



This report delivers an overview of essential market indicators, highlighting crucial local and international commodity prices, exchange rates, and significant share indices that influence market trends.

Hierdie verslag bied 'n oorsig van noodsaaklike markaanwysers, wat belangrike plaaslike en internasionale kommoditeitspryse, wisselkoerse en beduidende aandeelindekse wat markneigings beïnvloed, uitlig.

FOREX

Currency Pair	Current Exchange Rate	Previous Exchange Rate	% Change
▼			
ZAR/USD	16.11	16.17	-0.37%
ZAR/EUR	18.70	18.74	-0.21%
YEN/ZAR	9.56	9.53	0.31%
GBP / USD	1.35	1.35	0.00%
EUR / USD	1.16	1.16	0.00%

Hard Commodities / Harde Kommoditeite

Commodity	Latest Price	Previous Price	% Change
Brent Crude Oil (\$/Barrel)	91.27	90.35	1.02%
Gold (\$)	4,426.86	4,424.63	0.05%
Platinum \$	1,804.30	1,811.85	-0.42%
Silver \$	66.39	66.38	0.02%

Die Rand het versterk teen die Dollar en open vanoggend teen R 16,11/\$. Die Dow Jones indeks verhandel teen 53 560, die JSE Industriële 25 teen 123 515, terwyl die JSE top 10 hulpbronne verhandel teen 139 153. Brent ru-olieprys het gestyg met 1.02% om te open teen \$91.27 per vat.

The Rand strengthened against the Dollar and opened this morning at R 16,11/\$. The Dow Jones index is trading at 53 560, the JSE Industrial 25 at 123 515, while the JSE Resource 10 is trading at 139 153. Brent crude oil price increased by 1.02% to open at \$91.27 per barrel.

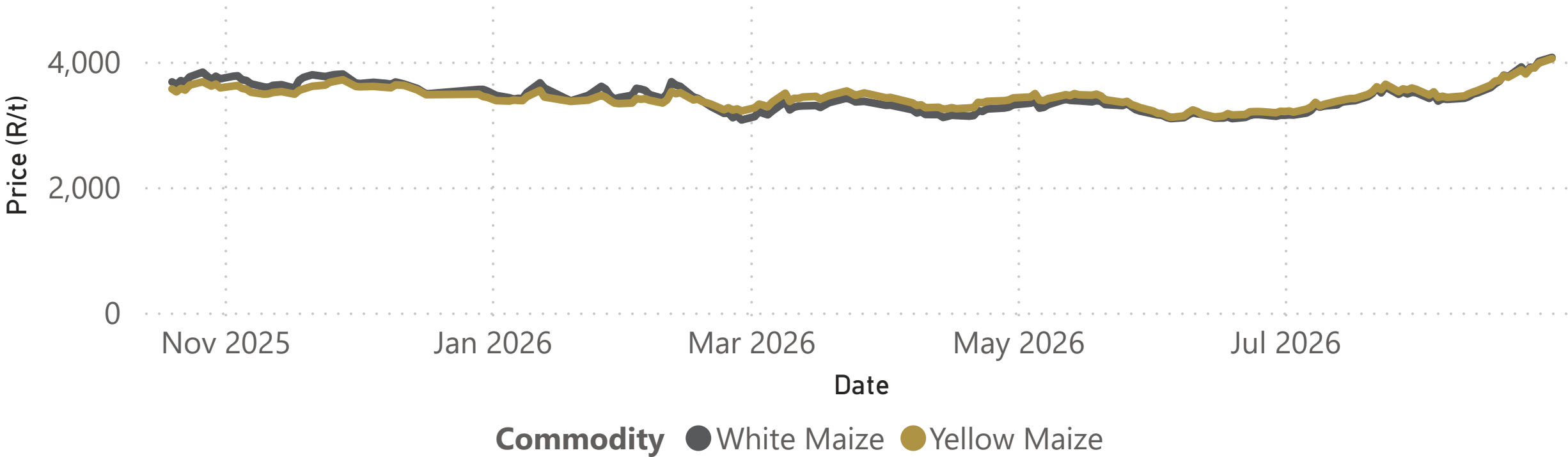
Indices / Indekse

Index Name	Current Index	Previous Index	% Change
All Share	118,173.36	116,806.24	1.17%
ASX All	9,077.80	9,082.20	-0.05%
DJ Futures	53,428.00	53,680.00	-0.47%
JSE Financial 15	26,212.97	25,873.79	1.31%
JSE Industrial 25	123,514.80	122,094.66	1.16%
JSE Metals & Mining	151,536.05	150,248.77	0.86%
JSE Resource 10	139,153.21	137,592.03	1.13%
JSE Top 40	110,675.48	109,323.09	1.24%
Nasdaq	26,402.42	26,541.35	-0.52%
Nikkei	65,867.68	66,620.22	-1.13%
Shanghai	3,944.46	3,959.64	-0.38%
SP 500	7,711.76	7,730.99	-0.25%





Yellow and White Maize Spot Price



Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
White Maize	4,066.00	4,004.00	↑ 1.55 %	3,503.00	↑ 16.07 %	3,676.00	↑ 10.61 %
Yellow Maize	4,047.00	3,975.00	↑ 1.81 %	3,557.00	↑ 13.78 %	3,563.00	↑ 13.58 %

CBOT-mielietermynkontrakte het Maandag hoër gesluit, hoofsaaklik ondersteun deur sterk Amerikaanse uitvoerverskepinge. Die USDA se weeklikse uitvoerinspeksies het op 1,496 miljoen ton gestaan, 13% hoër as die vorige week en 6% bo dieselfde tyd verlede jaar. Die sterk uitvoertempo beklemtoon steeds goeie vraag na Amerikaanse mielies. Die mark is verder ondersteun deur die Amerikaanse mielieoes se onveranderde gradering, met slegs 57% van die oes wat as goed tot uitstekend beoordeel is.

CBOT corn futures closed higher on Monday, mainly supported by strong U.S. export demand. USDA's weekly export inspections came in at 1.496 million tonnes, 13% higher than the previous week and 6% above the same period last year. The strong export pace continues to highlight solid demand for U.S. corn. The market was also supported by the U.S. corn crop's unchanged rating, with only 57% of the crop rated good to excellent.

4,066.00
White Maize

4,047.00
Yellow Maize

8,814.00
Soybean

10,440.00
Sunflower

6,136.00
Wheat

Futures / Termynkontrakte

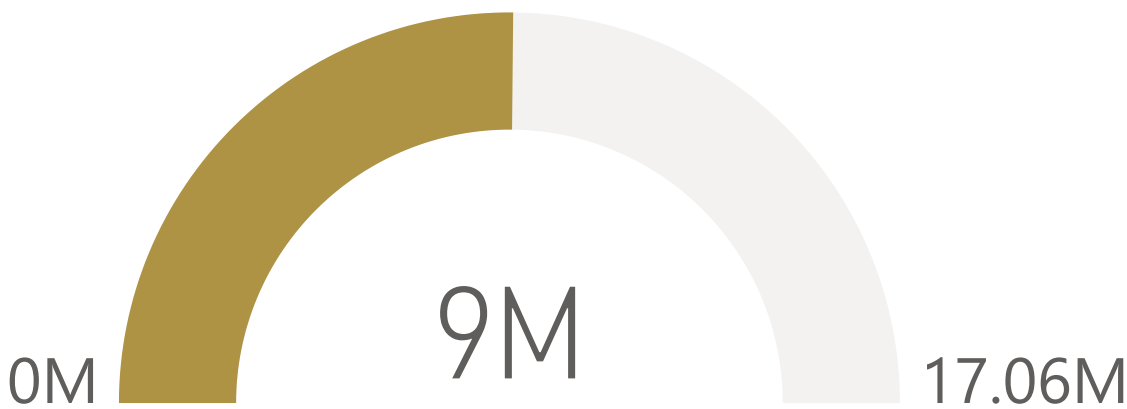
Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
White Maize					
August, 2026	3,605.00	3,521.00	↑ 2.39 %	3,401.00	↑ 6.00 %
September, 2026	3,929.00	3,781.00	↑ 3.91 %	3,621.00	↑ 8.51 %
December, 2026	4,245.00	4,166.00	↑ 1.90 %	4,089.00	↑ 3.82 %
March, 2027	4,310.00	4,234.00	↑ 1.79 %	4,171.00	↑ 3.33 %
July, 2027	4,386.00	4,312.00	↑ 1.72 %	4,271.00	↑ 2.69 %
September, 2027	4,435.00	4,371.00	↑ 1.46 %	4,321.00	↑ 2.64 %
Yellow Maize					
August, 2026	3,660.00	3,582.00	↑ 2.18 %	3,432.00	↑ 6.64 %
September, 2026	3,877.00	3,762.00	↑ 3.06 %	3,652.00	↑ 6.16 %
December, 2026	4,217.00	4,130.00	↑ 2.11 %	4,039.00	↑ 4.41 %
March, 2027	4,256.00	4,163.00	↑ 2.23 %	4,083.00	↑ 4.24 %
July, 2027	4,250.00	4,177.00	↑ 1.75 %	4,114.00	↑ 3.31 %
September, 2027	4,306.00	4,229.00	↑ 1.82 %	4,161.00	↑ 3.48 %

USA Futures / VSA Termynkontrakte

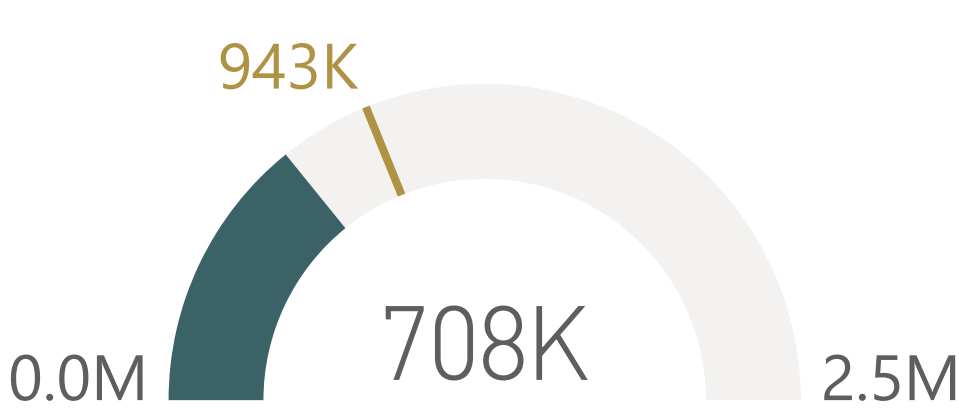
Source: CME (ZAR/T)

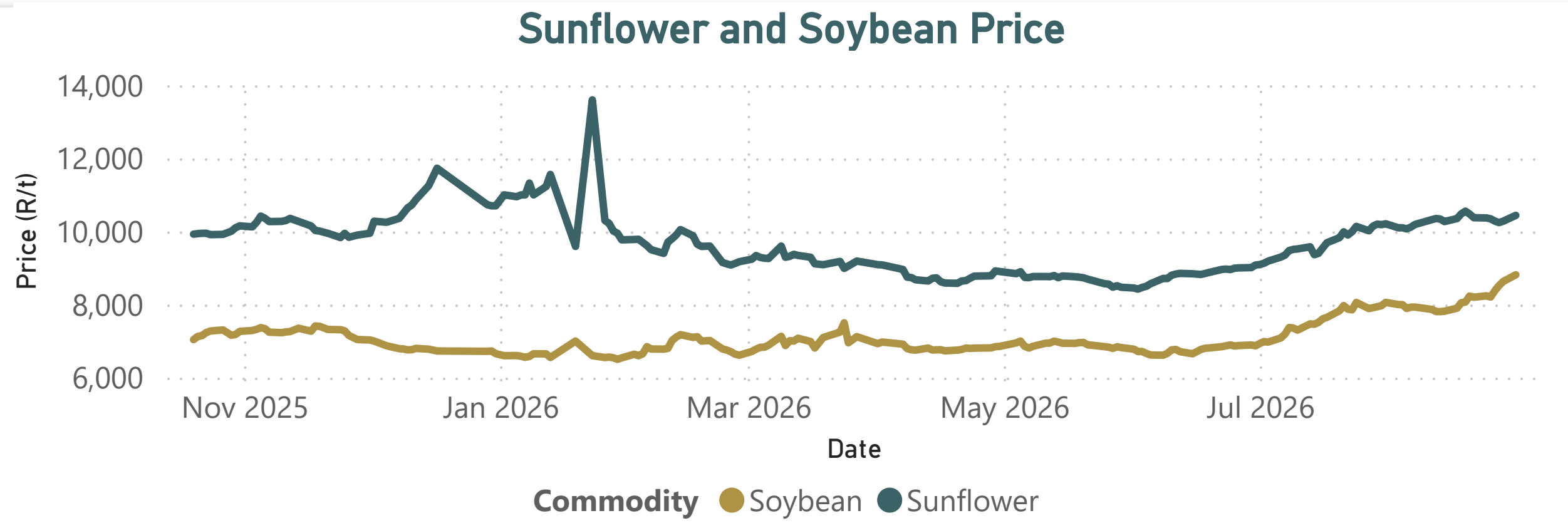
Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
September, 2026	R 3,278.41	R 3,223.04	↑ 1.72%	R 3,095.92	↑ 5.89%

White and Yellow Maize Deliveries



Maize Exports and Intentions





Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
Soybean	8,814.00	8,630.00	↑ 2.13 %	8,059.00	↑ 9.37 %	7,040.00	↑ 25.20 %
Sunflower	10,440.00	10,280.00	↑ 1.56 %	10,210.00	↑ 2.25 %	9,925.00	↑ 5.19 %

CBOT-sojaboontermynkontrakte het Maandag effens laer gesluit. Die mark is onder druk geplaas deur swakker Amerikaanse uitvoerinspeksies, wat op ongeveer 250 000 ton gestaan het, byna 42% laer as die vorige week en ook onder markverwagtinge. Hoewel ’n nuwe Amerikaanse uitvoerverkope van ongeveer 158 000 ton aangekondig is, was dit nie genoeg om die swakker uitvoersyfers te oorkom nie. Handelaars het ook ná die onlangse styging in sojaboonpryse van die winste begin realiseer, wat verdere opwaartse beweging beperk het.

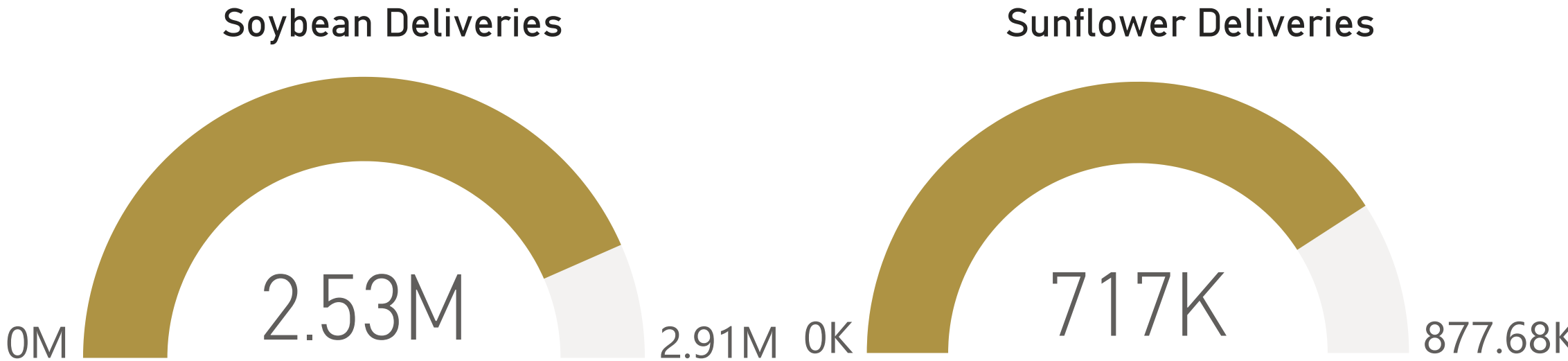
CBOT soybean futures closed slightly lower on Monday. The market came under pressure from weaker U.S. export inspections, which came in at around 250,000 tonnes, nearly 42% lower than the previous week and also below market expectations. Although a new U.S. export sale of around 158,000 tonnes was announced, it was not enough to offset the weaker export figures. Traders also took some profits following the recent rise in soybean prices, limiting further upward movement.

4,066.00	4,047.00	8,814.00	10,440.00	6,136.00
White Maize	Yellow Maize	Soybean	Sunflower	Wheat

Futures / Termynkontrakte								
Commodity		Latest Price	Previous Price	Change		Previous Week	Change (W-W)	
☐	Soybean							
	September, 2026	8,814.00	8,630.00	↑	2.13 %	8,247.00	↑	6.88 %
	December, 2026	8,947.00	8,755.00	↑	2.19 %	8,378.00	↑	6.79 %
	March, 2027	8,808.00	8,636.00	↑	1.99 %	8,275.00	↑	6.44 %
	May, 2027	8,512.00	8,345.00	↑	2.00 %	8,040.00	↑	5.87 %
	July, 2027	8,546.00	8,367.00	↑	2.14 %	8,100.00	↑	5.51 %
☐	Sunflower							
	September, 2026	10,440.00	10,280.00	↑	1.56 %	10,368.00	↑	0.69 %
	October, 2026	8,772.00				8,772.00	▬	0.00 %
	December, 2026	10,603.00	10,422.00	↑	1.74 %	10,523.00	↑	0.76 %
	March, 2027	10,103.00	10,000.00	↑	1.03 %	10,130.00	↓	-0.27 %
	May, 2027	9,700.00	9,650.00	↑	0.52 %	9,785.00	↓	-0.87 %

USA Soybean Futures / VSA Sojaboon Termynkontrakte

Source: CME (ZAR/T)						
Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)	
September, 2026	R 7,576.84	R 7,498.37	↑ 1.05%	R 7,148.85	↑ 5.99%	





4,066.00

White Maize

4,047.00

Yellow Maize

8,814.00

Soybean

10,440.00

Sunflower

6,136.00

Wheat

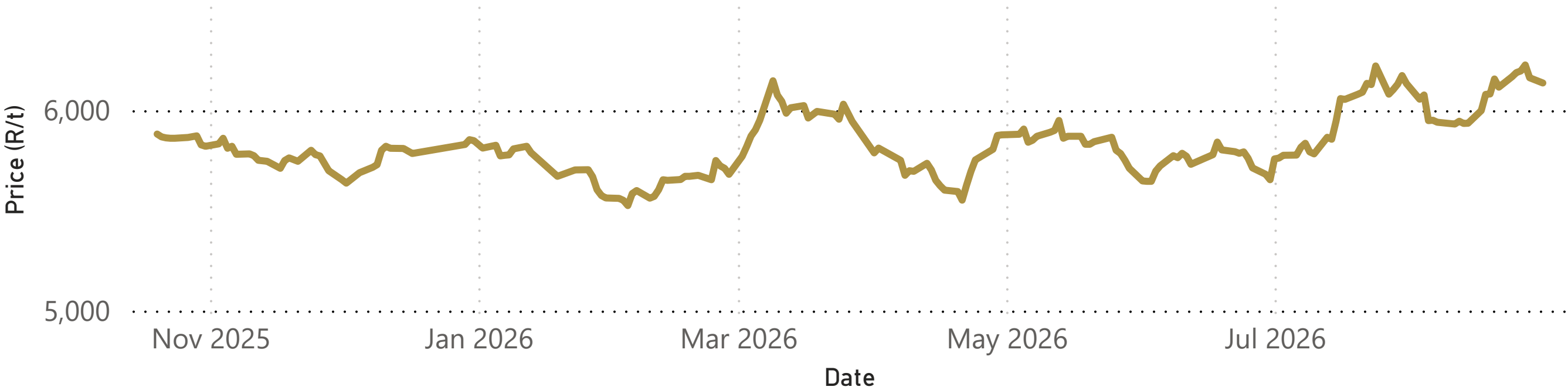
Futures / Termynkontrakte

Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
Wheat					
September, 2026	6,136.00	6,162.00	↓ -0.42 %	6,208.00	↓ -1.16 %
December, 2026	6,252.00	6,222.00	↑ 0.48 %	6,181.00	↑ 1.15 %
March, 2027	6,380.00	6,340.00	↑ 0.63 %	6,322.00	↑ 0.92 %
May, 2027	6,410.00	6,381.00	↑ 0.45 %	6,338.00	↑ 1.14 %

USA Futures / VSA Termynkontrakte

HRW Source: CME (ZAR/T)					
Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
September, 2026	R 4,873.48	R 4,863.29	0.21%	R 4,412.18	10.46%
Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
September, 2026	R 4,494.71	R 4,506.37	-0.26%	R 4,008.00	12.14%

Wheat / Koring



Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
Wheat	6,136.00	6,162.00	↓ -0.42 %	6,133.00	↑ 0.05 %	5,881.00	↑ 4.34 %

CBOT KC HRW-koringtermynkontrakte het Maandag laer gesluit, hoofsaaklik weens winsneming en maand-einde verkope ná die sterk styging in koringpryse die afgelope week. Die mark is verder onder druk geplaas deur swakker Amerikaanse koringuitvoerinspeksies, wat op ongeveer 431 000 ton gestaan het en 46% laer was as dieselfde week verlede jaar. Berigte dat Turkye 'n Swartsee-skeepskorridor probeer bevorder om graanvloei te herstel, het ook van die risikopremie uit koringpryse gehaal.

CBOT KC HRW wheat futures closed lower on Monday, mainly due to profit-taking and month-end selling following the strong rise in wheat prices over the past week. The market was further pressured by weaker U.S. wheat export inspections, which came in at around 431,000 tonnes, 46% lower than the same week last year. Reports that Turkey is trying to promote a Black Sea shipping corridor to restore grain flows also removed some of the risk premium from wheat prices.

Wheat Imports and Intentions

