



This report delivers an overview of essential market indicators, highlighting crucial local and international commodity prices, exchange rates, and significant share indices that influence market trends.

Hierdie verslag bied 'n oorsig van noodsaaklike markaanwysers, wat belangrike plaaslike en internasionale kommoditeitspryse, wisselkoerse en beduidende aandeelindekse wat markneigings beïnvloed, uitlig.

FOREX

Currency Pair	Current Exchange Rate	Previous Exchange Rate	% Change
▼			
ZAR/USD	16.51	16.47	0.24%
ZAR/EUR	19.00	19.00	0.00%
YEN/ZAR	9.56	9.53	0.31%
GBP / USD	1.34	1.35	-0.74%
EUR / USD	1.15	1.15	0.00%

Hard Commodities / Harde Kommoditeite

Commodity	Latest Price	Previous Price	% Change
Brent Crude Oil (\$/Barrel)	84.95	83.39	1.87%
Gold (\$)	4,064.83	4,067.10	-0.06%
Platinum \$	1,656.80	1,661.75	-0.30%
Silver \$	59.00	58.40	1.03%

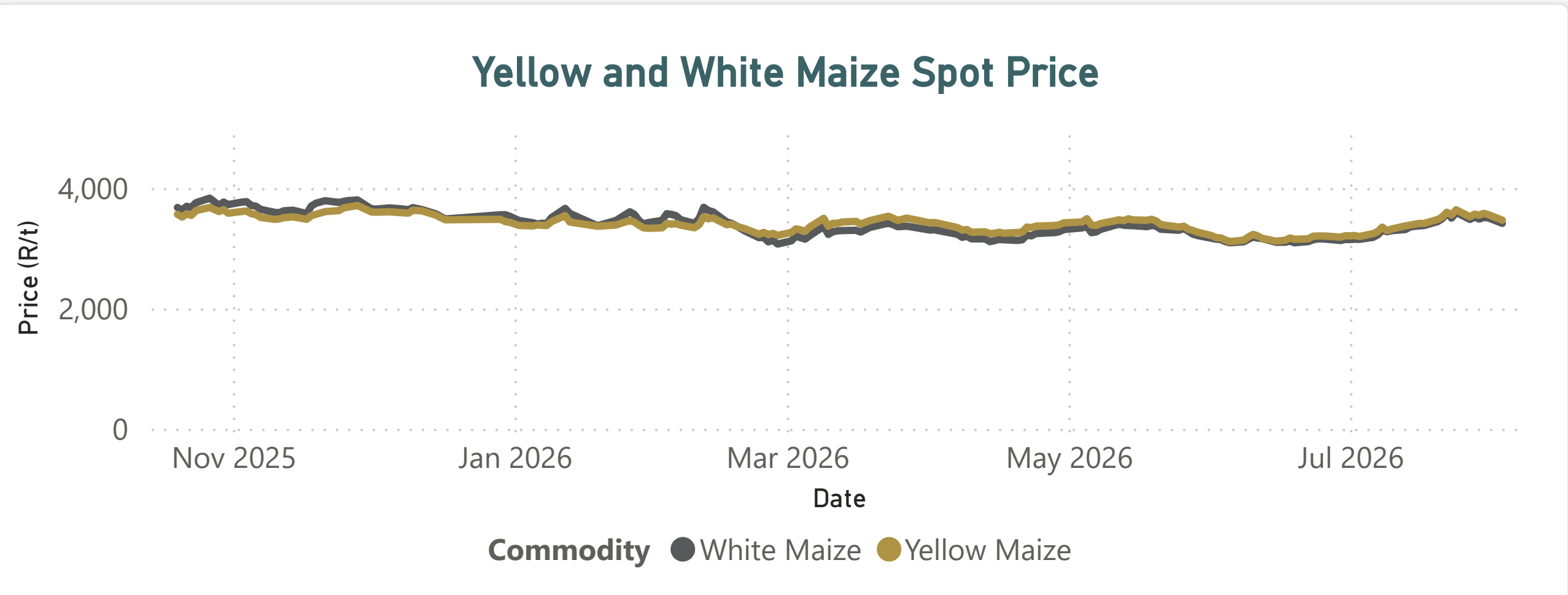
Die Rand het verswak teen die Dollar en open vanoggend teen R 16,51/\$. Die Dow Jones indeks verhandel teen 53 178, die JSE Industriële 25 teen 131 809, terwyl die JSE top 10 hulpbronne verhandel teen 109 100. Brent ru-olieprys het gestyg teen 1.87% om te open teen \$84.95 per vat.

The Rand weakened against the Dollar and opened this morning at R 16,51/\$. The Dow Jones index is trading at 53 178, the JSE Industrial 25 at 131 809, while the JSE Resource 10 is trading at 109 100. Brent crude oil price increased by 1.87% to open at \$84.95 per barrel.

Indices / Indekse

Index Name	Current Index	Previous Index	% Change
All Share	112,675.43	111,493.10	1.06%
ASX All	9,127.90	8,977.10	1.68%
DJ Futures	53,476.00	52,931.00	1.03%
JSE Financial 15	26,692.72	26,489.21	0.77%
JSE Industrial 25	131,808.65	130,683.11	0.86%
JSE Metals & Mining	114,229.26	110,403.03	3.47%
JSE Resource 10	109,099.71	106,703.69	2.25%
JSE Top 40	104,570.72	103,257.69	1.27%
Nasdaq	25,913.90	25,373.85	2.13%
Nikkei	63,554.44	63,804.26	-0.39%
Shanghai	3,815.59	3,809.65	0.16%
SP 500	7,600.50	7,489.72	1.48%





Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
White Maize	3,413.00	3,503.00	↓ -2.57 %	3,147.00	↑ 8.45 %	3,676.00	↓ -7.15 %
Yellow Maize	3,466.00	3,557.00	↓ -2.56 %	3,194.00	↑ 8.52 %	3,563.00	↓ -2.72 %

CBOT-mielietermynkontrakte het gister hoër gesluit nadat die jongste USDA-verslag gewys het dat die toestand van die Amerikaanse mielie-oes verswak het. Die persentasie mielies wat as goed tot uitstekend beoordeel is, het met twee persentasiepunte gedaal na 61%, wat kommer oor opbrengspotensiaal laat toeneem het. Sterk uitvoervraag het die mark verder ondersteun, met weeklikse Amerikaanse mielie-uitvoerinspeksies van 1,89 miljoen metrieke ton (74,2 miljoen bushels) 22,9% hoër as die vorige week en 45,4% hoër as dieselfde tyd verlede jaar. Verdere steun het gekom van rekord aangetekende mielieverbruik vir etanolproduksie in Junie, met 466,7 miljoen bushels wat verwerk is. Dit dui op sterk binnelandse vraag na Amerikaanse mielies en het verdere ondersteuning aan pryse gebied.

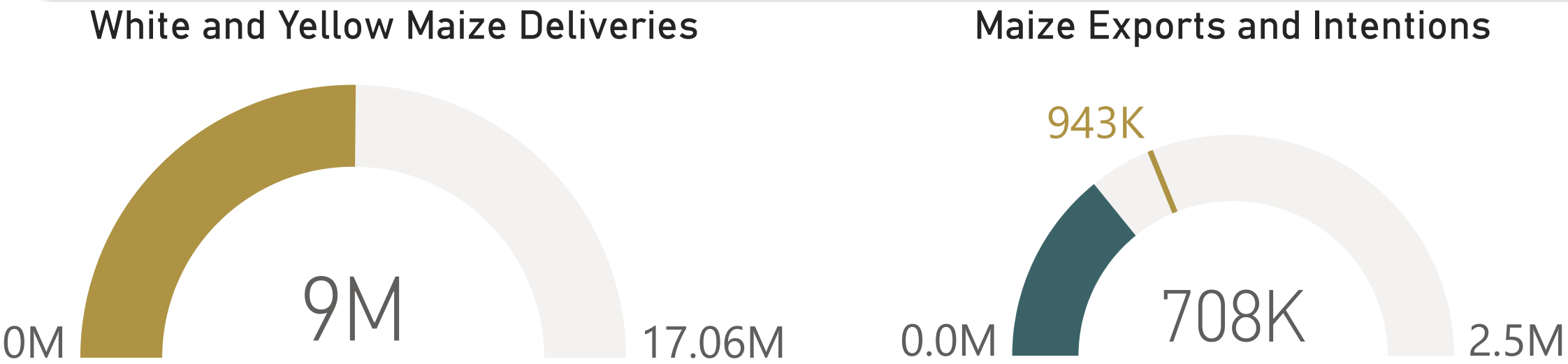
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CBOT corn futures closed higher yesterday after the latest USDA report showed a deterioration in U.S. corn crop conditions. The share of the crop rated good-to-excellent declined by two percentage points to 61%, raising concerns about yield potential. Strong export demand provided additional support, with weekly U.S. corn export inspections reaching 1.89 million metric tonnes (74.2 million bushels), up 22.9% from the previous week and 45.4% above the same period last year. Further support came from record June ethanol usage, with 466.7 million bushels of corn used for ethanol production. This reflected strong domestic demand for U.S. corn and provided additional support to prices.

3,413.00	3,466.00	8,000.00	10,100.00	6,055.00
White Maize	Yellow Maize	Soybean	Sunflower	Wheat

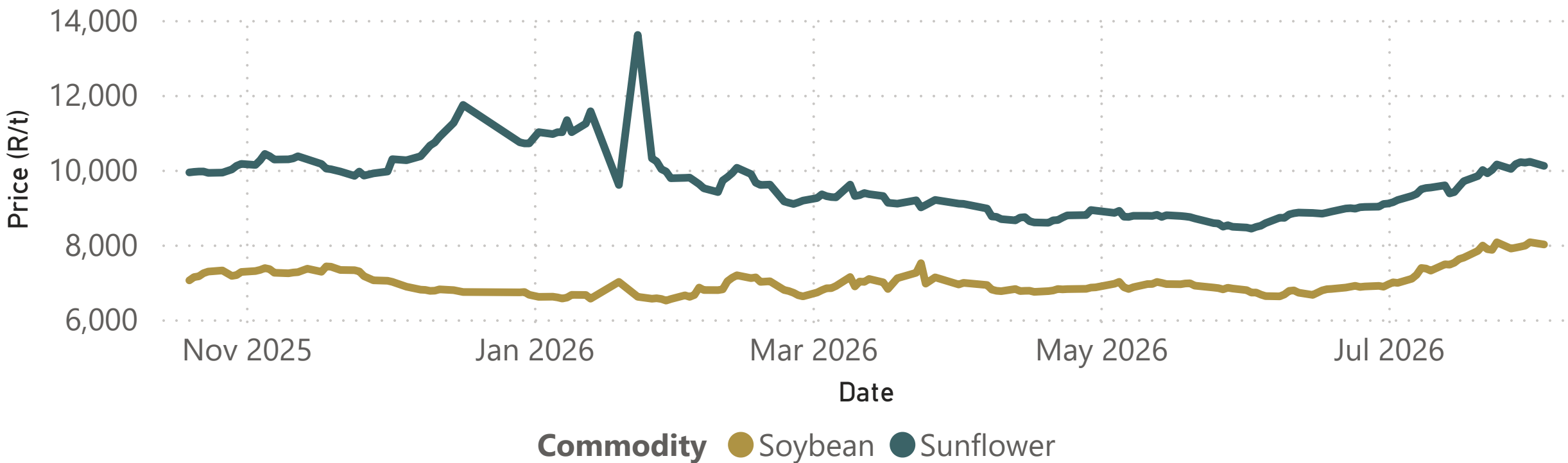
Futures / Termynkontrakte							
Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)		
White Maize							
August, 2026	3,605.00	3,521.00	↑ 2.39 %	3,401.00	↑ 6.00 %		
September, 2026	3,465.00	3,560.00	↓ -2.67 %	3,527.00	↓ -1.76 %		
December, 2026	3,592.00	3,692.00	↓ -2.71 %	3,658.00	↓ -1.80 %		
March, 2027	3,661.00	3,761.00	↓ -2.66 %	3,723.00	↓ -1.67 %		
July, 2027	3,752.00	3,842.00	↓ -2.34 %	3,813.00	↓ -1.60 %		
September, 2027	3,839.00	3,901.00	↓ -1.59 %	3,905.00	↓ -1.69 %		
Yellow Maize							
August, 2026	3,660.00	3,582.00	↑ 2.18 %	3,432.00	↑ 6.64 %		
September, 2026	3,516.00	3,613.00	↓ -2.68 %	3,581.00	↓ -1.82 %		
December, 2026	3,658.00	3,756.00	↓ -2.61 %	3,714.00	↓ -1.51 %		
March, 2027	3,707.00	3,798.00	↓ -2.40 %	3,757.00	↓ -1.33 %		
July, 2027	3,705.00	3,783.00	↓ -2.06 %	3,745.00	↓ -1.07 %		
September, 2027	3,795.00	3,844.00	↓ -1.27 %	3,844.00	↓ -1.27 %		

USA Futures / VSA Termynkontrakte					
Source: CME (ZAR/T)					
Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
September, 2026	R 2,912.92	R 2,866.48	↑ 1.62%	R 2,970.03	↓ -1.92%





Sunflower and Soybean Price



Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
Soybean	8,000.00	8,059.00	↓ -0.73 %	6,973.00	↑ 14.73 %	7,040.00	↑ 13.64 %
Sunflower	10,100.00	10,210.00	↓ -1.08 %	9,188.00	↑ 9.93 %	9,925.00	↑ 1.76 %

CBOT-sojaboontermynkontrakte het gister laer gesluit nadat gunstige weerstoestande in die Amerikaanse Midde-Weste die vooruitsigte vir die ontwikkelende sojaboonoes verbeter het. Vooruitsigte vir belangrike reën en koeler temperature gedurende die kritieke peulvulstadium het kommer oor produksierisiko's laat afneem en druk op pryse geplaas. Verdere druk het gekom van 'n skerp daling in die ru-olieprys, wat sojaboonolie en die breër sojaboonkompleks verswak het. Hoewel die USDA private uitvoerverkope van 9,5 miljoen bushels sojabone aangekondig het, was dit nie genoeg om die negatiewe sentiment in die mark te keer nie.

CBOT soybean futures closed lower yesterday as favourable weather conditions across the U.S. Midwest improved prospects for the developing soybean crop. Forecasts for timely rainfall and cooler temperatures during the critical pod-filling stage eased production concerns and placed pressure on prices. Additional pressure came from a sharp decline in crude oil prices, which weighed on soybean oil and the broader soybean complex. Although the USDA announced private export sales of 9.5 million bushels of soybeans, this was not enough to offset the negative market sentiment.

3,413.00
White Maize

3,466.00
Yellow Maize

8,000.00
Soybean

10,100.00
Sunflower

6,055.00
Wheat

Futures / Termynkontrakte

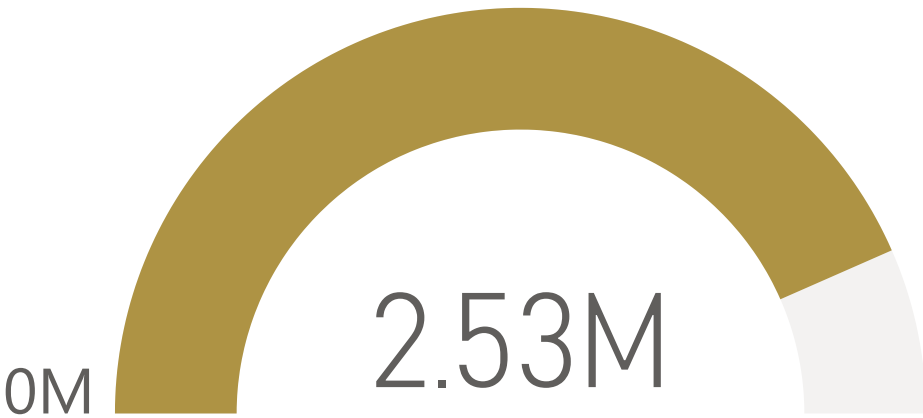
Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
Soybean					
September, 2026	8,050.00	8,108.00	↓ -0.72 %	7,940.00	↑ 1.39 %
December, 2026	8,146.00	8,205.00	↓ -0.72 %	8,068.00	↑ 0.97 %
March, 2027	8,010.00	8,041.00	↓ -0.39 %	8,010.00	0.00 %
May, 2027	7,730.00	7,782.00	↓ -0.67 %	7,710.00	↑ 0.26 %
July, 2027	7,803.00	7,800.00	↑ 0.04 %	7,920.00	↓ -1.48 %
Sunflower					
September, 2026	10,115.00	10,278.00	↓ -1.59 %	10,131.00	↓ -0.16 %
October, 2026	8,772.00			8,772.00	0.00 %
December, 2026	10,274.00	10,407.00	↓ -1.28 %	10,316.00	↓ -0.41 %
March, 2027	10,000.00	10,095.00	↓ -0.94 %	10,000.00	0.00 %
May, 2027	9,200.00	9,200.00	0.00 %	9,050.00	↑ 1.66 %

USA Soybean Futures / VSA Sojaboon Termynkontrakte

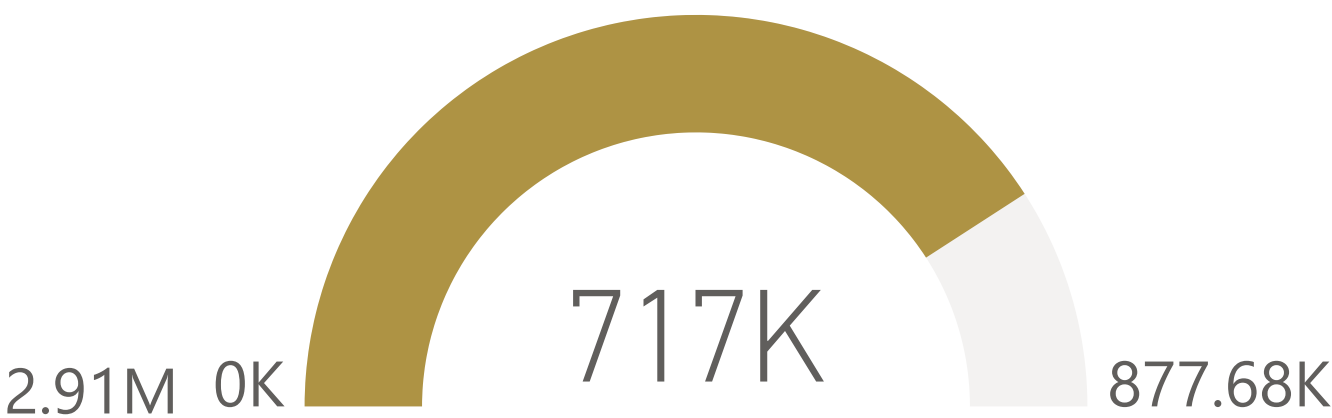
Source: CME (ZAR/T)

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
September, 2026	R 7,103.17				

Soybean Deliveries



Sunflower Deliveries





Wheat / Koring



Commodity ● Wheat

Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
Wheat	6,055.00	6,133.00	↓ -1.27 %	5,775.00	↑ 4.85 %	5,881.00	↑ 2.96 %

CBOT KC HRW-koringtermynkontrakte het gister hoër gesluit, ondersteun deur voortgesette geopolitieke spanning in die Swartsee-streek wat steeds kommer oor graanuitvoere uit die streek laat voortduur. Verdere steun het gekom nadat Suid-Korea 'n tender uitgereik het om ongeveer 1,8 miljoen bushels Amerikaanse koring aan te koop, wat op voortgesette internasionale vraag dui. Hoewel die USDA weeklikse Amerikaanse koringuitvoerinspeksies van 12,3 miljoen bushels gerapporteer het, het bykans 20% laer as die vorige week en 27,4% agter die tempo van verlede jaar vir die bemarkingsjaar tot dusver en die mark heel moontlik meer klem gelê op die Swartsee-risiko's en die nuwe uitvoervraag, wat koringpryse ondersteun het.

CBOT KC HRW wheat futures closed higher yesterday, supported by ongoing geopolitical tensions in the Black Sea region, which continue to raise concerns over grain exports from the area. Additional support came after South Korea issued a tender to purchase approximately 1.8 million bushels of U.S. wheat, signalling continued international demand. Although the USDA reported weekly U.S. wheat export inspections of 12.3 million bushels, nearly 20% lower than the previous week and 27.4% behind last year's pace for the marketing year to date, the market appeared to place greater emphasis on Black Sea supply risks and the renewed export demand, which supported wheat prices.

3,413.00
White Maize

3,466.00
Yellow Maize

8,000.00
Soybean

10,100.00
Sunflower

6,055.00
Wheat

Futures / Termynkontrakte

Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
Wheat					
September, 2026	6,088.00	6,196.00	↓ -1.74 %	6,117.00	↓ -0.47 %
December, 2026	6,083.00	6,168.00	↓ -1.38 %	6,098.00	↓ -0.25 %
March, 2027	6,241.00	6,302.00	↓ -0.97 %	6,267.00	↓ -0.41 %

USA Futures / VSA Termynkontrakte

HRW Source: CME (ZAR/T)

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
September, 2026	R 4,340.57	R 4,294.57	1.07%	R 4,473.29	-2.97%

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
September, 2026	R 3,939.65	R 3,880.29	1.53%	R 4,049.89	-2.72%

Wheat Imports and Intentions

