



This report delivers an overview of essential market indicators, highlighting crucial local and international commodity prices, exchange rates, and significant share indices that influence market trends.

Hierdie verslag bied 'n oorsig van noodsaaklike markaanwysers, wat belangrike plaaslike en internasionale kommoditeitspryse, wisselkoerse en beduidende aandeelindekse wat markneigings beïnvloed, uitlig.

FOREX

Currency Pair	Current Exchange Rate	Previous Exchange Rate	% Change
▼			
ZAR/USD	16.13	16.19	-0.37%
ZAR/EUR	18.70	18.79	-0.48%
YEN/ZAR	9.56	9.53	0.31%
GBP / USD	1.35	1.35	0.00%
EUR / USD	1.16	1.16	0.00%

Hard Commodities / Harde Kommoditeite

Commodity	Latest Price	Previous Price	% Change
Brent Crude Oil (\$/Barrel)	107.64	107.86	-0.20%
Gold (\$)	4,347.32	4,333.36	0.32%
Platinum \$	1,797.60	1,786.60	0.62%
Silver \$	64.46	63.62	1.32%

Die Rand het versterk teen die Dollar en open vanoggend teen R 16,13/\$. Die Dow Jones indeks verhandel teen 52 573, die JSE Industriële 25 teen 119 730, terwyl die JSE top 10 hulpbronne verhandel teen 135 167. Brent ru-olieprys het gedaal met 0.20% om te open teen \$107.64 per vat.

The Rand strengthened against the Dollar and opened this morning at R 16,13/\$. The Dow Jones index is trading at 52 573, the JSE Industrial 25 at 119 730, while the JSE Resource 10 is trading at 135 167. Brent crude oil price decreased by 0.20% to open at \$107.64 per barrel.

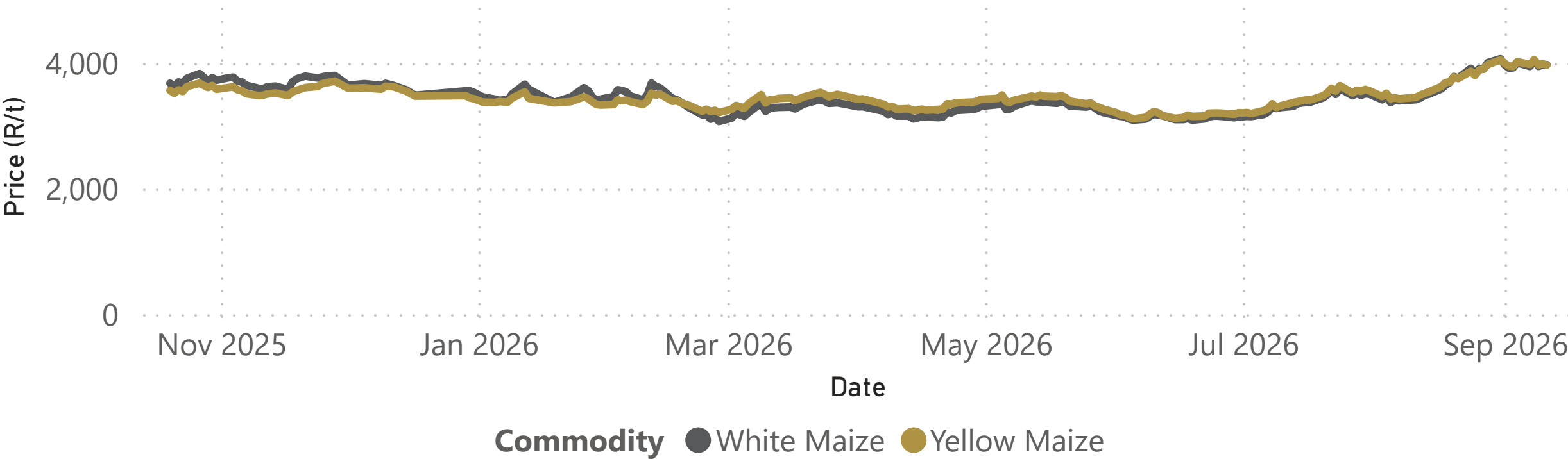
Indices / Indekse

Index Name	Current Index	Previous Index	% Change
All Share	115,165.31	114,993.07	0.15%
ASX All	8,744.00	8,731.00	0.15%
DJ Futures	52,937.00	52,237.00	1.34%
JSE Financial 15	25,787.43	25,644.02	0.56%
JSE Industrial 25	119,729.59	119,994.57	-0.22%
JSE Metals & Mining	145,298.96	145,151.86	0.10%
JSE Resource 10	135,166.56	134,942.70	0.17%
JSE Top 40	107,759.48	107,551.98	0.19%
Nasdaq	26,333.04	26,081.73	0.96%
Nikkei	63,405.84	63,815.25	-0.64%
Shanghai	3,894.28	3,862.73	0.82%
SP 500	7,656.98	7,591.70	0.86%





Yellow and White Maize Spot Price



Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
Yellow Maize	3,967.00	3,986.00	↓ -0.48 %	3,451.00	↑ 14.95 %	3,563.00	↑ 11.34 %
White Maize	3,973.00	3,968.00	↑ 0.13 %	3,415.00	↑ 16.34 %	3,676.00	↑ 8.08 %

CBOT-mielietermynkontrakte het Vrydag laer gesluit, hoofsaaklik omdat die USDA se September WASDE verslag nie genoeg bullish ondersteuning gebied het nie. Hoewel die USDA die Amerikaanse mielie-opbrengsvoorspelling van 11,34 na 11,20 ton/ha verlaag het, was dit grootliks in lyn met markverwagtinge en het dit dus reeds in pryse weerspieël. Die hoër as verwagte eindvoorraad en winsneming ná die verslag het verdere druk op pryse geplaas.

CBOT corn futures closed lower on Friday, mainly because the USDA's September WASDE report did not provide enough bullish support. Although the USDA lowered its U.S. corn yield forecast from 11.34 to 11.20 t/ha, this was largely in line with market expectations and was therefore already reflected in prices. Higher-than-expected ending stocks and profit-taking after the report placed further pressure on prices.

3,973.00
White Maize

3,967.00
Yellow Maize

8,752.00
Soybean

10,126.00
Sunflower

6,129.00
Wheat

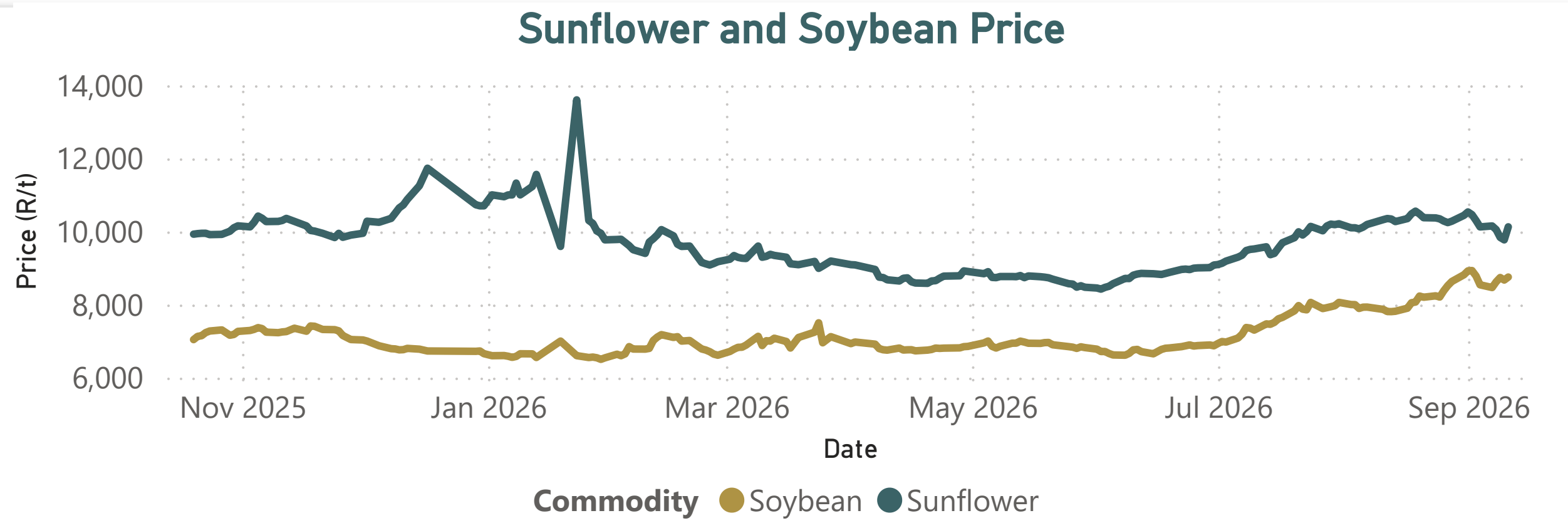
Futures / Termynkontrakte

Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
White Maize					
October, 2026	4,015.00	4,008.00	↑ 0.17 %	4,049.00	↓ -0.84 %
November, 2026	4,074.00	4,081.00	↓ -0.17 %	4,036.00	↑ 0.94 %
December, 2026	4,125.00	4,120.00	↑ 0.12 %	4,165.00	↓ -0.96 %
March, 2027	4,193.00	4,195.00	↓ -0.05 %	4,244.00	↓ -1.20 %
May, 2027	4,211.00	4,210.00	↑ 0.02 %	4,255.00	↓ -1.03 %
July, 2027	4,279.00	4,287.00	↓ -0.19 %	4,309.00	↓ -0.70 %
Yellow Maize					
October, 2026	4,012.00	4,024.00	↓ -0.30 %	3,996.00	↑ 0.40 %
December, 2026	4,113.00	4,137.00	↓ -0.58 %	4,161.00	↓ -1.15 %
March, 2027	4,164.00	4,195.00	↓ -0.74 %	4,200.00	↓ -0.86 %
May, 2027	4,175.00	4,170.00	↑ 0.12 %	4,197.00	↓ -0.52 %
July, 2027	4,162.00	4,185.00	↓ -0.55 %	4,193.00	↓ -0.74 %

USA Futures / VSA Termynkontrakte

Source: CME (ZAR/T)

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
September, 2026	R 3,251.61	R 3,304.33	↓ -1.60%	R 3,203.98	↑ 1.49%



Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
Soybean	8,752.00	8,670.00	↑ 0.95 %	7,867.00	↑ 11.25 %	7,040.00	↑ 24.32 %
Sunflower	10,126.00	9,770.00	↑ 3.64 %	10,323.00	↓ -1.91 %	9,925.00	↑ 2.03 %

CBOT-sojaboontermynkontrakte het Vrydag skerp laer gesluit nadat die USDA se September WASDE verslag 'n hoër Amerikaanse sojaboonopbrengs en groter produksie as wat die mark verwag het, aangedui het. Die USDA het die opbrengsvoorspelling van 3,54 na 3,55 ton/ha verhoog, terwyl produksie tot ongeveer 4,54 miljard skepels gestyg het. Hoewel sterk Chinese uitvoervraag ondersteuning gebied het, was dit nie genoeg om die groter aanbodvooruitsigte te verreken nie. Winsneming ná die onlangse styging in pryse het verdere druk op die mark geplaas.

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CBOT soybean futures closed sharply lower on Friday after the USDA's September WASDE report indicated a higher U.S. soybean yield and larger production than the market had expected. The USDA raised its yield forecast from 3.54 to 3.55 t/ha, while production increased to approximately 4.54 billion bushels. Although strong Chinese export demand provided some support, it was not enough to offset the larger supply outlook. Profit-taking following the recent rise in prices added further pressure to the market.

3,973.00	3,967.00	8,752.00	10,126.00	6,129.00
White Maize	Yellow Maize	Soybean	Sunflower	Wheat

Futures / Termynkontrakte							
Commodity	Latest Price	Previous Price	Change		Previous Week	Change (W-W)	
☐ Soybean							
October, 2026	8,757.00	8,754.00	↑	0.03 %	8,552.00	↑	2.40 %
December, 2026	8,866.00	8,814.00	↑	0.59 %	8,644.00	↑	2.57 %
March, 2027	8,775.00	8,719.00	↑	0.64 %	8,537.00	↑	2.79 %
May, 2027	8,481.00	8,421.00	↑	0.71 %	8,286.00	↑	2.35 %
July, 2027	8,550.00	8,550.00	▬	0.00 %	8,313.00	↑	2.85 %
☐ Sunflower							
October, 2026	8,772.00				8,772.00	▬	0.00 %
December, 2026	10,296.00	10,026.00	↑	2.69 %	10,346.00	↓	-0.48 %
March, 2027	9,800.00	9,700.00	↑	1.03 %	9,650.00	↑	1.55 %
May, 2027	9,266.00	9,266.00	▬	0.00 %	9,406.00	↓	-1.49 %

USA Soybean Futures / VSA Sojaboon Termynkontrakte						
Source: CME (ZAR/T)						
Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)	
September, 2026	R 7,693.83	R 7,739.07	↓ -0.58%	R 7,363.87	↑ 4.48%	



3,973.00
White Maize

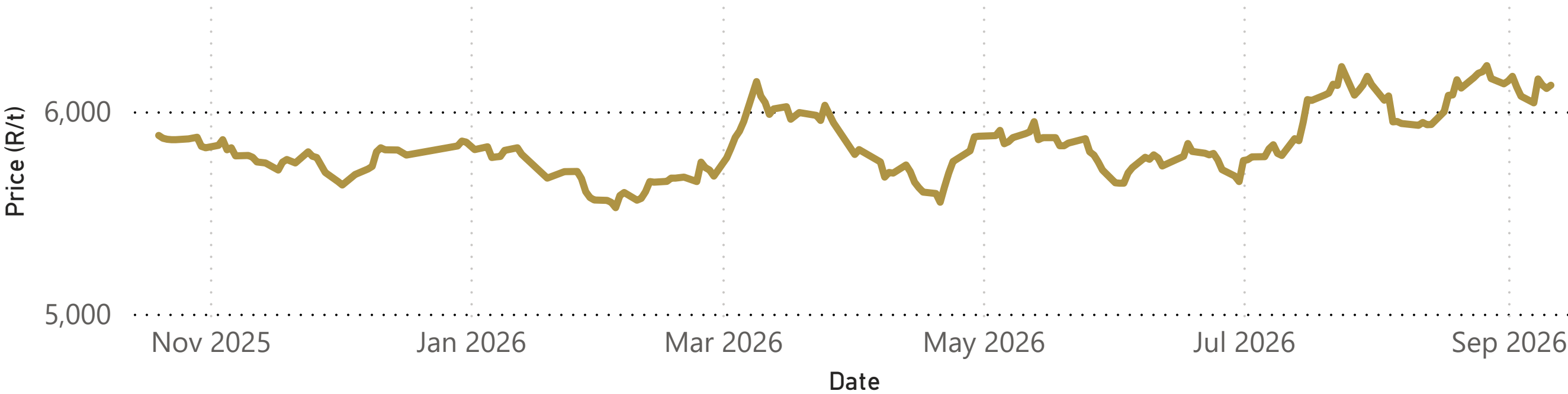
3,967.00
Yellow Maize

8,752.00
Soybean

10,126.00
Sunflower

6,129.00
Wheat

Wheat / Koring



Commodity ● Wheat

Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
Wheat	6,129.00	6,113.00	↑ 0.26 %	5,931.00	↑ 3.34 %	5,881.00	↑ 4.22 %

CBOT KC HRW-koringtermynkontrakte het Vrydag laer gesluit, hoofsaaklik weens die USDA se September WASDE verslag, wat ’n groter wêreldwye koringeindvoorraad aangedui het. Wêreldwye eindvoorrade is met 3,04 miljoen ton tot 276,29 miljoen ton verhoog, hoofsaaklik weens hoër produksieverwagtinge vir Australië en Kanada. Swakker as verwagte Amerikaanse koringuitvoerverkope het verdere druk op pryse geplaas.

CBOT KC HRW wheat futures closed lower on Friday, mainly due to the USDA’s September WASDE report, which indicated higher global wheat ending stocks. Global ending stocks were increased by 3.04 million tonnes to 276.29 million tonnes, mainly due to higher production expectations for Australia and Canada. Weaker-than-expected U.S. wheat export sales added further pressure to prices.

Futures / Termynkontrakte

Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
Wheat					
October, 2026	6,065.00			6,065.00	0.00 %
December, 2026	6,194.00	6,181.00	↑ 0.21 %	6,189.00	↑ 0.08 %
March, 2027	6,304.00	6,303.00	↑ 0.02 %	6,316.00	↓ -0.19 %
May, 2027	6,380.00	6,380.00	0.00 %	6,386.00	↓ -0.09 %

USA Futures / VSA Termynkontrakte

HRW Source: CME (ZAR/T)					
Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
September, 2026	R 4,703.18	R 4,843.80	-2.90%	R 4,709.01	-0.12%
Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
September, 2026	R 4,335.05	R 4,487.09	-3.39%	R 4,352.98	-0.41%