



DAILY REPORT / DAAGLIKSE VERSLAG

International Markets / Internasionale Markte

Report on
13 October 2026

Latest Settlement
12 October 2026

4,176.00
White Maize

4,064.00
Yellow Maize

9,444.00
Soybean

10,400.00
Sunflower

5,870.00
Wheat

This report delivers an overview of essential market indicators, highlighting crucial local and international commodity prices, exchange rates, and significant share indices that influence market trends.

Hierdie verslag bied 'n oorsig van noodsaaklike markaanwysers, wat belangrike plaaslike en internasionale kommoditeitspryse, wisselkoerse en beduidende aandeelindekse wat markneigings beïnvloed, uitlig.

FOREX

Currency Pair	Current Exchange Rate	Previous Exchange Rate	% Change
▼			
ZAR/USD	16.49	16.52	-0.18%
ZAR/EUR	18.48	18.55	-0.38%
YEN/ZAR	9.56	9.53	0.31%
GBP / USD	1.32	1.32	0.00%
EUR / USD	1.12	1.12	0.00%

Hard Commodities / Harde Kommoditeite

Commodity	Latest Price	Previous Price	% Change
Brent Crude Oil (\$/Barrel)	105.41	103.35	1.99%
Gold (\$)	4,194.95	4,195.72	-0.02%
Platinum \$	1,705.00	1,705.30	-0.02%
Silver \$	60.55	61.06	-0.84%

Die Rand het versterk teen die Dollar en open vanoggend teen R 16,49/\$. Die Dow Jones indeks verhandel teen 51 655, die JSE Industriële 25 teen 118 509, terwyl die JSE top 10 hulpbronne verhandel teen 119 070. Brent ru-olieprys het gestyg met 1.99% om te open teen \$105.41 per vat.

The Rand strengthened against the Dollar and opened this morning at R 16,49/\$. The Dow Jones index is trading at 51 655, the JSE Industrial 25 at 118 509, while the JSE Resource 10 is trading at 119 070. Brent crude oil price increased by 1.99% to open at \$105.41 per barrel.

Indices / Indekse

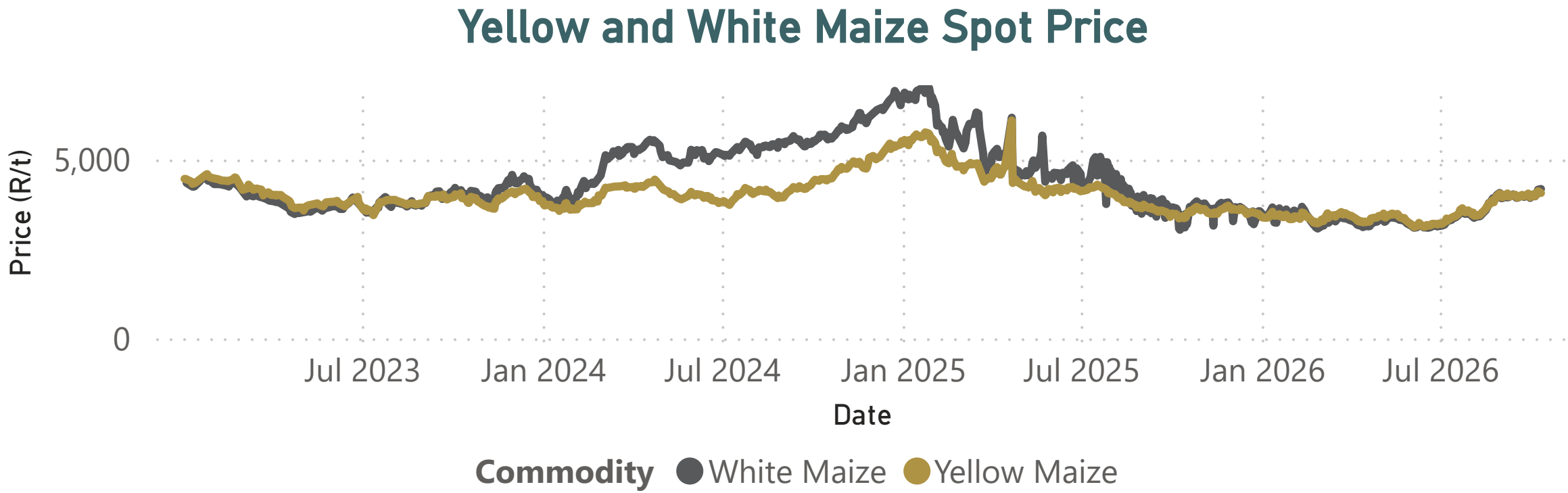
Index Name	Current Index	Previous Index	% Change
All Share	108,524.77	107,109.29	1.32%
ASX All	8,781.80	8,710.60	0.82%
DJ Futures	52,122.00	51,592.00	1.03%
JSE Financial 15	24,430.47	24,146.58	1.18%
JSE Industrial 25	118,509.22	117,045.19	1.25%
JSE Metals & Mining	123,100.88	120,973.84	1.76%
JSE Resource 10	119,070.09	117,041.03	1.73%
JSE Top 40	100,764.33	99,406.91	1.37%
Nasdaq	27,366.17	27,193.34	0.64%
Nikkei	69,030.92	68,857.73	0.25%
Shanghai	3,809.08	3,765.71	1.15%
SP 500	7,811.54	7,765.36	0.59%



MAIZE TRUST

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Special Thanks to the Maize Trust for partially funding this report.





Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
White Maize	4,176.00	4,156.00	↑ 0.48 %	4,026.00	↑ 3.73 %	3,157.00	↑ 32.28 %
Yellow Maize	4,064.00	4,116.00	↓ -1.26 %	4,010.00	↑ 1.35 %	3,420.00	↑ 18.83 %

CBOT-mielietermynkontrakte het Maandag hoër gesluit, ondersteun deur winskopie-aankope ná Vrydag se skerp prysdaling. Die USDA se Oktober WASDE-verslag het Amerikaanse mielie-eindvoorrade hoër as verwag geraam, wat aansienlike verkoopdruk veroorsaak het. Handelaars het egter teen laer pryse begin koop, terwyl die mark op verdere USDA-verslae oor oesvordering en uitvoerinspeksies gewag het.

CBOT corn futures closed higher on Monday supported by bargain buying following Friday's sharp price decline. The USDA's October WASDE report projected higher-than-expected US corn ending stocks, which had put significant pressure on prices. However, traders began buying at lower price levels while the market awaited further USDA reports on crop progress and export inspections.

4,176.00	4,064.00	9,444.00	10,400.00	5,870.00
White Maize	Yellow Maize	Soybean	Sunflower	Wheat

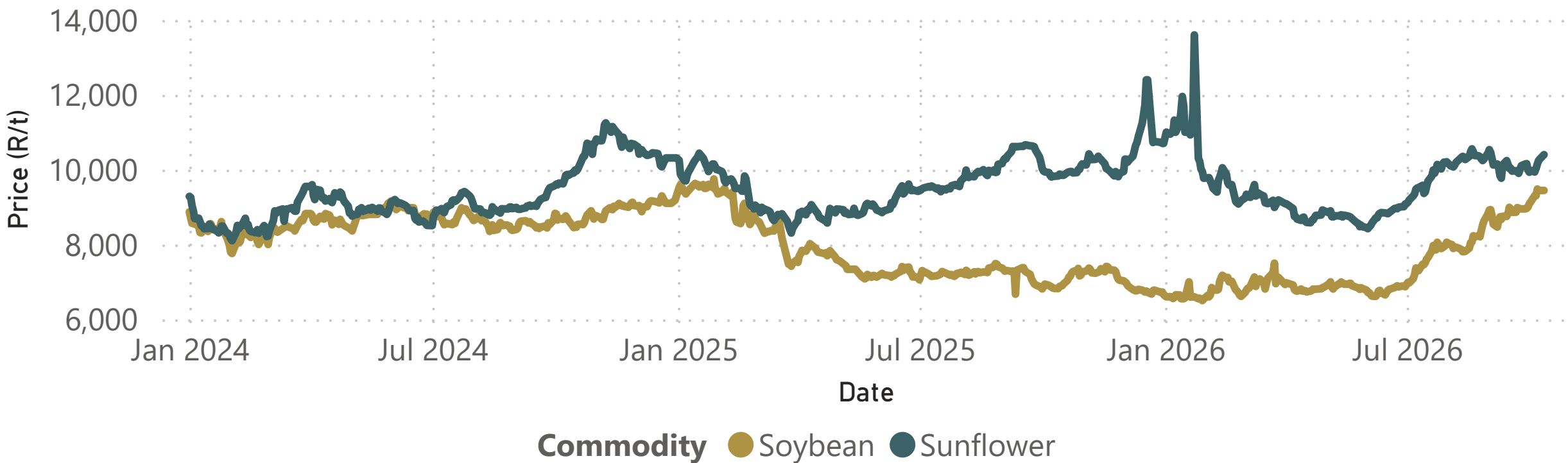
Futures / Termynkontrakte							
Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)		
White Maize							
October, 2026	4,009.00	3,993.00	↑ 0.40 %	4,039.00	↓ -0.74 %		
November, 2026	4,214.00	4,204.00	↑ 0.24 %	4,078.00	↑ 3.33 %		
December, 2026	4,277.00	4,268.00	↑ 0.21 %	4,139.00	↑ 3.33 %		
March, 2027	4,357.00	4,354.00	↑ 0.07 %	4,216.00	↑ 3.34 %		
May, 2027	4,376.00	4,373.00	↑ 0.07 %	4,253.00	↑ 2.89 %		
July, 2027	4,445.00	4,441.00	↑ 0.09 %	4,307.00	↑ 3.20 %		
Yellow Maize							
October, 2026	4,020.00	3,995.00	↑ 0.63 %	4,030.00	↓ -0.25 %		
November, 2026	4,109.00	4,160.00	↓ -1.23 %	4,069.00	↑ 0.98 %		
December, 2026	4,156.00	4,220.00	↓ -1.52 %	4,133.00	↑ 0.56 %		
March, 2027	4,229.00	4,274.00	↓ -1.05 %	4,199.00	↑ 0.71 %		
May, 2027	4,240.00	4,282.00	↓ -0.98 %	4,220.00	↑ 0.47 %		
July, 2027	4,268.00	4,301.00	↓ -0.77 %	4,226.00	↑ 0.99 %		

USA Futures / VSA Termynkontrakte

Source: CME (ZAR/T)							
Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)		
December, 2026	R 3,135.56	R 3,120.12	↑ 0.49%	R 3,275.05	↓ -4.26%		



Sunflower and Soybean Price



Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
Soybean	9,444.00	9,444.00	0.00 %	8,749.00	↑ 7.94 %	6,822.00	↑ 38.43 %
Sunflower	10,400.00	10,289.00	↑ 1.08 %	10,241.00	↑ 1.55 %	9,830.00	↑ 5.80 %

CBOT-sojaboontermynkontrakte het Maandag laer gesluit onder druk van ligte tegniese verkope en voortgesette kommer oor hoër as verwagte Amerikaanse en wêreldwye sojaboon-eindvoorrade in die USDA se Oktober-WASDE-verslag. Amerikaanse eindvoorrade is tot 315 miljoen skepels verhoog, bo die markverwagting van 305 miljoen skepels, terwyl wêreldwye eindvoorrade ook toegeneem het eerder as om te daal soos ontleders verwag het. 'n Sterker Amerikaanse dollar het verdere druk op pryse geplaas, aangesien dit Amerikaanse sojabone minder mededingend op internasionale markte maak.

CBOT soybean futures closed lower on Monday, under pressure from light technical selling and continued concerns about higher-than-expected US and global soybean ending stocks in the USDA's October WASDE report. US ending stocks were raised to 315 million bushels, above the market expectation of 305 million bushels, while global ending stocks also increased instead of declining as analysts had expected. A stronger US dollar added further pressure on prices, as it made US soybeans less competitive in international markets.

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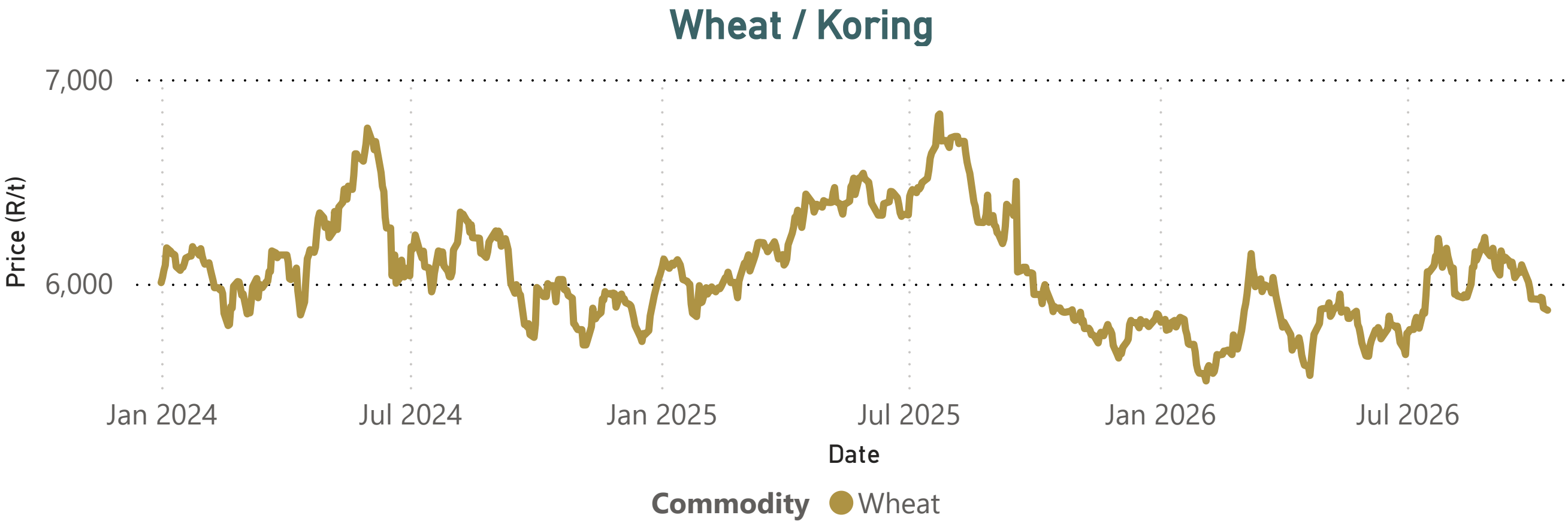
Futures / Termynkontrakte

Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
Soybean					
October, 2026	9,444.00	9,444.00	0.00 %	9,304.00	↑ 1.50 %
December, 2026	9,517.00	9,553.00	↓ -0.38 %	9,419.00	↑ 1.04 %
March, 2027	9,417.00	9,430.00	↓ -0.14 %	9,299.00	↑ 1.27 %
May, 2027	9,053.00	9,058.00	↓ -0.06 %	8,904.00	↑ 1.67 %
July, 2027	9,107.00	9,107.00	0.00 %	8,943.00	↑ 1.83 %
Sunflower					
October, 2026	10,400.00	10,289.00	↑ 1.08 %	9,936.00	↑ 4.67 %
December, 2026	10,510.00	10,404.00	↑ 1.02 %	10,068.00	↑ 4.39 %
March, 2027	9,772.00	9,800.00	↓ -0.29 %	9,620.00	↑ 1.58 %
May, 2027	9,572.00	9,619.00	↓ -0.49 %	9,472.00	↑ 1.06 %
July, 2027	9,674.00	9,674.00	0.00 %	9,603.00	↑ 0.74 %

USA Soybean Futures / VSA Sojaboon Termynkontrakte

Source: CME (ZAR/T)

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
November, 2026	R 7,802.52	R 7,842.52	↓ -0.51%	R 7,873.05	↑ -0.90%



Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
Wheat	5,870.00	5,881.00	↓ -0.19 %	6,110.00	↓ -3.93 %	5,917.00	↓ -0.79 %

CBOT-KC HRW-koringtermynkontrakte het Maandag laer gesluit, aangesien kommer oor groot Amerikaanse en wêreldwye koringvoorrade steeds swaarder gewees het as die stadiger aanplanting van die 2026/27-winterkoringoes in die VSA. Handelaars het ook die moontlike impak van ’n sogenaamde “energie-skietstilstand” tussen Rusland en Oekraïne, wat die Amerikaanse president Donald Trump oor die naweek aangekondig het, gemonitor. Indien dit tot veiliger vervoer deur die Swartsee lei, kan dit die uitvoer van pas geoesde graan uit albei lande vergemaklik. Die mark het egter steeds onder druk gebly weens die groter voorraadvooruitsigte.

CBOT KC HRW wheat futures closed lower on Monday, as concerns about large US and global wheat supplies continued to outweigh the slower planting pace of the 2026/27 US winter wheat crop. Traders also monitored the potential impact of an “energy ceasefire” between Russia and Ukraine, announced by US President Donald Trump over the weekend. If this leads to safer transportation through the Black Sea, it could facilitate grain exports from both countries following their recent harvests. However, the market remained under pressure due to the outlook for larger wheat supplies.

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Futures / Termynkontrakte

Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
Wheat					
December, 2026	5,958.00	6,000.00	↓ -0.70 %	6,016.00	↓ -0.96 %
March, 2027	6,105.00	6,143.00	↓ -0.62 %	6,164.00	↓ -0.96 %
May, 2027	6,162.00	6,201.00	↓ -0.63 %	6,218.00	↓ -0.90 %

USA Futures / VSA Termynkontrakte

HRW Source: CME (ZAR/T)

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
December, 2026	R 4,333.73	R 4,365.89	-0.74%	R 4,562.77	-5.02%

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
December, 2026	R 4,073.19	R 4,073.01	0.00%	R 4,255.41	-4.28%