



**This report delivers an overview of essential market indicators, highlighting crucial local and international commodity prices, exchange rates, and significant share indices that influence market trends.**

**Hierdie verslag bied 'n oorsig van noodsaaklike markaanwysers, wat belangrike plaaslike en internasionale kommoditeitspryse, wisselkoerse en beduidende aandeelindekse wat markneigings beïnvloed, uitlig.**

**FOREX**

Currency Pair	Current Exchange Rate	Previous Exchange Rate	% Change
ZAR/USD	16.38	16.27	0.68%
ZAR/EUR	18.72	18.58	0.75%
YEN/ZAR	9.56	9.53	0.31%
GBP / USD	1.34	1.34	0.00%
EUR / USD	1.14	1.14	0.00%

**Hard Commodities / Harde Kommoditeite**

Commodity	Latest Price	Previous Price	% Change
Brent Crude Oil (\$/Barrel)	78.85	76.29	3.36%
Gold (\$)	4,073.91	4,124.48	-1.23%
Platinum \$	1,607.35	1,644.95	-2.29%
Silver \$	58.27	60.62	-3.88%

Die Rand het verswak teenoor die Dollar en open vanoggend teen R16,38/\$.  
Die Dow Jones-indeks verhandel teen 52 712, die JSE Industrial 25 teen 130 354, terwyl die JSE Resource 10 teen 100 828 verhandel.  
Die Brent-ru-olieprys het met 3.36 % gestyg om teen \$78.85 per vat te open.

*The Rand weakened against the Dollar and opened this morning at R 16,38/\$.*

*The Dow Jones index is trading at 52 712, the JSE Industrial 25 at 130 354, while the JSE Resource 10 is trading at 100 828.*

*Brent crude oil price increased by 3.36% to open at \$78.85 per barrel.*

**Indices / Indekse**

Index Name	Current Index	Previous Index	% Change
All Share	108,349.44	110,325.45	-1.79%
ASX All	8,743.30	8,763.90	-0.24%
DJ Futures	52,712.00	53,117.00	-0.76%
JSE Financial 15	25,616.95	26,150.26	-2.04%
JSE Industrial 25	130,354.67	130,247.89	0.08%
JSE Metals & Mining	106,031.01	110,822.58	-4.32%
JSE Resource 10	100,828.14	104,771.50	-3.76%
JSE Top 40	100,188.51	102,013.15	-1.79%
Nasdaq	25,870.65	25,818.69	0.20%
Nikkei	67,674.45	67,793.57	-0.18%
Shanghai	3,963.23	4,002.76	-0.99%
SP 500	7,482.71	7,503.85	-0.28%

**Spesiale dank aan die Maize Trust vir gedeeltelike befondsing van die verslag**  
**Special Thanks to the Maize Trust for partially funding this report.**





3,300.00  
White Maize

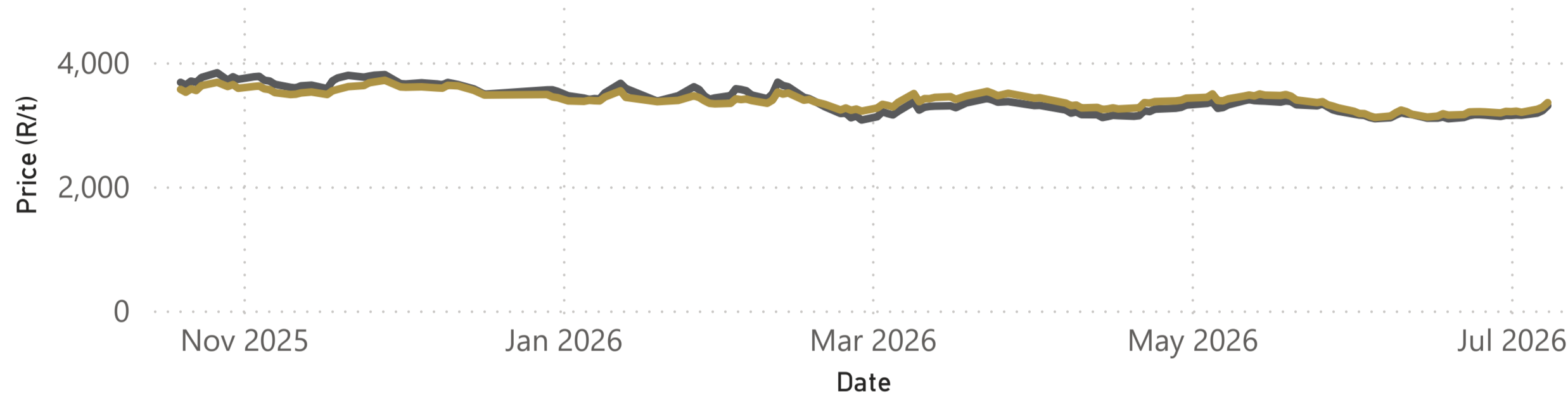
3,350.00  
Yellow Maize

7,371.00  
Soybean

9,477.00  
Sunflower

5,835.00  
Wheat

### Yellow and White Maize Spot Price



Commodity ● White Maize ● Yellow Maize

Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
<b>White Maize</b>	3,300.00	3,220.00	↑ 2.48 %	3,106.00	↑ 6.25 %	3,676.00	↓ -10.23 %
<b>Yellow Maize</b>	3,350.00	3,275.00	↑ 2.29 %	3,133.00	↑ 6.93 %	3,563.00	↓ -5.98 %

CBOT-mieliepryse het gister laer verhandel nadat die mark effens teruggeval het ná die onlangse prysstyging, met baie markdeelnemers wat winste geneem het voor vandag se USDA WASDE-verslag en die vrystelling van die weeklikse Amerikaanse uitvoerverkoopdata. Hoewel weervoorspellings steeds op warmer en droër toestande in dele van die Amerikaanse Mieliegordel later in Julie dui, wat produksierisiko's kan verhoog, het die mark versigtig gebly terwyl deelnemers op nuwe ramings van aanbod en vraag gewag het voordat dit verdere rigting ingeslaan het.

CBOT corn prices traded lower yesterday as the market eased slightly following the recent rally, with many market participants taking profits ahead of today's USDA WASDE report and the release of the weekly U.S. export sales data. Although weather forecasts continue to point to hotter and drier conditions across parts of the U.S. Corn Belt later in July, which could increase production risks, the market remained cautious as participants awaited updated supply and demand estimates before taking further direction.

### Futures / Termynkontrakte

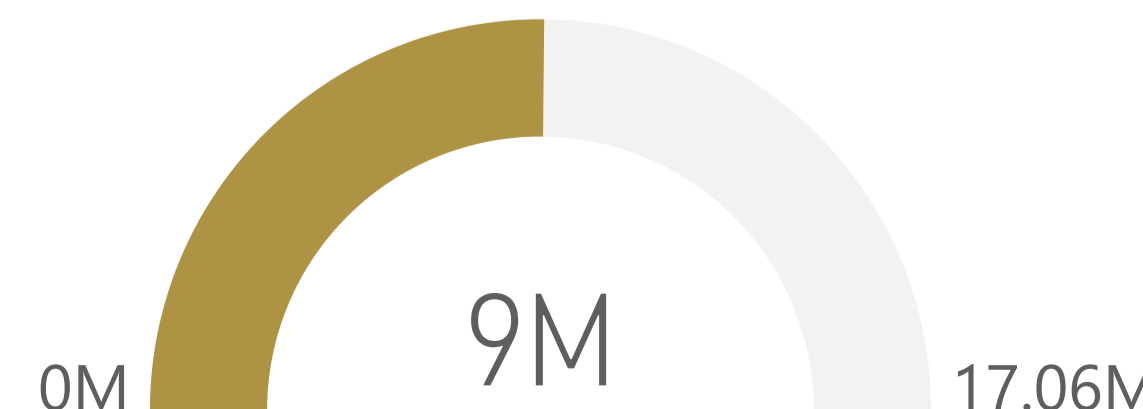
Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
<b>White Maize</b>					
August, 2026	3,327.00	3,262.00	↑ 1.99 %	3,178.00	↑ 4.69 %
September, 2026	3,383.00	3,299.00	↑ 2.55 %	3,239.00	↑ 4.45 %
December, 2026	3,492.00	3,408.00	↑ 2.46 %	3,337.00	↑ 4.64 %
March, 2027	3,559.00	3,475.00	↑ 2.42 %	3,408.00	↑ 4.43 %
July, 2027	3,672.00	3,588.00	↑ 2.34 %	3,520.00	↑ 4.32 %
September, 2027	3,716.00	3,634.00	↑ 2.26 %	3,566.00	↑ 4.21 %
<b>Yellow Maize</b>					
August, 2026	3,385.00	3,315.00	↑ 2.11 %	3,246.00	↑ 4.28 %
September, 2026	3,435.00	3,361.00	↑ 2.20 %	3,302.00	↑ 4.03 %
December, 2026	3,542.00	3,468.00	↑ 2.13 %	3,408.00	↑ 3.93 %
March, 2027	3,585.00	3,513.00	↑ 2.05 %	3,452.00	↑ 3.85 %
July, 2027	3,627.00	3,568.00	↑ 1.65 %	3,494.00	↑ 3.81 %
September, 2027	3,681.00	3,619.00	↑ 1.71 %	3,580.00	↑ 2.82 %

### USA Futures / VSA Termynkontrakte

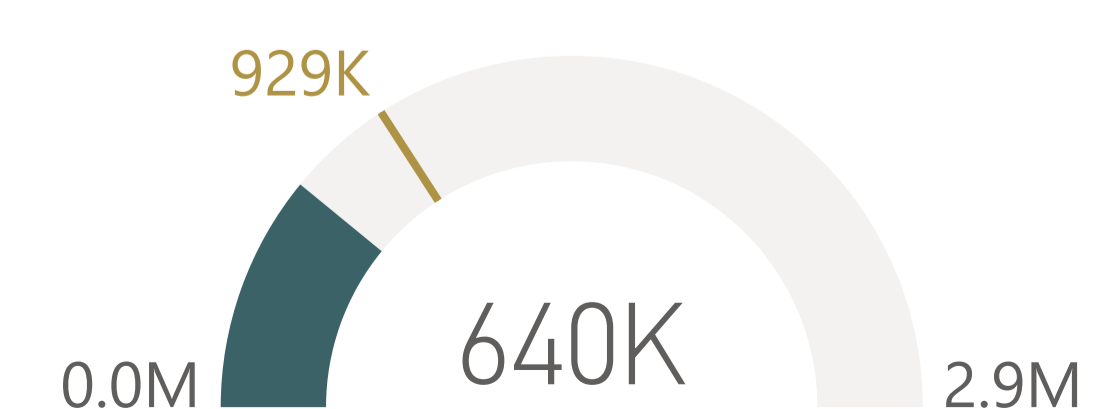
Source: CME (ZAR/T)

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
July, 2026	R 2,784.67	R 2,829.08	↓ -1.57%	R 2,721.46	↑ 2.32%

### White and Yellow Maize Deliveries



### Maize Exports and Intentions





3,300.00  
White Maize

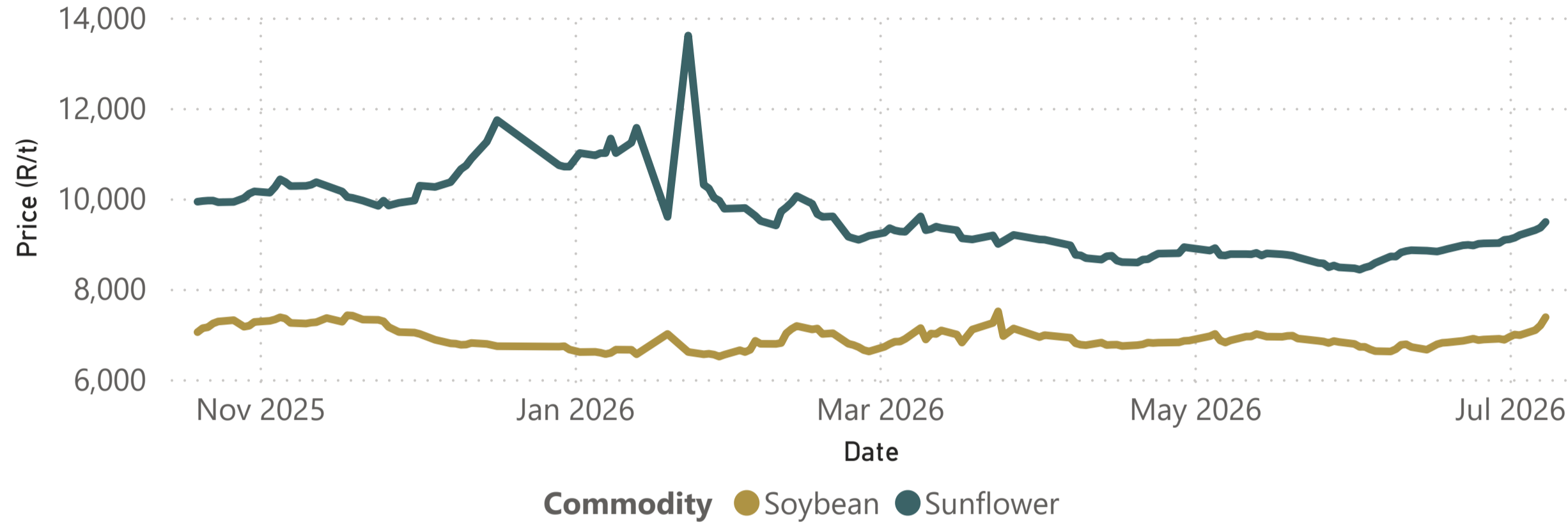
3,350.00  
Yellow Maize

7,371.00  
Soybean

9,477.00  
Sunflower

5,835.00  
Wheat

### Sunflower and Soybean Price



Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
Soybean	7,371.00	7,189.00	↑ 2.53 %	6,613.00	↑ 11.46 %	7,040.00	↑ 4.70 %

### Futures / Termynkontrakte

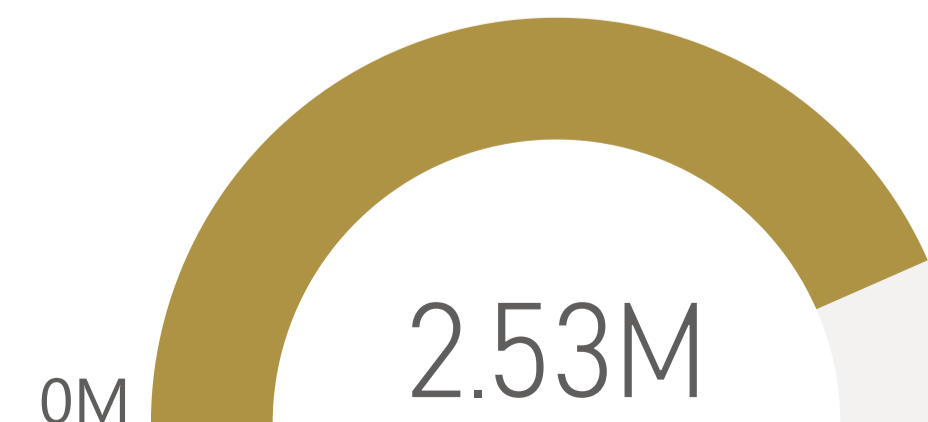
Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
<b>Soybean</b>					
August, 2026	7,415.00	7,236.00	↑ 2.47 %	6,967.00	↑ 6.43 %
September, 2026	7,488.00	7,310.00	↑ 2.44 %	7,088.00	↑ 5.64 %
December, 2026	7,669.00	7,482.00	↑ 2.50 %	7,250.00	↑ 5.78 %
March, 2027	7,600.00	7,456.00	↑ 1.93 %	7,234.00	↑ 5.06 %
May, 2027	7,400.00	7,299.00	↑ 1.38 %	7,129.00	↑ 3.80 %
<b>Sunflower</b>					
August, 2026	9,408.00	9,279.00	↑ 1.39 %	9,123.00	↑ 3.12 %
September, 2026	9,606.00	9,460.00	↑ 1.54 %	9,263.00	↑ 3.70 %
October, 2026	8,772.00	8,772.00	0.00 %	8,772.00	0.00 %
December, 2026	9,743.00	9,628.00	↑ 1.19 %	9,458.00	↑ 3.01 %
March, 2027	9,500.00	9,381.00	↑ 1.27 %	9,310.00	↑ 2.04 %
May, 2027	8,800.00	8,800.00	0.00 %	8,800.00	0.00 %

### USA Soybean Futures / VSA Sojaboon Termynkontrakte

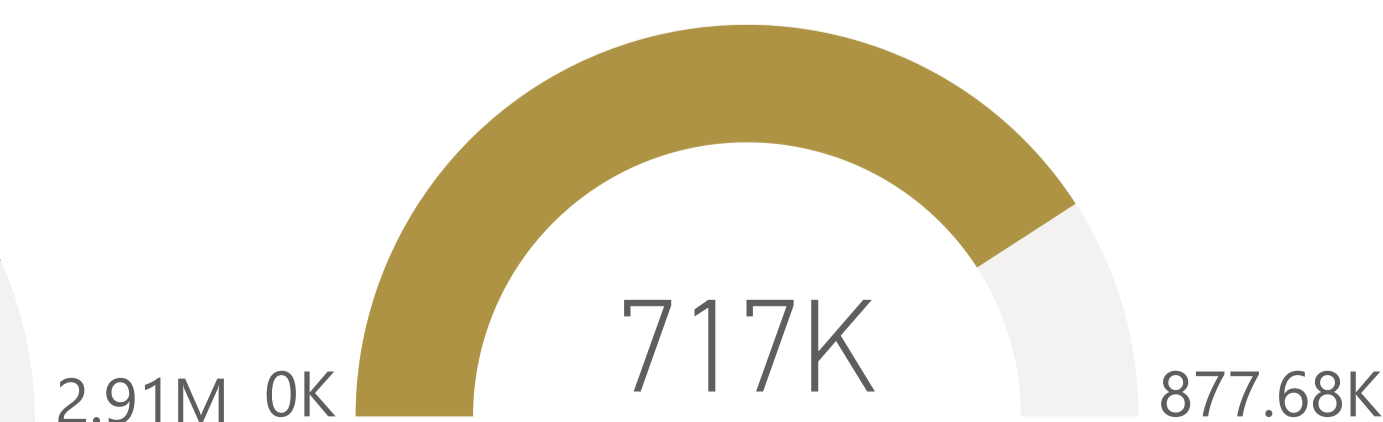
Source: CME (ZAR/T)

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
July, 2026	R 7,143.95	R 7,141.22	↑ 0.04%	R 6,795.02	↑ 5.14%

Soybean Deliveries



Sunflower Deliveries



CBOT-sojaboonpryse het gister laer verhandel nadat die mark effens teruggesak het ná die onlangse prysstyging, met markdeelnemers wat winste geneem het voor vandag se USDA WASDE-verslag. Pryse het ook onder druk gekom nadat die USDA die verwagte sojaboonverkope aan Sjina bevestig het, waarna sommige markdeelnemers winste vasgelê het.

CBOT soybean prices traded lower yesterday as the market eased slightly following the recent rally, with market participants taking profits ahead of today's USDA WASDE report. Prices also came under pressure after the USDA confirmed the anticipated soybean sales to China, prompting some market participants to lock in profits.



Wintergrains / Wintergrane

3,300.00  
White Maize

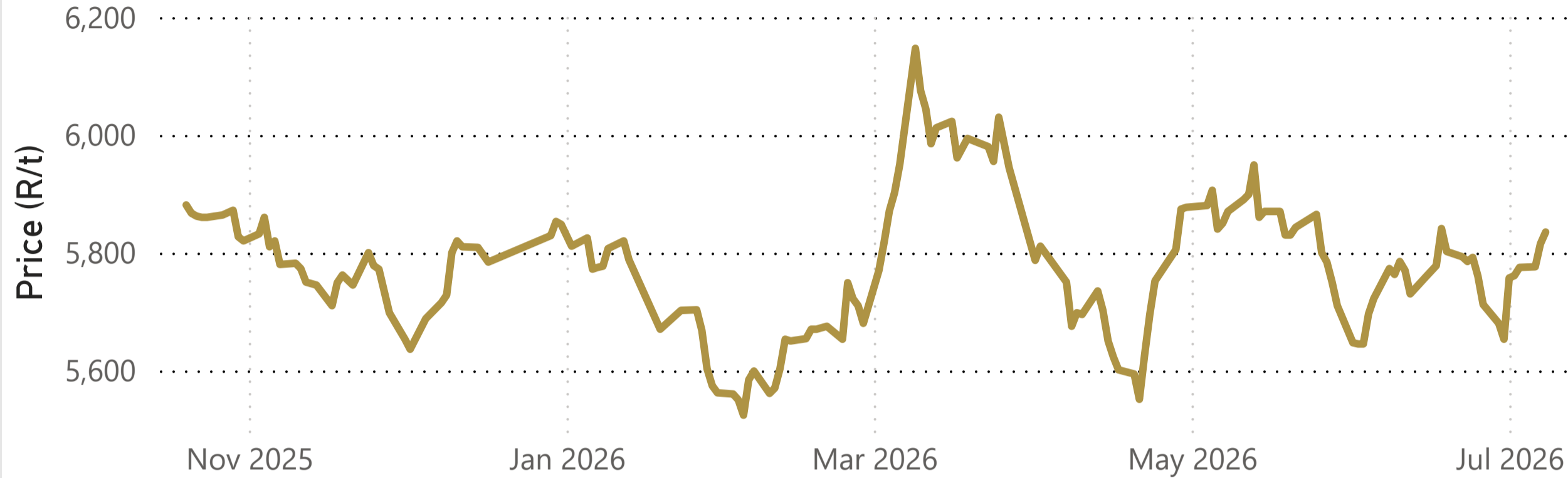
3,350.00  
Yellow Maize

7,371.00  
Soybean

9,477.00  
Sunflower

5,835.00  
Wheat

Wheat / Koring



Commodity ● Wheat

Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
Wheat	5,835.00	5,815.00	↑ 0.34 %	5,773.00	↑ 1.07 %	5,881.00	↓ -0.78 %

Futures / Termynkontrakte

Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
Wheat					
September, 2026	5,889.00	5,859.00	↑ 0.51 %	5,895.00	↓ -0.10 %
December, 2026	5,918.00	5,881.00	↑ 0.63 %	5,920.00	↓ -0.03 %
March, 2027	6,056.00	6,052.00	↑ 0.07 %	6,052.00	↑ 0.07 %

USA Futures / VSA Termynkontrakte

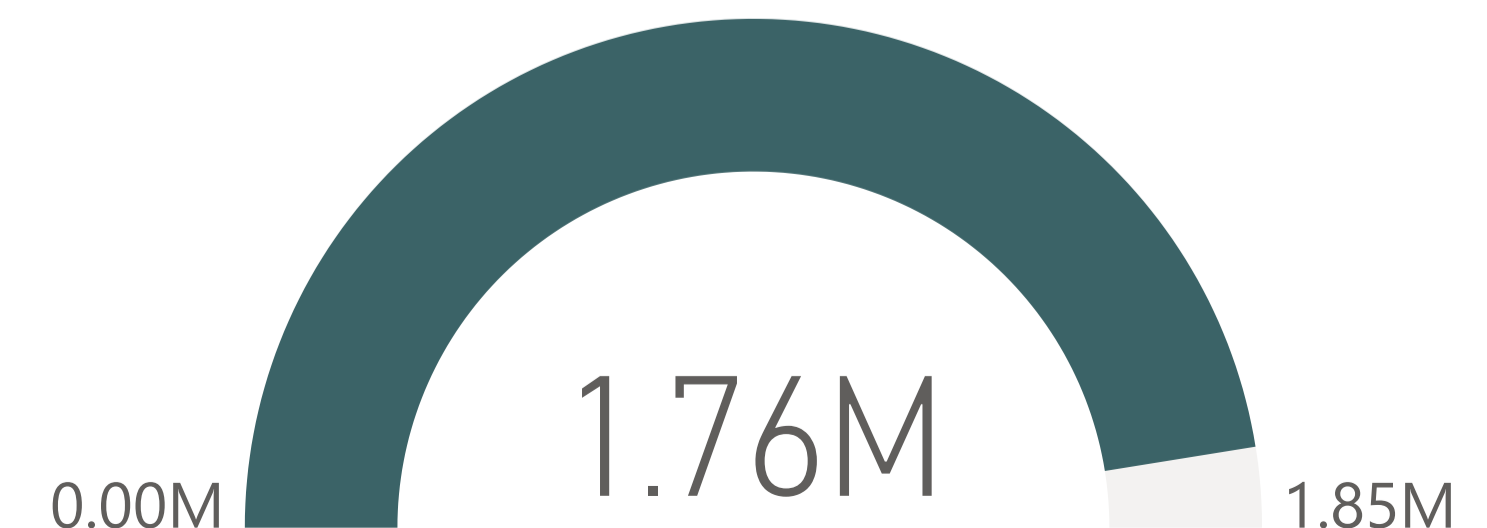
HRW Source: CME (ZAR/T)

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
July, 2026	R 3,791.67	R 3,817.50	-0.68%	R 3,760.26	0.84%

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
July, 2026	R 3,583.93	R 3,635.50	-1.42%	R 3,571.72	0.34%

Wheat Imports and Intentions



CBOT KC HRW-koringpryse het gister laer verhandel nadat die mark effens teruggesak het voor vandag se USDA WASDE-verslag, met markdeelnemers wat winste geneem het ná die onlangse prysstyging. Verdere druk het gekom van die Amerikaanse winterkoringoes wat steeds vorder en die beskikbare voorrade verhoog. Die sterker Amerikaanse dollar het ook die mededingendheid van Amerikaanse koring op die uitvoermark verswak, terwyl die mark op nuwe ramings van Amerikaanse en wêreldwye aanbod en vraag gewag het.

CBOT KC HRW wheat prices traded lower yesterday as the market eased slightly ahead of today's USDA WASDE report, with market participants taking profits following the recent rally. Additional pressure came from the ongoing U.S. winter wheat harvest, which continues to increase available supplies. The stronger U.S. dollar also reduced the competitiveness of U.S. wheat on the export market, while the market awaited updated U.S. and global supply and demand estimates.