



This report delivers an overview of essential market indicators, highlighting crucial local and international commodity prices, exchange rates, and significant share indices that influence market trends.

Hierdie verslag bied 'n oorsig van noodsaaklike markaanwysers, wat belangrike plaaslike en internasionale kommoditeitspryse, wisselkoerse en beduidende aandeelindekse wat markneigings beïnvloed, uitlig.

FOREX

| Currency Pair | Current Exchange Rate | Previous Exchange Rate | % Change |
|---------------|-----------------------|------------------------|----------|
| ZAR/USD | 16.21 | 16.39 | -1.10% |
| ZAR/EUR | 18.56 | 18.66 | -0.54% |
| YEN/ZAR | 9.56 | 9.53 | 0.31% |
| GBP / USD | 1.34 | 1.33 | 0.75% |
| EUR / USD | 1.14 | 1.14 | 0.00% |

Hard Commodities / Harde Kommoditeite

| Commodity | Latest Price | Previous Price | % Change |
|-----------------------------|--------------|----------------|----------|
| Brent Crude Oil (\$/Barrel) | 72.27 | 70.86 | 1.99% |
| Gold (\$) | 4,171.45 | 4,067.04 | 2.57% |
| Platinum \$ | 1,667.70 | 1,618.75 | 3.02% |
| Silver \$ | 62.35 | 59.81 | 4.25% |

Die Rand het versterk teenoor die Dollar en open vanoggend teen R16,21/\$.
Die Dow Jones-indeks verhandel teen 53 285, die JSE Industrial 25 teen 128 550, terwyl die JSE Resource 10 teen 107 052 verhandel.
Die Brent-ru-olieprys het met 1.99% gestyg om teen \$72.27 per vat te open.

The Rand strengthened against the Dollar and opened this morning at R 16,21/\$.

The Dow Jones index is trading at 53 285, the JSE Industrial 25 at 128 550, while the JSE Resource 10 is trading at 107 052.

Brent crude oil price increased by 1.99% to open at \$72.27 per barrel.

Indices / Indekse

| Index Name | Current Index | Previous Index | % Change |
|---------------------|---------------|----------------|----------|
| All Share | 110,449.25 | 109,613.16 | 0.76% |
| ASX All | 8,849.40 | 8,718.80 | 1.50% |
| DJ Futures | 53,285.00 | 52,667.00 | 1.17% |
| JSE Financial 15 | 26,076.83 | 25,696.82 | 1.48% |
| JSE Industrial 25 | 128,550.11 | 129,371.59 | -0.63% |
| JSE Metals & Mining | 113,560.13 | 111,532.79 | 1.82% |
| JSE Resource 10 | 107,052.75 | 105,249.49 | 1.71% |
| JSE Top 40 | 102,083.88 | 101,276.41 | 0.80% |
| Nasdaq | 25,832.67 | 26,040.03 | -0.80% |
| Nikkei | 69,457.69 | 69,578.52 | -0.17% |
| Shanghai | 4,064.17 | 4,078.13 | -0.34% |
| SP 500 | 7,483.24 | 7,483.23 | 0.00% |

Spesiale dank aan die Maize Trust vir gedeeltelike befondsing van die verslag
Special Thanks to the Maize Trust for partially funding this report.





3,150.00
White Maize

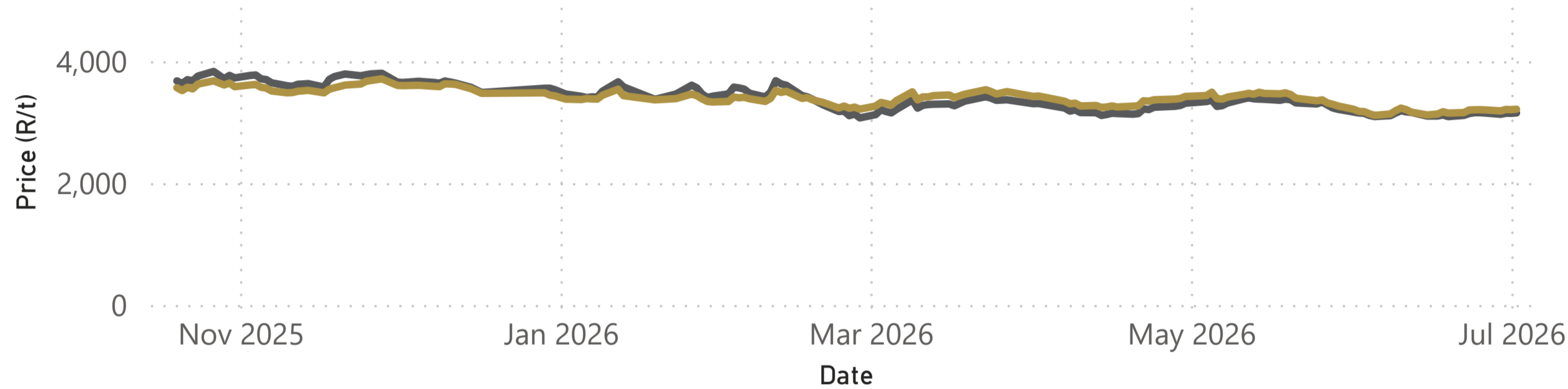
3,211.00
Yellow Maize

6,987.00
Soybean

9,128.00
Sunflower

5,761.00
Wheat

Yellow and White Maize Spot Price



Commodity ● White Maize ● Yellow Maize

| Commodity | Spot Price | Previous Price | Change | Previous Month | Change (M-M) | Previous Year | Change (Y-Y) |
|---------------------|------------|----------------|----------|----------------|--------------|---------------|--------------|
| Yellow Maize | 3,211.00 | 3,204.00 | ↑ 0.22 % | 3,175.00 | ↑ 1.13 % | 3,563.00 | ↓ -9.88 % |
| White Maize | 3,150.00 | 3,144.00 | ↑ 0.19 % | 3,150.00 | ▬ 0.00 % | 3,676.00 | ↓ -14.31 % |

Futures / Termynkontrakte

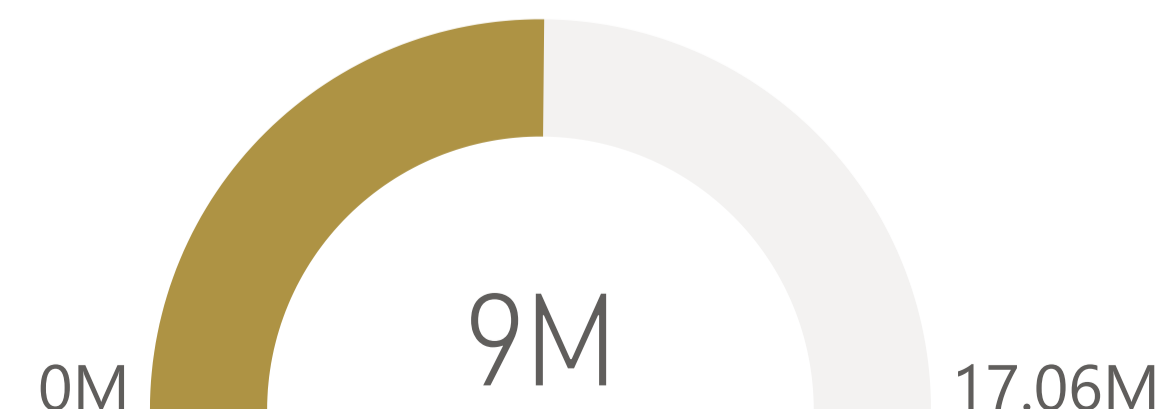
| Commodity | Latest Price | Previous Price | Change | Previous Week | Change (W-W) |
|---------------------|--------------|----------------|-----------|---------------|--------------|
| White Maize | | | | | |
| August, 2026 | 3,190.00 | 3,178.00 | ↑ 0.38 % | 6,370.00 | ↓ -49.92 % |
| September, 2026 | 3,237.00 | 3,239.00 | ↓ -0.06 % | 6,468.00 | ↓ -49.95 % |
| December, 2026 | 3,338.00 | 3,337.00 | ↑ 0.03 % | 6,652.00 | ↓ -49.82 % |
| March, 2027 | 3,410.00 | 3,408.00 | ↑ 0.06 % | 6,794.00 | ↓ -49.81 % |
| July, 2027 | 3,519.00 | 3,520.00 | ↓ -0.03 % | 7,026.00 | ↓ -49.91 % |
| September, 2027 | 3,566.00 | 3,566.00 | ▬ 0.00 % | 7,118.00 | ↓ -49.90 % |
| Yellow Maize | | | | | |
| August, 2026 | 3,255.00 | 3,246.00 | ↑ 0.28 % | 6,486.00 | ↓ -49.81 % |
| September, 2026 | 3,307.00 | 3,302.00 | ↑ 0.15 % | 6,606.00 | ↓ -49.94 % |
| December, 2026 | 3,411.00 | 3,408.00 | ↑ 0.09 % | 6,792.00 | ↓ -49.78 % |
| March, 2027 | 3,456.00 | 3,452.00 | ↑ 0.12 % | 6,888.00 | ↓ -49.83 % |
| July, 2027 | 3,500.00 | 3,494.00 | ↑ 0.17 % | 7,000.00 | ↓ -50.00 % |
| September, 2027 | 3,580.00 | 3,580.00 | ▬ 0.00 % | 7,092.00 | ↓ -49.52 % |

USA Futures / VSA Termynkontrakte

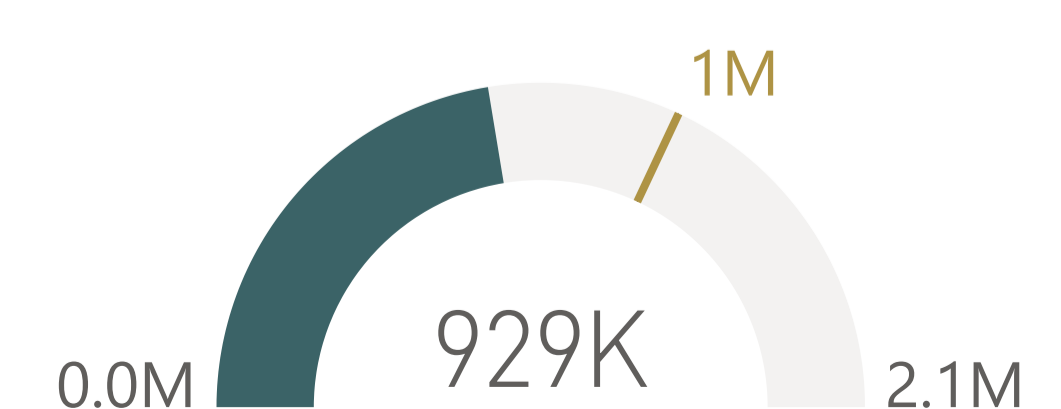
Source: CME (ZAR/T)

| Contract Name | Latest Price | Previous Price | Change | Previous Week | Change (W-W) |
|---------------|--------------|----------------|--------|---------------|--------------|
|---------------|--------------|----------------|--------|---------------|--------------|

White and Yellow Maize Deliveries



Maize Exports and Intentions



CBOT-mieliepryse het gister hoër verhandel namate handelaars toenemend bekommerd geraak het oor warmer en droër weervoorsigte in dele van die Amerikaanse Mieliegordel. Met die gewasse wat tans in 'n belangrike ontwikkelingsfase is, het die mark gereageer op vrese dat aanhoudende hitte opbrengspotensiaal onder druk kan plaas. Verdere ondersteuning het gekom vanaf sterk etanolvraag en tegniese koopaktiwiteit ná die onlangse prysdalings. Uitvoervraag het ook ondersteunend gebly en het daartoe bygedra dat pryse sterker gesluit het.

CBOT corn prices moved higher yesterday as traders became increasingly concerned about hotter and drier weather forecasts across parts of the U.S. Corn Belt. With the crop entering an important development stage, the market reacted to fears that prolonged heat could place stress on yield potential.

Further support came from solid ethanol demand and some technical buying after recent price weakness. Export demand also remained supportive, helping prices end the day firmer.



3,150.00
White Maize

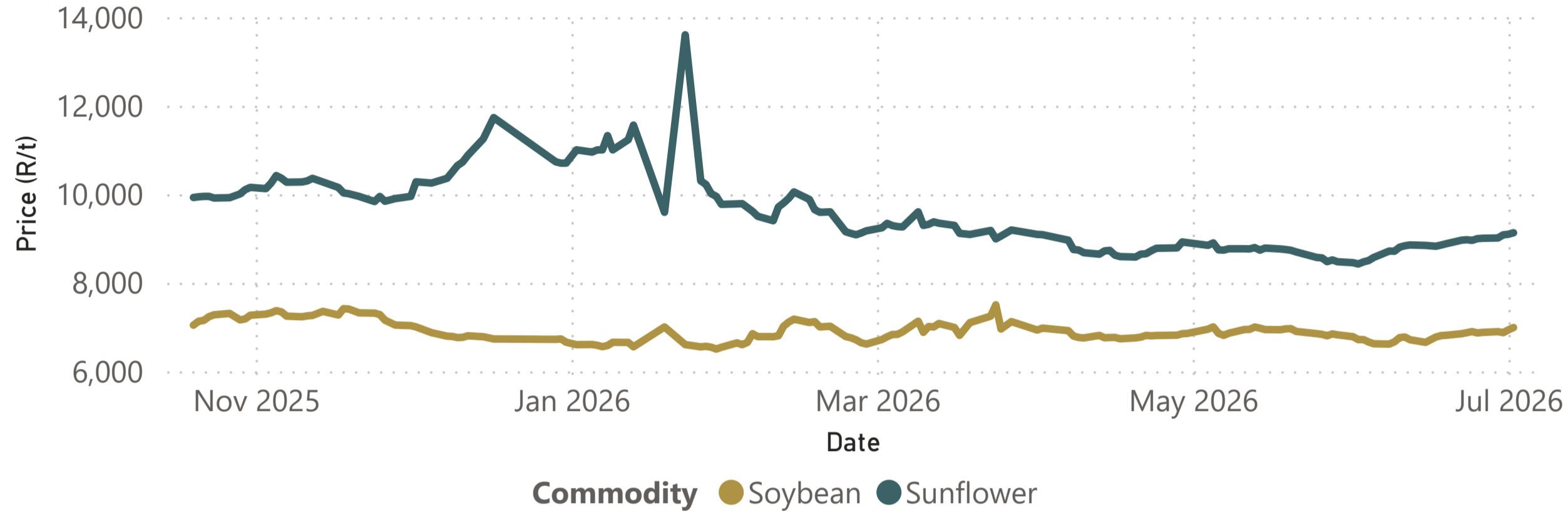
3,211.00
Yellow Maize

6,987.00
Soybean

9,128.00
Sunflower

5,761.00
Wheat

Sunflower and Soybean Price



| Commodity | Spot Price | Previous Price | Change | Previous Month | Change (M-M) | Previous Year | Change (Y-Y) |
|-----------|------------|----------------|----------|----------------|--------------|---------------|--------------|
| Sunflower | 9,128.00 | 9,094.00 | ↑ 0.37 % | 8,422.00 | ↑ 8.38 % | 9,925.00 | ↓ -8.03 % |
| Soybean | 6,987.00 | 6,933.00 | ↑ 0.78 % | 6,714.00 | ↑ 4.07 % | 7,040.00 | ↓ -0.75 % |

CBOT-sojaboonpryse het gister hoër verhandel namate kommer oor weerstoestande in dele van die Amerikaanse Middeweste ondersteuning aan die mark gebied het. Vooruitsigte vir warmer en droër toestande het vrese laat ontstaan oor moontlike spanning op sojaboongewasse gedurende 'n belangrike groeistadium, wat koopbelangstelling aangemoedig het.

CBOT soybean prices traded higher yesterday as weather concerns in parts of the U.S. Midwest supported the market. Forecasts for warmer and drier conditions raised concerns about potential stress on soybean crops during an important growth stage, which encouraged buying interest.

Futures / Termynkontrakte

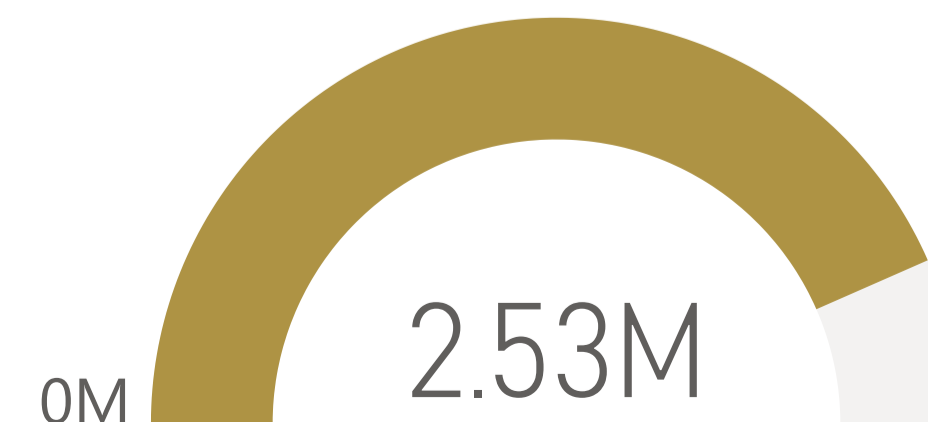
| Commodity | Latest Price | Previous Price | Change | Previous Week | Change (W-W) |
|------------------|--------------|----------------|----------|---------------|--------------|
| Soybean | | | | | |
| August, 2026 | 7,046.00 | 6,967.00 | ↑ 1.13 % | 6,941.00 | ↑ 1.51 % |
| September, 2026 | 7,131.00 | 7,088.00 | ↑ 0.61 % | 14,002.00 | ↓ -49.07 % |
| December, 2026 | 7,305.00 | 7,250.00 | ↑ 0.76 % | 14,276.00 | ↓ -48.83 % |
| March, 2027 | 7,280.00 | 7,234.00 | ↑ 0.64 % | 14,294.00 | ↓ -49.07 % |
| May, 2027 | 7,200.00 | 7,129.00 | ↑ 1.00 % | 14,168.00 | ↓ -49.18 % |
| Sunflower | | | | | |
| August, 2026 | 9,141.00 | 9,123.00 | ↑ 0.20 % | 9,017.00 | ↑ 1.38 % |
| September, 2026 | 9,308.00 | 9,263.00 | ↑ 0.49 % | 18,388.00 | ↓ -49.38 % |
| October, 2026 | 8,772.00 | | | 8,772.00 | 0.00 % |
| December, 2026 | 9,480.00 | 9,458.00 | ↑ 0.23 % | 18,798.00 | ↓ -49.57 % |
| March, 2027 | 9,310.00 | 9,310.00 | 0.00 % | 18,472.00 | ↓ -49.60 % |
| May, 2027 | 8,800.00 | 8,800.00 | 0.00 % | 17,660.00 | ↓ -50.17 % |

USA Soybean Futures / VSA Sojaboon Termynkontrakte

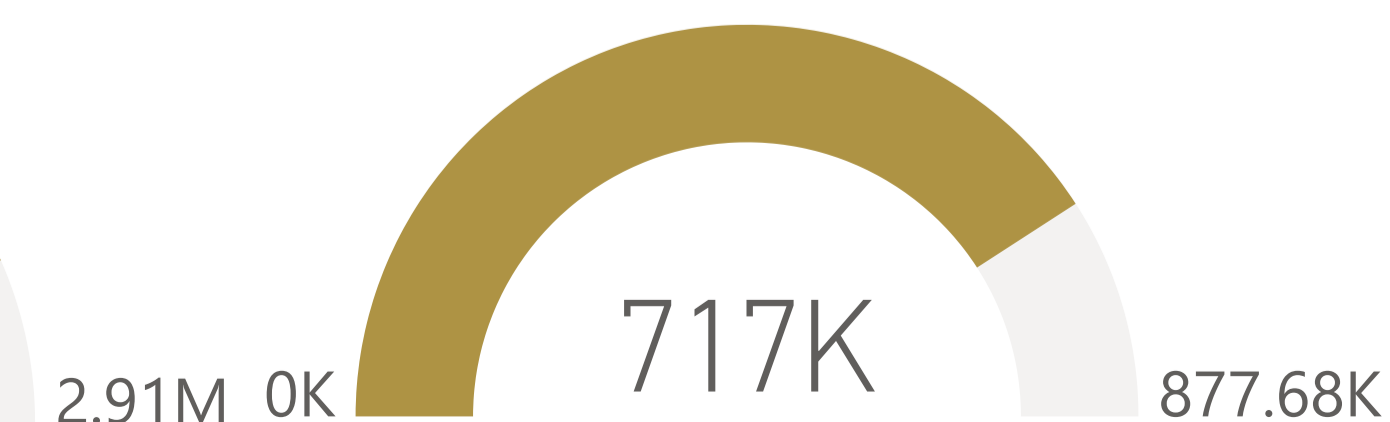
Source: CME (ZAR/T)

| Contract Name | Latest Price | Previous Price | Change | Previous Week | Change (W-W) |
|---------------|--------------|----------------|--------|---------------|--------------|
| August, 2026 | R 6,842.83 | | | | |

Soybean Deliveries



Sunflower Deliveries





3,150.00
White Maize

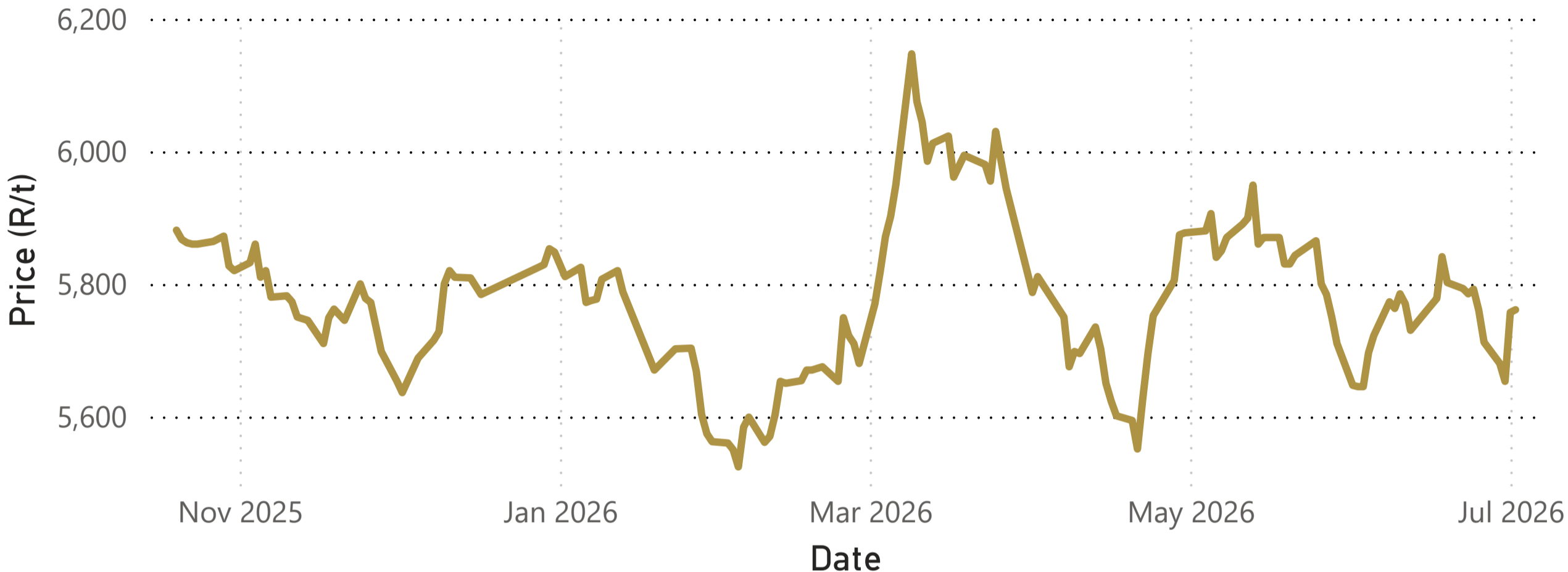
3,211.00
Yellow Maize

6,987.00
Soybean

9,128.00
Sunflower

5,761.00
Wheat

Wheat / Koring



| Commodity | Spot Price | Previous Price | Change | Previous Month | Change (M-M) | Previous Year | Change (Y-Y) |
|-----------|------------|----------------|----------|----------------|--------------|---------------|--------------|
| Wheat | 5,761.00 | 5,757.00 | ↑ 0.07 % | 5,645.00 | ↑ 2.05 % | 5,881.00 | ↓ -2.04 % |

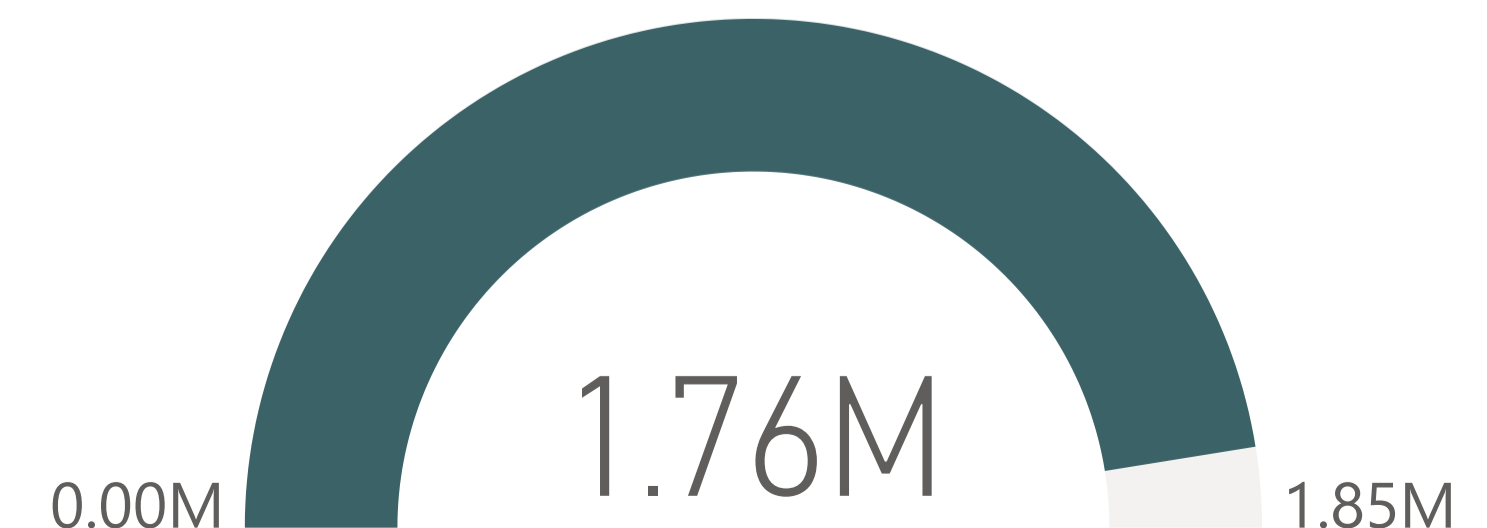
Futures / Termynkontrakte

| Commodity | Latest Price | Previous Price | Change | Previous Week | Change (W-W) |
|-----------------|--------------|----------------|-----------|---------------|--------------|
| Wheat | | | | | |
| September, 2026 | 5,869.00 | 5,895.00 | ↓ -0.44 % | 11,642.00 | ↓ -49.59 % |
| December, 2026 | 5,901.00 | 5,920.00 | ↓ -0.32 % | 11,664.00 | ↓ -49.41 % |
| March, 2027 | 6,052.00 | 6,052.00 | 0.00 % | 12,020.00 | ↓ -49.65 % |

USA Futures / VSA Termynkontrakte

| HRW Source: CME (ZAR/T) | | | | | |
|-------------------------|--------------|----------------|--------|---------------|--------------|
| Contract Name | Latest Price | Previous Price | Change | Previous Week | Change (W-W) |
| | | | | | |
| | | | | | |

Wheat Imports and Intentions



CBOT KC HRW-koringpryse het gister hoër verhandel nadat die mark steeds ondersteuning ontvang het van die jongste USDA-verslag, wat laer as verwagte Amerikaanse koringaanplantings getoon het. Dit het kommer oor toekomstige beskikbare voorrade versterk en koopbelangstelling in die mark aangewakker.

Verdere ondersteuning het gekom van kommer oor produksietoestande in sommige koringgebiede, asook tegniese koopaktiwiteit en kortdekking deur handelaars.

CBOT KC HRW wheat prices traded higher yesterday after the market continued to receive support from the latest USDA report, which showed lower-than-expected U.S. wheat plantings. This strengthened concerns over future available supplies and encouraged buying interest in the market.

Additional support came from concerns about production conditions in some wheat-growing regions, as well as technical buying and short-covering by traders.