Amerikaanse uitvoerverkoopsverslag aangepas het. Verwagtinge rondom die Amerikaanse oes het ook op pryse geweeg, met handelaars wat op werklike opbrengsresultate wag nadat die USDA onlangs die Amerikaanse mielie-oes se goeie-tot-uitstekende gradering verbeter het. Die skerp styging in ru-oliepryse het verdere druk op die mark geplaas, hoewel swaar reën en oorstromings in dele van Iowa die daling beperk het weens kommer oor moontlike oesvertragings.

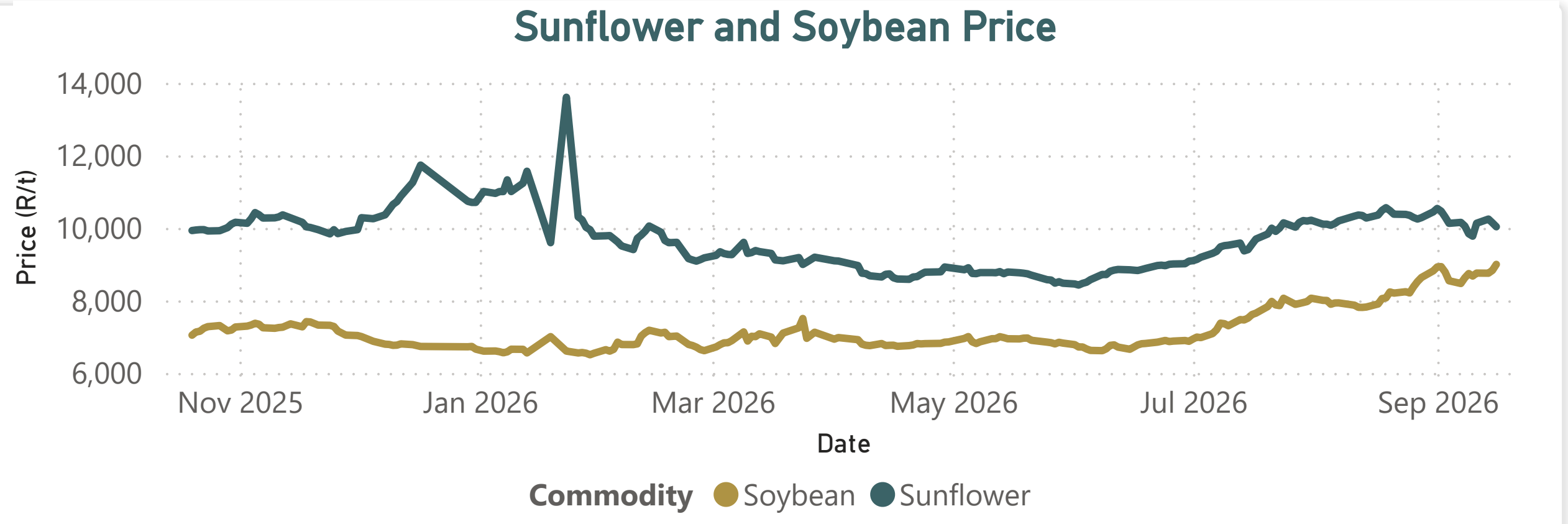
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CBOT corn futures closed lower on Wednesday, pressured mainly by profit-taking and long liquidation as traders positioned ahead of the Federal Reserve's decision and Thursday's US export-sales report. Expectations for the US harvest also weighed on prices, with traders awaiting actual yield results after the USDA recently improved its crop-condition rating. Higher crude oil prices added further pressure, although heavy rain and flooding in parts of Iowa limited the decline by raising concerns about harvest delays.

3,999.00	4,015.00	8,992.00	10,030.00	6,105.00
White Maize	Yellow Maize	Soybean	Sunflower	Wheat

Futures / Termynkontrakte							
Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)		
White Maize							
October, 2026	4,036.00	4,039.00	↓ -0.07 %	3,985.00	↑ 1.28 %		
November, 2026	4,076.00	4,074.00	↑ 0.05 %	4,081.00	↓ -0.12 %		
December, 2026	4,150.00	4,145.00	↑ 0.12 %	4,095.00	↑ 1.34 %		
March, 2027	4,216.00	4,216.00	0.00 %	4,170.00	↑ 1.10 %		
May, 2027	4,254.00	4,254.00	0.00 %	4,209.00	↑ 1.07 %		
July, 2027	4,315.00	4,304.00	↑ 0.26 %	4,256.00	↑ 1.39 %		
Yellow Maize							
October, 2026	4,049.00	4,030.00	↑ 0.47 %	4,019.00	↑ 0.75 %		
November, 2026	4,093.00			4,093.00	0.00 %		
December, 2026	4,160.00	4,140.00	↑ 0.48 %	4,116.00	↑ 1.07 %		
March, 2027	4,215.00	4,194.00	↑ 0.50 %	4,169.00	↑ 1.10 %		
May, 2027	4,210.00	4,200.00	↑ 0.24 %	4,181.00	↑ 0.69 %		
July, 2027	4,230.00	4,205.00	↑ 0.59 %	4,161.00	↑ 1.66 %		

USA Futures / VSA Termynkontrakte					
Source: CME (ZAR/T)					
Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
September, 2026	R 3,251.25	R 3,252.19	↓ -0.03%	R 3,196.28	↑ 1.72%



Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
Soybean	8,992.00	8,826.00	↑ 1.88 %	7,900.00	↑ 13.82 %	7,040.00	↑ 27.73 %
Sunflower	10,030.00	10,139.00	↓ -1.08 %	10,352.00	↓ -3.11 %	9,925.00	↑ 1.06 %

CBOT-sojaboontermynkontrakte het Woensdag hoër gesluit, hoofsaaklik ondersteun deur verwagtinge dat China moontlik sy aankope van Amerikaanse sojabone kan verhoog. Kommer oor moontlike oesvertragings weens swaar reën in dele van die Amerikaanse Midde-Weste het ook ondersteuning gebied. Handelaars het verder versigtig voor Donderdag se USDA-uitvoerverkoopsverslag geposisioneer, wat meer duidelikheid oor die vraag na Amerikaanse sojabone kan gee.

CBOT soybean futures closed higher on Wednesday, mainly supported by expectations that China could increase its purchases of U.S. soybeans. Concerns about possible harvest delays due to heavy rainfall in parts of the U.S. Midwest also provided support. Traders also positioned cautiously ahead of Thursday's USDA export sales report, which could provide more clarity on demand for U.S. soybeans.

3,999.00	4,015.00	8,992.00	10,030.00	6,105.00
White Maize	Yellow Maize	Soybean	Sunflower	Wheat

Futures / Termynkontrakte								
Commodity		Latest Price	Previous Price	Change		Previous Week	Change (W-W)	
☐	Soybean							
	October, 2026	9,003.00	8,868.00	↑	1.52 %	8,763.00	↑	2.74 %
	December, 2026	9,105.00	8,928.00	↑	1.98 %	8,860.00	↑	2.77 %
	March, 2027	9,002.00	8,830.00	↑	1.95 %	8,750.00	↑	2.88 %
	May, 2027	8,648.00	8,520.00	↑	1.50 %	8,470.00	↑	2.10 %
	July, 2027	8,688.00	8,560.00	↑	1.50 %	8,550.00	↑	1.61 %
☐	Sunflower							
	October, 2026	8,772.00				8,772.00	▬	0.00 %
	December, 2026	10,134.00	10,250.00	↓	-1.13 %	10,005.00	↑	1.29 %
	March, 2027	9,800.00	9,888.00	↓	-0.89 %	9,722.00	↑	0.80 %
	May, 2027	9,296.00	9,296.00	▬	0.00 %	9,266.00	↑	0.32 %

USA Soybean Futures / VSA Sojaboon Termynkontrakte

Source: CME (ZAR/T)						
Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)	
September, 2026	R 7,617.37	R 7,615.96	↑ 0.02%	R 7,610.01	↑ 0.10%	



3,999.00
White Maize

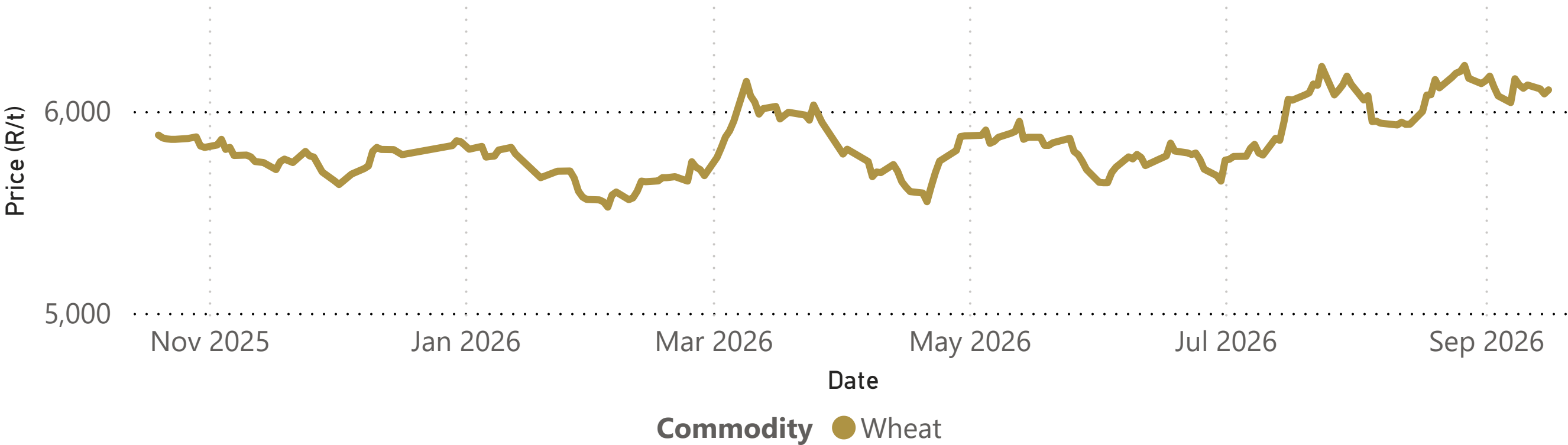
4,015.00
Yellow Maize

8,992.00
Soybean

10,030.00
Sunflower

6,105.00
Wheat

Wheat / Koring



Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
Wheat	6,105.00	6,085.00	↑ 0.33 %	5,998.00	↑ 1.78 %	5,881.00	↑ 3.81 %

CBOT KC HRW-koringtermynkontrakte het Woensdag hoër gesluit, ondersteun deur tegniese aankope nadat die mark vroeër in die sessie onder druk was. Die jongste verslag van Statistics Canada het ook ondersteuning gebied nadat die land se 2026/27-koringproduksie na verwagting 10,9% laer op 'n jaar-tot-jaar-grondslag sal wees, met 'n raming van 1,327 miljard bushels. Hoewel dit laer is as verlede jaar, sal die produksie steeds hoër wees as in enige jaar tussen 2020 en 2024 indien die raming gerealiseer word. Kanada is ook konsekwent onder die wêreld se derde tot vyfde grootste koringuitvoerders, wat die produksieverwagtinge belangrik vir die internasionale koringmark maak.

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CBOT KC HRW wheat futures closed higher on Wednesday, supported by technical buying after the market came under pressure earlier in the session. The latest report from Statistics Canada also provided support after the country's 2026/27 wheat production is expected to be 10.9% lower year over year, with an estimate of 1.327 billion bushels. Although this is lower than last year, production would still be higher than in any year between 2020 and 2024 if the estimate is realized. Canada also consistently ranks among the world's third- to fifth-largest wheat exporters, making its production outlook important for the global wheat market.

Futures / Termynkontrakte

Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
☐ Wheat					
October, 2026	6,082.00	6,065.00	↑ 0.28 %	6,065.00	↑ 0.28 %
December, 2026	6,199.00	6,181.00	↑ 0.29 %	6,208.00	↓ -0.14 %
March, 2027	6,317.00	6,291.00	↑ 0.41 %	6,315.00	↑ 0.03 %
May, 2027	6,379.00	6,379.00	▬ 0.00 %	6,380.00	↓ -0.02 %

USA Futures / VSA Termynkontrakte

HRW Source: CME (ZAR/T)					
Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
September, 2026	R 4,611.02	R 4,663.86	-1.13%	R 4,651.78	-0.88%
Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
September, 2026	R 4,190.22	R 4,205.81	-0.37%	R 4,178.82	0.27%