



DAILY REPORT / DAAGLIKSE VERSLAG

International Markets / Internasionale Markte

Report on
07 August 2026

Latest Settlement
06 August 2026

3,408.00
White Maize

3,447.00
Yellow Maize

7,928.00
Soybean

10,118.00
Sunflower

5,950.00
Wheat

This report delivers an overview of essential market indicators, highlighting crucial local and international commodity prices, exchange rates, and significant share indices that influence market trends.

Hierdie verslag bied 'n oorsig van noodsaaklike markaanwysers, wat belangrike plaaslike en internasionale kommoditeitspryse, wisselkoerse en beduidende aandeelindekse wat markneigings beïnvloed, uitlig.

FOREX

Currency Pair	Current Exchange Rate	Previous Exchange Rate	% Change
▼			
ZAR/USD	16.36	16.33	0.18%
ZAR/EUR	18.85	18.87	-0.11%
YEN/ZAR	9.56	9.53	0.31%
GBP / USD	1.35	1.35	0.00%
EUR / USD	1.15	1.16	-0.86%

Hard Commodities / Harde Kommoditeite

Commodity	Latest Price	Previous Price	% Change
Brent Crude Oil (\$/Barrel)	83.85	79.10	6.01%
Gold (\$)	4,264.98	4,247.02	0.42%
Platinum \$	1,750.55	1,746.40	0.24%
Silver \$	62.30	62.05	0.40%

Die Rand het verswak teen die Dollar en open vanoggend teen R 16,36/\$. Die Dow Jones indeks verhandel teen 53 885, die JSE Industriële 25 teen 130 694, terwyl die JSE top 10 hulpbronne verhandel teen 117 999. Brent ru-olieprys het gestyg teen 6.01% om te open teen \$83.85 per vat.

The Rand weakened against the Dollar and opened this morning at R 16,36/\$. The Dow Jones index is trading at 53 885, the JSE Industrial 25 at 130 694, while the JSE Resource 10 is trading at 117 999. Brent crude oil price increased by 6.01% to open at \$83.85 per barrel.

Indices / Indekse

Index Name	Current Index	Previous Index	% Change
All Share	115,306.31	115,415.67	-0.09%
ASX All	9,273.60	9,260.40	0.14%
DJ Futures	53,888.00	54,609.00	-1.32%
JSE Financial 15	26,957.55	26,824.37	0.50%
JSE Industrial 25	130,693.79	131,192.59	-0.38%
JSE Metals & Mining	124,817.88	125,433.19	-0.49%
JSE Resource 10	117,999.33	118,459.76	-0.39%
JSE Top 40	107,258.37	107,377.05	-0.11%
Nasdaq	26,348.35	26,363.44	-0.06%
Nikkei	65,336.70	65,611.20	-0.42%
Shanghai	3,919.51	3,878.92	1.05%
SP 500	7,709.96	7,723.55	-0.18%



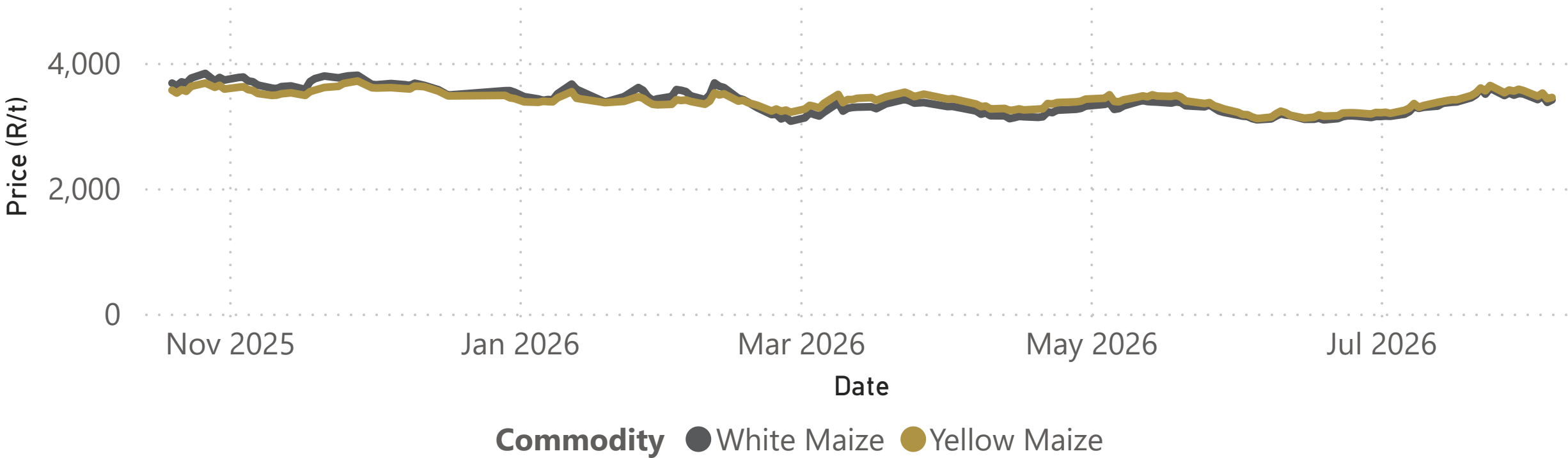
MAIZE TRUST

Spesiale dank aan die Maize Trust vir gedeeltelike befondsing van die verslag
Special Thanks to the Maize Trust for partially funding this report.





Yellow and White Maize Spot Price



Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
Yellow Maize	3,447.00	3,428.00	↑ 0.55 %	3,242.00	↑ 6.32 %	3,563.00	↓ -3.26 %
White Maize	3,408.00	3,369.00	↑ 1.16 %	3,180.00	↑ 7.17 %	3,676.00	↓ -7.29 %

CBOT-mielietermynkontrakte het gister hoër gesluit, moontlik ondersteun deur tegniese aankope en posisionering voor volgende week se USDA WASDE- en produksieverslag. Die mark fokus toenemend op die onsekerheid rondom die Amerikaanse opbrengsvooruitsigte, terwyl uitvoervraag, insluitend 'n nuwe verkoop van 120 000 ton Amerikaanse mielies aan Mexiko, verdere ondersteuning gebied het. Gunstige weerstoestande oor die Amerikaanse mieliegordel en die verwagting van 'n groot oes het egter die styging beperk.

CBOT corn futures closed higher yesterday, possibly supported by technical buying and positioning ahead of next week's USDA WASDE and production report. The market is increasingly focused on uncertainty surrounding U.S. yield prospects, while export demand, including a new sale of 120,000 tonnes of U.S. corn to Mexico, provided further support. However, favourable weather conditions across the U.S. Corn Belt and expectations of a large crop limited the gains.

3,408.00
White Maize

3,447.00
Yellow Maize

7,928.00
Soybean

10,118.00
Sunflower

5,950.00
Wheat

Futures / Termynkontrakte

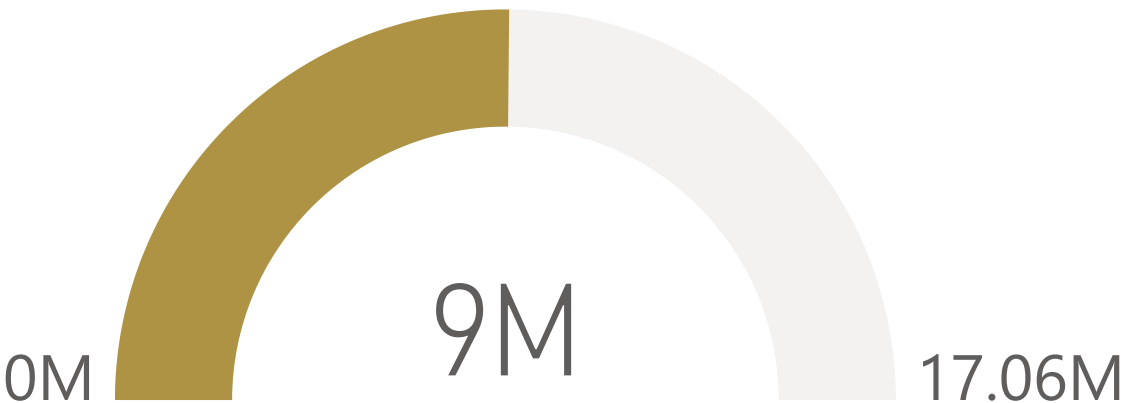
Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
White Maize					
August, 2026	3,605.00	3,521.00	↑ 2.39 %	3,401.00	↑ 6.00 %
September, 2026	3,454.00	3,424.00	↑ 0.88 %	3,566.00	↓ -3.14 %
December, 2026	3,580.00	3,552.00	↑ 0.79 %	3,696.00	↓ -3.14 %
March, 2027	3,663.00	3,625.00	↑ 1.05 %	3,760.00	↓ -2.58 %
July, 2027	3,752.00	3,721.00	↑ 0.83 %	3,845.00	↓ -2.42 %
September, 2027	3,835.00	3,807.00	↑ 0.74 %	3,901.00	↓ -1.69 %
Yellow Maize					
August, 2026	3,660.00	3,582.00	↑ 2.18 %	3,432.00	↑ 6.64 %
September, 2026	3,493.00	3,480.00	↑ 0.37 %	3,632.00	↓ -3.83 %
December, 2026	3,618.00	3,610.00	↑ 0.22 %	3,769.00	↓ -4.01 %
March, 2027	3,683.00	3,667.00	↑ 0.44 %	3,802.00	↓ -3.13 %
July, 2027	3,699.00	3,681.00	↑ 0.49 %	3,793.00	↓ -2.48 %
September, 2027	3,777.00	3,777.00	0.00 %	3,844.00	↓ -1.74 %

USA Futures / VSA Termynkontrakte

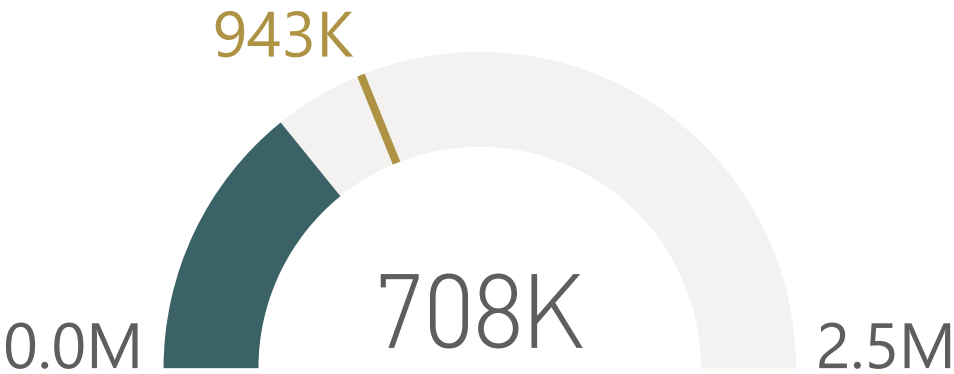
Source: CME (ZAR/T)

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
September, 2026	R 2,822.26	R 2,811.24	↑ 0.39%	R 2,927.08	↓ -3.58%

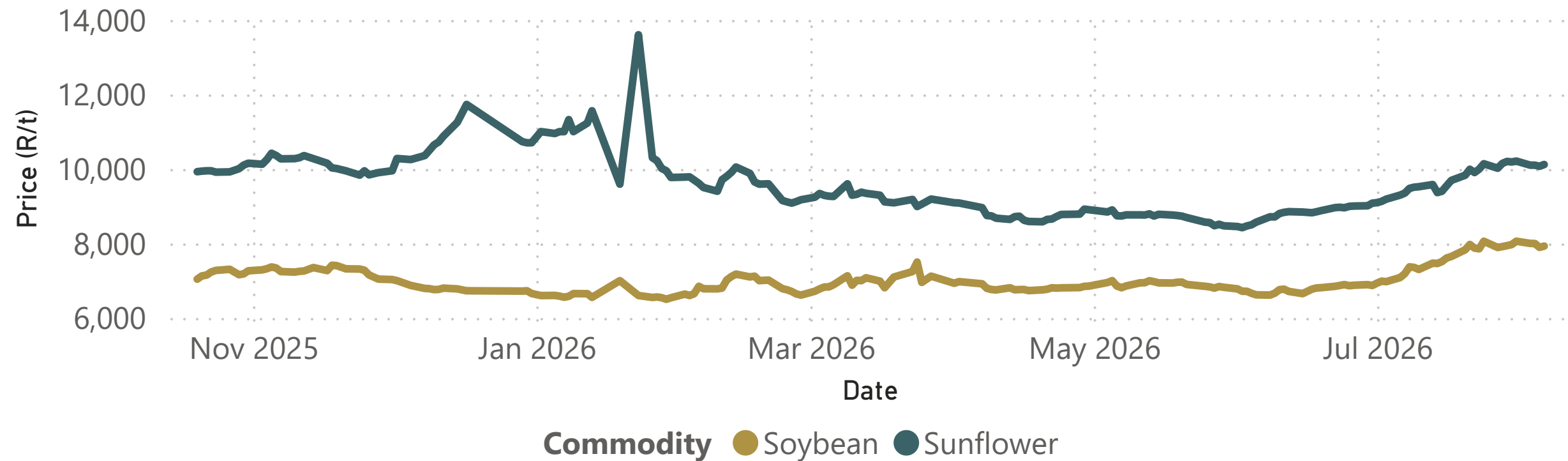
White and Yellow Maize Deliveries



Maize Exports and Intentions



Sunflower and Soybean Price



Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
Soybean	7,928.00	7,893.00	↑ 0.44 %	7,084.00	↑ 11.91 %	7,040.00	↑ 12.61 %
Sunflower	10,118.00	10,070.00	↑ 0.48 %	9,297.00	↑ 8.83 %	9,925.00	↑ 1.94 %

CBOT-sojaboontermynkontrakte het gister hoër gesluit, ondersteun deur 'n nuwe private verkope van 4,5 miljoen bushels Amerikaanse sojabone aan China vir lewering in die 2026/27-bemarkingsjaar. Die nuwe Chinese vraag het tegniese aankope versterk, wat pryse verder ondersteun het. Die styging was egter beperk deur Amerikaanse uitvoerverkope wat onder markverwagtinge was, terwyl gunstige weerstoestande vir die Amerikaanse sojaboones steeds op die mark sentiment geweeg het.

CBOT soybean futures closed higher yesterday, supported by a new private sale of 4.5 million bushels of U.S. soybeans to China for delivery in the 2026/27 marketing year. The new Chinese demand strengthened technical buying, providing further support to prices. However, the gains were limited by U.S. export sales coming in below market expectations, while favourable weather conditions for the U.S. soybean crop continued to weigh on market sentiment.

Futures / Termynkontrakte

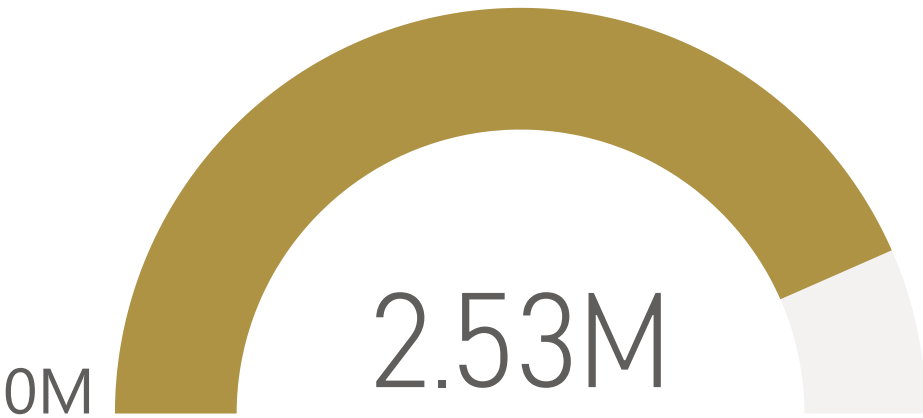
Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
Soybean					
September, 2026	7,980.00	7,947.00	↑ 0.42 %	8,011.00	↓ -0.39 %
December, 2026	8,084.00	8,043.00	↑ 0.51 %	8,107.00	↓ -0.28 %
March, 2027	7,988.00	7,932.00	↑ 0.71 %	7,964.00	↑ 0.30 %
May, 2027	7,712.00	7,620.00	↑ 1.21 %	7,684.00	↑ 0.36 %
July, 2027	7,797.00	7,797.00	0.00 %	7,800.00	↓ -0.04 %
Sunflower					
September, 2026	10,190.00	10,132.00	↑ 0.57 %	10,281.00	↓ -0.89 %
October, 2026	8,772.00			8,772.00	0.00 %
December, 2026	10,303.00	10,250.00	↑ 0.52 %	10,414.00	↓ -1.07 %
March, 2027	9,910.00	9,900.00	↑ 0.10 %	10,000.00	↓ -0.90 %
May, 2027	9,202.00	9,200.00	↑ 0.02 %	9,200.00	↑ 0.02 %

USA Soybean Futures / VSA Sojaboon Termynkontrakte

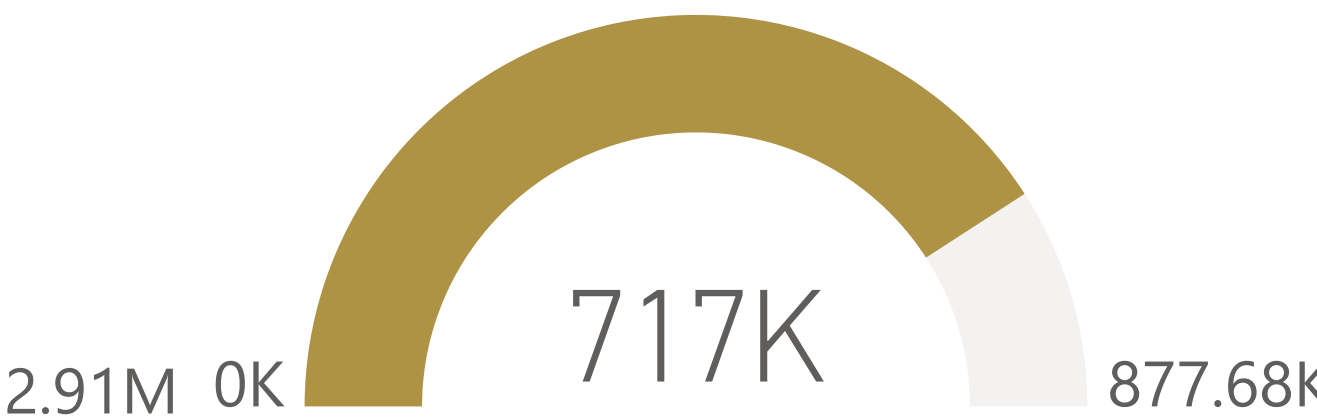
Source: CME (ZAR/T)

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
September, 2026	R 6,960.29				

Soybean Deliveries



Sunflower Deliveries





Wheat / Koring



Commodity ● Wheat

Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
Wheat	5,950.00	5,948.00	↑ 0.03 %	5,776.00	↑ 3.01 %	5,881.00	↑ 1.17 %

CBOT KC HRW-koringtermynkontrakte het gister laer gesluit, ondanks sterk wêreldwye uitvoervraag. Amerikaanse koringuitvoerverskepings het met 46% bo die vorige vierweek-gemiddeld gestyg tot 15,4 miljoen bushels, met Suid-Korea, Thailand, die Filippyne, Japan en Mexiko as die belangrikste bestemmings. Verdere ondersteuning het gekom nadat Suid-Korea 1,3 miljoen bushels Amerikaanse meelkoring aangekoop het, terwyl Algerië ook 26,5 miljoen bushels koring in 'n tender gekoop het. Die daling is egter beperk deur die afwaartse aanpassing in die EU se koringproduksieverwagtinge, met Expana wat sy skatting met sowat 55 miljoen bushels verlaag het weens wydverspreide uitermatig warm toestande vroeër dié somer.

CBOT KC HRW wheat futures closed lower yesterday, despite strong global export demand. U.S. wheat export shipments increased 46% above the previous four-week average to 15.4 million bushels, with South Korea, Thailand, the Philippines, Japan and Mexico as the top destinations. Further support came from South Korea purchasing 1.3 million bushels of U.S. milling wheat, while Algeria also purchased 26.5 million bushels of wheat in a tender. The decline was limited by a downward adjustment to the EU's wheat production outlook, with Expana lowering its estimate by around 55 million bushels due to widespread excessively hot conditions earlier this summer.

3,408.00

White Maize

3,447.00

Yellow Maize

7,928.00

Soybean

10,118.00

Sunflower

5,950.00

Wheat

Futures / Termynkontrakte

Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
Wheat					
September, 2026	5,992.00	5,978.00	↑ 0.23 %	6,231.00	↓ -3.84 %
December, 2026	6,028.00	6,027.00	↑ 0.02 %	6,194.00	↓ -2.68 %
March, 2027	6,182.00	6,182.00	0.00 %	6,323.00	↓ -2.23 %

USA Futures / VSA Termynkontrakte

HRW Source: CME (ZAR/T)

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
September, 2026	R 4,198.67	R 4,286.42	-2.05%	R 4,478.66	-6.25%

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
September, 2026	R 3,787.66	R 3,858.38	-1.83%	R 4,066.49	-6.86%

Wheat Imports and Intentions

