



This report delivers an overview of essential market indicators, highlighting crucial local and international commodity prices, exchange rates, and significant share indices that influence market trends.

Hierdie verslag bied 'n oorsig van noodsaaklike markaanwysers, wat belangrike plaaslike en internasionale kommoditeitspryse, wisselkoerse en beduidende aandeelindekse wat markneigings beïnvloed, uitlig.

FOREX

Currency Pair	Current Exchange Rate	Previous Exchange Rate	% Change
▼			
ZAR/USD	16.19	16.04	0.94%
ZAR/EUR	18.79	18.66	0.70%
YEN/ZAR	9.56	9.53	0.31%
GBP / USD	1.35	1.36	-0.74%
EUR / USD	1.16	1.16	0.00%

Hard Commodities / Harde Kommoditeite

Commodity	Latest Price	Previous Price	% Change
Brent Crude Oil (\$/Barrel)	107.86	101.06	6.73%
Gold (\$)	4,333.36	4,408.05	-1.69%
Platinum \$	1,786.60	1,892.70	-5.61%
Silver \$	63.62	67.44	-5.66%

Die Rand het verswak teen die Dollar en open vanoggend teen R 16,19/\$. Die Dow Jones indeks verhandel teen 52 381, die JSE Industriële 25 teen 120 392, terwyl die JSE top 10 hulpbronne verhandel teen 138 178. Brent ru-olieprys het gestyg met 6.73% om te open teen \$107.86 per vat.

The Rand weakened against the Dollar and opened this morning at R 16,19/\$. The Dow Jones index is trading at 52 381, the JSE Industrial 25 at 120 392, while the JSE Resource 10 is trading at 138 178. Brent crude oil price increased by 6.73% to open at \$107.86 per barrel.

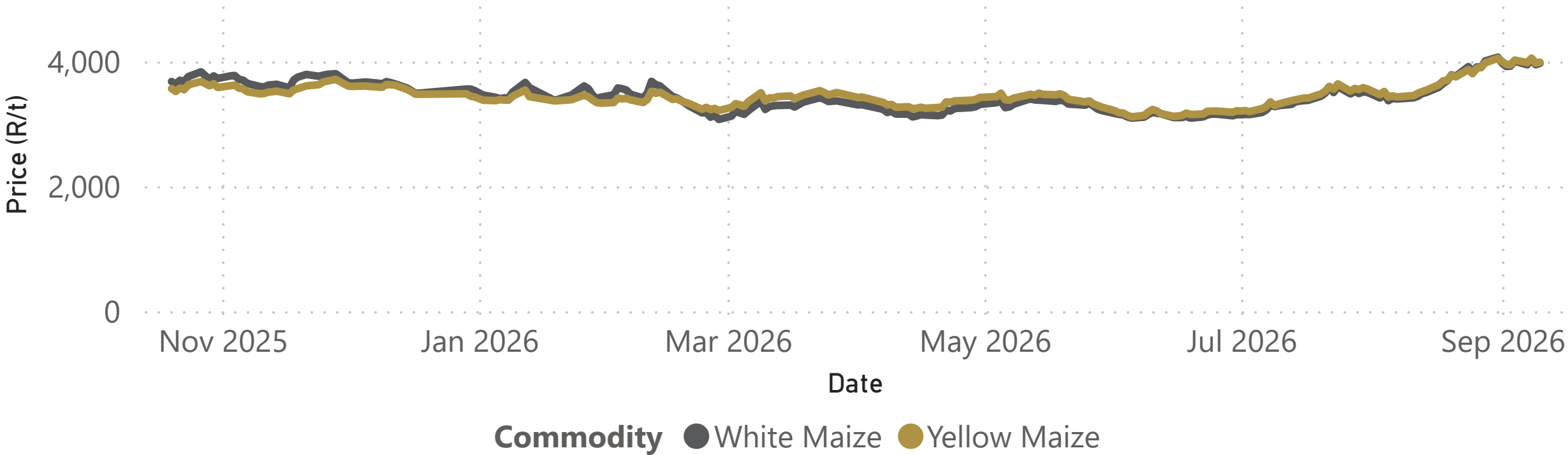
Indices / Indekse

Index Name	Current Index	Previous Index	% Change
All Share	116,520.01	117,461.57	-0.80%
ASX All	8,781.20	8,898.90	-1.32%
DJ Futures	52,604.00	52,811.00	-0.39%
JSE Financial 15	25,939.03	26,402.45	-1.76%
JSE Industrial 25	120,392.34	121,217.38	-0.68%
JSE Metals & Mining	148,424.77	149,148.83	-0.49%
JSE Resource 10	138,177.55	138,425.38	-0.18%
JSE Top 40	109,091.22	110,035.41	-0.86%
Nasdaq	26,253.34	26,421.41	-0.64%
Nikkei	64,796.67	65,200.94	-0.62%
Shanghai	3,937.78	3,949.89	-0.31%
SP 500	7,636.36	7,673.52	-0.48%





Yellow and White Maize Spot Price



Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
Yellow Maize	3,986.00	3,969.00	↑ 0.43 %	3,451.00	↑ 15.50 %	3,563.00	↑ 11.87 %
White Maize	3,968.00	3,945.00	↑ 0.58 %	3,415.00	↑ 16.19 %	3,676.00	↑ 7.94 %

CBOT-mielietermynkontrakte het Donderdag gemengde verhandel, met die September-kontrak wat hoër gesluit het, terwyl die Desember-kontrak onder druk was namate handelaars posisioneer het voor die USDA se September WASDE-verslag. Die mark het ondersteuning gekry van verwagtinge dat die verslag moontlik laer Amerikaanse opbrengs- en produksiesyfers kan toon, terwyl onsekerheid oor die grootte van die Amerikaanse oes steeds die mark ondersteun het.

CBOT corn futures traded mixed on Thursday, with the September contract closing higher while the December contract remained under pressure as traders positioned themselves ahead of the USDA's September WASDE report. The market received some support from expectations that the report could show lower U.S. yield and production estimates, while uncertainty surrounding the size of the U.S. crop continued to provide underlying support.

3,968.00
White Maize

3,986.00
Yellow Maize

8,670.00
Soybean

9,770.00
Sunflower

6,113.00
Wheat

Futures / Termynkontrakte

Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
White Maize					
October, 2026	4,008.00	3,985.00	↑ 0.58 %	3,965.00	↑ 1.08 %
November, 2026	4,081.00	4,081.00	0.00 %	4,036.00	↑ 1.11 %
December, 2026	4,120.00	4,095.00	↑ 0.61 %	4,088.00	↑ 0.78 %
March, 2027	4,195.00	4,170.00	↑ 0.60 %	4,158.00	↑ 0.89 %
May, 2027	4,210.00	4,209.00	↑ 0.02 %	4,190.00	↑ 0.48 %
July, 2027	4,287.00	4,256.00	↑ 0.73 %	4,234.00	↑ 1.25 %
Yellow Maize					
October, 2026	4,024.00	4,019.00	↑ 0.12 %	3,993.00	↑ 0.78 %
December, 2026	4,137.00	4,116.00	↑ 0.51 %	4,098.00	↑ 0.95 %
March, 2027	4,195.00	4,169.00	↑ 0.62 %	4,136.00	↑ 1.43 %
May, 2027	4,170.00	4,181.00	↓ -0.26 %	4,136.00	↑ 0.82 %
July, 2027	4,185.00	4,161.00	↑ 0.58 %	4,134.00	↑ 1.23 %

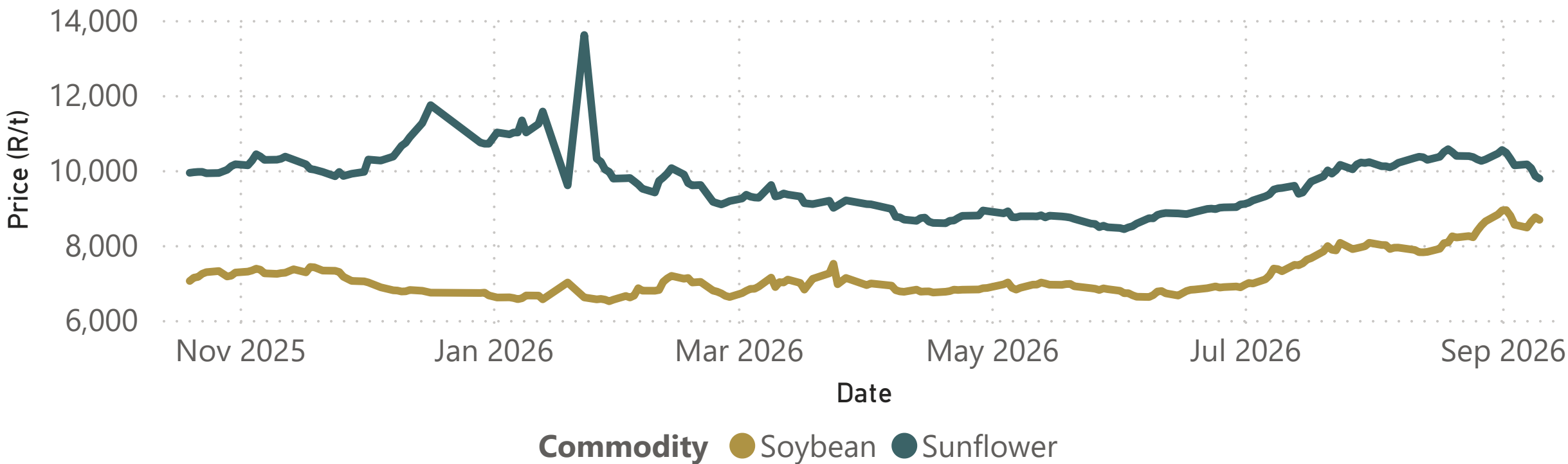
USA Futures / VSA Termynkontrakte

Source: CME (ZAR/T)

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
September, 2026	R 3,251.61	R 3,304.33	↓ -1.60%	R 3,203.98	↑ 1.49%



Sunflower and Soybean Price



Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
Soybean	8,670.00	8,739.00	↓ -0.79 %	7,867.00	↑ 10.21 %	7,040.00	↑ 23.15 %
Sunflower	9,770.00	9,836.00	↓ -0.67 %	10,323.00	↓ -5.36 %	9,925.00	↓ -1.56 %

CBOT-sojaboontermynkontrakte het Donderdag hoër gesluit, ondersteun deur sterk Chinese vraag na Amerikaanse sojabone. China het volgens markbronne sowat 1 miljoen ton Amerikaanse sojabone gedurende die week aangekoop, wat die verwagtinge vir Amerikaanse uitvoervraag versterk het. Die aankope het ook plaasgevind te midde van kommer oor minder wêreldwye oliesaadvoorrade, veral weens laer beskikbaarheid uit Brasilië.

CBOT soybean futures closed higher on Thursday, supported by strong Chinese demand for U.S. soybeans. According to market sources, China purchased around 1 million tonnes of U.S. soybeans during the week, strengthening expectations for U.S. export demand. The purchases also came amid concerns about tightening global oilseed supplies, particularly due to lower availability from Brazil.

3,968.00
White Maize

3,986.00
Yellow Maize

8,670.00
Soybean

9,770.00
Sunflower

6,113.00
Wheat

Futures / Termynkontrakte

Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
Soybean					
October, 2026	8,754.00	8,763.00	↓ -0.10 %	8,847.00	↓ -1.05 %
December, 2026	8,814.00	8,860.00	↓ -0.52 %	8,878.00	↓ -0.72 %
March, 2027	8,719.00	8,750.00	↓ -0.35 %	8,736.00	↓ -0.19 %
May, 2027	8,421.00	8,470.00	↓ -0.58 %	8,380.00	↑ 0.49 %
July, 2027	8,550.00	8,550.00	0.00 %	8,510.00	↑ 0.47 %
Sunflower					
October, 2026	8,772.00			8,772.00	0.00 %
December, 2026	10,026.00	10,005.00	↑ 0.21 %	10,490.00	↓ -4.42 %
March, 2027	9,700.00	9,722.00	↓ -0.23 %	9,908.00	↓ -2.10 %
May, 2027	9,266.00	9,266.00	0.00 %	9,600.00	↓ -3.48 %

USA Soybean Futures / VSA Sojaboon Termynkontrakte

Source: CME (ZAR/T)

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
September, 2026	R 7,693.83	R 7,739.07	↓ -0.58%	R 7,363.87	↑ 4.48%



3,968.00
White Maize

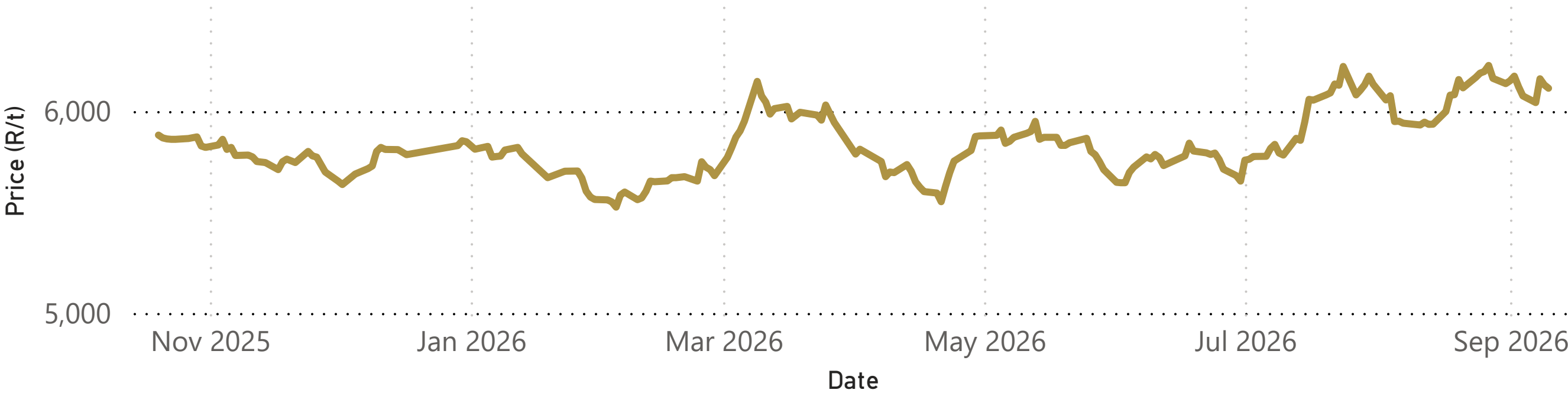
3,986.00
Yellow Maize

8,670.00
Soybean

9,770.00
Sunflower

6,113.00
Wheat

Wheat / Koring



Commodity ● Wheat

Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
Wheat	6,113.00	6,130.00	↓ -0.28 %	5,931.00	↑ 3.07 %	5,881.00	↑ 3.94 %

CBOT KC HRW-koringtermynkontrakte het Donderdag sterk hoër gesluit, ondersteun deur voortgesette kommer oor moontlike ontwrigtings aan Swartsee-koringuitvoere. Die mark is verder ondersteun deur nat toestande in dele van Kanada, wat koringoes en -kwaliteit negatief kan beïnvloed. Geopolitieke spanning en onsekerheid oor wêreldwye graanvoorrade het ook ondersteuning aan koringpryse gebied.

CBOT KC HRW wheat futures closed sharply higher on Thursday, supported by continued concerns over possible disruptions to Black Sea wheat exports. The market was further supported by wet conditions in parts of Canada, which could negatively affect wheat harvesting and quality. Geopolitical tensions and uncertainty surrounding global grain supplies also provided support to wheat prices.

Futures / Termynkontrakte

Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
Wheat					
December, 2026	6,181.00	6,208.00	↓ -0.43 %	6,219.00	↓ -0.61 %
March, 2027	6,303.00	6,315.00	↓ -0.19 %	6,324.00	↓ -0.33 %
May, 2027	6,380.00	6,380.00	0.00 %	6,437.00	↓ -0.89 %

USA Futures / VSA Termynkontrakte

HRW Source: CME (ZAR/T)					
Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
September, 2026	R 4,703.18	R 4,843.80	-2.90%	R 4,709.01	-0.12%
Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
September, 2026	R 4,335.05	R 4,487.09	-3.39%	R 4,352.98	-0.41%