



DAILY REPORT / DAAGLIKSE VERSLAG

International Markets / Internasionale Markte

Report on
31 July 2026

Latest Settlement
30 July 2026

3,511.00
White Maize

3,578.00
Yellow Maize

7,968.00
Soybean

10,186.00
Sunflower

6,173.00
Wheat

This report delivers an overview of essential market indicators, highlighting crucial local and international commodity prices, exchange rates, and significant share indices that influence market trends.

Hierdie verslag bied 'n oorsig van noodsaaklike markaanwysers, wat belangrike plaaslike en internasionale kommoditeitspryse, wisselkoerse en beduidende aandeelindekse wat markneigings beïnvloed, uitlig.

FOREX

Currency Pair	Current Exchange Rate	Previous Exchange Rate	% Change
▼			
ZAR/USD	16.52	16.68	-0.96%
ZAR/EUR	19.02	19.10	-0.42%
YEN/ZAR	9.56	9.53	0.31%
GBP / USD	1.35	1.33	1.50%
EUR / USD	1.15	1.15	0.00%

Hard Commodities / Harde Kommoditeite

Commodity	Latest Price	Previous Price	% Change
Brent Crude Oil (\$/Barrel)	87.86	89.66	-2.01%
Gold (\$)	4,102.40	4,046.92	1.37%
Platinum \$	1,660.20	1,600.05	3.76%
Silver \$	58.99	57.18	3.17%

Die Rand het versterk teen die Dollar en open vanoggend teen R 16,52/\$. Die Dow Jones indeks verhandel teen 52 208, die JSE Industriële 25 teen 131 968, terwyl die JSE top 10 hulpbronne verhandel teen 108 233. Brent ru-olieprys het gedaal teen 2.01% om te open teen \$87.86 per vat.

The Rand strengthened against the Dollar and opened this morning at R 16,52/\$. The Dow Jones index is trading at 52 208, the JSE Industrial 25 at 131 968, while the JSE Resource 10 is trading at 108 233. Brent crude oil price decreased by 2.01% to open at \$87.86 per barrel.

Indices / Indekse

Index Name	Current Index	Previous Index	% Change
All Share	111,872.70	110,440.34	1.30%
ASX All	8,993.40	8,969.20	0.27%
DJ Futures	52,618.00	51,838.00	1.50%
JSE Financial 15	26,215.90	25,954.07	1.01%
JSE Industrial 25	131,967.79	131,713.22	0.19%
JSE Metals & Mining	112,779.60	109,042.26	3.43%
JSE Resource 10	108,233.26	104,832.12	3.24%
JSE Top 40	103,758.71	102,328.05	1.40%
Nasdaq	25,122.18	24,442.94	2.78%
Nikkei	64,028.04	61,876.80	3.48%
Shanghai	3,833.65	3,784.55	1.30%
SP 500	7,437.63	7,316.15	1.66%



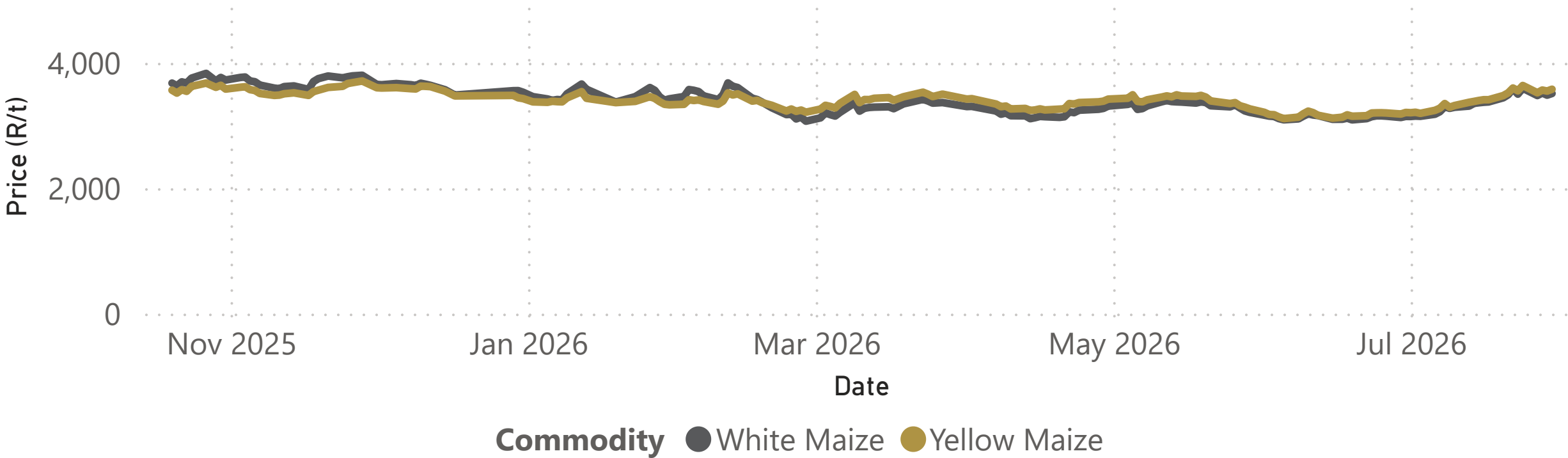
MAIZE TRUST

Spesiale dank aan die Maize Trust vir gedeeltelike befondsing van die verslag
Special Thanks to the Maize Trust for partially funding this report.





Yellow and White Maize Spot Price



Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
Yellow Maize	3,578.00	3,549.00	↑ 0.82 %	3,208.00	↑ 11.53 %	3,563.00	↑ 0.42 %
White Maize	3,511.00	3,484.00	↑ 0.77 %	3,145.00	↑ 11.64 %	3,676.00	↓ -4.49 %

CBOT-mielietermynkontrakte het gister laer gesluit nadat gunstige weerstoestande in die Amerikaanse Mieliegordel die vooruitsigte vir die 2026-mielieoes verder verbeter het. Vooruitsigte vir reën en koeler temperature sal na verwagting gewasontwikkeling tydens die belangrike bestuiwingstadium bevoordeel, wat verwagtinge van 'n groot oes versterk het. Sterk etanolvraag en voortdurende spanning in die Swartsee-streek het egter gehelp om die verliese te beperk, maar was nie genoeg om die negatiewe impak van die gunstige weeruitsigte te oorkom nie.

CBOT corn futures closed lower yesterday as favourable weather conditions across the U.S. Corn Belt further improved prospects for the 2026 corn crop. Forecasts for rainfall and cooler temperatures are expected to benefit crop development during the critical pollination stage, reinforcing expectations for a large harvest. However, strong ethanol demand and ongoing tensions in the Black Sea region helped limit the losses, although they were not enough to outweigh the bearish impact of the favourable U.S. weather outlook.

3,511.00
White Maize

3,578.00
Yellow Maize

7,968.00
Soybean

10,186.00
Sunflower

6,173.00
Wheat

Futures / Termynkontrakte

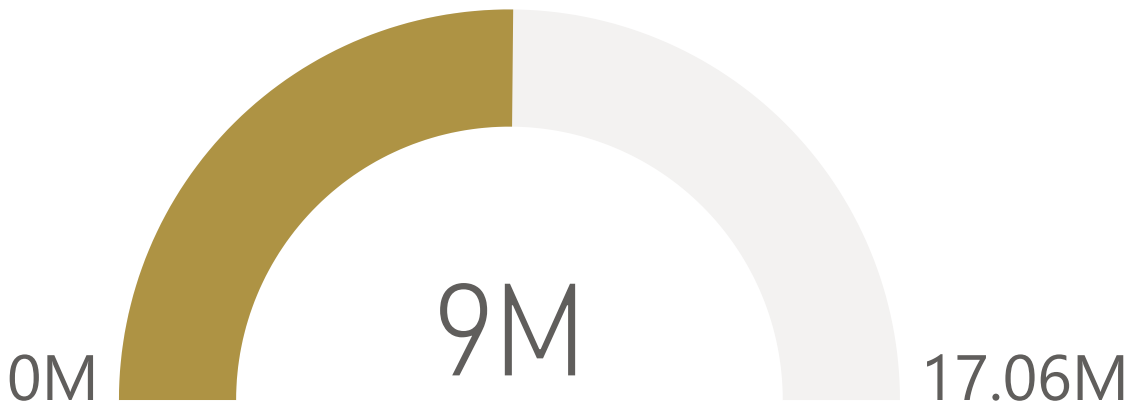
Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
White Maize					
August, 2026	3,605.00	3,521.00	↑ 2.39 %	3,401.00	↑ 6.00 %
September, 2026	3,566.00	3,535.00	↑ 0.88 %	3,572.00	↓ -0.17 %
December, 2026	3,696.00	3,666.00	↑ 0.82 %	3,692.00	↑ 0.11 %
March, 2027	3,760.00	3,737.00	↑ 0.62 %	3,755.00	↑ 0.13 %
July, 2027	3,845.00	3,818.00	↑ 0.71 %	3,851.00	↓ -0.16 %
September, 2027	3,901.00	3,901.00	0.00 %	3,940.00	↓ -0.99 %
Yellow Maize					
August, 2026	3,660.00	3,582.00	↑ 2.18 %	3,432.00	↑ 6.64 %
September, 2026	3,632.00	3,602.00	↑ 0.83 %	3,631.00	↑ 0.03 %
December, 2026	3,769.00	3,739.00	↑ 0.80 %	3,756.00	↑ 0.35 %
March, 2027	3,802.00	3,772.00	↑ 0.80 %	3,792.00	↑ 0.26 %
July, 2027	3,793.00	3,760.00	↑ 0.88 %	3,790.00	↑ 0.08 %
September, 2027	3,844.00	3,844.00	0.00 %	3,874.00	↓ -0.77 %

USA Futures / VSA Termynkontrakte

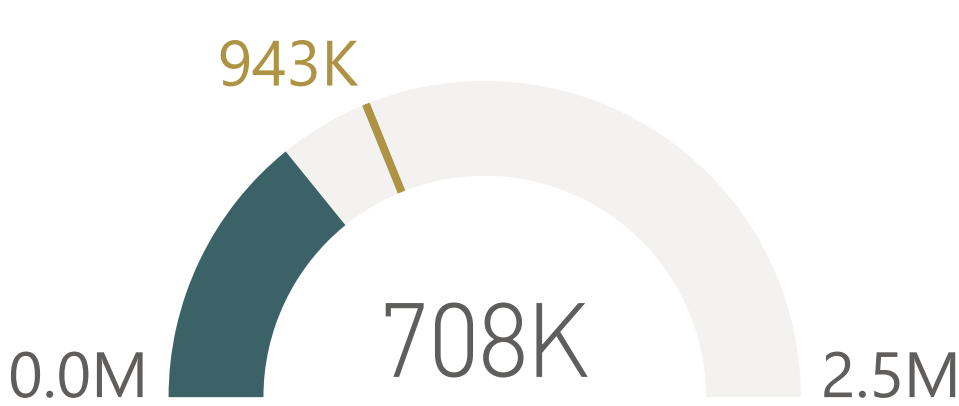
Source: CME (ZAR/T)

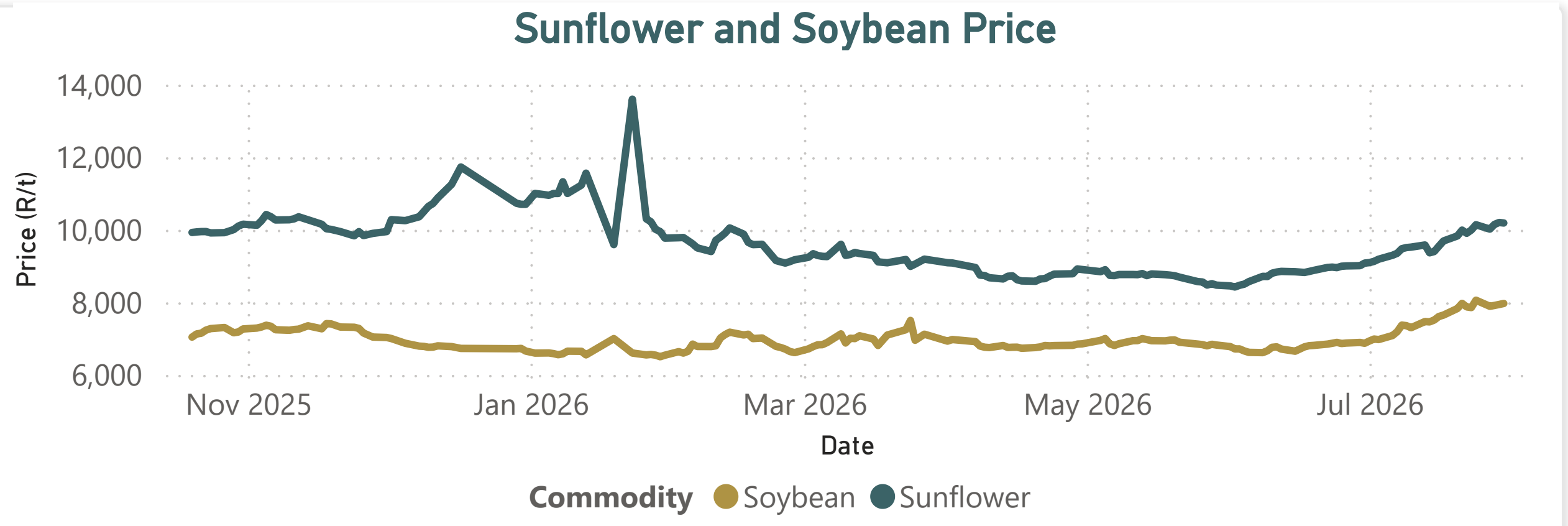
Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
September, 2026	R 2,927.08	R 2,957.26	↓ -1.02%	R 2,990.29	↓ -2.11%

White and Yellow Maize Deliveries



Maize Exports and Intentions





Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
Soybean	7,968.00	7,940.00	↑ 0.35 %	6,871.00	↑ 15.97 %	7,040.00	↑ 13.18 %
Sunflower	10,186.00	10,200.00	↓ -0.14 %	9,081.00	↑ 12.17 %	9,925.00	↑ 2.63 %

CBOT-sojaboontermynkontrakte het gister laer gesluit nadat gunstige weerstoestande in die Amerikaanse Midde-Weste die vooruitsigte vir die 2026-sojaboonoes verbeter het. Vooruitsigte vir wydverspreide reën en koeler temperature sal na verwagting gewasontwikkeling tydens die belangrike peulvulstadium ondersteun, wat verwagtinge van 'n groot oes versterk het. Die gunstige weeruitsigte het swaarder geweeg as die onlangse afname in die Amerikaanse sojaboongewasgradering, terwyl winsneming en fondsverkope ná die onlangse styging in pryse heel moontlik verdere druk op die mark geplaas het.

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CBOT soybean futures closed lower yesterday as favourable weather conditions across the U.S. Midwest improved prospects for the 2026 soybean crop. Forecasts for widespread rainfall and cooler temperatures are expected to support crop development during the critical pod-filling stage, reinforcing expectations for a large harvest. The favourable weather outlook outweighed the recent decline in U.S. soybean crop ratings, while profit-taking and fund selling following the recent rally likely added further pressure to the market.

3,511.00	3,578.00	7,968.00	10,186.00	6,173.00
White Maize	Yellow Maize	Soybean	Sunflower	Wheat

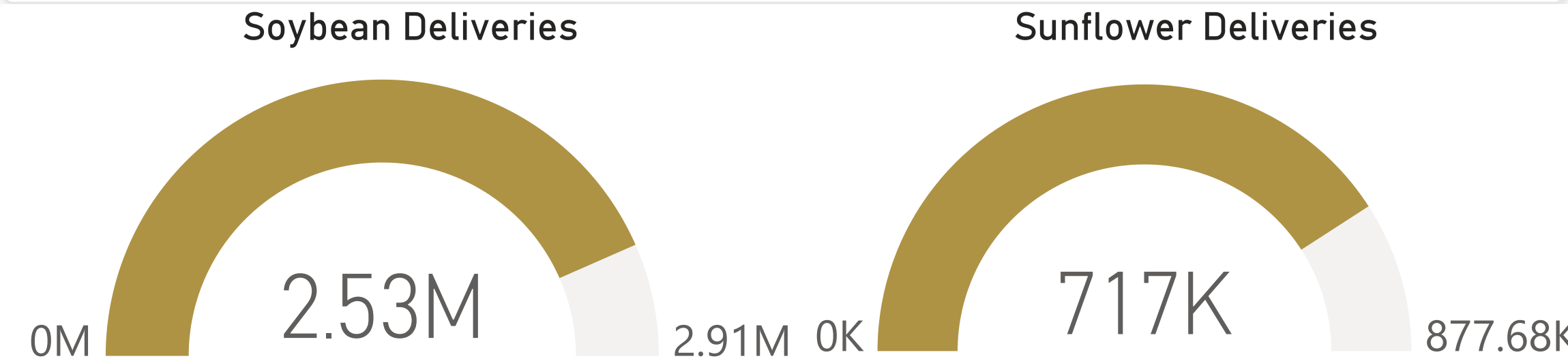
Futures / Termynkontrakte

Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
☐ Soybean					
August, 2026	7,968.00	7,940.00	↑ 0.35 %	7,854.00	↑ 1.45 %
September, 2026	8,011.00	7,968.00	↑ 0.54 %	7,892.00	↑ 1.51 %
December, 2026	8,107.00	8,091.00	↑ 0.20 %	8,018.00	↑ 1.11 %
March, 2027	7,964.00	8,011.00	↓ -0.59 %	7,960.00	↑ 0.05 %
May, 2027	7,684.00	7,725.00	↓ -0.53 %	7,698.00	↓ -0.18 %
July, 2027	7,800.00	7,800.00	— 0.00 %	7,924.00	↓ -1.56 %
☐ Sunflower					
August, 2026	10,186.00	10,200.00	↓ -0.14 %	10,000.00	↑ 1.86 %
September, 2026	10,281.00	10,254.00	↑ 0.26 %	10,040.00	↑ 2.40 %
October, 2026	8,772.00			8,772.00	— 0.00 %
December, 2026	10,414.00	10,415.00	↓ -0.01 %	10,183.00	↑ 2.27 %
March, 2027	10,000.00	10,000.00	— 0.00 %	9,993.00	↑ 0.07 %
May, 2027	9,200.00	9,200.00	— 0.00 %	8,978.00	↑ 2.47 %

USA Soybean Futures / VSA Sojaboon Termynkontrakte

Source: CME (ZAR/T)

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
August, 2026	R 7,215.19	R 7,241.43	↓ -0.36%	R 7,443.49	↑ -3.07%





3,511.00
White Maize

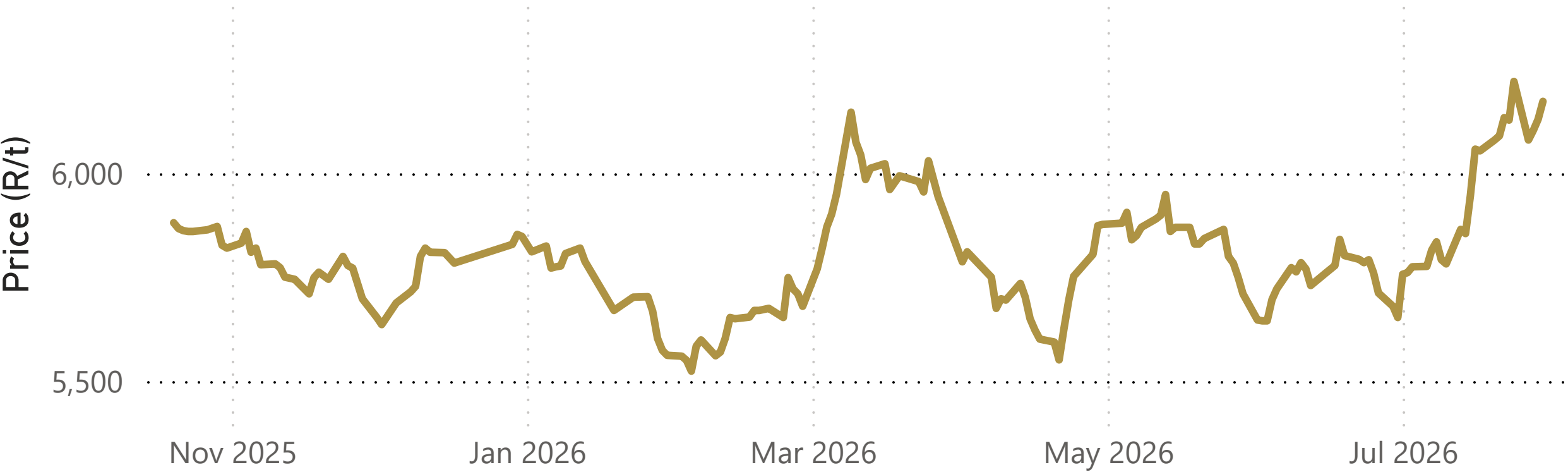
3,578.00
Yellow Maize

7,968.00
Soybean

10,186.00
Sunflower

6,173.00
Wheat

Wheat / Koring



Date

Commodity ● Wheat

Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
Wheat	6,173.00	6,130.00	↑ 0.70 %	5,653.00	↑ 9.20 %	5,881.00	↑ 4.97 %

CBOT KC HRW-koringtermynkontrakte het gister hoër gesluit nadat toenemende spanning in die Swartseestreek kommer laat toeneem het oor moontlike ontwigtings van wêreldwye koringuitvoere. Berigte dat ’n Oekraïense hommeltuigaanval ’n Russiese graanuitvoerterminaal by Taman beskadig het, het verdere onsekerheid oor graanverskeping geskep. Verdere ondersteuning het gekom nadat die Europese Kommissie sy 2026-koringproduksie- en uitvoervooruitsigte afwaarts aangepas het, wat verwagtinge van ’n kleiner wêreldwye aanbod versterk het. Swakker as verwagte Amerikaanse weeklikse koringuitvoerverkope het egter die styging beperk.

CBOT KC HRW wheat futures closed higher yesterday as rising tensions in the Black Sea region increased concerns over potential disruptions to global wheat exports. Reports that a Ukrainian drone strike damaged a Russian grain export terminal at Taman added further uncertainty to grain shipments. Additional support came after the European Commission lowered its 2026 wheat production and export forecasts, reinforcing expectations of tighter global supplies. However, weaker-than-expected U.S. weekly wheat export sales limited the gains.

Futures / Termynkontrakte

Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
Wheat					
August, 2026	6,173.00	6,130.00	↑ 0.70 %	6,214.00	↓ -0.66 %
September, 2026	6,231.00	6,192.00	↑ 0.63 %	6,243.00	↓ -0.19 %
December, 2026	6,194.00	6,162.00	↑ 0.52 %	6,117.00	↑ 1.26 %
March, 2027	6,323.00	6,278.00	↑ 0.72 %	6,285.00	↑ 0.60 %

USA Futures / VSA Termynkontrakte

HRW Source: CME (ZAR/T)

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
September, 2026	R 4,478.66	R 4,459.81	0.42%	R 4,569.85	-2.00%

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
September, 2026	R 4,066.49	R 4,061.78	0.12%	R 4,187.90	-2.90%

Wheat Imports and Intentions

