



DAILY REPORT / DAAGLIKSE VERSLAG

International Markets / Internasionale Markte

Report on
06 August 2026

Latest Settlement
05 August 2026

3,369.00
White Maize

3,428.00
Yellow Maize

7,893.00
Soybean

10,070.00
Sunflower

5,948.00
Wheat

This report delivers an overview of essential market indicators, highlighting crucial local and international commodity prices, exchange rates, and significant share indices that influence market trends.

Hierdie verslag bied 'n oorsig van noodsaaklike markaanwysers, wat belangrike plaaslike en internasionale kommoditeitspryse, wisselkoerse en beduidende aandeelindekse wat markneigings beïnvloed, uitlig.

FOREX

Currency Pair	Current Exchange Rate	Previous Exchange Rate	% Change
▼			
ZAR/USD	16.33	16.35	-0.12%
ZAR/EUR	18.87	18.87	0.00%
YEN/ZAR	9.56	9.53	0.31%
GBP / USD	1.35	1.35	0.00%
EUR / USD	1.16	1.15	0.87%

Hard Commodities / Harde Kommoditeite

Commodity	Latest Price	Previous Price	% Change
Brent Crude Oil (\$/Barrel)	79.10	78.77	0.42%
Gold (\$)	4,247.02	4,135.63	2.69%
Platinum \$	1,746.40	1,767.15	-1.17%
Silver \$	62.05	60.76	2.12%

Die Rand het versterk teen die Dollar en open vanoggend teen R 16,33/\$. Die Dow Jones indeks verhandel teen 54 349, die JSE Industriële 25 teen 131 193, terwyl die JSE top 10 hulpbronne verhandel teen 118 460. Brent ru-olieprys het gestyg teen 0.42% om te open teen \$79.10 per vat.

The Rand strengthened against the Dollar and opened this morning at R 16,33/\$. The Dow Jones index is trading at 54 349, the JSE Industrial 25 at 131 193, while the JSE Resource 10 is trading at 118 460. Brent crude oil price increased by 0.42% to open at \$79.10 per barrel.

Indices / Indekse

Index Name	Current Index	Previous Index	% Change
All Share	115,415.67	114,256.28	1.01%
ASX All	9,260.40	9,212.40	0.52%
DJ Futures	54,609.00	54,469.00	0.26%
JSE Financial 15	26,824.37	27,072.91	-0.92%
JSE Industrial 25	131,192.59	132,262.68	-0.81%
JSE Metals & Mining	125,433.19	117,774.18	6.50%
JSE Resource 10	118,459.76	112,329.15	5.46%
JSE Top 40	107,377.05	106,201.46	1.11%
Nasdaq	26,363.44	26,584.99	-0.83%
Nikkei	65,611.20	65,921.73	-0.47%
Shanghai	3,878.92	3,873.56	0.14%
SP 500	7,723.55	7,736.52	-0.17%



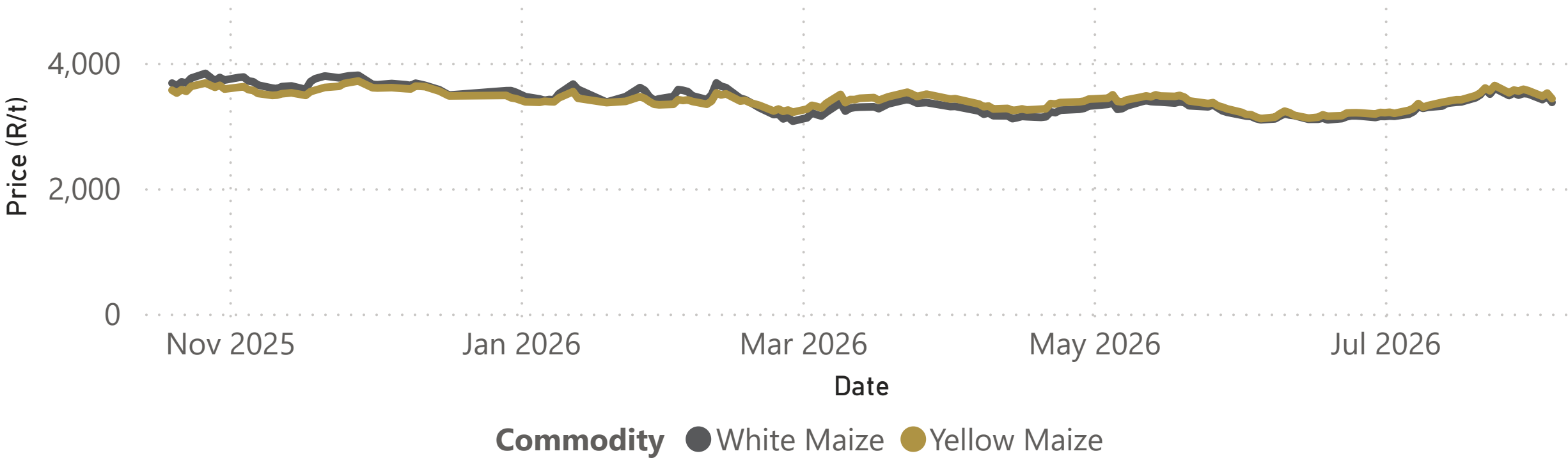
MAIZE TRUST

Spesiale dank aan die Maize Trust vir gedeeltelike befondsing van die verslag
Special Thanks to the Maize Trust for partially funding this report.





Yellow and White Maize Spot Price



Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
White Maize	3,369.00	3,471.00	↓ -2.94 %	3,180.00	↑ 5.94 %	3,676.00	↓ -8.35 %
Yellow Maize	3,428.00	3,517.00	↓ -2.53 %	3,242.00	↑ 5.74 %	3,563.00	↓ -3.79 %

CBOT-mielietermykontrakte het gister laer gesluit nadat gunstige weerstoestande en hoër private opbrengsramings die verwagtinge vir 'n groot Amerikaanse mielie-oes versterk het. Verdere druk het gekom van swakker ru-oliepryse, wat kommer oor etanolvraag laat toeneem het. Hoewel die USDA 'n private uitvoerverkoop van 120 000 metrieke ton Amerikaanse mielies aan Mexiko aangekondig het, was dit nie genoeg om die negatiewe marksentiment te keer nie.

CBOT corn futures closed lower yesterday as favourable U.S. weather conditions and higher private yield estimates reinforced expectations for a large U.S. corn crop. Additional pressure came from weaker crude oil prices, which weighed on ethanol demand sentiment. Although the USDA announced a private export sale of 120,000 metric tons of U.S. corn to Mexico, the news was not enough to offset the bearish outlook.

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Wheat

Futures / Termynkontrakte

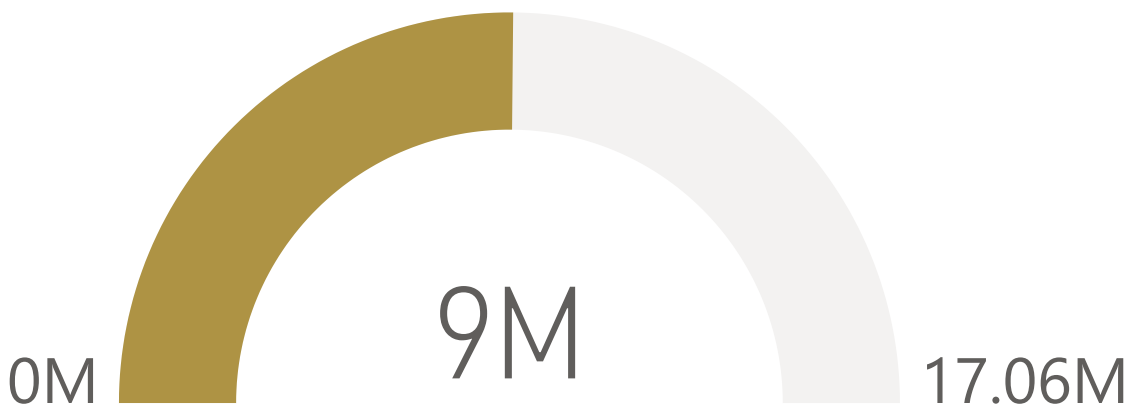
Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
White Maize					
August, 2026	3,605.00	3,521.00	↑ 2.39 %	3,401.00	↑ 6.00 %
September, 2026	3,424.00	3,522.00	↓ -2.78 %	3,535.00	↓ -3.14 %
December, 2026	3,552.00	3,653.00	↓ -2.76 %	3,666.00	↓ -3.11 %
March, 2027	3,625.00	3,727.00	↓ -2.74 %	3,737.00	↓ -3.00 %
July, 2027	3,721.00	3,814.00	↓ -2.44 %	3,818.00	↓ -2.54 %
September, 2027	3,807.00	3,862.00	↓ -1.42 %	3,901.00	↓ -2.41 %
Yellow Maize					
August, 2026	3,660.00	3,582.00	↑ 2.18 %	3,432.00	↑ 6.64 %
September, 2026	3,480.00	3,573.00	↓ -2.60 %	3,602.00	↓ -3.39 %
December, 2026	3,610.00	3,711.00	↓ -2.72 %	3,739.00	↓ -3.45 %
March, 2027	3,667.00	3,763.00	↓ -2.55 %	3,772.00	↓ -2.78 %
July, 2027	3,681.00	3,776.00	↓ -2.52 %	3,760.00	↓ -2.10 %
September, 2027	3,777.00	3,823.00	↓ -1.20 %	3,844.00	↓ -1.74 %

USA Futures / VSA Termynkontrakte

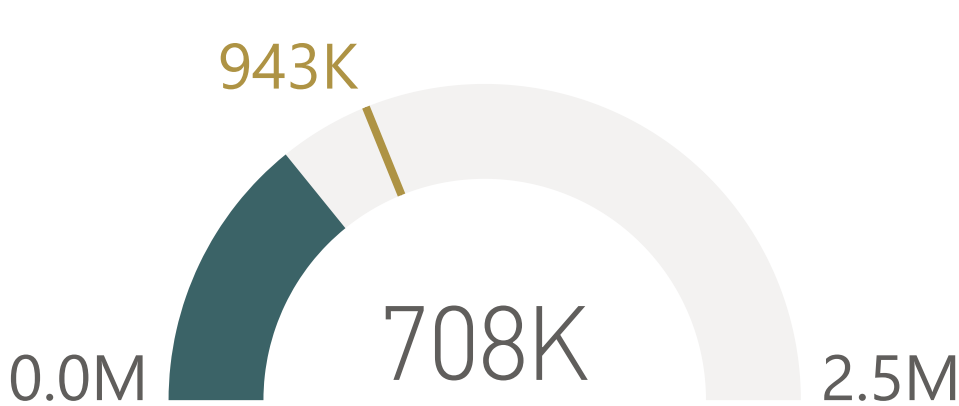
Source: CME (ZAR/T)

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
September, 2026	R 2,811.24	R 2,874.50	↓ -2.20%	R 2,957.26	↓ -4.94%

White and Yellow Maize Deliveries

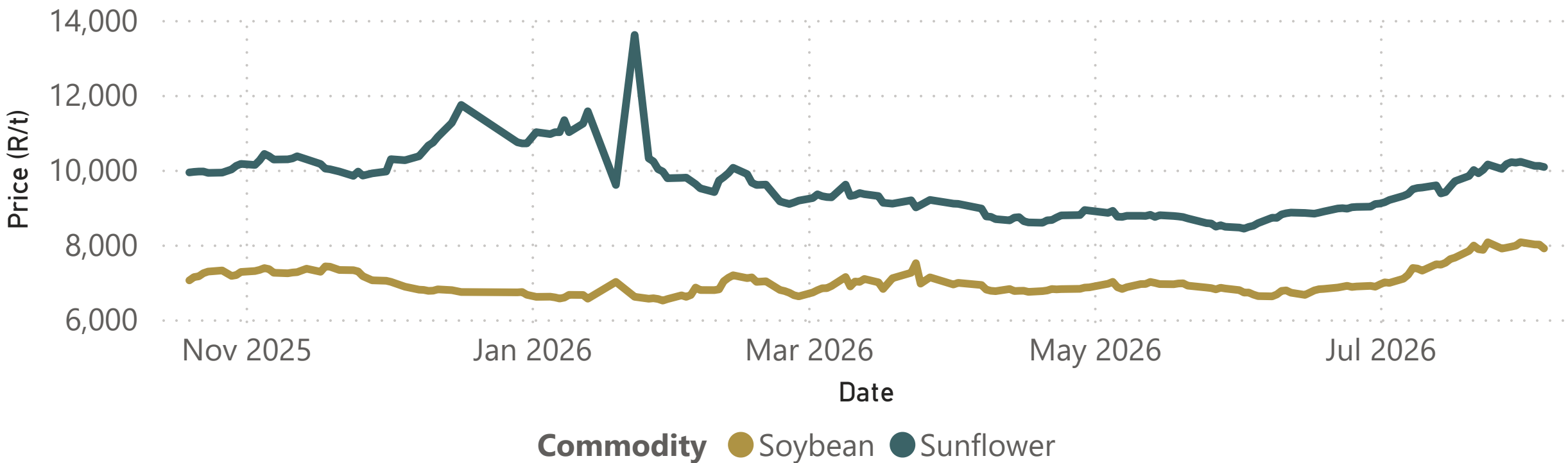


Maize Exports and Intentions





Sunflower and Soybean Price



Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
Soybean	7,893.00	7,997.00	↓ -1.30 %	7,084.00	↑ 11.42 %	7,040.00	↑ 12.12 %
Sunflower	10,070.00	10,100.00	↓ -0.30 %	9,297.00	↑ 8.31 %	9,925.00	↑ 1.46 %

CBOT-sojaboontermynkontrakte het gister laer gesluit nadat gunstige weerstoestande gedurende die kritieke peulvulstadium die verwagtinge vir 'n groot Amerikaanse sojaboonoes verder versterk het.

Swakker ruoliepryse het ook druk op die sojaboonoliemark geplaas en sentiment rondom biobrandstofvraag verswak. Hoewel die uitvoervraag uit China sterk gebly het, het handelaars hul fokus op die gunstige oesvooruitsigte en die komende USDA WASDE-verslag gehou, wat pryse verder onder druk geplaas het.

CBOT soybean futures closed lower yesterday as favourable weather during the critical pod-filling stage continued to strengthen expectations for a large U.S. soybean crop. Weaker crude oil prices also weighed on the soybean oil market, dampening biofuel demand sentiment. Although export demand from China remained strong, traders kept their focus on the favourable crop outlook and next week's USDA WASDE report, leaving soybean prices under pressure.

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Futures / Termynkontrakte

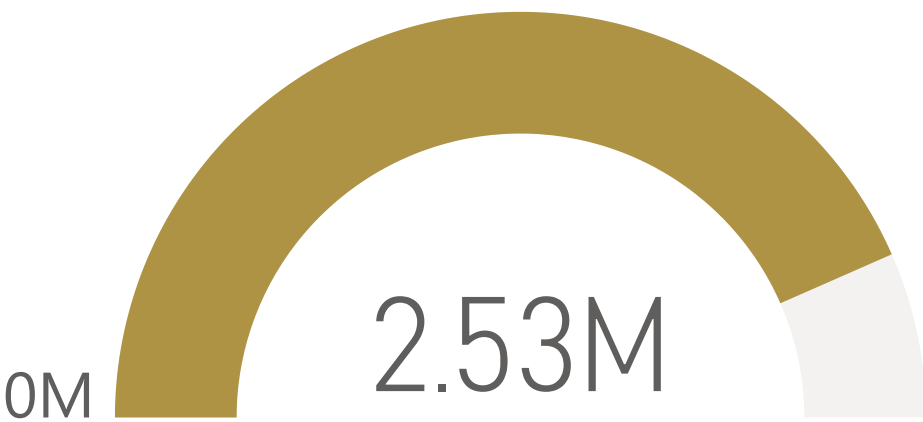
Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
Soybean					
September, 2026	7,947.00	8,039.00	↓ -1.14 %	7,968.00	↓ -0.26 %
December, 2026	8,043.00	8,155.00	↓ -1.37 %	8,091.00	↓ -0.59 %
March, 2027	7,932.00	8,040.00	↓ -1.34 %	8,011.00	↓ -0.99 %
May, 2027	7,620.00	7,730.00	↓ -1.42 %	7,725.00	↓ -1.36 %
July, 2027	7,797.00	7,803.00	↓ -0.08 %	7,800.00	↓ -0.04 %
Sunflower					
September, 2026	10,132.00	10,151.00	↓ -0.19 %	10,254.00	↓ -1.19 %
October, 2026	8,772.00			8,772.00	0.00 %
December, 2026	10,250.00	10,291.00	↓ -0.40 %	10,415.00	↓ -1.58 %
March, 2027	9,900.00	10,000.00	↓ -1.00 %	10,000.00	↓ -1.00 %
May, 2027	9,200.00	9,200.00	0.00 %	9,200.00	0.00 %

USA Soybean Futures / VSA Sojaboon Termynkontrakte

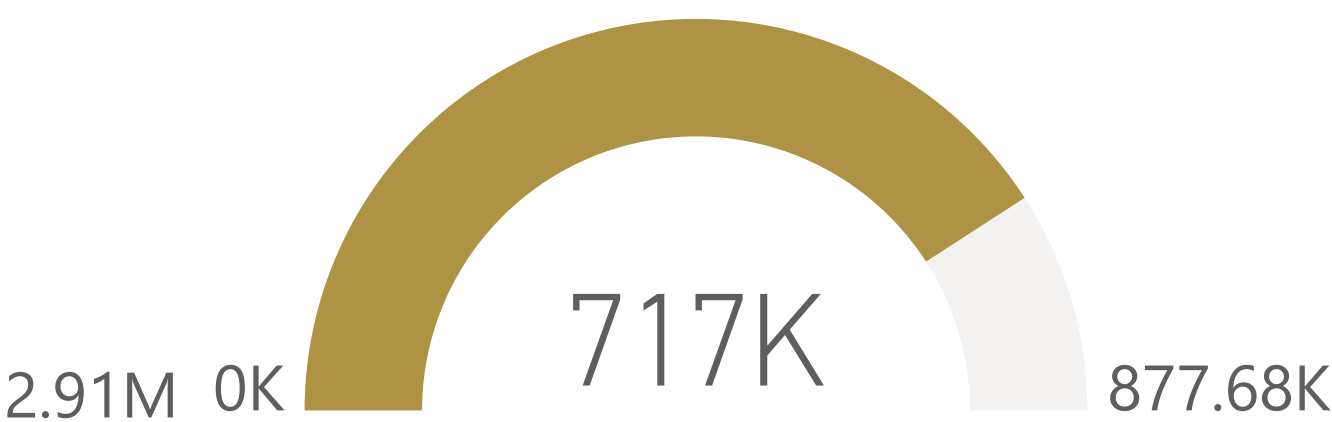
Source: CME (ZAR/T)

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
September, 2026	R 6,947.78				

Soybean Deliveries



Sunflower Deliveries





3,369.00
White Maize

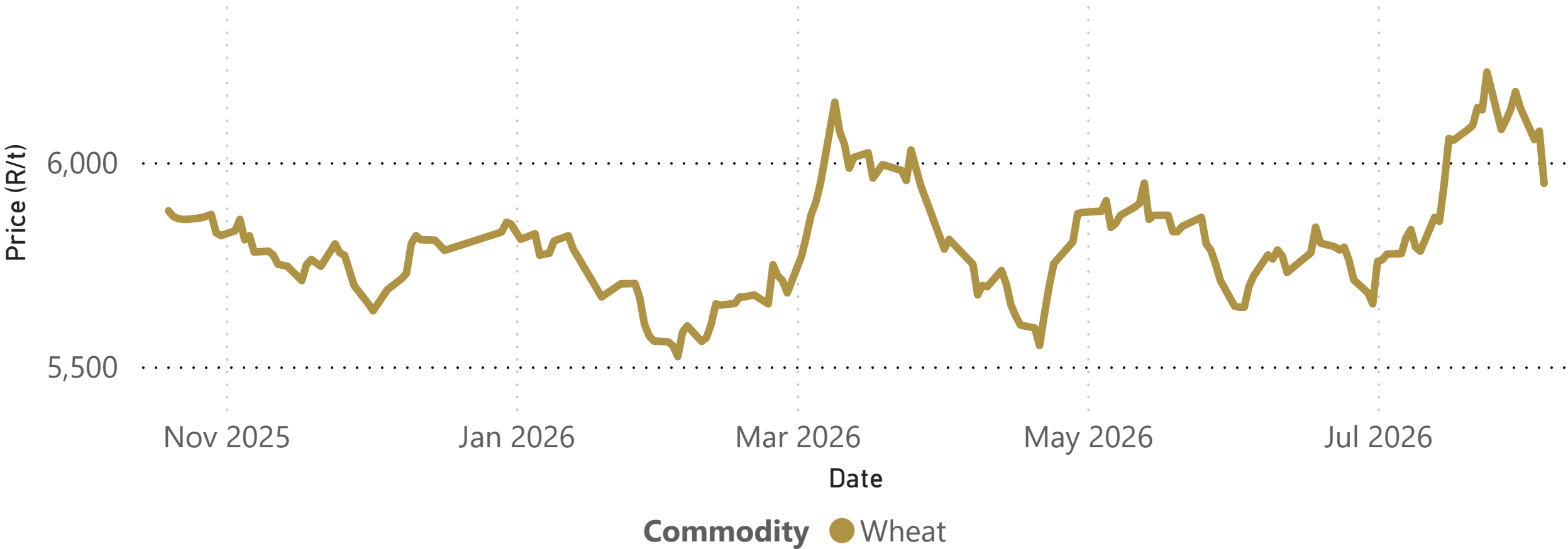
3,428.00
Yellow Maize

7,893.00
Soybean

10,070.00
Sunflower

5,948.00
Wheat

Wheat / Koring



Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
Wheat	5,948.00	6,076.00	↓ -2.11 %	5,776.00	↑ 2.98 %	5,881.00	↑ 1.14 %

CBOT KC HRW-koringtermynkontrakte het gister hoër gesluit heel moontlik nadat kopers die laer pryse ná die skerp daling vroeër die week benut het, terwyl handelaars ook kort posisies voor volgende week se USDA WASDE-verslag gedek het. Die styging is egter beperk deur voorspellings van verbeterde reënval oor dele van die Amerikaanse Vlaktes, asook aanhoudend swak Amerikaanse uitvoervraag, met kumulatiewe koringuitvoerverskepings vir die 2026/27-seisoen wat steeds meer as 23% laer as dieselfde tyd verlede jaar is.

CBOT KC HRW wheat futures closed higher yesterday, likely as buyers took advantage of lower prices following the sharp decline earlier this week, while traders also covered short positions ahead of next week's USDA WASDE report. However, gains were limited by forecasts for improved rainfall across parts of the U.S. Plains, as well as continued weak U.S. export demand, with cumulative wheat export shipments for the 2026/27 season still running more than 23% below the same period last year.

Futures / Termynkontrakte

Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
Wheat					
September, 2026	5,978.00	6,099.00	↓ -1.98 %	6,192.00	↓ -3.46 %
December, 2026	6,027.00	6,124.00	↓ -1.58 %	6,162.00	↓ -2.19 %
March, 2027	6,182.00	6,241.00	↓ -0.95 %	6,278.00	↓ -1.53 %

USA Futures / VSA Termynkontrakte

HRW Source: CME (ZAR/T)

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
September, 2026	R 4,286.42	R 4,288.93	-0.06%	R 4,459.81	-3.89%

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
September, 2026	R 3,858.38	R 3,873.39	-0.39%	R 4,061.78	-5.01%

Wheat Imports and Intentions

