



DAILY REPORT / DAAGLIKSE VERSLAG

International Markets / Internasionale Markte

Report on
30 July 2026

Latest Settlement
29 July 2026

3,484.00
White Maize

3,549.00
Yellow Maize

7,940.00
Soybean

10,200.00
Sunflower

6,130.00
Wheat

This report delivers an overview of essential market indicators, highlighting crucial local and international commodity prices, exchange rates, and significant share indices that influence market trends.

Hierdie verslag bied 'n oorsig van noodsaaklike markaanwysers, wat belangrike plaaslike en internasionale kommoditeitspryse, wisselkoerse en beduidende aandeelindekse wat markneigings beïnvloed, uitlig.

FOREX

Currency Pair	Current Exchange Rate	Previous Exchange Rate	% Change
▼			
ZAR/USD	16.68	16.73	-0.30%
ZAR/EUR	19.10	19.07	0.16%
YEN/ZAR	9.56	9.53	0.31%
GBP / USD	1.33	1.33	0.00%
EUR / USD	1.15	1.14	0.88%

Hard Commodities / Harde Kommoditeite

Commodity	Latest Price	Previous Price	% Change
Brent Crude Oil (\$/Barrel)	89.66	87.54	2.42%
Gold (\$)	4,046.92	4,026.99	0.49%
Platinum \$	1,600.05	1,602.70	-0.17%
Silver \$	57.18	57.49	-0.54%

Die Rand het versterk teen die Dollar en open vanoggend teen R 16,68/\$. Die Dow Jones indeks verhandel teen 51 594, die JSE Industriële 25 teen 131 713, terwyl die JSE top 10 hulpbronne verhandel teen 104 832. Brent ru-olie prys het toegeneem teen 2.42% om te open teen \$89.66 per vat.

The Rand strengthened against the Dollar and opened this morning at R 16,68/\$. The Dow Jones index is trading at 51 594, the JSE Industrial 25 at 131 713, while the JSE Resource 10 is trading at 104 832. Brent crude oil price increased by 2.42% to open at \$89.66 per barrel.

Indices / Indekse

Index Name	Current Index	Previous Index	% Change
All Share	110,440.34	109,904.12	0.49%
ASX All	8,969.20	9,032.50	-0.70%
DJ Futures	51,838.00	52,903.00	-2.01%
JSE Financial 15	25,954.07	25,996.90	-0.16%
JSE Industrial 25	131,713.22	130,309.37	1.08%
JSE Metals & Mining	109,042.26	108,877.96	0.15%
JSE Resource 10	104,832.12	104,235.72	0.57%
JSE Top 40	102,328.05	101,832.16	0.49%
Nasdaq	24,442.94	24,876.91	-1.74%
Nikkei	61,876.80	60,586.55	2.13%
Shanghai	3,784.55	3,793.18	-0.23%
SP 500	7,316.15	7,428.78	-1.52%



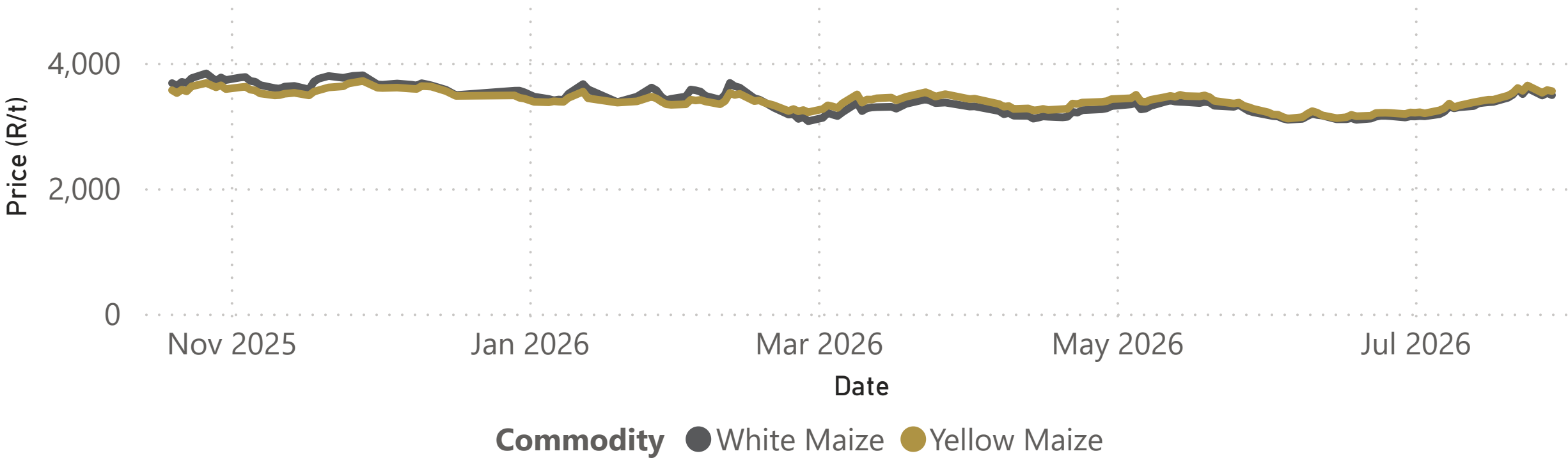
MAIZE TRUST

Spesiale dank aan die Maize Trust vir gedeeltelike befondsing van die verslag
Special Thanks to the Maize Trust for partially funding this report.





Yellow and White Maize Spot Price



Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
Yellow Maize	3,549.00	3,565.00	↓ -0.45 %	3,183.00	↑ 11.50 %	3,563.00	↓ -0.39 %
White Maize	3,484.00	3,518.00	↓ -0.97 %	3,128.00	↑ 11.38 %	3,676.00	↓ -5.22 %

CBOT-mielietermynkontrakte het gister laer gesluit nadat weervoorspellings vir wydverspreide reën oor groot dele van die Amerikaanse Mieliegordel die vooruitsigte vir die oes verbeter het. Die verwagte reën het kommer oor die onlangse warm en droë toestande laat afneem, wat druk op pryse geplaas het. Alhoewel sterk Amerikaanse etanolproduksie en hoër ru-oliepryse ondersteuning gebied het, het die gunstiger weersvooruitsigte die mark oorheers en gelei na 'n daling in Amerikaanse pryse.

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CBOT corn futures closed lower yesterday after forecasts for widespread rainfall across much of the U.S. Corn Belt improved crop prospects. The expected rainfall eased concerns over the recent hot and dry conditions, putting downward pressure on prices. Although strong U.S. ethanol production and higher crude oil prices provided some support, the more favourable weather outlook dominated the market and led to a decline in U.S. corn prices.

3,484.00

White Maize

3,549.00

Yellow Maize

7,940.00

Soybean

10,200.00

Sunflower

6,130.00

Wheat

Futures / Termynkontrakte

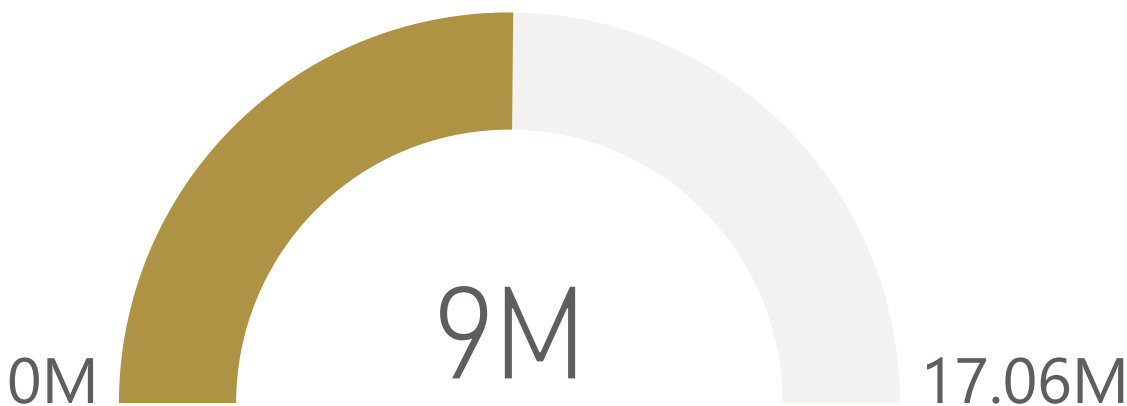
Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
White Maize					
August, 2026	3,605.00	3,521.00	↑ 2.39 %	3,401.00	↑ 6.00 %
September, 2026	3,535.00	3,575.00	↓ -1.12 %	3,647.00	↓ -3.07 %
December, 2026	3,666.00	3,701.00	↓ -0.95 %	3,765.00	↓ -2.63 %
March, 2027	3,737.00	3,772.00	↓ -0.93 %	3,827.00	↓ -2.35 %
July, 2027	3,818.00	3,852.00	↓ -0.88 %	3,928.00	↓ -2.80 %
September, 2027	3,901.00	3,905.00	↓ -0.10 %	3,994.00	↓ -2.33 %
Yellow Maize					
August, 2026	3,660.00	3,582.00	↑ 2.18 %	3,432.00	↑ 6.64 %
September, 2026	3,602.00	3,619.00	↓ -0.47 %	3,671.00	↓ -1.88 %
December, 2026	3,739.00	3,757.00	↓ -0.48 %	3,793.00	↓ -1.42 %
March, 2027	3,772.00	3,797.00	↓ -0.66 %	3,830.00	↓ -1.51 %
July, 2027	3,760.00	3,774.00	↓ -0.37 %	3,824.00	↓ -1.67 %
September, 2027	3,844.00	3,844.00	0.00 %	3,882.00	↓ -0.98 %

USA Futures / VSA Termynkontrakte

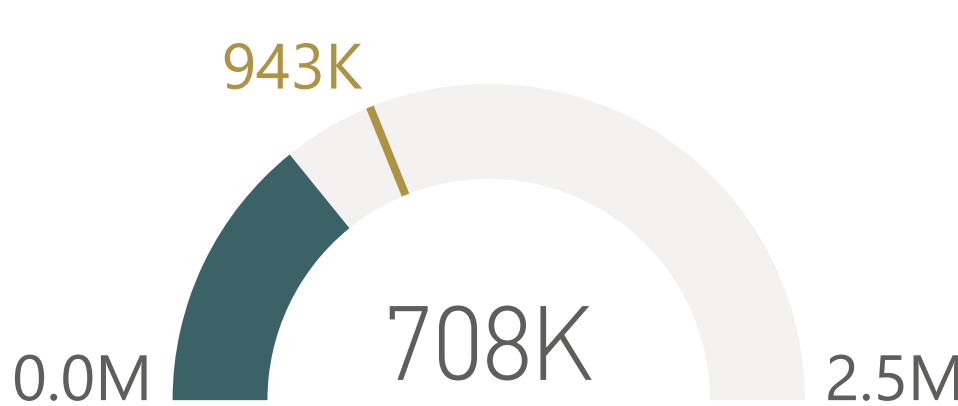
Source: CME (ZAR/T)

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
September, 2026	R 2,957.26	R 3,036.07	↓ -2.60%	R 2,993.77	↓ -1.22%

White and Yellow Maize Deliveries

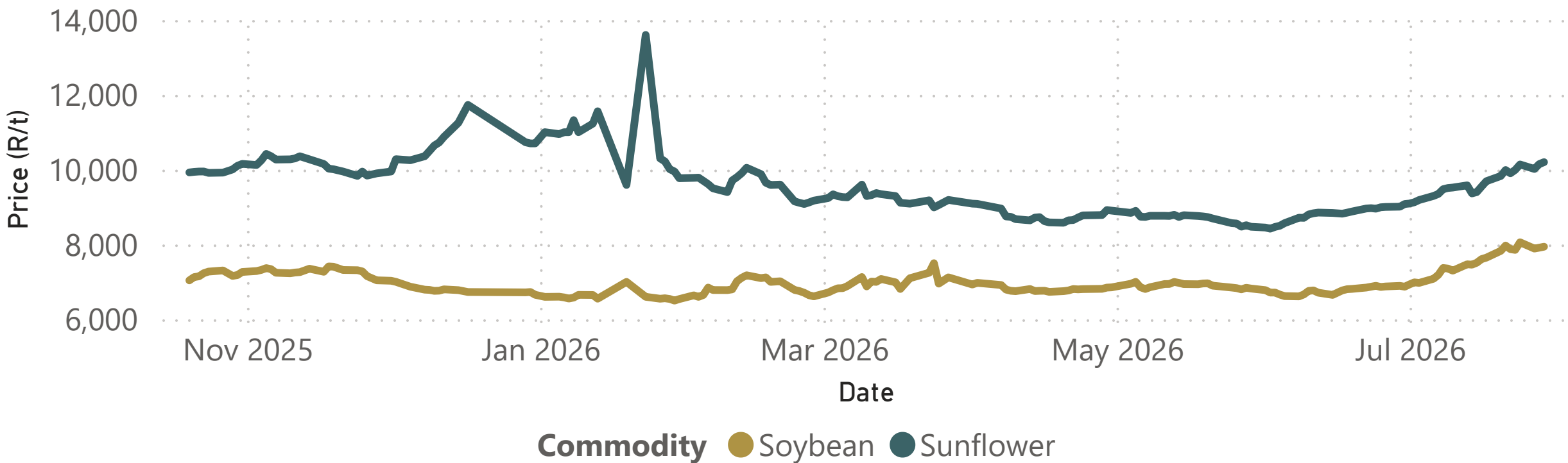


Maize Exports and Intentions





Sunflower and Soybean Price



Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
Soybean	7,940.00	7,914.00	↑ 0.33 %	6,893.00	↑ 15.19 %	7,040.00	↑ 12.78 %
Sunflower	10,200.00	10,148.00	↑ 0.51 %	9,010.00	↑ 13.21 %	9,925.00	↑ 2.77 %

CBOT-sojaboontermynkontrakte het gister laer gesluit nadat weervoorspellings vir wydverspreide reën oor die Amerikaanse Middeweste die vooruitsigte vir die sojaboonoes verbeter het en kommer oor die onlangse warm en droë toestande laat afneem het. Met die gewas wat tans in sy kritieke peulvulstadium is, het die verwagte reën die verwagte opbrengspotensiaal verhoog en druk op pryse geplaas.

CBOT soybean futures closed lower yesterday after forecasts for widespread rainfall across the U.S. Midwest improved prospects for the soybean crop and eased concerns over the recent hot and dry conditions. With the crop currently in its critical pod-filling stage, the expected rainfall boosted yield potential and put downward pressure on prices.

3,484.00
White Maize

3,549.00
Yellow Maize

7,940.00
Soybean

10,200.00
Sunflower

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Wheat

Futures / Termynkontrakte

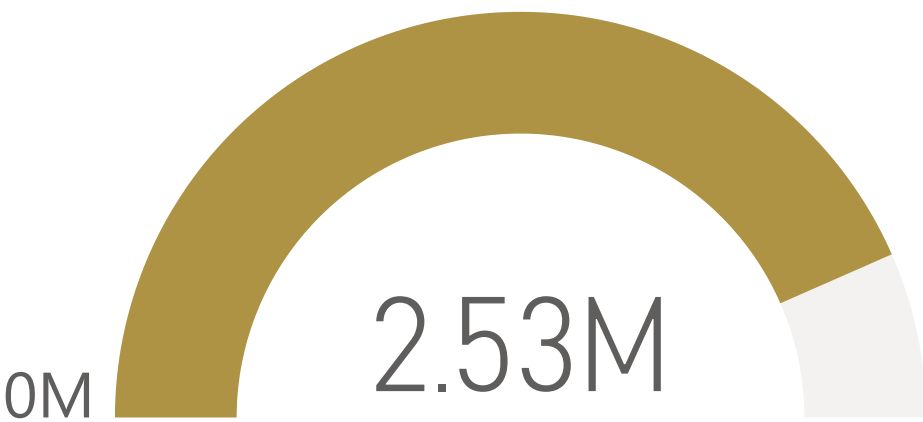
Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
Soybean					
August, 2026	7,940.00	7,914.00	↑ 0.33 %	7,900.00	↑ 0.51 %
September, 2026	7,968.00	7,941.00	↑ 0.34 %	7,910.00	↑ 0.73 %
December, 2026	8,091.00	8,073.00	↑ 0.22 %	8,047.00	↑ 0.55 %
March, 2027	8,011.00	8,019.00	↓ -0.10 %	8,010.00	↑ 0.01 %
May, 2027	7,725.00	7,710.00	↑ 0.19 %	7,650.00	↑ 0.98 %
July, 2027	7,800.00	7,920.00	↓ -1.52 %	7,924.00	↓ -1.56 %
Sunflower					
August, 2026	10,200.00	10,148.00	↑ 0.51 %	9,931.00	↑ 2.71 %
September, 2026	10,254.00	10,239.00	↑ 0.15 %	9,964.00	↑ 2.91 %
October, 2026	8,772.00			8,772.00	0.00 %
December, 2026	10,415.00	10,435.00	↓ -0.19 %	10,110.00	↑ 3.02 %
March, 2027	10,000.00	10,000.00	0.00 %	9,887.00	↑ 1.14 %
May, 2027	9,200.00	9,050.00	↑ 1.66 %	8,879.00	↑ 3.62 %

USA Soybean Futures / VSA Sojaboon Termynkontrakte

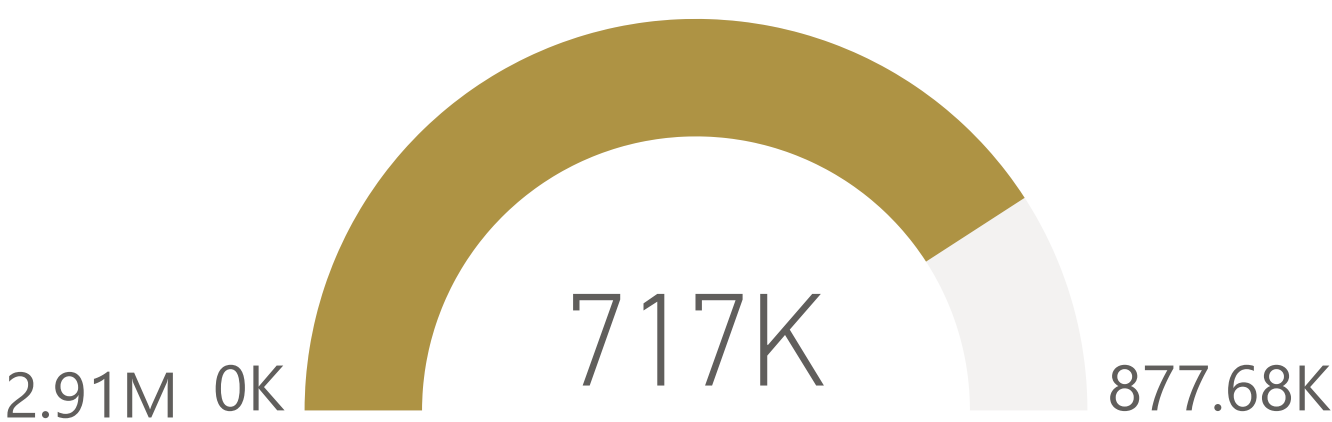
Source: CME (ZAR/T)

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
August, 2026	R 7,241.43	R 7,490.51	↓ -3.33%	R 7,457.20	↑ -2.89%

Soybean Deliveries



Sunflower Deliveries





3,484.00
White Maize

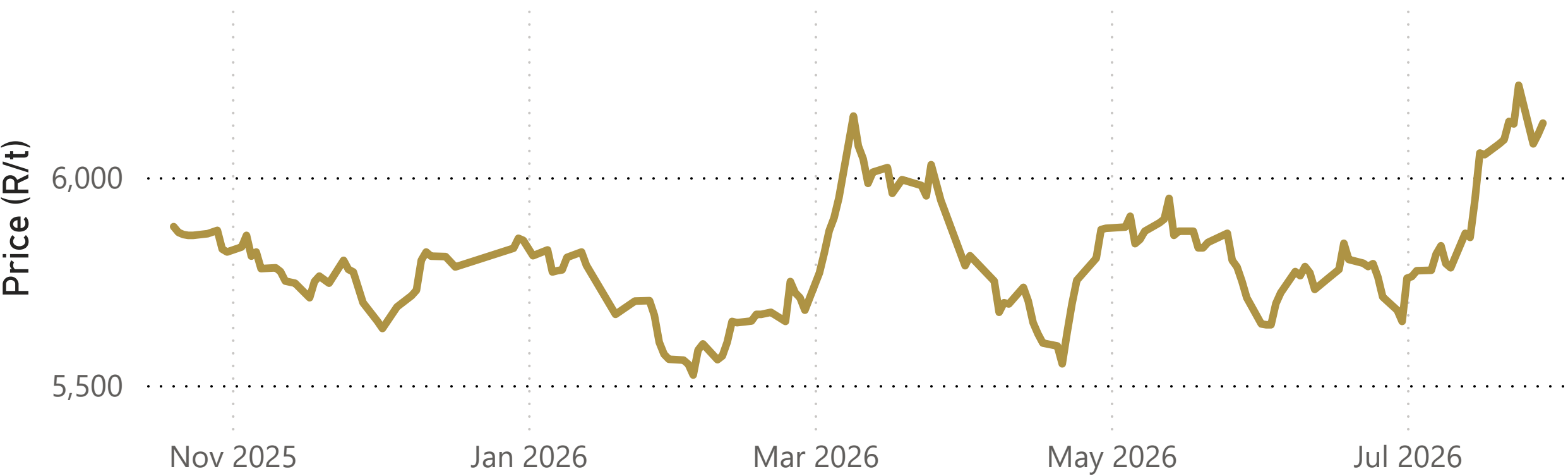
3,549.00
Yellow Maize

7,940.00
Soybean

10,200.00
Sunflower

6,130.00
Wheat

Wheat / Koring



Date

Commodity ● Wheat

Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
Wheat	6,130.00	6,103.00	↑ 0.44 %	5,680.00	↑ 7.92 %	5,881.00	↑ 4.23 %

CBOT KC HRW-koringtermynkontrakte het gister laer gesluit nadat verbeterde weervoorspellings vir die noordelike Amerikaanse Vlaktes en die Kanadese Prairies die vooruitsigte vir die lentekoringoes verbeter het. Die vordering van die Noordelike Halfrond se koringoes en swakker Amerikaanse uitvoervraag het verdere druk op pryse geplaas. Amerikaanse koringverkoopverpligtinge vir die 2026/27-bemarkingseisoen beloop tans 243,8 miljoen bushels, wat 26% laer is as dieselfde tyd verlede jaar. Die USDA voorspel totale Amerikaanse koringuitvoere van 775 miljoen bushels vir die 2026/27-seisoen.

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CBOT KC HRW wheat futures closed lower yesterday as improved weather forecasts across the U.S. Northern Plains and the Canadian Prairies boosted prospects for the spring wheat crop. Progress in the Northern Hemisphere wheat harvest and weaker U.S. export demand added further pressure to prices. U.S. wheat sales commitments for the 2026/27 marketing year currently total 243.8 million bushels, 26% below the same period last year. The USDA projects total U.S. wheat exports at 775 million bushels for the 2026/27 marketing year.

Futures / Termynkontrakte

Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
Wheat					
August, 2026	6,130.00	6,103.00	↑ 0.44 %	6,214.00	↓ -1.35 %
September, 2026	6,192.00	6,183.00	↑ 0.15 %	6,228.00	↓ -0.58 %
December, 2026	6,162.00	6,146.00	↑ 0.26 %	6,092.00	↑ 1.15 %
March, 2027	6,278.00	6,270.00	↑ 0.13 %	6,227.00	↑ 0.82 %

USA Futures / VSA Termynkontrakte

HRW Source: CME (ZAR/T)

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
September, 2026	R 4,459.81	R 4,488.44	-0.64%	R 4,617.66	-3.42%

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
September, 2026	R 4,061.78	R 4,094.44	-0.80%	R 4,268.39	-4.84%

Wheat Imports and Intentions

