



This report delivers an overview of essential market indicators, highlighting crucial local and international commodity prices, exchange rates, and significant share indices that influence market trends.

Hierdie verslag bied 'n oorsig van noodsaaklike markaanwysers, wat belangrike plaaslike en internasionale kommoditeitspryse, wisselkoerse en beduidende aandeelindekse wat markneigings beïnvloed, uitlig.

FOREX

Currency Pair	Current Exchange Rate	Previous Exchange Rate	% Change
▼			
ZAR/USD	16.52	16.63	-0.66%
ZAR/EUR	18.55	18.64	-0.48%
YEN/ZAR	9.56	9.53	0.31%
GBP / USD	1.32	1.32	0.00%
EUR / USD	1.12	1.12	0.00%

Hard Commodities / Harde Kommoditeite

Commodity	Latest Price	Previous Price	% Change
Brent Crude Oil (\$/Barrel)	102.74	102.48	0.25%
Gold (\$)	4,180.66	4,134.92	1.11%
Platinum \$	1,680.15	1,672.85	0.44%
Silver \$	60.23	60.10	0.22%

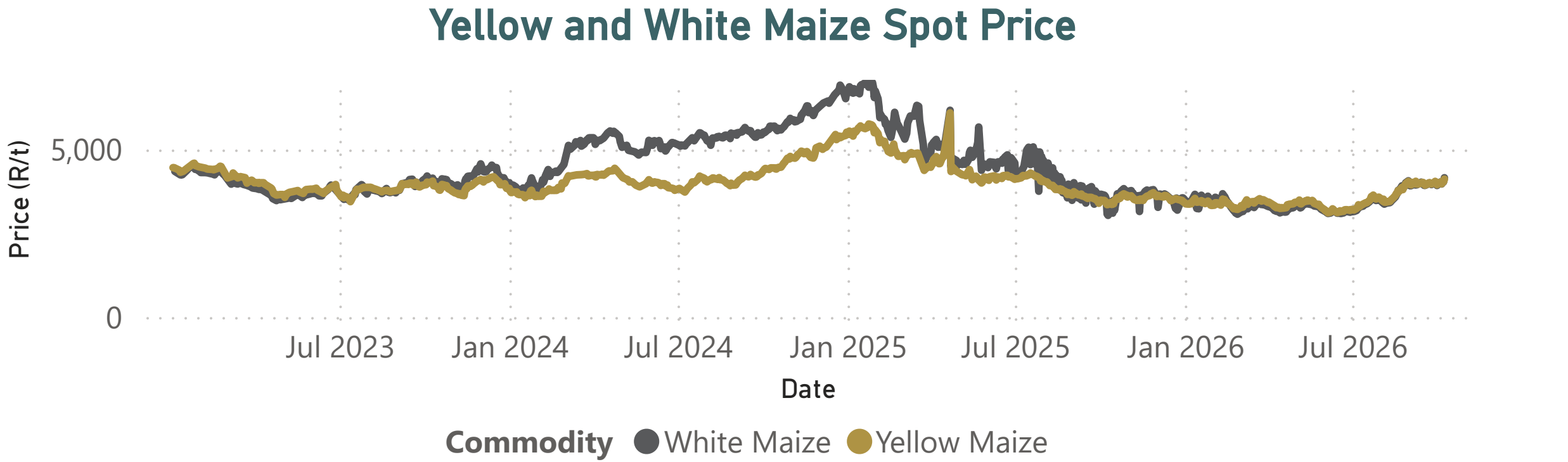
Die Rand het versterk teen die Dollar en open vanoggend teen R 16,52/\$. Die Dow Jones indeks verhandel teen 51 232, die JSE Industriële 25 teen 117 045, terwyl die JSE top 10 hulpbronne verhandel teen 117 041. Brent ru-olieprys het gestyg met 0.25% om te open teen \$102.74 per vat.

The Rand strengthened against the Dollar and opened this morning at R 16,52/\$. The Dow Jones index is trading at 51 232, the JSE Industrial 25 at 117 045, while the JSE Resource 10 is trading at 117 041. Brent crude oil price increased by 0.25% to open at \$102.74 per barrel.

Indices / Indekse

Index Name	Current Index	Previous Index	% Change
All Share	107,109.29	107,104.29	0.00%
ASX All	8,710.60	8,664.30	0.53%
DJ Futures	51,592.00	51,401.00	0.37%
JSE Financial 15	24,146.58	24,346.15	-0.82%
JSE Industrial 25	117,045.19	117,097.68	-0.04%
JSE Metals & Mining	120,973.84	119,946.00	0.86%
JSE Resource 10	117,041.03	115,916.70	0.97%
JSE Top 40	99,406.91	99,394.06	0.01%
Nasdaq	27,193.34	27,538.69	-1.25%
Nikkei	68,857.73	69,406.29	-0.79%
Shanghai	3,765.71	3,831.84	-1.73%
SP 500	7,765.36	7,801.77	-0.47%





Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
Yellow Maize	4,116.00	4,037.00	↑ 1.96 %	3,969.00	↑ 3.70 %	3,353.00	↑ 22.76 %
White Maize	4,156.00	4,029.00	↑ 3.15 %	3,945.00	↑ 5.35 %	3,072.00	↑ 35.29 %

CBOT-mielietermynkontrakte het Vrydag skerp laer gesluit nadat die USDA se Oktober WASDE- en Produksieverslae op 'n groter as verwagte Amerikaanse mielie-oes gedui het. Die USDA het sy skatting van die Amerikaanse mielie-opbrengs tot 181,2 skepels per akker verhoog, teenoor 178,5 skepels per akker in September en bo markverwagtinge. Dit het die verwagte produksie tot 16,034 miljard skepels verhoog en die verwagte eindvoorraad vir die 2026/27-bemarkingsjaar tot 1,849 miljard skepels laat styg. Dit het verwagtinge van ruim aanbod versterk en aansienlike afwaartse druk op pryse geplaas.

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CBOT corn futures closed sharply lower on Friday after the USDA's October WASDE and Crop Production reports indicated a larger-than-expected US corn crop. The USDA raised its estimate of the US corn yield to 181.2 bushels per acre, up from 178.5 bushels per acre in September and above market expectations. This increased projected production to 16.034 billion bushels and raised expected ending stocks for the 2026/27 marketing year to 1.849 billion bushels. This reinforced expectations of ample supply and placed significant downward pressure on prices.

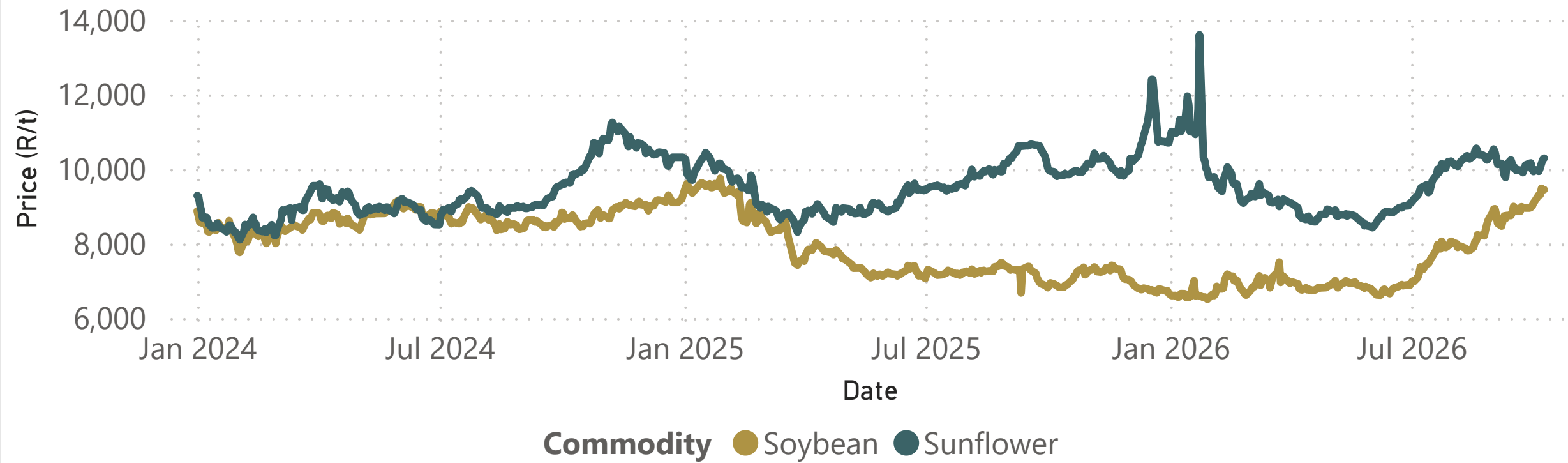
4,156.00	4,116.00	9,444.00	10,289.00	5,881.00
White Maize	Yellow Maize	Soybean	Sunflower	Wheat

Futures / Termynkontrakte							
Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)		
White Maize							
October, 2026	4,009.00	3,993.00	↑ 0.40 %	4,039.00	↓ -0.74 %		
November, 2026	4,204.00	4,084.00	↑ 2.94 %	4,003.00	↑ 5.02 %		
December, 2026	4,268.00	4,144.00	↑ 2.99 %	4,058.00	↑ 5.17 %		
March, 2027	4,354.00	4,227.00	↑ 3.00 %	4,139.00	↑ 5.19 %		
May, 2027	4,373.00	4,252.00	↑ 2.85 %	4,151.00	↑ 5.35 %		
July, 2027	4,441.00	4,318.00	↑ 2.85 %	4,230.00	↑ 4.99 %		
Yellow Maize							
October, 2026	4,020.00	3,995.00	↑ 0.63 %	4,030.00	↓ -0.25 %		
November, 2026	4,160.00	4,093.00	↑ 1.64 %	4,024.00	↑ 3.38 %		
December, 2026	4,220.00	4,144.00	↑ 1.83 %	4,085.00	↑ 3.30 %		
March, 2027	4,274.00	4,206.00	↑ 1.62 %	4,147.00	↑ 3.06 %		
May, 2027	4,282.00	4,224.00	↑ 1.37 %	4,145.00	↑ 3.31 %		
July, 2027	4,301.00	4,234.00	↑ 1.58 %	4,162.00	↑ 3.34 %		

USA Futures / VSA Termynkontrakte							
Source: CME (ZAR/T)							
Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)		
December, 2026	R 3,120.12	R 3,275.11	↓ -4.73%	R 3,268.54	↓ -4.54%		

4,156.00	4,116.00	9,444.00	10,289.00	5,881.00
White Maize	Yellow Maize	Soybean	Sunflower	Wheat

Sunflower and Soybean Price



Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
Soybean	9,444.00	9,440.00	↑ 0.04 %	8,739.00	↑ 8.07 %	6,833.00	↑ 38.21 %
Sunflower	10,289.00	10,250.00	↑ 0.38 %	9,836.00	↑ 4.61 %	9,829.00	↑ 4.68 %

CBOT-sojaboontermynkontrakte het Vrydag hoër gesluit, ondanks aanvanklike druk ná die USDA se Oktober WASDE-verslag. Die USDA het sy skatting van die Amerikaanse sojaboonopbrengs van 52,8 skepels per akker in September tot 53,1 skepels per akker in Oktober verhoog, teenoor ontleders se verwagting dat die skatting onveranderd sou bly. Die mark het egter van sy aanvanklike daling herstel, terwyl sterker sojaboonmeel- en sojaboonoliepryse ondersteuning gebied het.

CBOT soybean futures closed higher on Friday, despite initial pressure following the USDA's October WASDE report. The USDA raised its estimate of the US soybean yield from 52.8 bushels per acre in September to 53.1 bushels per acre in October, contrary to analysts' expectations that the estimate would remain unchanged. However, the market recovered from its initial decline, with stronger soybean meal and soybean oil prices providing support.

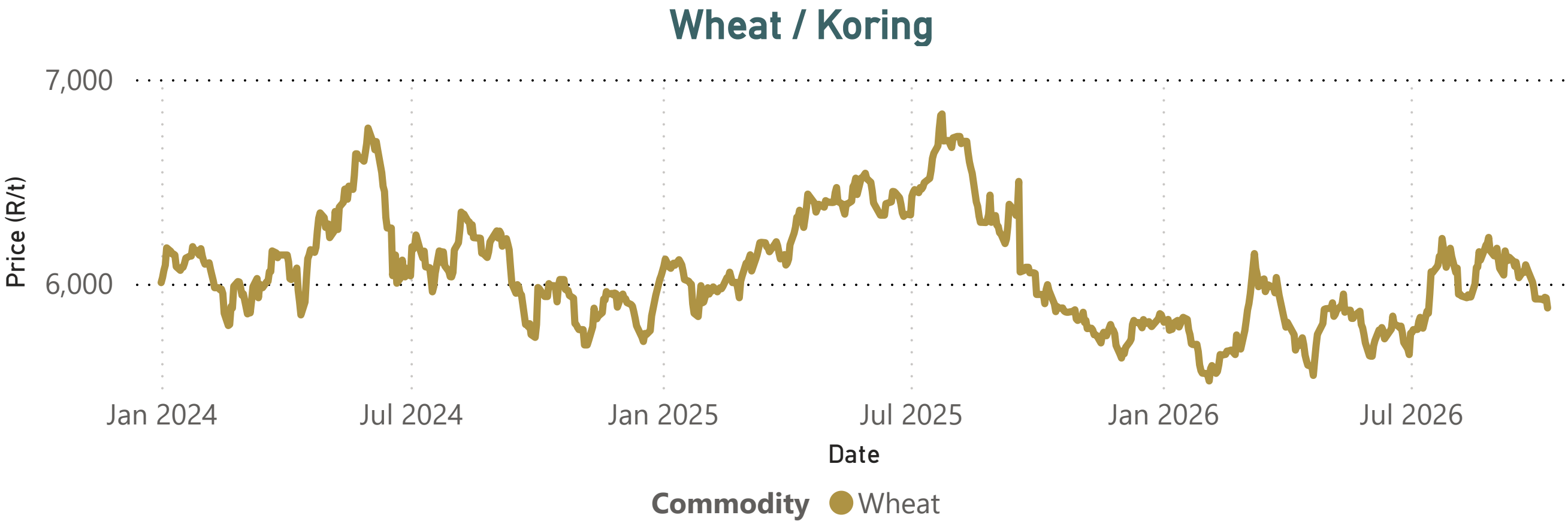
Futures / Termynkontrakte

Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
Soybean					
October, 2026	9,444.00	9,440.00	↑ 0.04 %	9,136.00	↑ 3.37 %
December, 2026	9,553.00	9,539.00	↑ 0.15 %	9,241.00	↑ 3.38 %
March, 2027	9,430.00	9,389.00	↑ 0.44 %	9,136.00	↑ 3.22 %
May, 2027	9,058.00	8,990.00	↑ 0.76 %	8,743.00	↑ 3.60 %
July, 2027	9,107.00	9,107.00	0.00 %	8,782.00	↑ 3.70 %
Sunflower					
October, 2026	10,289.00	10,250.00	↑ 0.38 %	9,978.00	↑ 3.12 %
December, 2026	10,404.00	10,358.00	↑ 0.44 %	10,078.00	↑ 3.23 %
March, 2027	9,800.00	9,800.00	0.00 %	9,615.00	↑ 1.92 %
May, 2027	9,619.00	9,635.00	↓ -0.17 %	9,464.00	↑ 1.64 %
July, 2027	9,674.00	9,603.00	↑ 0.74 %	9,603.00	↑ 0.74 %

USA Soybean Futures / VSA Sojaboon Termynkontrakte

Source: CME (ZAR/T)

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
November, 2026	R 7,842.52	R 7,867.24	↓ -0.31%	R 7,834.20	↑ 0.11%



Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
Wheat	5,881.00	5,930.00	↓ -0.83 %	6,130.00	↓ -4.06 %	5,995.00	↓ -1.90 %

CBOT-KC HRW-koringtermynkontrakte het Vrydag laer gesluit nadat die USDA se Oktober WASDE-verslag op groter Amerikaanse koringvoorrade gedui het. Die USDA het die verwagte Amerikaanse eindvoorraad met 23 miljoen skepels tot 740 miljoen skepels verhoog, terwyl die uitvoerverwagting met 25 miljoen skepels verlaag is. Die groter voorraadvooruitsig en swakker uitvoerverwagtinge het druk op koringpryse geplaas.

CBOT-KC HRW wheat futures closed lower on Friday after the USDA's October WASDE report pointed to larger US wheat stocks. The USDA increased its forecast for US ending stocks by 23 million bushels to 740 million bushels, while lowering its export forecast by 25 million bushels. The larger stock outlook and weaker export expectations placed downward pressure on wheat prices.

4,156.00
White Maize

4,116.00
Yellow Maize

9,444.00
Soybean

10,289.00
Sunflower

5,881.00
Wheat

Futures / Termynkontrakte

Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
Wheat					
December, 2026	6,000.00	6,030.00	↓ -0.50 %	6,024.00	↓ -0.40 %
March, 2027	6,143.00	6,172.00	↓ -0.47 %	6,161.00	↓ -0.29 %
May, 2027	6,201.00	6,225.00	↓ -0.39 %	6,218.00	↓ -0.27 %

USA Futures / VSA Termynkontrakte

HRW Source: CME (ZAR/T)

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
December, 2026	R 4,365.89	R 4,498.84	-2.96%	R 4,506.24	-3.11%

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
December, 2026	R 4,073.01	R 4,174.98	-2.44%	R 4,186.00	-2.70%