



DAILY REPORT / DAAGLIKSE VERSLAG

International Markets / Internasionale Markte

Report on
05 August 2026

Latest Settlement
04 August 2026

3,471.00
White Maize

3,517.00
Yellow Maize

7,997.00
Soybean

10,100.00
Sunflower

6,076.00
Wheat

This report delivers an overview of essential market indicators, highlighting crucial local and international commodity prices, exchange rates, and significant share indices that influence market trends.

Hierdie verslag bied 'n oorsig van noodsaaklike markaanwysers, wat belangrike plaaslike en internasionale kommoditeitspryse, wisselkoerse en beduidende aandeelindekse wat markneigings beïnvloed, uitlig.

FOREX

Currency Pair	Current Exchange Rate	Previous Exchange Rate	% Change
▼			
ZAR/USD	16.35	16.51	-0.97%
ZAR/EUR	18.87	19.00	-0.68%
YEN/ZAR	9.56	9.53	0.31%
GBP / USD	1.35	1.34	0.75%
EUR / USD	1.15	1.15	0.00%

Hard Commodities / Harde Kommoditeite

Commodity	Latest Price	Previous Price	% Change
Brent Crude Oil (\$/Barrel)	78.77	84.95	-7.27%
Gold (\$)	4,135.63	4,064.83	1.74%
Platinum \$	1,767.15	1,656.80	6.66%
Silver \$	60.76	59.00	2.98%

Die Rand het versterk teen die Dollar en open vanoggend teen R 16,35/\$. Die Dow Jones indeks verhandel teen 54 086, die JSE Industriële 25 teen 132 263, terwyl die JSE top 10 hulpbronne verhandel teen 112 329. Brent ru-olieprys het gedaal teen 7.27% om te open teen \$78.77 per vat.

The Rand strengthened against the Dollar and opened this morning at R 16,35/\$. The Dow Jones index is trading at 54 086, the JSE Industrial 25 at 132 263, while the JSE Resource 10 is trading at 112 329. Brent crude oil price decreased by 7.27% to open at \$78.77 per barrel.

Indices / Indekse

Index Name	Current Index	Previous Index	% Change
All Share	114,256.28	112,675.43	1.40%
ASX All	9,212.40	9,127.90	0.93%
DJ Futures	54,469.00	53,476.00	1.86%
JSE Financial 15	27,072.91	26,692.72	1.42%
JSE Industrial 25	132,262.68	131,808.65	0.34%
JSE Metals & Mining	117,774.18	114,229.26	3.10%
JSE Resource 10	112,329.15	109,099.71	2.96%
JSE Top 40	106,201.46	104,570.72	1.56%
Nasdaq	26,584.99	25,913.90	2.59%
Nikkei	65,921.73	63,554.44	3.72%
Shanghai	3,873.56	3,815.59	1.52%
SP 500	7,736.52	7,600.50	1.79%



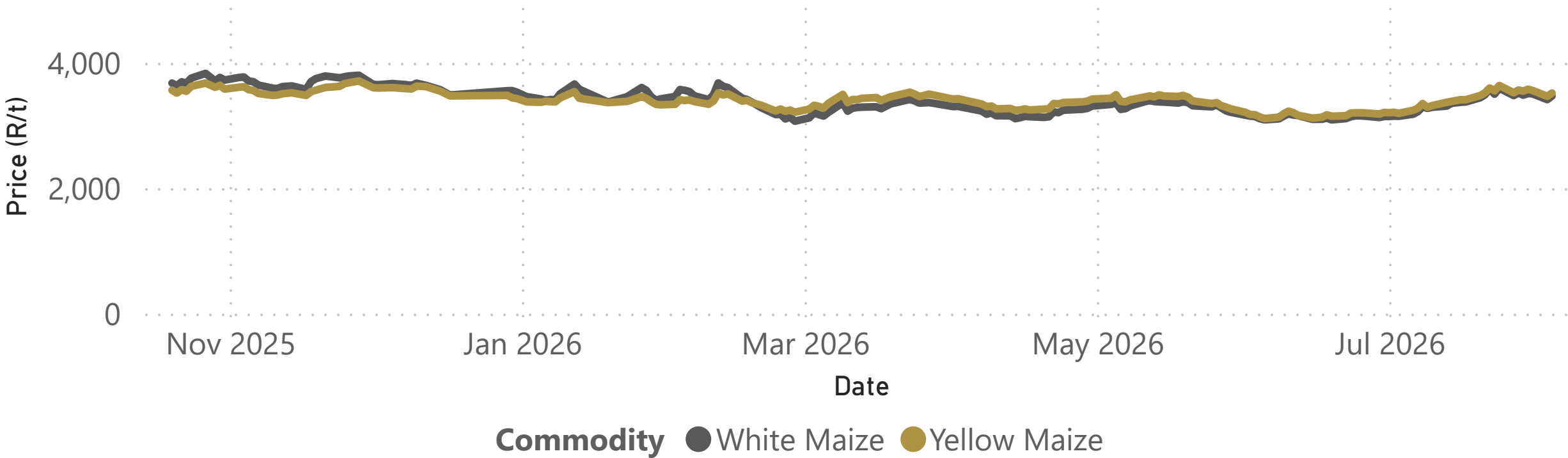
MAIZE TRUST

Spesiale dank aan die Maize Trust vir gedeeltelike befondsing van die verslag
Special Thanks to the Maize Trust for partially funding this report.





Yellow and White Maize Spot Price



Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
Yellow Maize	3,517.00	3,466.00	↑ 1.47 %	3,242.00	↑ 8.48 %	3,563.00	↓ -1.29 %
White Maize	3,471.00	3,413.00	↑ 1.70 %	3,180.00	↑ 9.15 %	3,676.00	↓ -5.58 %

CBOT-mielietermynkontrakte het gister laer gesluit nadat gunstige weerstoestande in die Amerikaanse Mieliegordel die verwagtinge vir 'n groot oes versterk het. Hoewel die USDA die Amerikaanse mielie-oesgradering met twee persentasiepunte tot 61% goed-tot-uitstekend verlaag het, het die mark hoofsaaklik op die gunstige weerfokus gefokus. Verdere druk het heel moontlik gekom van tegniese verkope en skerp dalings in die energiemarkte, nadat laer ru-oliepryse die breër kommoditeitsmark onder druk geplaas het.

CBOT corn futures closed lower yesterday after favourable weather conditions across the U.S. Corn Belt strengthened expectations for a large harvest. Although the USDA lowered the U.S. corn crop rating by two percentage points to 61% good-to-excellent, the market remained primarily focused on the favourable weather outlook. Additional pressure likely came from technical selling and sharp declines in energy markets, as lower crude oil prices weighed on the broader commodity complex.

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Yellow Maize

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Soybean

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Sunflower

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Wheat

Futures / Termynkontrakte

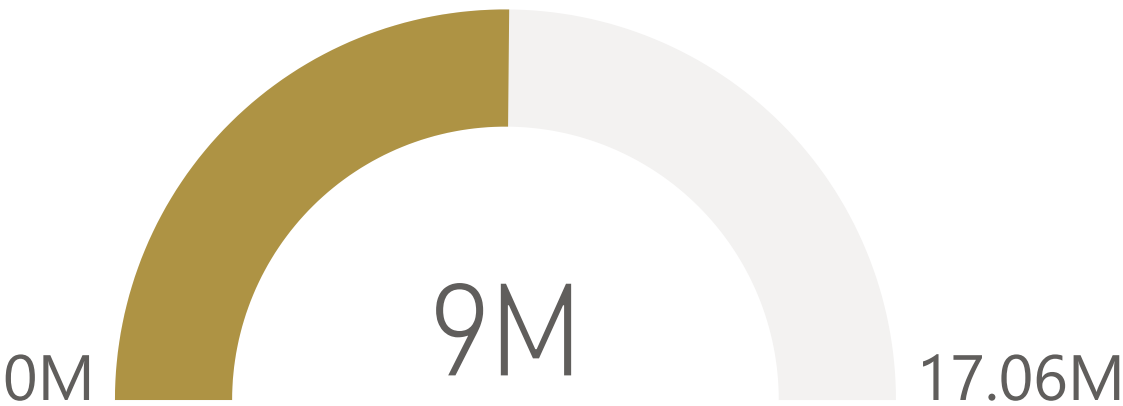
Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
White Maize					
August, 2026	3,605.00	3,521.00	↑ 2.39 %	3,401.00	↑ 6.00 %
September, 2026	3,522.00	3,465.00	↑ 1.65 %	3,575.00	↓ -1.48 %
December, 2026	3,653.00	3,592.00	↑ 1.70 %	3,701.00	↓ -1.30 %
March, 2027	3,727.00	3,661.00	↑ 1.80 %	3,772.00	↓ -1.19 %
July, 2027	3,814.00	3,752.00	↑ 1.65 %	3,852.00	↓ -0.99 %
September, 2027	3,862.00	3,839.00	↑ 0.60 %	3,905.00	↓ -1.10 %
Yellow Maize					
August, 2026	3,660.00	3,582.00	↑ 2.18 %	3,432.00	↑ 6.64 %
September, 2026	3,573.00	3,516.00	↑ 1.62 %	3,619.00	↓ -1.27 %
December, 2026	3,711.00	3,658.00	↑ 1.45 %	3,757.00	↓ -1.22 %
March, 2027	3,763.00	3,707.00	↑ 1.51 %	3,797.00	↓ -0.90 %
July, 2027	3,776.00	3,705.00	↑ 1.92 %	3,774.00	↑ 0.05 %
September, 2027	3,823.00	3,795.00	↑ 0.74 %	3,844.00	↓ -0.55 %

USA Futures / VSA Termynkontrakte

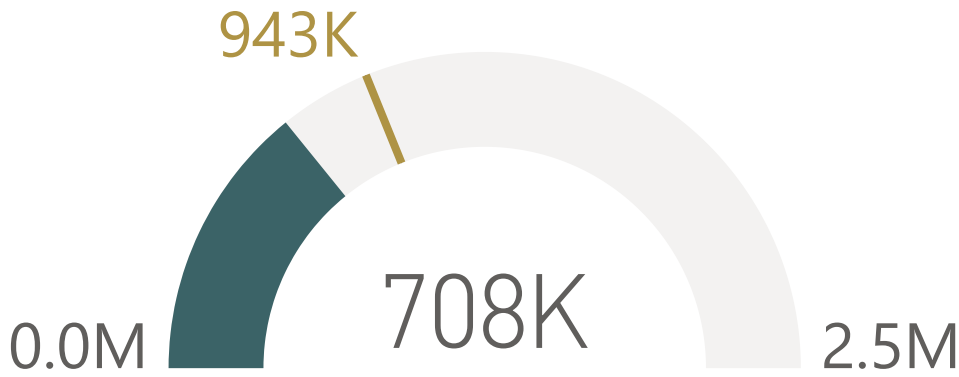
Source: CME (ZAR/T)

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
September, 2026	R 2,874.50	R 2,912.92	↓ -1.32%	R 3,036.07	↓ -5.32%

White and Yellow Maize Deliveries

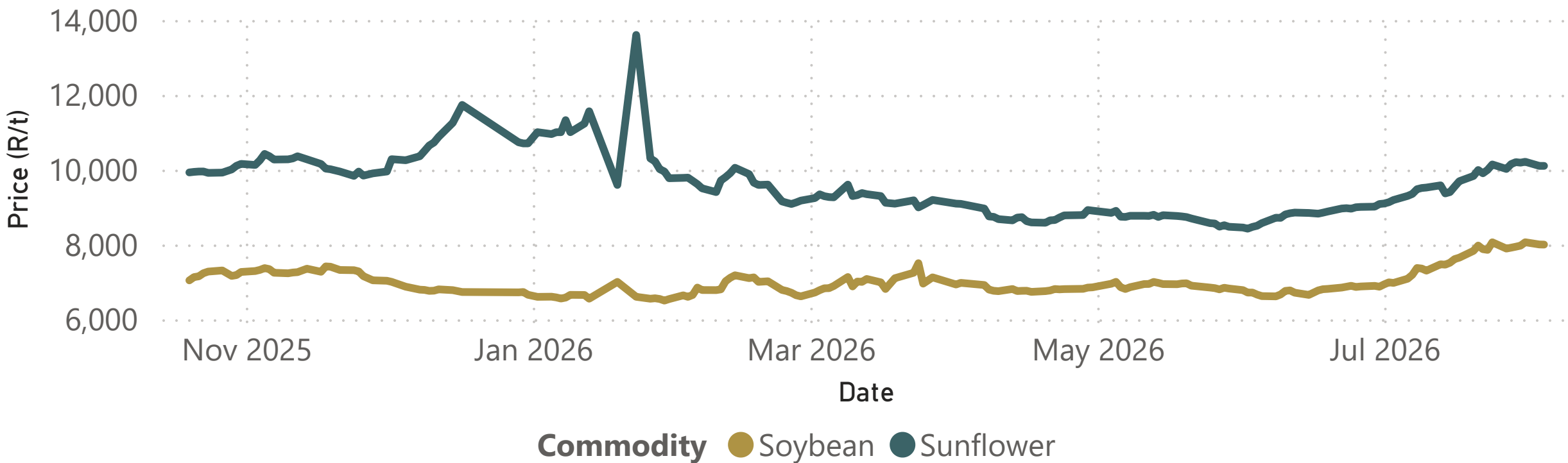


Maize Exports and Intentions





Sunflower and Soybean Price



Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
Soybean	7,997.00	8,000.00	↓ -0.04 %	7,084.00	↑ 12.89 %	7,040.00	↑ 13.59 %
Sunflower	10,100.00	10,100.00	→ 0.00 %	9,297.00	↑ 8.64 %	9,925.00	↑ 1.76 %

CBOT-sojaboontermynkontrakte het gister laer gesluit nadat gunstige weerstoestande in die Amerikaanse Midde-Weste die vooruitsigte vir die sojaboonoes verbeter het. Ten spyte van 'n private uitvoerverkoop van 4,9 miljoen bushels sojabone aan China vir die 2026/27-bemarkingsjaar, het die mark hoofsaaklik op die gunstige weer gefokus. Laer ru-oliepryse het ook bygedra tot die daling deur sentiment in die oliesaad- en biodieselmak te verswak, terwyl tegniese verkope heel moontlik verdere druk op pryse geplaas het.

CBOT soybean futures closed lower yesterday after favourable weather conditions across the U.S. Midwest improved prospects for the soybean crop. Despite a private export sale of 4.9 million bushels of soybeans to China for the 2026/27 marketing year, the market remained primarily focused on the favourable weather outlook. Lower crude oil prices also contributed to the decline by weakening sentiment in the oilseed and biodiesel markets, while technical selling likely added further pressure to prices.

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Futures / Termynkontrakte

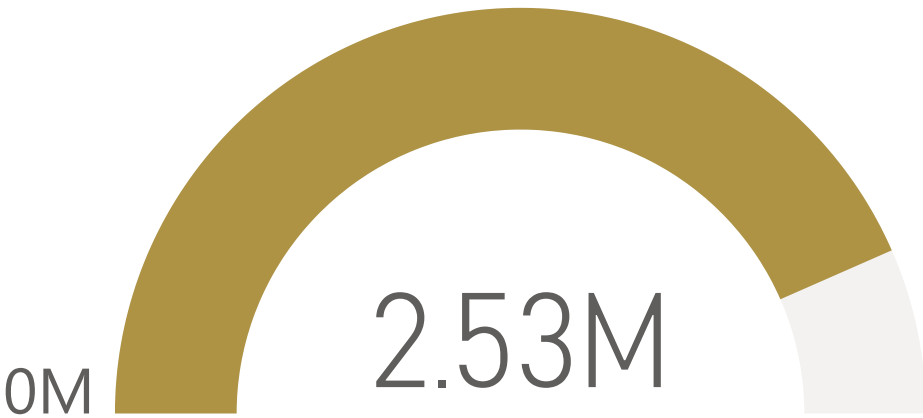
Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
Soybean					
September, 2026	8,039.00	8,050.00	↓ -0.14 %	7,941.00	↑ 1.23 %
December, 2026	8,155.00	8,146.00	↑ 0.11 %	8,073.00	↑ 1.02 %
March, 2027	8,040.00	8,010.00	↑ 0.37 %	8,019.00	↑ 0.26 %
May, 2027	7,730.00	7,730.00	→ 0.00 %	7,710.00	↑ 0.26 %
July, 2027	7,803.00	7,803.00	→ 0.00 %	7,920.00	↓ -1.48 %
Sunflower					
September, 2026	10,151.00	10,115.00	↑ 0.36 %	10,239.00	↓ -0.86 %
October, 2026	8,772.00			8,772.00	→ 0.00 %
December, 2026	10,291.00	10,274.00	↑ 0.17 %	10,435.00	↓ -1.38 %
March, 2027	10,000.00	10,000.00	→ 0.00 %	10,000.00	→ 0.00 %
May, 2027	9,200.00	9,200.00	→ 0.00 %	9,050.00	↑ 1.66 %

USA Soybean Futures / VSA Sojaboon Termynkontrakte

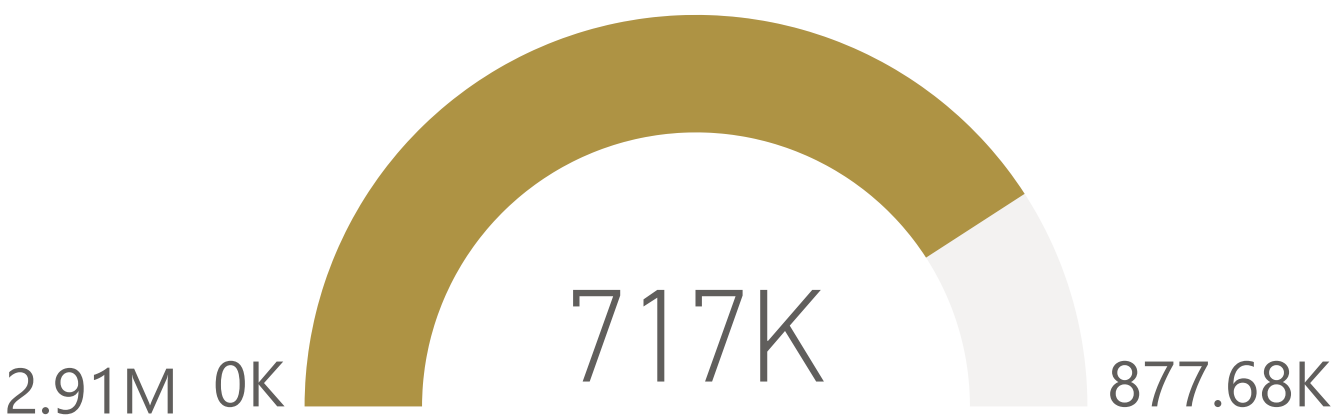
Source: CME (ZAR/T)

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
September, 2026	R 7,029.42				

Soybean Deliveries



Sunflower Deliveries





Wheat / Koring



Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
Wheat	6,076.00	6,055.00	↑ 0.35 %	5,776.00	↑ 5.19 %	5,881.00	↑ 3.32 %

CBOT-KC HRW-koringtermynkontrakte het gister laer gesluit weens verbeterde produksievoorsigte in ander groot koringuitvoerlande, wat die verwagtinge vir ruim wêreldvoorraad versterk het. Die USDA het ook berig dat 88% van die Amerikaanse lentekoringoes reeds in die aar is, terwyl die oesgradering onveranderd op 49% goed-tot-uitstekend gebly het.

CBOT KC HRW wheat futures closed lower yesterday due to improved production prospects in other major wheat-exporting countries, which strengthened expectations of ample global wheat supplies. The USDA also reported that 88% of the U.S. spring wheat crop had headed, while the crop rating remained unchanged at 49% good-to-excellent.

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Futures / Termynkontrakte

Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
Wheat					
September, 2026	6,099.00	6,088.00	↑ 0.18 %	6,183.00	↓ -1.36 %
December, 2026	6,124.00	6,083.00	↑ 0.67 %	6,146.00	↓ -0.36 %
March, 2027	6,241.00	6,241.00	0.00 %	6,270.00	↓ -0.46 %

USA Futures / VSA Termynkontrakte

HRW Source: CME (ZAR/T)

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
September, 2026	R 4,288.93	R 4,340.57	-1.19%	R 4,488.44	-4.44%

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
September, 2026	R 3,873.39	R 3,939.65	-1.68%	R 4,094.44	-5.40%

Wheat Imports and Intentions

