



DAILY REPORT / DAAGLIKSE VERSLAG

International Markets / Internasionale Markte

Report on
24 August 2026

Latest Settlement
21 August 2026

3,760.00
White Maize

3,750.00
Yellow Maize

8,200.00
Soybean

10,376.00
Sunflower

6,115.00
Wheat

This report delivers an overview of essential market indicators, highlighting crucial local and international commodity prices, exchange rates, and significant share indices that influence market trends.

Hierdie verslag bied 'n oorsig van noodsaaklike markaanwysers, wat belangrike plaaslike en internasionale kommoditeitspryse, wisselkoerse en beduidende aandeelindekse wat markneigings beïnvloed, uitlig.

FOREX

Currency Pair	Current Exchange Rate	Previous Exchange Rate	% Change
▼			
ZAR/USD	16.00	16.13	-0.81%
ZAR/EUR	18.69	18.84	-0.80%
YEN/ZAR	9.56	9.53	0.31%
GBP / USD	1.36	1.36	0.00%
EUR / USD	1.17	1.17	0.00%

Hard Commodities / Harde Kommoditeite

Commodity	Latest Price	Previous Price	% Change
Brent Crude Oil (\$/Barrel)	93.05	93.58	-0.57%
Gold (\$)	4,637.71	4,519.33	2.62%
Platinum \$	1,893.50	1,840.40	2.89%
Silver \$	68.89	68.10	1.16%

Die Rand het versterk teen die Dollar en open vanoggend teen R 16,00/\$. Die Dow Jones indeks verhandel teen 52 759, die JSE Industriële 25 teen 121 811, terwyl die JSE top 10 hulpbronne verhandel teen 133 614. Brent ru-olieprys het gedaal teen 0.57% om te open teen \$93.05 per vat.

The Rand strengthened against the Dollar and opened this morning at R 16,00/\$. The Dow Jones index is trading at 52 759, the JSE Industrial 25 at 121 811, while the JSE Resource 10 is trading at 133 614. Brent crude oil price decreased by 0.57% to open at \$93.05 per barrel.

Indices / Indekse

Index Name	Current Index	Previous Index	% Change
All Share	115,659.23	116,051.14	-0.34%
ASX All	9,053.70	9,066.70	-0.14%
DJ Futures	52,862.00	53,557.00	-1.30%
JSE Financial 15	25,920.62	26,298.14	-1.44%
JSE Industrial 25	121,810.83	123,373.73	-1.27%
JSE Metals & Mining	145,305.90	142,454.14	2.00%
JSE Resource 10	133,613.87	131,598.59	1.53%
JSE Top 40	108,146.22	108,462.93	-0.29%
Nasdaq	26,067.17	26,331.09	-1.00%
Nikkei	65,944.49	66,119.15	-0.26%
Shanghai	3,903.81	3,905.23	-0.04%
SP 500	7,641.16	7,707.98	-0.87%



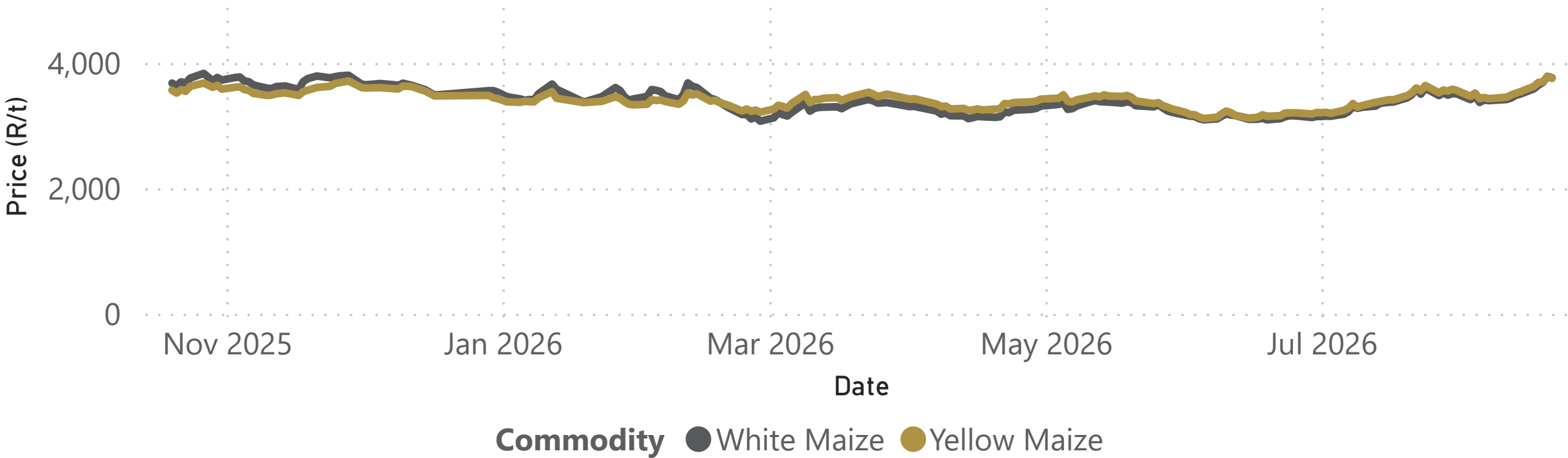
MAIZE TRUST

Spesiale dank aan die Maize Trust vir gedeeltelike befondsing van die verslag
Special Thanks to the Maize Trust for partially funding this report.





Yellow and White Maize Spot Price



Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
Yellow Maize	3,750.00	3,776.00	↓ -0.69 %	3,520.00	↑ 6.53 %	3,563.00	↑ 5.25 %
White Maize	3,760.00	3,784.00	↓ -0.63 %	3,490.00	↑ 7.74 %	3,676.00	↑ 2.29 %

CBOT-mielietermynkontrakte het Vrydag hoër gesluit, ondersteun deur die finale Pro Farmer-oesberaming, wat op 'n aansienlik kleiner Amerikaanse mielie-oes as die USDA se jongste skatting dui. Pro Farmer het die 2026 Amerikaanse mielie-opbrengs op 173,2 bushels per akker, oftewel ongeveer 10,87 t/ha, beraam teenoor die USDA se 180,7 bushels per akker of ongeveer 11,34 t/ha. Die laer opbrengsberaming het kommer oor Amerikaanse produksie en toekomstige voorraad verhoog en mieliepryse ondersteun.

CBOT corn futures closed higher on Friday, supported by the final Pro Farmer crop estimate, which points to a significantly smaller U.S. corn crop than the USDA's latest estimate. Pro Farmer estimated the 2026 U.S. corn yield at 173.2 bushels per acre, or approximately 10.87 t/ha, compared with the USDA's 180.7 bushels per acre, or approximately 11.34 t/ha. The lower yield estimate increased concerns about U.S. production and future supplies, supporting corn prices.

3,760.00
White Maize

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Yellow Maize

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Soybean

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Sunflower

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Wheat

Futures / Termynkontrakte

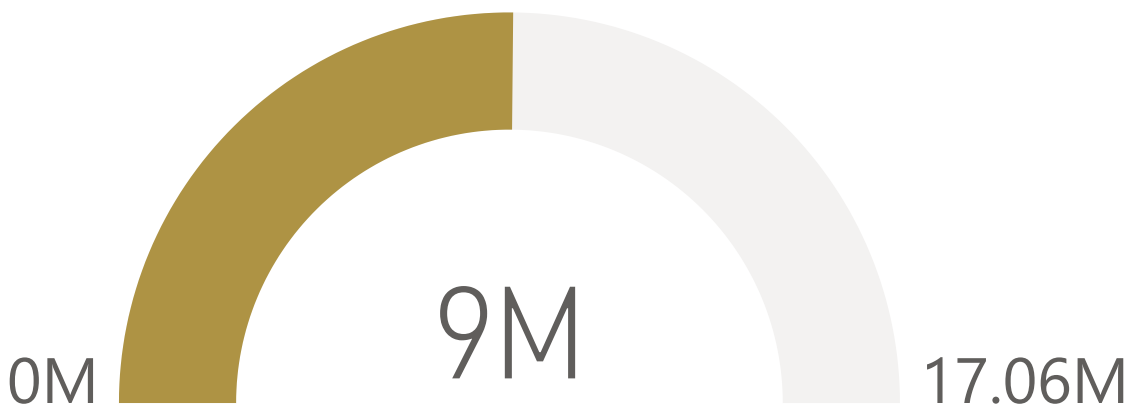
Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
White Maize					
August, 2026	3,605.00	3,521.00	↑ 2.39 %	3,401.00	↑ 6.00 %
September, 2026	3,781.00	3,810.00	↓ -0.76 %	3,536.00	↑ 6.93 %
December, 2026	3,939.00	3,971.00	↓ -0.81 %	3,677.00	↑ 7.13 %
March, 2027	4,021.00	4,036.00	↓ -0.37 %	3,755.00	↑ 7.08 %
July, 2027	4,121.00	4,148.00	↓ -0.65 %	3,844.00	↑ 7.21 %
September, 2027	4,190.00	4,190.00	0.00 %	3,889.00	↑ 7.74 %
Yellow Maize					
August, 2026	3,660.00	3,582.00	↑ 2.18 %	3,432.00	↑ 6.64 %
September, 2026	3,762.00	3,800.00	↓ -1.00 %	3,572.00	↑ 5.32 %
December, 2026	3,911.00	3,943.00	↓ -0.81 %	3,716.00	↑ 5.25 %
March, 2027	3,960.00	4,000.00	↓ -1.00 %	3,776.00	↑ 4.87 %
July, 2027	3,993.00	4,023.00	↓ -0.75 %	3,800.00	↑ 5.08 %
September, 2027	4,069.00	4,069.00	0.00 %	3,864.00	↑ 5.31 %

USA Futures / VSA Termynkontrakte

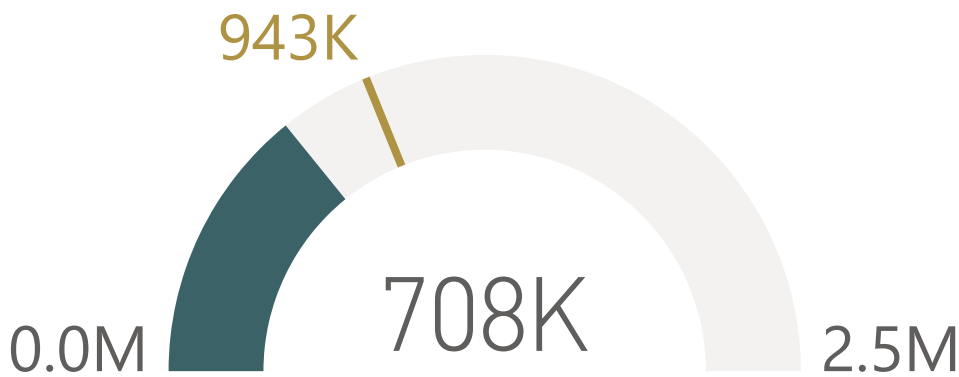
Source: CME (ZAR/T)

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
September, 2026	R 3,071.86	R 3,036.34	↑ 1.17%	R 2,927.35	↑ 4.94%

White and Yellow Maize Deliveries

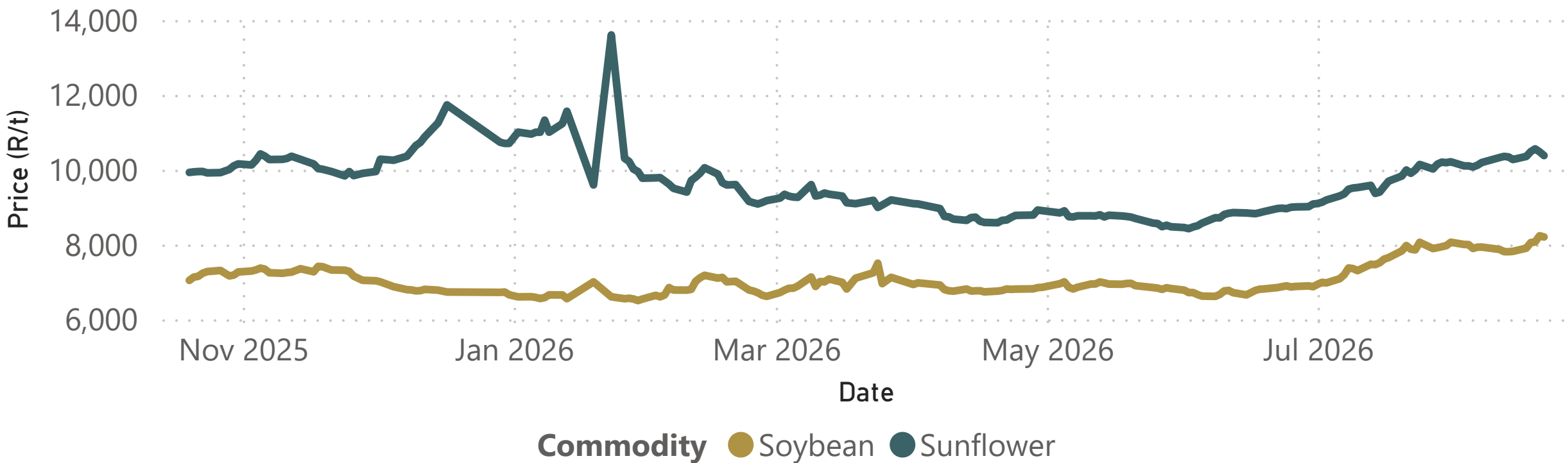


Maize Exports and Intentions





Sunflower and Soybean Price



Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
Soybean	8,200.00	8,232.00	↓ -0.39 %	7,971.00	↑ 2.87 %	7,040.00	↑ 16.48 %
Sunflower	10,376.00	10,476.00	↓ -0.95 %	9,990.00	↑ 3.86 %	9,925.00	↑ 4.54 %

CBOT-sojaboontermynkontrakte het Vrydag hoër gesluit, ondersteun deur die finale Pro Farmer-oesberaming en vars uitvoerverkope. Pro Farmer het die 2026 Amerikaanse sojaboonopbrengs op 53,3 bushels per akker, oftewel ongeveer 3,59 t/ha, geraam. Die USDA het Vrydag ook verkope van 712 000 ton Amerikaanse sojabone aan China vir die 2026/27-bemarkingsjaar aangekondig, wat verdere ondersteuning aan die mark gebied het. Die kombinasie van kommer oor opbrengspotensiaal en sterk Chinese vraag het sojaboonpryse ondersteun.

CBOT soybean futures closed higher on Friday, supported by the final Pro Farmer crop estimate and fresh export sales. Pro Farmer estimated the 2026 U.S. soybean yield at 53.3 bushels per acre, or approximately 3.59 t/ha. The USDA also announced sales of 712,000 tonnes of U.S. soybeans to China for the 2026/27 marketing year on Friday, providing further support to the market. The combination of concerns about yield potential and strong Chinese demand supported soybean prices.

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Wheat

Futures / Termynkontrakte

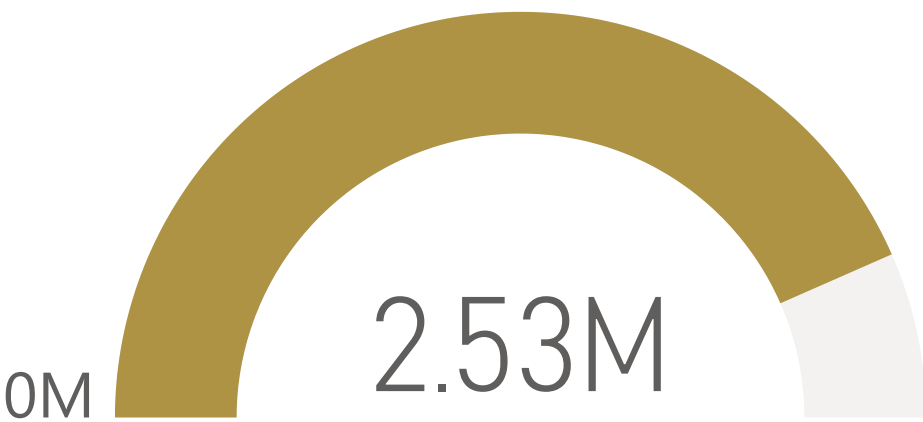
Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
Soybean					
September, 2026	8,205.00	8,258.00	↓ -0.64 %	7,867.00	↑ 4.30 %
December, 2026	8,349.00	8,388.00	↓ -0.46 %	7,989.00	↑ 4.51 %
March, 2027	8,238.00	8,277.00	↓ -0.47 %	7,911.00	↑ 4.13 %
May, 2027	8,000.00	8,030.00	↓ -0.37 %	7,650.00	↑ 4.58 %
July, 2027	8,088.00	8,088.00	0.00 %	7,796.00	↑ 3.75 %
Sunflower					
September, 2026	10,410.00	10,545.00	↓ -1.28 %	10,354.00	↑ 0.54 %
October, 2026	8,772.00			8,772.00	0.00 %
December, 2026	10,587.00	10,682.00	↓ -0.89 %	10,504.00	↑ 0.79 %
March, 2027	10,081.00	10,208.00	↓ -1.24 %	10,131.00	↓ -0.49 %
May, 2027	9,800.00	9,800.00	0.00 %	9,595.00	↑ 2.14 %

USA Soybean Futures / VSA Sojaboon Termynkontrakte

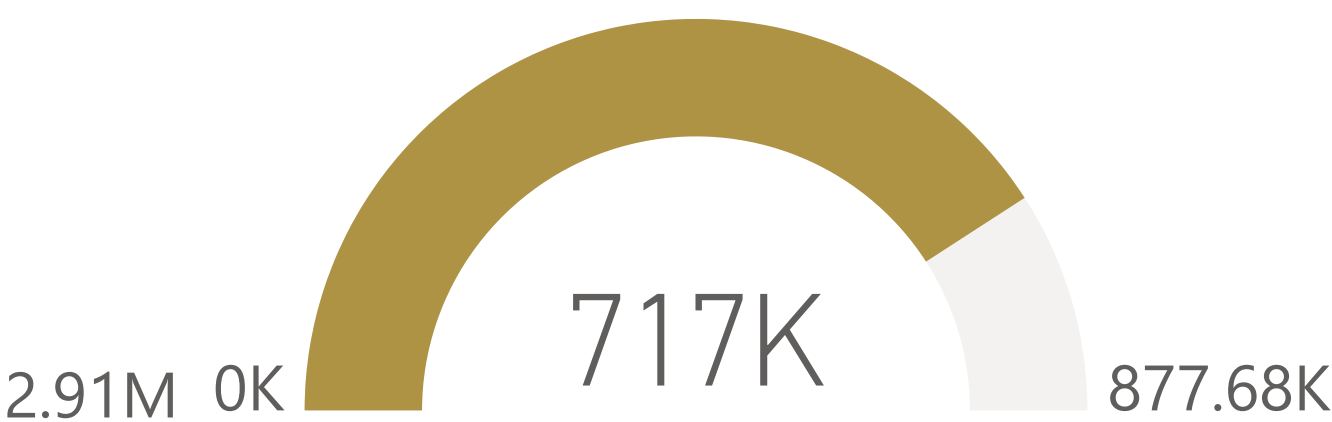
Source: CME (ZAR/T)

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
September, 2026	R 7,260.28	R 7,226.12	↑ 0.47%		

Soybean Deliveries



Sunflower Deliveries





3,760.00

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3,750.00

Yellow Maize

8,200.00

Soybean

10,376.00

Sunflower

6,115.00

Wheat

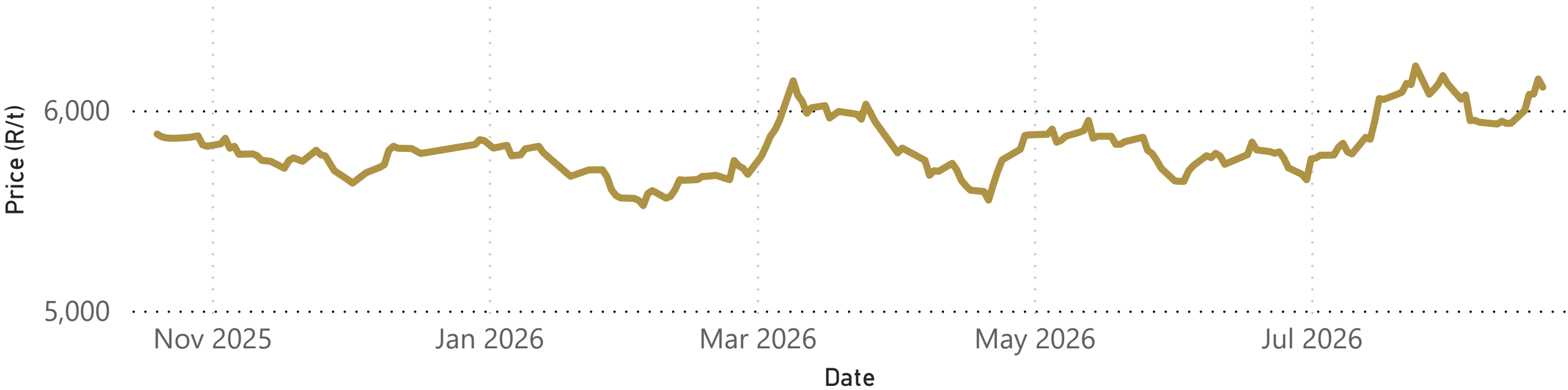
Futures / Termynkontrakte

Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
☐ Wheat					
September, 2026	6,148.00	6,162.00	↓ -0.23 %	5,965.00	↑ 3.07 %
December, 2026	6,150.00	6,183.00	↓ -0.53 %	6,003.00	↑ 2.45 %
March, 2027	6,285.00	6,318.00	↓ -0.52 %	6,135.00	↑ 2.44 %

USA Futures / VSA Termynkontrakte

HRW Source: CME (ZAR/T)					
Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
September, 2026	R 4,482.11	R 4,512.07	-0.66%	R 4,489.66	-0.17%
Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
September, 2026	R 4,039.09	R 4,041.48	-0.06%	R 4,016.44	0.56%

Wheat / Koring



Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
Wheat	6,115.00	6,156.00	↓ -0.67 %	6,090.00	↑ 0.41 %	5,881.00	↑ 3.98 %

CBOT KC HRW-koringtermynkontrakte het Vrydag laer gesluit, hoofsaaklik weens winsneming en tegniese verkope nadat koringpryse vroeër in Augustus sterk gestyg het. Die mark is verder onder druk geplaas deur kommer oor Amerikaanse uitvoervraag, met Amerikaanse koringuitvoerverkope vir die 2026/27-bemarkingsjaar wat steeds sowat 31% onder die vlak van die vorige jaar was en agter die vyfjaar-gemiddelde gebly het. Die kombinasie van winsneming en swakker uitvoervooruitsigte het tot laer KC HRW-koringpryse gelei.

CBOT KC HRW wheat futures closed lower on Friday, mainly due to profit-taking and technical selling after wheat prices had risen strongly earlier in August. The market was further pressured by concerns over U.S. export demand, with U.S. wheat export sales for the 2026/27 marketing year still around 31% below the previous year's level and behind the five-year average. The combination of profit-taking and weaker export prospects led to lower KC HRW wheat prices.

Wheat Imports and Intentions

