



This report delivers an overview of essential market indicators, highlighting crucial local and international commodity prices, exchange rates, and significant share indices that influence market trends.

Hierdie verslag bied 'n oorsig van noodsaaklike markaanwysers, wat belangrike plaaslike en internasionale kommoditeitspryse, wisselkoerse en beduidende aandeelindekse wat markneigings beïnvloed, uitlig.

FOREX

Currency Pair	Current Exchange Rate	Previous Exchange Rate	% Change
ZAR/EUR	18.83	18.83	0.00%
ZAR/USD	16.55	16.56	-0.06%
YEN/ZAR	9.56	9.53	0.31%
GBP / USD	1.32	1.32	0.00%
EUR / USD	1.14	1.14	0.00%

Hard Commodities / Harde Kommoditeite

Commodity	Latest Price	Previous Price	% Change
Brent Crude Oil (\$/Barrel)	72.62	76.43	-4.98%
Gold (\$)	3,987.16	4,074.37	-2.14%
Platinum \$	1,559.40	1,638.75	-4.84%
Silver \$	57.13	61.49	-7.09%

Die Rand het versterk teenoor die Dollar en open vanoggend teen R16,55/\$.
Die Dow Jones-indeks verhandel teen 52 269, die JSE Industrial 25 teen 129 729, terwyl die JSE Resource 10 teen 102 600 verhandel.
Die Brent-ru-olieprys het met 4.98% gedaal om teen \$72.62 per vat te open.

The Rand strengthened against the Dollar and opened this morning at R 16,55/\$.

The Dow Jones index is trading at 52 269, the JSE Industrial 25 at 129 729, while the JSE Resource 10 is trading at 102 600.

Brent crude oil price decreased by 4.98% to open at \$72.62 per barrel.

Indices / Indekse

Index Name	Current Index	Previous Index	% Change
All Share	109,828.87	111,634.87	-1.62%
ASX All	8,776.90	8,789.20	-0.14%
DJ Futures	52,269.00	52,077.00	0.37%
JSE Financial 15	26,325.09	26,804.76	-1.79%
JSE Industrial 25	129,729.13	127,986.72	1.36%
JSE Metals & Mining	107,415.86	113,866.27	-5.66%
JSE Resource 10	102,600.81	108,284.09	-5.25%
JSE Top 40	101,533.96	103,388.48	-1.79%
Nasdaq	25,476.64	25,587.04	-0.43%
Nikkei	72,160.02	68,682.15	5.06%
Shanghai	4,121.87	4,101.69	0.49%
SP 500	7,358.22	7,365.46	-0.10%

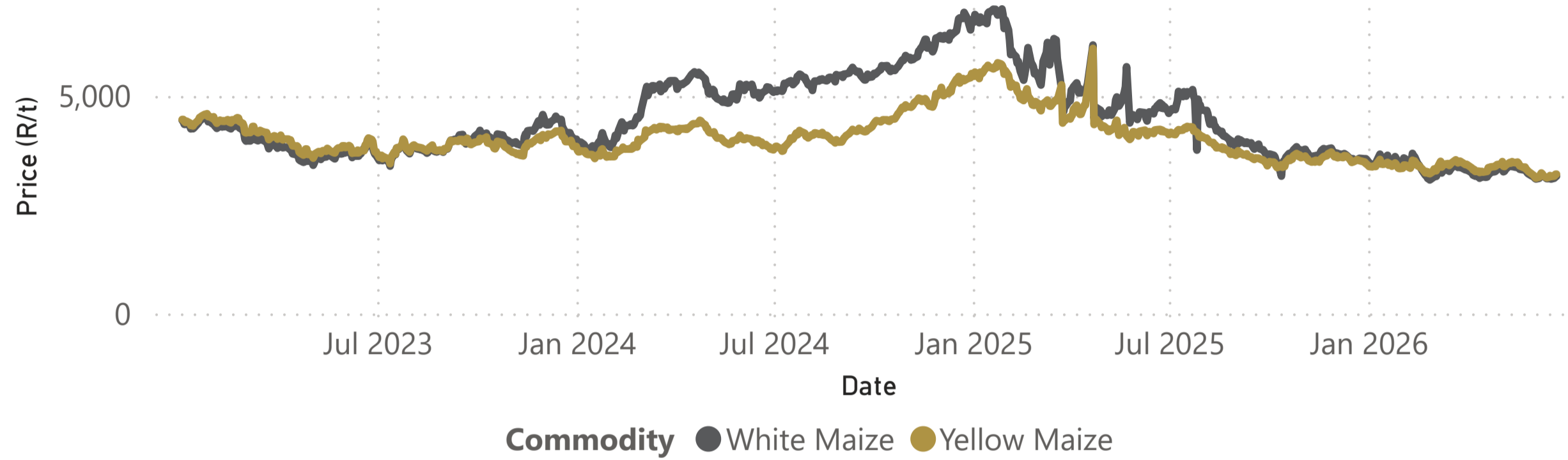
Spesiale dank aan die Maize Trust vir gedeeltelike befondsing van die verslag
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Summergrain / Somergraan

Yellow and White Maize Spot Price



Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
White Maize	3,154.00	3,140.00	↑ 0.45 %	3,298.00	↓ -4.37 %	18,204.00	↓ -82.67 %
Yellow Maize	3,202.00	3,199.00	↑ 0.09 %	3,350.00	↓ -4.42 %	8,368.00	↓ -61.74 %

CBOT-mieliepryse het gister laer verhandel namate gunstige weerstoestande regoor die Amerikaanse mieligordel produksievooruitsigte verder verbeter en verwagtinge van 'n groot komende oes ondersteun het. Voorspellings van verdere reën in belangrike produksiegebiede het bykomende druk op die mark geplaas, terwyl swakker ru-oliepryse sentiment rondom etanolvraag verswak het en 'n sterker Amerikaanse dollar die mededingendheid van Amerikaanse graanuitvoere benadeel het.

CBOT corn prices traded lower yesterday as favourable weather conditions across the U.S. Corn Belt further improved production prospects and supported expectations of a large upcoming harvest. Forecasts for additional rainfall in key growing regions added further pressure to the market, while weaker crude oil prices weakened sentiment surrounding ethanol demand and a stronger U.S. dollar reduced the competitiveness of U.S. grain exports. Broader weakness across commodity markets, together with cautious positioning ahead of upcoming USDA planting data, also contributed to the softer tone in corn prices.

3,154.00
White Maize

3,202.00
Yellow Maize

6,895.00
Soybean

8,956.00
Sunflower

5,792.00
Wheat

Futures / Termynkontrakte

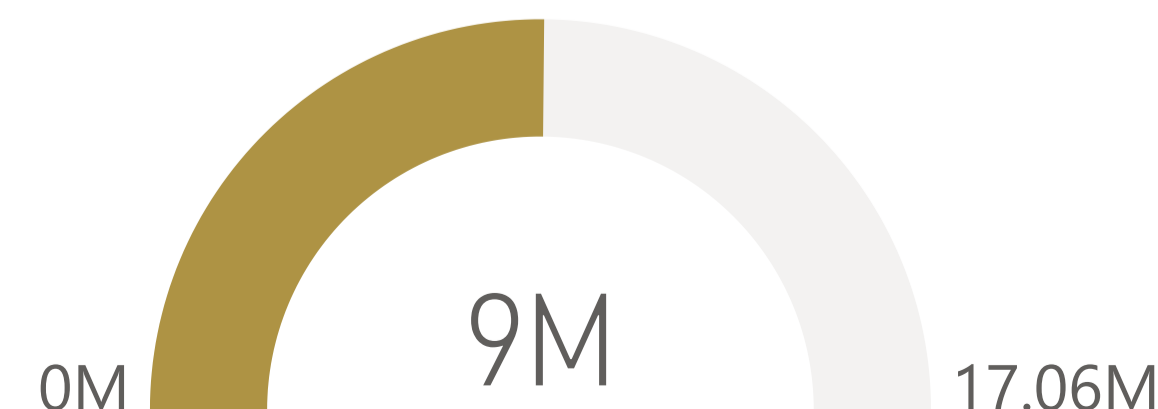
Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
White Maize					
July, 2026	3,154.00	3,146.00	↑ 0.25 %	3,113.00	↑ 1.32 %
September, 2026	3,228.00	3,227.00	↑ 0.03 %	3,197.00	↑ 0.97 %
December, 2026	3,323.00	3,311.00	↑ 0.36 %	3,286.00	↑ 1.13 %
March, 2027	3,395.00	3,383.00	↑ 0.35 %	3,356.00	↑ 1.16 %
May, 2027	3,460.00	3,443.00	↑ 0.49 %	3,451.00	↑ 0.26 %
Yellow Maize					
July, 2026	3,202.00	3,213.00	↓ -0.34 %	3,160.00	↑ 1.33 %
August, 2026	3,243.00	3,243.00	0.00 %	3,212.00	↑ 0.97 %
September, 2026	3,297.00	3,304.00	↓ -0.21 %	3,254.00	↑ 1.32 %
December, 2026	3,383.00	3,398.00	↓ -0.44 %	3,331.00	↑ 1.56 %
March, 2027	3,435.00	3,449.00	↓ -0.41 %	3,387.00	↑ 1.42 %
May, 2027	3,464.00	3,464.00	0.00 %	3,430.00	↑ 0.99 %

USA Futures / VSA Termynkontrakte

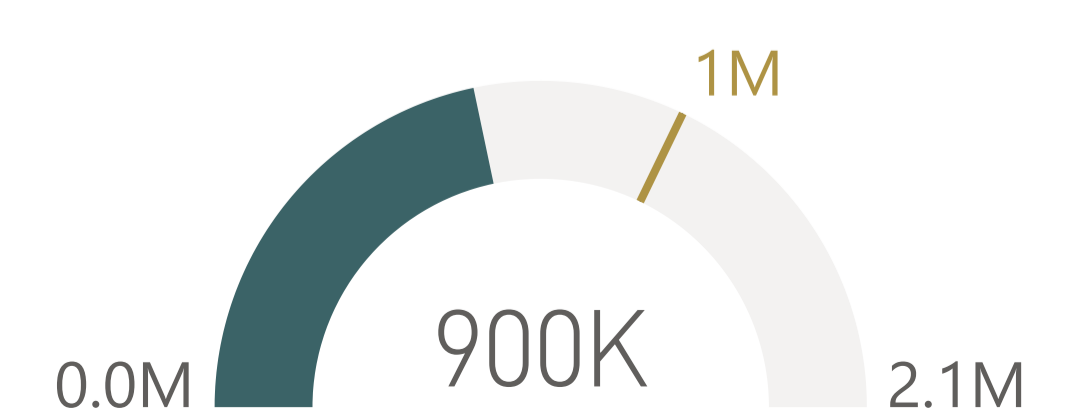
Source: CME (ZAR/T)

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
July, 2026	R 2,653.39	R 2,655.19	↓ -0.07%	R 2,683.34	↓ -1.12%

White and Yellow Maize Deliveries



Maize Exports and Intentions





3,154.00
White Maize

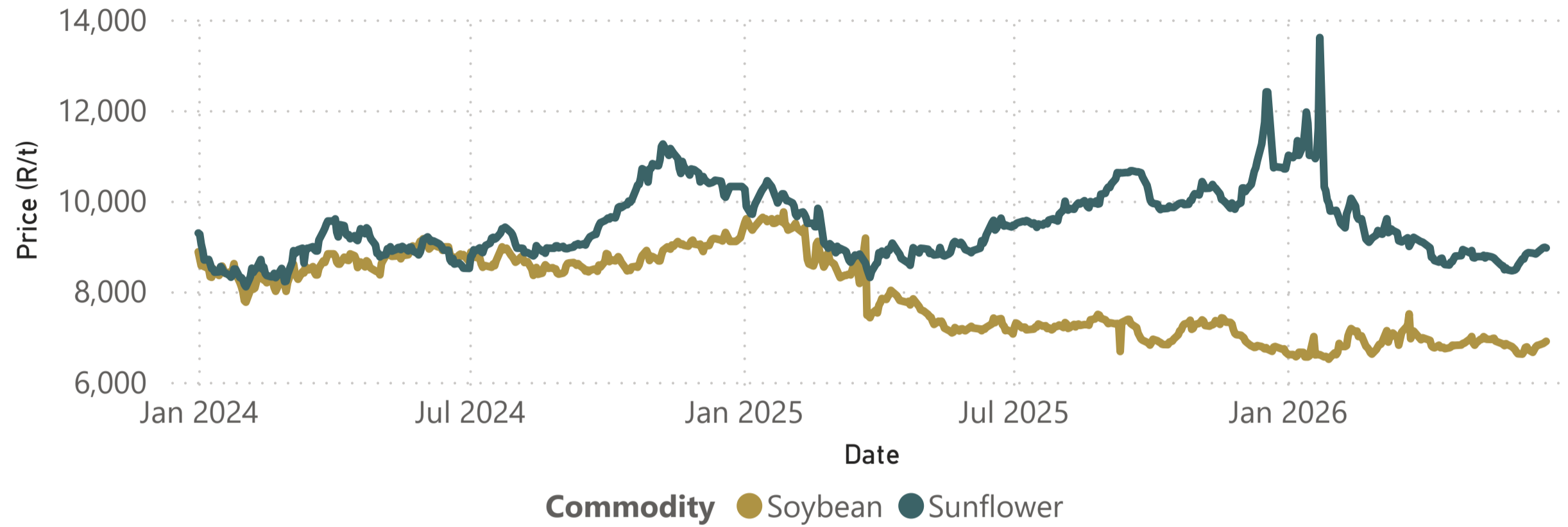
3,202.00
Yellow Maize

6,895.00
Soybean

8,956.00
Sunflower

5,792.00
Wheat

Sunflower and Soybean Price



Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
Sunflower	8,956.00	8,970.00	↓ -0.16 %	8,570.00	↑ 4.50 %	9,488.00	↓ -5.61 %
Soybean	6,895.00	6,871.00	↑ 0.35 %	6,848.00	↑ 0.69 %	7,259.00	↓ -5.01 %

CBOT-sojaboonpryse het gister laer verhandel namate gunstige weerstoestande regoor die Amerikaanse Middeweste steeds verwagtinge van 'n sterk komende oes ondersteun het. Bykomende druk het gekom vanaf swakker ru-oliepryse, wat druk op die sojakompleks geplaas het weens sojabone se verbintenis met biobrandstofproduksie, terwyl swakker Amerikaanse uitvoere en beperkte tekens van nuwe Sjinese aankope ook negatiewe sentiment in die mark versterk het.

CBOT soybean prices traded lower yesterday as favourable weather conditions across the U.S. Midwest continued to support expectations of a strong upcoming crop. Additional pressure came from weaker crude oil prices, which weighed on the soy complex due to soybeans' link to biofuel production, while weaker U.S. exports and limited signs of new Chinese buying also reinforced negative sentiment in the market.

Futures / Termynkontrakte

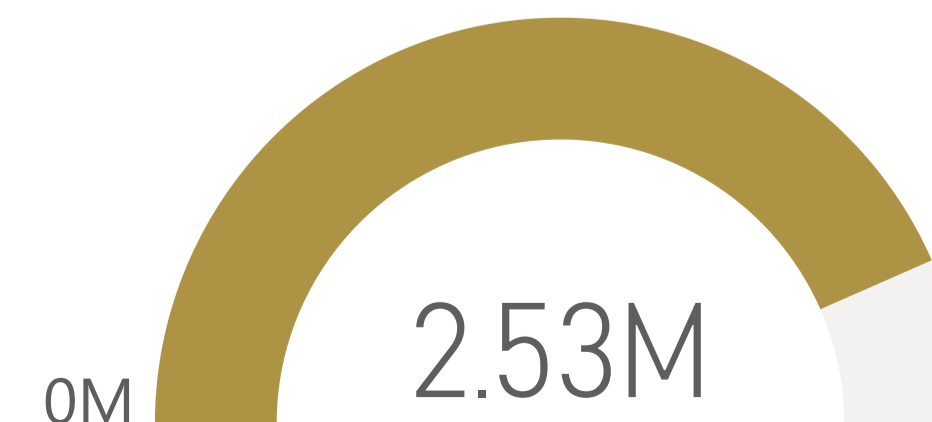
Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
Soybean					
July, 2026	6,895.00	6,905.00	↓ -0.14 %	6,810.00	↑ 1.25 %
September, 2026	7,036.00	7,040.00	↓ -0.06 %	6,938.00	↑ 1.41 %
December, 2026	7,175.00	7,179.00	↓ -0.06 %	7,098.00	↑ 1.08 %
March, 2027	7,179.00	7,176.00	↑ 0.04 %	7,123.00	↑ 0.79 %
May, 2027	7,070.00	7,060.00	↑ 0.14 %	7,000.00	↑ 1.00 %
Sunflower					
July, 2026	8,956.00	8,982.00	↓ -0.29 %	8,850.00	↑ 1.20 %
September, 2026	9,165.00	9,170.00	↓ -0.05 %	9,038.00	↑ 1.41 %
December, 2026	9,356.00	9,366.00	↓ -0.11 %	9,197.00	↑ 1.73 %
March, 2027	9,248.00	9,250.00	↓ -0.02 %	9,050.00	↑ 2.19 %
May, 2027	8,830.00	8,830.00	0.00 %	8,830.00	0.00 %

USA Futures / VSA Termynkontrakte

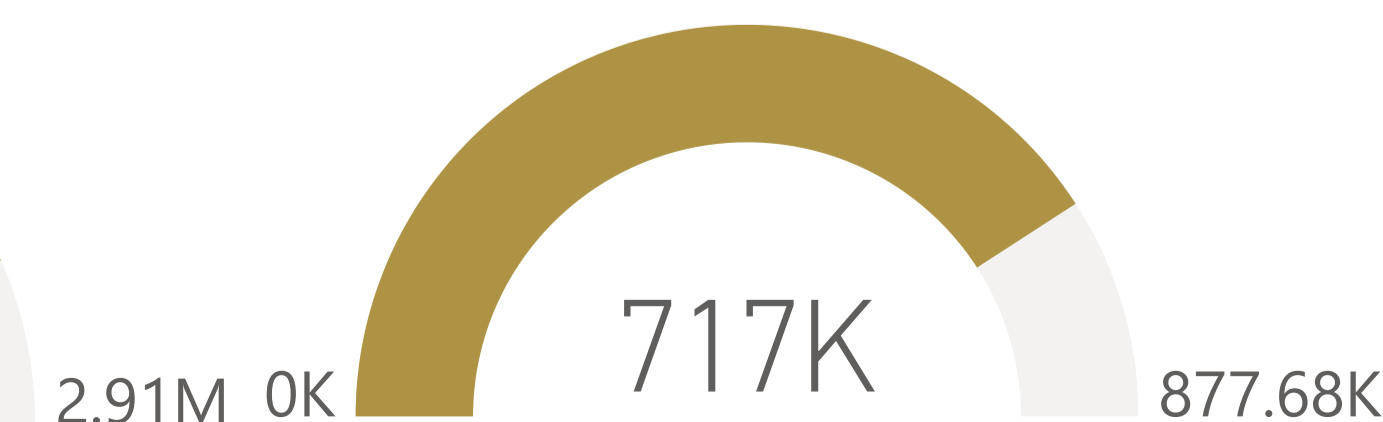
Source: CME (ZAR/T)

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
July, 2026	R 6,746.47	R 6,755.63	↓ -0.14%	R 6,734.05	↑ 0.18%

Soybean Deliveries



Sunflower Deliveries





3,154.00
White Maize

3,202.00
Yellow Maize

6,895.00
Soybean

8,956.00
Sunflower

5,792.00
Wheat

Wheat / Koring



Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
Wheat	5,792.00	5,785.00	↑ 0.12 %	5,865.00	↓ -1.24 %	12,776.00	↓ -54.66 %

CBOT KC HRW-koringpryse het gister laer verhandel namate druk vanaf die voortgesette Amerikaanse winterkoringoes steeds op die mark geplaas het. Verbeterde oesvordering en gunstige opbrengsverslae vanuit belangrike produksiegebiede het verwagtinge van voldoende koringvoorraad versterk. Met die impak van 'n sterker Amerikaanse dollar het die mededingendheid van Amerikaanse koringuitvoere in die wêreldmark benadeel. Handelaars het ook versigtig gebly voor die komende USDA-voorraad- en aanplantingsverslae, wat verder bygedra het tot die verlaging in koringpryse.

CBOT KC HRW wheat prices traded lower yesterday as pressure from the ongoing U.S. winter wheat harvest continued to weigh on the market. Improved harvest progress and favourable yield reports from key production areas reinforced expectations of adequate wheat supplies. The impact of a stronger U.S. dollar also reduced the competitiveness of U.S. wheat exports on the global market. Traders also remained cautious ahead of upcoming USDA stocks and acreage reports, which further contributed to the decline in wheat prices.

Futures / Termynkontrakte

Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
Wheat					
July, 2026	5,792.00	5,788.00	↑ 0.07 %	5,794.00	↓ -0.03 %
September, 2026	5,858.00	5,855.00	↑ 0.05 %	5,850.00	↑ 0.14 %
December, 2026	5,863.00	5,856.00	↑ 0.12 %	5,800.00	↑ 1.09 %
March, 2027	6,020.00	6,020.00	0.00 %	6,020.00	0.00 %

USA Futures / VSA Termynkontrakte

HRW Source: CME (ZAR/T)					
Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
July, 2026	R 3,755.82	R 3,739.18	0.44%	R 3,881.60	-3.24%

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
July, 2026	R 3,564.15	R 3,548.67	0.44%	R 3,645.13	-2.22%

Wheat Imports and Intentions

