



This report delivers an overview of essential market indicators, highlighting crucial local and international commodity prices, exchange rates, and significant share indices that influence market trends.

Hierdie verslag bied 'n oorsig van noodsaaklike markaanwysers, wat belangrike plaaslike en internasionale kommoditeitspryse, wisselkoerse en beduidende aandeelindekse wat markneigings beïnvloed, uitlig.

FOREX

| Currency Pair | Current Exchange Rate | Previous Exchange Rate | % Change |
|---------------|-----------------------|------------------------|----------|
| ZAR/USD | 16.27 | 16.24 | 0.18% |
| ZAR/EUR | 18.58 | 18.57 | 0.05% |
| YEN/ZAR | 9.56 | 9.53 | 0.31% |
| GBP / USD | 1.34 | 1.34 | 0.00% |
| EUR / USD | 1.14 | 1.14 | 0.00% |

Hard Commodities / Harde Kommoditeite

| Commodity | Latest Price | Previous Price | % Change |
|-----------------------------|--------------|----------------|----------|
| Brent Crude Oil (\$/Barrel) | 76.29 | 72.57 | 5.13% |
| Gold (\$) | 4,124.48 | 4,124.47 | 0.00% |
| Platinum \$ | 1,644.95 | 1,617.00 | 1.73% |
| Silver \$ | 60.62 | 60.55 | 0.12% |

Die Rand het effens verswak teenoor die Dollar en open vanoggend teen R16,27/\$.

Die Dow Jones-indeks verhandel teen 53 117, die JSE Industrial 25 teen 130 247, terwyl die JSE Resource 10 teen 104 771 verhandel.

Die Brent-ru-olieprys het met 5.13 % gestyg om teen \$76.29 per vat te open.

The Rand weakened against the Dollar and opened this morning at R 16,27/\$.

The Dow Jones index is trading at 53 117, the JSE Industrial 25 at 130 247, while the JSE Resource 10 is trading at 104 771.

Brent crude oil price increased by 5.13% to open at \$76.29 per barrel.

Indices / Indekse

| Index Name | Current Index | Previous Index | % Change |
|---------------------|---------------|----------------|----------|
| All Share | 110,325.45 | 111,164.03 | -0.75% |
| ASX All | 8,763.90 | 8,787.00 | -0.26% |
| DJ Futures | 53,117.00 | 53,397.00 | -0.52% |
| JSE Financial 15 | 26,150.26 | 26,372.86 | -0.84% |
| JSE Industrial 25 | 130,247.89 | 128,917.53 | 1.03% |
| JSE Metals & Mining | 110,822.58 | 114,250.17 | -3.00% |
| JSE Resource 10 | 104,771.50 | 107,693.96 | -2.71% |
| JSE Top 40 | 102,013.15 | 102,791.18 | -0.76% |
| Nasdaq | 25,818.69 | 26,121.16 | -1.16% |
| Nikkei | 67,793.57 | 68,052.93 | -0.38% |
| Shanghai | 4,002.76 | 3,980.81 | 0.55% |
| SP 500 | 7,503.85 | 7,537.43 | -0.45% |

Spesiale dank aan die Maize Trust vir gedeeltelike befondsing van die verslag
Special Thanks to the Maize Trust for partially funding this report.





3,220.00
White Maize

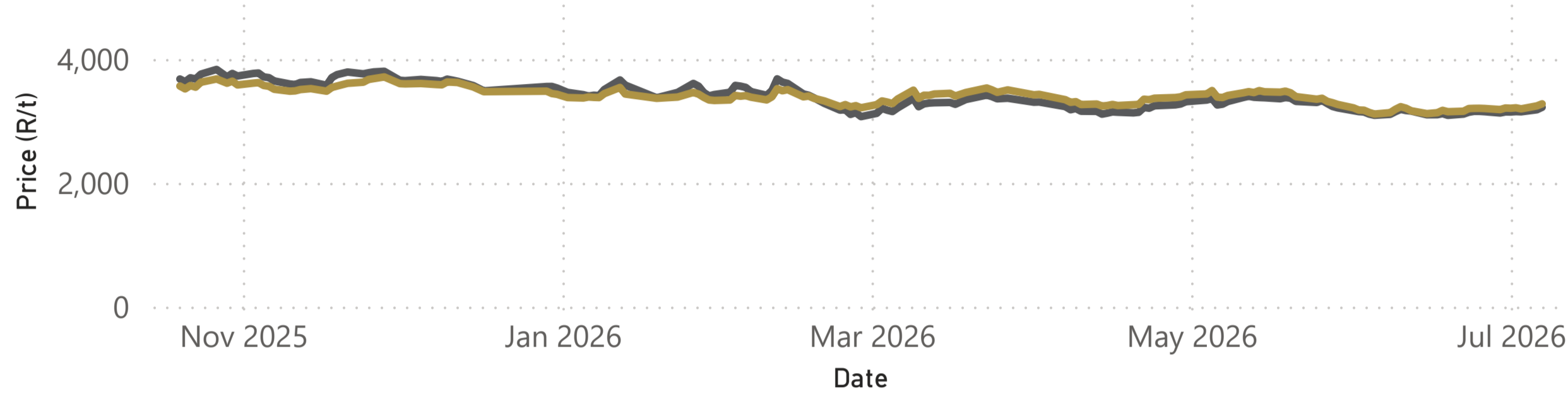
3,275.00
Yellow Maize

7,189.00
Soybean

9,350.00
Sunflower

5,815.00
Wheat

Yellow and White Maize Spot Price



Commodity ● White Maize ● Yellow Maize

| Commodity | Spot Price | Previous Price | Change | Previous Month | Change (M-M) | Previous Year | Change (Y-Y) |
|---------------------|------------|----------------|----------|----------------|--------------|---------------|--------------|
| White Maize | 3,220.00 | 3,180.00 | ↑ 1.26 % | 3,106.00 | ↑ 3.67 % | 3,676.00 | ↓ -12.40 % |
| Yellow Maize | 3,275.00 | 3,242.00 | ↑ 1.02 % | 3,133.00 | ↑ 4.53 % | 3,563.00 | ↓ -8.08 % |

Futures / Termynkontrakte

| Commodity | Latest Price | Previous Price | Change | Previous Week | Change (W-W) |
|---------------------|--------------|----------------|----------|---------------|--------------|
| White Maize | | | | | |
| August, 2026 | 3,262.00 | 3,216.00 | ↑ 1.43 % | 3,189.00 | ↑ 2.29 % |
| September, 2026 | 3,299.00 | 3,258.00 | ↑ 1.26 % | 3,235.00 | ↑ 1.98 % |
| December, 2026 | 3,408.00 | 3,361.00 | ↑ 1.40 % | 3,341.00 | ↑ 2.01 % |
| March, 2027 | 3,475.00 | 3,432.00 | ↑ 1.25 % | 3,410.00 | ↑ 1.91 % |
| July, 2027 | 3,588.00 | 3,544.00 | ↑ 1.24 % | 3,518.00 | ↑ 1.99 % |
| September, 2027 | 3,634.00 | 3,598.00 | ↑ 1.00 % | 3,566.00 | ↑ 1.91 % |
| Yellow Maize | | | | | |
| August, 2026 | 3,315.00 | 3,280.00 | ↑ 1.07 % | 3,258.00 | ↑ 1.75 % |
| September, 2026 | 3,361.00 | 3,335.00 | ↑ 0.78 % | 3,305.00 | ↑ 1.69 % |
| December, 2026 | 3,468.00 | 3,435.00 | ↑ 0.96 % | 3,410.00 | ↑ 1.70 % |
| March, 2027 | 3,513.00 | 3,481.00 | ↑ 0.92 % | 3,449.00 | ↑ 1.86 % |
| July, 2027 | 3,568.00 | 3,524.00 | ↑ 1.25 % | 3,500.00 | ↑ 1.94 % |
| September, 2027 | 3,619.00 | 3,575.00 | ↑ 1.23 % | 3,580.00 | ↑ 1.09 % |

USA Futures / VSA Termynkontrakte

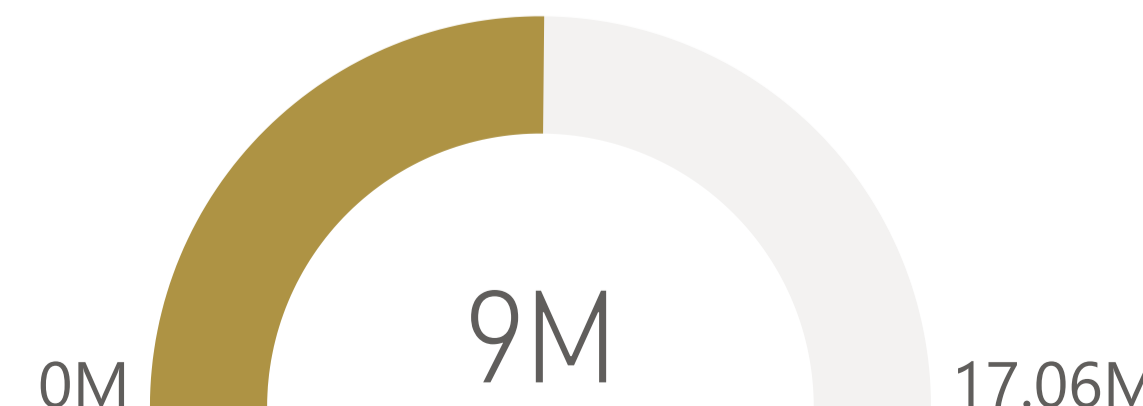
Source: CME (ZAR/T)

| Contract Name | Latest Price | Previous Price | Change | Previous Week | Change (W-W) |
|---------------|--------------|----------------|--------|---------------|--------------|
|---------------|--------------|----------------|--------|---------------|--------------|

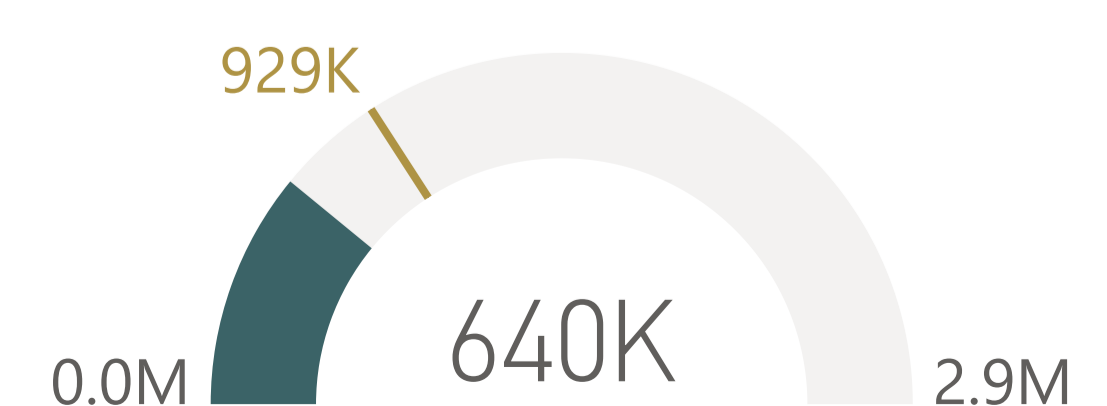
CBOT-mieliepryse het gister hoër verhandel nadat weervoorspellings op warmer en droër toestande in dele van die Amerikaanse Midde-Weste later in Julie gedui het. Dit het kommer laat ontstaan oor moontlike stremming op die mielieoes gedurende die kritieke groei fases. Die toenemende weer risiko het ondersteuning aan pryse gebied, terwyl berigte oor moontlike hernieude Sjinese belangstelling in Amerikaanse graanaankope verdere steun aan die mark verleen het.

CBOT corn prices traded higher yesterday after weather forecasts pointed to hotter and drier conditions across parts of the U.S. Midwest later in July. This raised concerns about potential stress on the corn crop during its critical growth stages. The increased weather risk provided support to prices, while reports of renewed Chinese interest in purchasing U.S. grain offered additional support to the market.

White and Yellow Maize Deliveries



Maize Exports and Intentions





3,220.00
White Maize

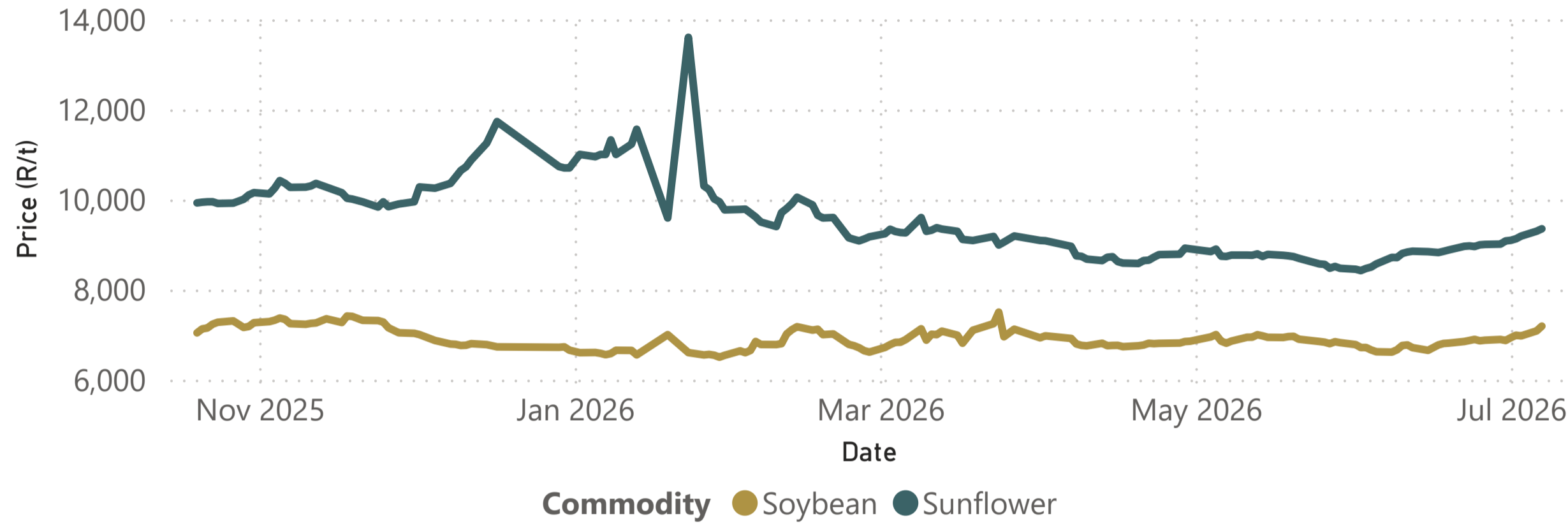
3,275.00
Yellow Maize

7,189.00
Soybean

9,350.00
Sunflower

5,815.00
Wheat

Sunflower and Soybean Price



| Commodity | Spot Price | Previous Price | Change | Previous Month | Change (M-M) | Previous Year | Change (Y-Y) |
|------------------|------------|----------------|----------|----------------|--------------|---------------|--------------|
| Soybean | 7,189.00 | 7,084.00 | ↑ 1.48 % | 6,613.00 | ↑ 8.71 % | 7,040.00 | ↑ 2.12 % |
| Sunflower | 9,350.00 | 9,297.00 | ↑ 0.57 % | 8,715.00 | ↑ 7.29 % | 9,925.00 | ↓ -5.79 % |

CBOT-sojaboonpryse het gister hoër verhandel nadat hernieuwe Sjinese vraag na Amerikaanse sojabone marksentiment verbeter en verwagtinge vir uitvoervraag versterk het. Terselfdertyd het voorspellings van warmer weer in dele van die Amerikaanse Midde-Weste later in Julie kommer laat ontstaan oor moontlike stremming op die ontwikkelende sojaboonoes, wat verdere ondersteuning aan pryse gebied het. Hoër ru-oliepryse het ook die sojaboonkompleks ondersteun deur die vooruitsigte vir biobrandstofvraag te verbeter, wat sojaboonolie pryse verder laat styg het.

CBOT soybean prices moved higher yesterday as renewed Chinese demand for U.S. soybeans improved market sentiment and strengthened expectations for export demand. At the same time, forecasts for hotter weather across parts of the U.S. Midwest later in July raised concerns about potential stress on the developing soybean crop, providing additional support to prices. Firmer crude oil prices also supported the soybean complex by improving the outlook for biofuel demand, which helped lift soybean oil prices.

Futures / Termynkontrakte

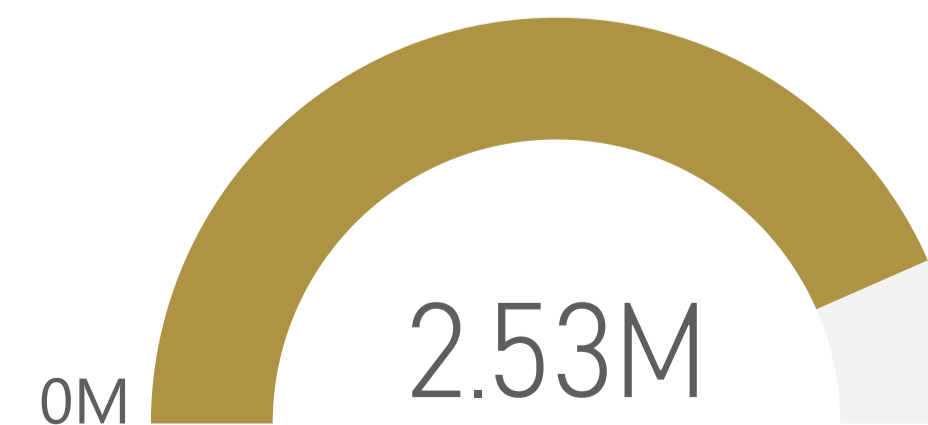
| Commodity | Latest Price | Previous Price | Change | Previous Week | Change (W-W) |
|------------------|--------------|----------------|----------|---------------|--------------|
| Soybean | | | | | |
| August, 2026 | 7,236.00 | 7,134.00 | ↑ 1.43 % | 6,941.00 | ↑ 4.25 % |
| September, 2026 | 7,310.00 | 7,213.00 | ↑ 1.34 % | 7,019.00 | ↑ 4.15 % |
| December, 2026 | 7,482.00 | 7,384.00 | ↑ 1.33 % | 7,171.00 | ↑ 4.34 % |
| March, 2027 | 7,456.00 | 7,335.00 | ↑ 1.65 % | 7,168.00 | ↑ 4.02 % |
| May, 2027 | 7,299.00 | 7,233.00 | ↑ 0.91 % | 7,109.00 | ↑ 2.67 % |
| Sunflower | | | | | |
| August, 2026 | 9,279.00 | 9,195.00 | ↑ 0.91 % | 9,097.00 | ↑ 2.00 % |
| September, 2026 | 9,460.00 | 9,404.00 | ↑ 0.60 % | 9,228.00 | ↑ 2.51 % |
| October, 2026 | 8,772.00 | | | 8,772.00 | 0.00 % |
| December, 2026 | 9,628.00 | 9,554.00 | ↑ 0.77 % | 9,420.00 | ↑ 2.21 % |
| March, 2027 | 9,381.00 | 9,380.00 | ↑ 0.01 % | 9,310.00 | ↑ 0.76 % |
| May, 2027 | 8,800.00 | 8,800.00 | 0.00 % | 8,800.00 | 0.00 % |

USA Soybean Futures / VSA Sojaboon Termynkontrakte

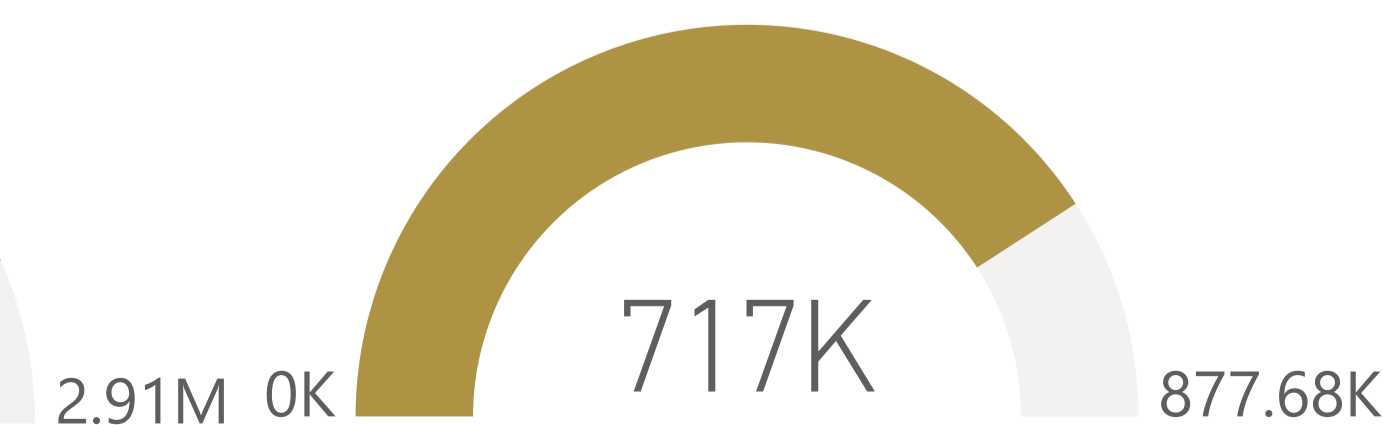
Source: CME (ZAR/T)

| Contract Name | Latest Price | Previous Price | Change | Previous Week | Change (W-W) |
|---------------|--------------|----------------|--------|---------------|--------------|
| August, 2026 | R 7,123.32 | | | | |

Soybean Deliveries



Sunflower Deliveries





Wintergrains / Wintergrane

3,220.00
White Maize

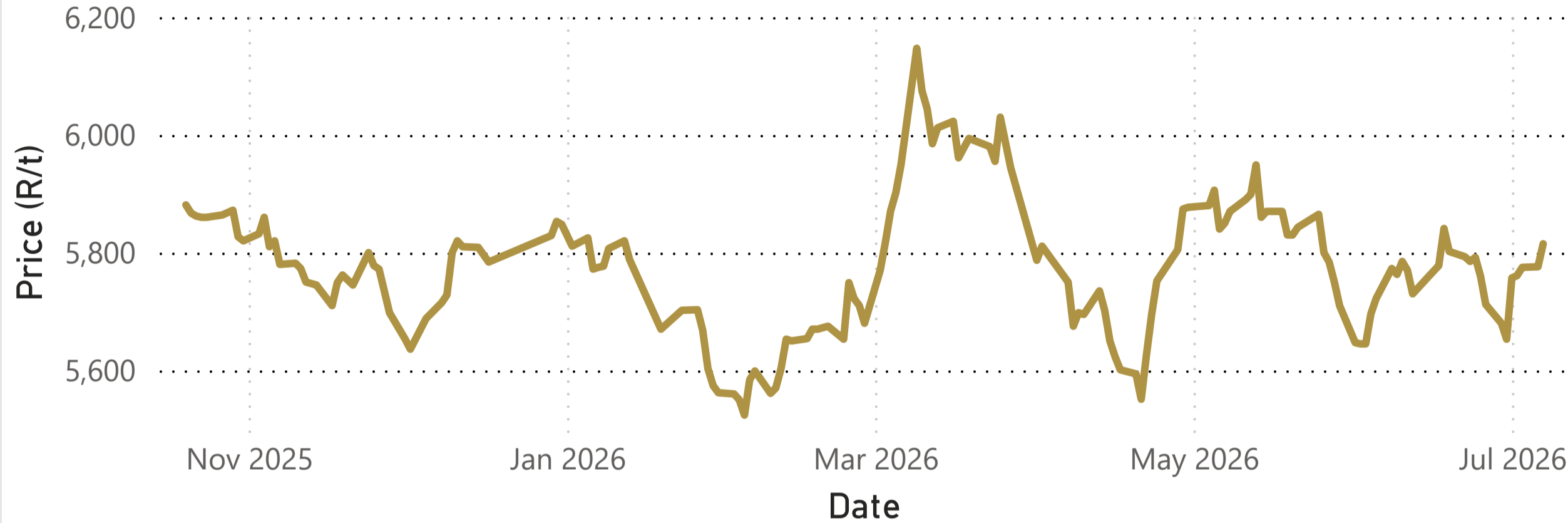
3,275.00
Yellow Maize

7,189.00
Soybean

9,350.00
Sunflower

5,815.00
Wheat

Wheat / Koring



Commodity ● Wheat

| Commodity | Spot Price | Previous Price | Change | Previous Month | Change (M-M) | Previous Year | Change (Y-Y) |
|-----------|------------|----------------|----------|----------------|--------------|---------------|--------------|
| Wheat | 5,815.00 | 5,776.00 | ↑ 0.68 % | 5,773.00 | ↑ 0.73 % | 5,881.00 | ↓ -1.12 % |

CBOT KC HRW-koringpryse het gister hoër verhandel namate kommer oor die gehalte van die Amerikaanse Hard Red Winter-koringoes die mark steeds ondersteun het, ondanks die feit dat die oesvordering steeds voor die vyfjaargemiddeld bly. Verdere ondersteuning het gekom van kommer oor warmer en droër weerstoestande in dele van die Noordelike Vlaktes en Kanada, wat onsekerheid oor die produksievooruitsigte vir lentekoring laat toeneem het en bygedra het tot die styging in koringpryse.

CBOT KC HRW wheat prices moved higher yesterday as concerns over the quality of the U.S. Hard Red Winter wheat crop continued to support the market, despite harvest progress remaining ahead of the five-year average. Additional support came from weather concerns in parts of the Northern Plains and Canada, where warmer and drier conditions raised questions about spring wheat production prospects, contributing to the overall strength in wheat prices.

Futures / Termynkontrakte

| Commodity | Latest Price | Previous Price | Change | Previous Week | Change (W-W) |
|-----------------|--------------|----------------|----------|---------------|--------------|
| Wheat | | | | | |
| September, 2026 | 5,859.00 | 5,842.00 | ↑ 0.29 % | 5,823.00 | ↑ 0.62 % |
| December, 2026 | 5,881.00 | 5,880.00 | ↑ 0.02 % | 5,860.00 | ↑ 0.36 % |
| March, 2027 | 6,052.00 | 6,052.00 | 0.00 % | 5,995.00 | ↑ 0.95 % |

USA Futures / VSA Termynkontrakte

HRW Source: CME (ZAR/T)

| Contract Name | Latest Price | Previous Price | Change | Previous Week | Change (W-W) |
|---------------|--------------|----------------|--------|---------------|--------------|
| | | | | | |

Wheat Imports and Intentions

